

當日市場：市場繼續下跌

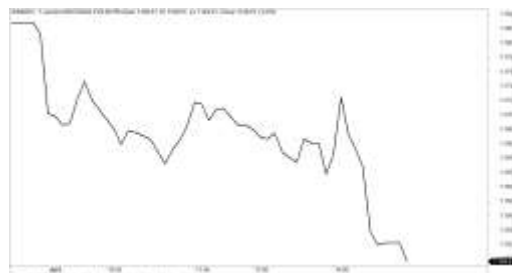
2022/07/07

市場走勢

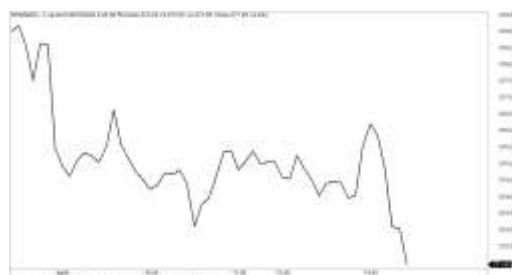
市場指數	VNI	HNI	UPCOM
收盤	1,149.61	271.92	86.22
%日	-2.68%	-2.17%	-1.11%
%週	-5.62%	-3.69%	-2.99%
%月	-10.88%	-11.37%	-8.18%
%年	-15.14%	-14.63%	-3.20%
成交值(Bil.VND)			
當日	12,551	1,228	1,293
日均量/週	11,822	1,186	1,016
日均量/月	14,127	1,655	1,319
外資進出			
買進	1,180.14	14.16	14.41
賣出	1,928.60	31.27	43.88
買賣超	-748.46	-17.12	-29.48
市場漲跌家數			
上漲	51	44	95
下跌	313	150	197
持平	57	161	611
市場指標			
P/E	12.63	13.46	16.84
總市值 (兆盾)	4,724	327	1,180
股息殖利率	1.46%	3.86%	4.89%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

市場錄得下跌的交易日，指數收於最低的水平。其中，VN-Index 收於 1149.61 點，下跌 2.68%，HNX-Index 下跌 2.17%，Upcom-Index 下跌 1.11%。3 大市場的交易額達到 13 兆 3,700 億越南盾。

大型股繼續維持強勁的拋售壓力，如 Vingroup (-6.6%)、VRE (-7%) 以及 GAS (-7%)、CTG (-4.3%)、GVR (-3.5%)、HDB (-3.6%) 是對指數的負面影響最大的股票。VJC (+1%)、SAB (+1.2%)、BVH (+0.4%) 是在 VN30-Index 中唯一的 3 檔上漲股。當日唯一的亮點是銀行股，其中 BID (+3.6%)、TCB (+3.9%)、MBB (+3.5%)、STB (+3.1%) 等股票的漲幅最大。

在當日市場大幅下跌的背景下，DBC (+6.8%)、HAG (+2.7%) 是兩檔上漲最顯著的股票。

外資在當日賣超 7,950 億越南盾。FUEVFNND (2,200 億)、GAS (800 億)、VCB (680 億) 被拋售最多的股票。另一方面，VND (260 億)、FUSSFL (250 億)、BVH (170 億) 在買超方面領先。

市場短期觀點

我們認為 VN-Index 在下個交易日可能復甦在 1,155 點左右。同時，市場仍處於短期調整階段，因此市場可能會出現復甦跡象。但在現金流走弱、大型股不支持市場，油氣股受油價的負面影響的背景下，我們認為市場仍可能下跌至 1100 點，並在該區域處於平衡。

大盤短期走勢仍為中性。因此，我們建議短期投資者可以繼續觀察市場，並在下落趨勢中限制拋售。同時，短期投資者在現階段暫時停止買進。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	中性	下跌	1393	1500	1310	1200
HNX-Index	下跌	下跌	470	500	300	180
VN30	下跌	下跌	1550	1570	1445	960
VNMidcaps	上漲	下跌	1,730	1800	1650	963
VNSmallcaps	下跌	下跌	1430	1450	1400	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1149.61	-2.68%
VN30	1211.94	-2.42%
VN Mid	1513.08	-2.74%
VN Small	1350.32	-2.80%

河內交易所 (HSX)

	收盤	漲跌%
HNI	271.92	-2.17%
HN30	473.18	-2.84%
VNX AllSh	1162.52	-2.55%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	86.22	-1.11%

外資交易	成交值 (BiL.VND)
買進	1180.14
賣出	1928.6
買超/賣超	-748.46

外資交易	成交值 (BiL.VND)
買進	14.16
賣出	31.27
買超/賣超	-17.12

外資交易	成交值 (BiL.VND)
買進	14.41
賣出	43.88
買超/賣超	-29.48

上漲排名/股碼	漲跌(VND)	漲跌%
DBC	1550	6.83%
HAG	230	2.44%
RAL	2000	2.34%
SAB	1800	1.19%
CVT	400	1.00%

上漲排名/股碼	漲跌(VND)	漲跌%
MST	500	6.49%
HTP	2200	6.06%
NBC	300	2.13%
NVB	0	0.00%
PMC	0	0.00%

上漲排名/股碼	漲跌(VND)	漲跌%
TID	2234	8.27%
SSH	1296	1.62%
KLB	357	1.45%
SKV	194	0.78%
VAB	28	0.29%

下跌排名/股碼	漲跌(VND)	漲跌%
HDG	-9600	-18.82%
FRT	-5600	-7.00%
DPG	-2950	-7.00%
GAS	-7200	-6.99%
ADS	-1250	-6.98%

下跌排名/股碼	漲跌(VND)	漲跌%
TNG	-2400	-8.73%
KLF	-300	-8.57%
PVC	-1400	-8.33%
HUT	-2200	-8.27%
ART	-400	-7.55%

下跌排名/股碼	漲跌(VND)	漲跌%
BSR	-3113	-11.62%
PAT	-17652	-10.42%
PXL	-505	-5.80%
OIL	-656	-5.17%
MPC	-1893	-4.41%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	BiL.VND
VCB	350,206
VIC	275,748
VHM	263,439
GAS	197,137
BID	183,624

市值排名/股碼	BiL.VND
KSF	25,740
THD	19,530
NVB	17,261
IDC	16,401
BAB	13,990

市值排名/股碼	BiL.VND
ACV	170,849
BSR	83,075
MCH	68,032
VEA	57,415
SSH	30,034

交易量排名/股碼	成交值	30 日均
VND	29,433,800	21,328,700
HAG	29,138,500	12,851,518
HPG	18,233,600	22,091,391
STB	17,725,300	15,724,323
HNG	16,601,300	4,206,791

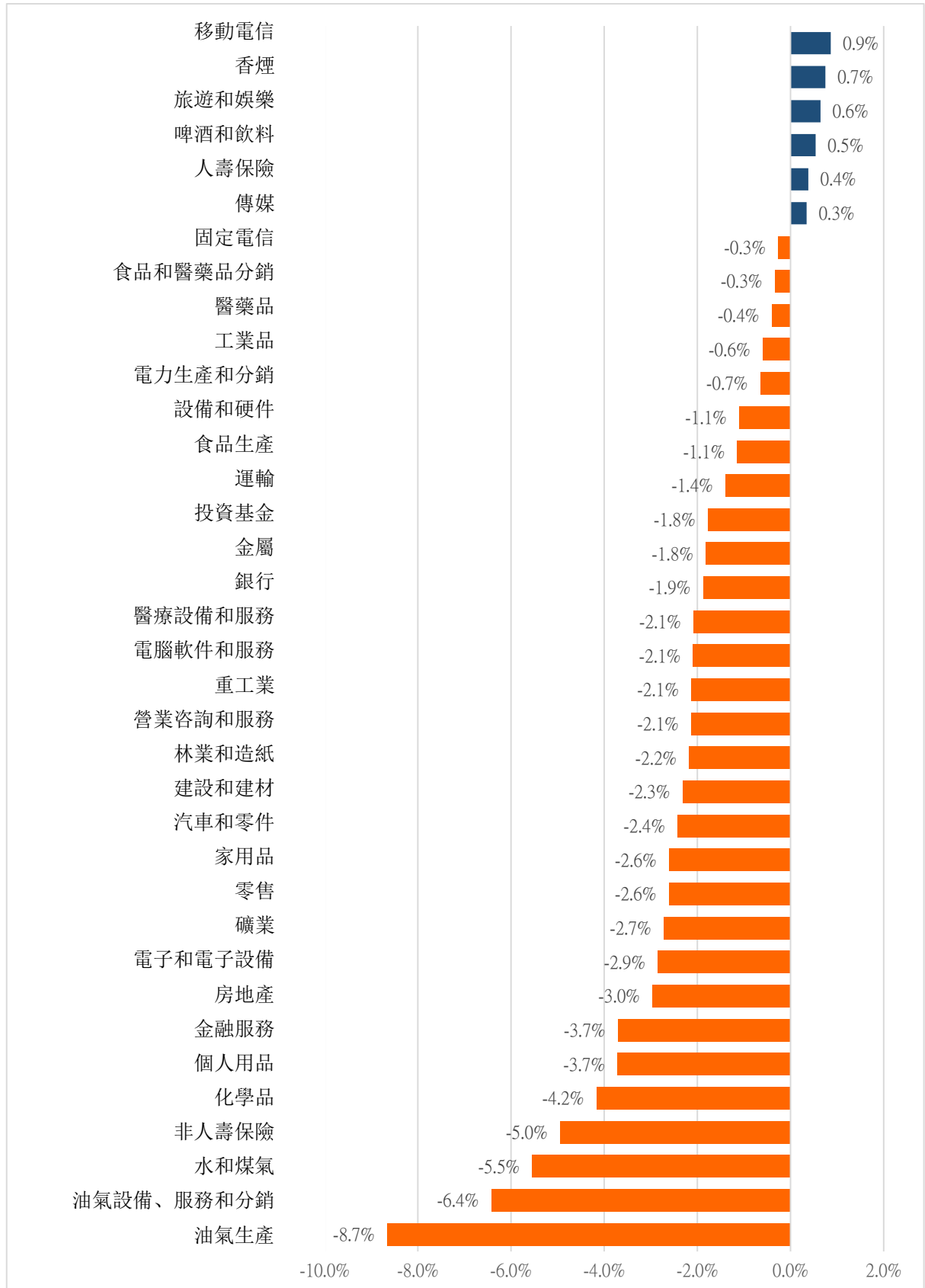
交易量排名/股碼	成交值	30 日均
PVS	12,292,492	11,466,306
SHS	7,487,279	7,768,116
HUT	5,752,998	3,850,270
CEO	4,716,492	4,394,387
TNG	4,064,255	4,118,400

交易量排名/股碼	成交值	30 日均
BSR	33,948,902	19,902,314
TID	4,515,800	74,792
VHG	2,479,230	2,923,834
SBS	1,781,356	3,207,838
NAB	1,607,798	68,573

資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢

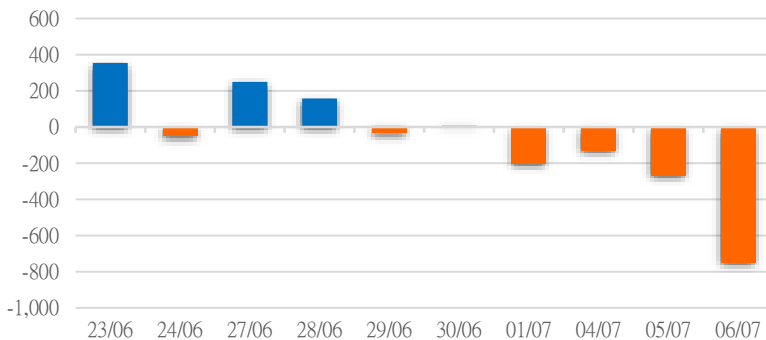


資料源:: FiinPro - YSVN

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外資買進賣統計

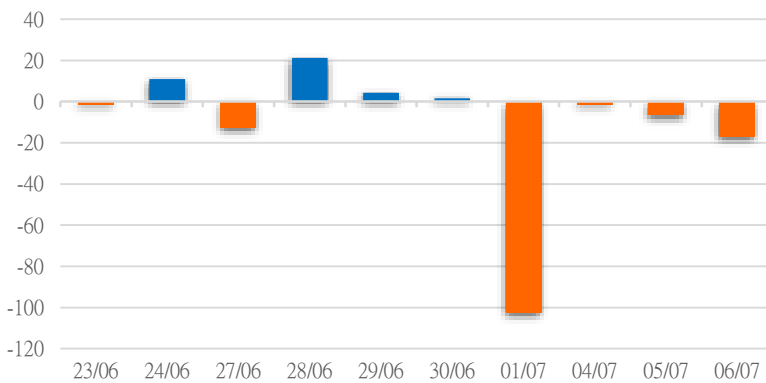
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VND	25,527	FUEVFVND	220,065
FUESSVFL	24,541	GAS	80,309
BVH	16,593	VCB	67,549
VNM	14,556	VHM	59,873
NT2	13,408	HPG	58,691

HSX 外資買/賣超的前 5 名

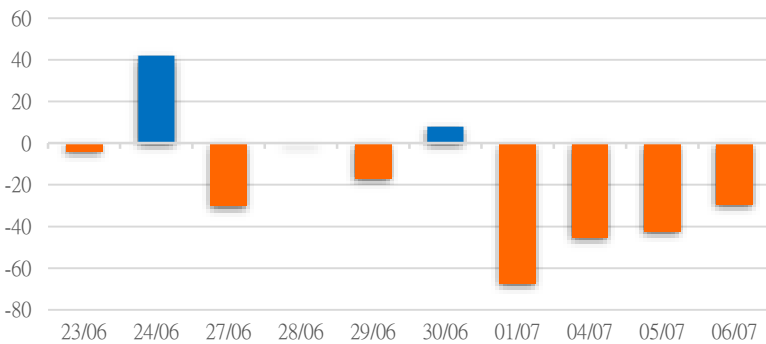
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	3,778	PMC	16,993
PVI	1,614	NVB	2,478
PVC	675	INN	1,390
PCG	286	TNG	1,073
VHL	200	SHS	860

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QNS	2,241	BSR	25,589
FOC	248	QTP	4,252
SKV	76	VEA	1,313
VWS	62	BTD	397
IDP	60	ACV	155

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

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自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
FUEVFNVD	255,242	VHM	25,661
EIB	169,269	FUESSVFL	25,127
SSI	22,184	DCM	21,870
TDM	17,813	VCB	21,130
FPT	10,466	DXG	20,987

HSX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
		PTI	6
		NET	5
		API	2
		NBC	1
		ONE	1

HNX 自營交易最大前名

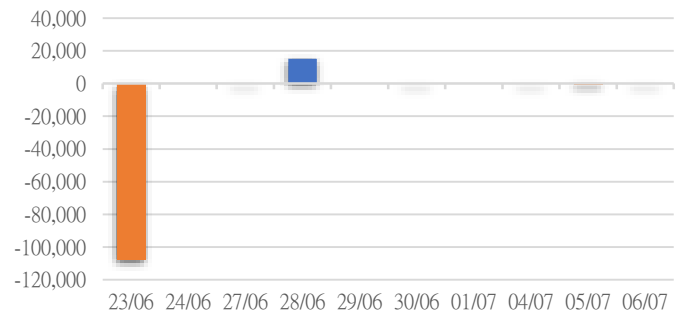
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VFR	4	BSR	4,723
		QTP	10
		MIC	1

UPCoM 自營交易最大前名

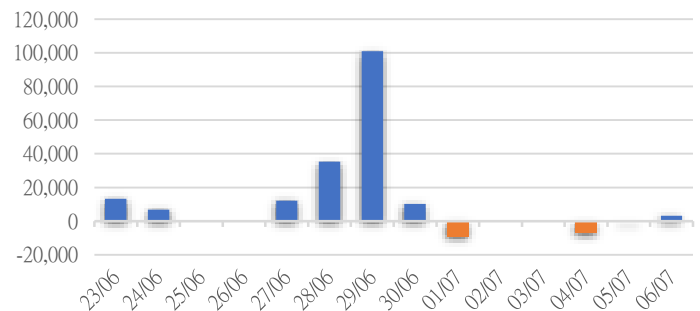
HSX 自營交易每日買/賣超
(Bil.VND)



HNX 自營交易每日買/賣超
(Bil.VND)



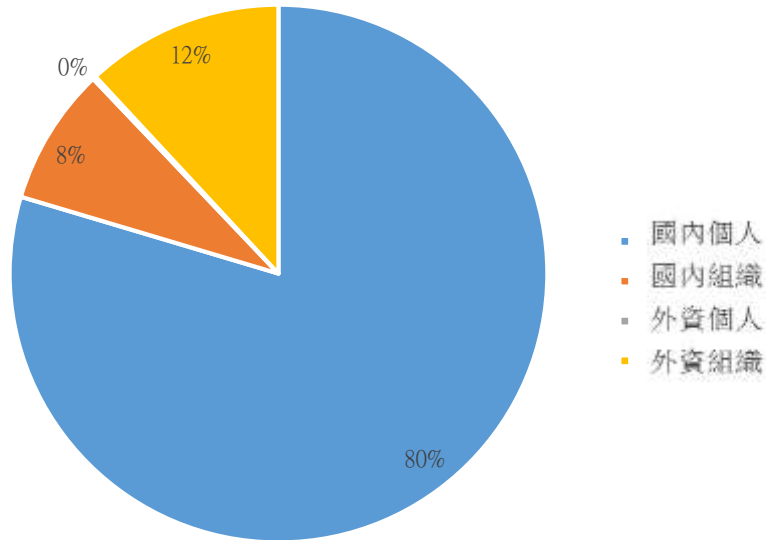
UPCoM 自營交易每日買/賣超
(Bil.VND)





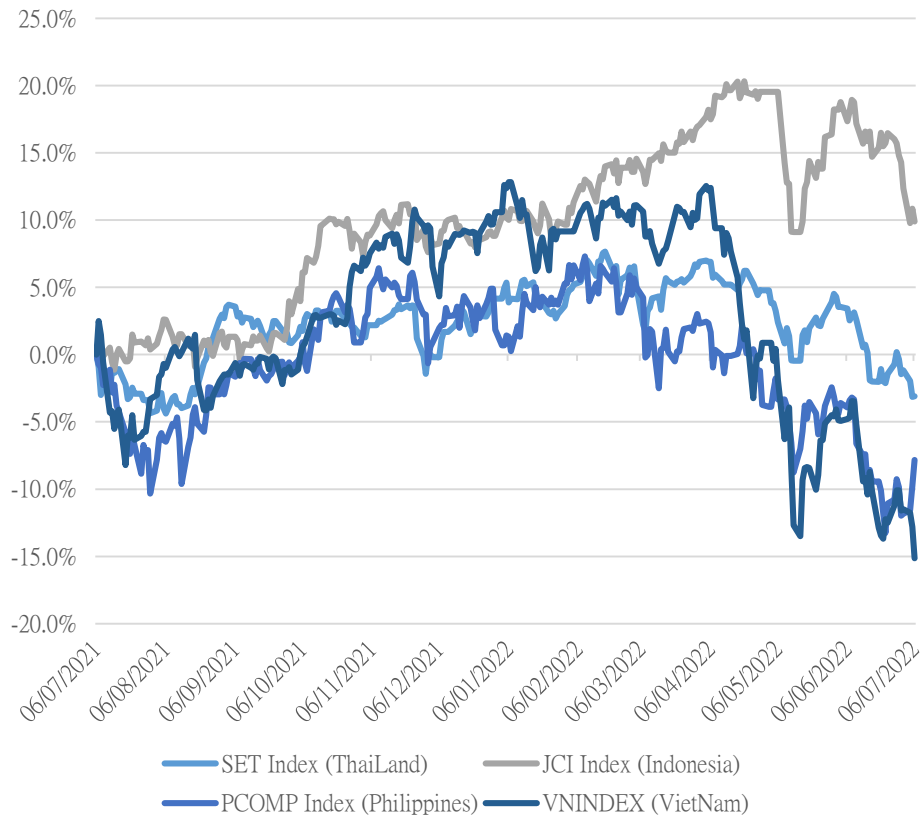
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越南證券市場投資人類別統計



資料源: FiinPro - YSVN

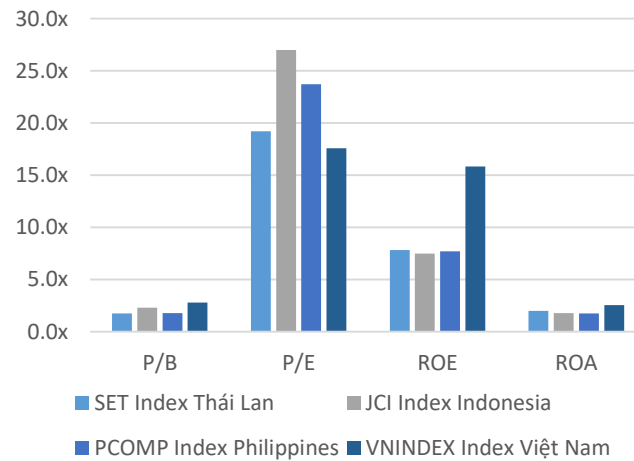
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.1x	2.0x	1.6x	1.9x
P/E		16.6x	14.28	18.5x	12.5x
ROE	%	9.17	13.26	8.96	15.66
ROA	%	2.33	3.35	2.03	2.55
Vốn hóa	Tỷ USD	508.21	585.91	158.61	200.85
GTGD	Triệu USD	1.96	0.67	0.05	0.53
LS cổ tức	%	2.88	2.72	2.00	1.60

源: Bloomberg & YSVN





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元大證券（越南）公司

個人客戶分析部

Nguyễn Thế Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Lý Thị Hiền
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Quách Đức Khánh
研究分析副主管
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Khổng Hữu Hiệp
高級分析專員
+84 28 3622 6868 ext 3912
hiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
高級分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

個人客戶業務部

Phạm Đắc Thành
北部分行經理
+84 28 3622 6868 ext 3416
thanh.pham@yuanta.com.vn

Võ Thị Thu Thủy
平陽分行經理
+84 28 3622 6868 ext 3505
thuy.vo@yuanta.com.vn

Lương Kỳ Ty
堤岸分行經理
+84 28 3622 6868 ext 3653
ty.luong@yuanta.com.vn

Bùi Quốc Phong
同奈分行經理
+84 28 3622 6868 ext 3701
phong.bui@yuanta.com.vn

Võ Đình Tuấn
峴港分行經理
+84 28 3622 6868 ext 3301
tuan.vo@yuanta.com.vn

Nguyễn Việt Quang
河內分行經理
+84 28 3622 6868 ext 3404
quang.nguyen@yuanta.com.vn

Đinh Thị Thu Cúc
頭頓分行經理
+84 28 3622 6868 ext 3203
cuc.dinh@yuanta.com.vn

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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

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