

當日市場：市場的指數處於分化走勢

2022/05/17

市場走勢

市場指數	VNI	HNI	UPCOM
收盤	1,171.95	307.05	93.20
%日	-0.91%	1.54%	-0.44%
%週	-7.69%	-5.05%	-3.42%
%月	-19.65%	-26.32%	-17.05%
%年	-7.46%	4.18%	15.06%
成交值(Bil.VND)			
當日	14,563	1,532	655
日均量/週	15,990	1,557	674
日均量/月	18,557	1,986	994
外資進出			
買進	1,502.36	14.75	8.10
賣出	1,244.93	47.41	14.48
買賣超	257.42	-32.66	-6.38
市場漲跌家數			
上漲	195	148	218
下跌	177	71	107
持平	50	135	578
市場指標			
P/E	12.73	14.58	17.53
總市值 (兆盾)	4,721	355	1,244
股息殖利率	4.02%	2.14%	5.59%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

市場的指數處於分化的走勢。VN-Index 收跌僅 0.91%，止於 1,171.95 點，HNX-Index 反轉上漲 1.54%，Upcom-Index 下跌 0.44%。3 大市場的交易額再次下降至 15 兆 2,060 億越南盾。

VN-Index 錄得 48 檔跌停股，顯示市場情緒不太悲觀。在 VN30-Index 中，MSN 和 STB 跌停時出現壓倒性拋售，而 BVH、GAS、TCB 和 VHM 的跌幅均超過 3%。相反，SSI、PLX、VRE 和 TPB 逆市上漲超過 3%。

在行業方面，證券（SSI、HCM、VND、SHS）、石油（PVS、PVD）在當日處於相當積極的走勢。

外資在第二個交易日繼續買超超過 2,180 億越南盾。CTG（460 億）、HPG（450 億）、VCI（250 億）在買超方面領先。相反，SSI（650 億）、SHS（390 億）、STB（330 億）被拋售最多的股票。

市場短期觀點

我們認為市場可能會繼續下跌，VN-Index 在 1,100 點的最近支撐位。同時，短期風險依然較高，顯示市場未出現反轉的跡象，尤其是，雖然下跌壓力比前一交易日較輕，但價格走勢圖仍繼續深跌入超賣區域，顯示市場可能會出現短期復甦趨勢。此外，短期情緒指標在過度悲觀區間繼續輕微復甦，顯示短期情緒比前幾個交易日的悲觀有所減弱。

大盤短期走勢仍為下跌。因此，我們建議短期投資者可以繼續觀察市場。同時，短期投資者在現階段不應抄底。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	下跌	1500	1530	1195	1100
HNX-Index	下跌	下跌	470	500	300	180
VN30	下跌	下跌	1550	1570	1445	960
VNMidcaps	下跌	下跌	1,730	1800	1650	963
VNSmallcaps	下跌	下跌	1430	1450	1400	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1171.95	-0.91%
VN30	1215.08	-0.71%
VN Mid	1548.45	-1.26%
VN Small	1500.41	-0.85%

河內交易所 (HSX)

	收盤	漲跌%
HNI	307.05	1.54%
HN30	521.66	2.90%
VNX AllSh	1182.27	-0.87%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	93.2	-0.44%

外資交易	成交值 (BiL.VND)
買進	1502.36
賣出	1244.93
買超/賣超	257.42

外資交易	成交值 (BiL.VND)
買進	14.75
賣出	47.41
買超/賣超	-32.66

外資交易	成交值 (BiL.VND)
買進	8.10
賣出	14.48
買超/賣超	-6.38

上漲排名/ 股碼	漲跌(VND)	漲跌%
PVT	1150	6.95%
YEG	1100	6.85%
HCM	1350	6.82%
TDM	2200	6.71%
ROS	290	6.43%

上漲排名/ 股碼	漲跌(VND)	漲跌%
PVS	2300	9.96%
PVC	1800	9.78%
CEO	3000	9.74%
APS	1700	9.71%
SDA	1800	9.33%

上漲排名/ 股碼	漲跌(VND)	漲跌%
IDP	20115	14.90%
DGT	2358	12.75%
TCI	754	8.38%
CSI	4393	7.15%
VHG	295	6.02%

下跌排名/ 股碼	漲跌(VND)	漲跌%
LHG	-2300	-6.99%
VSH	-2100	-6.99%
DGW	-7000	-6.99%
MIG	-1750	-6.99%
ANV	-2900	-6.98%

下跌排名/ 股碼	漲跌(VND)	漲跌%
VC2	-4800	-9.88%
THD	-3500	-4.14%
BCC	-500	-3.65%
NRC	-500	-2.86%
SCG	-1600	-2.31%

下跌排名/ 股碼	漲跌(VND)	漲跌%
APF	-1638	-2.57%
SSH	-1594	-1.61%
VCR	-478	-1.57%
GHC	-349	-1.29%
KLB	-300	-1.00%

*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/ 股碼	BiL.VND
VCB	345,474
VIC	297,487
VHM	296,097
GAS	191,395
BID	160,861

市值排名/ 股碼	BiL.VND
KSF	32,250
THD	29,575
NVB	18,430
BAB	14,084
IDC	13,320

市值排名/ 股碼	BiL.VND
ACV	184,588
MCH	73,312
BSR	58,448
VEA	56,438
GE2	40,346

交易量排名/ 股碼	成交值	30 日均
STB	37,240,900	13,639,830
HPG	29,525,700	19,037,155
SSI	18,681,800	11,572,340
GEX	18,080,200	14,728,095
SHB	17,082,500	9,447,705

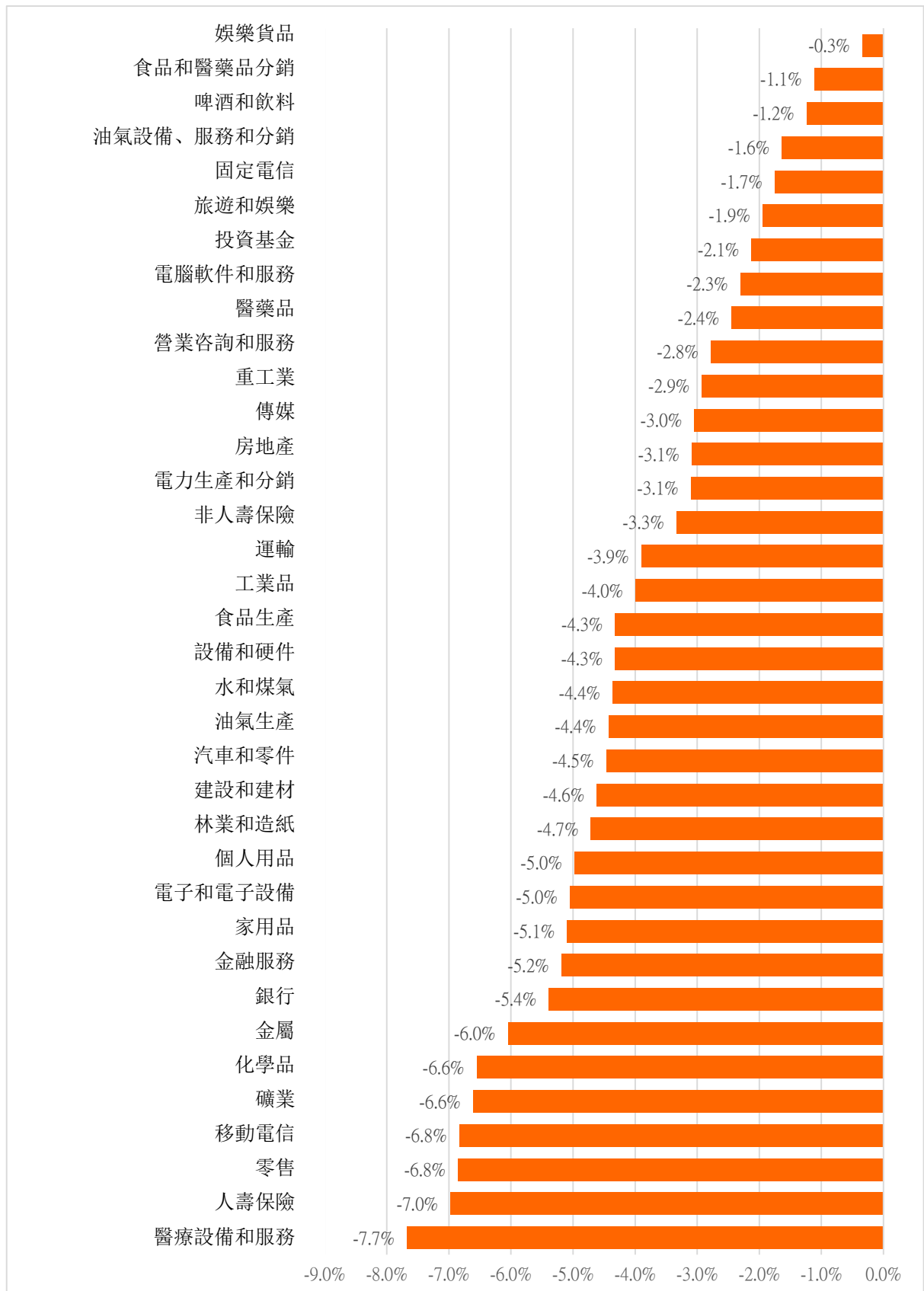
交易量排名/ 股碼	成交值	30 日均
SHS	17,136,549	4,997,675
PVS	10,140,348	10,456,139
CEO	4,672,798	4,405,393
KLF	2,990,363	5,468,720
ART	2,331,715	2,542,862

交易量排 名/股碼	成交值	30 日均
BSR	4,169,557	6,039,457
C4G	2,626,314	3,312,032
VHG	2,512,697	4,461,879
DDV	2,009,920	1,562,599
PAS	1,467,400	1,054,442

資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢

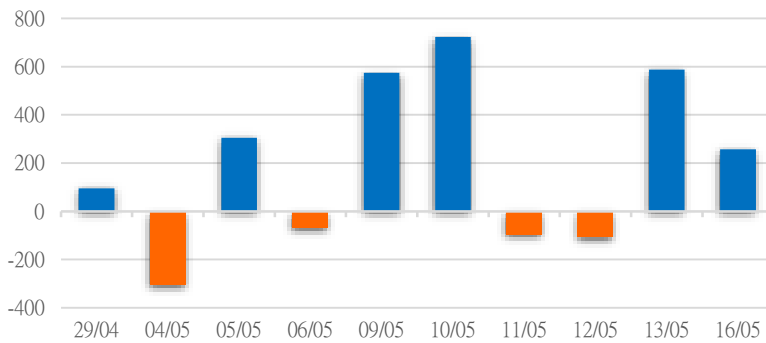


資料源: FiinPro - YSVN

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外資買進賣統計

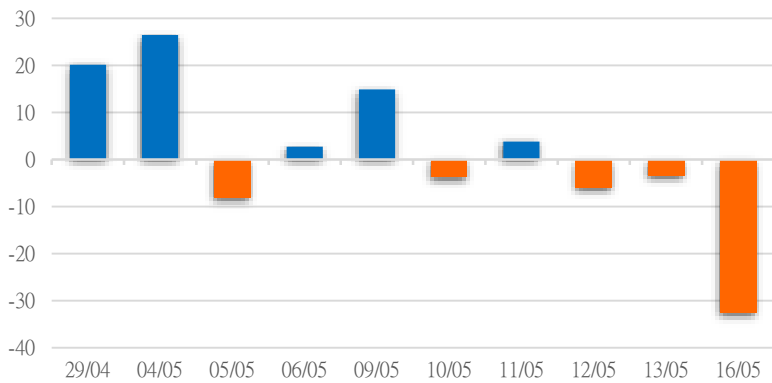
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
CTG	45,708	SSI	65,192
HPG	45,493	STB	33,450
VCI	25,088	VHM	25,107
NLG	24,865	VCB	21,711
FUEVFNVD	18,349	GAS	20,908

HSX 外資買/賣超的前 5 名

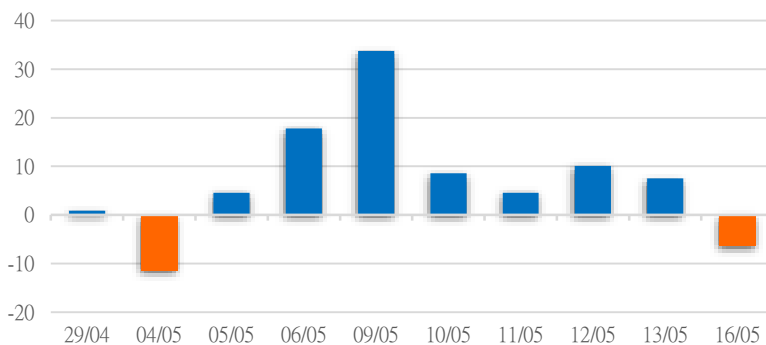
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVI	5,573	SHS	38,784
CEO	2,386	PVS	4,292
BVS	1,921	THD	1,274
PLC	520	TV4	205
BAX	445	CLH	201

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QNS	2,773	VEA	7,180
QTP	892	GHC	1,945
BVB	663	NTC	1,716
SID	662	ACV	1,168
AAS	282	UDJ	434

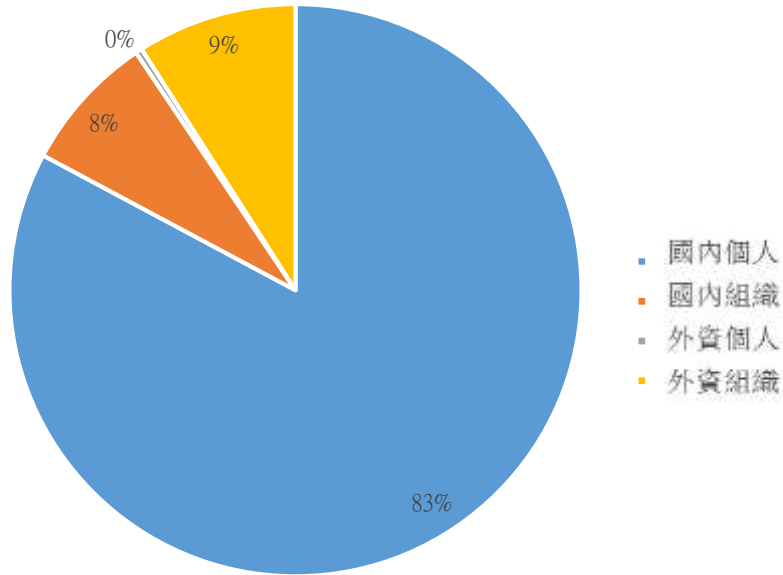
UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



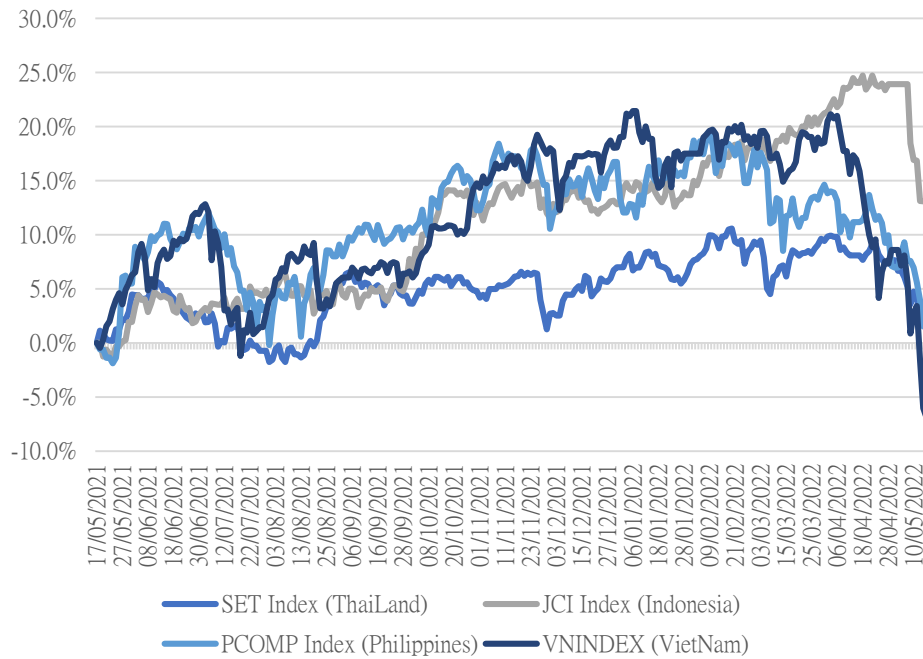
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越南證券市場投資人類別統計



資料源: FiinPro - YSVN

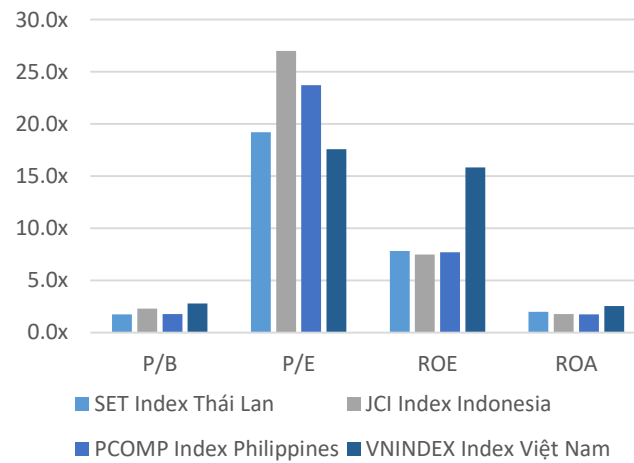
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.6x	2.1x	1.6x	2.0x
P/E		17.2x	16.72	18.4x	12.8x
ROE	%	10.35	12.62	9.00	15.77
ROA	%	2.52	3.23	2.05	2.58
Vốn hóa	Tỷ USD	539.69	605.57	169.02	203.29
GTGD	Triệu USD	1.97	1.14	0.18	0.79
LS cổ tức	%	2.81	2.35	1.99	1.42

源: Bloomberg & YSVN





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元大證券（越南）公司

個人客戶分析部

Nguyễn Thế Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Lý Thị Hiền
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Quách Đức Khánh
研究分析副主管
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Khổng Hữu Hiệp
高級分析專員
+84 28 3622 6868 ext 3912
hiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
高級分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

個人客戶業務部

Phạm Đắc Thành
北部分行經理
+84 28 3622 6868 ext 3416
thanh.pham@yuanta.com.vn

Võ Thị Thu Thủy
平陽分行經理
+84 28 3622 6868 ext 3505
thuy.vo@yuanta.com.vn

Lương Kỳ Ty
堤岸分行經理
+84 28 3622 6868 ext 3653
ty.luong@yuanta.com.vn

Bùi Quốc Phong
同奈分行經理
+84 28 3622 6868 ext 3701
phong.bui@yuanta.com.vn

Võ Đình Tuấn
峴港分行經理
+84 28 3622 6868 ext 3301
tuan.vo@yuanta.com.vn

Nguyễn Việt Quang
河內分行經理
+84 28 3622 6868 ext 3404
quang.nguyen@yuanta.com.vn

Đinh Thị Thu Cúc
頭頓分行經理
+84 28 3622 6868 ext 3203
cuc.dinh@yuanta.com.vn

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