

當日市場：外資在市場上延續買超

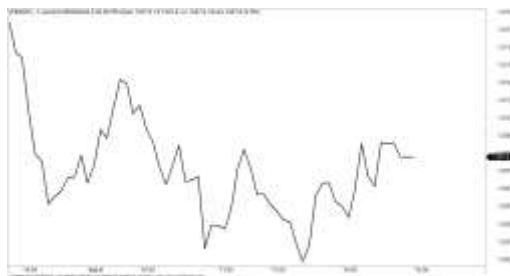
2022/06/13

市場走勢

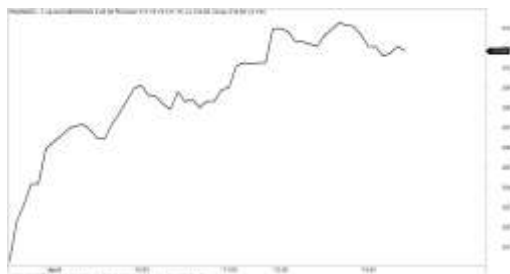
市場指數	VNI	HNI	UPCOM
收盤	1,284.08	306.44	93.72
%日	-1.81%	-2.01%	-1.23%
%週	-0.30%	-1.30%	-0.48%
%月	-0.73%	-7.15%	-5.39%
%年	-2.98%	-1.57%	7.51%
成交值(Bil.VND)			
當日	16,940	2,638	1,698
日均量/週	16,213	2,410	1,561
日均量/月	15,223	1,913	1,012
外資進出			
買進	1,024.96	5.31	15.37
賣出	937.26	2.17	21.67
買賣超	87.71	3.14	-6.29
市場漲跌家數			
上漲	73	61	162
下跌	298	160	264
持平	51	133	477
市場指標			
P/E	13.97	15.12	18.67
總市值 (兆盾)	5,221	368	1,306
股息殖利率	3.28%	3.26%	5.85%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

週末的謹慎情緒導致指數大幅下跌。其中，VN-Index 收於 1284.08 點，下跌 1.81%，HNX-Index 下跌 2.01%，Upcom-Index 下跌 1.23%。3 大市場的交易額錄得 14 兆 2,500 億越南盾。

當投資者的情緒等待美國通脹數據的信息時，在尾盤突然出現強勁的拋售壓力。近期大幅上漲的股票錄得強勁的拋售，導致價格大幅下跌，如 GAS、REE、DCM、ANV、BSI CMX、DPM、IDI 等股票均跌停。相反，工業區房地產股與 ITA、KBC 有所增加，而銀行股也出現了 HDB、TCB 等一些股票收盤上漲。

外資在當日繼續買超超過 850 億越南盾，並在連續第 4 個交易日買超。STB (640 億)、HDB (410 億)、DGC (370 億) 在買超方面領先。另一方面，E1VFN30 (350 億)、CTG (330 億)、GAS (240 億) 被拋售最多的股票。

市場短期觀點

我們認為市場可能會在本週首個交易日調整，VN-Index 可能會在本週首個交易日測試 1,255 點的支撐位。同時，來自世界股市的風險逐漸加大，可能會對越南股市的短期走勢產生負面的影響，尤其是各指數的價格走勢圖回歸短期調整的狀態，顯示短期上漲趨勢有放緩的跡象。

大盤短期走勢仍為上漲。因此，我們建議短期投資者可以暫時持有和停止買進，以觀察市場在本週首個交易日的走勢。

從周線圖來看，與前一個交易週相比，市場波動較小，但現金流有所改善的跡象。但大盤中期走勢仍為下跌，因此我們建議中期投資者繼續持有低比例的股票，並在下個交易週觀察市場，因為我們認為中期風險依然較高，中期投資者仍然未有合適的入場點。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	下跌	1393	1500	1310	1200
HNX-Index	上漲	下跌	470	500	300	180
VN30	上漲	下跌	1550	1570	1445	960
VNMidcaps	上漲	下跌	1,730	1800	1650	963
VNSmallcaps	上漲	下跌	1430	1450	1400	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1284.08	-1.81%
VN30	1325.69	-1.28%
VN Mid	1744.63	-2.50%
VN Small	1657.37	-2.92%

河內交易所 (HSX)

	收盤	漲跌%
HNI	306.44	-2.01%
HN30	557.8	-3.09%
VNX AllSh	1301.51	-1.73%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	93.72	-1.23%

外資交易	成交值 (BiL.VND)
買進	1024.96
賣出	937.26
買超/賣超	87.71

外資交易	成交值 (BiL.VND)
買進	5.31
賣出	2.17
買超/賣超	3.14

外資交易	成交值 (BiL.VND)
買進	15.37
賣出	21.67
買超/賣超	-6.29

上漲排名/ 股碼	漲跌(VND)	漲跌%
KHP	800	6.61%
ITA	350	2.93%
NBB	450	2.33%
AAT	300	2.22%
HMC	700	2.19%

上漲排名/ 股碼	漲跌(VND)	漲跌%
VIT	1600	8.47%
BTS	700	7.53%
MST	500	3.50%
VC3	800	1.81%
BCC	300	1.71%

上漲排名/ 股碼	漲跌(VND)	漲跌%
VEF	9182	5.48%
CLX	687	3.18%
GHC	810	2.84%
SBS	292	2.56%
CST	434	2.41%

下跌排名/ 股碼	漲跌(VND)	漲跌%
PET	-3150	-7.00%
VHC	-7700	-7.00%
ANV	-4100	-6.98%
ACL	-2000	-6.98%
GAS	-8900	-6.97%

下跌排名/ 股碼	漲跌(VND)	漲跌%
OCH	-1000	-9.35%
PVC	-2300	-9.09%
TAR	-2500	-7.94%
PVS	-2500	-7.76%
ART	-400	-7.27%

下跌排名/ 股碼	漲跌(VND)	漲跌%
HTG	-2057	-4.59%
SIP	-4412	-3.81%
OIL	-575	-3.66%
BSR	-1089	-3.39%
HVG	-118	-3.03%

*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/ 股碼	BiL.VND
VCB	368,190
VIC	297,868
VHM	297,403
GAS	244,220
BID	174,519

市值排名/ 股碼	BiL.VND
KSF	26,280
NVB	21,103
IDC	16,920
PVS	15,391
BAB	14,460

市值排名/ 股碼	BiL.VND
ACV	184,936
BSR	99,650
VGI	91,384
MCH	72,350
VEA	62,007

交易量排名/ 股碼	成交值	30 日均
POW	26,983,200	14,967,400
GEX	21,404,500	11,543,683
STB	20,166,000	19,122,957
ITA	19,221,600	7,016,243
SSI	15,762,200	18,284,548

交易量排名/ 股碼	成交值	30 日均
PVS	19,672,983	13,371,303
SHS	8,578,586	10,105,368
HUT	7,501,539	3,678,440
TNG	5,981,107	2,913,776
PTI	4,017,245	4,088

交易量排 名/股碼	成交值	30 日均
BSR	32,690,153	14,127,172
SBS	4,011,573	2,057,856
PVX	3,406,720	878,793
VGT	3,235,692	1,980,873
OIL	2,980,295	1,768,056

資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢

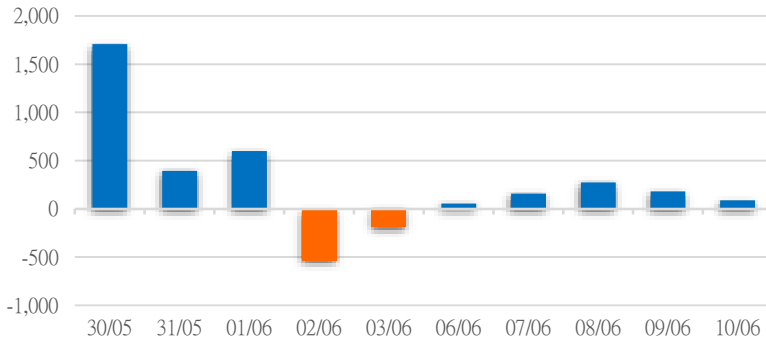


資料源:: FiinPro - YSVN

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外資買進賣統計

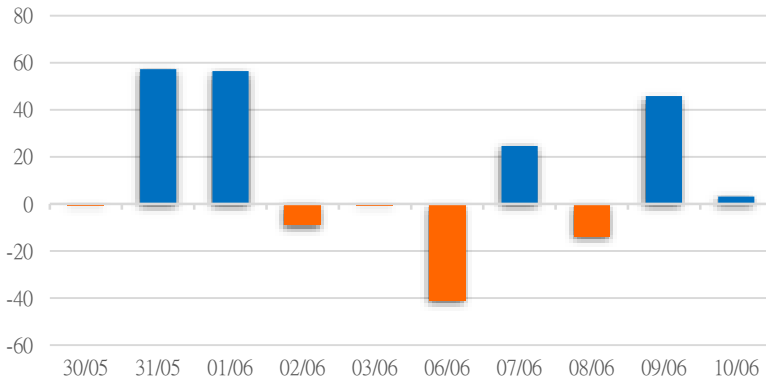
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
STB	64,367	E1VFN30	34,883
HDB	40,709	CTG	32,852
DGC	37,116	GAS	23,500
GMD	33,216	PVD	22,402
MSN	28,374	VNM	22,380

HSX 外資買/賣超的前 5 名

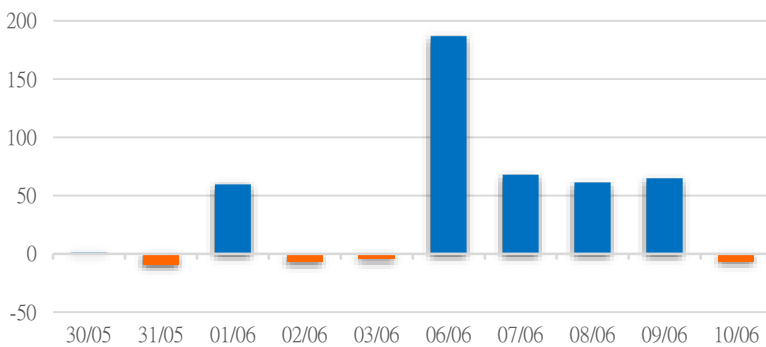
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
TNG	2,289	OCH	726
INN	1,142	IDC	612
PVI	379	GKM	145
SHS	304	HUT	125
PSW	249	PLC	93

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
BSR	1,697	OIL	10,059
CLX	1,310	GHC	1,118
FOC	1,023	VEA	386
KHB	788	EIC	315
QNS	695	VOC	173

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

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自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
MWG	21,789	NVL	16,186
DXG	20,435	VIC	7,893
IJC	7,828	NT2	7,188
NLG	7,763	HPG	6,500
ACB	7,081	VNM	4,646

HSX 自營交易最大前名

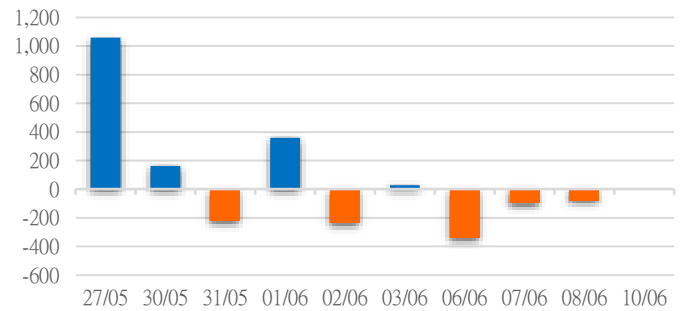
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
DL1	1.28	TNG	977
MST	0.10		
LAS	0.03		

HNX 自營交易最大前名

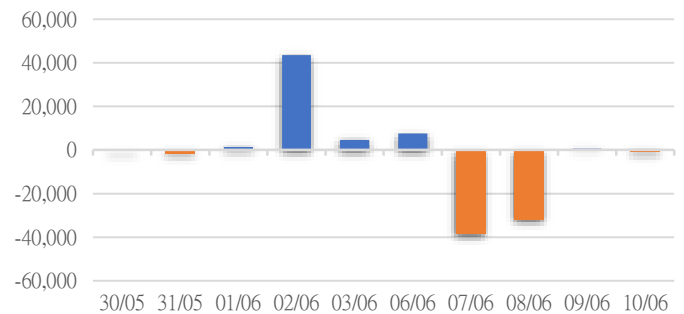
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
ACV	27,958	BSR	9,720
		QTP	32

UPCoM 自營交易最大前名

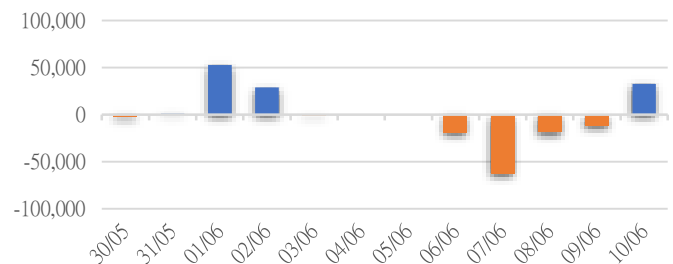
HSX 自營交易每日買/賣超
(Bil.VND)



HNX 自營交易每日買/賣超
(Bil.VND)

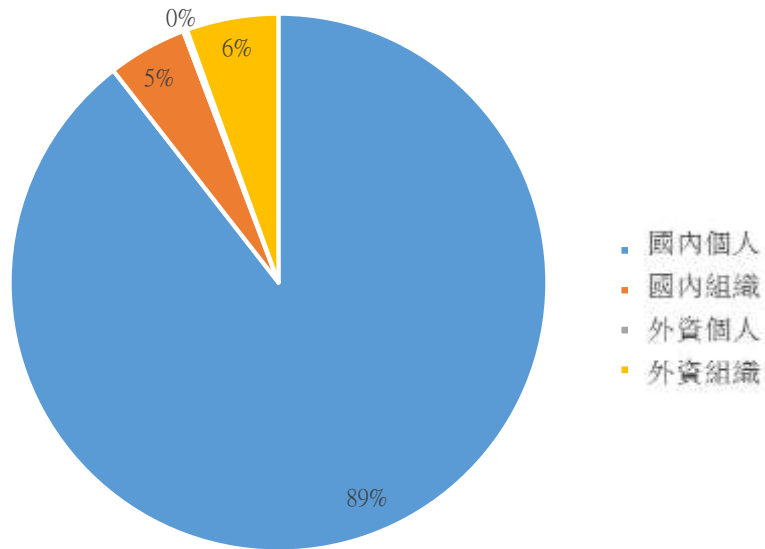


UPCoM 自營交易每日買/賣超
(Bil.VND)



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越南證券市場投資人類別統計

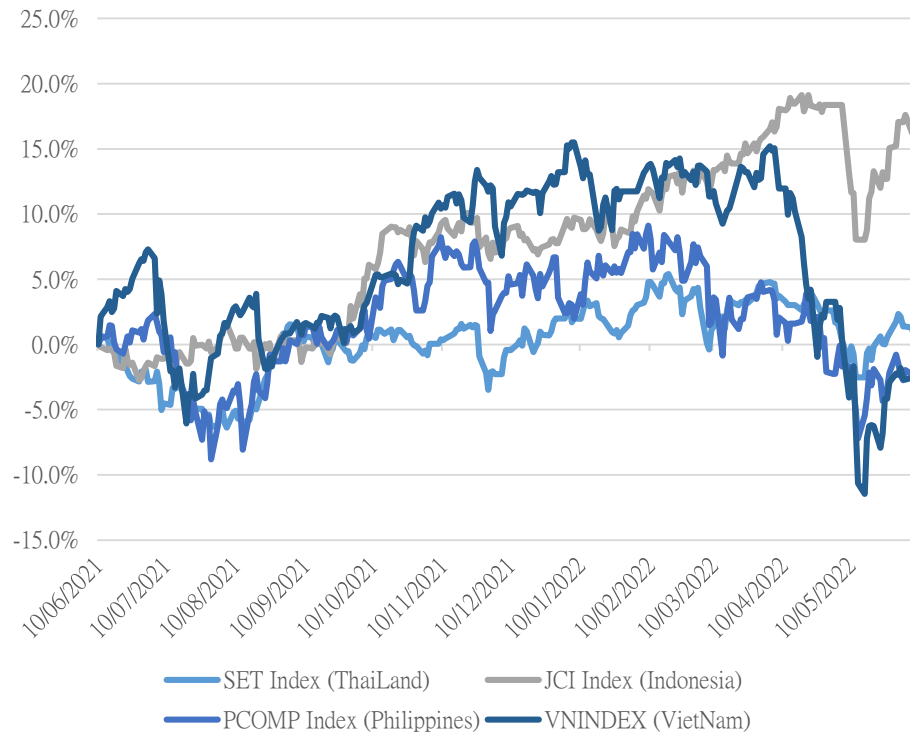


資料源: FiinPro - YSVN



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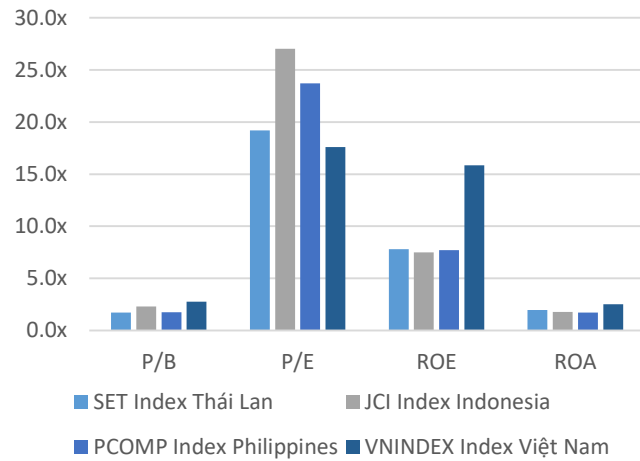
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.2x	2.1x	1.6x	2.2x
P/E		17.6x	15.28	18.7x	13.9x
ROE	%	9.18	13.00	8.96	15.83
ROA	%	2.33	3.34	2.03	2.60
Vốn hóa	Tỷ USD	560.17	644.12	177.11	223.79
GTGD	Triệu USD	2.07	1.12	0.07	0.51
LS cổ tức	%	2.74	2.49	1.99	1.40

源: Bloomberg & YSVN





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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

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