



個股焦點

QTP



QTP — 錄得第二季度的增長和撤資的動力



短期阻力關卡:	15.81
短期支撐關卡:	15.06
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	17.47
中期支撐關卡:	14.29
中期趨勢 (1-3 月):	下跌

QTP — 錄得第二季度的增長和撤資的動力

- QTP 2022 年第一季度的收入為 2 兆 5,980 億越南盾（同比增長 45%），稅後利潤達到 4,360 億越南盾（同比增長 79%）。至此，QTP 分別完成了 27% 的收入計劃和 79% 的利潤計劃。
- QTP 的收入強勁增長，這由於 Covid 後經濟活動復甦時的高電力需求。在供應有限和 EVN 增加燃煤火電籌集的背景下，2022 年 QTP 將分配給 EVN 764.4 萬千瓦時，比 QTP 2021 年的產量增加 6%。電力的高售價幫助第一季度的利潤率增加至 16.0%（同期為 10.1%）。由於利息費用同比下降 36%，折舊費用同比下降 5%，利潤也大幅增長。
- 截至 2022 年 6 月末，QTP 表示已發電 36.97 億千瓦時，達到 2022 年計劃的 48.7%，與 2021 年同期相比為 101.1%。因此，QTP 的 2022 年第二季度業績也預計將繼續強勁增長。由於對電力的高需求，天然氣價格的大幅上漲幫助燃煤企業對燃氣發電增加競爭力。其中，QTP 是少數具有長期產能增長潛力的燃煤發電企業之一。
- 此外，QTP 積極減債也支持未來業務業績增長，QTP 於 2022 年第一季度末的債務同比下降 32%。支撐 QTP 股價的另一個因素是 SCIC 宣布 QTP 在 2022 年撤資名單上。
- 以當前收盤價計算，QTP 的市盈率 TTM 為 10.2 倍（相當於 TTM EPS 為 1,567 越南盾）。QTP 的股票評級為 84 點，因此我們維持該股票的積極增長評級。
- QTP 的價格走勢圖收盤上漲 1.2%，交易量低於 20 日均線。與此同時，QTP 的價格走勢圖進入積極劇烈波動期，價格走勢圖突破 20 日和 50 日均線。此外，QTP 的短期走勢也調整至上漲。因此，我們建議短期投資者可以考慮以 5% 的低比例買進新股，並等待市場的短期走勢良好時逐步增加比例。

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股票代碼

QTP

建議價格

16.00

目前價格

16.00

短期趨勢

上漲

中期趨勢

下跌

短期目標

17.47

與目前價格相比的短期上漲空間

9.19%

短期停損

15.06

Reward/ Risk

1.46

預期持有 (盤)

29

最佳分配比例

8.09%

建議

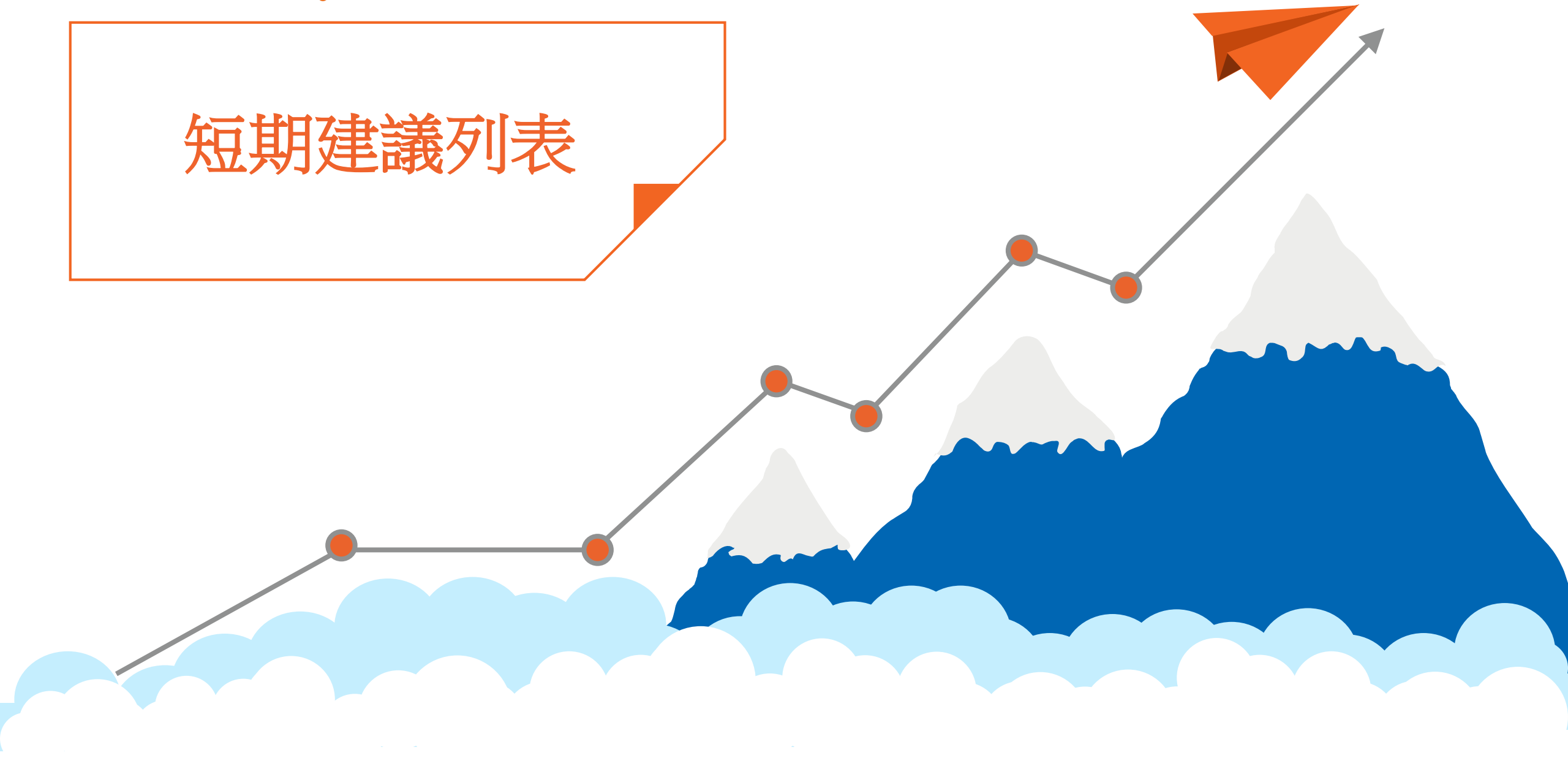
買進



源：YSVN



短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
VOS	17.80	上漲	中性	14/07/2022	T+2	18.05	15.76	-1.39%	持有
TVD	15.80	上漲	中性	15/07/2022	T+1	16.20	14.22	-2.47%	持有
QTP	16.00	上漲	下跌	18/07/2022	T+0	16.00	15.06	0.00%	買進

聯繫

個人客戶分析部

Nguyễn Thế Minh

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

Quách Đức Khánh

高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

Phạm Tấn Phát

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuanta.com.vn

Lý Thị Hiền

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuanta.com.vn

Khổng Hữu Hiệp

高級分析專員

+84 28 3622 6868 ext 3912

hiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng

高級分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

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