

當日市場：短期情緒指標繼續小幅上漲

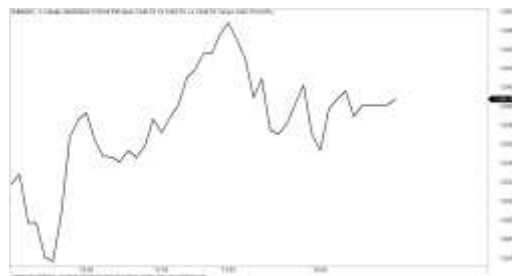
2022/05/19

市場走勢

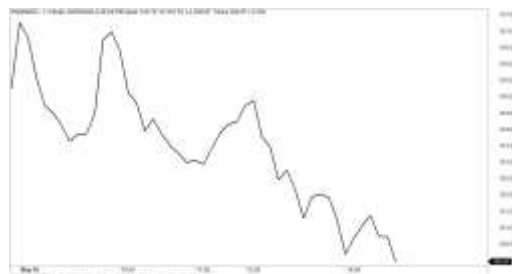
市場指數	VNI	HNI	UPCOM
收盤	1,240.76	309.84	94.73
%日	1.01%	-1.78%	-1.21%
%週	-4.67%	-6.97%	-4.11%
%月	-13.39%	-23.14%	-14.05%
%年	-0.95%	5.16%	18.32%
成交值(Bil.VND)			
當日	13,826	1,835	643
日均量/週	15,756	1,757	720
日均量/月	18,128	1,966	965
外資進出			
買進	1,713.60	6.42	33.29
賣出	1,533.33	5.98	15.78
買賣超	180.27	0.43	17.51
市場漲跌家數			
上漲	237	98	208
下跌	120	96	111
持平	65	160	584
市場指標			
P/E	13.21	15.14	17.73
總市值 (兆盾)	4,902	368	1,254
股息殖利率	3.51%	2.29%	5.99%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

需求繼續維持，幫助指數在 HOSE 上在連續第二個交易日上漲，儘管則面臨高價的拋售壓力。VNI-Index 收漲 1.01%，止於 1240.76 點，HNX-Index 逆轉下跌 1.78%，Upcom-Index 下跌 1.21%。3 大市場的交易額達到 15 兆 2,220 億越南盾。

MSN、STB 是 VN30-Index 中最活躍的 2 檔股票，因為 2 檔股處於漲停走勢。此外，GAS (4.1%)、TCB (+3.4%)、LPB (+5.7%)、SHB (+6.9%) 在當日也大幅上漲。相反，短期的獲利回吐壓力導致 VPB、TPB 和 FPT 在前一交易日上漲後均調整。

在行業方面，證券股（VIX、VND、HCM、VCI）和化肥股（DPM、DCM、BFC）均大幅上漲。

外資在當日買超超過 1,980 億越南盾。GAS（570 億）、VNM（430 億）、KBC（370 億）在買超方面領先。另一方面，SSI（1,300 億）、NLG（290 億）、VIC（210 億）被拋售最多的股票。

市場短期觀點

我們認為市場可能會出現調整階段，VN-Index 可能在 1,200 點附近波動。同時，市場有進入短期調整階段的跡象，顯示指數可能在窄幅波動，成交量仍處於低位，現金流在各類股票可能會出現分化階段。此外，短期情緒指標繼續小幅上漲，但情緒尚未完全確認復甦，因此短期投資者在現階段不宜買進。

大盤短期走勢仍為下跌。因此，我們建議短期投資者可以繼續觀察市場。同時，短期投資者可以持有或僅優先降低桿桿率，以使資產比例至安全水平。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	下跌	1500	1530	1310	1200
HNX-Index	下跌	下跌	470	500	300	180
VN30	下跌	下跌	1550	1570	1445	960
VNMidcaps	下跌	下跌	1,730	1800	1650	963
VNSmallcaps	下跌	下跌	1430	1450	1400	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1240.76	1.01%
VN30	1286.41	0.54%
VN Mid	1659	2.03%
VN Small	1599.8	1.32%

河內交易所 (HSX)

	收盤	漲跌%
HNI	309.84	-1.78%
HN30	541.06	-0.92%
VNX AllSh	1255.84	0.98%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	94.73	-1.21%

外資交易	成交值 (BiL.VND)
買進	1713.6
賣出	1533.33
買超/賣超	180.27

外資交易	成交值 (BiL.VND)
買進	6.42
賣出	5.98
買超/賣超	0.43

外資交易	成交值 (BiL.VND)
買進	33.29
賣出	15.78
買超/賣超	17.51

上漲排名/ 股碼	漲跌(VND)	漲跌%
BCM	4900	7.00%
DCM	1950	6.99%
TVS	2050	6.97%
DIG	3600	6.95%
MSN	6700	6.94%

上漲排名/ 股碼	漲跌(VND)	漲跌%
LAS	900	6.67%
VGS	1200	5.69%
L14	7200	5.11%
NBC	700	4.67%
BNA	1100	3.43%

上漲排名/ 股碼	漲跌(VND)	漲跌%
CSI	8318	11.65%
SBS	478	5.69%
ABB	625	5.58%
GEE	1780	5.46%
VCR	1547	5.30%

下跌排名/ 股碼	漲跌(VND)	漲跌%
OGC	-950	-6.76%
FLC	-300	-4.19%
DMC	-1700	-3.28%
NHH	-550	-3.13%
TCM	-1800	-2.96%

下跌排名/ 股碼	漲跌(VND)	漲跌%
THD	-6900	-9.43%
APS	-1900	-9.00%
KSF	-7300	-7.37%
ART	-400	-5.88%
KLF	-200	-4.35%

下跌排名/ 股碼	漲跌(VND)	漲跌%
TTN	-687	-4.27%
VLB	-1268	-3.54%
SSH	-2224	-2.36%
TBD	0	0.00%
VUA	27	0.06%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	BiL.VND
VCB	359,671
VIC	297,487
VHM	291,307
GAS	193,118
BID	174,266

市值排名/ 股碼	BiL.VND
KSF	29,730
THD	25,620
NVB	19,488
BAB	14,837
IDC	14,490

市值排名/ 股碼	BiL.VND
ACV	183,291
MCH	72,505
BSR	64,109
VEA	56,784
SSH	35,379

交易量排名/ 股碼	成交值	30 日均
STB	29,800,300	16,093,790
HNG	28,839,100	7,466,660
SSI	24,752,200	12,790,755
HPG	17,845,900	20,156,530
HAG	13,183,700	14,227,415

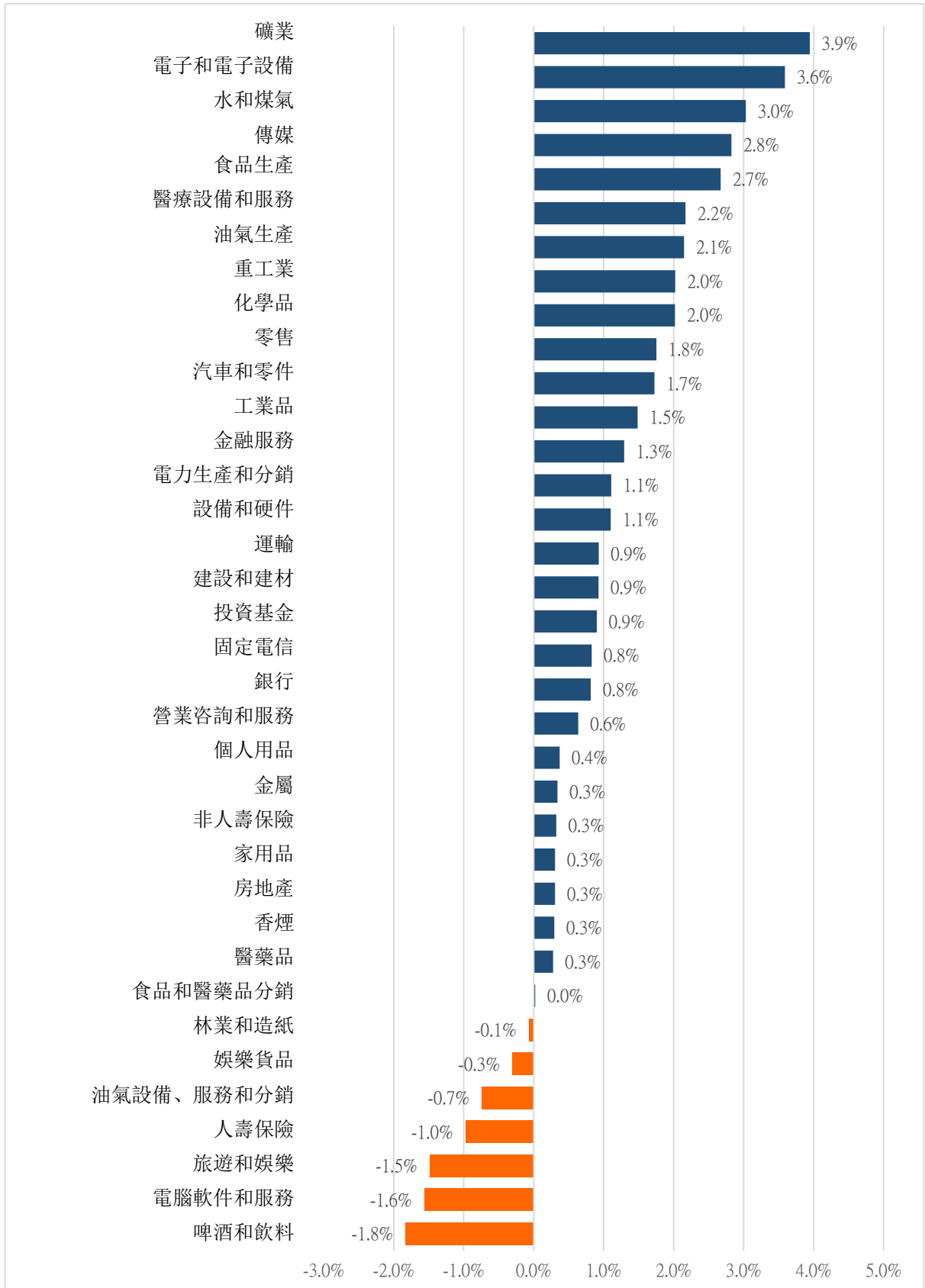
交易量排名/ 股碼	成交值	30 日均
PVS	14,733,593	11,100,183
SHS	12,252,125	5,858,404
CEO	5,164,946	4,569,603
KLF	4,216,753	5,485,672
NVB	3,046,277	79,295

交易量排 名/股碼	成交值	30 日均
BSR	7,904,794	6,353,754
VHG	3,848,781	4,499,733
C4G	3,085,183	3,452,499
DDV	1,913,601	1,513,859
ABB	1,822,680	2,072,044

資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢

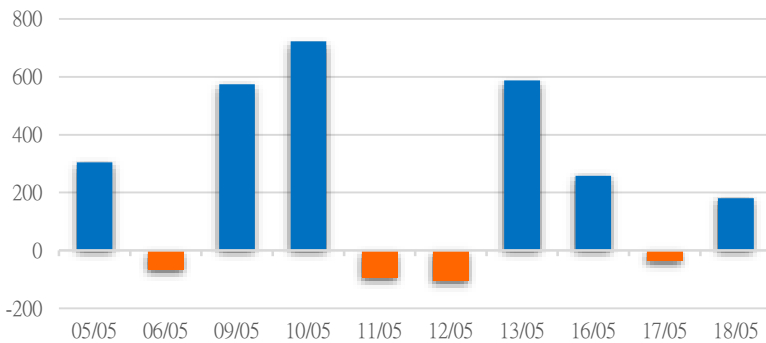


資料源: FiinPro - YSVN

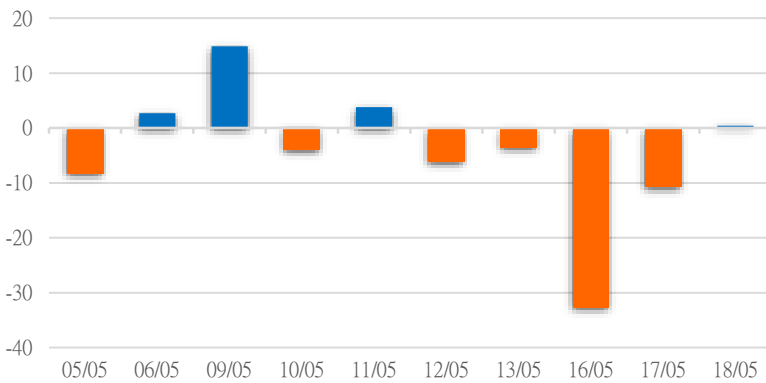
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外資買進賣統計

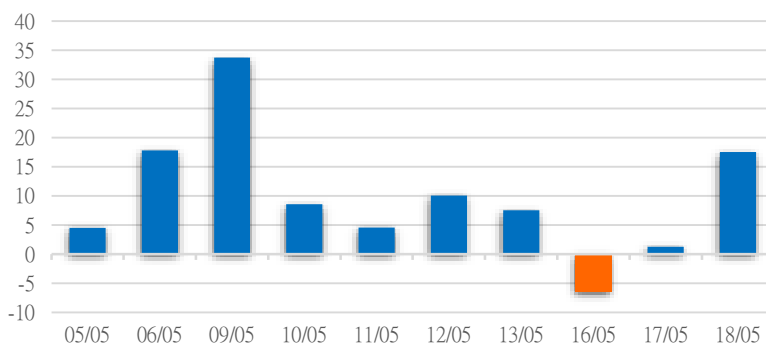
HSX 外資每日買/賣超



HNX 外資每日買/賣超



UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
GAS	57,101	SSI	129,564
VNM	43,124	NLG	28,730
KBC	37,280	VIC	20,938
VHC	37,196	KDH	15,641
GEX	33,031	VHM	14,302

HSX 外資買/賣超的前 5 名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
SHS	1,433	THD	1,830
PVS	844	CEO	400
LHC	512	NTP	338
BAX	496	PVC	219
TNG	278	DP3	212

HNX 外資買/賣超的前 5 名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
BSR	21,991	GHC	725
QNS	3,702	CSI	685
VEA	157	SIP	397
FOC	129	UDJ	287
MCH	82	EIC	272

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

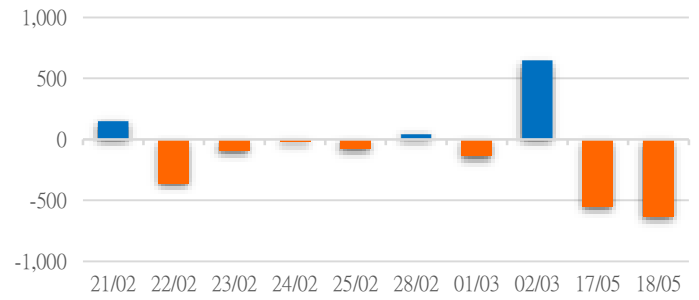
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自營統計

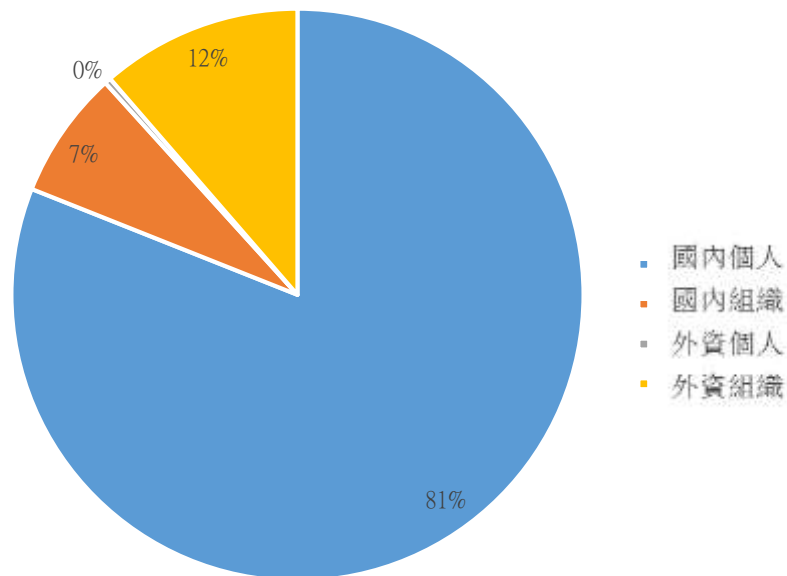
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
BCM	7,387	VIC	57,125
PVT	5,096	VHM	50,040
REE	3,279	HPG	43,819
GMD	2,427	VPB	39,954
BMI	1,720	MSN	39,663

券商自營交易最大前名

券商自營交易每日買/賣超
(Bil.VND)



越南證券市場投資人類別統計

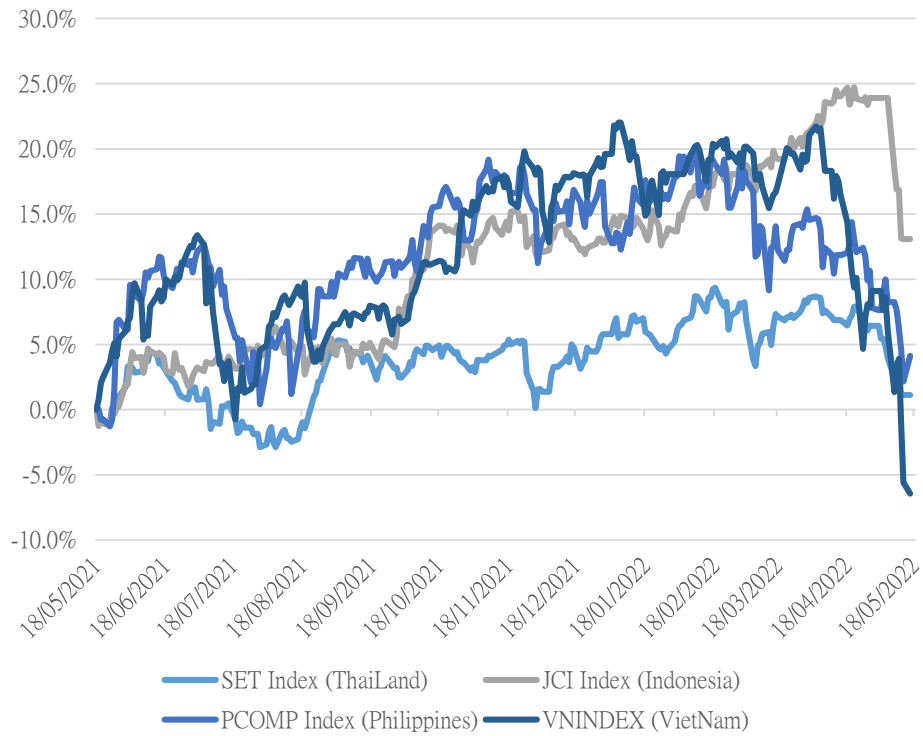


資料源: FiinPro - YSVN



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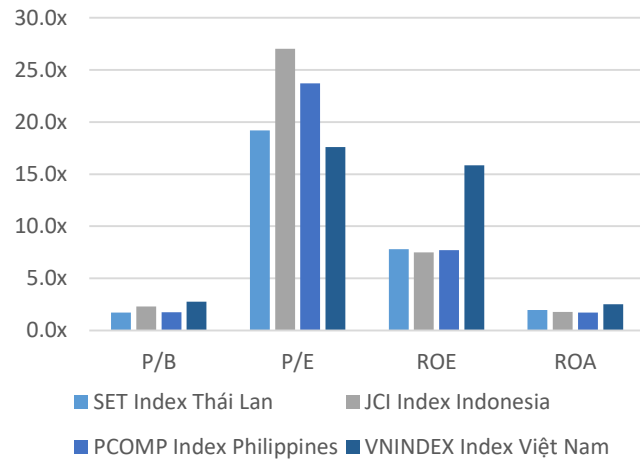
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.6x	2.1x	1.7x	2.1x
P/E		17.5x	17.15	19.3x	13.5x
ROE	%	10.33	12.64	8.96	15.76
ROA	%	2.48	3.24	2.03	2.57
Vốn hóa	Tỷ USD	552.69	606.39	174.85	210.72
GTGD	Triệu USD	2.26	1.03	0.12	0.57
LS cổ tức	%	2.75	2.24	1.91	1.33

源: Bloomberg & YSVN





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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

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