



Yuanta
Securities Vietnam



YS Radar

個股焦點

HAG



HAG — 短期風險上漲

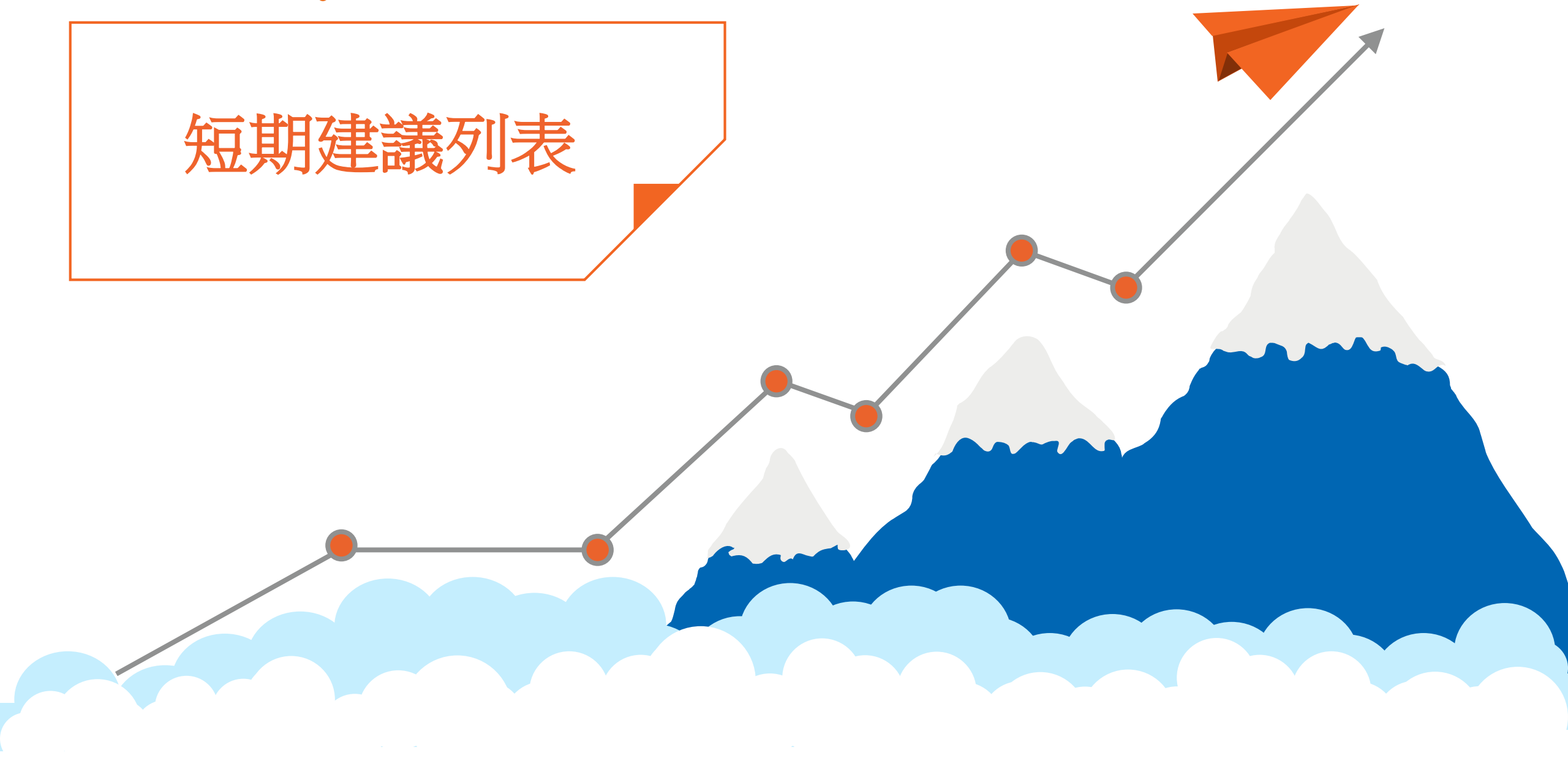
- HAG 的股票評級為 82 點，因此我們維持該股票的積極增長評級。然而，HAG 的基礎點為 67 點，因此 HAG 股票適合喜歡短期買賣和風險口味高的投資者。
- HAG 在第二季度錄得強勁增長，這顯示基本點可能會出現積極改善。與此同時，由於業務業績良好，HAG 的市盈率 TTM 也下跌至 16.3 倍的低位。但長期風險依然較高，HAG 的 D/E 比率仍高於行業。此外，HAG 的價格強度水平也大幅上漲，並接近 98 點，顯示上漲空間不大，因此投資者應等待調整區間。
- HAG 的價格走勢圖接近 12.75-13.85 的阻力位，當短期動能指標出現下跌背離模式的跡象時，短期風險有上漲跡象，顯示短期上漲趨勢出現走弱的跡象。因此，我們建議短期投資者在當前價格區間限制新買，並在價格走勢圖接近 12.75-13.85 阻力位時優先考慮持有和止盈策略。



源：YSVN



短期建議列表



短期建議列表

| 股碼 | 股價 | 短期趨勢 | 中期趨勢 | 建議買進日期 | T+交易 | 短期買進價格 | Stop loss | 報酬% | 建議 |
|-----|--------|------|------|------------|------|--------|-----------|--------|----|
| TVD | 16.60 | 上漲 | 中性 | 15/07/2022 | T+18 | 16.20 | 14.95 | 2.47% | 持有 |
| QTP | 16.60 | 上漲 | 下跌 | 18/07/2022 | T+17 | 16.00 | 15.84 | 3.75% | 持有 |
| VGC | 58.90 | 上漲 | 上漲 | 20/07/2022 | T+15 | 54.10 | 56.25 | 8.87% | 持有 |
| NT2 | 26.60 | 上漲 | 上漲 | 20/07/2022 | T+15 | 25.45 | 24.86 | 4.52% | 持有 |
| ACB | 24.95 | 上漲 | 下跌 | 22/07/2022 | T+13 | 24.65 | 24.21 | 1.22% | 持有 |
| DGW | 63.80 | 上漲 | 下跌 | 22/07/2022 | T+13 | 62.50 | 59.33 | 2.08% | 持有 |
| KDC | 68.50 | 上漲 | 上漲 | 25/07/2022 | T+12 | 64.20 | 66.24 | 6.70% | 持有 |
| GAS | 112.00 | 上漲 | 下跌 | 25/07/2022 | T+12 | 107.80 | 103.72 | 3.90% | 持有 |
| PHR | 68.80 | 上漲 | 下跌 | 29/07/2022 | T+8 | 67.60 | 65.97 | 1.78% | 持有 |
| GMD | 52.40 | 上漲 | 下跌 | 02/08/2022 | T+6 | 52.50 | 49.44 | -0.19% | 持有 |
| VCB | 80.80 | 上漲 | 中性 | 02/08/2022 | T+6 | 77.00 | 78.89 | 4.94% | 持有 |
| HAH | 70.10 | 上漲 | 中性 | 04/08/2022 | T+4 | 69.70 | 65.20 | 0.57% | 持有 |
| DCM | 33.30 | 上漲 | 中性 | 04/08/2022 | T+4 | 32.40 | 30.72 | 2.78% | 持有 |
| REE | 80.40 | 上漲 | 中性 | 09/08/2022 | T+1 | 82.00 | 76.01 | -1.95% | 持有 |
| TNG | 28.40 | 上漲 | 中性 | 09/08/2022 | T+1 | 28.90 | 26.67 | -1.73% | 持有 |

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