

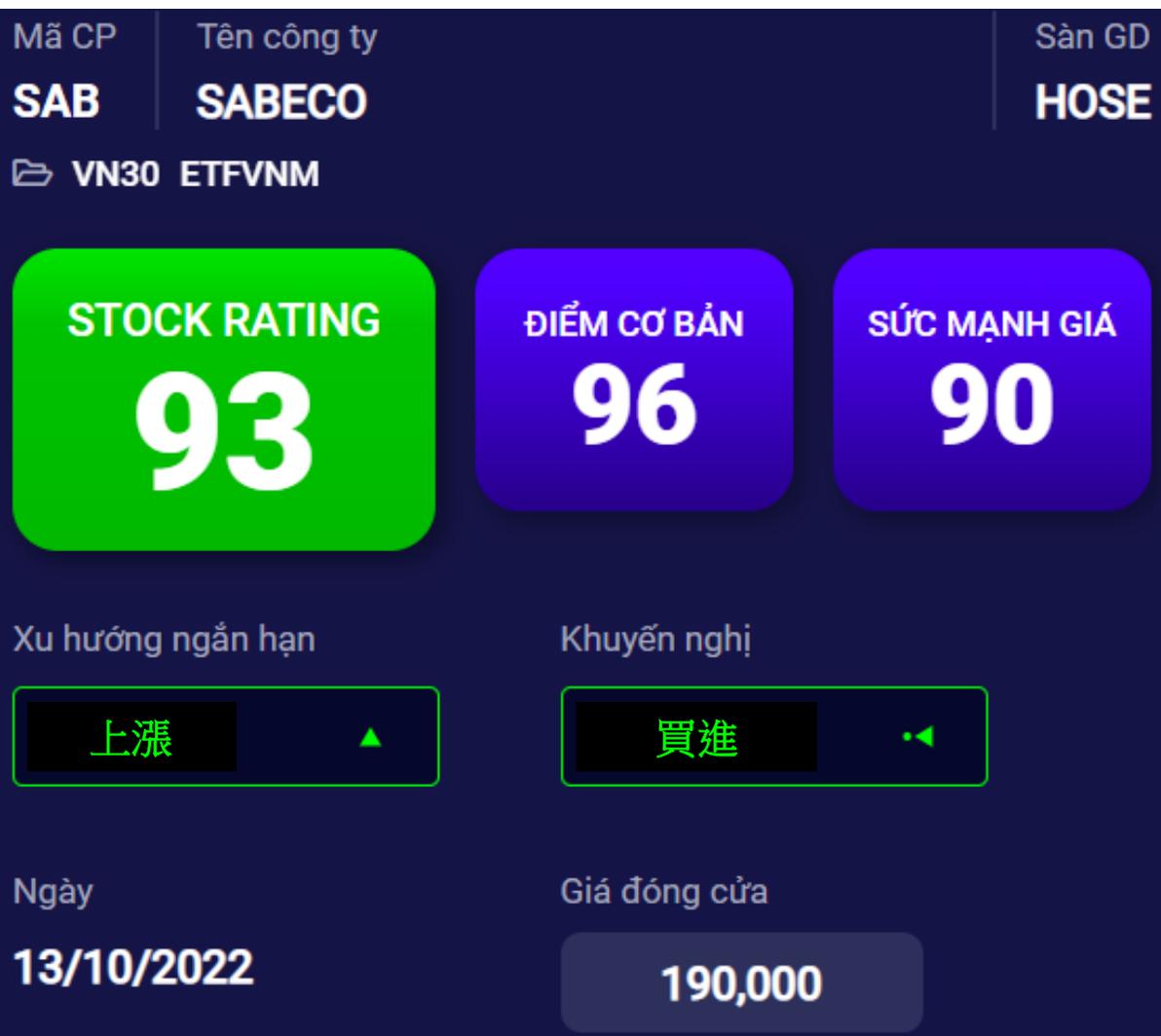


個股焦點

SAB, DGW



SAB - 疫情過後強勁復甦



短期阻力關卡:	191.00
短期支撐關卡:	175.51
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	197.90
中期支撐關卡:	169.60
中期趨勢 (1-3 月):	上漲

SAB – 疫情過後強勁復甦

- SAB 在 2022 年第二季度的收入為 9 兆 660 億越南盾，同比增長 25%，稅後利潤為 1 兆 7,930 億越南盾，同比增長 67%。2022 年 6 個月的累計，SAB 錄得收入為 16 兆 4,250 億越南盾，同比增長 19%，稅後利潤達到 3 兆 290 億越南盾，同比增長 47%。至此，SAB 已完成 47% 的收入計劃和 66% 的稅前利潤計劃。
- 由於 COVID 後，啤酒消費強勁復甦，SAB 的 2022 年第二季度收入強勁增長。啤酒品牌的平均售價同比上漲 10%，高於投入材料價格的漲幅，幫助第二季度的回報率增長至 34.04%（同期為 31.12%）。利潤增長也得益於銷售費用同比下降 8%。
- 第三季度的全行業啤酒總產量達到 9.14 億升，同比強勁增長 90%。SAB 在覆蓋和分銷渠道方面的行業領先優勢，我們預計 SAB 的 2022 年第三季度業務業績將受 COVID 影響從同期的低基數繼續積極增長。此外，SAB 也表示，自 2022 年 10 月 1 日起，SAB 已將多種啤酒的價格平均增長 2.5%，這將繼續幫助支撐 2022 年第四季度的利潤率。
- 除了整個行業的復甦和增長，SAB 在今年前 6 個月的市場份額也增加 1.5%。我們預計 SAB 將在 2022 年將其市場份額增加約 2%。
- 以當前收盤價計算，SAB 的市盈率 TTM 為 25.6 倍（相當於 TTM EPS 為 7,167 越南盾）。SAB 的股票評級為 93 點，因此我們維持該股票的積極增長評級。
- SAB 的價格走勢圖收盤上漲 3.5%，交易量強勁增長，高於 20 日均線。同時，價格走勢圖出現進入積極劇烈波動的跡象，SAB 的短期走勢也調整至上漲。因此，我們建議短期投資者可以考慮以 5% 的低比例買進，並在市場的短期走勢較為積極時增加股票比例。

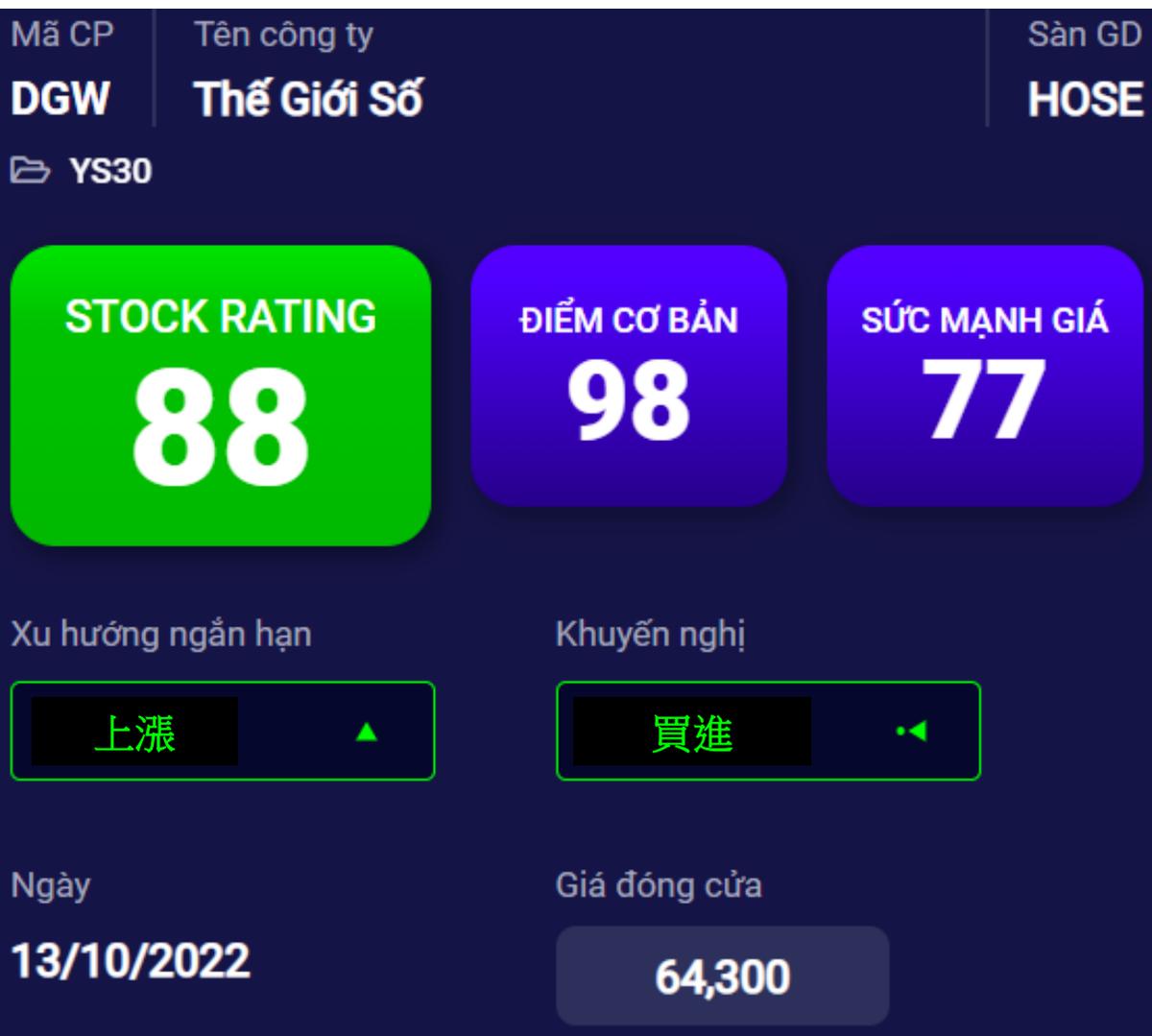
SAB - 疫情過後強勁復甦

股票代碼	SAB
建議價格	190.00
目前價格	190.00
短期趨勢	上漲
中期趨勢	上漲
短期目標	214.54
與目前價格相比的短期上漲空間	12.92%
短期停損	175.51
Reward/ Risk	2.16
預期持有 (盤)	21
最佳分配比例	5.00%
建議	買進



源：YSVN

DGW - 短期風險下跌



短期阻力關卡:

79.60

短期支撐關卡:

56.40

短期趨勢 (5-10 天):

上漲

中期阻力關卡:

90.34

中期支撐關卡:

52.00

中期趨勢 (1-3 月):

下跌

DGW – 短期風險下跌

- DGW 的股票評級為 88 點，因此我們維持該股票的積極增長評級。
- DGW 的價格走勢圖收漲 0.5%，成交量仍低於 20 日均線。同時，價格走勢圖有進入短期調整階段的跡象，因此短期風險將逐步下跌，價格走勢圖在未來幾個交易日可能繼續在 20 日均線附近震盪。
- DGW 的短期走勢也調整至上漲。因此，我們建議短期投資者可以考慮以 5% 的低比例買進，並等待市場的短期走勢良好時逐步增加比例。

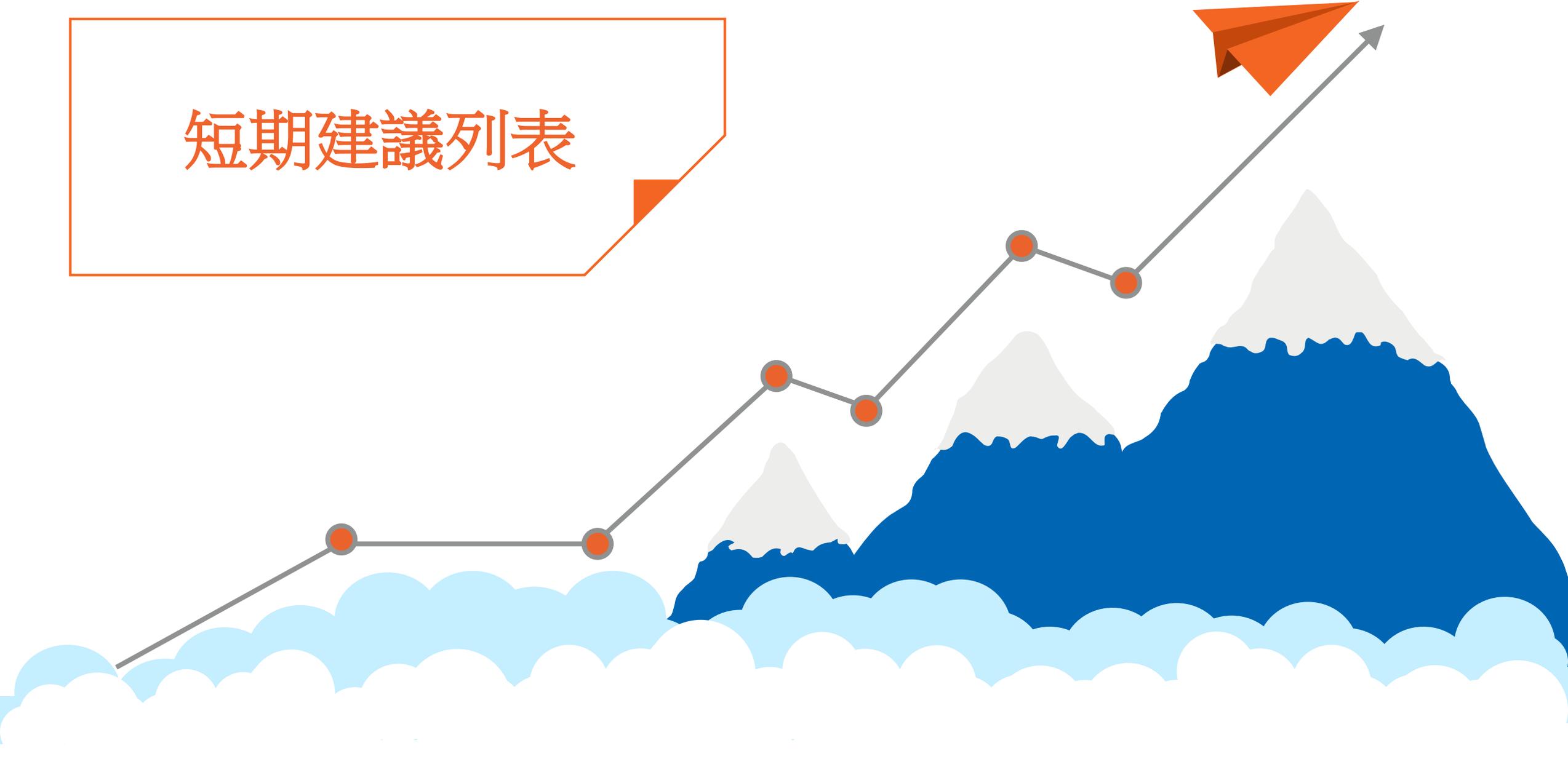
股票代碼	DGW
建議價格	64.30
目前價格	64.30
短期趨勢	上漲
中期趨勢	下跌
短期目標	75.70
與目前價格相比的短期上漲空間	17.73%
短期停損	56.41
Reward/ Risk	3.20
預期持有 (盤)	26
最佳分配比例	5.00%
建議	買進

DGW - 短期風險下跌





短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
KDC	61.80	上漲	上漲	06/10/2022	T+6	65.00	60.75	-4.92%	持有
GMD	48.40	上漲	下跌	06/10/2022	T+6	48.73	45.46	-0.67%	持有
SAB	190.00	上漲	上漲	14/10/2022	T+0	190.00	175.51	0.00%	買進
DGW	64.30	上漲	下跌	14/10/2022	T+0	64.30	56.41	0.00%	買進

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