



# 行業焦點

礦業



# 礦業 — 指數重回最高峰

- 礦業的行業評級為 70 點，因此我們維持該類股增長評級為中性。
- 礦業在 2021 年保持收入增長，但由於新冠肺炎病毒的影響，成本急劇上升，導致該板塊同期的稅後利潤 增長有所下降。同時，礦業的市盈率 TTM 為 27.6 倍，高於市場估值，顯示該板塊的股票估值不再有吸引力。
- 俄羅斯和烏克蘭之間的緊張關係被認為是該板塊股價背後的驅動力，屆時煤炭價格預計將達到創紀錄的 425 美元/噸，是 2022 年初的兩倍。我們認為，地緣政治緊張的心理因素是主要的影響該類股票走勢的原因。
- 礦業指數收漲 2.2%，價格走勢圖已接近歷史最高水平，短期走勢可能會有回調。同時，短期風險仍較低，該指數短期走勢仍為上漲。因此，我們建議短線投資者可考慮持有該類股票。
- 值得關注的股票：VPG、TVD、THT、BMC、MSR。



源：YSVN



Yuanta  
Securities Vietnam



YS Radar

# YS30 投資項目

FTS



# BCG - 退出三角形模式

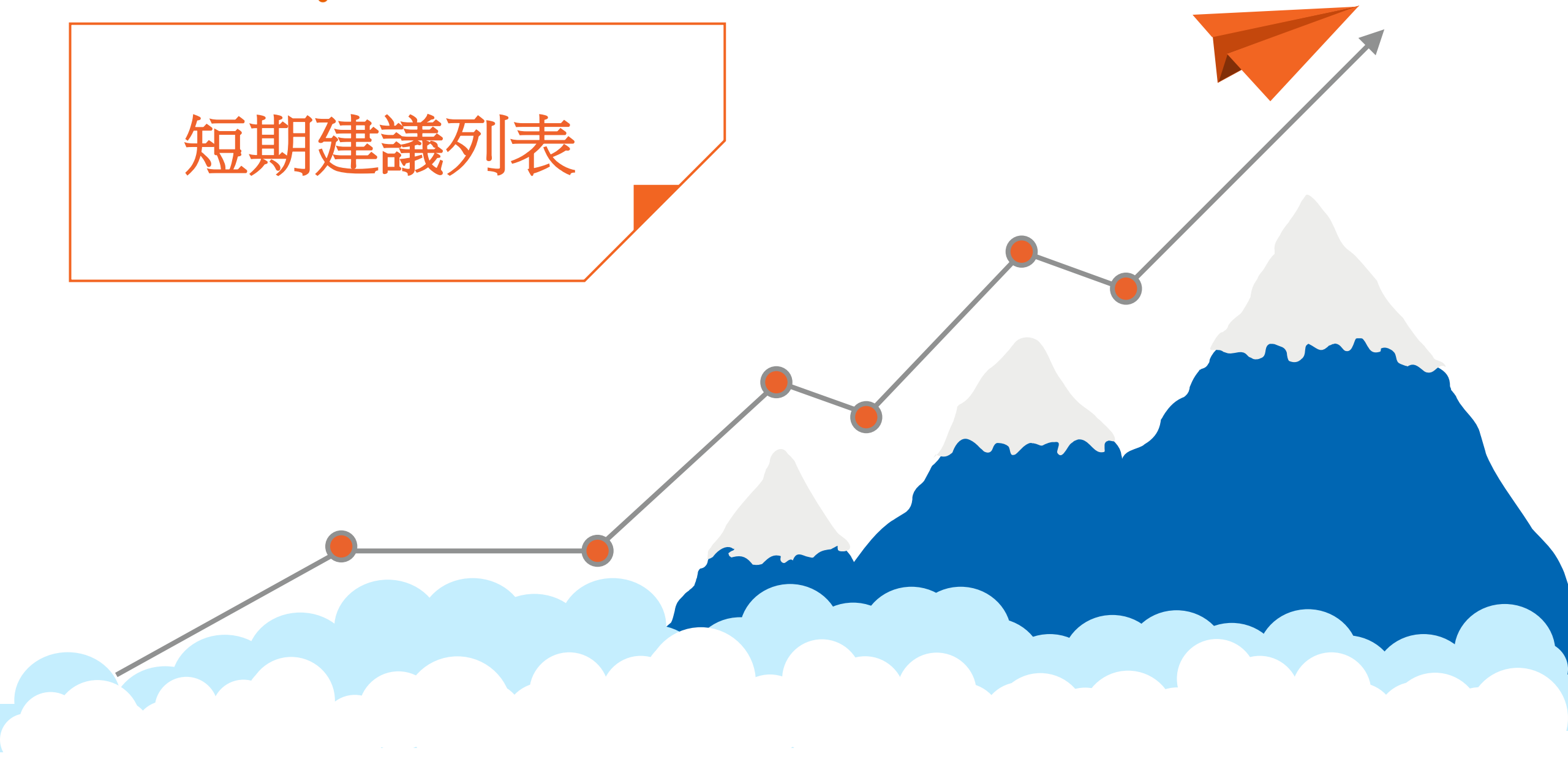
- BCG 的股票評級為 88 點，因此我們維持該股票的積極增長評級。
- BCG 的價格圖表以創紀錄的成交量收盤上漲 7%。同時，價格走勢圖有進入強勢震盪期的跡象，尤其是價格走勢圖已突破三角形累積格局，表明短期上漲趨勢可能繼續擴大。
- 我們的趨勢指標系統在 2022 年 1 月 24 日給出買進的信號，暫計的回報率為 16.96%，建議投資者可以繼續持有股票。



源：YSVN



# 短期建議列表



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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
HAH	94.00	上漲	上漲	24/01/2022	T+34	64.00	86.88	46.88%	持有
VPG	61.40	上漲	上漲	25/01/2022	T+33	55.90	59.01	9.84%	持有
MSN	150.00	下跌	下跌	26/01/2022	T+32	153.00	163.80	-1.96%	賣出
DGW	120.40	上漲	中性	07/02/2022	T+24	105.00	114.28	14.67%	持有
FRT	128.20	上漲	上漲	08/02/2022	T+23	93.80	117.51	36.67%	限制新的投資
DPM	63.90	上漲	上漲	09/02/2022	T+22	44.20	58.00	44.57%	持有
ITA	16.00	上漲	中性	10/02/2022	T+21	15.80	15.39	1.27%	持有
VGC	53.30	上漲	中性	11/02/2022	T+20	54.80	51.66	-2.74%	持有
HAX	35.00	上漲	上漲	11/02/2022	T+20	30.80	33.32	13.64%	持有
PET	52.40	上漲	上漲	14/02/2022	T+19	39.00	50.45	34.36%	持有
GEX	39.50	上漲	中性	18/02/2022	T+15	40.30	38.45	-1.99%	持有
DGC	187.00	上漲	中性	21/02/2022	T+14	151.20	174.56	23.68%	持有
FCN	24.30	上漲	中性	22/02/2022	T+13	25.90	22.88	-6.18%	持有
ELC	25.55	上漲	下跌	23/02/2022	T+12	24.55	23.04	4.07%	持有
CTS	38.60	上漲	中性	28/02/2022	T+9	40.60	37.46	-4.93%	持有
TSC	21.05	上漲	上漲	01/03/2022	T+8	19.75	20.74	6.58%	持有
NLG	54.20	上漲	下跌	02/03/2022	T+7	56.50	52.38	-4.07%	持有
AGG	49.85	上漲	上漲	08/03/2022	T+3	47.75	46.47	4.40%	持有

# 聯繫

## 個人客戶分析部

**Nguyễn Thế Minh**

研究分析經理

+84 28 3622 6868 ext 3826

[minh.nguyen@yuanta.com.vn](mailto:minh.nguyen@yuanta.com.vn)

**Quách Đức Khánh**

高級分析專員

+84 28 3622 6868 ext 3833

[khanh.quach@yuanta.com.vn](mailto:khanh.quach@yuanta.com.vn)

**Phạm Tấn Phát**

高級分析專員

+84 28 3622 6868 ext 3880

[phat.pham@yuanta.com.vn](mailto:phat.pham@yuanta.com.vn)

**Lý Thị Hiền**

研究分析主管

+84 28 3622 6868 ext 3908

[hien.ly@yuanta.com.vn](mailto:hien.ly@yuanta.com.vn)

**Khổng Hữu Hiệp**

高級分析專員

+84 28 3622 6868 ext 3912

[hiep.khong@yuanta.com.vn](mailto:hiep.khong@yuanta.com.vn)

**Nguyễn Trịnh Ngọc Hồng**

高級分析專員

+84 28 3622 6868 ext 3832

[hong.nguyen@yuanta.com.vn](mailto:hong.nguyen@yuanta.com.vn)

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