

## 當日市場：指數重新復甦平衡

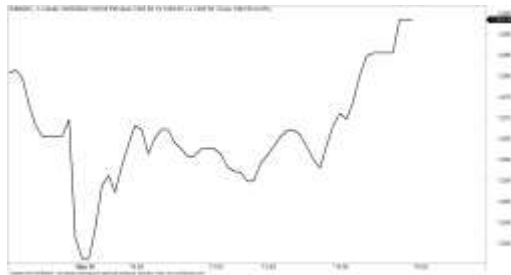
2022/05/11

### 市場走勢

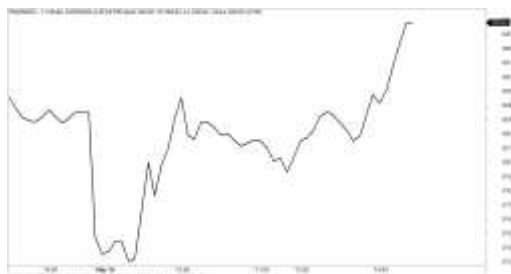
市場指數	VNI	HNI	UPCOM
收盤	1,293.56	330.02	99.06
%日	1.89%	2.05%	2.65%
%週	-5.36%	-9.79%	-5.03%
%月	-12.72%	-23.61%	-12.98%
%年	2.70%	17.75%	22.54%
<b>成交值(Bil.VND)</b>			
當日	17,776	1,446	734
日均量/週	16,656	1,668	796
日均量/月	19,673	2,135	1,109
<b>外資進出</b>			
買進	2,187.44	18.80	14.86
賣出	1,464.99	22.62	6.29
買賣超	722.45	-3.82	8.58
<b>市場漲跌家數</b>			
上漲	228	138	120
下跌	145	83	214
持平	51	133	569
<b>市場指標</b>			
P/E	13.64	15.50	18.35
總市值 (兆盾)	5,066	378	1,295
股息殖利率	7.29%	2.25%	5.20%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



### 市場走勢

市場逆轉上漲，指數收於盤中的高點。VN-Index 收漲 1.89%，止於 1293.56 點，HNX-Index 上漲 2.05%，Upcom-Index 上漲 2.65%。與前一交易日相比，3 大市場的交易額略有下降 18 兆 1,390 億越南盾。

市場以漲幅復甦。BID、HDB、MBB、TPB、VPB、SSI 等金融股復甦相當積極，漲幅均超過 3%。此外，VJC、PDR、PNJ、SAB 也錄得超過 3% 的漲幅。相反，GEX、DPM、DCM、VIX、TTF、FCN 等一些股票繼續被強勁拋售，跌幅為 2%-7%。

外資繼續強勁買超超過 7,270 億越南盾。DGC (1,060 億)、STB (700 億)、HPG (640 億) 在買超方面領先。相比之下，E1VFN30 (380 億)、VRE (320 億)、VNM (250 億) 被拋售最多的股票。

### 市場短期觀點

我們認為市場可能將繼續復甦，VN-Index 可能在下個交易日重新測試 1,315 - 1,328 點的下跌差距。同時，若市場在下個交易日保持復甦勢頭，VN-Index 突破 1315-1328 點的阻力位，短期風險可能會逐漸下跌，但我們建議短期投資者在現階段限制抄底。

大盤短期走勢仍為下跌。因此，我們建議短期投資者可以繼續觀察市場，若上漲趨勢在下個交易日仍持續，VN-Index 突破 1,315-1,328 點的阻力位，若成交量有所改善，投資者可以限制賣出。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	下跌	1500	1530	1310	1200
HNX-Index	下跌	下跌	470	500	300	180
VN30	下跌	下跌	1550	1570	1445	960
VNMidcaps	下跌	下跌	1,730	1800	1650	963
VNSmallcaps	下跌	下跌	1430	1450	1400	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1293.56	1.89%
VN30	1345.46	2.39%
VN Mid	1724.55	0.97%
VN Small	1675.6	0.73%

河內交易所 (HSX)

	收盤	漲跌%
HNI	330.02	2.05%
HN30	567.87	3.16%
VNX AllSh	1311.45	1.87%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	99.06	2.65%

外資交易	成交值 (BiL.VND)
買進	2187.44
賣出	1464.99
買超/賣超	722.45

外資交易	成交值 (BiL.VND)
買進	18.80
賣出	22.62
買超/賣超	-3.82

外資交易	成交值 (BiL.VND)
買進	14.86
賣出	6.29
買超/賣超	8.58

上漲排名/ 股碼	漲跌(VND)	漲跌%
BCG	1300	6.99%
CMX	1300	6.99%
ITA	750	6.98%
ANV	3150	6.96%
BCM	5200	6.94%

上漲排名/ 股碼	漲跌(VND)	漲跌%
CEO	3000	10.00%
KLF	400	10.00%
NBC	1400	10.00%
PVS	2200	10.00%
PVC	1700	9.83%

上漲排名/ 股碼	漲跌(VND)	漲跌%
CSI	2729	4.87%
ACV	2644	3.09%
TID	1058	3.08%
VRG	1056	2.94%
CLX	515	2.19%

下跌排名/ 股碼	漲跌(VND)	漲跌%
NHA	-2350	-6.97%
HUB	-2200	-6.95%
TTF	-740	-6.95%
DPM	-4100	-6.91%
DCM	-2300	-6.91%

下跌排名/ 股碼	漲跌(VND)	漲跌%
VGS	-1200	-5.38%
BNA	-1900	-5.09%
VNR	-800	-3.31%
HDA	-700	-2.86%
MST	-300	-2.00%

下跌排名/ 股碼	漲跌(VND)	漲跌%
DGT	-2938	-13.35%
PAS	-1843	-9.55%
C4G	-1207	-8.16%
SGP	-2131	-7.48%
DRI	-832	-6.55%

\*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/ 股碼	BiL.VND
VCB	368,663
VIC	301,682
VHM	296,097
GAS	200,773
HPG	178,693

市值排名/ 股碼	BiL.VND
THD	34,475
KSF	32,250
NVB	21,214
IDC	14,310
BAB	14,234

市值排名/ 股碼	BiL.VND
ACV	186,286
MCH	77,225
BSR	63,477
VEA	56,885
GE2	36,786

交易量排名/ 股碼	成交值	30 日均
GEX	22,456,500	14,817,950
HPG	19,840,000	17,468,839
STB	19,341,700	11,729,656
HDB	18,728,700	3,333,728
SHB	17,460,600	8,846,217

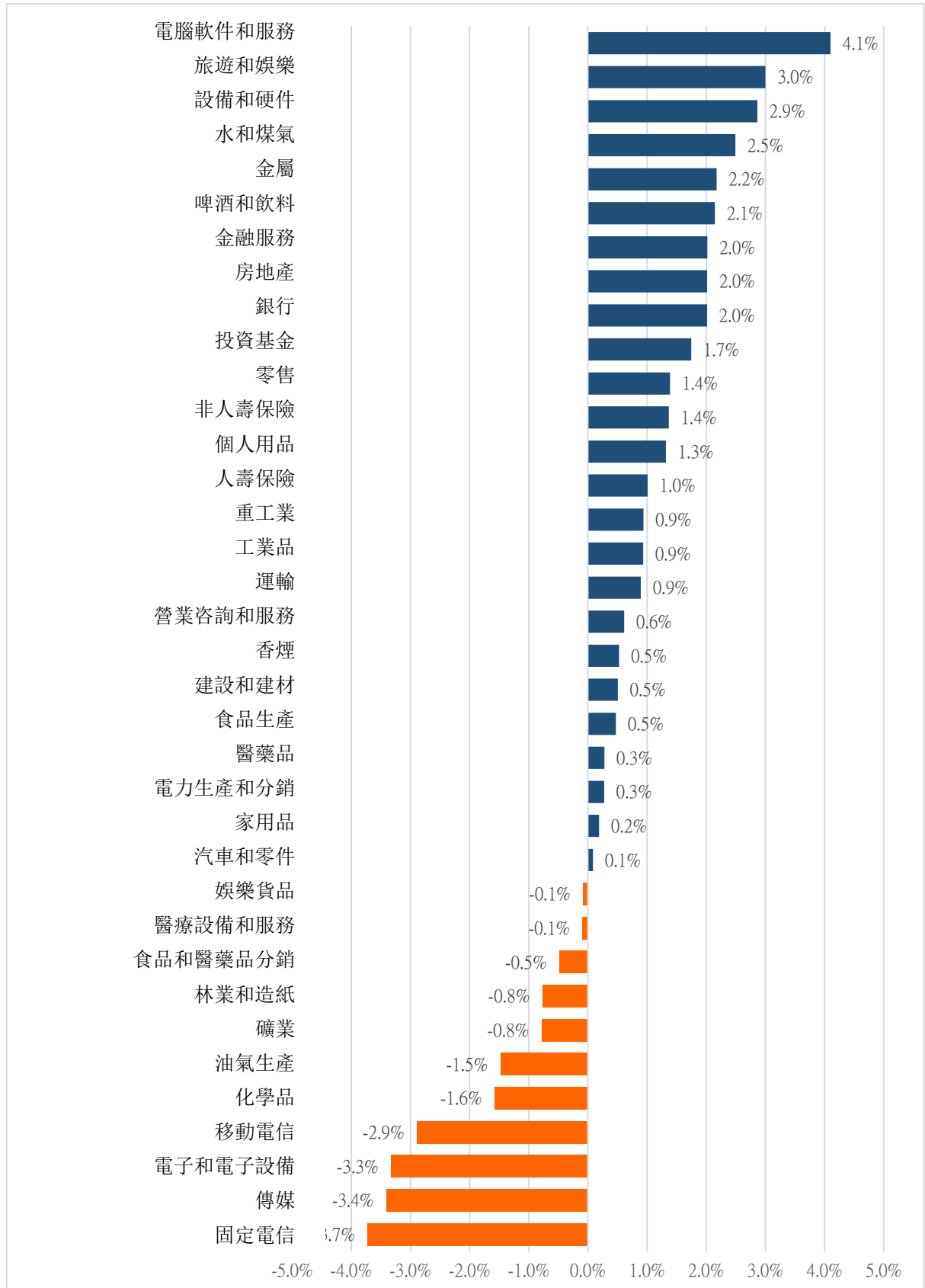
交易量排名/ 股碼	成交值	30 日均
PVS	10,646,048	10,066,885
KLF	6,948,820	5,705,749
SHS	6,584,471	4,942,773
CEO	4,430,546	4,261,427
IDC	3,296,008	4,723,346

交易量排 名/股碼	成交值	30 日均
BSR	5,692,344	6,207,824
VHG	4,250,600	4,776,842
VGT	4,139,075	3,020,098
C4G	2,549,466	3,470,985
ABB	1,803,861	2,198,083

資料源: Bloomberg & Yuanta Research

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### 各行業板塊的交易走勢

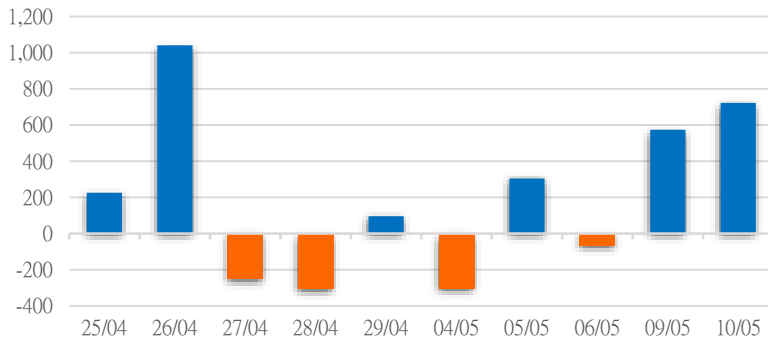


資料源: FinPro - YSVN

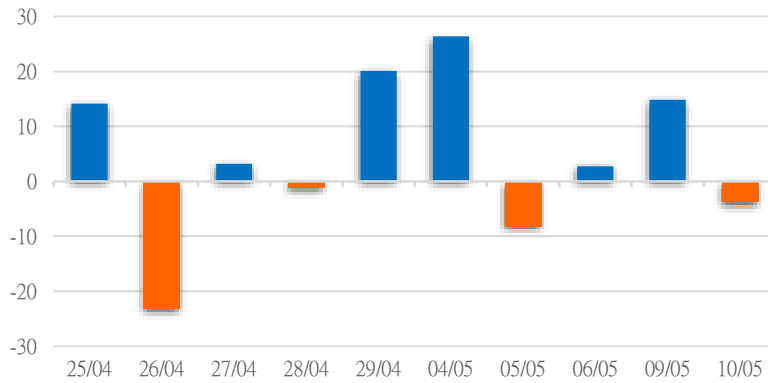
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## 外資買進賣統計

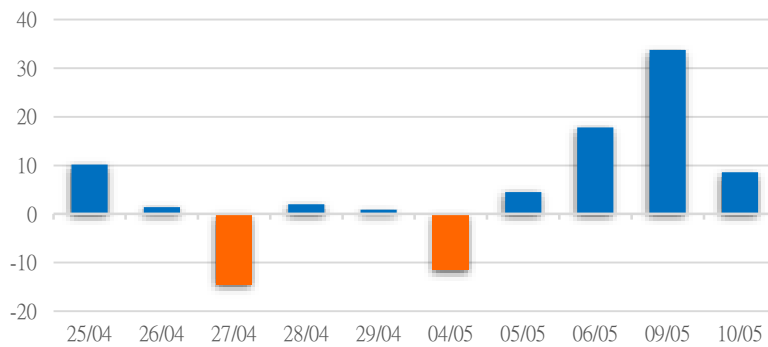
HSX 外資每日買/賣超



HNX 外資每日買/賣超



UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
DGC	105,941	E1VFN30	37,718
STB	69,899	VRE	32,306
HPG	63,825	VNM	24,802
NLG	59,311	DGW	21,050
BCM	56,466	FUEVFVND	20,313

HSX 外資買/賣超的前 5 名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	10,884	VCS	7,076
PVI	960	THD	5,932
IDV	348	SHS	3,438
MBG	290	CLH	483
IVS	262	TMB	258

HNX 外資買/賣超的前 5 名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
ACV	3,927	QNS	1,290
CLX	3,641	FOC	864
CSI	1,618	MFS	597
NTC	932	ITS	514
SIP	831	EIC	331

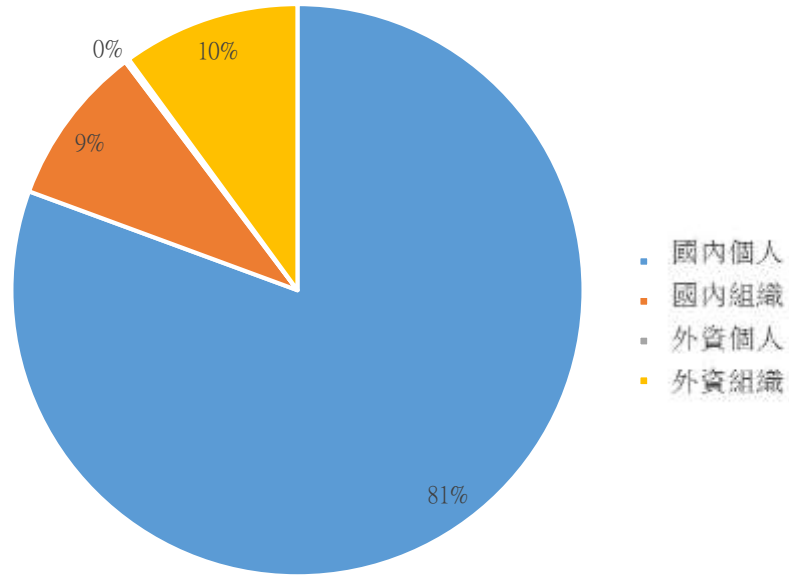
UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



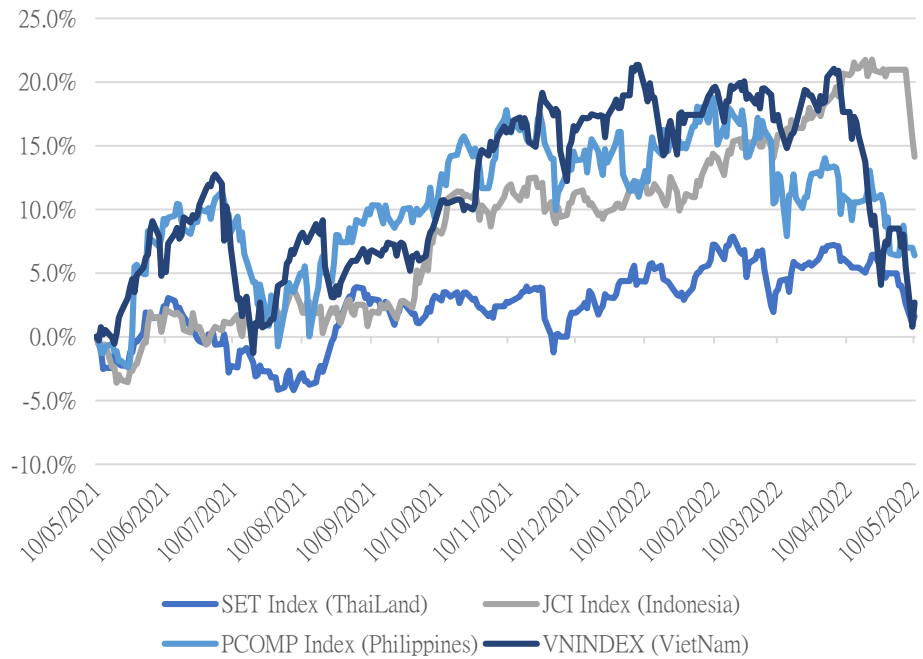
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### 越南證券市場投資人類別統計



資料源: FiinPro - YSVN

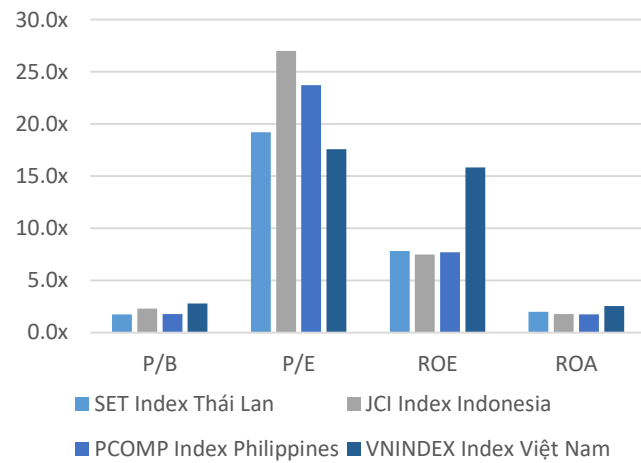
### 東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.6x	2.1x	1.7x	2.2x
P/E		17.7x	17.26	19.3x	14.1x
ROE	%	9.60	12.43	8.98	15.79
ROA	%	2.46	3.18	2.03	2.57
Vốn hóa	Tỷ USD	549.53	630.85	179.25	219.51
GTGD	Triệu USD	2.19	1.52	0.09	0.74
LS cổ tức	%	2.74	2.25	1.89	1.29

源: Bloomberg & YSVN





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