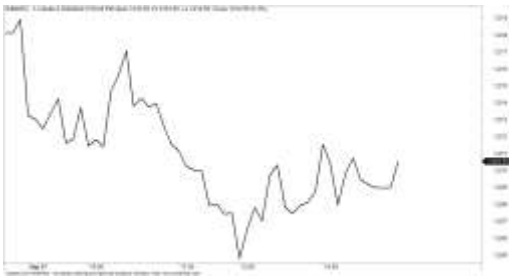
當日市場：美聯儲會議前，指數在窄幅波動

2022/09/22

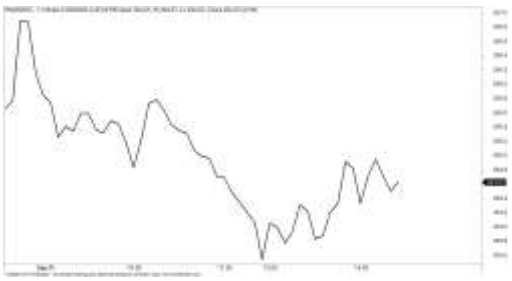
市場走勢			
市場指數	**VNI**	**HNI**	**UPCOM**
收盤	1,210.55	265.09	88.23
%日	-0.69%	-0.68%	-0.32%
%週	-2.44%	-5.13%	-2.14%
%月	-4.62%	-11.03%	-4.89%
%年	-9.65%	-26.15%	-8.83%
成交值(Bil.VND)			
當日	9,763	1,044	442
日均量/週	13,791	1,539	618
日均量/月	14,569	1,701	807
外資進出			
買進	671.35	11.19	5.33
賣出	793.00	1.98	21.12
買賣超	-121.64	9.21	-15.79
市場漲跌家數			
上漲	138	69	149
下跌	305	100	107
持平	56	73	84
市場指標			
P/E	12.88	14.48	14.30
總市值(兆盾)	4,823	316	1,209
股息殖利率	1.42%	3.86%	3.96%

資料源: *Bloomberg - YSVN*

VNINDEX



HNXINDEX



市場走勢

越南市場開盤時下跌，大部分時間在窄幅波動，市場情緒在謹慎等待當晚美聯儲會議的信息。儘管市場處於謹慎的走勢，但低價拋售在當日也有所下降，幫助 VN-Index 保持在 1200 點以上，收於 1210.55 點，對應下跌 0.69%，HNX-Index 下跌 0.68%，Upcom - Index 下跌 0.32%。3 大市場的交易額急劇下跌至僅 8 兆 7,030 億越南盾。

KDH (-5.8%)、STB (-1.8%)、CTG (-1.7%)、VRE (-1.5%)、FPT (-1.3%) 等是當日領跌的股票。相反，漲幅回歸在 VNM (+1.5%)、BVH (+1.3%)、SAB (+0.3%) 等在尾盤時，幫助大市場的前景不那麼負面。

在行業方面，建築和基礎設施的走勢相當積極，如 FCN (+4.1%)、HHV (+4.8%)、ITC (+6.8%)、VCG (+2.1%)、CII (+1.4%) 等。此外，油氣股（PVD、PVS）繼續復甦，而海鮮股（ANV、VHC、IDI）仍然被強勁拋售。

外資反轉賣超 1,290 億越南盾，主要集中在 VHM（470 億）、VND（430 億）、KDH（310 億）。另一方面，VNM（390 億）、DCM（220 億）、HPG（180 億）在買超方面領先。

市場短期觀點

我們認為，由於受美聯儲會議的影響，市場可能會繼續在當前水平附近震盪，並可能會劇烈波動。同時，大盤短期風險依然較高，因此下跌壓力依然較大，但 VN-Index 的 1200 點是該指數的強勁支撐位。在積極的情況下，若 VN-Index 繼續在 1,200 - 1,213 點內波動，短期風險可能會逐漸下跌。此外，短期情緒指標繼續小幅下跌，顯示投資者的情緒尚未改善。

大盤短期走勢仍為下跌。因此，我們建議短期投資者可以繼續保持觀察市場，並仍然持有投資組合 30-35% 的低比例股票。

請在 https://ysradar.yuanta.com.vn/查看有關股票的信號。

技術分析圖

指數技術分析圖 VN-Index

指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	下跌	1310	1500	1270	1200
HNX-Index	下跌	下跌	470	500	300	180
VN30	下跌	下跌	1320	1570	1285	960
VNMidcaps	下跌	下跌	1,730	1800	1650	963
VNSmallcaps	下跌	下跌	1430	1450	1400	804

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1210.55	-0.69%
VN30	1228.2	-1.04%
VN Mid	1634.41	1.75%
VN Small	1459.18	0.91%

外資交易	成交值 (Bil.VND)
買進	671.35
賣出	793
買超/賣超	-121.64

上漲排名/股碼	漲跌(VND)	漲跌%
ITC	1000	6.83%
HHV	750	4.79%
LCG	500	4.65%
FCN	650	4.14%
SHP	850	3.08%

下跌排名/股碼	漲跌(VND)	漲跌%
PTL	-540	-6.96%
KDH	-1950	-5.84%
ANV	-2100	-4.59%
ADG	-2100	-4.42%
ASM	-700	-4.05%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	Bil.VND
VCB	374,815
VHM	256,472
VIC	243,710
GAS	208,812
BID	177,807

交易量排名/股碼	成交值	30 日均
VPB	13,203,500	12,851,837
POW	12,276,900	16,917,794
VND	10,544,400	18,119,382
HAG	10,396,300	21,749,178
HPG	10,096,300	20,566,965

河內交易所 (HSX)

	收盤	漲跌%
HNI	265.09	-0.68%
HN30	463.66	-0.75%
VNX AllSh	1211.57	1.14%

外資交易	成交值 (Bil.VND)
買進	11.19
賣出	1.98
買超/賣超	9.21

上漲排名/股碼	漲跌(VND)	漲跌%
TAR	700	2.62%
BCC	300	2.29%
NBC	300	1.99%
CSC	1200	1.76%
LIG	100	1.72%

下跌排名/股碼	漲跌(VND)	漲跌%
S99	-600	-5.71%
NVB	-1000	-4.67%
IDJ	-400	-2.82%
TIG	-200	-1.63%
APS	-200	-1.45%

市值排名/股碼	Bil.VND
KSF	24,870
IDC	17,490
THD	16,800
BAB	13,014
PVS	12,427

交易量排名/股碼	成交值	30 日均
PVS	6,119,824	10,441,163
KLF	5,096,350	4,306,237
SHS	3,632,204	10,037,191
SCG	3,355,400	525,144
IDC	3,172,980	4,712,141

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	88.23	-0.32%

外資交易	成交值 (Bil.VND)
買進	5.33
賣出	21.12
買超/賣超	-15.79

上漲排名/股碼	漲跌(VND)	漲跌%
MNB	4070	14.18%
DSC	2485	8.94%
C4G	383	2.84%
G36	194	2.20%
TCI	148	1.56%

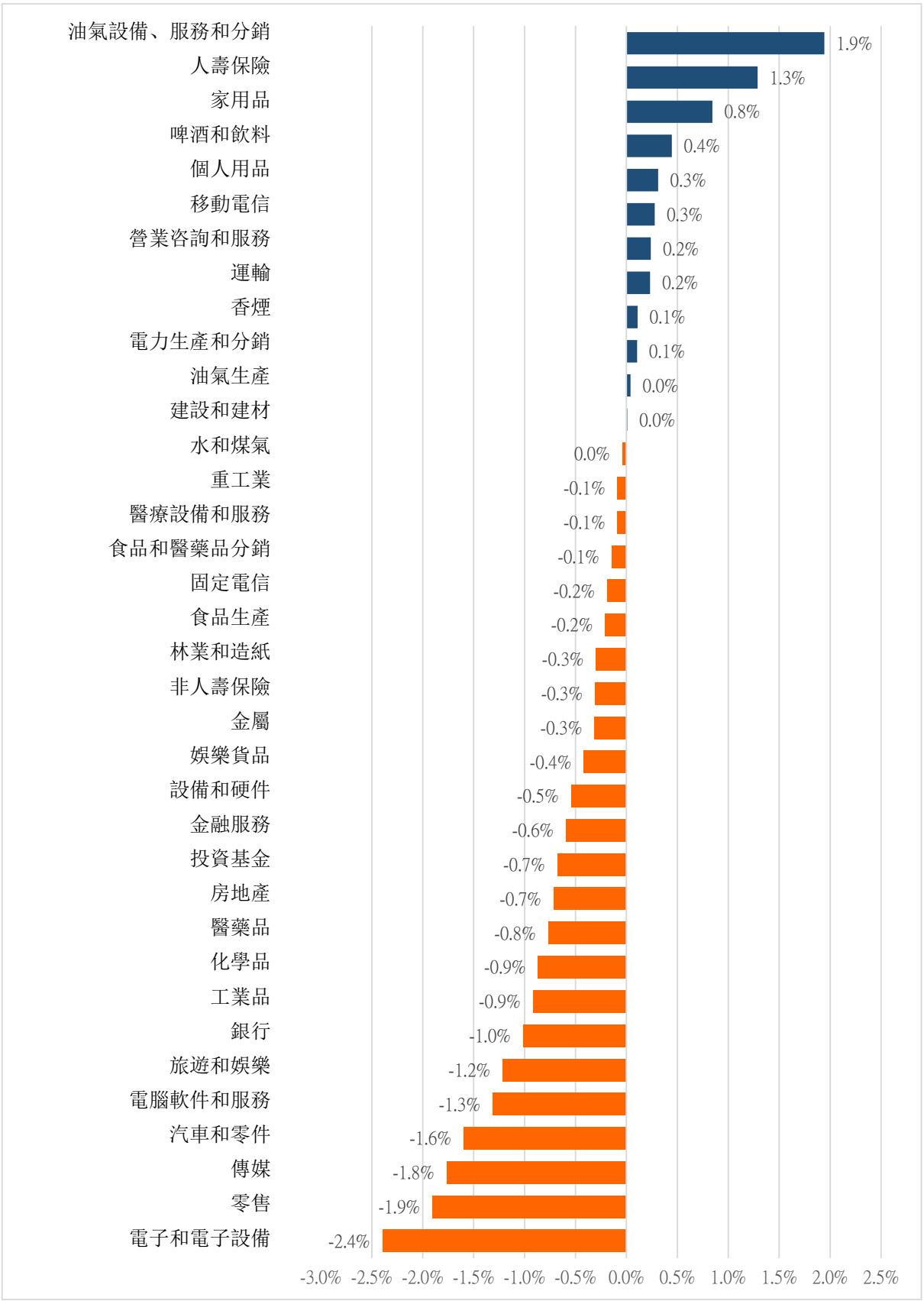
下跌排名/股碼	漲跌(VND)	漲跌%
SZG	-655	-1.87%
CSI	-554	-0.77%
SIP	-875	-0.71%
ABB	-63	-0.59%
BVB	-56	-0.45%

市值排名/股碼	Bil.VND
ACV	183,998
VGI	84,758
BSR	69,336
MCH	68,508
VEA	60,720

交易量排名/股碼	成交值	30 日均
BSR	3,538,732	9,174,319
VHG	2,940,347	1,618,119
FTM	2,395,877	396,256
PFL	2,377,673	458,543
CDO	1,630,899	280,737

資料源: BloomBerg & Yuanta Research

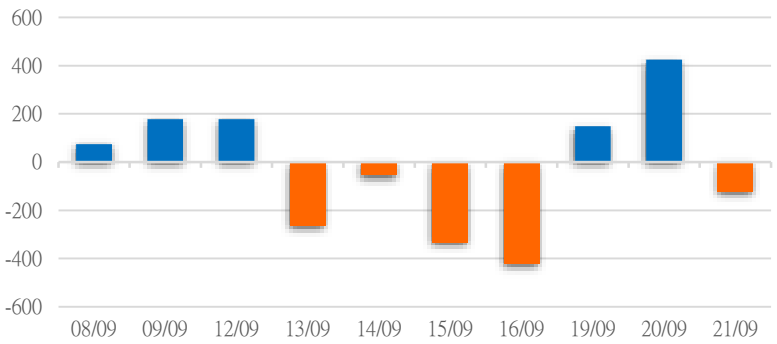
各行業板塊的交易走勢



資料源:: FiinPro - YSVN

外資買進賣統計

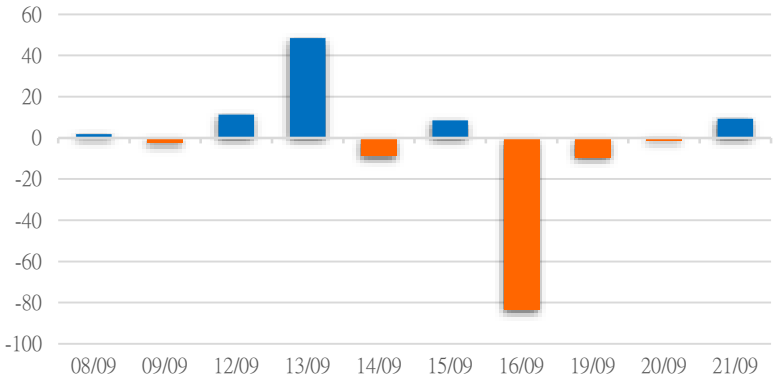
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VNM	38,895	VHM	47,415
DCM	22,070	VND	42,637
HPG	18,075	KDH	31,335
FUESSVFL	11,330	DXG	24,576
DGC	8,263	NLG	24,403

HSX 外資買/賣超的前 5 名

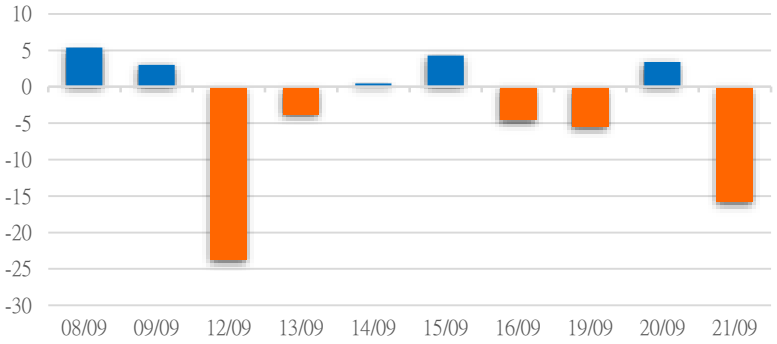
HNX外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	7,012	VNR	148
PVI	1,532	NDN	84
KLF	354	SHS	53
SD5	174	DL1	29
ONE	155	ART	20

HNX 外資買/賣超的前 5 名

UPCOM外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QNS	789	BSR	11,148
ACV	287	VEA	3,013
FOC	143	NTC	1,246
BLT	78	SIP	804
VLG	29	VHG	350

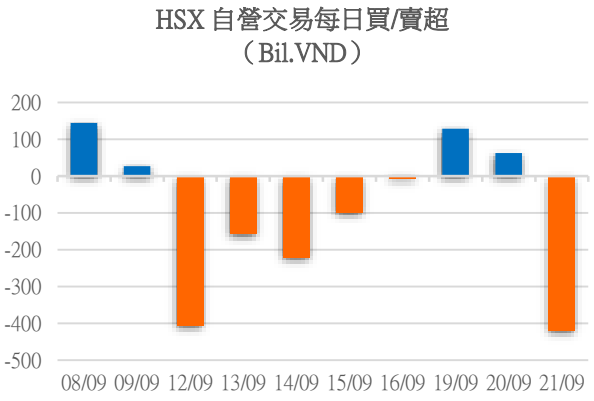
UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

自營統計

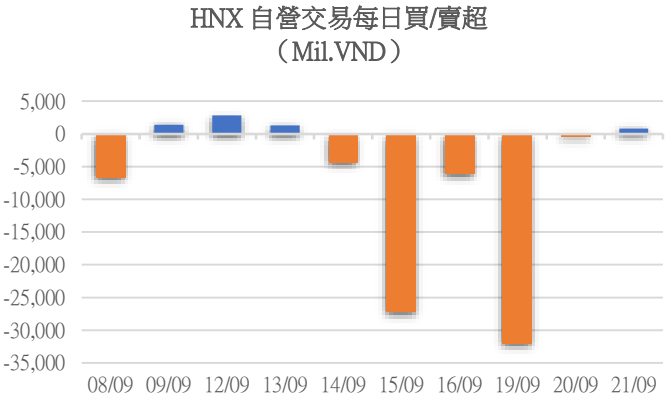
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
HSG	1,766	VPB	43,938
VHC	1,702	MWG	30,607
MIG	830	VNM	25,969
FUEMAV30	757	HPG	25,062
AGM	746	SSI	24,078

HSX 自營交易最大前名



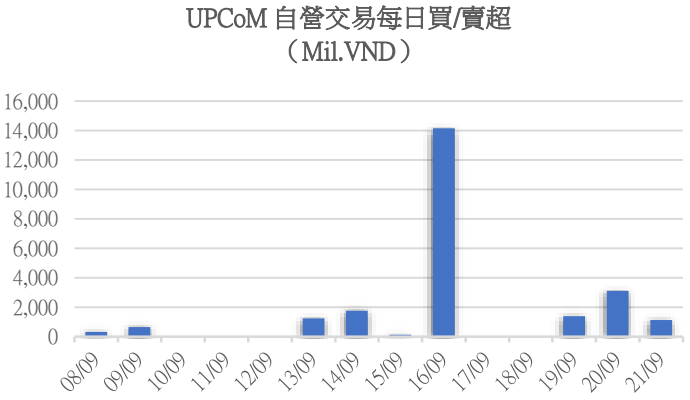
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
GKM	811.22		

HNX 自營交易最大前名

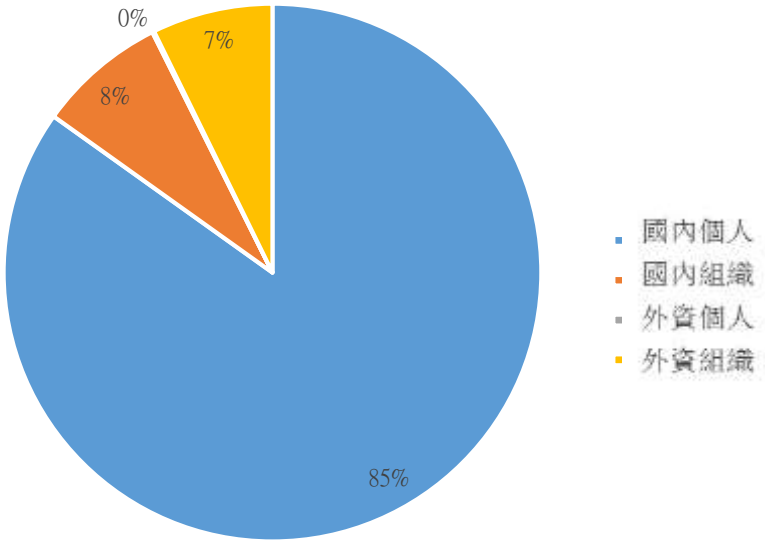


證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VGI	978	TBR	15
QTP	162	LSG	0
		ILC	0.4
		HTE	0.4
		AGP	0.1

UPCoM 自營交易最大前名

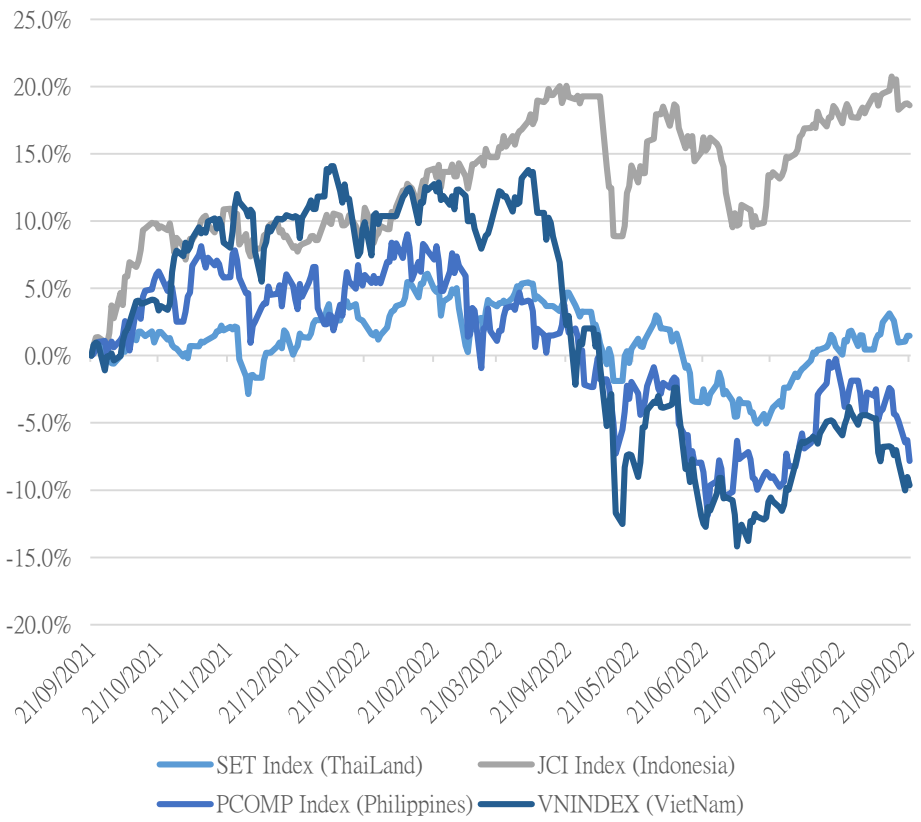


越南證券市場投資人類別統計



資料源: FiinPro – YSVN

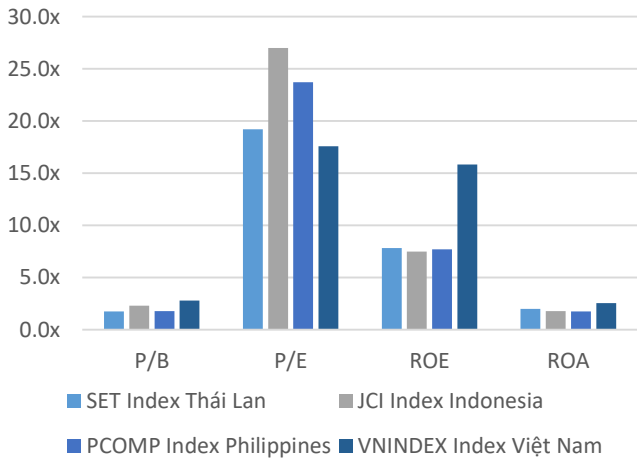
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.6x	2.2x	1.6x	2.0x
P/E		16.6x	15.96	16.6x	13.0x
ROE	%	9.54	14.07	10.09	15.46
ROA	%	2.41	3.60	2.29	2.51
Vốn hóa	Tỷ USD	530.04	627.58	159.72	207.28
GTGD	Triệu USD	2.43	1.52	0.23	0.61
LS cổ tức	%	2.79	2.52	2.10	1.53

源： BloomBerg & YSVN



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