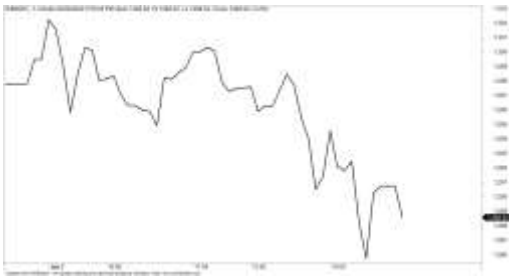
當日市場：現金流分化，工業區房地產股逆市

2022/06/03

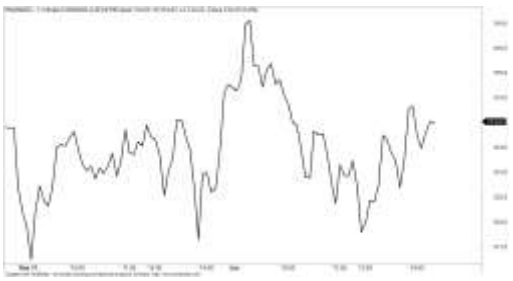
市場走勢			
市場指數	VNI	HNI	UPCOM
收盤	1,288.62	311.77	94.32
%日	-0.84%	-1.14%	-0.82%
%週	1.58%	-0.49%	-0.66%
%月	-5.72%	-14.78%	-9.58%
%年	-3.89%	-3.19%	5.52%
成交值(Bil.VND)			
當日	16,439	2,192	1,135
日均量/週	16,220	1,942	1,050
日均量/月	15,314	1,752	848
外資進出			
買進	1,079.10	7.25	23.81
賣出	1,614.81	16.18	30.56
買賣超	-535.72	-8.94	-6.75
市場漲跌家數			
上漲	108	56	133
下跌	253	148	181
持平	61	150	589
市場指標			
P/E	13.88	15.22	18.51
總市值(兆盾)	5,186	370	1,295
股息殖利率	3.47%	3.09%	6.03%

資料源: *Bloomberg - YSVN*

VNINDEX



HNXINDEX



市場走勢

在美股調整和銀行股仍然強勁分化的背景下，謹慎情緒仍然存在，導致所有指數均收盤下跌。VNI-Index 收跌 0.84%，止於 1288.62 點，HNX-Index 同步下跌 1.14%，Upcom-Index 下跌 0.82%。3 大市場的交易額達到 17 兆 9,840 億越南盾。

當零售（MWG、PNJ、PET）交易活躍並在當日逆市時，現金流繼續在各類股票之間具有選擇性和分化。相反，當日賣壓占主導地位和擴散，其中 HPG (-3.5%)、STB (-3.1%) 以及 VCB (-1.9%)、GAS (-1.7%)、TCB (-1.2%) 是導致指數下跌最多的股票。

在板塊方面，工業區房地產股逆市是亮點，如 ITA（+1.2%）、IJC（+4.1%）、SZC（+4.1%）上漲。

外資在當日賣超超過 5,510 億越南盾。HPG（1,580 億）、VIC（970 億）、GAS（910 億）被拋售最多的股票。另一方面，DGC（860 億）、CTG（650 億）、HDB（370 億）在買超方面領先。

市場短期觀點

我們認為市場可能會繼續在當前水平附近震盪。負面是賣壓有增加的跡象，但該跡像的風險不大，我們仍將短期風險評級為低水平。同時，市場仍處於短期調整階段，因此市場仍可能會出現漲跌交替，VN-Index 仍有上漲趨勢，以測試 1,315-1,328 點的阻力位。此外，我們認為短期獲利機會繼續增加。

大盤短期走勢仍為上漲。因此，我們建議短期投資者可以繼續利用調整以增加持股比例和買進新股。

請在 https://ysradar.yuanta.com.vn/查看有關股票的信號。

技術分析圖

指數技術分析圖 VN-Index

指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	下跌	1393	1500	1310	1200
HNX-Index	上漲	下跌	470	500	300	180
VN30	上漲	下跌	1550	1570	1445	960
VNMidcaps	上漲	下跌	1,730	1800	1650	963
VNSmallcaps	上漲	下跌	1430	1450	1400	804

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1288.62	-0.84%
VN30	1325.49	-0.75%
VN Mid	1747.8	-1.27%
VN Small	1686.49	-0.22%

外資交易	成交值 (Bil.VND)
買進	1079.1
賣出	1614.81
買超/賣超	-535.72

上漲排名/股碼	漲跌(VND)	漲跌%
MIG	2050	6.95%
PET	2800	6.88%
CSV	3400	6.87%
GIL	4700	6.86%
BWE	3400	6.60%

下跌排名/股碼	漲跌(VND)	漲跌%
VRC	-1000	-6.92%
CKG	-1400	-6.76%
OGC	-850	-6.61%
NHA	-1900	-6.15%
LDG	-750	-5.62%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	Bil.VND
VCB	380,968
VHM	306,112
VIC	302,445
GAS	231,588
BID	177,807

交易量排名/股碼	成交值	30 日均
HPG	25,920,400	21,298,357
SSI	19,231,800	18,145,490
STB	15,929,800	19,663,729
SHB	15,590,300	10,202,933
HDB	15,276,900	2,573,843

河内交易所 (HSX)

	收盤	漲跌%
HNI	311.77	-1.14%
HN30	570.95	-1.17%
VNX AllSh	1304.01	-0.84%

外資交易	成交值 (Bil.VND)
買進	7.25
賣出	16.18
買超/賣超	-8.94

上漲排名/股碼	漲跌(VND)	漲跌%
VC7	1300	9.77%
HUT	2100	6.89%
PSD	1900	6.51%
AMV	300	3.13%
TNG	700	2.43%

下跌排名/股碼	漲跌(VND)	漲跌%
L14	-17700	-9.12%
CEO	-2500	-5.88%
IDJ	-1200	-5.77%
TIG	-900	-5.17%
SDA	-1100	-4.80%

市值排名/股碼	Bil.VND
KSF	26,040
NVB	21,159
IDC	16,260
PVS	15,247
VCS	14,832

交易量排名/股碼	成交值	30 日均
SHS	15,287,426	8,983,784
PVS	14,475,611	12,615,088
HUT	7,363,052	3,239,434
CEO	6,167,009	4,827,647
TNG	3,611,532	2,514,748

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	94.32	-0.82%

外資交易	成交值 (Bil.VND)
買進	23.81
賣出	30.56
買超/賣超	-6.75

上漲排名/股碼	漲跌(VND)	漲跌%
VET	12361	13.12%
HTG	2436	6.18%
DRI	767	5.95%
LTG	1676	4.52%
PPH	1276	3.50%

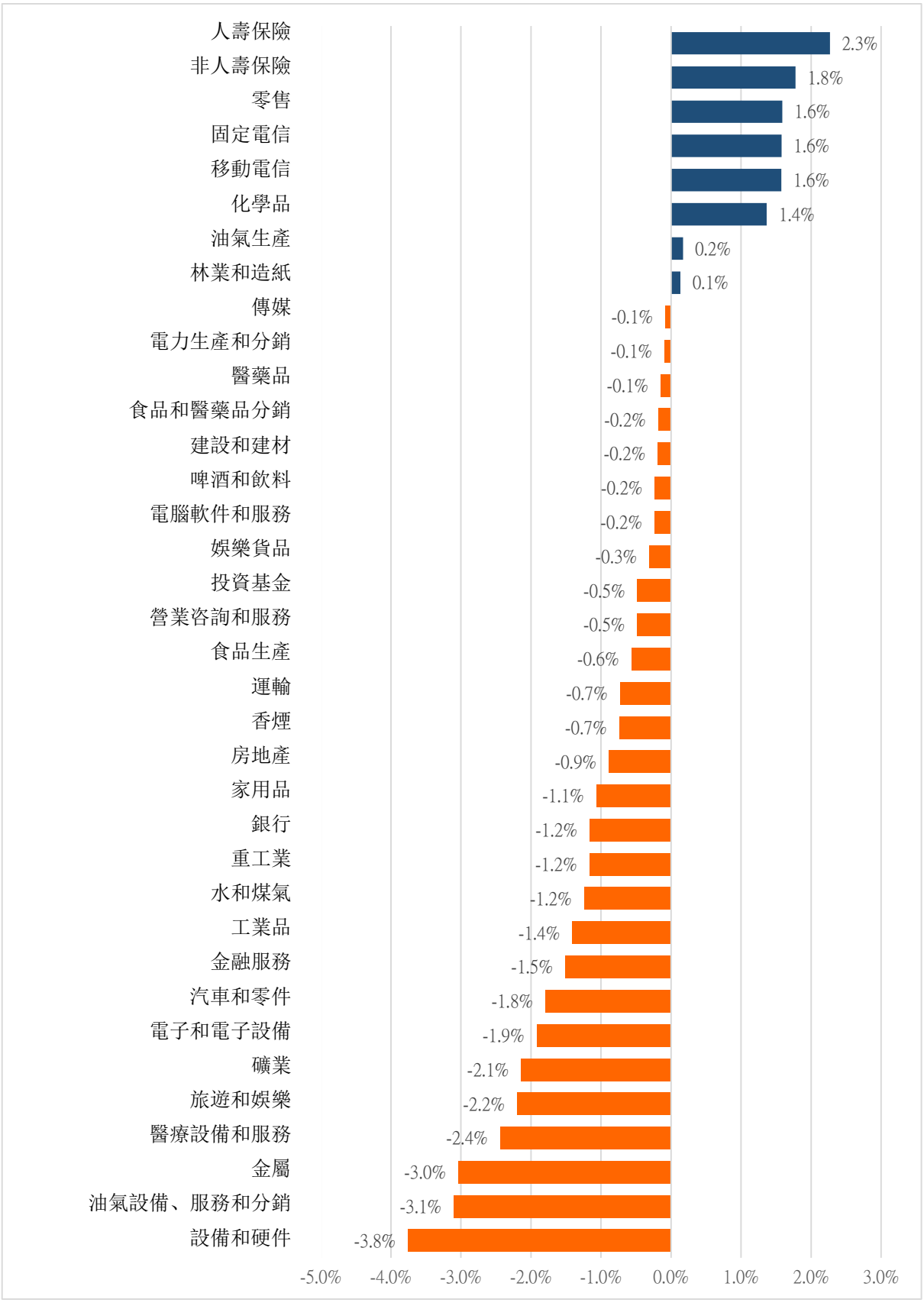
下跌排名/股碼	漲跌(VND)	漲跌%
MSR	-603	-2.72%
G36	-308	-2.41%
TCI	-236	-2.23%
PVP	-255	-2.04%
VHG	-110	-2.04%

市值排名/股碼	Bil.VND
ACV	189,262
VGI	91,674
BSR	84,008
MCH	71,766
VEA	58,300

交易量排名/股碼	成交值	30 日均
BSR	18,789,069	8,962,643
C4G	3,502,033	3,296,738
VGT	3,313,980	1,815,729
VHG	3,047,750	3,285,003
SBS	2,080,002	1,244,989

資料源: BloomBerg & Yuanta Research

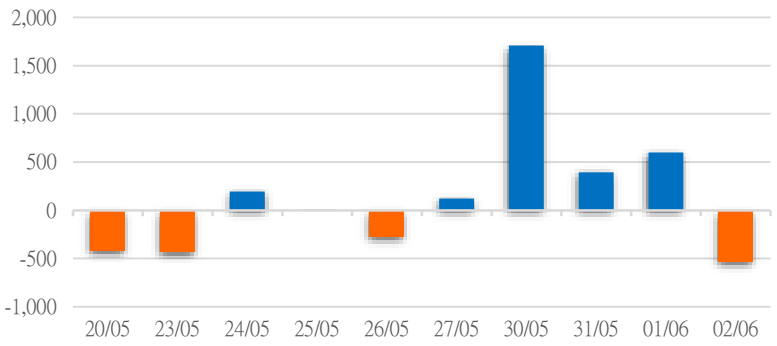
各行業板塊的交易走勢



資料源:: FiinPro - YSVN

外資買進賣統計

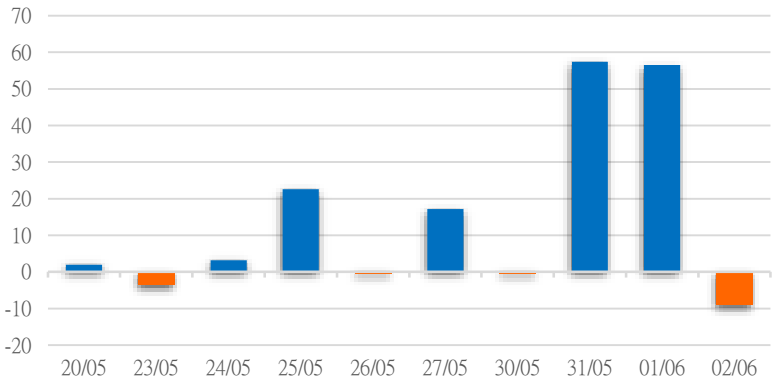
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
DGC	85,889	HPG	157,636
CTG	65,087	VIC	97,466
HDB	37,128	GAS	90,712
MSN	19,070	DPM	48,915
TPB	17,123	DCM	37,734

HSX 外資買/賣超的前 5 名

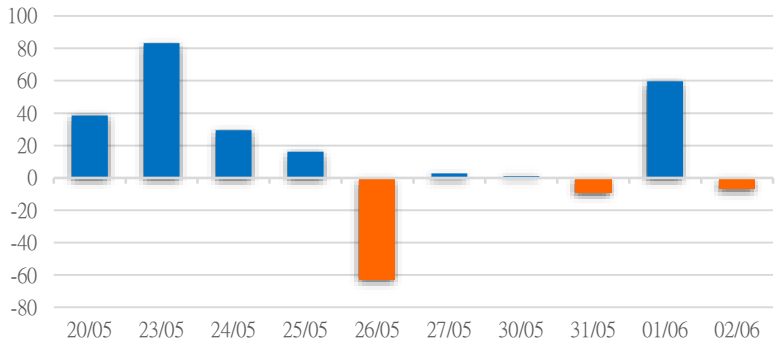
HNX外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
SHS	1,677	THD	5,631
NVB	985	PLC	2,781
PVG	837	TVD	1,589
PVI	568	BVS	1,348
PSW	543	TNG	1,141

HNX 外資買/賣超的前 5 名

UPCOM外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
CLX	2,123	QNS	4,010
BSR	1,456	QTP	1,440
ACV	1,079	OIL	923
AAS	396	CSI	782
VGG	175	NTC	733

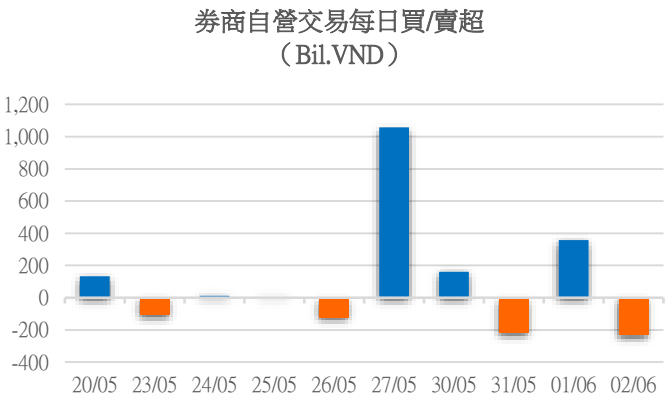
UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
IJC	26,681	PNJ	52,368
ACB	4,639	CTR	41,300
KSB	2,040	DPM	30,275
DPG	819	MWG	29,932
ASM	306	HPG	22,245

HSX 自營交易最大前名



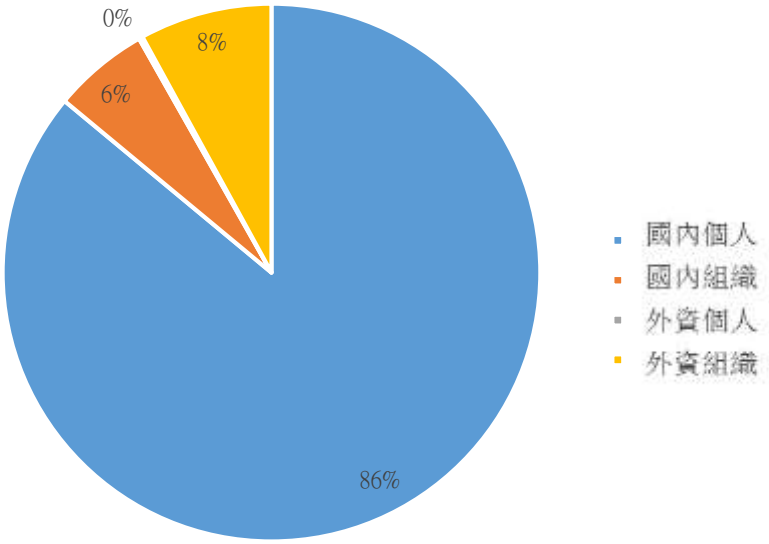
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
GKM	5,169.87	NTP	618
L14	8.56		
BCC	1		

HNX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
		BSR	1,360

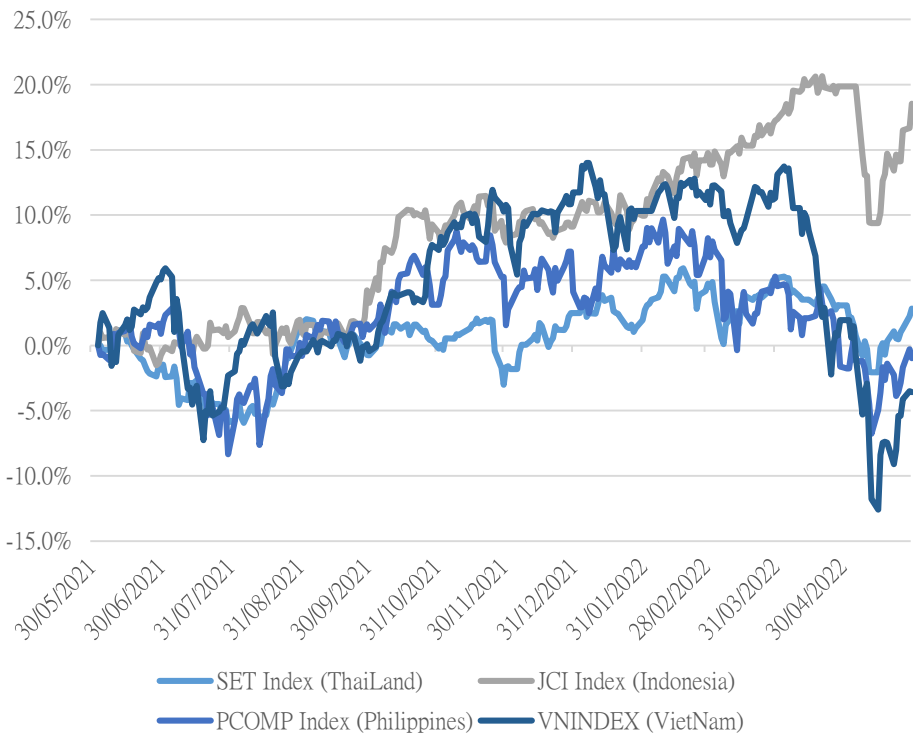
UPCoM 自營交易最大前名

越南證券市場投資人類別統計



資料源: FiinPro – YSVN

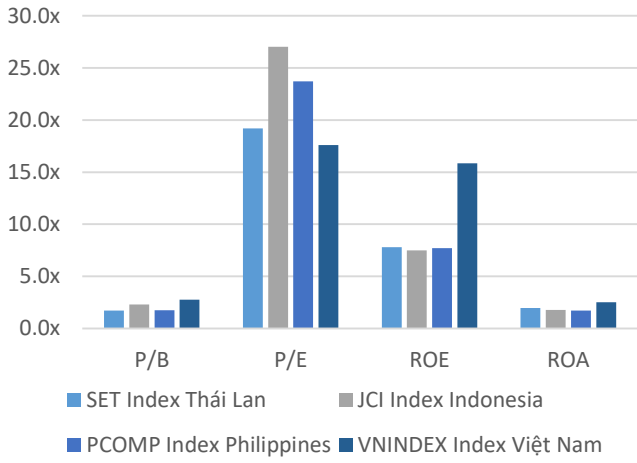
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.2x	2.2x	1.6x	2.2x
P/E		18.3x	17.61	19.1x	13.8x
ROE	%	9.23	12.58	8.95	15.94
ROA	%	2.34	3.22	2.03	2.61
Vốn hóa	Tỷ USD	572.63	649.70	176.40	222.09
GTGD	Triệu USD	1.77	2.24	0.08	0.60
LS cổ tức	%	2.72	2.30	1.95	1.38

源： BloomBerg & YSVN



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