

當日市場：市場在收盤時劇烈波動

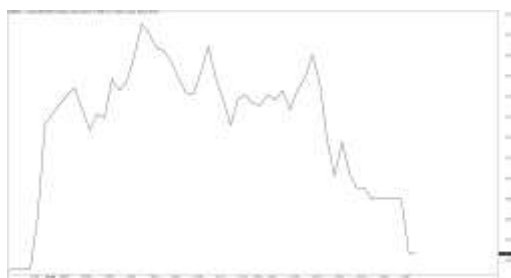
2022/08/01

市場走勢

市場指數	VNI	HNI	UPCOM
收盤	1,206.33	288.61	89.61
%日	-0.15%	-0.42%	0.12%
%週	0.97%	-0.08%	0.87%
%月	-0.97%	2.22%	0.82%
%年	-6.75%	-7.19%	4.03%
成交值(Bil.VND)			
當日	15,018	1,266	783
日均量/週	11,942	1,415	727
日均量/月	11,624	1,276	862
外資進出			
買進	1,542.22	10.24	30.42
賣出	1,575.22	2.18	88.74
買賣超	-33.00	8.06	-58.33
市場漲跌家數			
上漲	160	73	239
下跌	177	108	169
持平	84	167	495
市場指標			
P/E	12.83	14.86	15.41
總市值 (兆盾)	4,824	340	1,234
股息殖利率	1.44%	3.88%	4.80%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

市場在開盤時上漲，但在收盤時反轉下跌。其中，VN-Index 收於 1,206.33 點，下跌 0.15%，HNX-Index 下跌 0.42%，僅 Upcom-Index 上漲 0.12%。3 大市場的交易額達到 14 兆 8,360 億越南盾。

市場下跌，但行業和股票之間處於強勁分化的階段。食品飲料和房地產是最亮的兩板塊，如 SAB (+4%)、KDC (+2.2%)、BCG (+3.7%)、KHG (+6.9%)。此外，銀行和證券股也出現領先的股票，如 VND (+1.1%)、VCI (+4.1%)、BID (+2.25%)、VPB (+1.1%) 等。

相反，DGC、DPM、DCM 和 DBC 等化學品股在當日錄得強勁拋售。

外資在本週最後一個交易日賣超超過 830 億越南盾。NVL (1,350 億)、ACV (650 億)、DGC (640 億) 被拋售最多的股票。另一方面，SSI (1,330 億)、KBC (710 億) 和 STB (570 億) 在買超方面領先。

市場短期觀點

我們認為市場可能會在本週初回歸上漲勢頭，VN-Index 可能會重新測試 50 日均線。同時，市場仍處於積極劇烈波動時期，因此我們認為調整可能會快速結束。下個交易週的強勁阻力位為 1,260 - 1,285 點。此外，市場的寬幅持續良好，顯示投資者對當前走勢仍保持樂觀情緒。

大盤短期走勢仍為上漲。因此，我們建議短期投資者可以繼續利用調整的機會以增加股票比例和買進新股。

VN-Index 已結束連續 3 個月的跌勢。從周線圖來看，中期趨勢依然是下跌。同時，市場出現進入中期調整階段的跡象，中期風險有下跌的跡象。因此，我們建議中期投資者可以停止拋售，並仍然保持低比例的股票。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	下跌	1393	1500	1310	1200
HNX-Index	上漲	下跌	470	500	300	180
VN30	上漲	下跌	1550	1570	1445	960
VNMidcaps	上漲	下跌	1,730	1800	1650	963
VNSmallcaps	上漲	下跌	1430	1450	1400	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1206.33	-0.15%
VN30	1232	-0.33%
VN Mid	1639.99	-0.41%
VN Small	1477.02	-0.02%

河內交易所 (HSX)

	收盤	漲跌%
HNI	288.61	-0.42%
HN30	523.59	-0.43%
VNX AllSh	1208.17	-0.34%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	89.61	0.12%

外資交易	成交值 (BiL.VND)
買進	1542.22
賣出	1575.22
買超/賣超	-33

外資交易	成交值 (BiL.VND)
買進	10.24
賣出	2.18
買超/賣超	8.06

外資交易	成交值 (BiL.VND)
買進	30.42
賣出	88.74
買超/賣超	-58.33

上漲排名/ 股碼	漲跌(VND)	漲跌%
KHG	590	6.94%
SGR	1200	6.88%
ITC	700	6.73%
SGT	1750	6.64%
AST	2700	4.65%

上漲排名/ 股碼	漲跌(VND)	漲跌%
MBG	400	5.26%
DVM	700	3.95%
CSC	2000	3.54%
DL1	200	3.33%
TAR	600	2.50%

上漲排名/ 股碼	漲跌(VND)	漲跌%
DSC	2828	14.50%
CSI	3880	4.53%
BSQ	1317	3.74%
SIP	3576	2.86%
APF	1545	2.38%

下跌排名/ 股碼	漲跌(VND)	漲跌%
VDS	-5550	-30.41%
VPH	-760	-7.75%
DGC	-6700	-6.98%
FRT	-4500	-5.88%
VRC	-700	-5.30%

下跌排名/ 股碼	漲跌(VND)	漲跌%
OCH	-400	-4.94%
PLC	-900	-3.26%
KSF	-2000	-2.38%
APS	-300	-2.11%
VC3	-1000	-2.02%

下跌排名/ 股碼	漲跌(VND)	漲跌%
PVX	-148	-4.11%
PAT	-5890	-3.64%
HVG	-77	-2.57%
VHG	-91	-2.33%
VFS	-343	-1.86%

*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/ 股碼	BiL.VND
VCB	356,358
VHM	256,037
VIC	255,534
GAS	203,453
BID	184,636

市值排名/ 股碼	BiL.VND
KSF	25,200
IDC	20,559
THD	19,845
NVB	16,092
BAB	13,584

市值排名/ 股碼	BiL.VND
ACV	188,905
BSR	77,419
MCH	65,951
VEA	58,615
GE2	30,853

交易量排名/ 股碼	成交值	30 日均
VND	26,439,400	22,829,145
SSI	20,992,200	17,919,018
HPG	20,687,600	19,369,841
STB	18,842,000	16,535,359
HAG	17,267,300	20,572,991

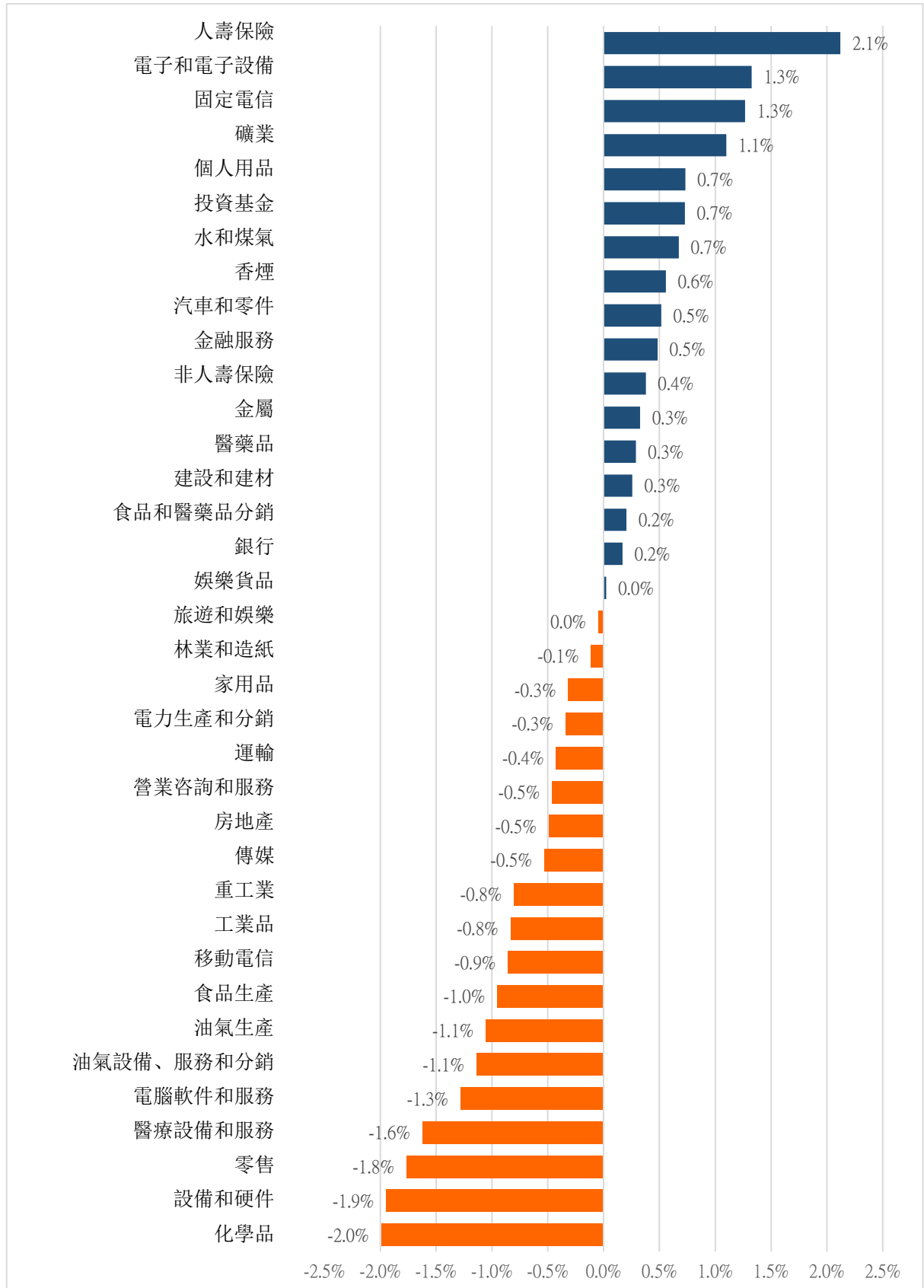
交易量排名/ 股碼	成交值	30 日均
SHS	11,319,485	10,145,575
HUT	5,769,544	3,565,577
PVS	4,743,999	6,332,614
CEO	4,380,073	5,592,700
TNG	3,610,158	2,223,862

交易量排 名/股碼	成交值	30 日均
BSR	10,215,360	11,730,548
PVX	2,358,263	591,701
ACM	2,271,065	484,663
DCS	2,190,718	372,504
HVG	2,187,497	441,488

資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢

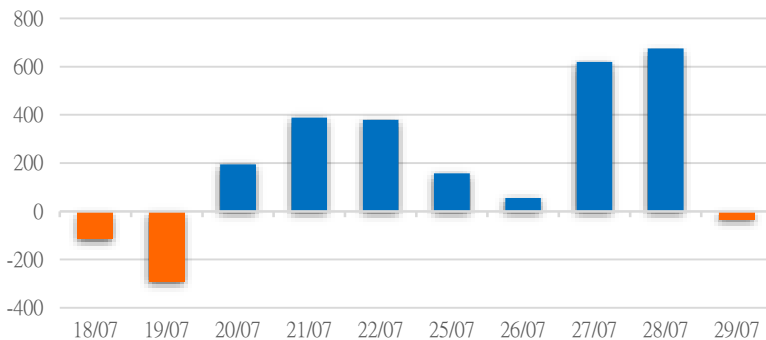


資料源: FiinPro - YSVN

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外資買進賣統計

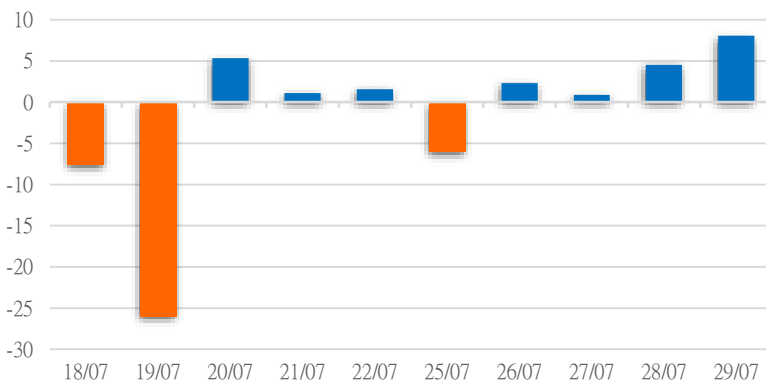
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
SSI	132,606	NVL	314,875
KBC	70,709	DGC	64,147
STB	56,733	VHM	35,301
DXG	50,007	VCB	23,619
NLG	49,512	HPG	21,840

HSX 外資買/賣超的前 5 名

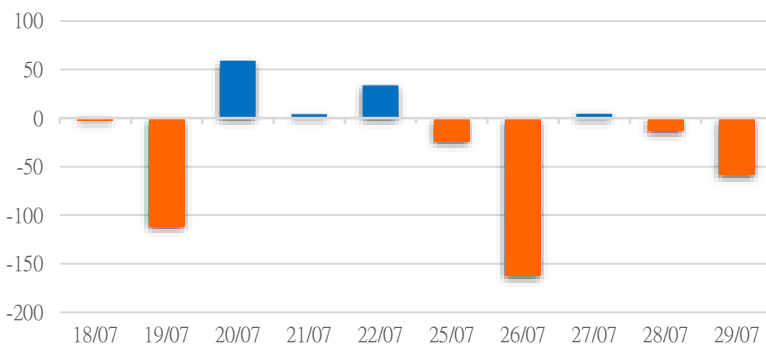
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
IDC	5,144	NVB	328
PVI	1,696	PVS	302
TNG	1,106	SGD	149
BAX	328	TMB	98
NTP	200	MST	77

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
LTG	2,590	ACV	65,010
HPP	1,280	VEA	1,743
ABI	1,020	QNS	757
MPC	707	BSR	531
CSI	682	VOC	94

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

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自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VPB	104,264	MSN	147,157
TCB	96,024	GAS	100,893
DXG	52,482	VCB	47,016
KBC	37,993	SAB	43,352
NVL	27,370	KDH	27,067

HSX 自營交易最大前名

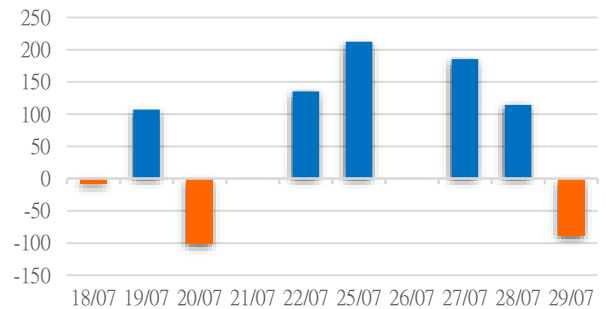
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
IDJ	1.28	PLC	110
LIG	1.08		
DC2	0.54		
SHS	0.12		
TIG	0.08		

HNX 自營交易最大前名

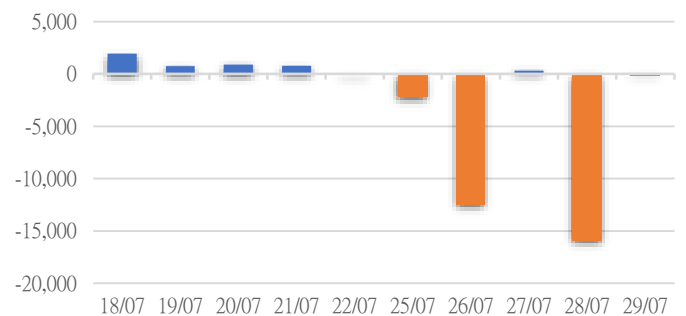
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QTP	1,608	BSR	9,768
		ABB	127
		TBR	1

UPCoM 自營交易最大前名

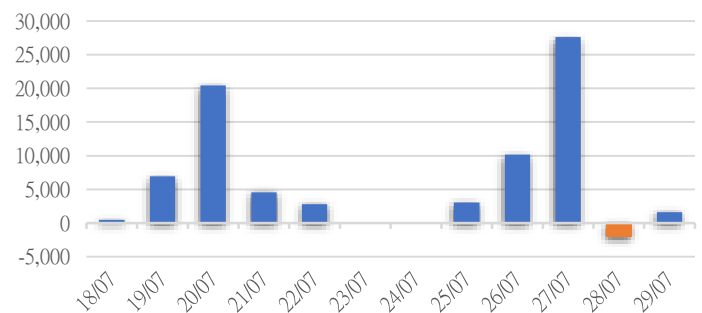
HSX 自營交易每日買/賣超
(Bil.VND)



HNX 自營交易每日買/賣超
(Mil.VND)



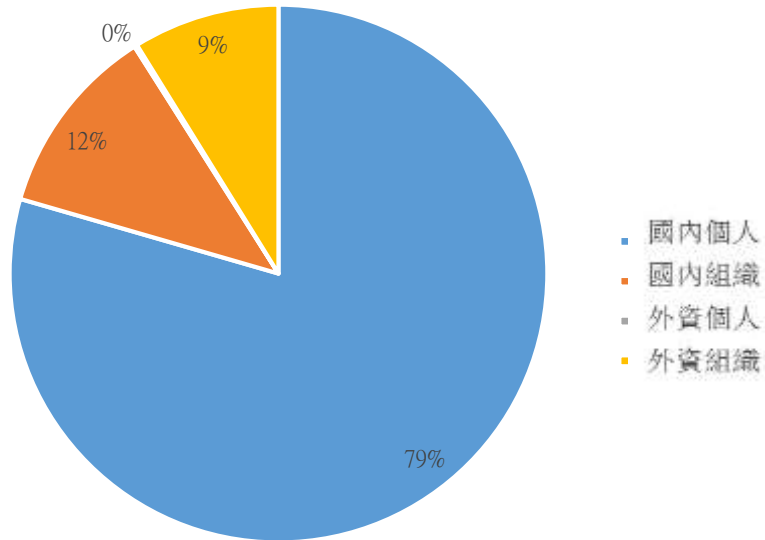
UPCoM 自營交易每日買/賣超
(Mil.VND)





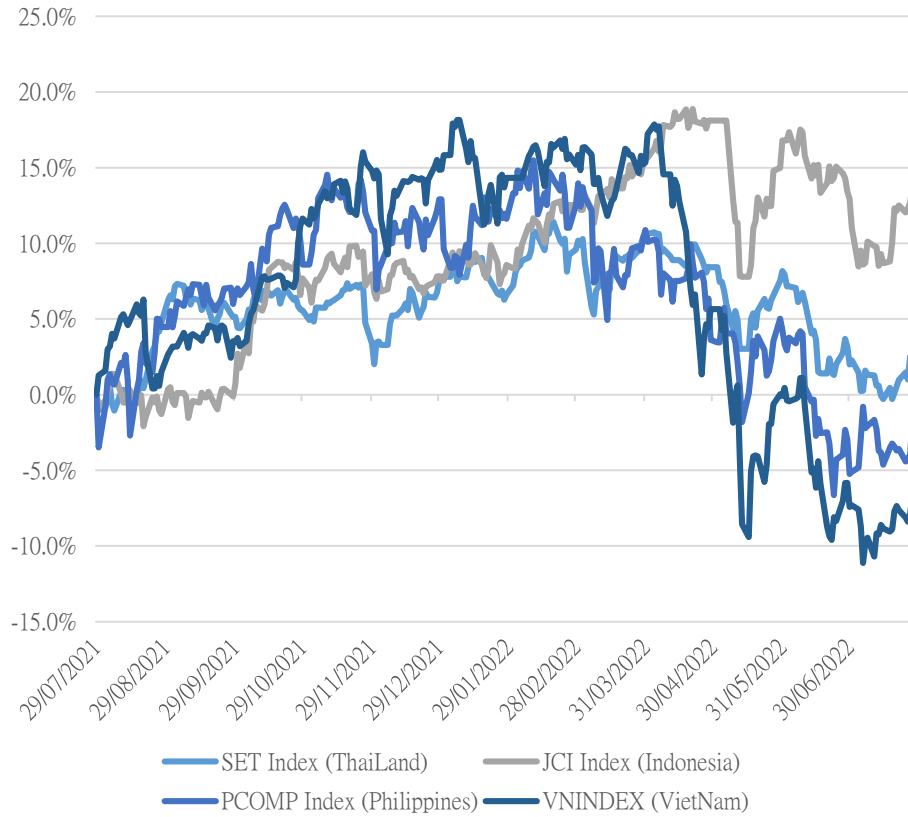
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越南證券市場投資人類別統計



資料源: FiinPro - YSVN

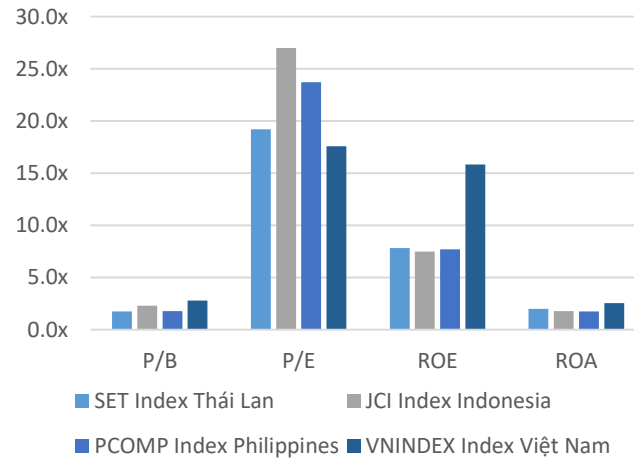
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.2x	2.1x	1.5x	2.0x
P/E		17.0x	15.01	18.1x	12.8x
ROE	%	9.11	13.70	8.96	15.82
ROA	%	2.31	3.46	2.03	2.58
Vốn hóa	Tỷ USD	513.92	615.17	161.92	205.55
GTGD	Triệu USD	1.47	0.99	0.06	0.60
LS cổ tức	%	2.79	2.58	2.04	1.57

源: Bloomberg & YSVN





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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

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