

當日市場：市場的指數劇烈波動

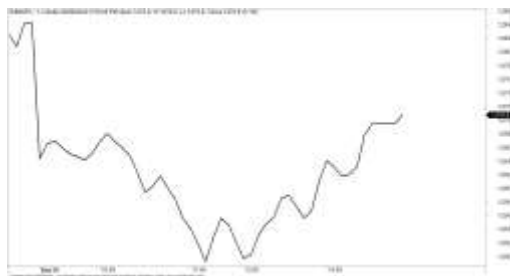
2022/08/30

市場走勢

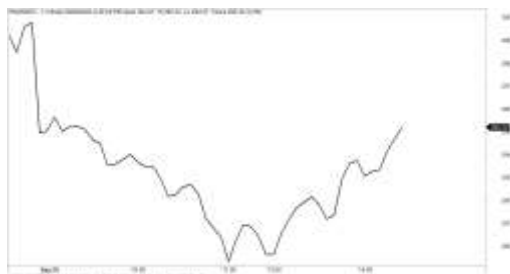
市場指數	VNI	HNI	UPCOM
收盤	1,270.80	295.54	91.57
%日	-0.92%	-1.32%	-1.41%
%週	0.82%	0.27%	-0.70%
%月	5.34%	2.40%	2.19%
%年	-3.23%	-12.77%	-0.48%
成交值(Bil.VND)			
當日	20,535	2,665	1,124
日均量/週	16,247	2,021	1,032
日均量/月	15,927	1,838	951
外資進出			
買進	663.01	11.87	6.13
賣出	1,033.52	4.44	15.57
買賣超	-370.51	7.43	-9.44
市場漲跌家數			
上漲	61	51	75
下跌	292	153	233
持平	67	145	595
市場指標			
P/E	13.62	15.61	15.03
總市值 (兆盾)	5,132	355	1,271
股息殖利率	1.35%	3.29%	3.79%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

市場在本週首個交易日劇烈波動，導致指數收盤下跌。積極點是 1250 點出現抄底需求，幫助 VN-Index 收盤復甦至 1270.8 點，下跌 0.92%，而 HNX-Index 下跌 1.32%，Upcom-Index 下跌 1.41%。3 大市場的交易額均超過 22 兆 4,950 億越南盾。

VIC (-2.2%)、HPG (-2.1%)、VNM (-1.8%)、TPB (-2.5%)、CTG (-1.9%) 等對指數的負面影響最大。另一方面，MWG (+2.5%)、GAS (+2%)、BVH (+0.5%) 是漲幅的支柱。零售 (PET、HAX)、石油 (PVD、PVS)、化肥 (DCM、DPM、BFC) 等是在當日比市場更強勁的板塊。

另一方面，鋼鐵 (HPG、NKG、HSG)、證券 (HCM、VND、SSI 等) 保持大幅下跌。

外資繼續賣超 3,720 億越南盾。TLG (1,030 億)、DGC (540 億)、FUEVFNND (360 億) 被拋售最多的股票。另一方面，DXG (270 億)、MSN (210 億)、VHM (190 億) 在買超方面領先。

市場短期觀點

我們認為下個交易日的市場可能會復甦，VN-Index 仍可能在 1,260 - 1,285 點的價格區間內波動。同時，市場仍處於短期調整階段，指數在下個交易日可能會繼續在 20 日均線窄幅波動。此外，短期情緒指標持續大幅下跌，顯示短期投資者對當前的走勢較為悲觀，短期走勢逐漸轉為負面。

大盤短期走勢仍為上漲。因此，我們建議短期投資者可以繼續將股票的比例降低至投資組合的 45-50%，並限制新買。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	下跌	1393	1500	1310	1200
HNX-Index	下跌	下跌	470	500	300	180
VN30	上漲	下跌	1550	1570	1445	960
VNMidcaps	上漲	下跌	1,730	1800	1650	963
VNSmallcaps	上漲	下跌	1430	1450	1400	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1270.8	-0.92%
VN30	1293.25	-1.04%
VN Mid	1732.79	-1.05%
VN Small	1570.19	-1.23%

河內交易所 (HSX)

	收盤	漲跌%
HNI	295.54	-1.32%
HN30	539.08	-1.25%
VNX AllSh	1271.83	-1.06%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	91.57	-1.41%

外資交易	成交值 (BiL.VND)
買進	663.01
賣出	1033.52
買超/賣超	-370.51

外資交易	成交值 (BiL.VND)
買進	11.87
賣出	4.44
買超/賣超	7.43

外資交易	成交值 (BiL.VND)
買進	6.13
賣出	15.57
買超/賣超	-9.44

上漲排名/ 股碼	漲跌(VND)	漲跌%
SKG	1350	6.99%
KPF	1450	6.99%
PTL	470	6.97%
PVD	1400	6.97%
DCM	2450	6.91%

上漲排名/ 股碼	漲跌(VND)	漲跌%
PVC	2100	10.00%
PVS	2000	7.41%
HLD	2400	6.42%
TAR	1500	5.73%
TVD	600	3.61%

上漲排名/ 股碼	漲跌(VND)	漲跌%
PXL	743	6.35%
PBC	572	3.71%
ACG	378	0.57%
TID	-178	-0.37%
BSR	-132	-0.52%

下跌排名/ 股碼	漲跌(VND)	漲跌%
ITA	-550	-7.00%
ACC	-1250	-6.96%
FLC	-290	-6.94%
TDH	-390	-6.90%
AGM	-2050	-6.84%

下跌排名/ 股碼	漲跌(VND)	漲跌%
API	-5800	-10.00%
S99	-1200	-8.82%
VC7	-700	-5.74%
NRC	-800	-5.10%
LIG	-300	-4.41%

下跌排名/ 股碼	漲跌(VND)	漲跌%
KLB	-1844	-6.80%
DGT	-1029	-6.16%
SBS	-633	-6.03%
TCI	-565	-5.04%
TVN	-439	-4.88%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	BiL.VND
VCB	390,433
VHM	262,568
VIC	247,906
GAS	220,487
BID	199,306

市值排名/ 股碼	BiL.VND
KSF	25,200
IDC	21,714
THD	20,020
NVB	14,644
BAB	13,828

市值排名/ 股碼	BiL.VND
ACV	195,865
VGI	101,231
BSR	79,475
MCH	68,935
VEA	59,854

交易量排名/ 股碼	成交值	30 日均
VND	37,942,300	23,384,383
HPG	32,793,800	31,012,626
HAG	32,047,500	21,919,348
SSI	28,633,300	21,026,391
ITA	26,112,700	8,021,113

交易量排名/ 股碼	成交值	30 日均
SHS	16,899,261	14,960,115
PVS	16,392,448	8,544,781
KLF	8,047,616	3,347,788
IDC	7,455,790	2,800,535
CEO	6,277,456	6,130,970

交易量排 名/股碼	成交值	30 日均
BSR	17,647,816	9,943,858
SBS	4,351,555	3,293,880
VHG	3,509,590	2,650,869
C4G	2,822,626	1,764,214
PXL	2,598,364	650,303

資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢

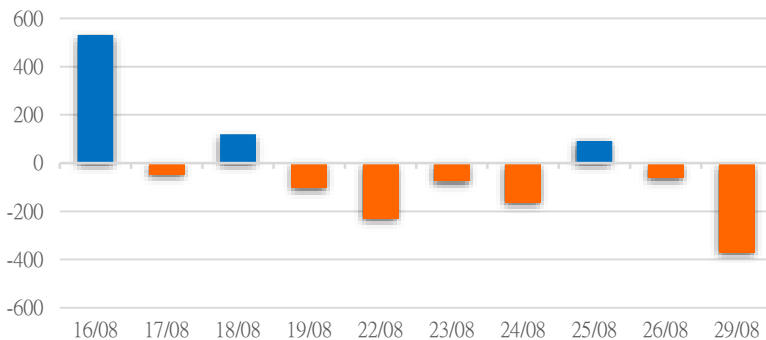


資料源: FiinPro - YSVN

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外資買進賣統計

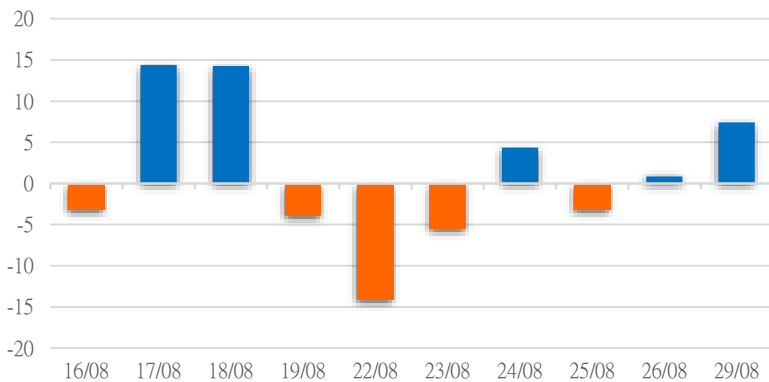
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
DXG	26,793	TLG	103,237
MSN	21,159	DGC	53,707
VHM	18,868	FUEVFNVD	36,471
PVT	16,785	HPG	33,688
PVD	16,652	VIC	28,865

HSX 外資買/賣超的前 5 名

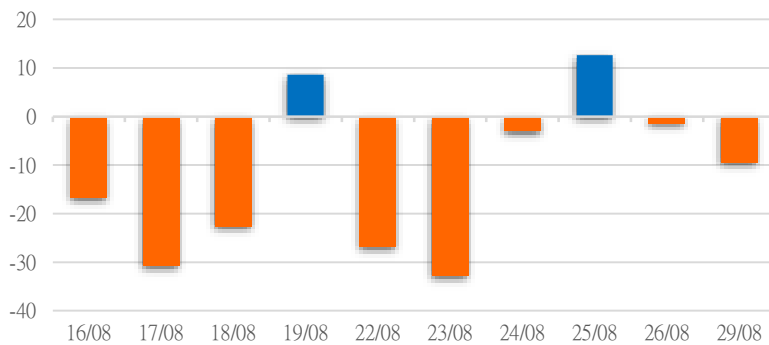
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
IDC	5,457	HLD	1,064
BVS	1,100	PVS	610
TVD	716	TVC	174
VCS	623	TNG	146
SHS	497	API	138

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
ACV	1,150	VEA	10,419
CSI	1,013	SIP	3,757
MPC	687	ACG	265
LTG	464	OIL	112
BSR	444	TTD	91

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

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自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
FUEVFNVD	34,126	PVT	3,861
VCB	22,574	FPT	3,365
MWG	19,576	POW	3,353
STB	18,148	KDH	3,310
SSI	17,653	REE	3,125

HSX 自營交易最大前名

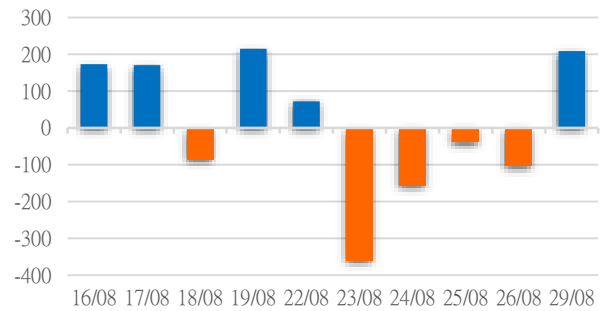
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
IDC	1,287.00	HTP	10,208
VCS	760.00	PVB	944
GKM	402.49	VC2	19
PLC	273.00	L14	6
IDJ	1.91	PTI	3

HNX 自營交易最大前名

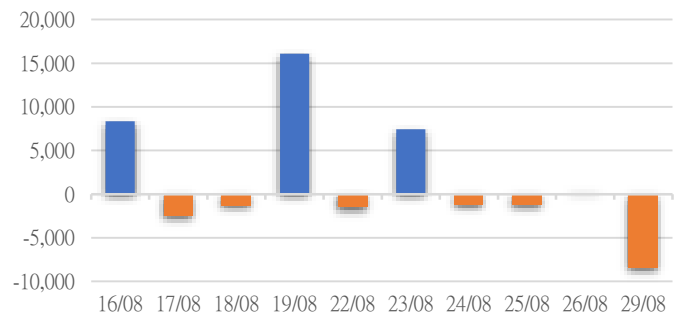
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QTP	1,550	BSR	2
FOX	211	HTG	2
MCH	185	ABB	2
		VLC	2
		TCI	0.5

UPCoM 自營交易最大前名

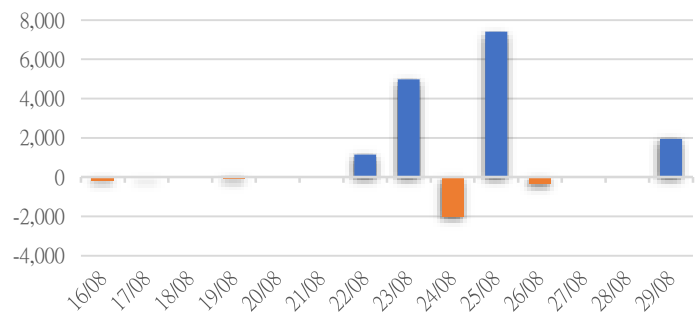
HSX 自營交易每日買/賣超
(Bil.VND)



HNX 自營交易每日買/賣超
(Mil.VND)

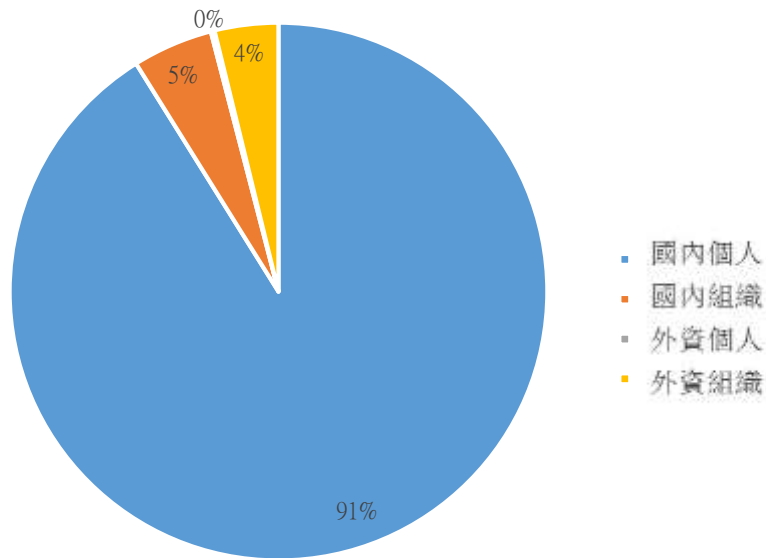


UPCoM 自營交易每日買/賣超
(Mil.VND)



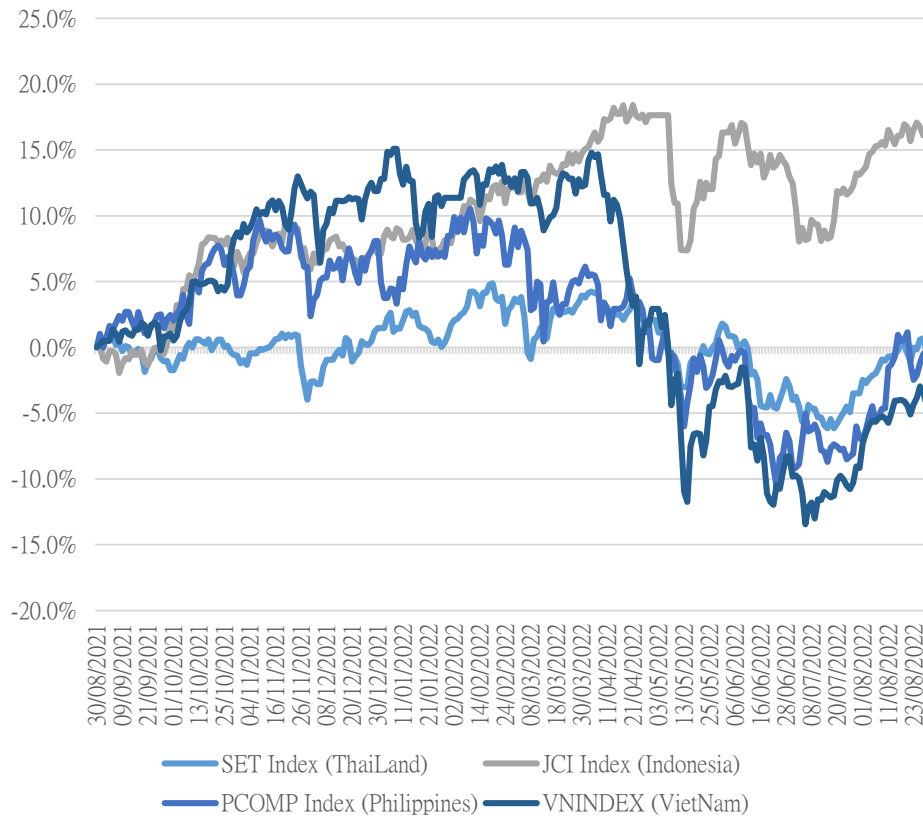
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越南證券市場投資人類別統計



資料源: FiinPro - YSVN

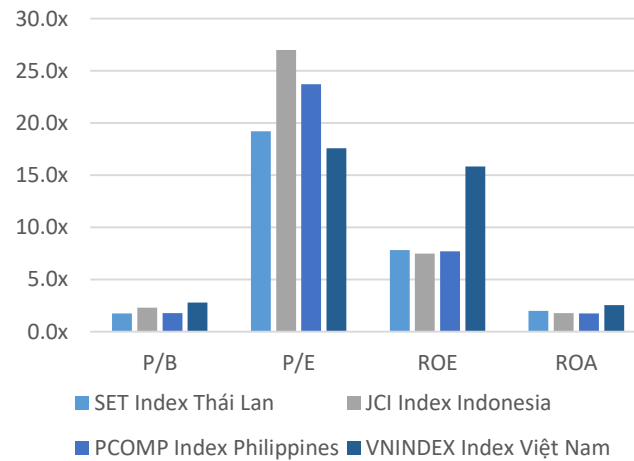
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.6x	2.2x	1.7x	2.1x
P/E		16.6x	15.25	17.4x	13.6x
ROE	%	9.57	13.60	10.08	15.55
ROA	%	2.42	3.44	2.29	2.55
Vốn hóa	Tỷ USD	541.88	624.30	169.13	217.80
GTGD	Triệu USD	1.70	0.83	0.08	0.62
LS cổ tức	%	2.80	2.52	1.90	1.46

源: Bloomberg & YSVN





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