

當日市場：節前流動性下降

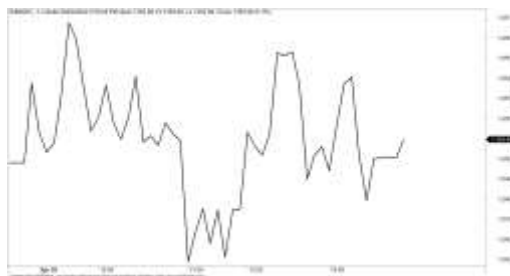
2022/04/29

市場走勢

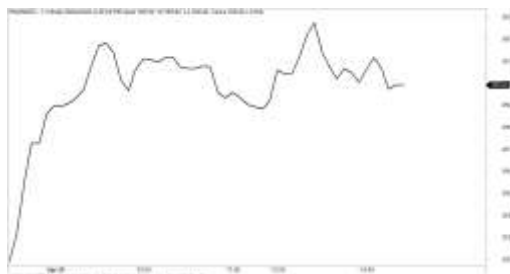
市場指數	VNI	HNI	UPCOM
收盤	1,350.99	360.20	102.69
%日	-0.21%	0.87%	1.30%
%週	-1.40%	-1.75%	-2.10%
%月	-8.91%	-20.82%	-11.48%
%年	9.88%	27.70%	28.17%
成交值(Bil.VND)			
當日	13,290	1,785	969
日均量/週	19,101	2,261	1,067
日均量/月	23,227	2,870	1,644
外資進出			
買進	1,226.74	9.04	20.40
賣出	1,534.81	10.19	18.41
買賣超	-308.07	-1.15	1.99
市場漲跌家數			
上漲	207	150	225
下跌	143	78	121
持平	75	126	557
市場指標			
P/E	15.02	17.51	19.93
總市值 (兆盾)	5,401	412	1,331
股息殖利率	2.66%	4.58%	4.89%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

在長假臨近的背景下，流動性仍較低，導致指數在窄幅震盪。VN-Index 下跌 0.21%，收於 1350.99 點，HNX-Index 上漲 0.87%，Upcom-Index 上漲 1.3%。3 大市場的交易額下降僅 14 兆 3,960 億越南盾。

銀行股處於積極復甦的階段，如 VPB、TCB、HDB 和 ACB 等股票上漲。然而，最顯著的漲勢是 HPG (+1.4%)、FPT (2.4%)。賣壓持續導致其它許多藍籌股下跌，如 SSI、SAB、VRE、TPB、PLX、GAS、MSN、MWG、GVR、BVH 下跌 1-3%，但流動性下降。

投機股票處於相當積極的走勢，如 FLC (+5.8%)、ROS (+5.7%)、TSC (+6.8%)、AMD (+5%)等。

外資繼續賣超超過 3,070 億越南盾。VHM (2,130 億)、DGC (610 億)、DIG (330 億) 被拋售最多的股票。相比之下，HPG (1,210 億)、NLG (730 億)、HDB (330 億) 在買超方面領先。

市場短期觀點

我們認為市場可能會繼續在窄幅波動，交易量仍較低。VN-Index 為 1,370 點的最近阻力位，如果 VN-Index 完全突破該阻力位，交易量強勁增加，則短期趨勢可能更積極，否則，VN-Index 可能會繼續在窄幅橫盤整理和流動性較低。此外，情緒指標大幅上漲顯示短期機會正在逐漸增加，並且情緒不如前幾個交易日那麼悲觀。

大盤短期走勢仍為下跌。因此，我們建議投資者在未來幾個交易日保持觀望並觀察更多的市場走勢，並等待市場確認短期上漲趨勢，隨著流動性的增加，市場廣度更加積極。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	下跌	1500	1530	1310	970
HNX-Index	下跌	下跌	470	500	300	180
VN30	下跌	下跌	1550	1570	1445	960
VNMidcaps	下跌	下跌	1,730	1800	1650	963
VNSmallcaps	下跌	下跌	1430	1450	1400	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1350.99	-0.21%
VN30	1400.88	-0.08%
VN Mid	1870.17	-0.19%
VN Small	1813.1	0.63%

河內交易所 (HSX)

	收盤	漲跌%
HNI	360.2	0.87%
HN30	635.72	0.50%
VNX AllSh	1383.6	-0.06%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	102.69	1.30%

外資交易	成交值 (BiL.VND)
買進	1226.74
賣出	1534.81
買超/賣超	-308.07

外資交易	成交值 (BiL.VND)
買進	9.04
賣出	10.19
買超/賣超	-1.15

外資交易	成交值 (BiL.VND)
買進	20.40
賣出	18.41
買超/賣超	1.99

上漲排名/ 股碼	漲跌(VND)	漲跌%
VSH	2000	6.99%
AAT	900	6.98%
LHG	2850	6.94%
SAM	850	6.94%
AGM	2400	6.94%

上漲排名/ 股碼	漲跌(VND)	漲跌%
ART	600	9.84%
OCH	1200	9.60%
APS	1600	9.25%
SDA	1600	7.14%
KLF	300	6.52%

上漲排名/ 股碼	漲跌(VND)	漲跌%
PPH	3813	11.63%
TID	3857	10.51%
GEE	3566	10.19%
PXL	890	7.67%
CLX	1656	7.11%

下跌排名/ 股碼	漲跌(VND)	漲跌%
THI	-1850	-6.38%
NHA	-2800	-6.29%
HDC	-3900	-5.27%
SCR	-750	-4.40%
DIG	-2600	-4.04%

下跌排名/ 股碼	漲跌(VND)	漲跌%
L14	-13200	-6.23%
CEO	-2100	-5.07%
HTP	-1000	-2.35%
PVC	-400	-2.14%
PVS	-500	-2.08%

下跌排名/ 股碼	漲跌(VND)	漲跌%
TBD	-8401	-8.99%
VOC	-666	-2.92%
SIP	-1435	-1.26%
ACV	-676	-0.78%
ACG	-319	-0.46%

*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/ 股碼	BiL.VND
VCB	385,700
VIC	297,487
VHM	283,034
GAS	212,448
HPG	190,099

市值排名/ 股碼	BiL.VND
THD	39,830
KSF	32,850
NVB	20,323
IDC	16,650
VCS	16,480

市值排名/ 股碼	BiL.VND
ACV	189,706
MCH	76,630
BSR	65,817
VEA	59,708
SSH	37,397

交易量排名/ 股碼	成交值	30 日均
FLC	18,449,000	19,946,414
HQC	17,567,700	20,639,718
ROS	17,510,600	17,278,000
ITA	13,996,000	11,972,691
HPG	13,634,800	17,614,473

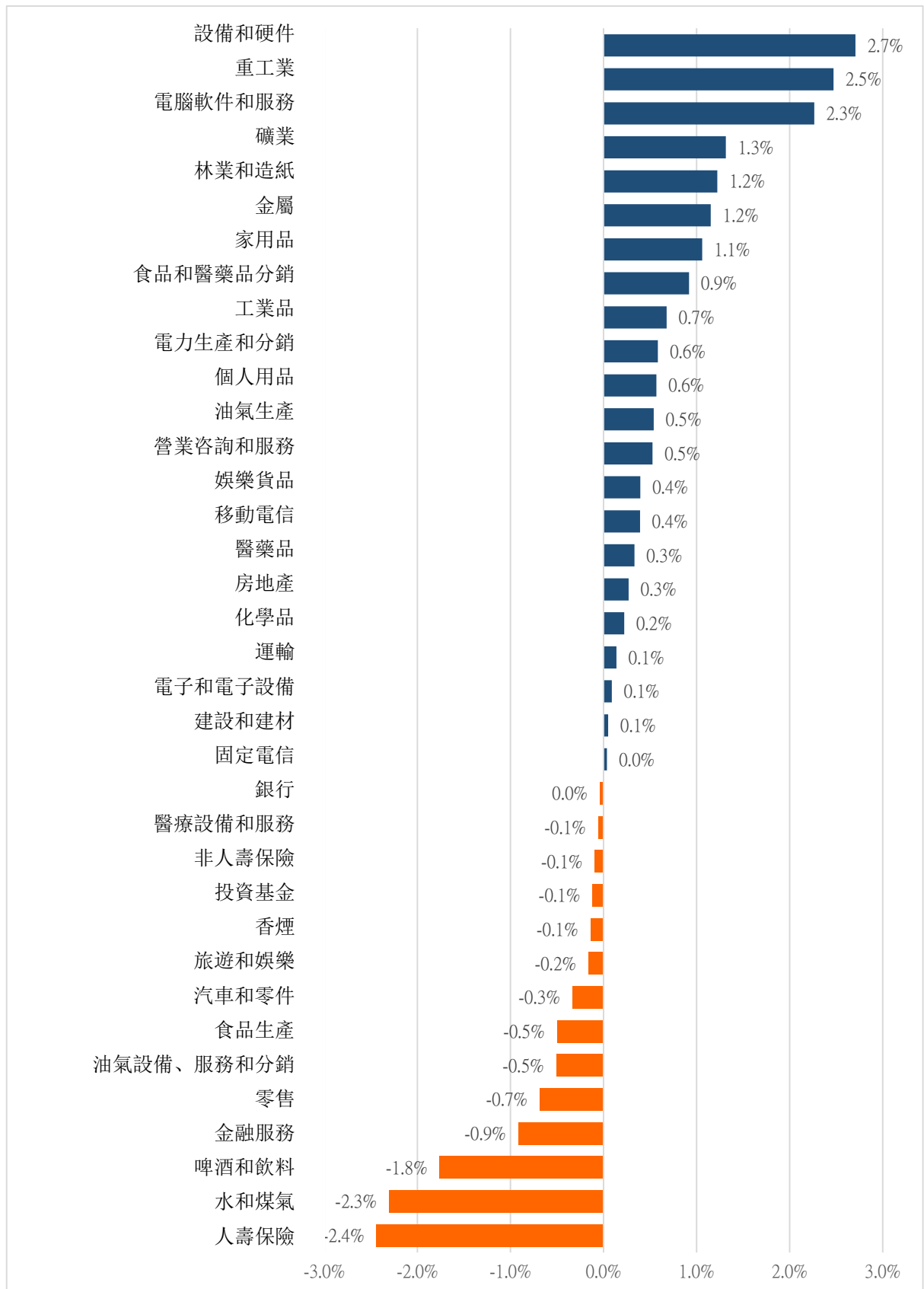
交易量排名/ 股碼	成交值	30 日均
NVB	7,708,284	195,307
KLF	5,743,596	7,790,762
PVS	5,546,810	9,282,397
HUT	4,702,412	4,559,857
CEO	4,464,434	4,681,227

交易量排 名/股碼	成交值	30 日均
VHG	4,286,027	5,928,274
BSR	3,566,469	6,401,125
MCM	3,498,567	59,442
C4G	2,527,511	3,736,991
VGT	1,732,990	3,972,731

資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢

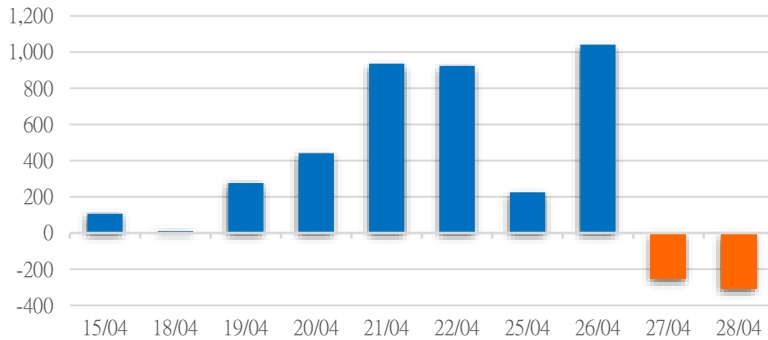


資料源: FiinPro - YSVN

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外資買進賣統計

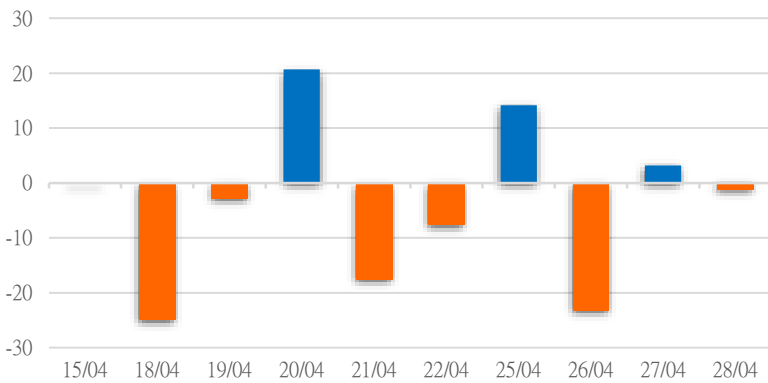
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
HPG	120,930	VHM	213,167
NLG	72,595	DGC	61,056
HDB	32,977	DIG	32,927
VCB	22,104	VND	21,039
HDG	18,852	HBC	19,085

HSX 外資買/賣超的前 5 名

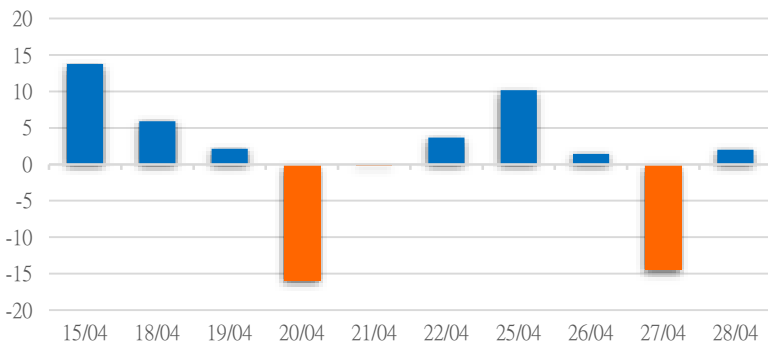
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PLC	1,625	VCS	4,124
SD5	879	THD	2,165
PVI	717	SHS	566
TA9	666	IDC	490
TVD	622	TNG	437

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
SIP	2,861	VEA	4,485
LTG	1,055	CSI	912
ACV	775	CLX	421
NTC	738	MPC	333
QTP	638	EIC	140

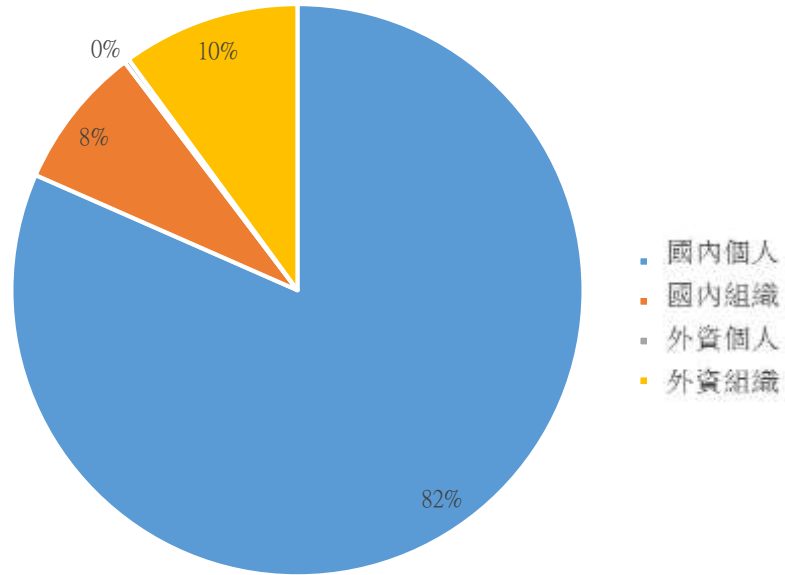
UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



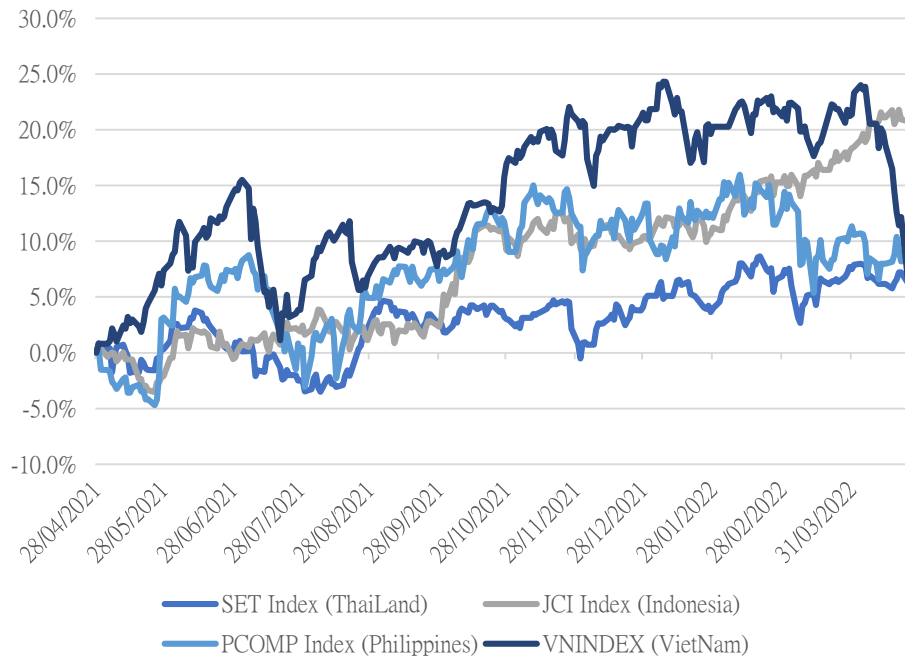
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越南證券市場投資人類別統計



資料源: FiinPro - YSVN

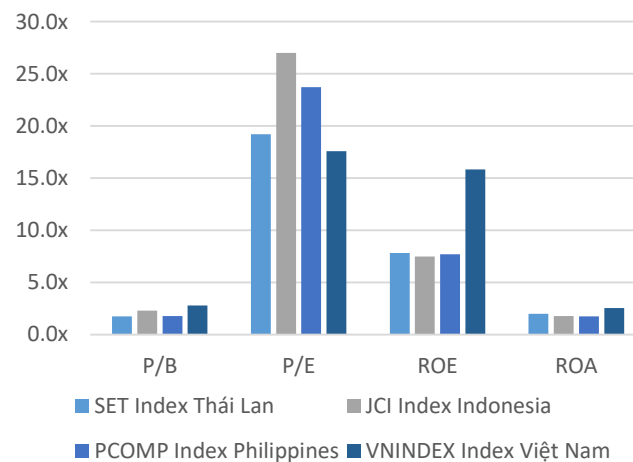
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.7x	2.3x	1.7x	2.3x
P/E		18.0x	21.24	20.8x	15.1x
ROE	%	9.67	10.15	8.70	15.77
ROA	%	2.48	2.57	1.98	2.58
Vốn hóa	Tỷ USD	571.14	654.02	182.17	233.78
GTGD	Triệu USD	1.88	0.98	0.07	0.56
LS cổ tức	%	2.68	2.05	1.77	1.24

源: Bloomberg & YSVN





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