

## 當日市場：外資在下跌時段繼續買超

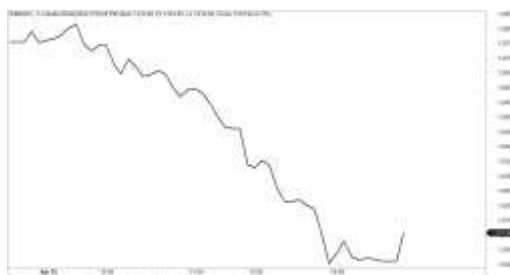
2022/04/26

### 市場走勢

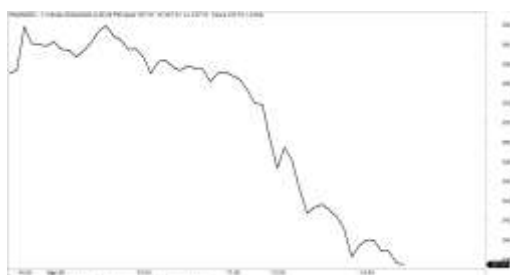
市場指數	VNI	HNI	UPCOM
收盤	1,310.92	337.51	99.54
%日	-4.95%	-6.02%	-4.43%
%週	-8.49%	-16.28%	-9.68%
%月	-12.52%	-26.91%	-14.92%
%年	5.00%	19.00%	23.81%
<b>成交值(Bil.VND)</b>			
當日	21,915	2,376	1,232
日均量/週	22,707	2,489	1,434
日均量/月	24,280	3,021	1,772
<b>外資進出</b>			
買進	2,256.44	33.03	25.07
賣出	2,031.08	18.87	14.92
買賣超	225.37	14.16	10.15
<b>市場漲跌家數</b>			
上漲	36	53	116
下跌	355	193	248
持平	34	108	539
<b>市場指標</b>			
P/E	15.47	18.00	21.30
總市值 (兆盾)	5,498	417	1,377
股息殖利率	2.22%	4.24%	4.51%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



### 市場走勢

藍籌股強勁拋售的壓力導致指數大幅下跌，收於盤中最低水平。VN-Index 下跌 4.95%，收於 1310.92 點，HNX-Index 下跌 6.02%，Upcom-Index 下跌 4.43%。3 大市場的交易額為 22 兆 2,580 億越南盾。

當日藍籌股出現拋售情緒，對整體市場造成負面影響。VN30-Index 錄得 16 檔跌停股，如 BID、BVH、CTG、FPT、GAS、HPG 等。相比之下，VIC、VCB 和 NVL 是僅略有下跌近 1% 的大型股。

FLC、ROS、SCR、AMD、SJF、VRC 是當日逆市的稀有股票。

外資繼續買超超過 2,490 億越南盾。SBT（1,160 億）、VRE（630 億）、DGC（550 億）在買超方面領先。相反，HPG（1,190 億）、DXG（740 億）、VCB（370 億）被拋售最多的股票。

### 市場短期觀點

我們認為，當 VN-Index 下跌至 1,300 點的情緒支撐位和 2021 年 8 月末的底部時，市場可能會出現技術性復甦。同時，市場風險依然在高位，市場可能僅出現短期的技術復甦。此外，短期情緒指標繼續大幅下跌，進入過度悲觀區間，顯示市場可能建立短期底部。

大盤短期走勢仍為下跌。因此，我們建議短期投資者可以繼續觀察市場，並在下落趨勢中限制拋售或優先將保證金比率拉低以避免在 VN-Index 的 P/E TTM 為 14.7 倍時支付。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	下跌	1500	1530	1310	970
HNX-Index	下跌	下跌	470	500	300	180
VN30	下跌	下跌	1550	1570	1445	960
VNMidcaps	下跌	下跌	1,730	1800	1650	963
VNSmallcaps	下跌	下跌	1430	1450	1400	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1310.92	-4.95%
VN30	1366.39	-5.40%
VN Mid	1789.27	-5.85%
VN Small	1715.03	-5.38%

河內交易所 (HSX)

	收盤	漲跌%
HNI	337.51	-6.02%
HN30	591.26	-7.46%
VNX AllSh	1339.3	-5.45%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	99.54	-4.43%

外資交易	成交值 (BiL.VND)
買進	2256.44
賣出	2031.08
買超/賣超	225.37

外資交易	成交值 (BiL.VND)
買進	33.03
賣出	18.87
買超/賣超	14.16

外資交易	成交值 (BiL.VND)
買進	25.07
賣出	14.92
買超/賣超	10.15

上漲排名/股碼	漲跌(VND)	漲跌%
SJF	750	6.82%
VRC	900	6.74%
TAC	3800	6.23%
SCR	550	3.46%
FLC	190	2.87%

上漲排名/股碼	漲跌(VND)	漲跌%
KLF	200	5.41%
TVC	400	3.81%
OCH	300	2.97%
CDN	500	1.79%
SCG	200	0.23%

上漲排名/股碼	漲跌(VND)	漲跌%
VOC	2798	14.42%
DGT	3060	11.55%
SZG	3092	8.89%
VHG	178	3.49%
DDV	306	1.51%

下跌排名/股碼	漲跌(VND)	漲跌%
FIT	-650	-7.10%
D2D	-3500	-7.00%
DCL	-2100	-7.00%
FCN	-1400	-7.00%
PVT	-1400	-7.00%

下跌排名/股碼	漲跌(VND)	漲跌%
APS	-1600	-10.00%
DXP	-1900	-10.00%
L14	-19900	-9.98%
CEO	-3800	-9.97%
NBC	-1500	-9.93%

下跌排名/股碼	漲跌(VND)	漲跌%
TBD	-12600	-14.98%
C4G	-2762	-13.81%
M10	-2768	-11.83%
VNA	-5872	-11.70%
SGP	-3596	-10.48%

\*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/股碼	BiL.VND
VCB	389,013
VIC	296,343
VHM	281,728
GAS	214,937
HPG	195,914

市值排名/股碼	BiL.VND
THD	41,300
KSF	32,430
NVB	20,936
VCS	18,064
IDC	17,850

市值排名/股碼	BiL.VND
ACV	196,457
MCH	79,077
BSR	68,177
VEA	63,319
SSH	37,495

交易量排名/股碼	成交值	30 日均
VPB	33,929,668	21,374,505
HPG	30,341,441	16,457,550
TCB	23,835,700	7,453,659
MBB	18,971,230	13,595,177
HAG	18,286,200	21,443,855

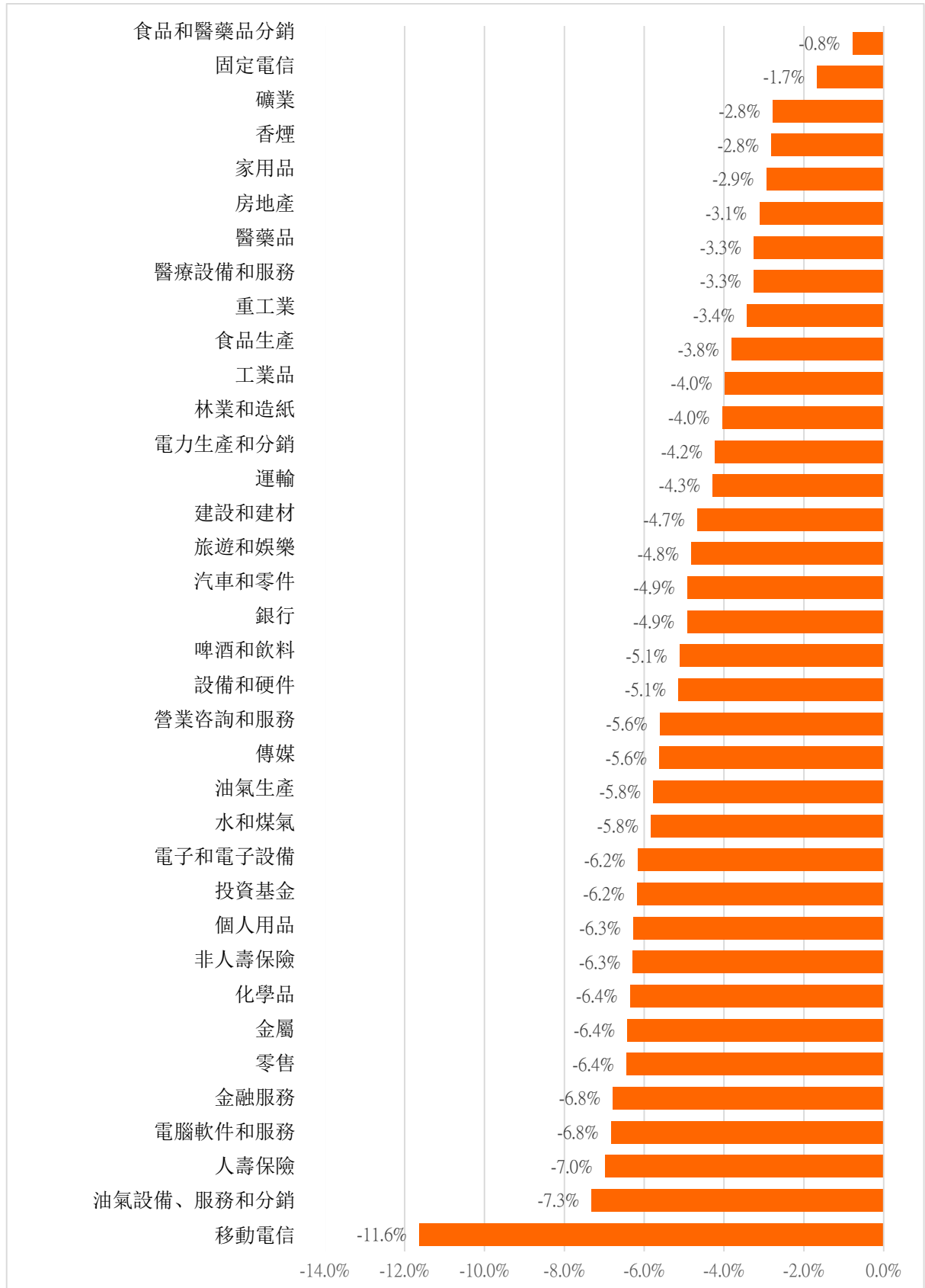
交易量排名/股碼	成交值	30 日均
PVS	10,466,384	9,090,314
NVB	10,103,085	207,397
SHS	7,348,382	5,098,572
KLF	7,195,841	7,791,230
BII	4,959,000	2,000,566

交易量排名/股碼	成交值	30 日均
BSR	7,869,877	6,137,056
C4G	6,550,501	3,546,606
VHG	4,910,310	6,247,764
VGT	3,729,883	4,017,752
AFX	3,108,900	165,466

資料源: Bloomberg & Yuanta Research

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### 各行業板塊的交易走勢

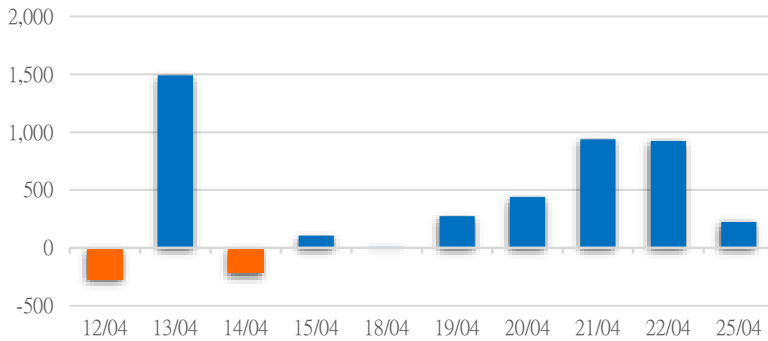


資料源: FinPro - YSVN

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### 外資買進賣統計

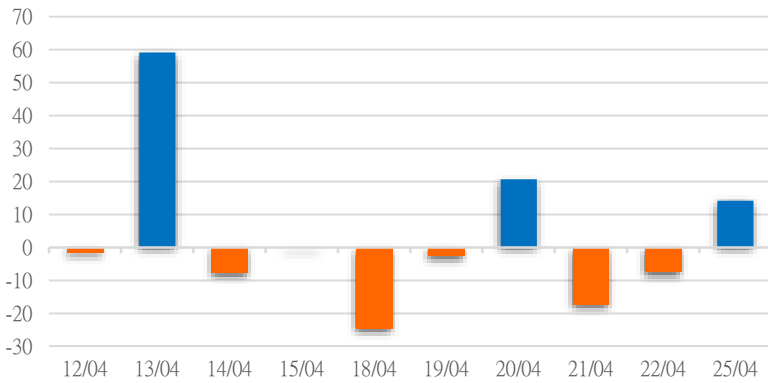
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
SBT	115,897	HPG	118,970
VRE	62,912	DXG	73,698
DGC	55,459	VCB	37,418
VNM	49,947	OCB	32,941
GMD	42,691	VHM	26,109

HSX 外資買/賣超的前 5 名

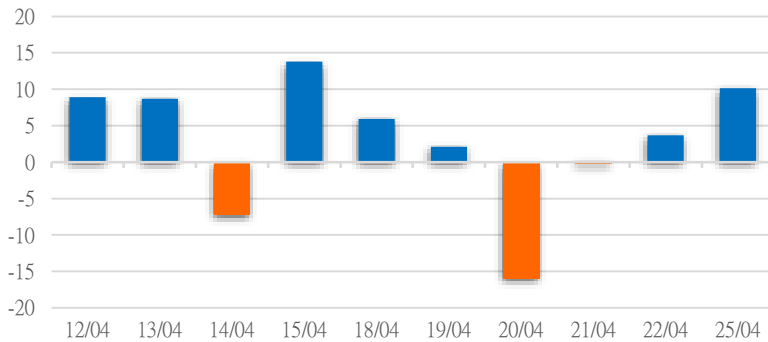
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	15,867	MBG	6,366
PVI	2,840	IDC	2,895
SHS	2,550	IDJ	1,301
TVD	1,750	LHC	1,100
HOM	765	IDV	756

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



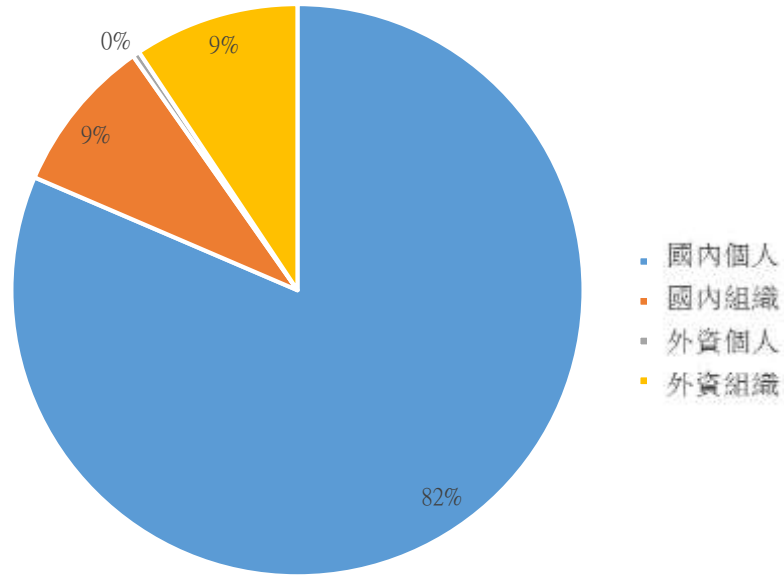
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QNS	14,083	VEA	15,135
LTG	2,060	MCH	5,101
CLX	1,063	NTC	2,250
LMI	434	MSR	1,270
ITS	389	MFS	867

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

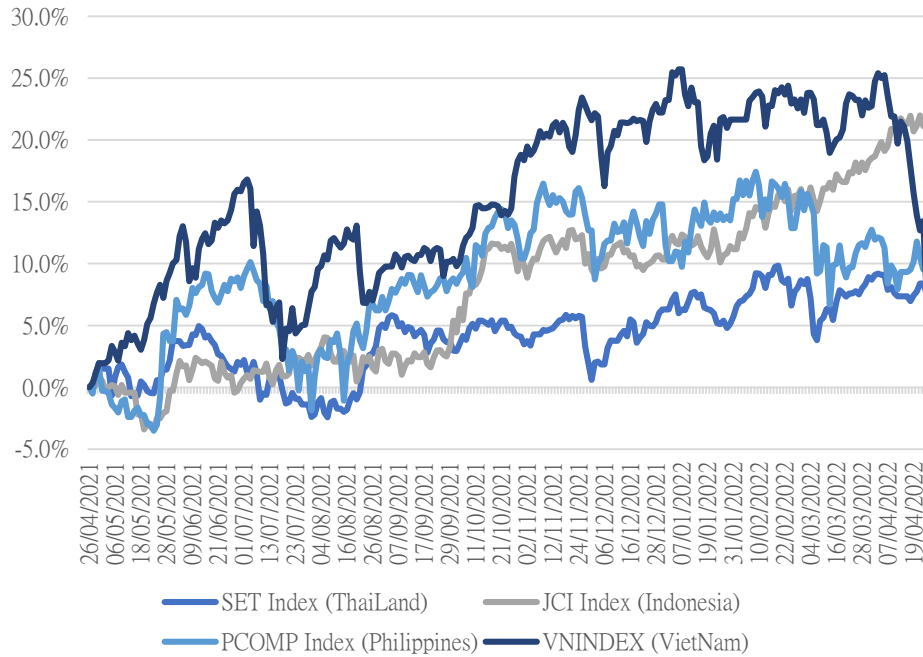
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## 越南證券市場投資人類別統計



資料源: FiinPro - YSVN

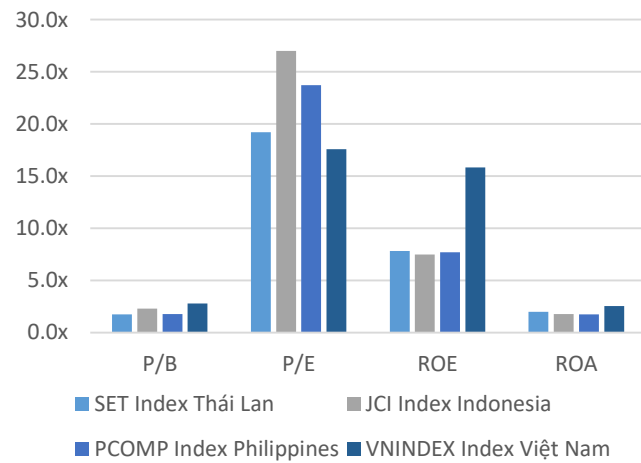
### 東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.7x	2.2x	1.7x	2.3x
P/E		18.1x	21.79	20.6x	14.7x
ROE	%	9.62	9.69	8.87	15.70
ROA	%	2.44	2.45	2.03	2.57
Vốn hóa	Tỷ USD	583.89	652.72	184.61	238.02
GTGD	Triệu USD	1.87	1.03	0.07	0.99
LS cổ tức	%	2.67	2.06	1.74	1.27

源: Bloomberg & YSVN





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