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Securities Vietnam



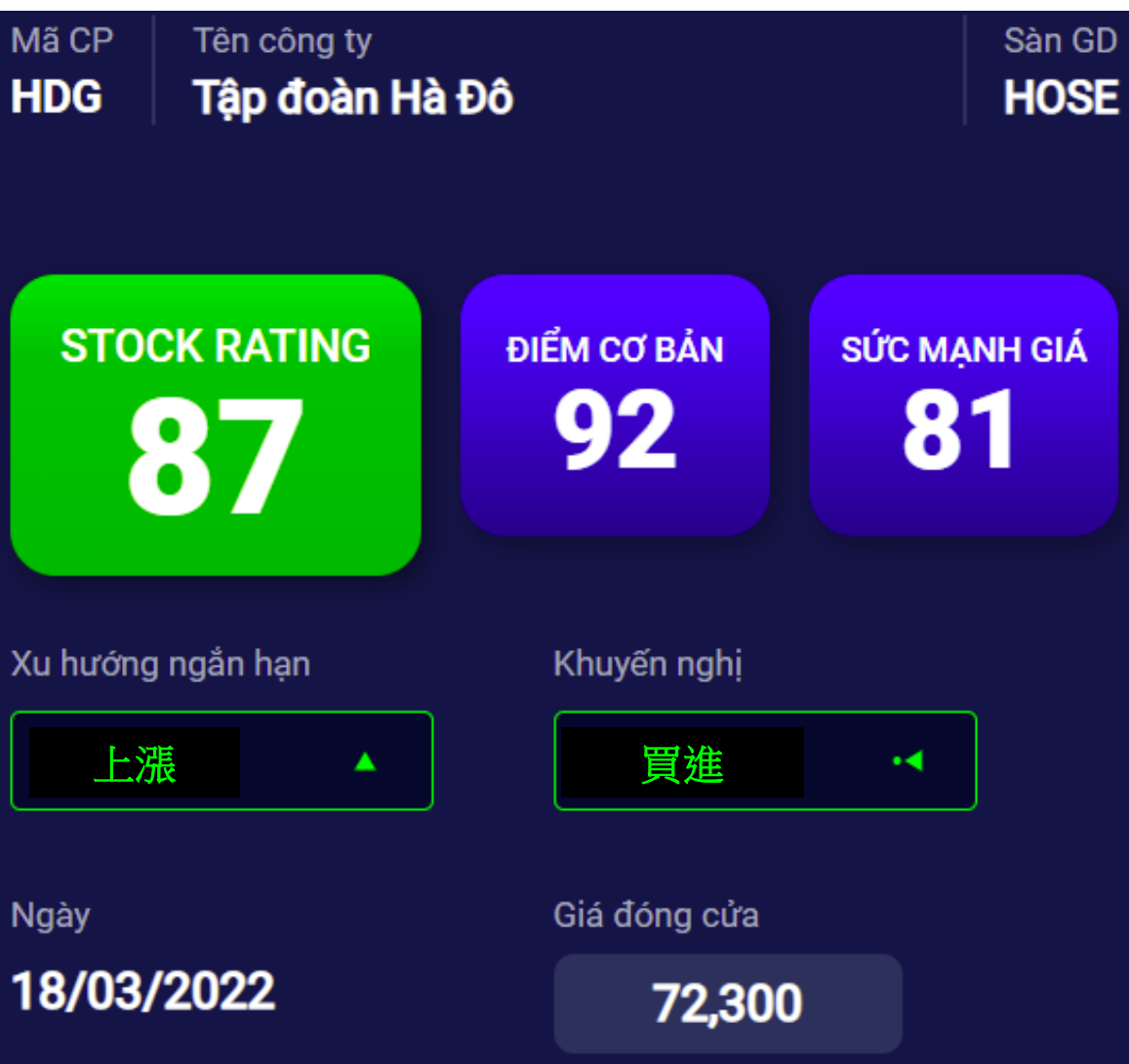
YS Radar

個股焦點

HDG



HDG — 來自能源部門的收入是增長的驅動力



短期阻力關卡:

72.57

短期支撐關卡:

66.94

短期趨勢 (5-10 天):

上漲

中期阻力關卡:

85.79

中期支撐關卡:

60.00

中期趨勢 (1-3 月):

上漲

HDG — 來自能源部門的收入是增長的驅動力

- HDG 在 2021 年第四季度的業務業績中錄得積極增長，收入為 1 兆 3,870 億越南盾，同比增長 +19%，而稅後利潤為 6,050 億越南盾，同比增長 155%。利潤的強勁增長主要是由於能源收入同比增長 109%。HDG 還交出了河內 Charm Villas 項目的產品，同期房地產板塊的收入略有下降，但房地產板塊的回報率同比下降 -28%。2021 年全年，HDG 的收入為 3 兆 8,400 億越南盾（同比下降 -23.2%）和稅後利潤為 1 兆 3,320 億越南盾（同比增長 5.7%）。
- 2022 年，能源板塊收入將成為 HDG 總收入的主要增長動力，因為 2021 年下半年將有 3 座電廠投產。同時，房地產板塊將主要錄得 Charm Villas 項目產品的交接收入，而建築板塊將在 HDG 放棄該板塊後不再錄得收入。我們估計 HDG 的收入將同比增長 7% 至 4 兆 1,100 億越南盾，稅後利潤為 1 兆 6,000 億越南盾（同比增長 20%）。
- HDG 的目標是增加 320 公頃的土地儲備，因此，公司正在談判回購河內西部 125 公頃的土地儲備。在能源板塊方面，HDG 已確認新增公司 4 個風電項目（總容量 140MW），修訂 7 號電力規劃。
- 按照目前的價格，該股在 2022 年的預期市盈率為 10.6 倍。HDG 的股票評級為 87 點，因此我們維持該股票的積極增長評級。
- HDG 的價格圖表收盤上漲 1.7%，創下 52 週新高，成交量略高於 20 日均線。同時，自 2022 年 2 月中旬以來，短期現金流明顯改善，價格走勢圖顯示短期調整階段早期結束的跡象。此外，HDG 的短期走勢也調整至上漲。因此，我們建議短期投資者可以考慮以現價買進。

HDG — 來自能源部門的收入是增長的驅動力

股票代碼	HDG
建議價格	72.30
目前價格	72.30
短期趨勢	上漲
中期趨勢	上漲
短期目標	85.79
與目前價格相比的短期上漲空間	18.66%
短期停損	66.94
Reward/ Risk	3.91
預期持有 (盤)	22
最佳分配比例	46.05%
建議	買進





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YS30 投資項目

VIX



VIX - 價格圖表繼續窄幅波動

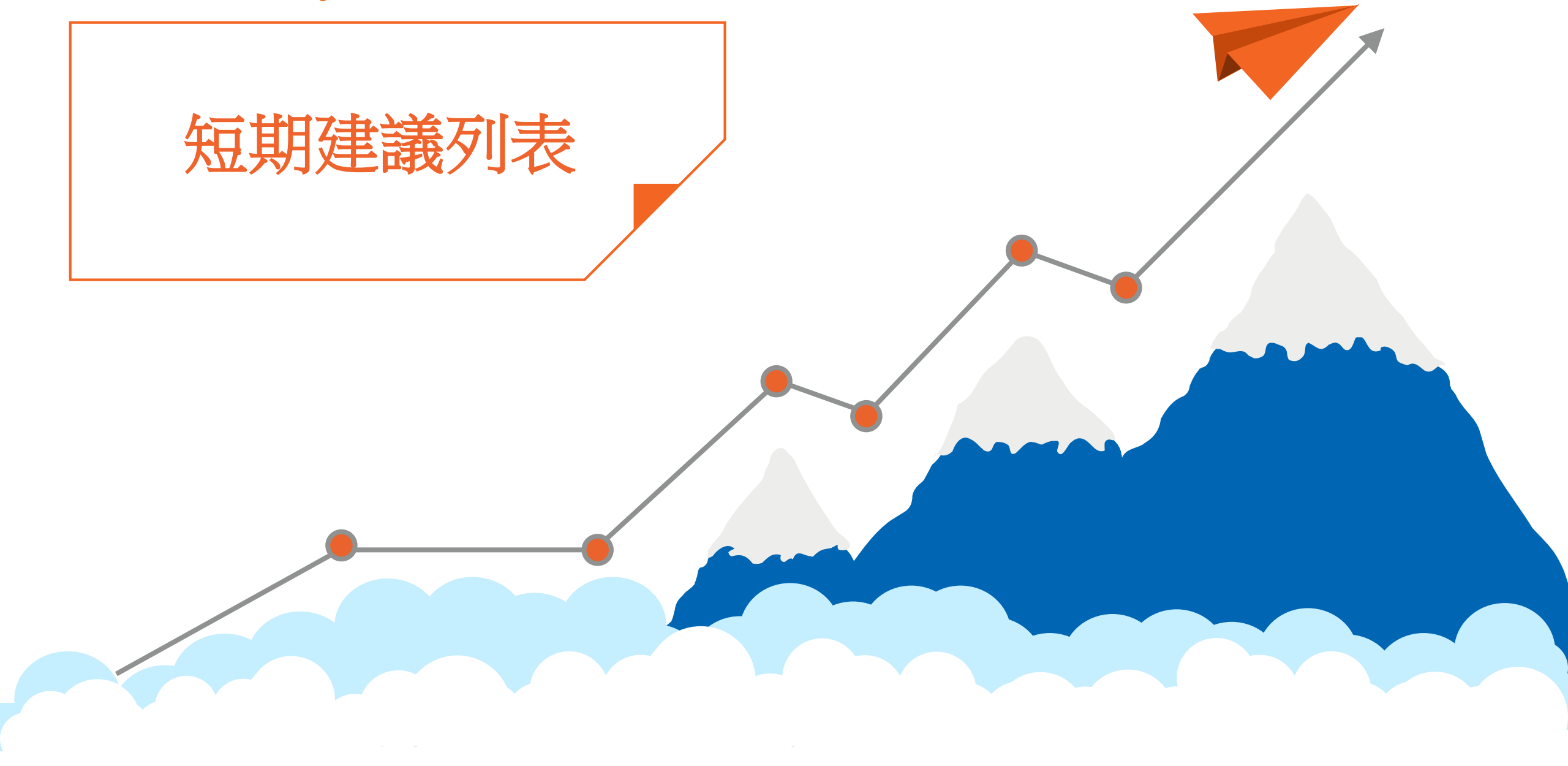
- VIX 的股票評級為 74 點，因此我們維持該股票的中性增長評級。
- VIX 價格走勢圖收盤上漲 3.9%，並在 20 日和 50 日均線附近波動。同時，VIX 價格走勢圖仍處於短期調整階段，現金流仍處於低位，在未來幾個交易日的價格走勢圖仍可能窄幅波動。
- 我們的趨勢指標系統在 2022 年 2 月 11 日警告買進，臨時回報率為 7.95%，因此我們建議短期投資者可以繼續買進並持有股票，停損於 21.55 。



源：YSVN



短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
HAH	95.80	上漲	上漲	24/01/2022	T+40	64.00	86.88	49.69%	持有
VPG	61.30	上漲	上漲	25/01/2022	T+39	55.90	59.01	9.66%	持有
FRT	144.80	上漲	上漲	08/02/2022	T+29	93.80	130.06	54.37%	限制新買
DPM	62.50	上漲	上漲	09/02/2022	T+28	44.20	59.78	41.40%	持有
DGC	189.10	上漲	上漲	21/02/2022	T+20	151.20	174.63	25.07%	持有
FCN	27.35	上漲	中性	22/02/2022	T+19	25.90	24.37	5.60%	持有
ELC	25.90	上漲	下跌	23/02/2022	T+18	24.55	24.29	5.50%	持有
NLG	55.80	上漲	下跌	02/03/2022	T+13	56.50	52.49	-1.24%	持有
AGG	51.80	上漲	上漲	08/03/2022	T+9	47.75	48.02	8.48%	持有
SKG	23.50	上漲	上漲	14/03/2022	T+5	22.60	21.62	3.98%	持有
VHC	83.20	上漲	上漲	16/03/2022	T+3	85.00	78.42	-2.12%	持有
DGW	124.60	上漲	上漲	18/03/2022	T+1	125.00	116.17	-0.32%	持有
HDG	72.30	上漲	上漲	21/03/2022	T+0	72.30	66.94	0.00%	買進

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