

當日市場：指數逆轉上漲

2022/05/18

市場走勢

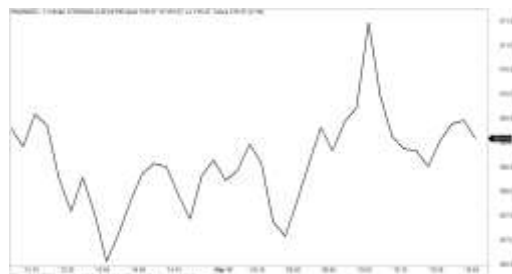
市場指數	VNI	HNI	UPCOM
收盤	1,228.37	315.44	95.89
%日	4.81%	2.73%	2.89%
%週	-5.04%	-4.42%	-3.20%
%月	-15.78%	-24.30%	-14.66%
%年	-2.41%	6.28%	19.24%
成交值(Bil.VND)			
當日	14,284	1,724	740
日均量/週	15,292	1,612	676
日均量/月	18,344	1,973	982
外資進出			
買進	1,674.65	5.79	18.28
賣出	1,709.27	16.52	17.03
買賣超	-34.62	-10.73	1.26
市場漲跌家數			
上漲	355	202	213
下跌	32	38	111
持平	35	114	579
市場指標			
P/E	12.60	14.71	17.65
總市值 (兆盾)	4,676	358	1,248
股息殖利率	3.72%	2.14%	5.93%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

在股市強勁復甦的背景下，市場逆轉大幅上漲。VNI-Index 收漲 4.81%，止於 1228.37 點，HNX-Index 同步上漲 2.73%，Upcom-Index 上漲 2.89%。3 大市場的交易額達到 15 兆 4,580 億越南盾。

當 VN-Index 錄得 151 檔漲停股時，該情緒在當日逆轉。VN30-Index 同樣有 13 檔漲停股，如 BID、BVH、CTG、FPT、GVR、MBB、MSN、MWG、PLX、POW、STB、TCB 等股票均漲停。此外，VNM、VRE、TPB、ACB 等多檔藍籌股的需求量也均超過 3%。

穩定的情緒幫助盤中的許多跌停股票，如 VHC、DXG 逆轉上漲。

外資在當日賣超超過 440 億越南盾。HPG（1,730 億）、SSI（1,630 億）、STB（1,440 億）被拋售最多的股票。另一方面，CTG（720 億）、VNM（610 億）、GMD（540 億）在買超方面領先。

市場短期觀點

我們認為市場可能會繼續復甦，VN-Index 可能仍在 1,200 點附近震盪。同時，市場仍處於技術性復甦階段，但短期風險依然較高，因此短期投資者在此階段不宜參與抄底。此外，短期現金流依然走弱，短期情緒指標從過度悲觀區域略有復甦，顯示投資者尚未完全回歸市場。

大盤短期走勢仍為下跌。因此，我們建議短期投資者可以觀察市場，並在現階段不宜買進。同時，如果賬戶沒有槓桿壓力，短期投資者可以暫時停止賣出。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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熱門技術分析圖





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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	下跌	1500	1530	1310	1200
HNX-Index	下跌	下跌	470	500	300	180
VN30	下跌	下跌	1550	1570	1445	960
VNMidcaps	下跌	下跌	1,730	1800	1650	963
VNSmallcaps	下跌	下跌	1430	1450	1400	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1228.37	4.81%
VN30	1279.55	5.31%
VN Mid	1626.05	5.01%
VN Small	1578.91	5.23%

河內交易所 (HSX)

	收盤	漲跌%
HNI	315.44	2.73%
HN30	546.08	4.68%
VNX AllSh	1243.67	5.19%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	95.89	2.89%

外資交易	成交值 (BiL.VND)
買進	1674.65
賣出	1709.27
買超/賣超	-34.62

外資交易	成交值 (BiL.VND)
買進	5.79
賣出	16.52
買超/賣超	-10.73

外資交易	成交值 (BiL.VND)
買進	18.28
賣出	17.03
買超/賣超	1.26

上漲排名/ 股碼	漲跌(VND)	漲跌%
APG	630	7.00%
QCG	630	7.00%
DGC	12600	7.00%
SHB	850	7.00%
FCN	1000	6.99%

上漲排名/ 股碼	漲跌(VND)	漲跌%
BVS	1800	10.00%
L14	12800	10.00%
EVS	3100	10.00%
AAV	1100	9.91%
PVC	2000	9.90%

上漲排名/ 股碼	漲跌(VND)	漲跌%
CSI	5579	8.48%
C4G	718	5.61%
TCI	490	5.00%
BSR	977	4.96%
VGT	861	4.92%

下跌排名/ 股碼	漲跌(VND)	漲跌%
YEG	-750	-4.37%
VPG	-1900	-3.96%
AAT	-150	-0.99%
SJS	-400	-0.57%
AGM	-150	-0.47%

下跌排名/ 股碼	漲跌(VND)	漲跌%
THD	-7800	-9.63%
KSF	-6900	-6.51%
HTP	-600	-1.57%
HHC	0	0.00%
BNA	100	0.31%

下跌排名/ 股碼	漲跌(VND)	漲跌%
DGT	-1287	-6.16%
PGB	-816	-3.89%
SSH	-2757	-2.84%
VCR	-712	-2.38%
VEF	-2071	-1.20%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	BiL.VND
VCB	351,153
VIC	293,673
VHM	286,517
GAS	181,825
BID	162,884

市值排名/ 股碼	BiL.VND
KSF	31,800
THD	28,350
NVB	19,321
BAB	14,159
IDC	13,320

市值排名/ 股碼	BiL.VND
ACV	182,929
MCH	73,468
BSR	60,978
VEA	56,608
SSH	36,415

交易量排名/ 股碼	成交值	30 日均
STB	31,880,300	15,318,816
HPG	23,540,100	19,985,026
SSI	19,693,100	12,428,526
DXG	19,320,100	8,985,905
TCB	14,400,800	8,653,505

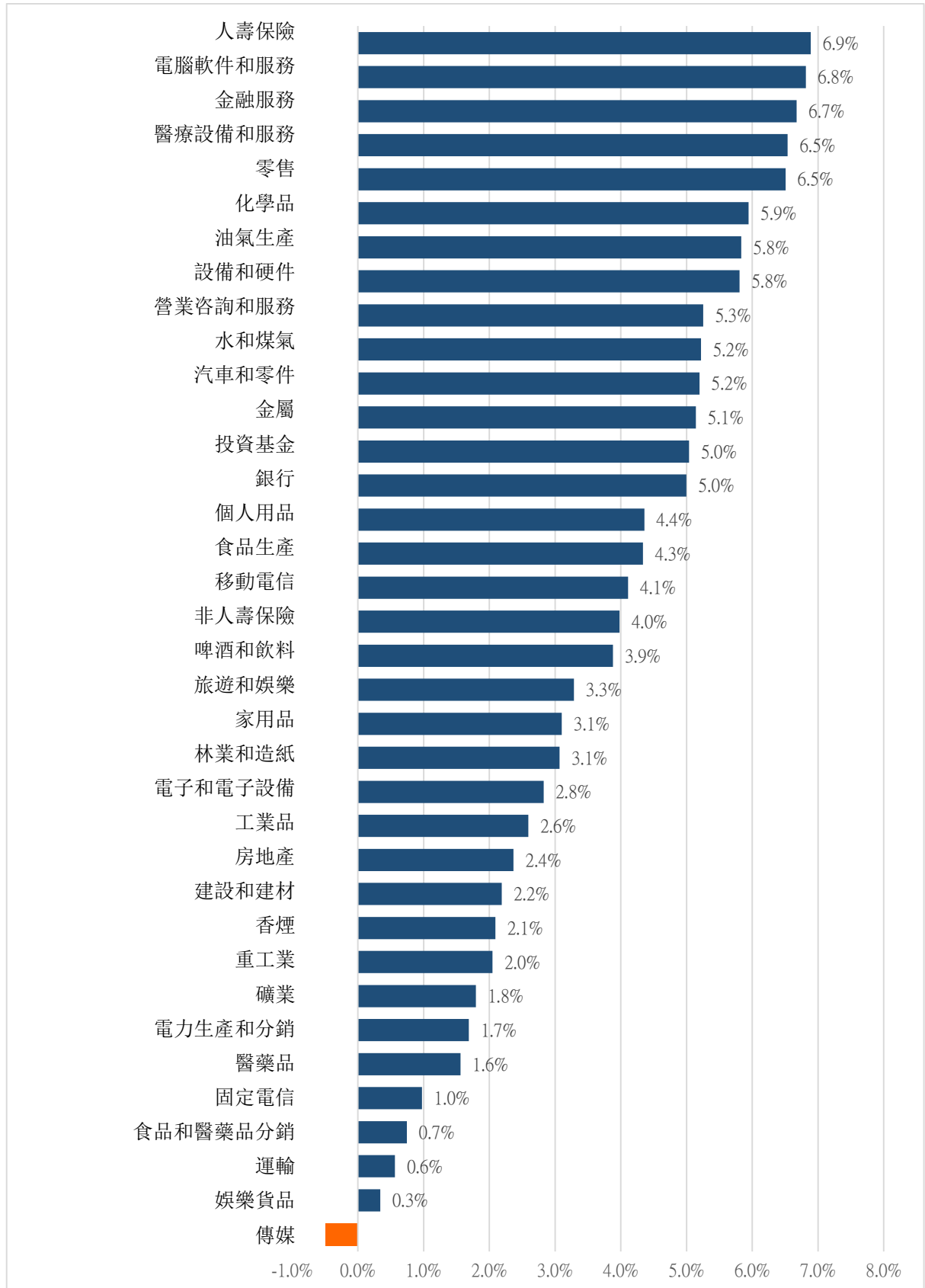
交易量排名/ 股碼	成交值	30 日均
PVS	15,182,977	10,886,878
SHS	8,189,026	5,735,740
MST	4,847,272	537,847
CEO	3,682,111	4,616,313
HUT	3,380,268	3,743,425

交易量排 名/股碼	成交值	30 日均
BSR	9,360,578	6,195,500
VHG	3,808,540	4,536,112
C4G	3,370,993	3,456,789
ABB	2,675,672	2,042,748
SBS	2,246,145	1,693,521

資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢

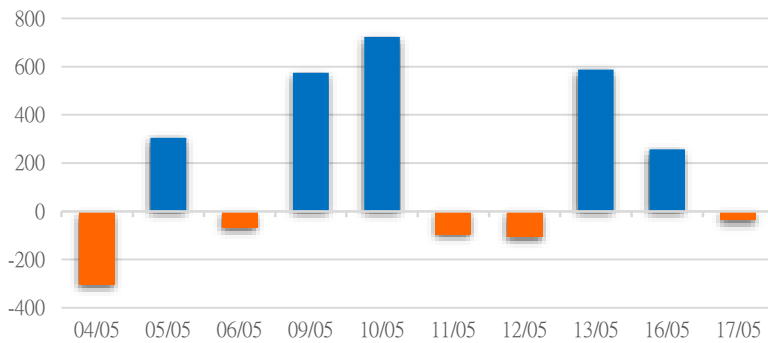


資料源: FiinPro - YSVN

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外資買進賣統計

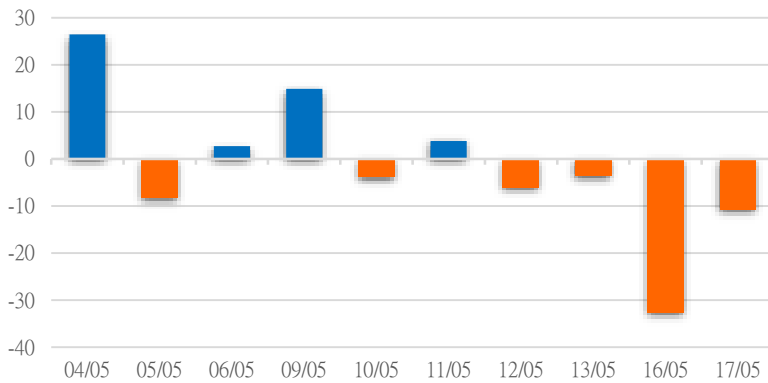
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
CTG	71,845	HPG	173,450
VNM	60,856	SSI	163,102
GMD	53,797	STB	144,427
MSN	49,432	VCB	100,320
FUEVFNVD	41,886	VRE	22,393

HSX 外資買/賣超的前 5 名

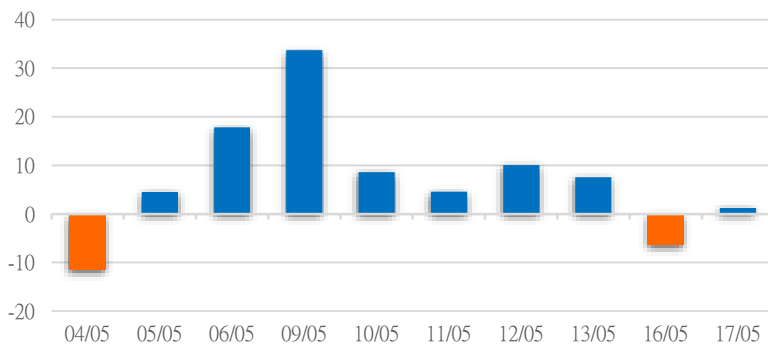
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
IDJ	997	SHS	11,008
TNG	550	PVS	963
DDG	502	THD	787
PVI	464	NDN	398
CEO	337	CLH	337

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
BSR	7,357	VEA	5,742
QNS	1,884	MFS	1,044
FOC	349	CSI	830
TCI	277	GHC	398
MCM	240	ACV	320

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

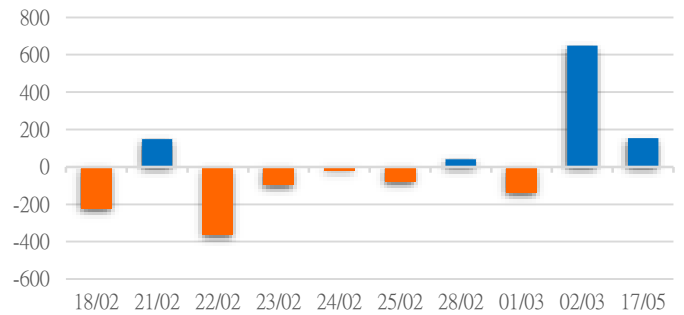
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自營統計

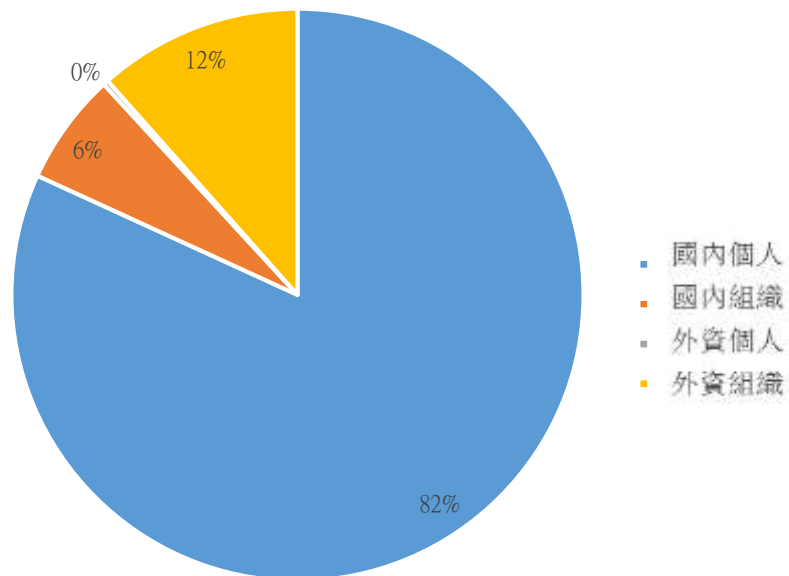
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
HPG	54,846	DXG	32,593
STB	37,274	BCM	15,519
SSI	30,051	KDH	8,195
TCB	28,617	AAA	4,252
VCB	14,402	MSN	4,174

券商自營交易最大前名

券商自營交易每日買/賣超 (Bil.VND)



越南證券市場投資人類別統計



資料源: FiinPro - YSVN

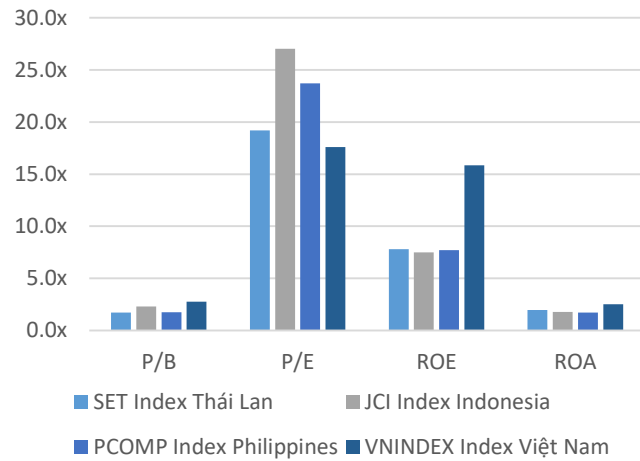
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.8x	2.2x	1.7x	2.7x
P/E		15.4x	24.91	23.4x	17.4x
ROE	%	7.58	7.86	7.69	16.02
ROA	%	1.91	1.91	1.73	2.65
Vốn hóa	Tỷ USD	582.94	582.81	184.97	257.92
GTGD	Triệu USD	2.14	0.64	0.07	1.70
LS cổ tức	%	2.64	2.02	1.62	1.14

源: Bloomberg & YSVN





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