

## 當日市場：市場情緒持續悲觀

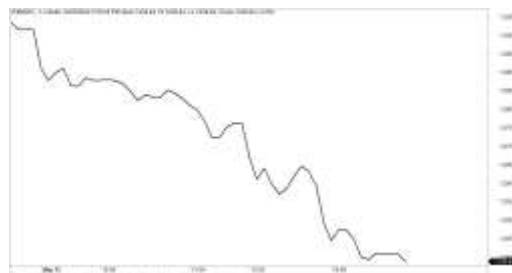
2022/05/13

### 市場走勢

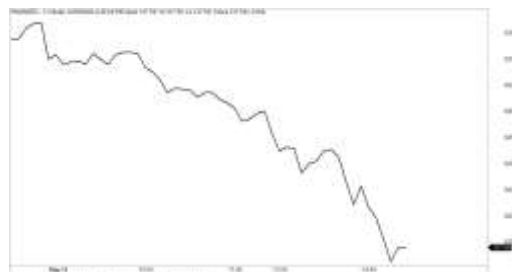
市場指數	VNI	HNI	UPCOM
收盤	1,238.84	315.52	96.44
%日	-4.82%	-5.26%	-2.38%
%週	-8.95%	-12.05%	-7.11%
%月	-14.87%	-25.06%	-14.30%
%年	-2.38%	11.76%	18.37%
<b>成交值(Bil.VND)</b>			
當日	15,758	1,603	630
日均量/週	16,153	1,540	705
日均量/月	19,097	2,061	1,053
<b>外資進出</b>			
買進	1,602.66	9.80	22.32
賣出	1,708.97	15.87	12.23
買賣超	-106.31	-6.07	10.09
<b>市場漲跌家數</b>			
上漲	35	31	92
下跌	345	200	240
持平	44	123	571
<b>市場指標</b>			
P/E	13.99	16.00	18.55
總市值 (兆盾)	5,194	389	1,310
股息殖利率	3.68%	2.06%	5.39%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



### 市場走勢

受美國股市下跌的影響，越南市場的指數從開盤時就回歸下跌趨勢。儘管在盤中有所復甦但賣壓仍然壓倒，導致指數收於盤中低點。VN-Index 收盤下跌 4.82%，止於 1,238.84 點，HNX-Index 下跌 5.26%，Upcom-Index 下跌 2.38%。3 大市場的交易額均增加至 16 兆 800 億越南盾。

賣壓完全占主導地位並在盤中出現，導致一些檔跌停股在 VN-Index 上錄得 164 檔下跌股。VN30-Index 錄得 11 檔跌停股，包括 BID、BVH、GVR、MSN、PLX、POW、SSI、STB、TCB、VPB、VRE。SAB (+0.9%) 是 VN30-Index 中唯一上漲的藍籌股。外資賣超超過 1,020 億越南盾。HPG (370 億)、VIC (230 億)、VCB (190 億) 被拋售最多的股票。相反，STB (490 億)、DGC (430 億)、VNM (340 億) 在買超方面領先。

### 市場短期觀點

我們認為市場將繼續下跌，VN-Index 可能重新測試 1,225 點的支撐位。同時，短期風險再次上漲，短期現金流持續走弱，尤其是不少檔股跌入超賣區，顯示抄底需求可能增加，市場可能出現短期技術性復甦跨度，但由於悲觀情緒和需求走弱，復甦可能仍然走弱。

大盤短期走勢仍為下跌。因此，我們建議短期投資者繼續觀察市場，尤其是短期投資者在現階段不應參與抄底，直到我們評估短期趨勢再次積極的走勢。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	下跌	1500	1530	1310	1200
HNX-Index	下跌	下跌	470	500	300	180
VN30	下跌	下跌	1550	1570	1445	960
VNMidcaps	下跌	下跌	1,730	1800	1650	963
VNSmallcaps	下跌	下跌	1430	1450	1400	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1238.84	-4.82%
VN30	1279.76	-5.19%
VN Mid	1658.73	-5.31%
VN Small	1604.39	-5.34%

河內交易所 (HSX)

	收盤	漲跌%
HNI	315.52	-5.26%
HN30	536.12	-6.66%
VNX AllSh	1252.04	-5.21%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	96.44	-2.38%

外資交易	成交值 (BiL.VND)
買進	1602.66
賣出	1708.97
買超/賣超	-106.31

外資交易	成交值 (BiL.VND)
買進	9.80
賣出	15.87
買超/賣超	-6.07

外資交易	成交值 (BiL.VND)
買進	22.32
賣出	12.23
買超/賣超	10.09

上漲排名/股碼	漲跌(VND)	漲跌%
TNC	3200	6.43%
FIR	1692	4.35%
SAB	1400	0.86%
EIB	150	0.48%
CTF	100	0.41%

上漲排名/股碼	漲跌(VND)	漲跌%
DDG	100	0.26%
KSF	0	0.00%
BNA	-100	-0.29%
GKM	-400	-0.75%
HDA	-200	-0.83%

上漲排名/股碼	漲跌(VND)	漲跌%
DGT	507	2.55%
SSH	1408	1.43%
CSI	-89	-0.15%
QNS	-76	-0.17%
MPC	-125	-0.32%

下跌排名/股碼	漲跌(VND)	漲跌%
CMX	-1400	-7.00%
CTR	-5600	-7.00%
VGC	-2800	-7.00%
VDS	-1550	-7.00%
APG	-680	-7.00%

下跌排名/股碼	漲跌(VND)	漲跌%
PVS	-2500	-10.00%
L14	-15400	-9.99%
SCG	-7700	-9.97%
TNG	-3100	-9.97%
BVS	-2200	-9.95%

下跌排名/股碼	漲跌(VND)	漲跌%
BOT	-718	-7.48%
C4G	-796	-5.65%
TCI	-534	-5.29%
SBS	-432	-4.85%
VGT	-852	-4.48%

\*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/股碼	BiL.VND
VCB	378,601
VIC	307,022
VHM	306,983
GAS	208,429
BID	182,613

市值排名/股碼	BiL.VND
THD	36,260
KSF	32,250
NVB	18,931
IDC	15,450
VCS	14,272

市值排名/股碼	BiL.VND
ACV	195,971
MCH	77,393
BSR	63,480
VEA	58,332
SSH	36,832

交易量排名/股碼	成交值	30 日均
HPG	28,149,600	17,171,945
STB	26,414,900	12,129,675
VPB	17,944,700	19,688,025
SSI	16,144,500	10,298,630
MBB	14,225,800	11,427,625

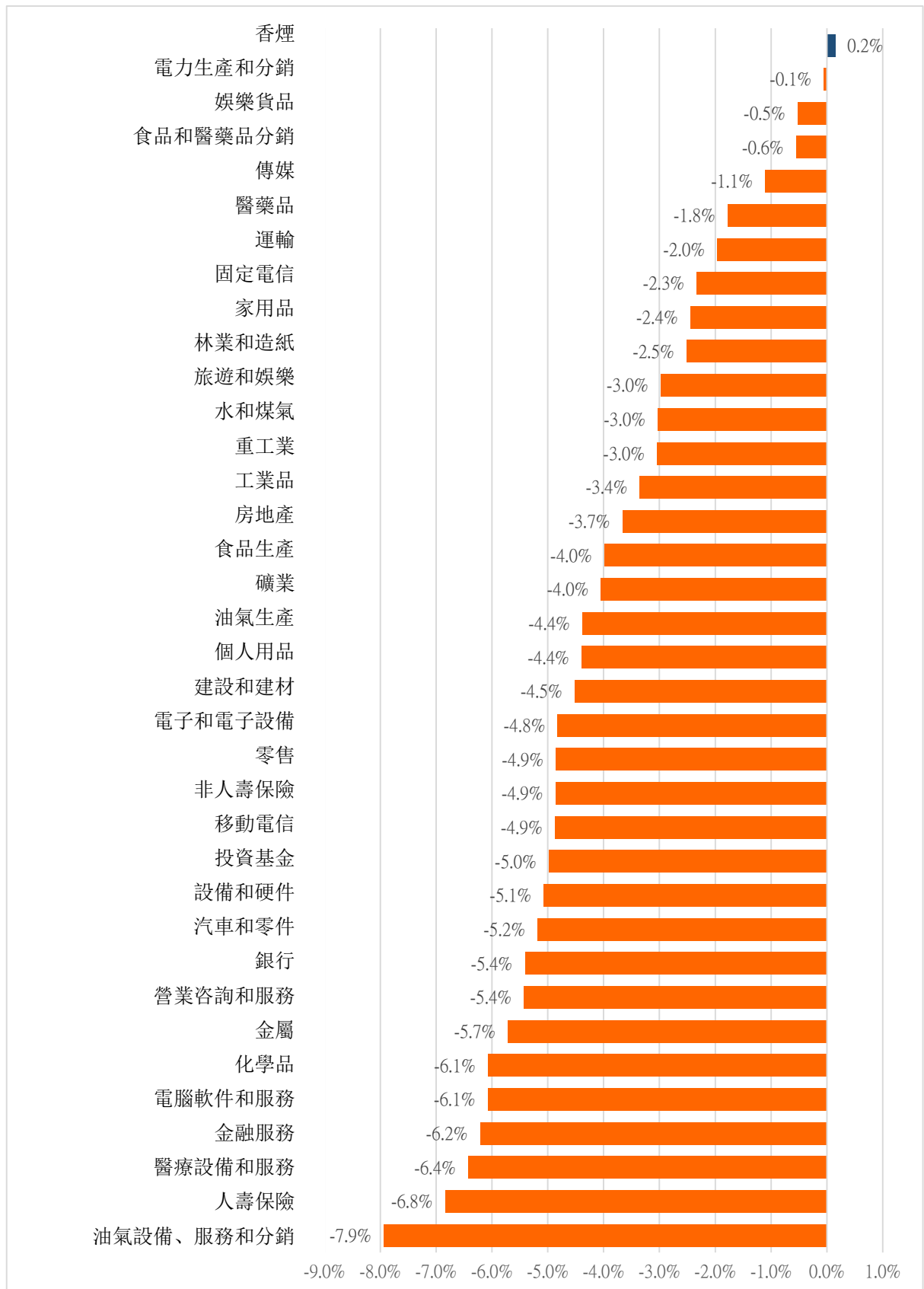
交易量排名/股碼	成交值	30 日均
PVS	10,789,001	9,998,002
SHS	6,783,008	4,930,728
CEO	6,143,898	4,196,269
HUT	5,087,010	3,669,468
KLF	4,119,952	5,668,737

交易量排名/股碼	成交值	30 日均
BSR	4,564,794	5,952,200
VGT	3,687,700	2,879,834
ABB	2,637,510	2,126,060
VHG	2,586,100	4,641,767
C4G	2,428,852	3,313,867

資料源: Bloomberg & Yuanta Research

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## 各行業板塊的交易走勢

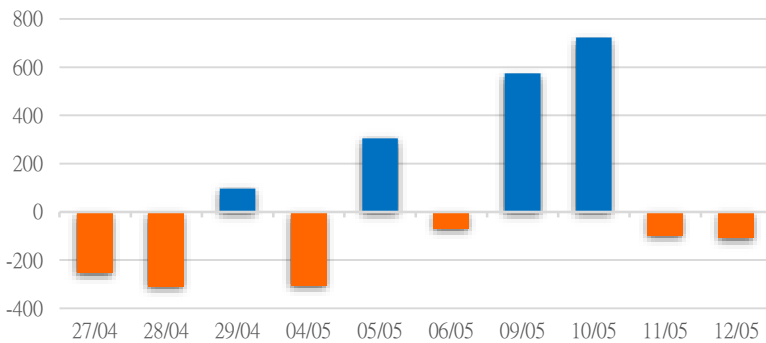


資料源: FinPro - YSVN

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## 外資買進賣統計

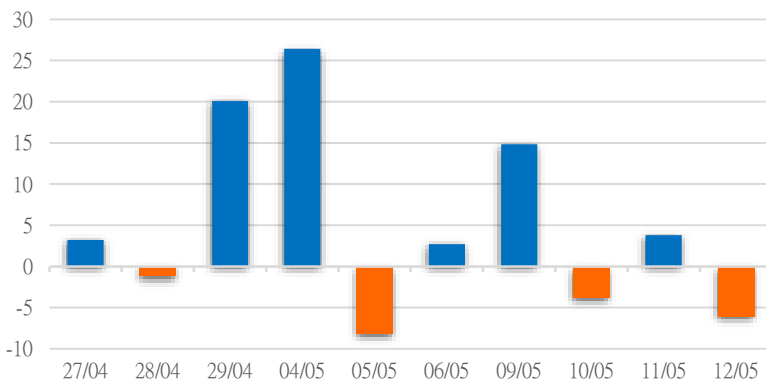
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
STB	49,419	HPG	37,172
DGC	42,925	VIC	23,063
VNM	33,998	VCB	19,437
HDG	16,558	FUEVFNVD	19,043
VHM	11,367	DIG	17,158

HSX 外資買/賣超的前 5 名

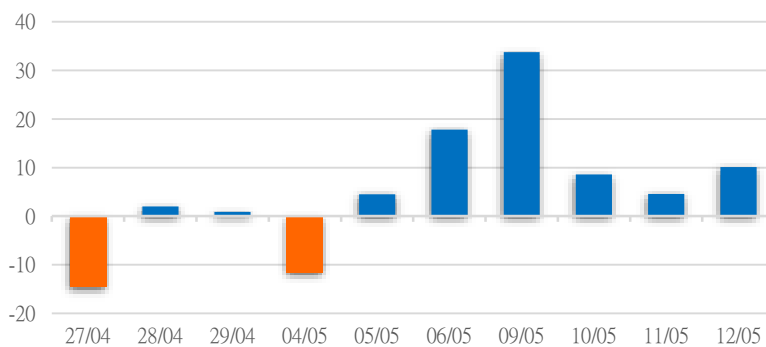
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVI	2,657	VCS	5,970
SHS	2,120	PVS	2,639
APS	517	THD	2,177
OCH	456	PLC	602
IVS	276	PSD	499

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QNS	5,085	MFS	934
SIP	2,106	MTL	633
CSI	1,977	LTG	241
ACV	1,293	EIC	153
QTP	645	VSN	78

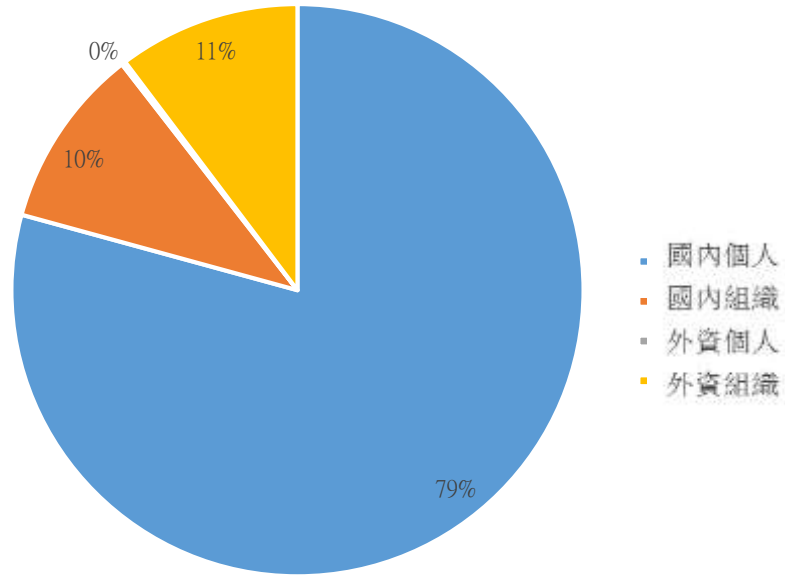
UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



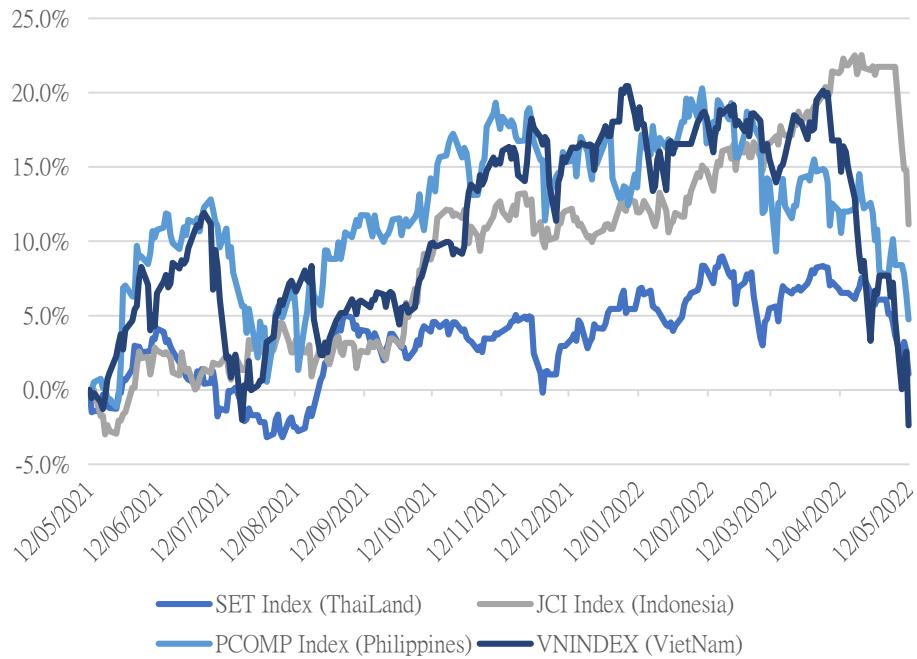
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### 越南證券市場投資人類別統計



資料源: FiinPro - YSVN

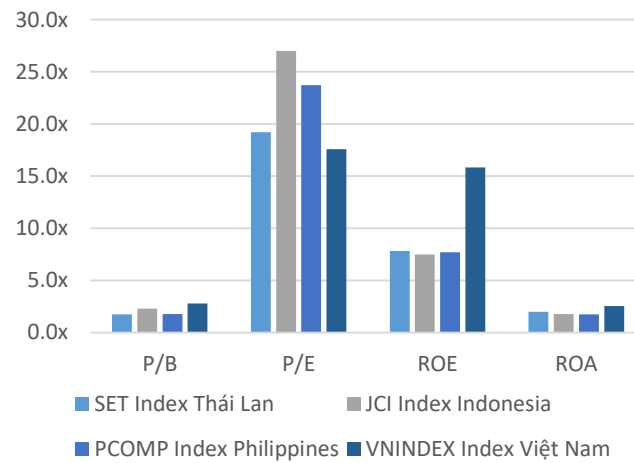
### 東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.6x	2.1x	1.6x	2.1x
P/E		17.5x	16.73	18.8x	13.5x
ROE	%	9.62	12.58	8.97	15.80
ROA	%	2.46	3.21	2.03	2.57
Vốn hóa	Tỷ USD	550.16	624.39	175.25	223.66
GTGD	Triệu USD	1.84	1.04	0.09	0.44
LS cổ tức	%	2.80	2.34	1.98	1.34

源: Bloomberg & YSVN





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## 元大證券（越南）公司

### 個人客戶分析部

**Nguyễn Thế Minh**  
研究分析經理  
+84 28 3622 6868 ext 3826  
minh.nguyen@yuanta.com.vn

**Lý Thị Hiền**  
研究分析主管  
+84 28 3622 6868 ext 3908  
hien.ly@yuanta.com.vn

**Quách Đức Khánh**  
研究分析副主管  
+84 28 3622 6868 ext 3833  
khanh.quach@yuanta.com.vn

**Khổng Hữu Hiệp**  
高級分析專員  
+84 28 3622 6868 ext 3912  
hiep.khong@yuanta.com.vn

**Nguyễn Trịnh Ngọc Hồng**  
高級分析專員  
+84 28 3622 6868 ext 3832  
hong.nguyen@yuanta.com.vn

**Phạm Tấn Phát**  
高級分析專員  
+84 28 3622 6868 ext 3880  
phat.pham@yuanta.com.vn

### 個人客戶業務部

**Phạm Đắc Thành**  
北部分行經理  
+84 28 3622 6868 ext 3416  
thanh.pham@yuanta.com.vn

**Võ Thị Thu Thủy**  
平陽分行經理  
+84 28 3622 6868 ext 3505  
thuy.vo@yuanta.com.vn

**Lương Kỳ Ty**  
堤岸分行經理  
+84 28 3622 6868 ext 3653  
ty.luong@yuanta.com.vn

**Bùi Quốc Phong**  
同奈分行經理  
+84 28 3622 6868 ext 3701  
phong.bui@yuanta.com.vn

**Võ Đình Tuấn**  
峴港分行經理  
+84 28 3622 6868 ext 3301  
tuan.vo@yuanta.com.vn

**Nguyễn Việt Quang**  
河內分行經理  
+84 28 3622 6868 ext 3404  
quang.nguyen@yuanta.com.vn

**Đinh Thị Thu Cúc**  
頭頓分行經理  
+84 28 3622 6868 ext 3203  
cuc.dinh@yuanta.com.vn



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