



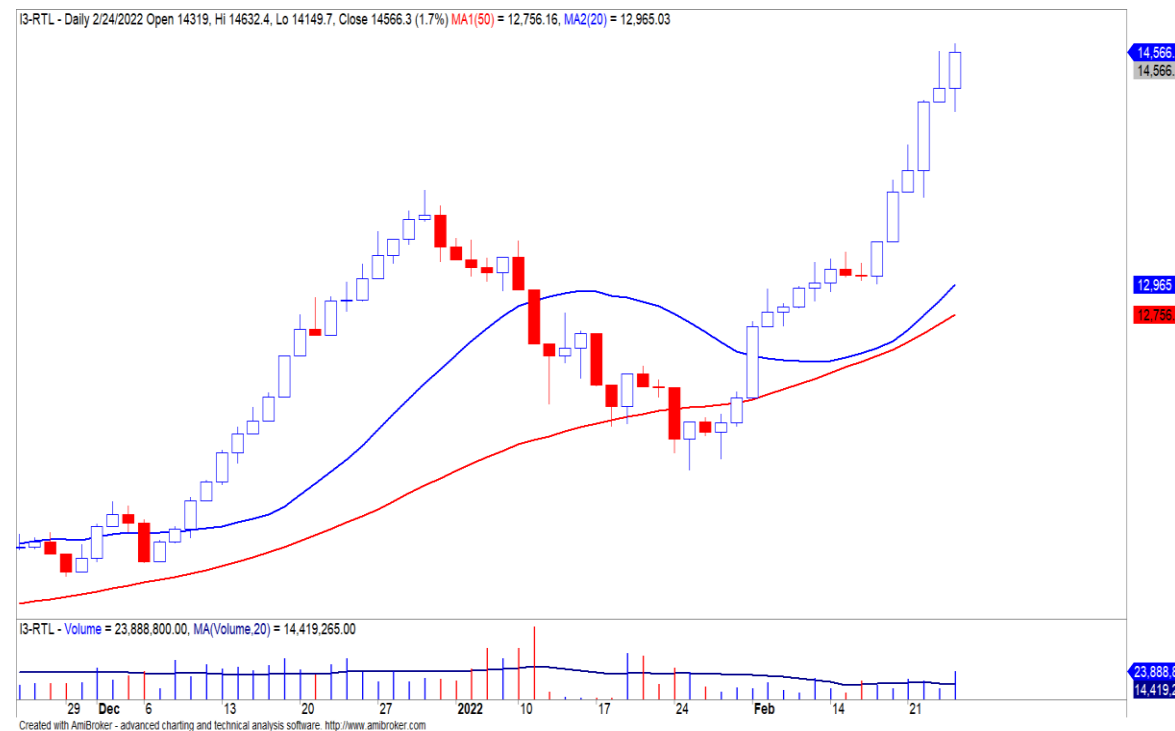
行業焦點

零售



零售 — 估值仍具吸引力

- 零售板塊的行業評級為 82 點，因此我們對該股票的增長評級為積極。
- 信貸空間的放鬆以及 350 兆越南盾的經濟刺激計劃被認為是 2022 年零售業在疫情影響下的艱難時期後的增長動力。
- 根據市場共識，2022 年 P/E 預測為 15.3 倍，估值具有吸引力，零售板塊仍有增長空間。
- 零售指數在 2022 年 2 月 24 日收盤上漲 1.7%，與前一個交易週相比上漲 7%。同時，短期現金流保持上漲勢頭，該股票價格走勢圖仍處於積極強勢波動期，尤其是該股票 90 點以上的價格強勢表現短期上漲趨勢可持續。
- 我們建議投資者關注中短期的零售板塊。
- 值得關注的股票：PET、DGW。



源：YSVN



Yuanta
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YS Radar

YS30 投資項目

FRT



FRT — 增長空間不大

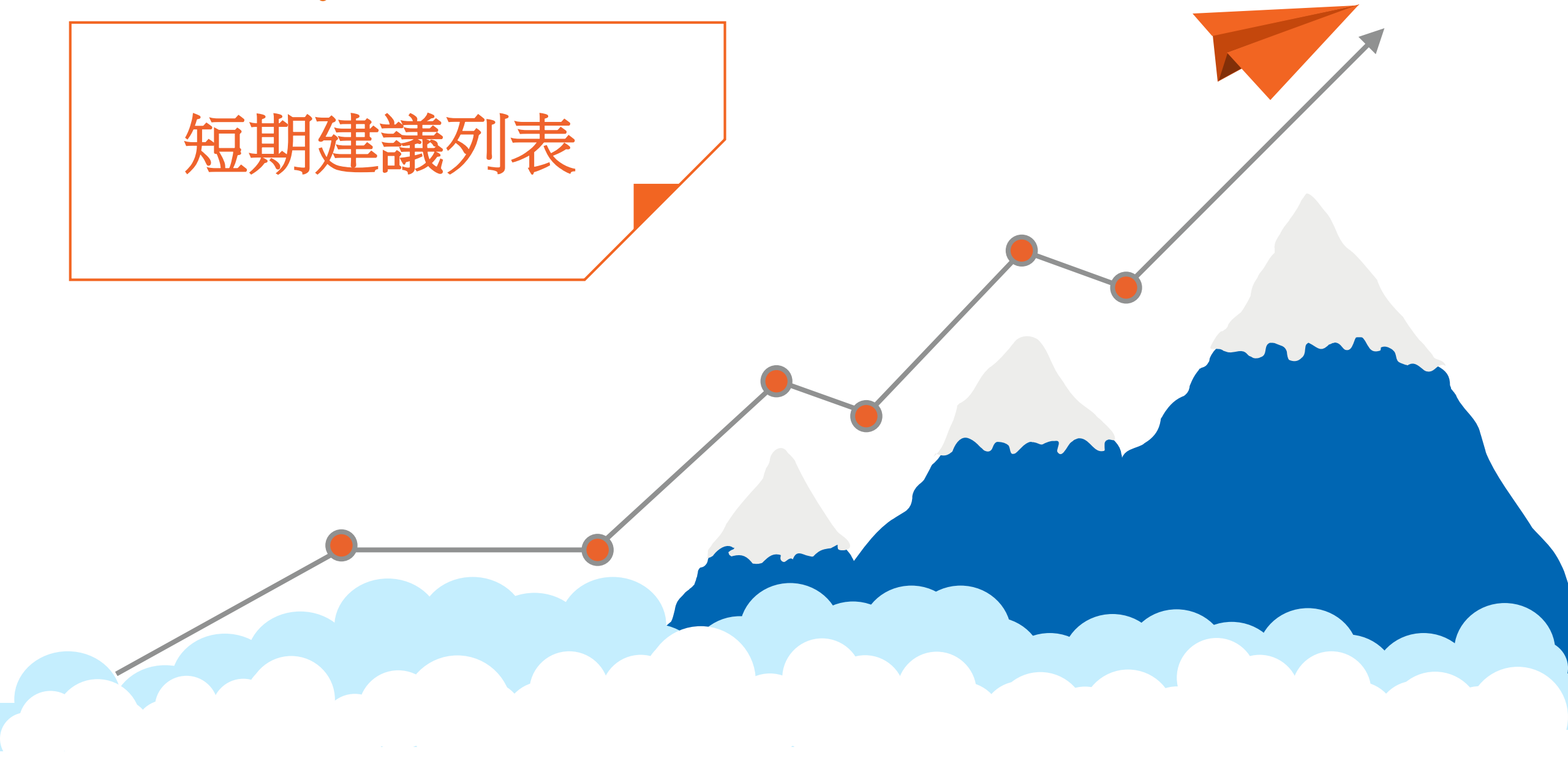
- FRT 的股票評級為 97 點，因此我們仍維持該股票的積極增長評級。然而，價格強度水平在 98 點以上，顯示該類股票的上漲空間不大。
- FRT 的價格圖表收盤上漲 7%，成交量仍高於 20 日均線。同時，價格走勢圖仍處於積極強烈波動的階段。
- 根據價格模型，價格圖表可能會繼續向 133.88 移動，這意味著 FRT 股票可能會從當前價格上漲 7%。
- 我們建議在 2022 年 8 月 2 日買進 FRT 股票，臨時回報率為 32.94%（詳見此處）。因此，我們建議短期投資者停止買進，並考慮對 FRT 持有的部分股票進行獲利了結。



源：YSVN



短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
STB	32.90	上漲	上漲	29/12/2021	T+42	30.05	32.81	9.48%	持有
SZC	82.30	上漲	上漲	21/01/2022	T+25	71.70	73.41	14.78%	持有
HAH	76.50	上漲	上漲	24/01/2022	T+24	64.00	74.21	19.53%	持有
VPG	58.80	上漲	中性	25/01/2022	T+23	55.90	55.16	5.19%	持有
MSN	159.50	上漲	下跌	26/01/2022	T+22	153.00	151.17	4.25%	持有
DGW	113.00	上漲	下跌	07/02/2022	T+14	105.00	105.18	7.62%	持有
VIB	46.85	上漲	上漲	07/02/2022	T+14	47.55	44.58	-1.47%	持有
FRT	124.70	上漲	上漲	08/02/2022	T+13	93.80	105.85	32.94%	限制新買
DPM	54.20	上漲	中性	09/02/2022	T+12	44.20	45.16	22.62%	持有
VHC	77.20	上漲	上漲	09/02/2022	T+12	67.60	71.45	14.20%	持有
DXG	43.20	上漲	上漲	09/02/2022	T+12	35.30	36.22	22.38%	持有
ITA	15.80	上漲	中性	10/02/2022	T+11	15.80	15.33	0.00%	持有
HTN	46.50	上漲	上漲	10/02/2022	T+11	47.50	46.43	-2.11%	持有
VGC	53.00	上漲	上漲	11/02/2022	T+10	54.80	51.66	-3.28%	持有
HAX	34.90	上漲	上漲	11/02/2022	T+10	30.80	33.07	13.31%	持有
PET	52.50	上漲	上漲	14/02/2022	T+9	39.00	46.11	34.62%	持有
TPB	41.25	上漲	上漲	14/02/2022	T+9	42.85	39.54	-3.73%	持有
KDH	52.80	上漲	上漲	16/02/2022	T+7	53.50	51.55	-1.31%	持有
GEX	39.35	上漲	中性	18/02/2022	T+5	40.30	36.42	-2.36%	持有

短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
DGC	161.90	上漲	中性	21/02/2022	T+4	151.20	146.25	7.08%	持有
FCN	24.25	上漲	中性	22/02/2022	T+3	25.90	22.53	-6.37%	持有
ELC	23.10	上漲	下跌	23/02/2022	T+2	24.55	22.76	-5.91%	持有
MBB	34.00	上漲	上漲	23/02/2022	T+2	34.40	32.42	-1.16%	持有

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