

當日市場：市場繼續復甦

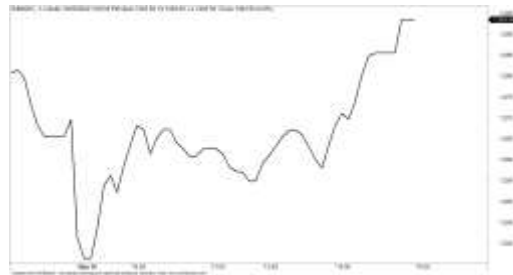
2022/05/12

市場走勢

市場指數	VNI	HNI	UPCOM
收盤	1,301.53	333.04	98.79
%日	0.62%	0.92%	-0.27%
%週	-3.50%	-7.74%	-5.03%
%月	-12.18%	-22.91%	-13.22%
%年	3.62%	19.04%	21.86%
成交值(Bil.VND)			
當日	11,505	1,109	420
日均量/週	16,069	1,563	726
日均量/月	19,264	2,084	1,074
外資進出			
買進	1,280.55	7.98	15.74
賣出	1,375.96	4.19	11.16
買賣超	-95.41	3.79	4.58
市場漲跌家數			
上漲	259	144	234
下跌	101	66	102
持平	64	144	567
市場指標			
P/E	13.90	15.84	18.14
總市值 (兆盾)	5,162	385	1,282
股息殖利率	3.95%	2.07%	5.15%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

市場在連續第二個交易日繼續上漲。VN-Index 收漲 0.62%，止於 1301.53 點，HNX-Index 上漲 0.92%，Upcom-Index 下跌 0.27%。3 大市場的交易額急劇下降至僅 11 兆 7,090 億越南盾。

銀行股是當日幫助指數上漲的主要動力，如 CTG (+6%)、ACB (+2.6%)、MBB (+1.7%)。此外，FPT、MWG、PNJ 等外資已滿額也在近期調整期後出現積極復甦。在公佈 2022 年第一季度業務業績後，VRE (+2.8%) 在當日也錄得良好的漲幅。另一方面，PLX、MSN、VJC、BVH、HPG 等股票在當日下跌。

外資賣超超過 870 億越南盾。VNM (700 億)、E1VFN30 (540 億)、DXG (480 億) 被拋售最多的股票。相反，DPM (490 億)、CTG (490 億)、DGC (410 億) 在買超方面領先。

市場短期觀點

我們認為市場將繼續復甦，VN-Index 可能仍會重新測試 1,315 - 1,328 點的阻力位。同時，市場有進入短期調整階段的跡象，短期風險小幅下跌，但短期現金流依然走弱，顯示短期投資者還未做好回歸市場的準備。此外，短期情緒指標小幅上漲，顯示短期投資者的悲觀情緒有所減弱。

大盤短期走勢仍為下跌。因此，我們建議短期投資者可以觀察市場，並在當前價格區間限制拋售。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	下跌	1500	1530	1310	1200
HNX-Index	下跌	下跌	470	500	300	180
VN30	下跌	下跌	1550	1570	1445	960
VNMidcaps	下跌	下跌	1,730	1800	1650	963
VNSmallcaps	下跌	下跌	1430	1450	1400	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1301.53	0.62%
VN30	1349.82	0.32%
VN Mid	1751.77	1.58%
VN Small	1694.83	1.15%

河內交易所 (HSX)

	收盤	漲跌%
HNI	333.04	0.92%
HN30	574.39	1.15%
VNX AllSh	1320.89	0.72%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	98.79	-0.27%

外資交易	成交值 (BiL.VND)
買進	1280.55
賣出	1375.96
買超/賣超	-95.41

外資交易	成交值 (BiL.VND)
買進	7.98
賣出	4.19
買超/賣超	3.79

外資交易	成交值 (BiL.VND)
買進	15.74
賣出	11.16
買超/賣超	4.58

上漲排名/ 股碼	漲跌(VND)	漲跌%
DIG	3700	6.98%
NBB	1200	6.98%
EIB	2050	6.97%
REE	6000	6.93%
LDG	850	6.88%

上漲排名/ 股碼	漲跌(VND)	漲跌%
CEO	3300	10.00%
ART	600	10.00%
L14	14000	9.99%
APS	1700	9.94%
EVS	2700	9.85%

上漲排名/ 股碼	漲跌(VND)	漲跌%
VHG	418	8.36%
BOT	621	6.90%
DDV	1130	5.74%
SGP	1320	5.00%
G36	543	4.85%

下跌排名/ 股碼	漲跌(VND)	漲跌%
SGT	-1900	-6.03%
IDI	-1250	-5.22%
TLH	-600	-4.41%
MSN	-4200	-3.62%
DCL	-1000	-3.39%

下跌排名/ 股碼	漲跌(VND)	漲跌%
NVB	-3200	-8.60%
NRC	-700	-3.47%
BNA	-700	-1.98%
NBC	-300	-1.95%
OCH	-200	-1.56%

下跌排名/ 股碼	漲跌(VND)	漲跌%
KLB	-1200	-3.95%
TCI	-20	-0.20%
VCP	-2	-0.01%
TIN	122	0.61%
QNS	288	0.65%

*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/ 股碼	BiL.VND
VCB	378,601
VIC	306,640
VHM	304,370
GAS	206,707
HPG	183,837

市值排名/ 股碼	BiL.VND
THD	35,525
KSF	32,280
NVB	20,713
IDC	15,030
BAB	14,159

市值排名/ 股碼	BiL.VND
ACV	192,103
MCH	75,919
BSR	61,548
VEA	56,082
GE2	36,786

交易量排名/ 股碼	成交值	30 日均
STB	19,706,800	12,080,289
ROS	11,893,600	13,465,000
DIG	11,641,300	8,374,984
HPG	9,971,700	17,572,584
HQC	9,830,600	14,250,163

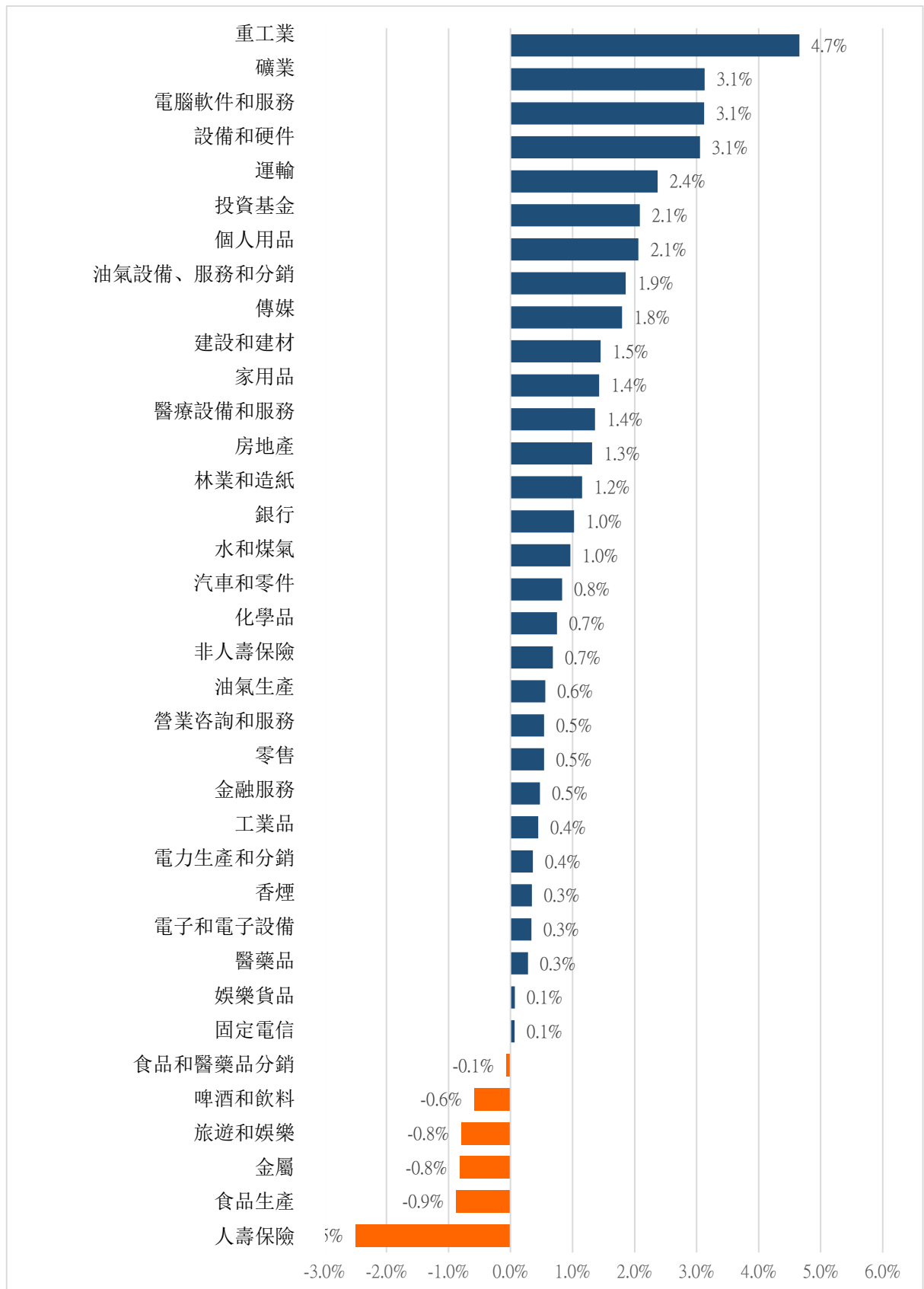
交易量排名/ 股碼	成交值	30 日均
PVS	8,110,066	10,097,367
HUT	4,095,053	3,743,258
KLF	3,722,453	5,771,173
SHS	3,080,170	5,028,126
CEO	2,789,148	4,270,328

交易量排 名/股碼	成交值	30 日均
VHG	2,601,597	4,749,145
PAS	2,114,200	1,122,225
BSR	1,610,829	6,180,693
C4G	1,250,139	3,422,484
ABB	1,151,843	2,177,334

資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢

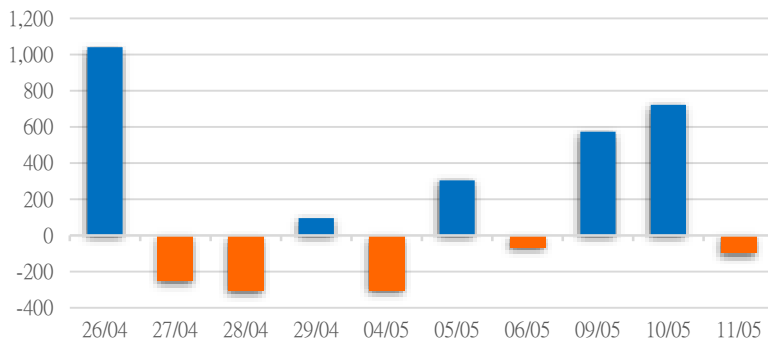


資料源: FinPro - YSVN

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外資買進賣統計

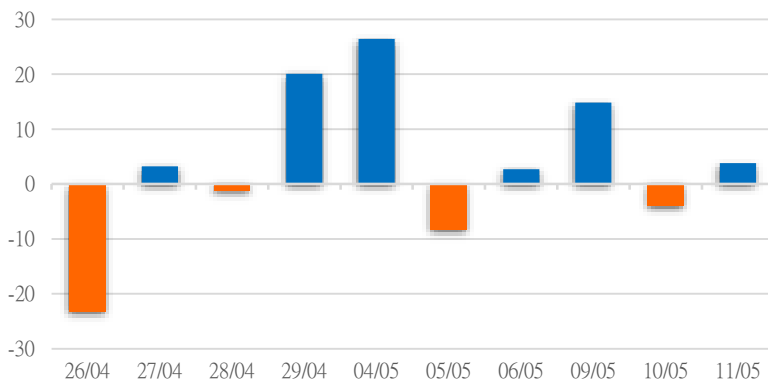
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
DPM	49,484	VNM	70,216
CTG	49,300	E1VFN30	54,184
DGC	41,224	DXG	47,613
VHM	34,116	MSN	30,654
FUEVFN30	25,545	PLX	21,224

HSX 外資買/賣超的前 5 名

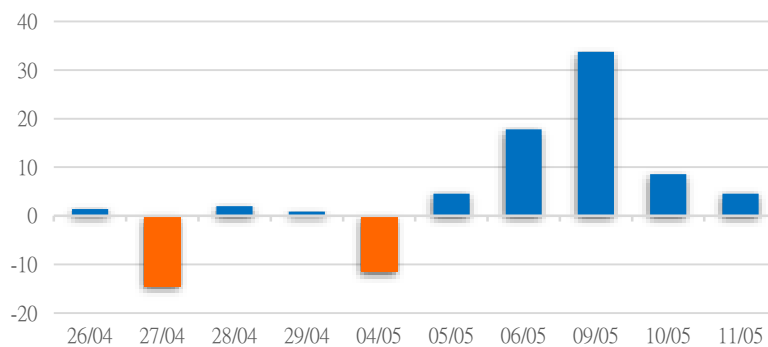
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	6,481	THD	1,394
IDV	261	PSD	800
PVI	169	LHC	613
IVS	132	BCC	161
CEO	121	PTI	117

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



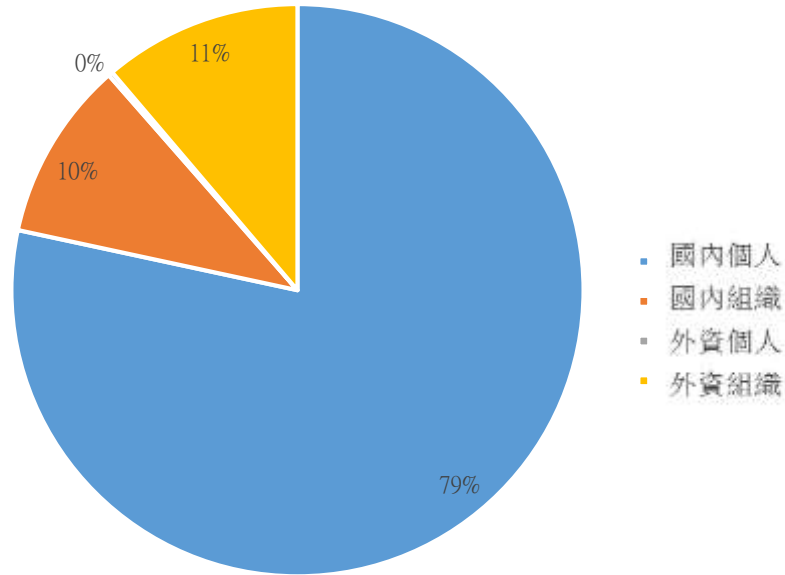
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QTP	7,941	QNS	5,771
VEA	1,307	SID	575
SIP	963	MFS	453
MCH	887	ACV	406
CSI	406	EIC	307

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

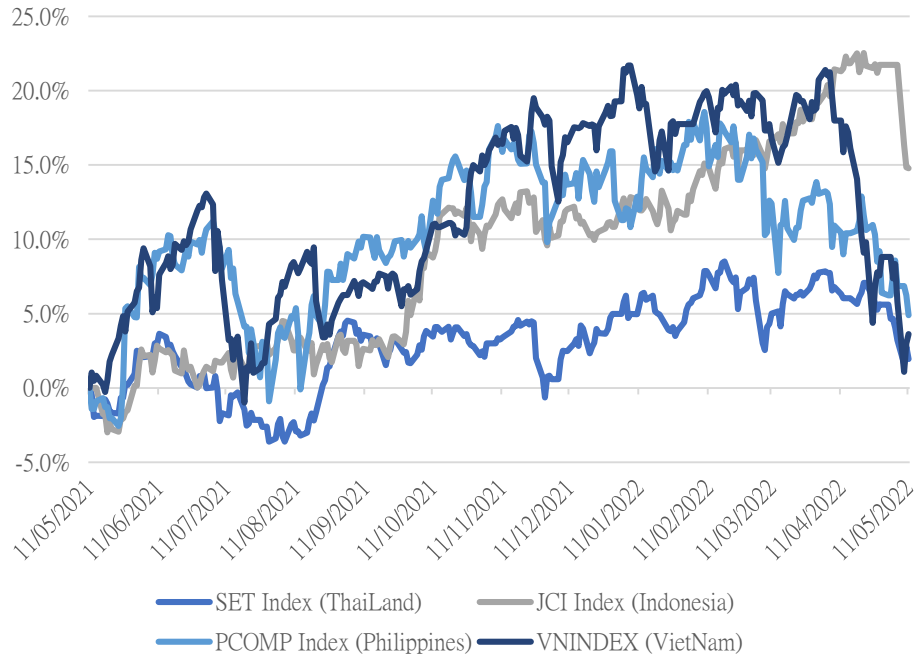
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越南證券市場投資人類別統計



資料源: FiinPro - YSVN

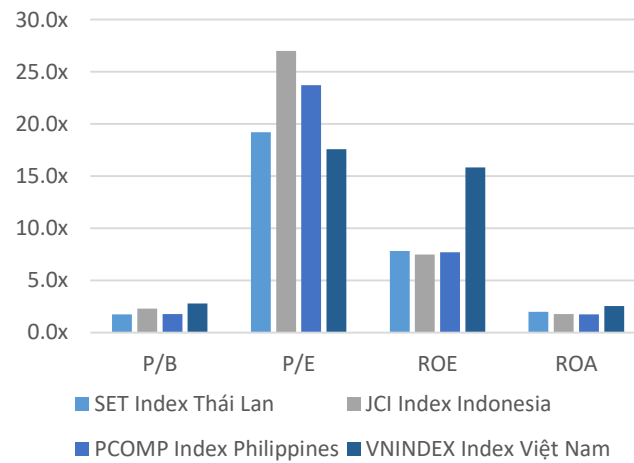
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.6x	2.1x	1.6x	2.2x
P/E		17.8x	17.29	19.0x	14.2x
ROE	%	9.49	12.39	8.98	15.79
ROA	%	2.43	3.18	2.03	2.57
Vốn hóa	Tỷ USD	554.41	623.75	178.13	223.20
GTGD	Triệu USD	2.17	1.43	0.13	0.69
LS cổ tức	%	2.77	2.25	1.95	1.28

源: Bloomberg & YSVN





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