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Securities Vietnam



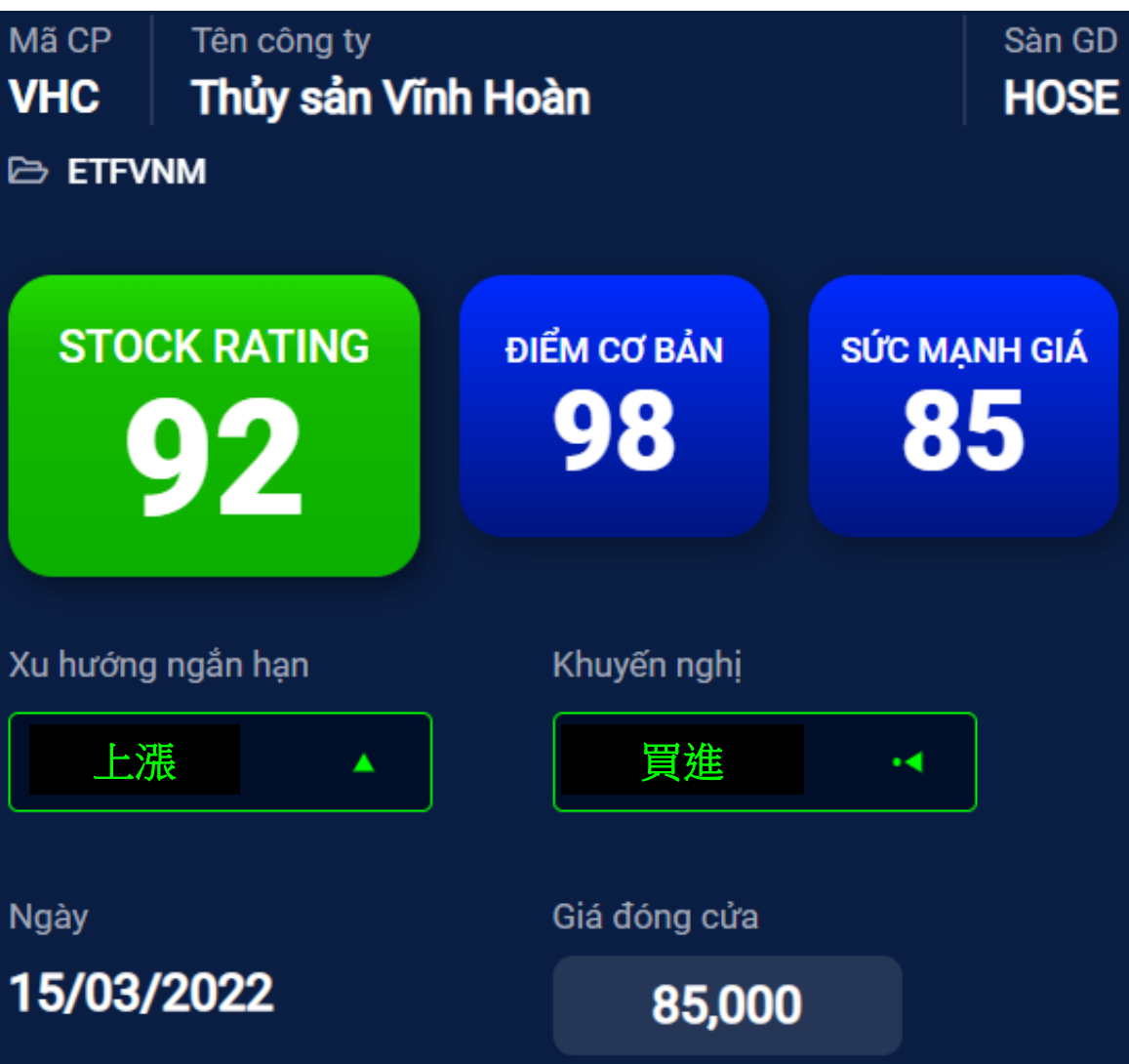
YS Radar

個股焦點

VHC



VHC - 鯰魚價格預計在短期內上漲



短期阻力關卡: **97.03**

短期支撐關卡: **74.64**

短期趨勢 (5-10 天): **上漲**

中期阻力關卡: **97.03**

中期支撐關卡: **68.61**

中期趨勢 (1-3 月): **上漲**

VHC – 鯰魚價格預計在短期內上漲

- VHC 錄得 2021 年第四季度收入 2 兆 6,930 億越南盾，同比增長 39%，稅後利潤收入為 4,610 億越南盾，同比增長 175%。2021 年全年，VHC 的收入 9 兆 540 億越南盾，同比增長 29%，稅後利潤達到 1 兆 1,100 億越南盾，同比增長 54%。據此，VHC 已完成 105% 的收入計劃和 159% 的稅後利潤計劃。
- 由於 COVID 導致供應有限以及美國市場持續高需求，同期鯰魚出口價格上漲，VHC 的第四季度收入積極增長。此前，由於競爭對手在 2021 年第三季度受到 COVID 的強烈影響，VHC 成功地將其市場份額增加約 6.7%。由於售價提高，回報率達到 23.7%，比去年同期的 12.3% 強勁增長。稅後利潤的強勁增長也由於財務費用同比下降 38%。
- 短期內，由於供應有限，我們預計鯰魚價格將在 2022 年上半年保持高位。鯰魚養殖週期為 6 個月，主要鯰魚供應國在 2021 年第二季度和第三季度幾乎都受到 COVID 的影響，因此 2022 年之後的下半年供應可能需要一段時間才能更好地恢復。此外，我們預計美國市場對鯰魚的強勁需求將繼續成為 VHC 的短期增長動力，這得益於其對美國出口稅率為 0% 的自身優勢。
- 以當前收盤價計算，VHC 的市盈率 TTM 為 13.3 倍（相當於 TTM EPS 為 6,052 越南盾）。VHC 的股票評級為 92 點，因此我們維持該股票的積極增長評級。
- VHC 的價格圖表收盤上漲 5.5%，創下 52 週新高，成交量比 20 日均線上漲 69%。同時，價格走勢圖顯示進入積極劇烈波動期的跡象，短期走勢也調整至上漲。因此，我們建議短期投資者可考慮以現價買進。

VHC - 鯨魚價格預計在短期內上漲

股票代碼	VHC
建議價格	85.00
目前價格	85.00
短期趨勢	上漲
中期趨勢	上漲
短期目標	97.03
與目前價格相比的短期上漲空間	14.15%
短期停損	74.64
Reward/ Risk	2.50
預期持有 (盤)	17
最佳分配比例	11.10%
建議	買進





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YS30 投資項目

SZC



SZC – 價格圖表仍處於技術恢復階段

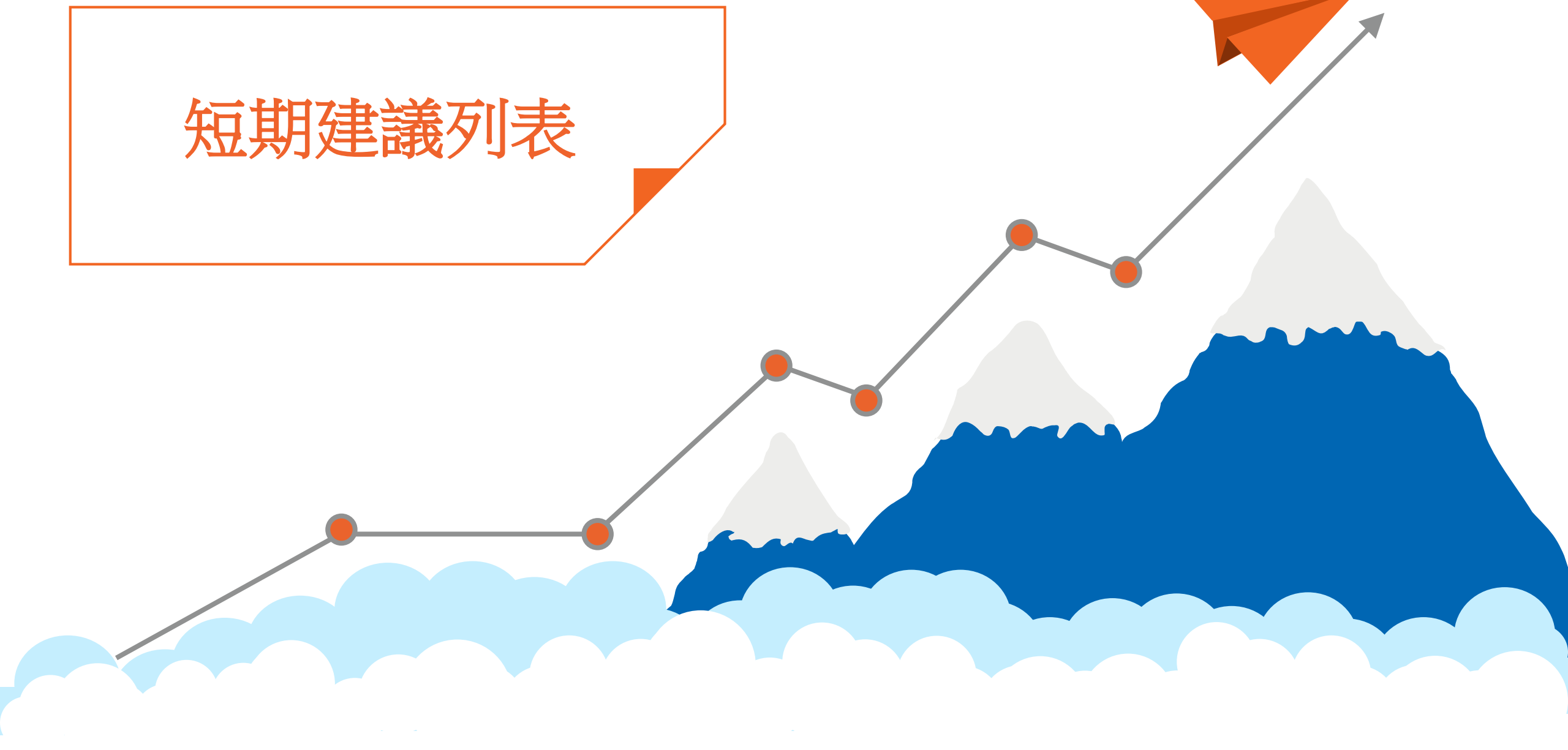
- SZC 的股票評級為 86 點，因此我們維持對該股票的積極增長評級。
- SZC 價格圖表收漲 6%，價格圖表逼近 50 日均線，成交量仍低於 20 日均線。同時，價格走勢圖在 2022 年 1 月觸及 100 日均線底部附近交易時並在恢復，尤其是動能指標從超賣區恢復，顯示需求有改善跡象，但價格走勢圖仍處於技術性恢復階段。
- 我們的趨勢指標系統仍然警告短期下跌趨勢，因此短期投資者應僅觀察該股票。



源：YSVN



短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
HAH	90.90	上漲	上漲	24/01/2022	T+37	64.00	86.88	42.03%	持有
VPG	61.20	上漲	上漲	25/01/2022	T+36	55.90	59.01	9.48%	持有
FRT	127.50	上漲	上漲	08/02/2022	T+26	93.80	117.51	35.93%	限制新買
DPM	62.30	上漲	上漲	09/02/2022	T+25	44.20	59.78	40.95%	持有
DGC	178.70	上漲	上漲	21/02/2022	T+17	151.20	174.63	18.19%	持有
FCN	26.25	上漲	中性	22/02/2022	T+16	25.90	22.88	1.35%	持有
ELC	25.35	上漲	下跌	23/02/2022	T+15	24.55	24.29	3.26%	持有
NLG	54.00	上漲	下跌	02/03/2022	T+10	56.50	52.38	-4.42%	持有
AGG	52.00	上漲	上漲	08/03/2022	T+6	47.75	47.04	8.90%	持有
SKG	23.20	上漲	上漲	14/03/2022	T+2	22.60	21.36	2.65%	持有
VHC	85.00	上漲	上漲	16/03/2022	T+0	85.00	74.64	0.00%	買進

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