

當日市場：大型股強勁背離和上漲

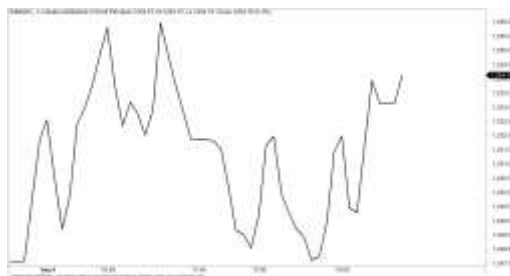
2022/08/05

市場走勢

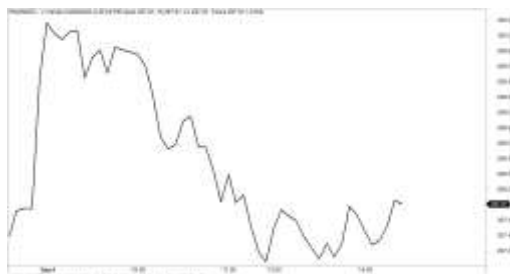
市場指數	VNI	HNI	UPCOM
收盤	1,254.15	297.73	90.86
%日	0.35%	-0.13%	0.60%
%週	4.93%	4.78%	1.63%
%月	4.24%	6.90%	2.43%
%年	-6.21%	-6.59%	3.12%
成交值(Bil.VND)			
當日	16,988	1,882	884
日均量/週	16,188	1,804	919
日均量/月	12,323	1,360	837
外資進出			
買進	1,415.61	3.65	24.95
賣出	1,356.85	20.33	10.01
買賣超	58.75	-16.67	14.94
市場漲跌家數			
上漲	176	108	198
下跌	166	92	112
持平	79	148	593
市場指標			
P/E	13.25	16.18	14.79
總市值 (兆盾)	4,997	349	1,246
股息殖利率	1.41%	3.74%	4.32%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

指數在連續第四個交易日擴大漲幅。VN-Index 收於 1,254.15 點，上漲 0.35%，而 HNX-Index 下跌 0.13%，Upcom-Index 上漲 0.6%。3 大市場的交易額達到 17 兆 5,990 億越南盾。

大型股在當日仍然保持良好的漲幅，VCB (+3.8%)、TPB (+2.9%)、NVL (+3%)、FPT (+1.5%) 在當日領漲。另一方面，GAS (-2.7%)、MSN (-1.9%)、STB (-1%)、SAB (-2.6%) 的獲利回吐壓力最大。

一些股票大幅上漲，如 VC3、SKG、DGW 上漲超過 3%，而 VGC 錄得強勁調整的首個交易日。

外資在當日仍然買超超過 570 億越南盾。VHM (1,850 億)、HPG (910 億)、VCB (670 億) 在買超方面領先。另一方面，FUEVFNND (2,260 億)、E1VFN30 (1,160 億)、MSN (720 億) 被拋售最多的股票。

市場短期觀點

我們認為下個交易日的市場可能會出現調整，VN-Index 可能會考慮在 1,260 - 1,285 點的阻力位。同時，指數正在流入短期超買區，因此市場可能會持續出現短期調整，但我們評估短期風險仍較低。此外，短其情緒指標繼續上漲至過度樂觀區間附近，短期投資者在現階段應限制追漲買進，並優先在調整區間買進。

大盤短期走勢仍為上漲。因此，我們建議短期投資者在未來幾個交易日限制買進，或者考慮在盈利率超過 5% 的股票中獲利，並等待在調整期間買進。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	下跌	1393	1500	1310	1200
HNX-Index	上漲	下跌	470	500	300	180
VN30	上漲	下跌	1550	1570	1445	960
VNMidcaps	上漲	下跌	1,730	1800	1650	963
VNSmallcaps	上漲	下跌	1430	1450	1400	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1254.15	0.35%
VN30	1277.73	0.62%
VN Mid	1696.04	1.10%
VN Small	1535.36	1.13%

河內交易所 (HSX)

	收盤	漲跌%
HNI	297.73	-0.13%
HN30	546.16	0.04%
VNX AllSh	1252.26	0.59%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	90.86	0.60%

外資交易	成交值 (BiL.VND)
買進	1415.61
賣出	1356.85
買超/賣超	58.75

外資交易	成交值 (BiL.VND)
買進	3.65
賣出	20.33
買超/賣超	-16.67

外資交易	成交值 (BiL.VND)
買進	24.95
賣出	10.01
買超/賣超	14.94

上漲排名/ 股碼	漲跌(VND)	漲跌%
DQC	1650	6.88%
NHA	1600	6.87%
AAT	750	5.93%
CRE	1550	5.93%
SKG	950	5.07%

上漲排名/ 股碼	漲跌(VND)	漲跌%
VC3	3800	9.79%
VC2	1300	5.88%
C69	600	5.50%
TIG	500	3.55%
DL1	200	3.13%

上漲排名/ 股碼	漲跌(VND)	漲跌%
SQC	1100	13.10%
RGC	2236	12.92%
SIP	5895	4.77%
PVP	470	3.95%
CSI	3473	3.75%

下跌排名/ 股碼	漲跌(VND)	漲跌%
VGC	-3000	-4.91%
HDG	-1800	-3.40%
ROS	-100	-3.39%
LHG	-1200	-3.24%
QCG	-280	-3.08%

下跌排名/ 股碼	漲跌(VND)	漲跌%
EVS	-1100	-3.77%
MBG	-300	-3.45%
KLF	-100	-3.03%
PVS	-700	-2.88%
SCG	-1700	-2.39%

下跌排名/ 股碼	漲跌(VND)	漲跌%
TID	-4166	-9.10%
GEE	-556	-1.74%
BSR	-251	-1.02%
OIL	-108	-0.82%
VFS	-138	-0.76%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	BiL.VND
VCB	376,235
VHM	269,535
VIC	251,720
GAS	214,362
BID	198,800

市值排名/ 股碼	BiL.VND
KSF	24,630
IDC	20,988
THD	20,580
NVB	16,036
BAB	13,828

市值排名/ 股碼	BiL.VND
ACV	188,182
BSR	76,520
MCH	68,148
VEA	59,652
GE2	32,052

交易量排名/ 股碼	成交值	30 日均
HPG	30,121,900	22,439,261
VND	29,973,600	23,066,596
SSI	20,941,700	19,954,970
VPB	20,578,400	9,488,709
SHB	19,265,220	11,432,939

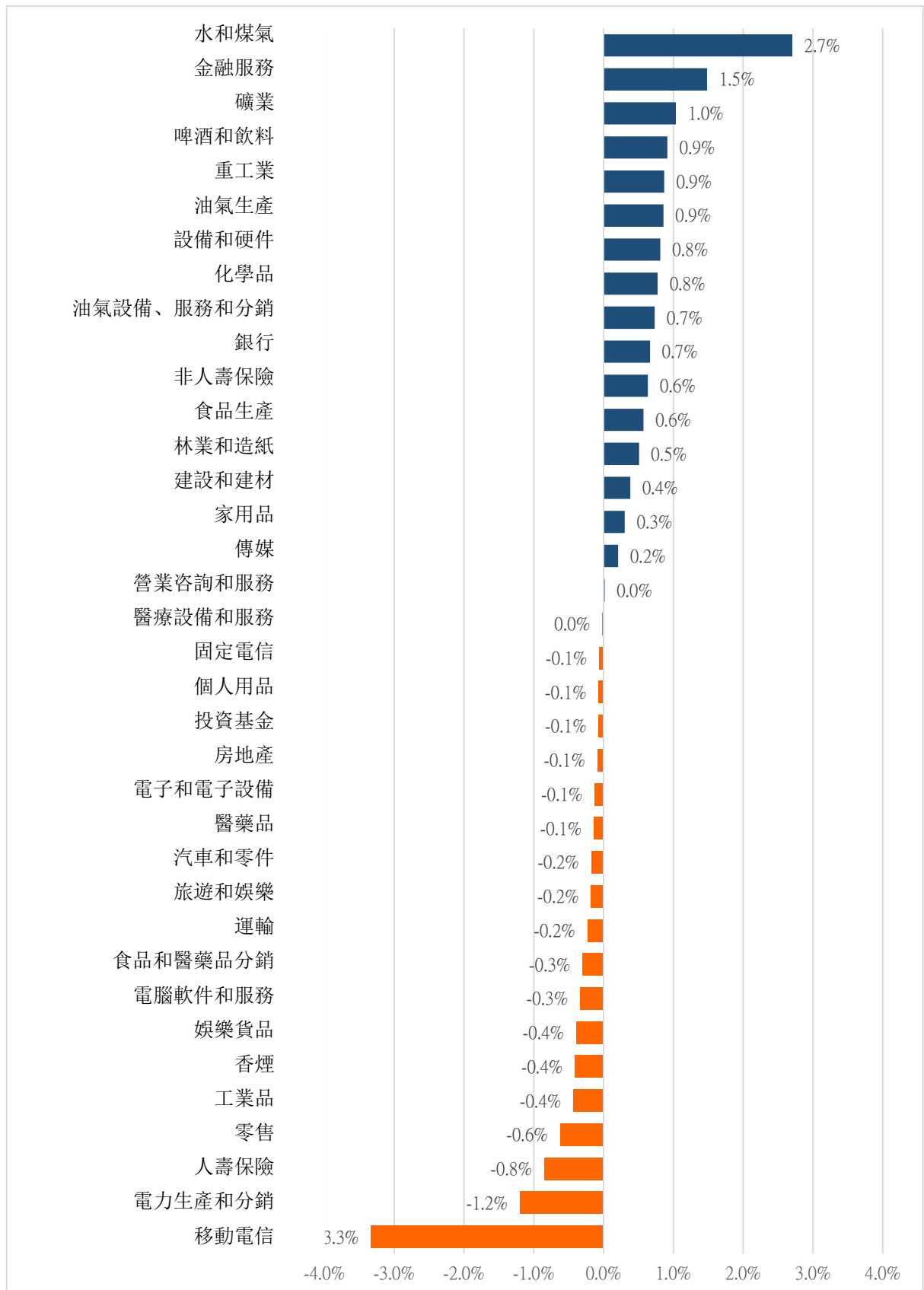
交易量排名/ 股碼	成交值	30 日均
SHS	18,670,646	11,530,792
PVS	7,405,214	6,295,197
CEO	7,261,612	5,885,863
ART	4,892,368	1,581,342
HUT	4,090,128	3,727,844

交易量排 名/股碼	成交值	30 日均
BSR	9,985,590	11,311,950
SBS	3,223,246	2,272,069
C4G	2,182,290	1,675,217
ABB	2,147,377	1,830,515
PAS	1,805,218	1,417,777

資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢

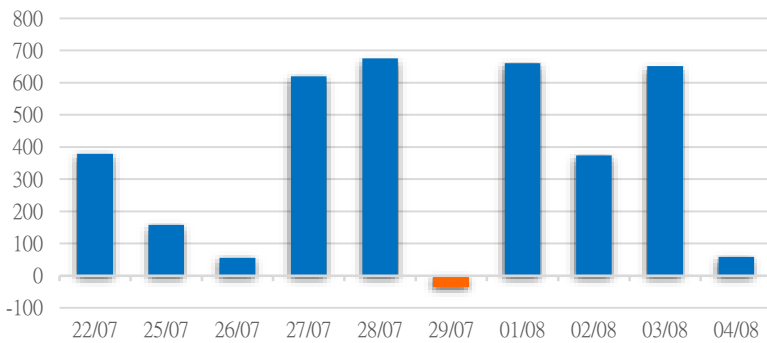


資料源:: FiinPro - YSVN

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外資買進賣統計

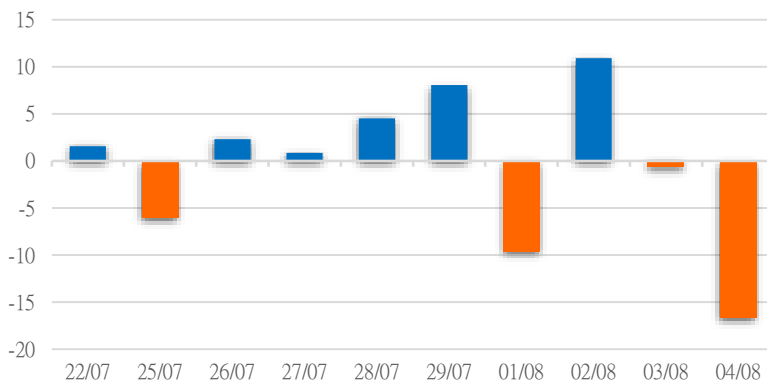
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VHM	185,406	FUEVFNVD	225,674
HPG	91,230	E1VFN30	115,608
VCB	67,138	MSN	72,371
CTG	46,406	KBC	35,912
STB	37,738	GAS	25,004

HSX 外資買/賣超的前 5 名

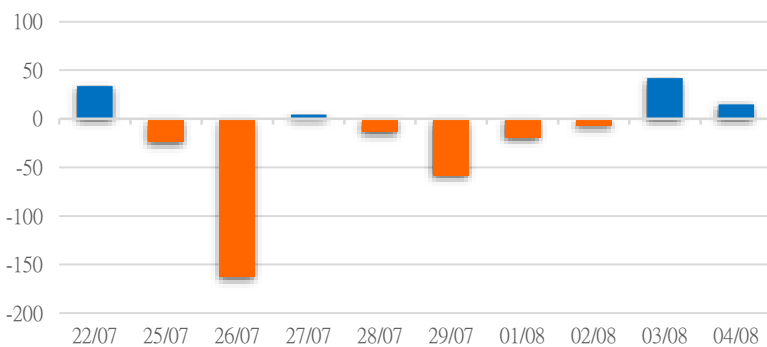
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
TNG	872	SHS	14,847
BAX	414	NVB	2,019
IDC	412	PVS	1,094
VCS	132	DHT	869
IVS	101	DP3	270

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VEA	6,054	QNS	4,779
LTG	2,846	CSI	811
MPC	2,380	ACV	652
MCH	609	AMS	162
PAT	463	FTM	121

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

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自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
FUEVFNVD	232,241	MWG	49,205
E1VFN30	117,422	FPT	48,520
HPG	59,886	PNJ	10,602
MBB	40,271	ACB	10,181
SSI	36,728	REE	6,763

HSX 自營交易最大前名

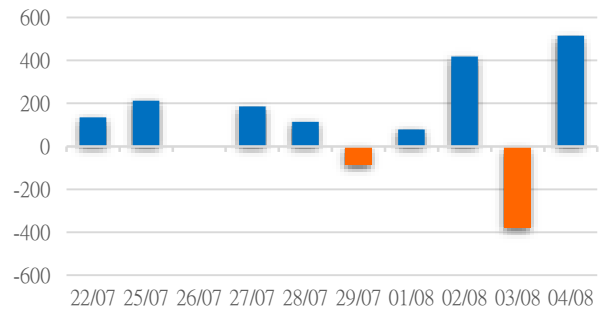
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
MAS	2.09	IDC	1,920
TVD	0.34		
LIG	0.16		
DL1	0.15		
MBG	0		

HNX 自營交易最大前名

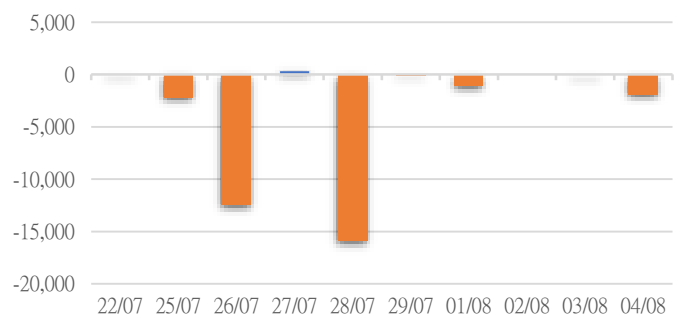
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VTP	4,129		
ACV	103		

UPCoM 自營交易最大前名

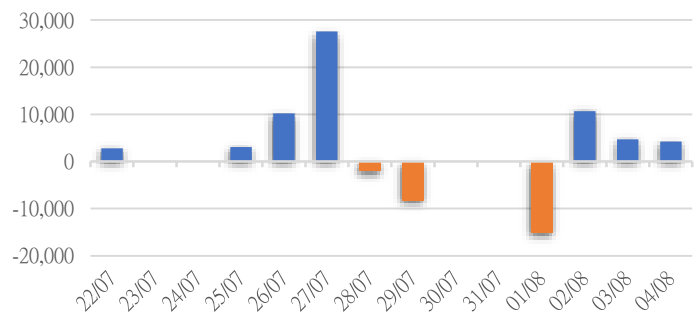
HSX 自營交易每日買/賣超
(Bil.VND)



HNX 自營交易每日買/賣超
(Mil.VND)



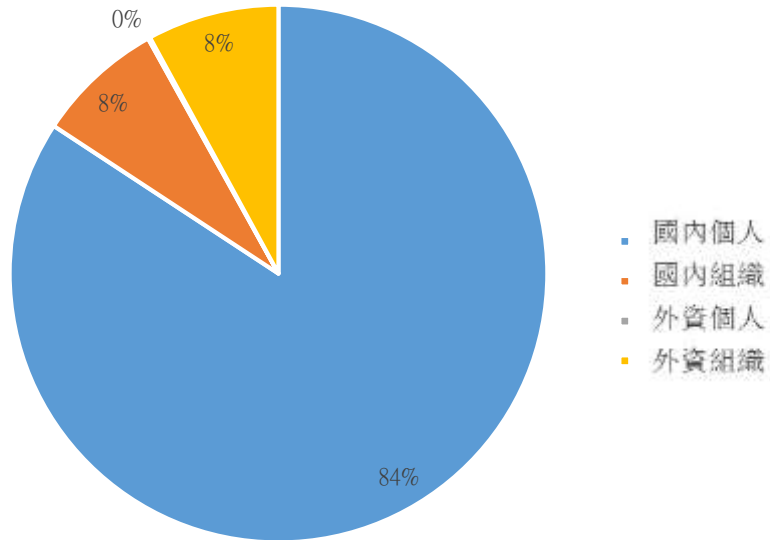
UPCoM 自營交易每日買/賣超
(Mil.VND)





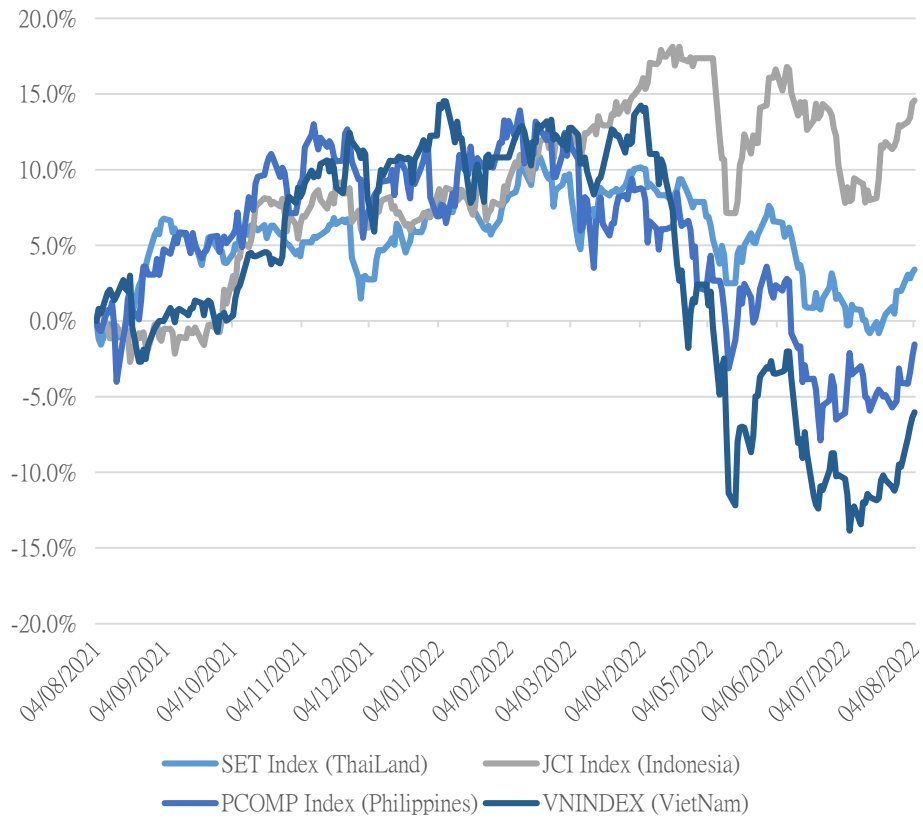
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越南證券市場投資人類別統計



資料源: FiinPro - YSVN

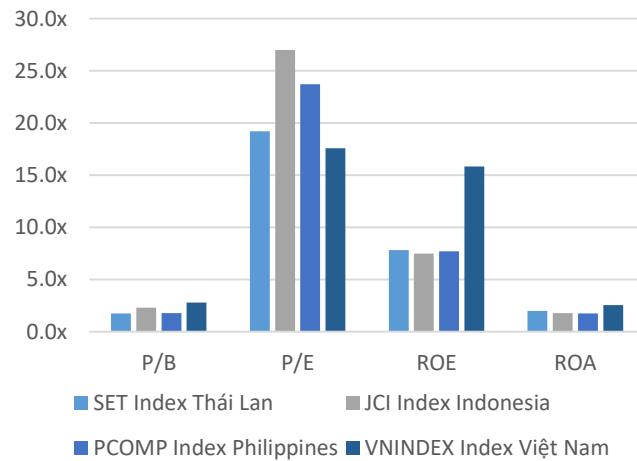
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.6x	2.2x	1.6x	2.1x
P/E		17.0x	15.49	18.5x	13.4x
ROE	%	9.22	13.24	9.03	15.54
ROA	%	2.34	3.34	2.03	2.53
Vốn hóa	Tỷ USD	531.07	617.08	161.35	212.16
GTGD	Triệu USD	1.26	0.83	0.09	0.65
LS cổ tức	%	2.75	2.54	1.99	1.51

源: Bloomberg & YSVN





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