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Securities Vietnam



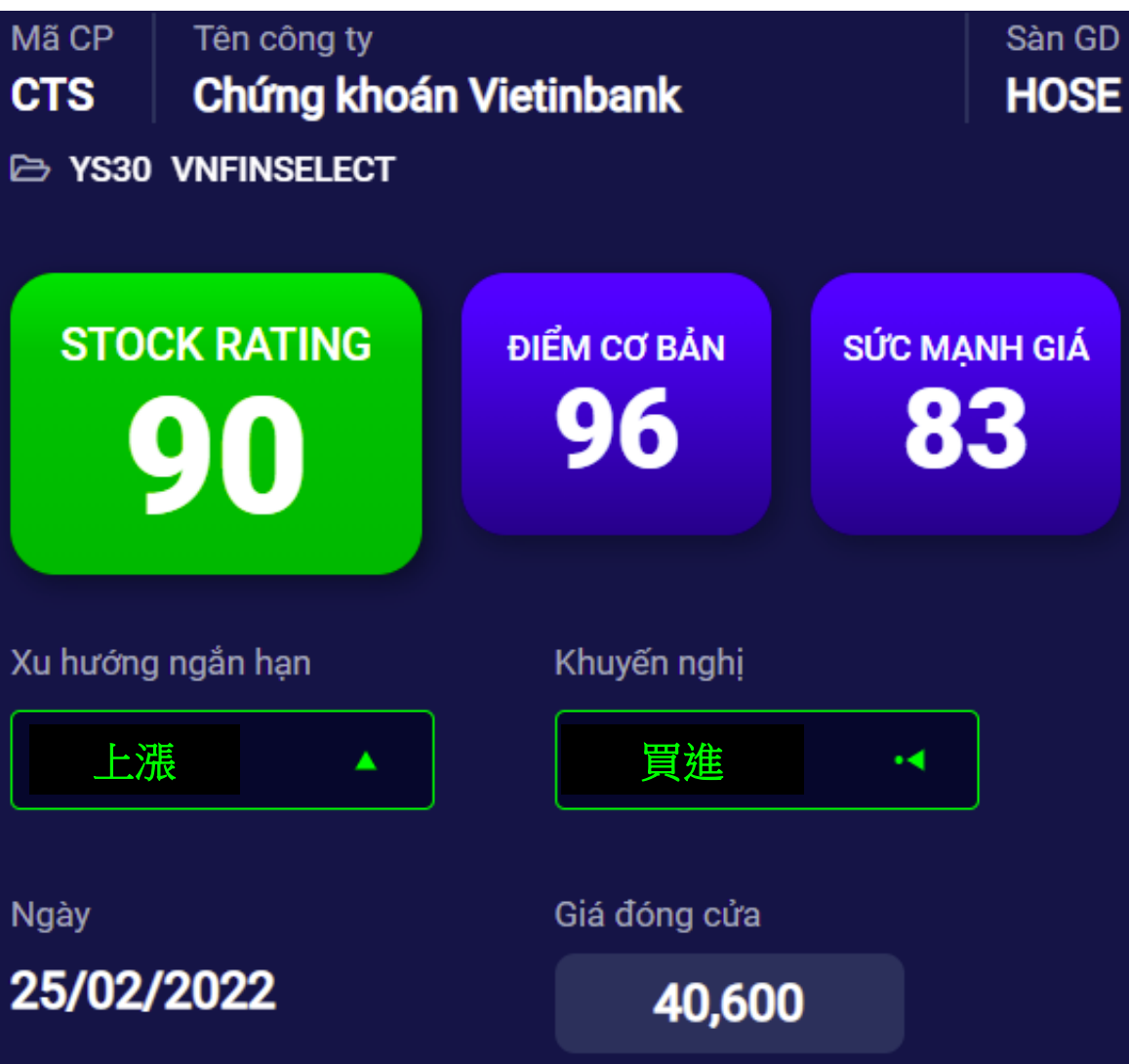
YS Radar

個股焦點

CTS



# CTS - 估值低於行業平均水平



短期阻力關卡: **45.82**

短期支撐關卡: **36.04**

短期趨勢 (5-10 天): **上漲**

中期阻力關卡: **48.26**

中期支撐關卡: **33.10**

中期趨勢 (1-3 月): **中性**

# CTS - 估值低於行業平均水平

- CTS 的股票評級為 90 點，因此我們維持該股票的積極增長評級。同時，價格強度水平也在 80 點以上，因此上漲趨勢將更加清晰和可持續。
- CTS 剛與德意志銀行簽署貸款協議，貸款金額為 1 億美元，期限 2 年以上，可以幫助 CTS 在融資融券利率方面創造競爭優勢。按當前價格計算，CTS 的市賬率為 2.2 倍，低於 2.6 倍的行業平均水平。
- CTS 股價走勢圖收漲 5.7%，突破 50 日均線，成交量比 20 日均線大幅上漲。同時，價格走勢圖顯示進入積極劇烈波動期的跡象，短期內現金流增加更為強勁。
- CTS 的短期走勢也調整至上漲。因此，我們建議短期投資者可考慮以現價買進。

股票代碼	CTS
建議價格	40.60
目前價格	40.60
短期趨勢	上漲
中期趨勢	中性
短期目標	<b>48.26</b>
與目前價格相比的短期上漲空間	18.86%
短期停損	<b>36.04</b>
Reward/ Risk	3.90
預期持有 (盤)	24
最佳分配比例	29.56%
建議	<b>買進</b>

# CTS - 估值低於行業平均水平





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YS30 投資項目

IPA



# IPA - 出現短期買進點

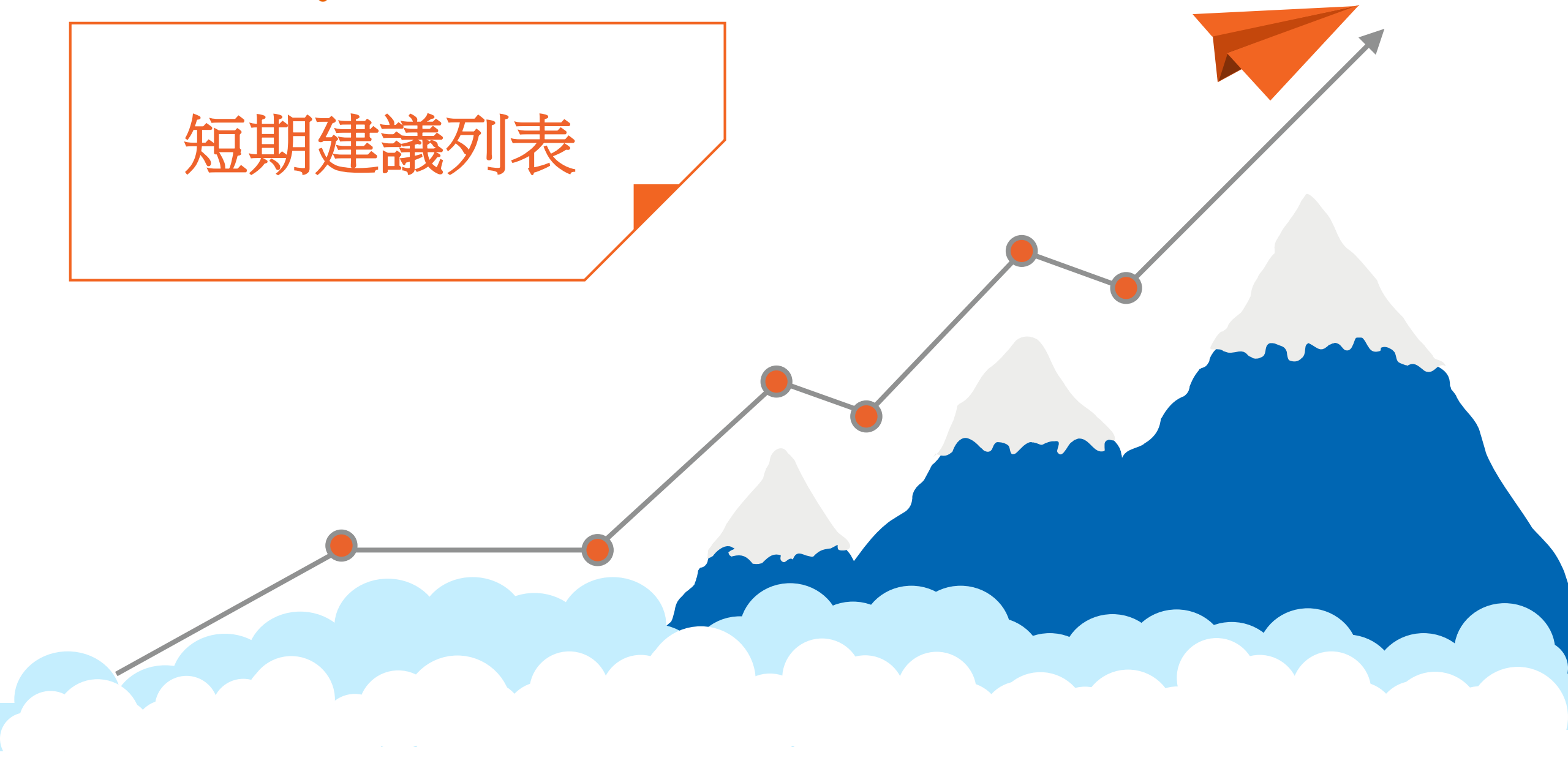
- IPA 的股票評級為 97 點，因此我們維持該股票的積極增長評級。
- IPA 價格走勢圖收盤上漲 6.7%，價格走勢圖逼近 50 日均線，成交量強勢上漲至 20 日均線以上。同時，價格圖表顯示過去 3 個交易週結束調整階段的跡象。
- 我們的趨勢指標系統出現了買進的信號。因此，我們建議短期投資者可考慮以現價買進，短期目標為 84.59，最佳派息率為 0.46%。



源：YSVN



# 短期建議列表



# 短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
STB	33.00	上漲	上漲	29/12/2021	T+43	30.05	32.81	9.82%	持有
SZC	82.00	上漲	上漲	21/01/2022	T+26	71.70	76.26	14.37%	持有
HAH	78.00	上漲	上漲	24/01/2022	T+25	64.00	74.21	21.88%	持有
VPG	60.20	上漲	上漲	25/01/2022	T+24	55.90	56.36	7.69%	持有
MSN	158.00	上漲	下跌	26/01/2022	T+23	153.00	151.17	3.27%	持有
DGW	120.90	上漲	中性	07/02/2022	T+15	105.00	106.87	15.14%	持有
VIB	47.40	上漲	上漲	07/02/2022	T+15	47.55	44.58	-0.32%	持有
FRT	125.00	上漲	上漲	08/02/2022	T+14	93.80	114.78	33.26%	限制新買
DPM	53.90	上漲	上漲	09/02/2022	T+13	44.20	50.52	21.95%	持有
VHC	77.00	上漲	上漲	09/02/2022	T+13	67.60	71.45	13.91%	持有
DXG	43.20	上漲	上漲	09/02/2022	T+13	35.30	40.16	22.38%	持有
ITA	16.15	上漲	中性	10/02/2022	T+12	15.80	15.33	2.22%	持有
HTN	46.70	上漲	上漲	10/02/2022	T+12	47.50	46.43	-1.68%	持有
VGC	53.60	上漲	中性	11/02/2022	T+11	54.80	51.66	-2.19%	持有
HAX	36.50	上漲	上漲	11/02/2022	T+11	30.80	33.07	18.51%	持有
PET	52.50	上漲	上漲	14/02/2022	T+10	39.00	47.99	34.62%	持有
TPB	41.95	上漲	上漲	14/02/2022	T+10	42.85	39.54	-2.10%	持有
KDH	53.30	上漲	上漲	16/02/2022	T+8	53.50	51.55	-0.37%	持有
GEX	41.10	上漲	中性	18/02/2022	T+6	40.30	36.42	1.99%	持有



## 短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
DGC	161.80	上漲	中性	21/02/2022	T+5	151.20	153.59	7.01%	持有
FCN	24.10	上漲	中性	22/02/2022	T+4	25.90	22.53	-6.95%	持有
ELC	23.70	上漲	下跌	23/02/2022	T+3	24.55	22.76	-3.46%	持有
MBB	34.10	上漲	上漲	23/02/2022	T+3	34.40	32.42	-0.87%	持有
CTS	40.60	上漲	中性	28/02/2022	T+0	40.60	36.04	0.00%	買進

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