



Yuanta
Securities Vietnam



YS Radar

YS30 投資項目

FTS



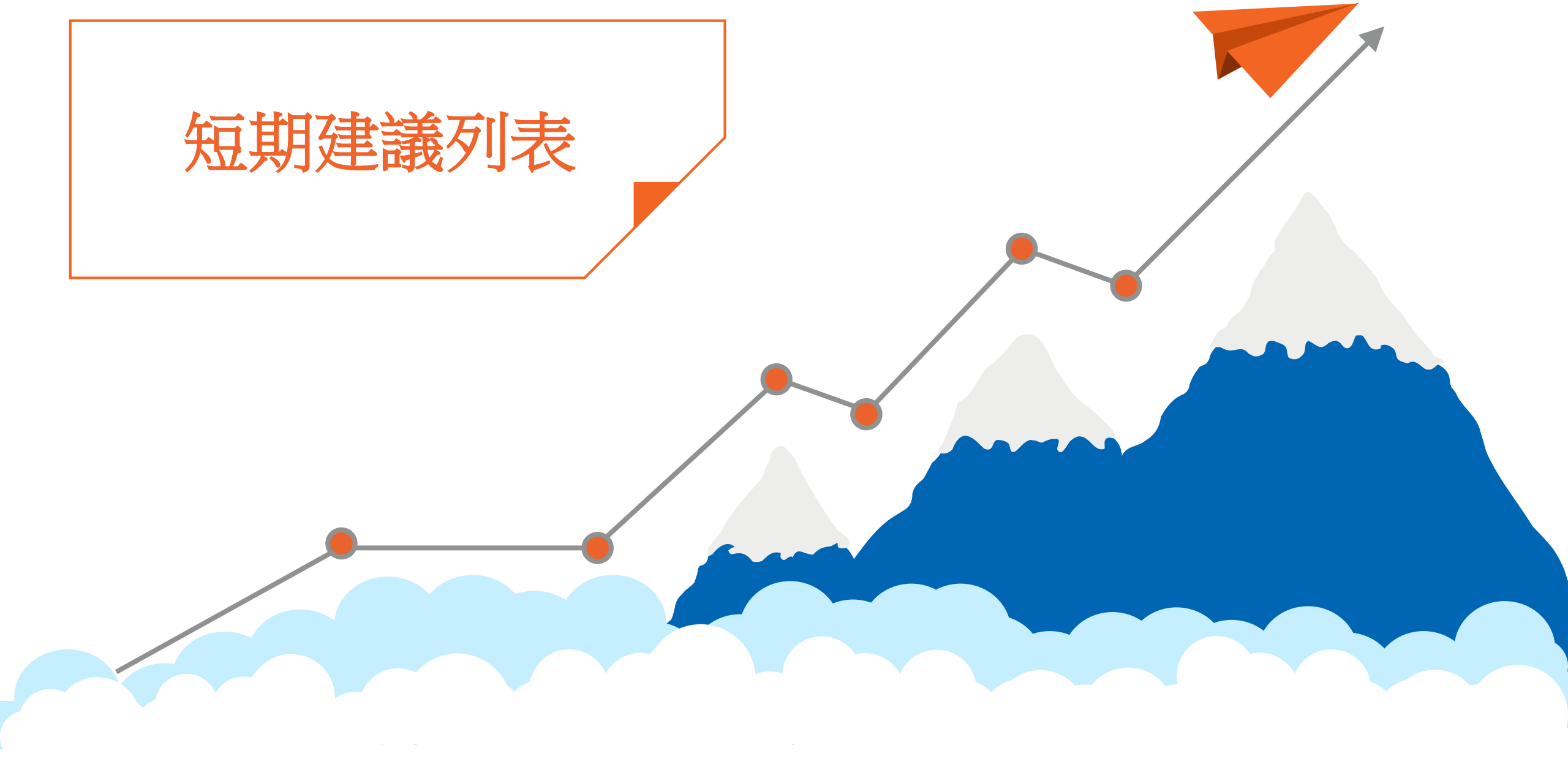
FTS — 2022 年第一季度保持增長

- MBS 的股票評級為 94 點，因此我們維持該股票的積極增長評級。
- 2022 年第一季度末，FTS 保持收入增長 54%，稅後利潤增長 46%。同時，FTS 的 TTM ROE 達到 32% 仍高於行業平均水平。
- FTS 的 TTM P/E 為 7.4 倍，低於行業平均水平 9.8 倍。
- FTS 價格走勢圖收漲 3%，成交量仍低於 20 日均線，價格走勢圖在 45.0 支撐位附近交易。同時，價格走勢圖顯示進入短期調整階段的跡象，如果價格走勢圖繼續復甦，短期風險可能會下跌。不利點是現金流仍然走弱，短期趨勢仍然是下跌。
- 我們建議短期投資者可以繼續觀察 FTS 股票。



源：YSVN

短期建議列表



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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
VHC	103.00	上漲	上漲	29/04/2022	T+3	97.50	93.24	5.64%	持有
BCM	86.00	上漲	上漲	29/04/2022	T+3	83.00	77.65	3.61%	持有
FMC	68.00	上漲	上漲	04/05/2022	T+2	66.80	60.41	1.80%	持有
REE	82.20	上漲	上漲	04/05/2022	T+2	82.40	74.87	-0.24%	持有
GMD	55.70	上漲	上漲	05/05/2022	T+1	56.50	50.06	-1.42%	持有

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