

個股焦點

KBC



# KBC - 回報率在第一季度強勁改善

Mã CP: **KBC** | Tên công ty: **TCT Đô thị Kinh Bắc** | Sàn GD: **HOSE**

ETF VNM | ETF FTSE | ETF FUBON | ETF FUEDCMID

**STOCK RATING**  
**86**

**ĐIỂM CƠ BẢN**  
**98**

**SỨC MẠNH GIÁ**  
**74**

Xu hướng ngắn hạn:

Ngày: **04/05/2023**

Giá đóng cửa: **26,200**

Khuyến nghị: **買進**

短期阻力關卡: 26.90

短期支撐關卡: 24.15

短期趨勢 (5-10 天): 上漲

中期阻力關卡: 27.40

中期支撐關卡: 20.50

中期趨勢 (1-3 月): 上漲

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- KBC 已公佈 2023 年第一季度的業務業績，淨收入為 2 兆 2,230 億越南盾，增長 221% YoY，稅前利潤為 1 兆 3,140 億越南盾，增長 +130% YoY。2023 年第一季度的積極業務業績主要來自 KBC 將 Quang Chau 和 Nam Son Hap Linh IPs 工業區的 63 公頃土地移交給合作夥伴時工業區土地租金收入的同期強勁增長。此外，KBC 也從聯營公司 Kinh Bac - Da Nang 的剝離中錄得 1,080 億越南盾的利潤。若扣除非異常收入，KBC 在 2023 年第一季度的核心利潤同比增長超過 9 倍。
- 回報率在 2023 年第一季度強勁改善，從 2022 年第一季度的 51% 增加至 71%，這得益於高租金，約為 140 美元/平方米/租賃週期。
- 在 2023 年接下來的幾個季度，KBC 預計將向合作夥伴 Goertek（簽署了諒解備忘錄）移交 Nam Son Hap Linh 工業區的 60 公頃工業用地和 Tan Phu Trung 工業區約 20 公頃的工業用地。
- Hai Phong 市的總體規劃最近獲得批准，這使 KBC 能夠完成公司在這裡的主要項目，如 Trang Cat 市區和 Trang Due 3 工業區的合法竣工。
- 當 KBC 回購 1 兆越南盾的債券並按時支付 4,000 億越南盾的債券時，債券餘額在 2023 年第一季度急劇下降。此外，KBC 也在 4 月初大量回購 1 兆越南盾的債券，並預計在近期回購 7,500 億越南盾的債券。
- KBC 的股票評級為 86 點，因此我們將該股評級為積極。與此同時，KBC 的價格走勢圖收盤上漲 1.6%，成交量比前一交易日增加 36%，並有 3 個交易日高於 20 日均線的成交量。此外，價格走勢圖出現杯柄價格模式，顯示價格走勢圖可能會延續短期上漲趨勢，該模式的預期目標位為 32.90。
- KBC 的短期趨勢也調整至上漲。因此，我們建議短期投資者可以考慮以 5% 的低比例買進，僅在市場的短期趨勢良好時增加比例。

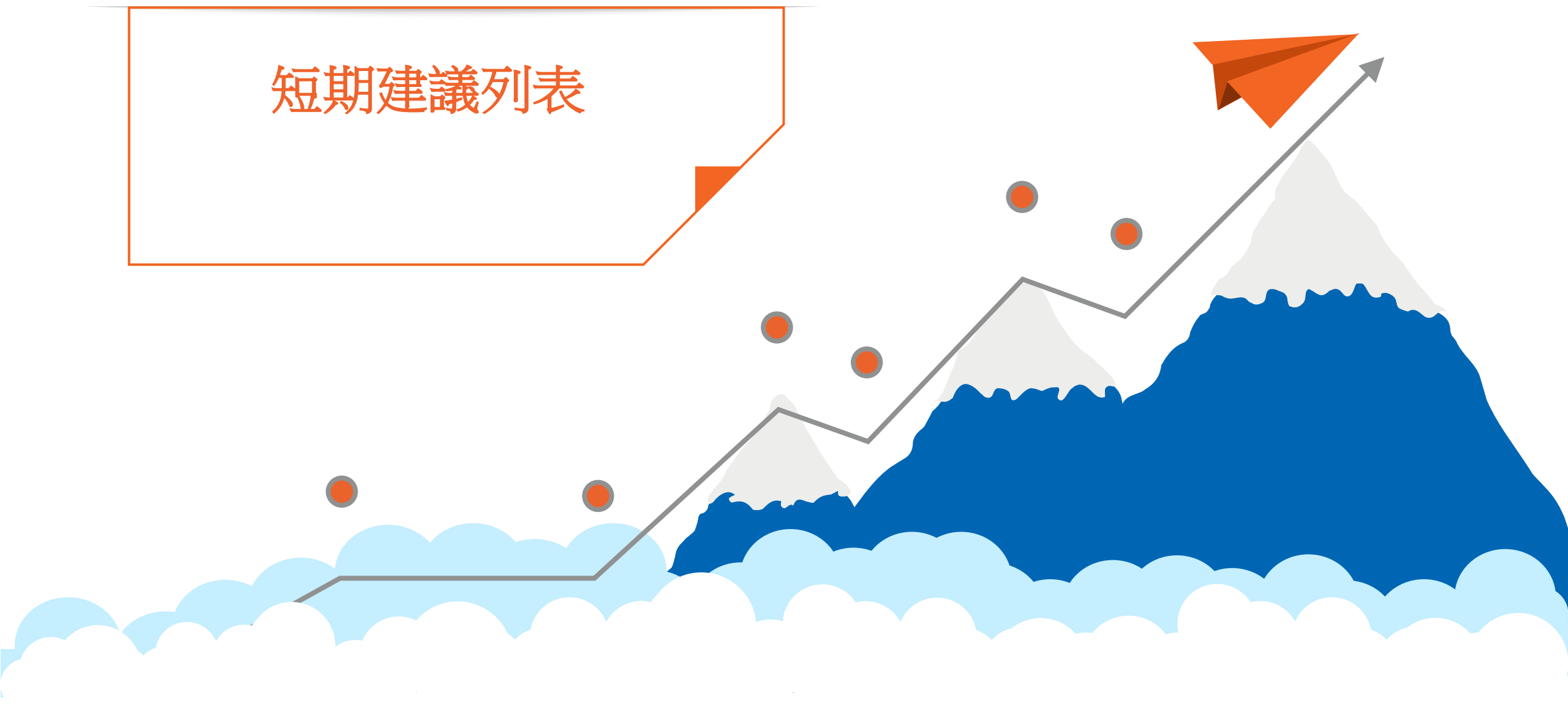
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股票代碼	KBC
建議價格	26.20
目前價格	26.20
短期趨勢	上漲
中期趨勢	上漲
短期目標	31.25
與目前價格相比的短期上漲空間	19.27%
短期停損	24.64
Reward/ Risk	2.33
預期持有 (盤)	20
最佳分配比例	5.00%
建議	買進



源：YSVN

# 短期建議列表



# 短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
TCM	52.00	上漲	上漲	16/02/2023	T+56	53.00	50.14	-1.89%	持有
NT2	31.70	上漲	上漲	20/02/2023	T+54	28.39	30.05	11.65%	持有
GMD	50.70	下跌	上漲	04/04/2023	T+23	52.40	54.31	-3.24%	賣出
PVD	20.30	上漲	上漲	06/04/2023	T+21	21.40	20.21	-5.14%	持有
CTR	63.10	上漲	上漲	27/04/2023	T+6	66.40	62.95	-4.97%	持有
NLG	33.95	上漲	上漲	04/05/2023	T+1	33.40	30.53	1.65%	持有
KBC	26.20	上漲	上漲	05/05/2023	T+0	26.20	24.64	0.00%	買進

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