

市場走勢

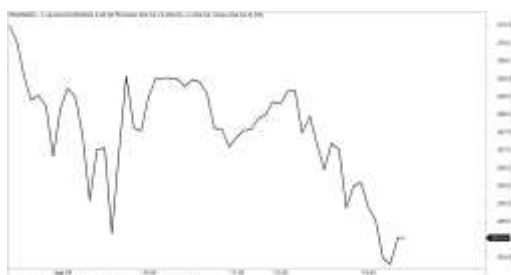
市場指數	VNI	HNI	UPCOM
收盤	1,172.47	264.62	85.03
%日	-0.67%	-1.23%	-0.48%
%週	-4.70%	-8.78%	-6.17%
%月	-5.50%	-13.81%	-9.65%
%年	-14.58%	-16.32%	-5.22%
成交值(Bil.VND)			
當日	15,743	1,598	1,401
日均量/週	15,928	1,670	1,617
日均量/月	15,668	1,982	1,313
外資進出			
買進	1,788.89	10.80	68.58
賣出	1,406.34	16.59	27.90
買賣超	382.56	-5.79	40.67
市場漲跌家數			
上漲	108	63	111
下跌	265	133	218
持平	49	158	574
市場指標			
P/E	12.61	13.15	17.07
總市值 (兆盾)	4,713	320	1,196
股息殖利率	2.21%	3.84%	6.04%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

雖然盤中仍然下跌，但當日的低價需求較為活躍。VN-Index 收於 1,172.47 點，下跌 0.67%，HNX-Index 下跌 1.23%，Upcom-Index 下跌 0.48%。3 大市場的交易額達到 16 兆 1,390 億越南盾。

VN30-Index 下跌 0.08%，其中 14 檔上漲股和 12 檔下跌股顯示 VN30-Index 的寬幅更加平衡。同時，銀行股在當日也有較好的復甦，如 BID、CTG、TPB、VCB 均上漲超過 2%。此外，VNM (+6.8%) 在連續第二個交易日強勁復甦。另一方面，VRE (-2.5%)、FPT (-3.2%)、GAS (-4.2%)、HPG (-3.7%) 繼續對市場造成壓力。

證券股在當日分化，如 HCM，VCI 上漲，而 SSI 下跌。需求也出現回歸中型股的跡象，如 HBC (+6.5%)、HAG (+6.9%)、HNG (+6.9%) 等。

外資在當日買超超過 4,170 億越南盾。VNM (1,450 億)、REE (830 億)、GAS (690 億) 在買超方面領先。另一方面，HPG (2,120 億)、越南盾 (520 億)、MWG (320 億) 被拋售最多的股票。

市場短期觀點

我們認為市場在下個交易日可能會復甦，VN-Index 可能會測試 1,223 點的阻力位。同時，市場短期風險依然較高，因此復甦跨度尚未是買進的機會，應優先重組短期投資組合以降低短期風險。此外，短期情緒指標深跌入過度悲觀區域，因此市場可能在下個交易日出現技術性復甦。

大盤短期走勢仍為下跌。因此，我們建議短期投資者可以繼續觀察市場，並利用調整的機會以降低之前建議的新買股票的比例。同時，投資者在現階段不應買進新股。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	下跌	1393	1500	1310	1200
HNX-Index	下跌	下跌	470	500	300	180
VN30	下跌	下跌	1550	1570	1445	960
VNMidcaps	下跌	下跌	1,730	1800	1650	963
VNSmallcaps	下跌	下跌	1430	1450	1400	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1172.47	-0.67%
VN30	1224.54	-0.08%
VN Mid	1485.25	-2.53%
VN Small	1352.91	-3.00%

河內交易所 (HSX)

	收盤	漲跌%
HNI	264.62	-1.23%
HN30	465.03	-0.70%
VNX AllSh	1166.21	-0.93%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	85.03	-0.48%

外資交易	成交值 (BiL.VND)
買進	1788.89
賣出	1406.34
買超/賣超	382.56

外資交易	成交值 (BiL.VND)
買進	10.80
賣出	16.59
買超/賣超	-5.79

外資交易	成交值 (BiL.VND)
買進	68.58
賣出	27.90
買超/賣超	40.67

上漲排名/ 股碼	漲跌(VND)	漲跌%
HAG	500	6.94%
HCM	1150	6.93%
HNG	320	6.87%
VNM	4700	6.81%
AAA	700	6.80%

上漲排名/ 股碼	漲跌(VND)	漲跌%
HLD	2300	9.13%
SHS	1100	9.02%
HUT	1400	6.33%
MBS	900	6.16%
DNP	1000	4.76%

上漲排名/ 股碼	漲跌(VND)	漲跌%
PAT	28900	14.96%
VLB	3708	12.36%
TBD	3000	3.66%
AAS	142	0.90%
CSI	403	0.81%

下跌排名/ 股碼	漲跌(VND)	漲跌%
POW	-1050	-7.00%
PSH	-850	-7.00%
BCG	-1000	-6.99%
THG	-3300	-6.99%
PVD	-1300	-6.99%

下跌排名/ 股碼	漲跌(VND)	漲跌%
CSC	-6100	-10.00%
MST	-900	-10.00%
L14	-10900	-9.96%
L18	-2500	-9.96%
TIG	-1300	-9.92%

下跌排名/ 股碼	漲跌(VND)	漲跌%
TID	-3691	-11.53%
HTM	-1900	-11.24%
PXL	-852	-10.65%
C4G	-1057	-10.26%
HLB	-20894	-9.63%

*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/ 股碼	BiL.VND
VCB	359,671
VIC	288,334
VHM	283,034
GAS	238,670
MSN	158,033

市值排名/ 股碼	BiL.VND
KSF	25,200
THD	18,900
NVB	17,929
IDC	13,950
PVS	13,096

市值排名/ 股碼	BiL.VND
ACV	169,097
BSR	94,113
VGI	75,322
MCH	70,637
VEA	58,107

交易量排名/ 股碼	成交值	30 日均
HPG	40,935,100	24,031,824
POW	32,210,000	20,829,962
VND	28,567,700	12,971,752
SSI	24,985,100	18,380,195
MBB	16,200,400	8,572,014

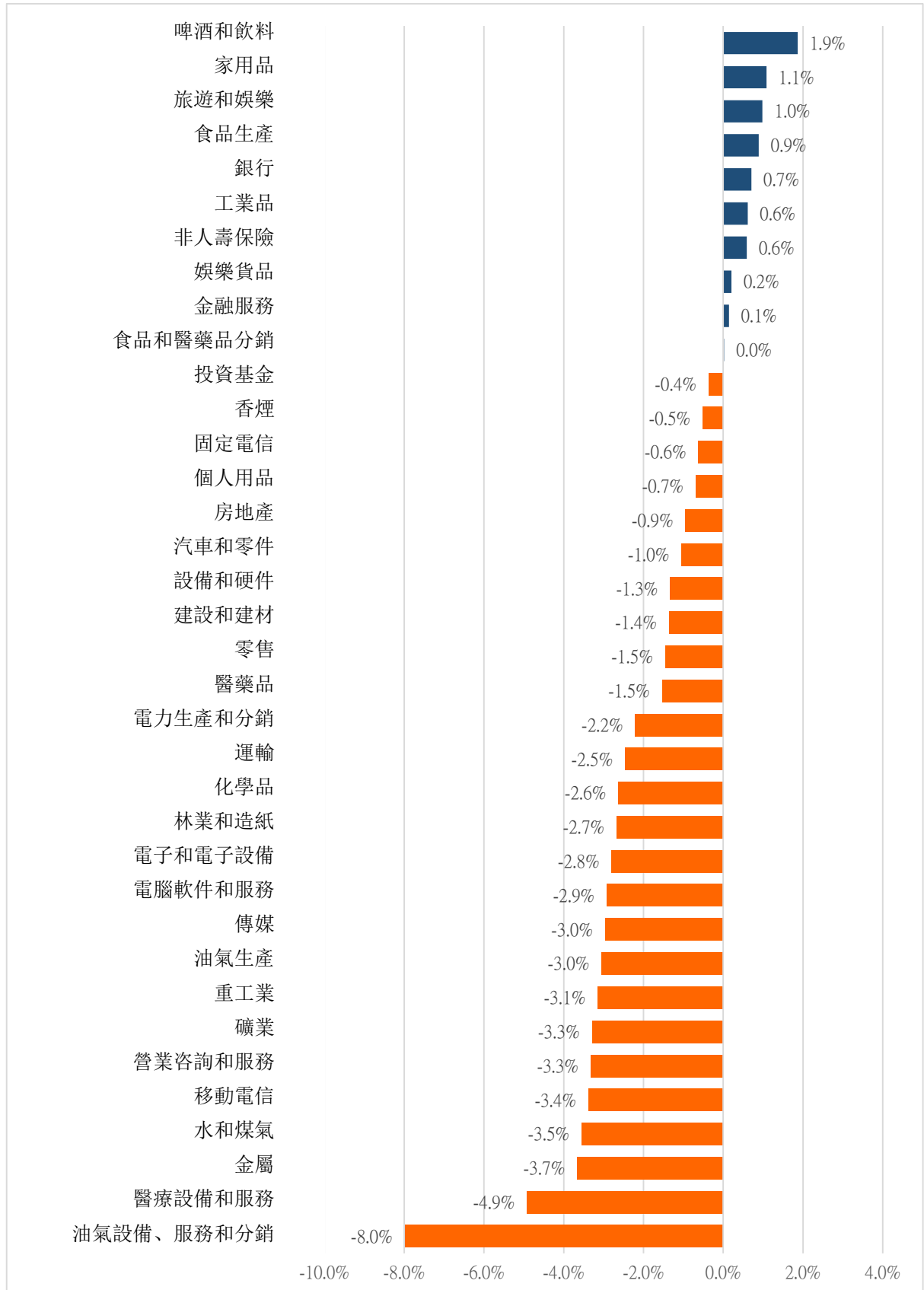
交易量排名/ 股碼	成交值	30 日均
PVS	16,622,507	13,665,626
SHS	8,126,979	9,466,211
HUT	7,088,252	4,289,658
CEO	5,684,007	4,955,775
TNG	4,533,973	3,576,002

交易量排 名/股碼	成交值	30 日均
BSR	23,858,603	19,678,865
VHG	3,635,124	3,048,205
NAB	2,947,303	85,107
SBS	2,929,128	2,809,827
TID	2,699,600	60,633

資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢



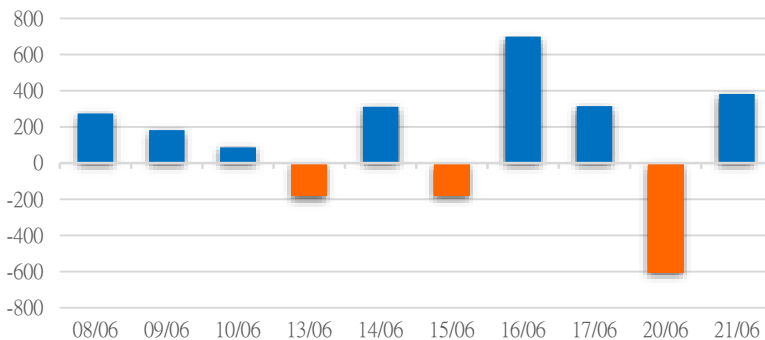
資料源: FiinPro - YSVN



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外資買進賣統計

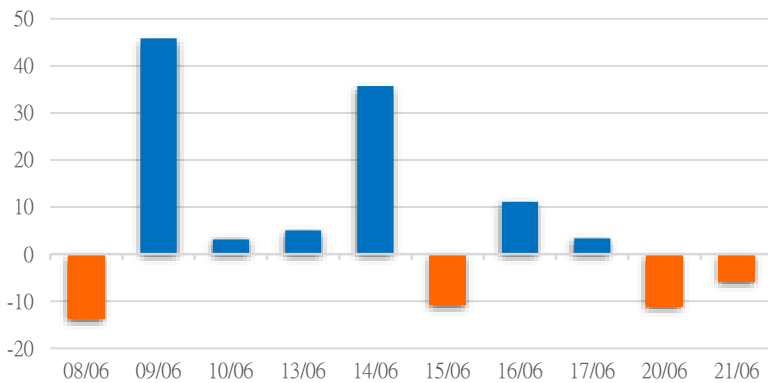
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VNM	145,464	HPG	211,669
REE	82,550	VND	51,598
GAS	69,195	MWG	31,772
FUEVFNVD	53,139	DCM	27,937
CTG	47,207	VCI	27,617

HSX 外資買/賣超的前 5 名

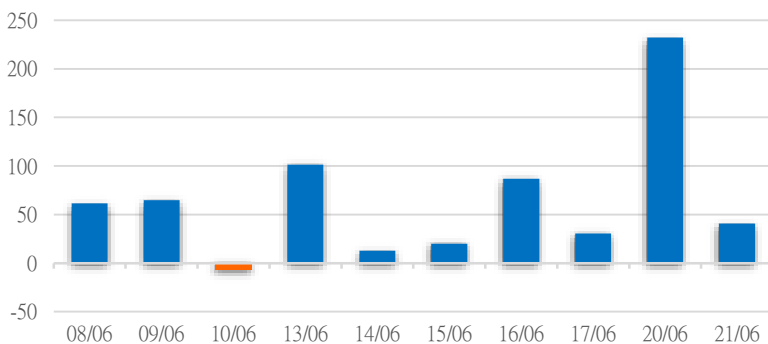
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
TNG	4,570	SHS	6,784
IDC	2,298	HUT	4,718
PVI	985	THD	2,150
IVS	334	PVS	500
KLF	270	VCS	448

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
BSR	41,978	VEA	9,196
VTP	5,706	CSI	396
FOC	899	MCH	116
VGT	780	VOC	116
AAS	638	VLC	49

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

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自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
MWG	55,898	FUEVFNVD	57,037
EVF	44,995	E1VFN30	26,096
NKG	38,102	DPM	18,198
HPG	30,267	SSI	11,984
VIC	28,829	DCM	11,729

HSX 自營交易最大前名

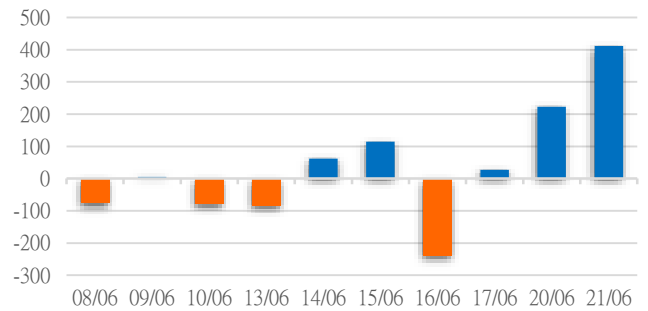
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
GKM	8,504.99	CSC	6
		TAR	6
		TVD	4
		VIT	3
		DL1	3

HNX 自營交易最大前名

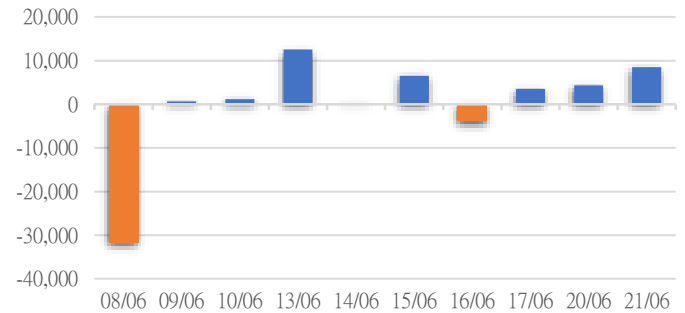
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
NAB	21,600	BSR	14,353
QTP	954	MSR	830
TSJ	2	VTS	2

UPCoM 自營交易最大前名

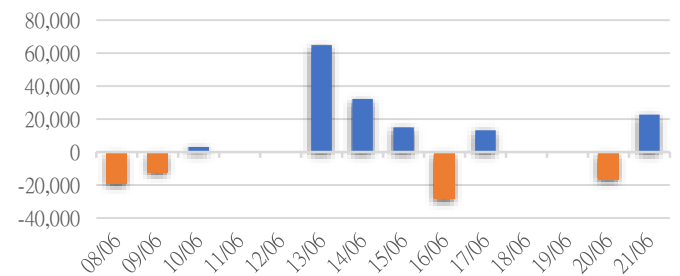
HSX 自營交易每日買/賣超
(Bil.VND)



HNX 自營交易每日買/賣超
(Bil.VND)



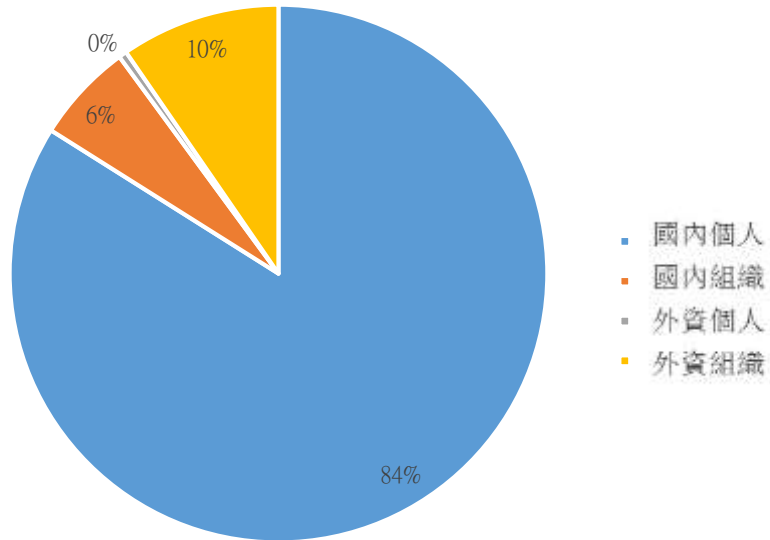
UPCoM 自營交易每日買/賣超
(Bil.VND)





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越南證券市場投資人類別統計



資料源: FiinPro - YSVN

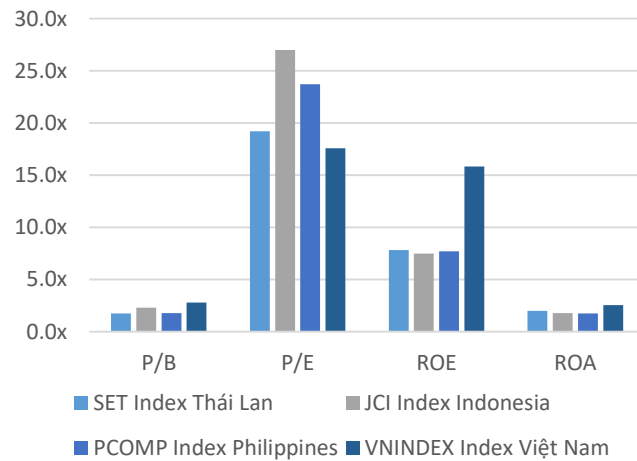
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.2x	2.1x	1.5x	2.0x
P/E		16.9x	15.12	18.0x	12.8x
ROE	%	9.17	13.15	8.95	15.59
ROA	%	2.33	3.38	2.03	2.53
Vốn hóa	Tỷ USD	522.92	615.24	162.28	201.63
GTGD	Triệu USD	1.45	0.91	0.05	0.60
LS cổ tức	%	2.85	2.51	2.07	1.56

源: Bloomberg & YSVN





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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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