

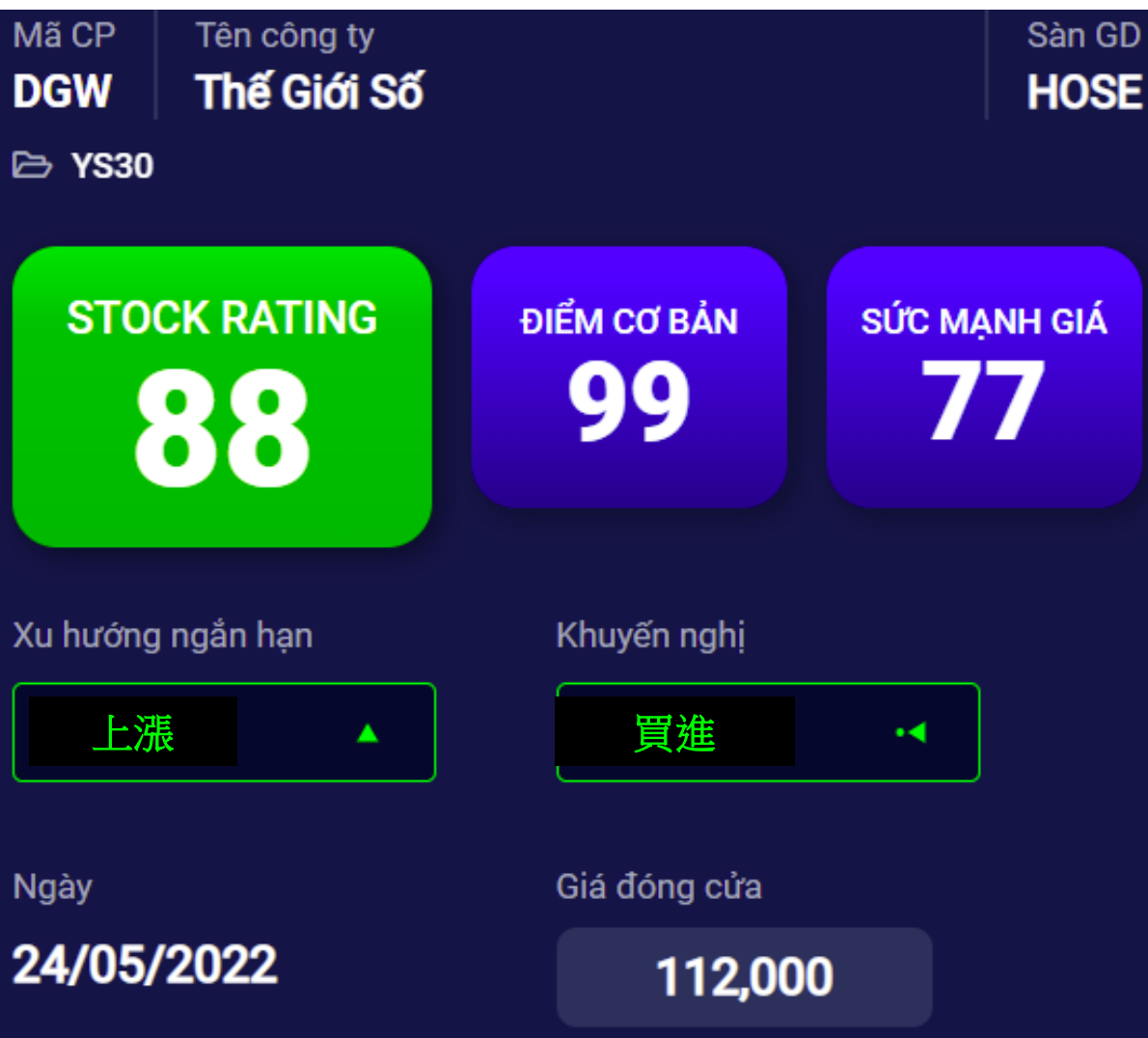


個股焦點

DGW



DGW - 增長得於擴大分銷組合



短期阻力關卡:	131.20
短期支撐關卡:	93.46
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	132.36
中期支撐關卡:	86.00
中期趨勢 (1-3 月):	下跌

DGW – 增長得於擴大分銷組合

- 由於擴大分銷組合，我們預計 DGW 的核心業務將在 2022 年和中期繼續保持樂觀。近日，DGW 正式成為 Alcatel 和 TCL 兩個品牌的分配商，並成為 Microsoft ESD 電子鑰匙產品的戰略合作夥伴。DGW 在 2022 年第二季度將開始分銷新產品，如 Whirlpool, Joyoung, Microsoft ESD, Xiaomi TV。
- DGW 表示，公司在 2-3 年前就準備了倉庫，預計到 2022 年第三季度末的總倉庫面積將是 2021 年的 4 倍。這顯示了管理層的雄心壯志。
- 我們繼續讚賞實施這些計劃的可能性，這要歸功於：1) 未來幾年對 ICT 產品（筆記本電腦、手機、辦公設備）的強勁需求；2) DGW 多年來建立的現有分銷渠道；3) DGW 的地位有所增長，為供應商合作夥伴和零售商提供了一個討價還價的優勢。
- 以當前收盤價計算，DGW 的市盈率 TTM 為 12.6 倍（相當於 TTM EPS 為 8,601 越南盾）。DGW 的股票評級為 88 點，因此我們維持該股票的積極增長評級。然而，DGW 的價格強度仍低於 80 點，因此投資者應僅考慮以 5% 的低比例。
- DGW 的價格走勢圖收盤上漲 3.5%，成交量比前一交易日微有增加。同時，價格走勢圖顯示進入短期調整階段的跡象，短期趨勢也調整至上漲。因此，我們建議短期投資者可考慮以 5% 的低比例以現價買進。

DGW - 增長得於擴大分銷組合

股票代碼	DGW
建議價格	112.00
目前價格	112.00
短期趨勢	上漲
中期趨勢	下跌
短期目標	132.56
與目前價格相比的短期上漲空間	18.36%
短期停損	93.46
Reward/ Risk	2.84
預期持有 (盤)	26
最佳分配比例	5.00%
建議	買進





Yuanta
Securities Vietnam



YS Radar

YS30 投資項目

VOS



VOS - 與行業相比的顯著增長

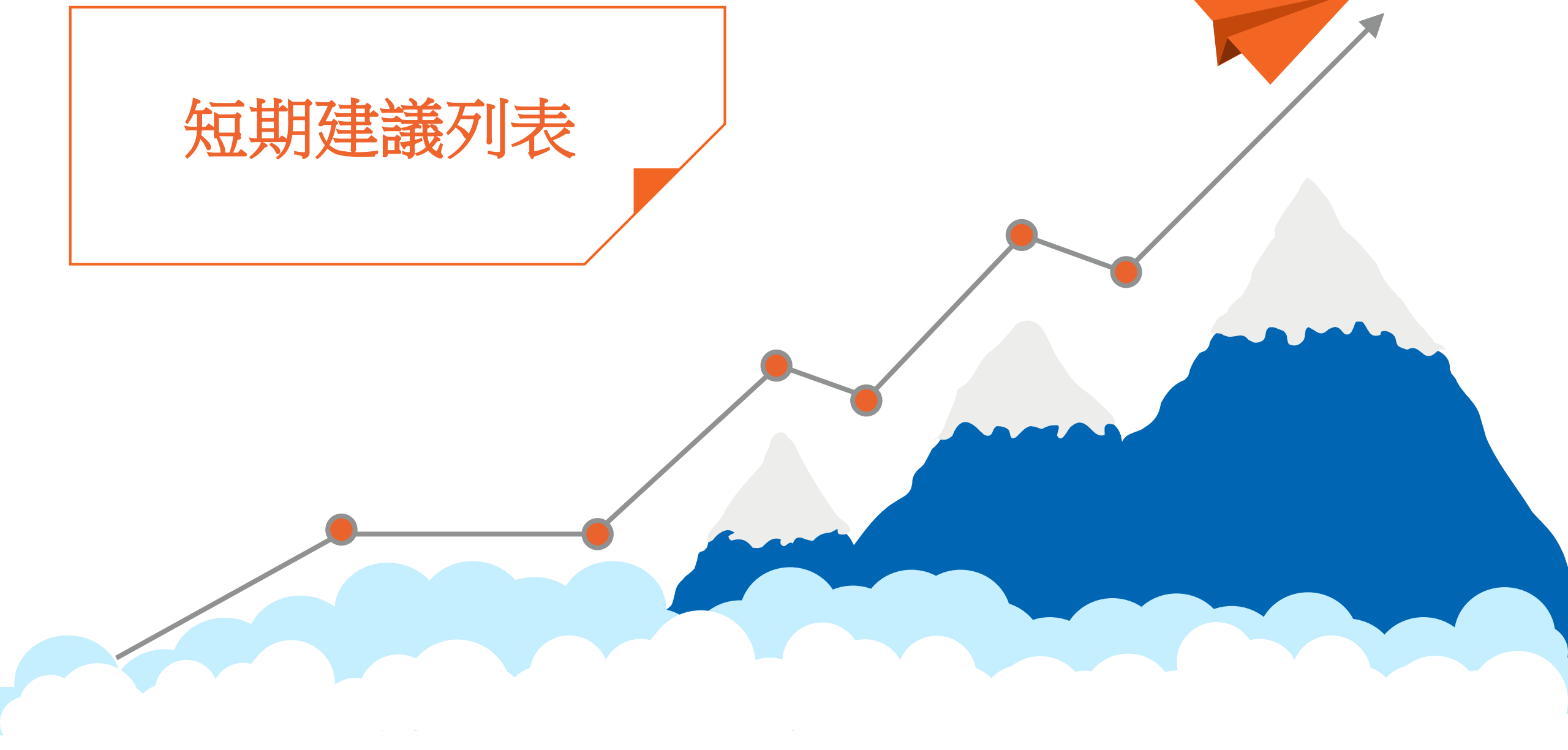
- VOS 的股票評級為 92 點，因此我們維持該股票的積極增長評級。
- 2022 年第一季度末，VOS 的收入和稅後利潤均錄得強勁增長，尤其是 VOS 的 TTM ROE 達到 60.7%，與運輸板塊顯著增長。
- VOS 的價格走勢圖收漲 3.2%，成交量仍低於 20 日均線。同時，短期風險有逐漸下跌的跡象，但短期現金流仍處於低位。
- VOS 的短期趨勢仍然是下跌。因此，我們建議短期投資者可以繼續觀察 VOS 股票。



源：YSVN



短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
DGC	223.00	上漲	中性	20/05/2022	T+3	215.00	192.73	3.72%	持有
DCM	34.10	上漲	中性	20/05/2022	T+3	31.40	28.80	8.60%	持有
GEG	21.30	上漲	下跌	20/05/2022	T+3	22.10	19.18	-3.62%	持有
DPM	55.00	上漲	中性	23/05/2022	T+2	55.50	46.40	-0.90%	持有
DGW	112.00	上漲	下跌	25/05/2022	T+0	112.00	93.46	0.00%	買進

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