



Yuanta  
Securities Vietnam



YS Radar

個股焦點

IDC



# IDC - 下跌反轉模式形成

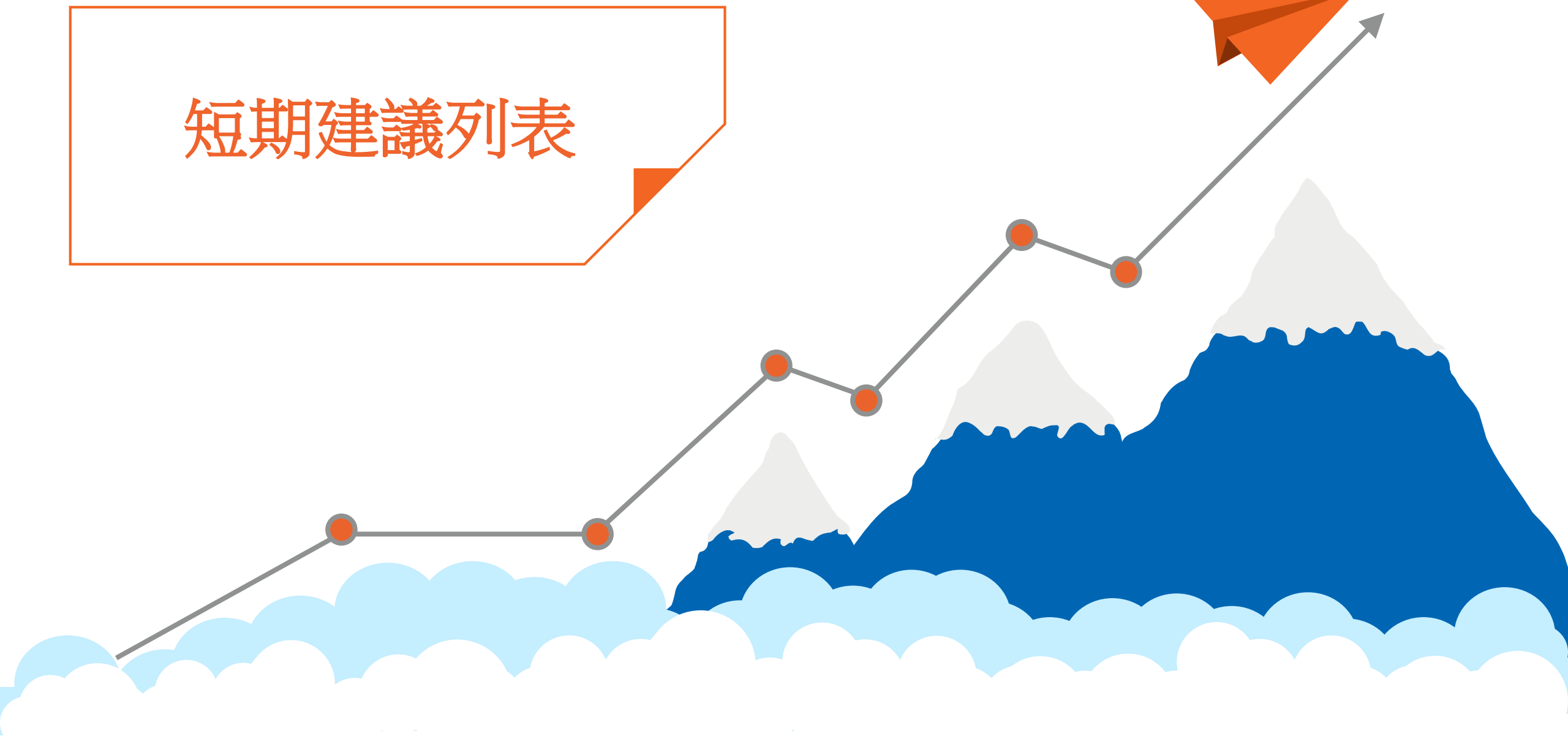
- IDC 的股票評級為 91 點，因此我們維持該股票的積極增長評級。
- 2022 年第二季度對 IDC 來說也是一個非常積極的增長季度，由於 2022 年前 6 個月租金價格上漲 18%，收入和稅後利潤分別增長 162% 和 515%。同時，具有優勢的是 Phu My II 和 Huu Thanh 工業區的大部分土地已被理賠，幫助 IDC 改善回報率。此外，Nhon Trach V 工業區的一次性回顧以及 Phu My II 和 Huu Thanh 工業區會計方法的更改也幫助第二季度的利潤強勁增長。
- 我們的趨勢指標系統在 2022 年 6 月 29 日發出買進信號，臨時回報率為 38.88%。同時，價格走勢圖形成看跌蝙蝠的下跌反轉模式，顯示短期風險有上漲的跡象，價格走勢圖難以突破 72.21 點的阻力位。因此，我們建議短期投資者應優先持有，並在當前價格限制買進。



源：YSVN



# 短期建議列表



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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
TVD	16.60	上漲	中性	15/07/2022	T+31	16.20	15.68	2.47%	持有
QTP	16.40	上漲	下跌	18/07/2022	T+30	16.00	15.91	2.50%	持有
VGC	69.80	上漲	上漲	20/07/2022	T+28	54.10	63.30	29.02%	持有
NT2	25.60	上漲	上漲	20/07/2022	T+28	25.45	24.86	0.59%	持有
ACB	24.80	上漲	下跌	22/07/2022	T+26	24.65	24.29	0.61%	持有
DGW	72.50	上漲	上漲	22/07/2022	T+26	62.50	68.36	16.00%	持有
KDC	66.90	上漲	上漲	25/07/2022	T+25	64.20	65.66	4.21%	持有
GAS	115.20	上漲	下跌	25/07/2022	T+25	107.80	111.63	6.86%	持有
GMD	52.00	上漲	下跌	02/08/2022	T+19	52.50	50.34	-0.95%	持有
VCB	82.50	上漲	中性	02/08/2022	T+19	77.00	79.99	7.14%	持有
DCM	35.45	上漲	中性	04/08/2022	T+17	32.40	33.04	9.41%	持有
REE	83.50	上漲	中性	09/08/2022	T+14	82.00	80.04	1.83%	持有
VHC	89.80	上漲	中性	16/08/2022	T+9	87.80	85.10	2.28%	持有
FPT	87.20	上漲	中性	16/08/2022	T+9	88.90	84.71	-1.91%	持有
BSR	25.60	上漲	中性	25/08/2022	T+2	26.00	24.39	-1.54%	持有
DGC	96.50	上漲	中性	26/08/2022	T+1	98.40	90.61	-1.93%	持有
DPM	51.50	上漲	中性	26/08/2022	T+1	51.10	48.65	0.78%	持有

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