

當日市場：波動區間逐漸收窄

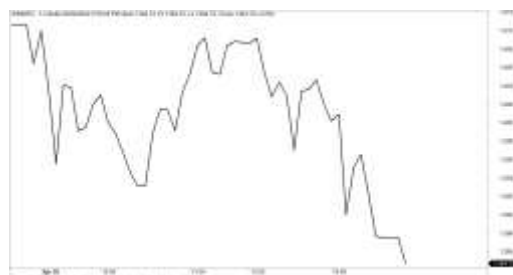
2022/04/21

市場走勢

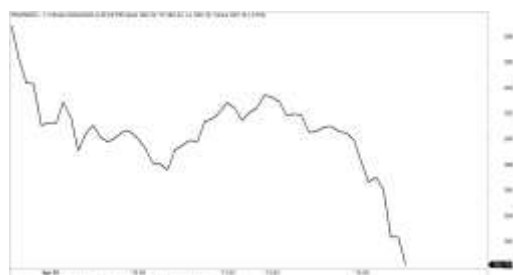
市場指數	VNI	HNI	UPCOM
收盤	1,384.72	380.04	106.40
%日	-1.55%	-3.22%	-1.77%
%週	-6.26%	-11.09%	-6.09%
%月	-5.74%	-15.77%	-8.31%
%年	9.18%	28.18%	30.18%
成交值(Bil.VND)			
當日	20,484	2,357	1,377
日均量/週	21,843	2,263	1,273
日均量/月	24,767	3,248	1,783
外資進出			
買進	1,872.37	26.68	27.91
賣出	1,431.78	6.00	43.87
買賣超	440.59	20.68	-15.96
市場漲跌家數			
上漲	32	27	41
下跌	191	124	146
持平	29	62	275
市場指標			
P/E	16.33	19.48	23.01
總市值 (兆盾)	5,578	447	1,440
股息殖利率	2.09%	4.00%	3.90%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

市場-Index 繼續延續跌勢，VN-Index 下跌 1.55%，收於 1384.72 點，HNX-Index 下跌 3.22%，Upcom-Index 下跌 1.77%。3 大市場的交易額為 20 兆 6,850 億越南盾。

積極點是，由於 VN30-Index 比主要指數下跌 0.35%，因此指數在當日收窄跌幅，顯示藍籌股再次出現分化。不過，當日市場寬度仍較窄，有 165 檔跌停股，顯示悲觀情緒依然佔主導地位。當 ACB、VCB、CTG、MBB 和 STB 在漲幅交易時，銀行股放緩。證券股也同步小幅恢復，而工業區房地產股大幅下跌。

外資繼續買超超過 4,450 億越南盾。GEX（770 億）、DPM（760 億）、STB（650 億）在買超方面領先。相反，VHM（630 億）、DGW（240 億）、GAS（210 億）被拋售最多的股票。

市場短期觀點

我們認為 VN-Index 可能在未來幾個交易日重新測試 1,350 點的下一個支撐位。同時，指數跌入強勁超賣區，顯示市場可能在短期內出現恢復，尤其是情緒指標深跌至過度悲觀區，顯示市場可能很快建立短期底部區域，短期投資者在現階段需限制拋售。根據價格模型，VN-Index 突破 1400 點的支撐位，顯示價格走勢圖可將跌勢延續至 1350 點，則為下跌第 5 波的底部。

大盤短期走勢仍為下跌。因此，我們建議短期投資者在 VN-Index 下跌至 1350 點的支撐位時限制拋售，並應將保證金處理至低位（或零）。同時，短期投資者在沒有保證金壓力的情況下應暫時持有，並觀察市場走勢。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	上漲	1500	1530	1210	970
HNX-Index	下跌	上漲	470	500	300	180
VN30	下跌	上漲	1550	1570	1445	960
VNMidcaps	下跌	上漲	1,730	1800	1650	963
VNSmallcaps	下跌	上漲	1430	1450	1400	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1384.72	-1.55%
VN30	1435.5	-0.35%
VN Mid	1928.06	-2.83%
VN Small	1899.78	-3.62%

河內交易所 (HSX)

	收盤	漲跌%
HNI	380.04	-3.22%
HN30	685.86	-2.79%
VNX AllSh	1422.88	-1.33%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	106.4	-1.77%

外資交易	成交值 (BiL.VND)
買進	1872.37
賣出	1431.78
買超/賣超	440.59

外資交易	成交值 (BiL.VND)
買進	26.68
賣出	6.00
買超/賣超	20.68

外資交易	成交值 (BiL.VND)
買進	27.91
賣出	43.87
買超/賣超	-15.96

上漲排名/ 股碼	漲跌(VND)	漲跌%
ANV	3150	6.91%
ACL	2000	6.90%
SKG	1300	6.88%
CMG	4200	6.38%
VHC	4400	4.31%

上漲排名/ 股碼	漲跌(VND)	漲跌%
MBG	400	3.77%
MST	500	3.01%
BNA	400	0.89%
S99	100	0.71%
NDN	0	0.00%

上漲排名/ 股碼	漲跌(VND)	漲跌%
VNA	3101	6.00%
PGB	130	0.42%
SSH	-205	-0.20%
CST	-40	-0.23%
PAS	-135	-0.59%

下跌排名/ 股碼	漲跌(VND)	漲跌%
GVR	-2450	-7.00%
FLC	-500	-6.99%
TTB	-630	-6.99%
CKG	-1600	-6.99%
PSH	-1600	-6.99%

下跌排名/ 股碼	漲跌(VND)	漲跌%
TVC	-1400	-9.93%
DL1	-800	-9.88%
SDA	-2500	-9.84%
IDJ	-2100	-9.72%
VGS	-2700	-9.64%

下跌排名/ 股碼	漲跌(VND)	漲跌%
SEA	-3771	-11.09%
G36	-1689	-10.62%
DRI	-1608	-8.60%
PVP	-1077	-7.09%
VGT	-1640	-6.53%

*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/ 股碼	BiL.VND
VCB	367,717
VIC	300,538
VHM	300,016
GAS	217,999
MSN	170,705

市值排名/ 股碼	BiL.VND
KSF	32,430
VCS	18,400
CEO	13,176
DTK	9,764
IPA	7,716

市值排名/ 股碼	BiL.VND
VGI	127,919
MVN	38,318
SSH	37,576
VEF	37,184
GE2	35,599

交易量排名/ 股碼	成交值	30 日均
GEX	23,663,600	17,728,562
VPB	21,672,600	20,205,876
POW	16,699,900	11,160,590
HQC	15,640,400	25,877,243
DXG	13,769,800	12,882,238

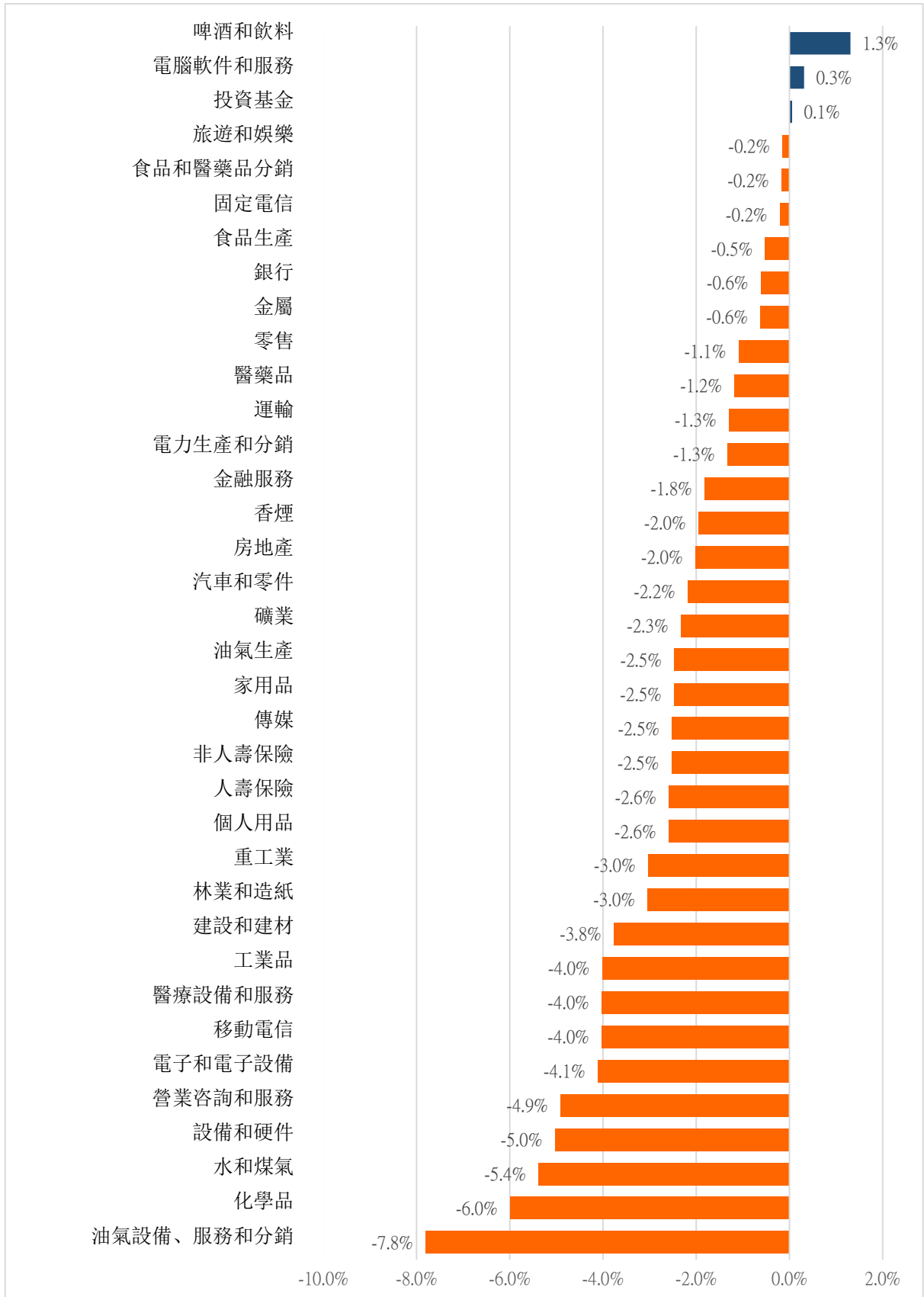
交易量排名/ 股碼	成交值	30 日均
TNG	5,227,081	3,885,728
TVC	3,366,547	2,825,906
CEO	2,768,940	5,134,344
IDJ	2,546,900	1,560,597
POT	2,445,016	25,903

交易量排 名/股碼	成交值	30 日均
VGT	4,583,205	3,783,723
C4G	2,231,959	3,670,962
OIL	2,126,766	1,586,820
XHC	1,875,832	0
VGI	1,804,794	1,367,396

資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢

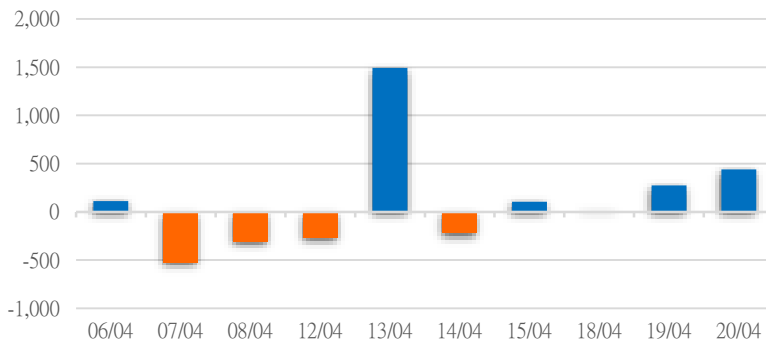


資料源: FiinPro - YSVN

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外資買進賣統計

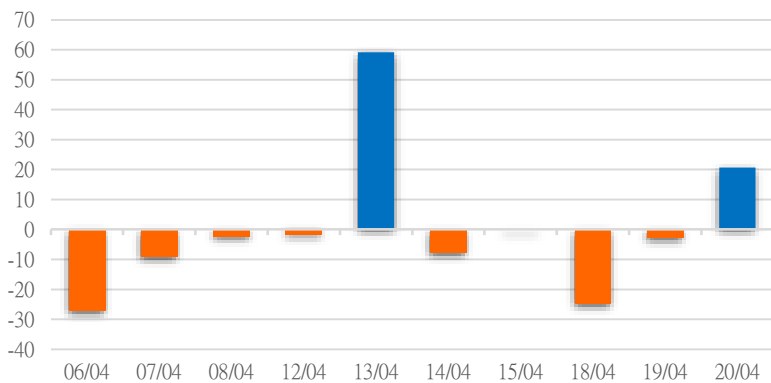
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
GEX	77,143	VHM	62,581
DPM	75,695	DGW	24,137
STB	65,040	GAS	21,467
VIC	44,320	DXG	14,405
FUEVFNVD	39,453	VCB	13,402

HSX 外資買/賣超的前 5 名

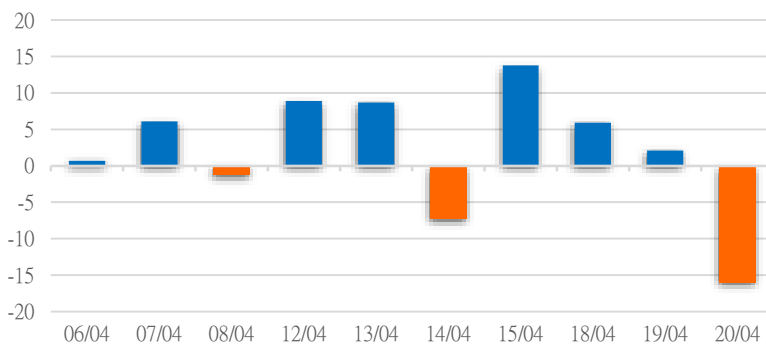
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
TVD	2,465	CLH	225
IDJ	1,321	HMH	188
TNG	809	TOT	147
TA9	772	SCI	140
BCC	344	NDN	87

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
LTG	1,428	QNS	2,934
HPP	333	VNA	556
CST	323	BDT	234
VGT	123	VGI	136
PVP	42	IFS	71

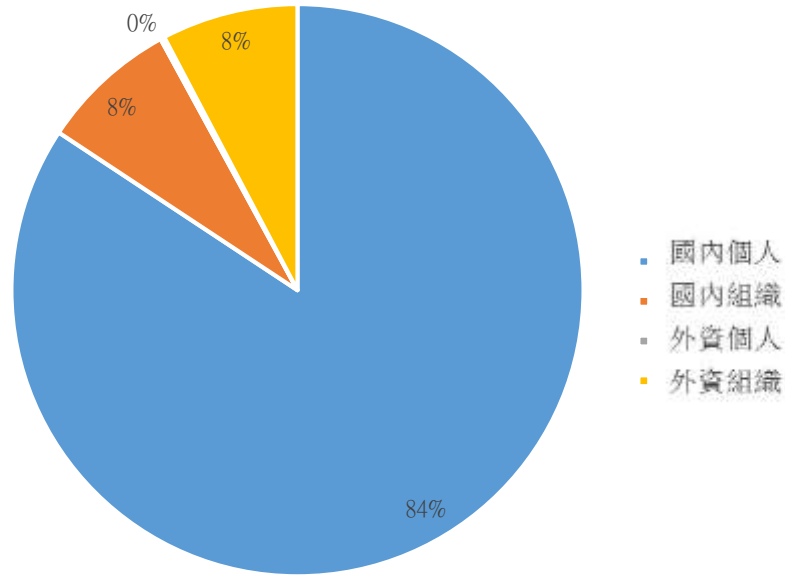
UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



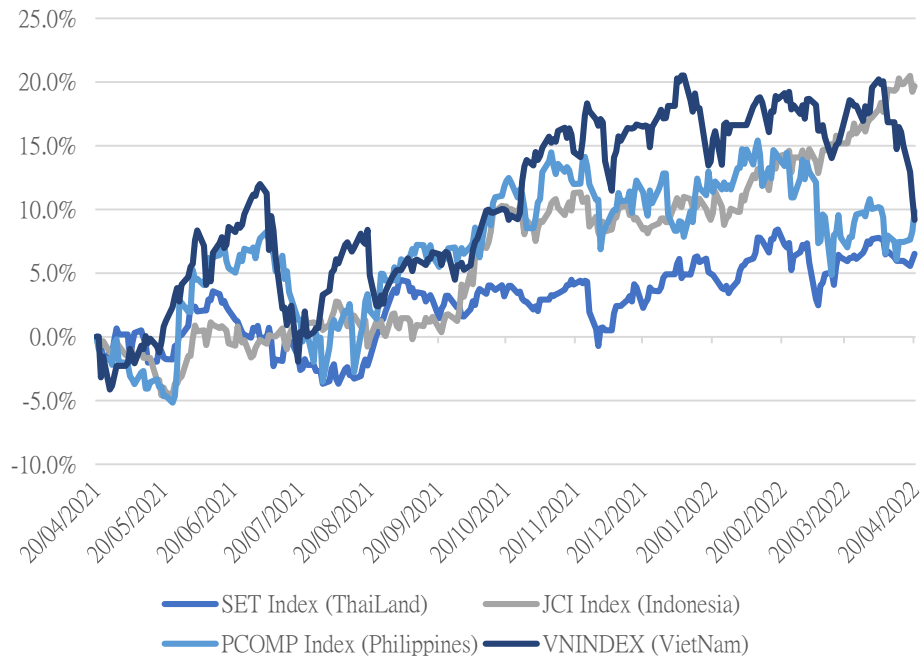
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越南證券市場投資人類別統計



資料源: FiinPro - YSVN

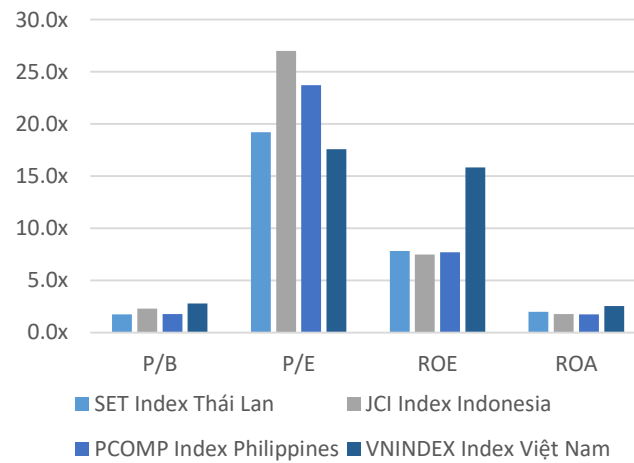
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.7x	2.2x	1.8x	2.4x
P/E		18.3x	22.60	21.1x	16.1x
ROE	%	9.60	9.56	8.86	15.40
ROA	%	2.40	2.37	2.02	2.51
Vốn hóa	Tỷ USD	582.11	653.14	185.70	242.60
GTGD	Triệu USD	1.96	0.95	0.07	0.91
LS cổ tức	%	2.65	2.02	1.71	1.20

源: Bloomberg & YSVN





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