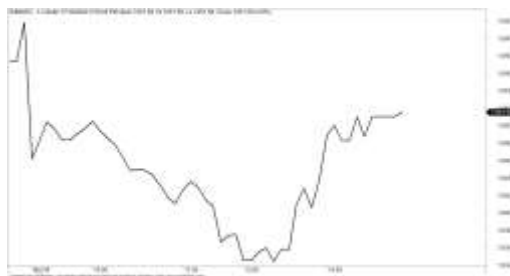


市場走勢

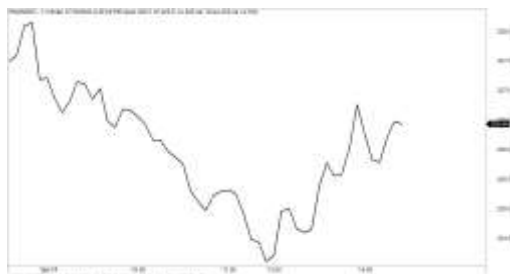
市場指數	VNI	HNI	UPCOM
收盤	1,051.58	226.46	80.01
%日	-0.97%	-0.63%	-0.19%
%週	0.87%	-1.47%	-0.16%
%月	-14.78%	-17.01%	-10.56%
%年	-24.49%	-41.15%	-19.54%
成交值(Bil.VND)			
當日	9,763	1,044	442
日均量/週	11,451	941	464
日均量/月	12,484	1,150	591
外資進出			
買進	876.13	56.43	11.17
賣出	640.43	2.67	5.61
買賣超	235.70	53.75	5.56
市場漲跌家數			
上漲	138	75	149
下跌	305	90	107
持平	56	73	84
市場指標			
P/E	11.36	12.62	12.80
總市值 (兆盾)	4,260	275	1,078
股息殖利率	1.73%	4.39%	3.73%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

市場開盤時大幅下跌，但也錄得低價區域的支撐，幫助指數收窄跌幅。其中，VN-Index 收於 1051.58 點，上漲 0.97%，HNX-Index 下跌 0.63%，Upcom-Index 下跌 0.19%。3 大市場的交易額達到 9 兆 1,440 億越南盾。

STB (2.8%)、ACB (0.5%)、GAS (1.5%)、POW (3.2%)、PDR (1.3%) 是 VN30-Index 籃子中復甦好於大盤的股票。相反，VIC (-6.2%)、VHM (-4.6%)、KDH (-3.4%) 等房地產股在 Vingroup 在尾盤被強勁拋售。

油氣股是焦點，如 PVD (7%)、PVS (3.4%)；而布倫特原油價格在窄幅波動，目前附近交易在 91.7 美元/桶。

外資在整個市場上保持買超 2,950 億越南盾。VNM (760 億)、DGC (550 億)、IDC (500 億) 在買超方面領先。另一方面，VND (330 億)、VHM (310 億) 和 NVL (220 億) 被拋售最多的股票。

市場短期觀點

我們認為市場可能會在下個交易日復甦，VN-Index 可能會重新測試 1,062 - 1,072 點的阻力位。同時，市場仍處於短期調整階段，顯示短期風險繼續走弱，但我們注意到此前的抄底持倉可能會在接下來的幾個交易日增加拋售壓力。因此，VN-Index 在未來 1-2 個交易日可能無法完全突破 1,062 - 1,072 點的區間。此外，短期情緒指標繼續上漲，顯示支付機會繼續增加。

大盤短期走勢仍為下跌。因此，我們建議短期投資者可以觀察市場，並等待市場趨勢的確認。同時，若短期投資者有較高的現金流和口味風險，並可以考慮以 5% 的低比例探索買進。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	下跌	1310	1500	1270	1200
HNX-Index	下跌	下跌	470	500	300	180
VN30	下跌	下跌	1320	1570	1285	960
VNMidcaps	下跌	下跌	1,730	1800	1650	963
VNSmallcaps	下跌	下跌	1430	1450	1400	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1051.58	-0.97%
VN30	1047.2	-1.34%
VN Mid	1410.89	0.62%
VN Small	1234.69	0.47%

河內交易所 (HSX)

	收盤	漲跌%
HNI	226.46	-0.63%
HN30	381.73	-0.78%
VNX AllSh	1029.04	-0.66%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	80.01	-0.19%

外資交易	成交值 (BiL.VND)
買進	876.13
賣出	640.43
買超/賣超	235.7

外資交易	成交值 (BiL.VND)
買進	56.43
賣出	2.67
買超/賣超	53.75

外資交易	成交值 (BiL.VND)
買進	11.17
賣出	5.61
買超/賣超	5.56

上漲排名/ 股碼	漲跌(VND)	漲跌%
PVD	1400	6.97%
VCG	1150	6.93%
BAF	1700	6.80%
TLG	2900	5.27%
VIX	390	4.93%

上漲排名/ 股碼	漲跌(VND)	漲跌%
PVC	900	4.97%
PLC	1000	4.35%
VC2	600	4.03%
PVS	800	3.43%
IDC	1000	2.11%

上漲排名/ 股碼	漲跌(VND)	漲跌%
PGB	2209	11.57%
QTP	521	3.80%
MPC	1360	3.34%
NAB	202	1.71%
PAT	992	1.01%

下跌排名/ 股碼	漲跌(VND)	漲跌%
NHA	-1100	-6.59%
VIC	-3700	-6.20%
HAG	-590	-5.87%
AAT	-410	-5.00%
VHM	-2400	-4.62%

下跌排名/ 股碼	漲跌(VND)	漲跌%
EVS	-1300	-8.39%
L14	-3400	-7.02%
CEO	-600	-3.73%
SHS	-300	-3.41%
CSC	-1400	-2.78%

下跌排名/ 股碼	漲跌(VND)	漲跌%
LTG	-1491	-4.59%
SBS	-207	-3.29%
DSC	-1205	-2.84%
ABI	-1042	-2.72%
MSR	-387	-2.67%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	BiL.VND
VCB	322,284
VIC	227,692
VHM	225,992
GAS	210,152
BID	166,931

市值排名/ 股碼	BiL.VND
KSF	22,950
IDC	15,675
THD	14,420
BAB	11,875
PVS	11,137

市值排名/ 股碼	BiL.VND
ACV	165,143
VGI	80,314
BSR	62,119
VEA	57,367
MCH	50,527

交易量排名/ 股碼	成交值	30 日均
HAG	24,976,400	25,596,214
HPG	22,831,850	22,263,658
SHB	19,591,400	9,221,680
SSI	17,041,500	15,935,479
VND	16,009,820	18,173,088

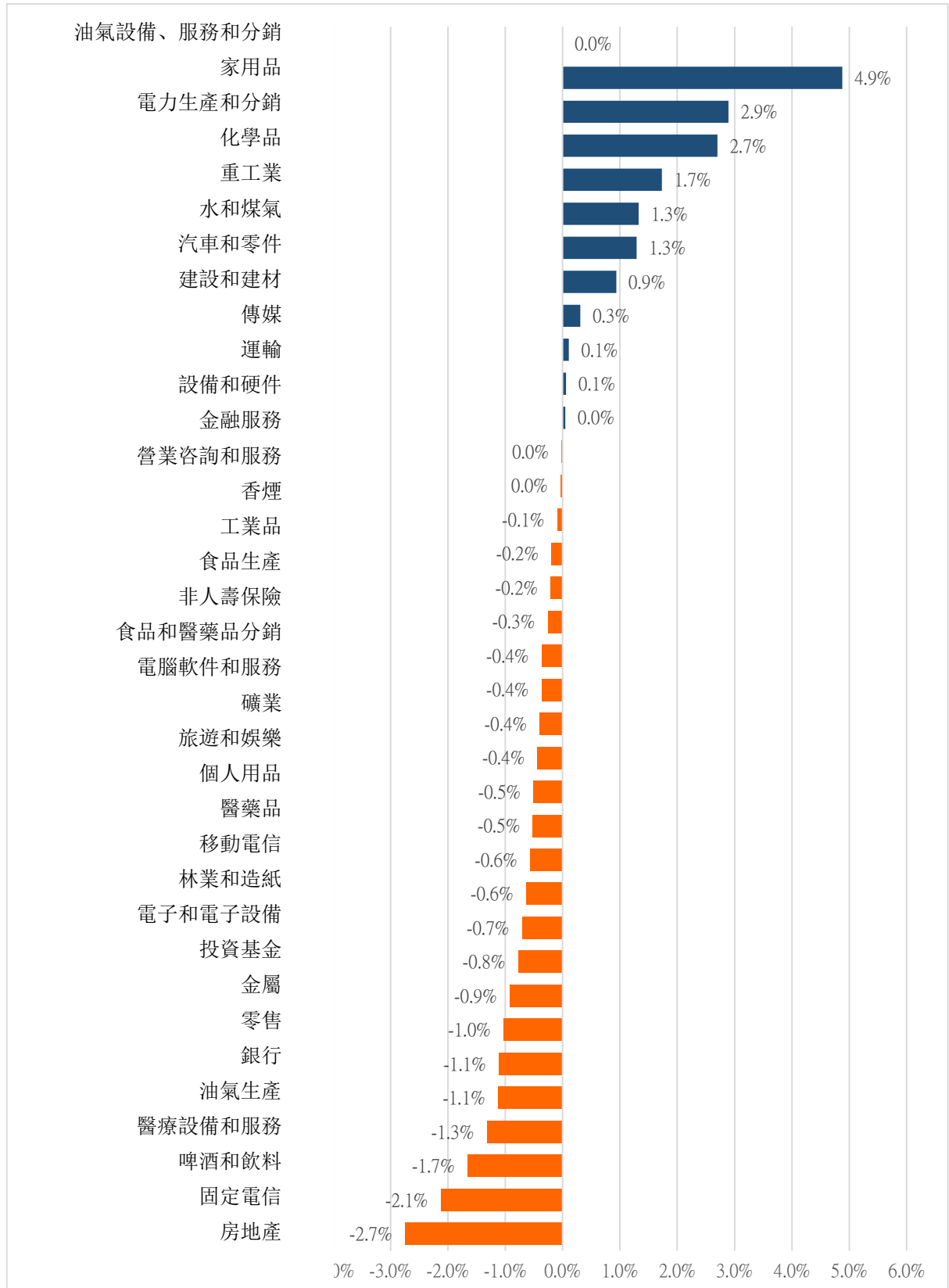
交易量排名/ 股碼	成交值	30 日均
PVS	10,070,352	7,204,711
SHS	6,622,441	8,963,690
HUT	4,027,040	2,114,409
IDC	3,455,477	4,765,280
CEO	2,658,190	3,780,571

交易量排 名/股碼	成交值	30 日均
BSR	6,165,236	6,649,937
VAB	6,077,029	185,663
PAS	1,836,103	1,131,973
C4G	951,026	2,210,698
VHG	772,700	1,583,807

資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢

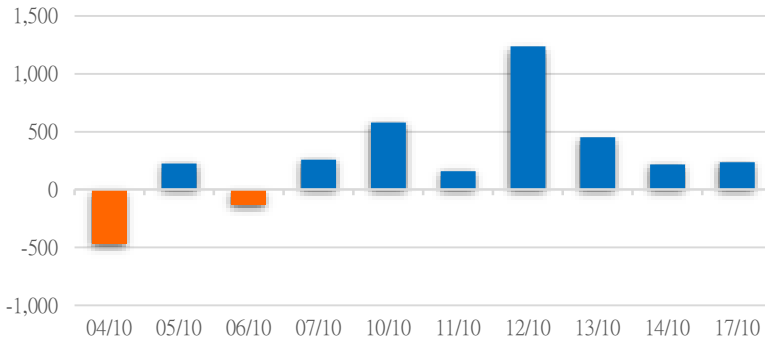


資料源: FiinPro - YSVN

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外資買進賣統計

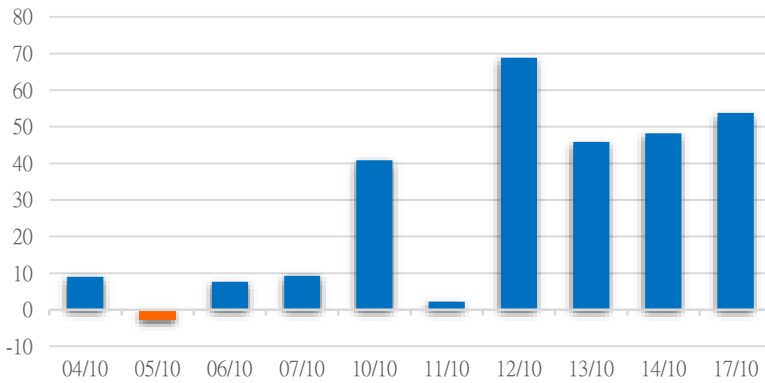
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VNM	73,447	VND	33,763
DGC	52,716	VHM	30,011
SSI	42,726	NVL	22,231
SHB	24,124	E1VFN30	17,130
HPG	19,255	HSG	11,847

HSX 外資買/賣超的前 5 名

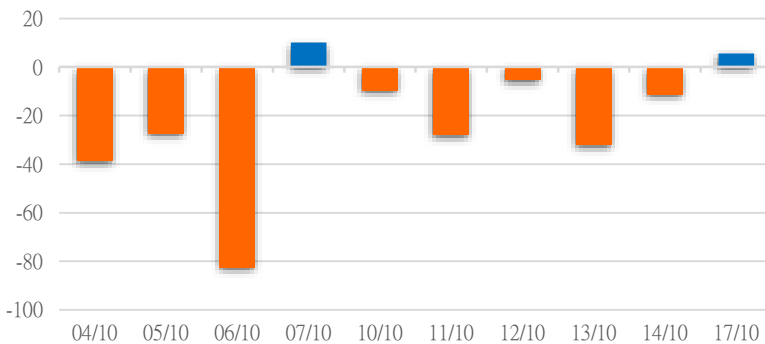
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
IDC	50,137	THD	326
PVS	2,747	HUT	148
PVI	392	SHS	100
VHL	176	INN	77
BAX	175	NVB	69

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
MCH	6,566	NTC	620
PVP	706	VTP	606
VEA	369	SIP	586
QNS	299	ACV	572
SWC	236	CSI	549

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

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自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
NVL	54,182	TCB	37,824
BMI	2,243	HDG	11,331
FUESSVFL	2,064	FUEVFN30	11,171
BCM	1,680	E1VFVN30	7,213
STB	1,537	MSN	3,679

HSX 自營交易最大前名

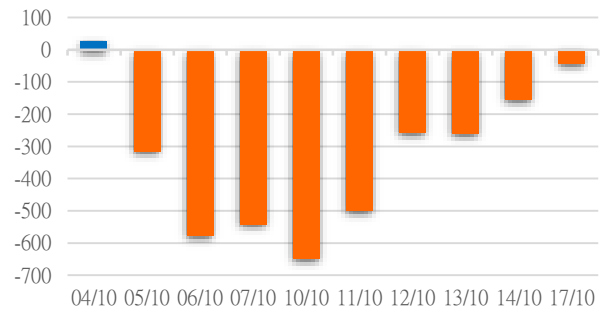
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	188.40	VCS	1,728
GKM	21.36	CEO	234.0
		DVM	100.1

HNX 自營交易最大前名

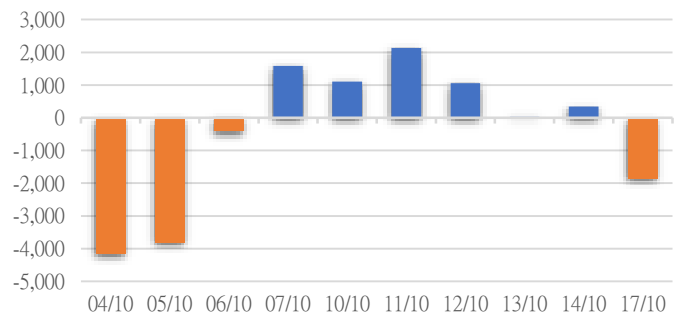
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QTP	1,924	MCH	7,072
		VEA	2,159
		ABI	1,338.7
		FOX	396.8
		VOC	363.5

UPCoM 自營交易最大前名

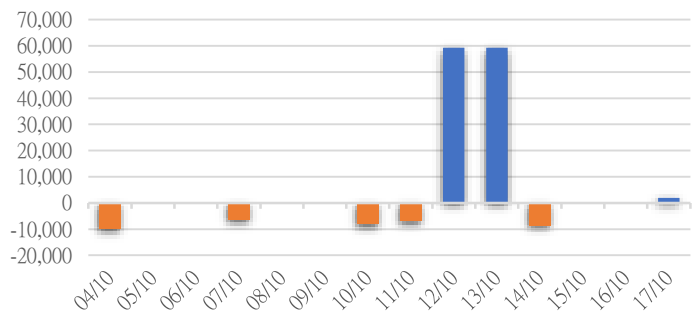
HSX 自營交易每日買/賣超 (Bil.VND)



HNX 自營交易每日買/賣超 (Mil.VND)



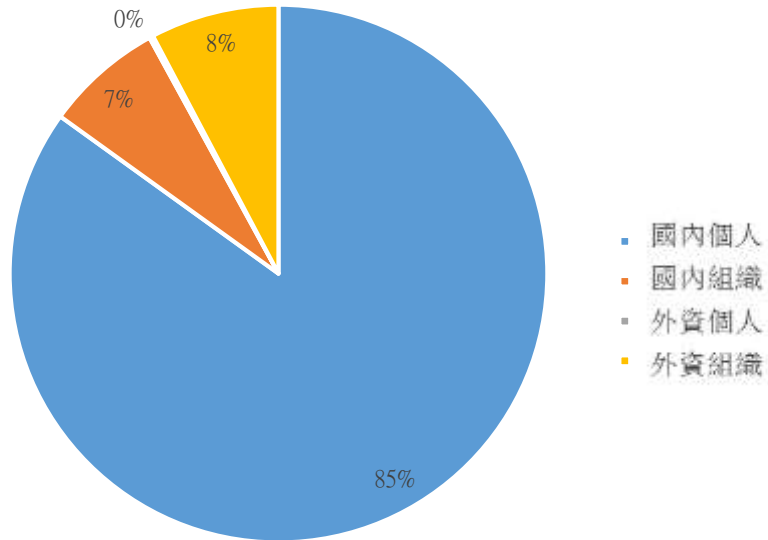
UPCoM 自營交易每日買/賣超 (Mil.VND)





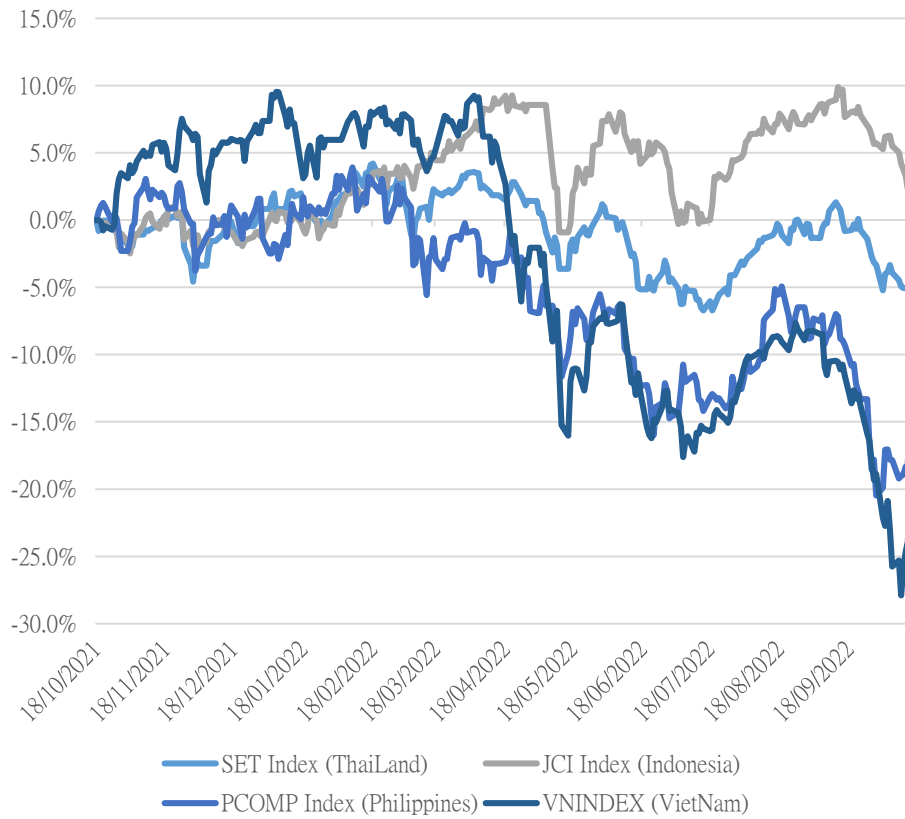
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越南證券市場投資人類別統計



資料源: FiinPro - YSVN

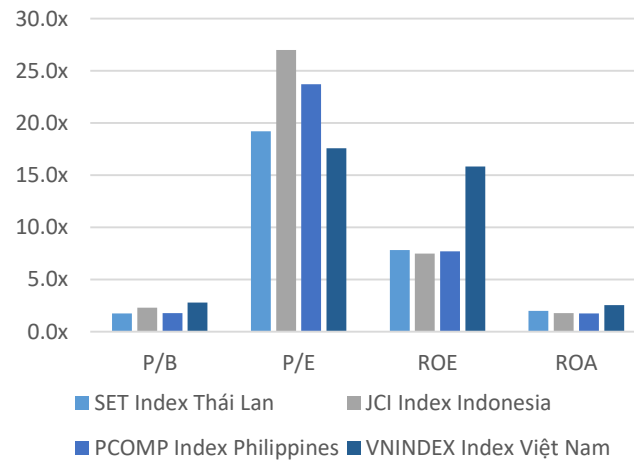
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.6x	2.0x	1.5x	1.7x
P/E		14.8x	14.63	15.4x	11.4x
ROE	%	9.63	14.49	10.07	15.44
ROA	%	2.43	3.72	2.29	2.51
Vốn hóa	Tỷ USD	492.99	582.89	141.53	174.42
GTGD	Triệu USD	1.11	0.62	0.07	0.40
LS cổ tức	%	2.89	2.69	2.25	1.79

源: Bloomberg & YSVN





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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

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