

市場在 1070-1072 點的震盪階段

2023/05/31

| 合約走勢 | | | | | |
|-----------|--------|-----|---------|-------|------|
| | 收盤 | +/- | 交易量 | 到期日 | 剩餘時間 |
| 單位 | 點數 | 點數 | 合約 | 日期 | 日 |
| VN30F2112 | 1068.2 | 0.2 | 139,764 | 15/06 | 18 |
| VN30F2201 | 1064.4 | 0.4 | 211 | 20/07 | 53 |
| VN30F2203 | 1063.0 | 1.0 | 72 | 21/09 | 116 |
| VN30F2206 | 1061.0 | 0.0 | 35 | 21/12 | 207 |

源自 Bloomberg – YSVN

| 合約更改交易量和持倉量 | | | | |
|-------------|---------|--------|--------|-----|
| | 交易量 | +/- | OI | +/- |
| 單位 | 合約 | % | | % |
| VN30F2112 | 139,764 | 7.8% | 61,447 | |
| VN30F2201 | 211 | -20.1% | 1744 | |
| VN30F2203 | 72 | 53.2% | 1,042 | |
| VN30F2206 | 35 | -31.4% | 210 | |

源自: Bloomberg – YSVN

| 合約的基差變動 | | | |
|-----------|-------|------|------|
| | 基差 | 前一盤 | +/- |
| 單位 | 點數 | 點數 | 點數 |
| VN30F2112 | -3.6 | -1.8 | -1.8 |
| VN30F2201 | -7.4 | -1.8 | -5.6 |
| VN30F2203 | -8.8 | -7.8 | -1.0 |
| VN30F2206 | -10.8 | -8.8 | -2.0 |

源自: Bloomberg – YSVN

合約走勢

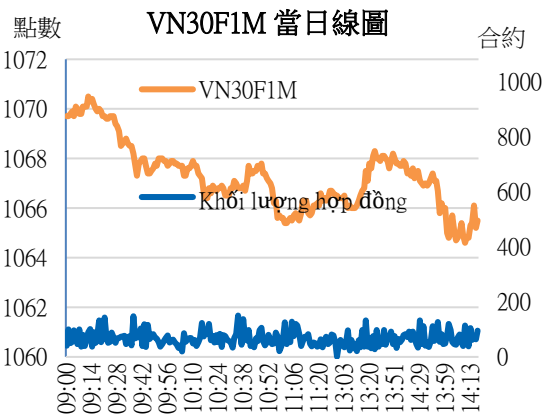
- VN30F2306 在窄幅波動，並收盤小幅上漲。基差錄得 -3.6 點。
- VN30F2306 的成交量增加 8%，VN30F2307 減少 20%，VN30F2309 增加 53%，VN30F2312 減少 31%。

VN30F1M 的評估

- VN30F2306 在線性回歸線的中線附近交易。與此同時，價格走勢圖進入 1070-1072 點的強勁阻力位，該區域在過去一直為阻力位。布林帶指標再次橫盤整理，顯示則在窄幅波動，並很可能調整在 1070-1072 點。
- 在日線圖上，短期趨勢保持上漲，追蹤停損於 1051 點。

投資策略

| | |
|---------------------|---|
| 當天策略 (Intraday) | 投資者考慮在 1069-1072 點開設空頭，停損於 1074 點，止盈在 1065 點。 |
| 主要短期趨勢策略 (Daily) | 投資者持有觀察倉位，並等待明顯的信號。 |



Pham Tan Phat

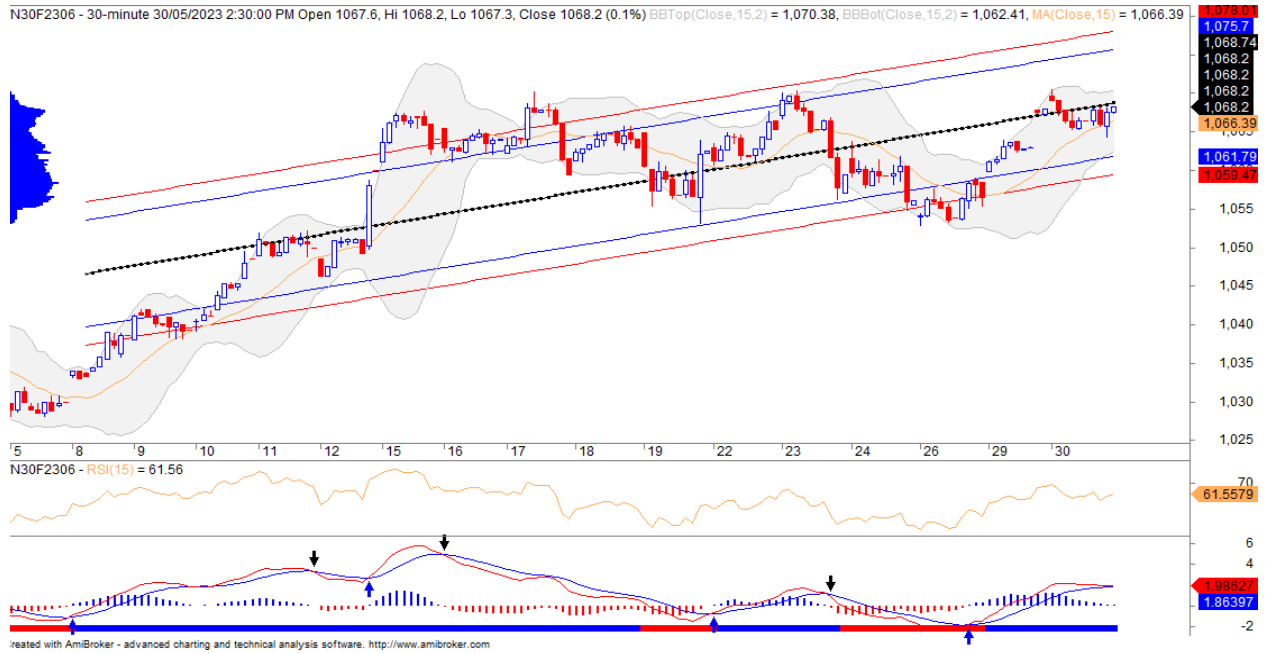
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VN30F1M 合約走勢圖

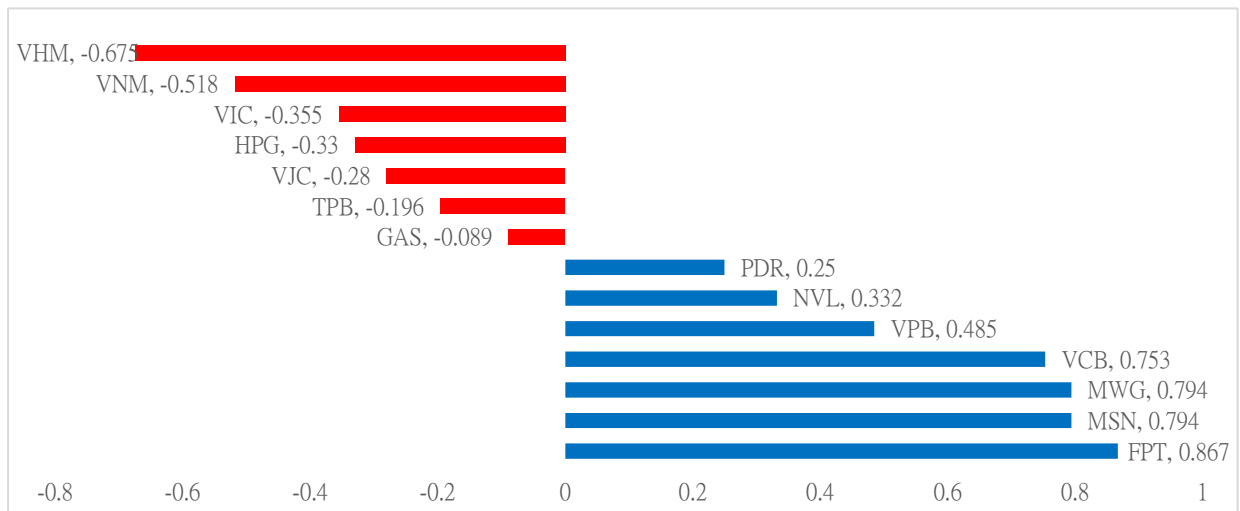


| | VN30F2306-Daily | VN30F2306-1H |
|------|-----------------|--------------|
| 趨勢 | 上漲 | 上漲 |
| 支撐 1 | 1010 | 1055 |
| 支撐 2 | 917 | 1048 |
| 阻力 1 | 1074 | 1070 |
| 阻力 2 | 1150 | 1072 |

VN30-INDEX 指數走勢

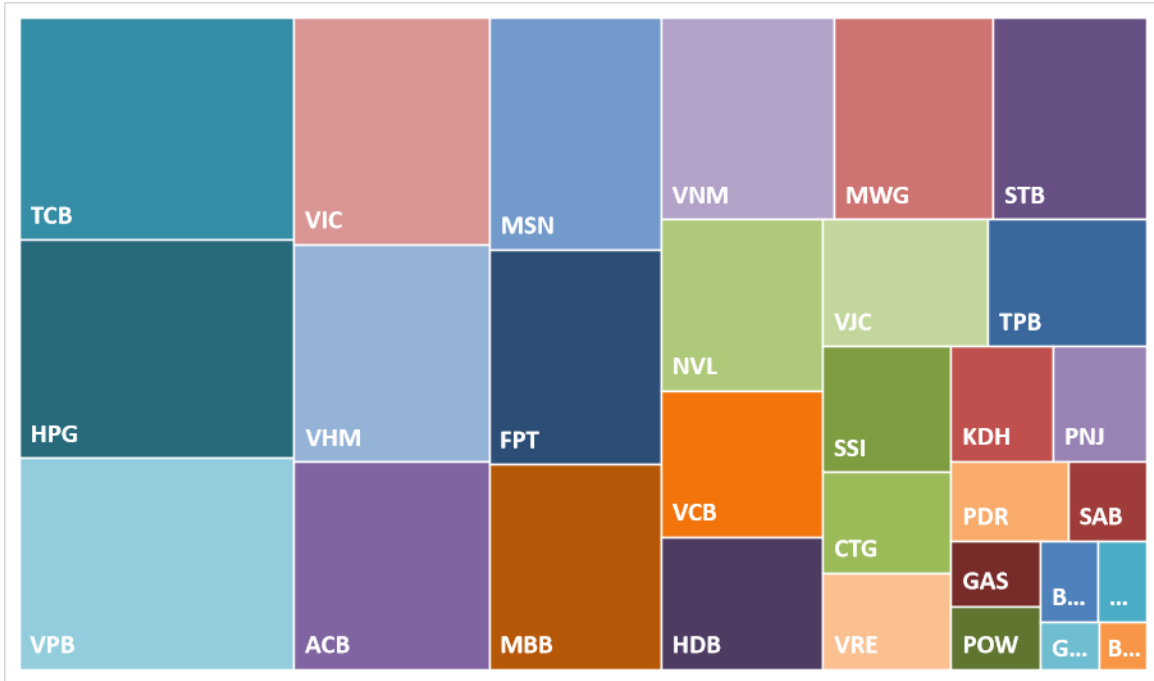
VN30-Index 收盤上漲 0.19%，FPT、MSN 和 MWG 是支撐指數的股票。另一方面，VHM、VNM 和 VIC 是導致指數下跌的股票。

VN30-INDEX 中最有影響力的成份股

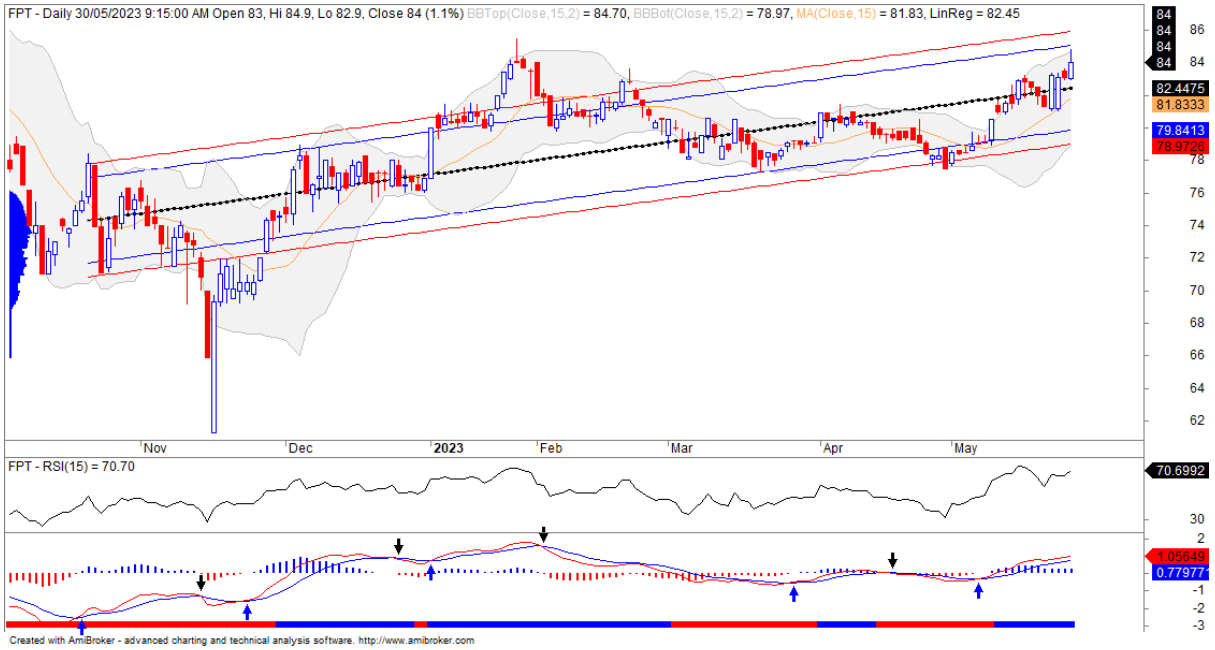




VN30-INDEX 中的資本化



FPT 的走勢圖



VN30-INDEX 中的成分股

| 股碼 | 公司名稱 | 行業 | 比重 | 收盤價 | 資本化 | PER | PBR | 3 個月平均交易量 | 外資持有 | 52 週最高 | 52 週最低 |
|-----|------------------------------------|--------|------|---------|----------|-------------|-------------|-----------|------|---------|---------|
| | | 單位 | % | VND | Bil. VND | x | x | '000 cp | % | VND | VND |
| BID | 越南投資與發展商業股份銀行 | 金融 | 0.6% | 38,400 | 194,247 | 14.9 | 2.1 | 1,557 | 17% | 49,950 | 28,950 |
| KDH | Khang Dien 房屋貿易投資股份公司 | 房地產 | 1.5% | 38,750 | 27,777 | 22.1 | 2.6 | 934 | 32% | 52,273 | 33,909 |
| CTG | 越南工商股份銀行 | 金融 | 1.7% | 28,450 | 136,724 | 9.3 | 1.3 | 4,371 | 27% | 38,200 | 22,500 |
| ACB | 亞洲商業股份銀行 | 金融 | 5.8% | 24,850 | 83,929 | 7.1 | 1.6 | 3,038 | 30% | 29,480 | 22,000 |
| PLX | 越南油氣集團 | 能源 | 0.4% | 41,950 | 53,301 | 81.6 | 2.3 | 1,012 | 18% | 65,900 | 37,050 |
| BVH | Bao Viet 集團 | 金融 | 0.3% | 57,500 | 42,684 | 24.2 | 1.9 | 1,465 | 27% | 70,000 | 47,000 |
| FPT | FPT 發展投資工藝股份公司 | 科技 | 6.5% | 86,000 | 94,344 | 19.0 | 4.8 | 2,179 | 49% | 99,083 | 70,000 |
| GAS | 越南氣體總公司 - 股份公司 | 公用服務 | 0.9% | 110,900 | 212,257 | 16.5 | 3.6 | 1,036 | 3% | 134,000 | 85,000 |
| POW | 越南天然氣股份總公司 | 公用服務 | 0.7% | 13,950 | 32,669 | 20.7 | 1.1 | 15,510 | 2% | 20,800 | 10,400 |
| HDB | 胡志明市發展商業股份銀行 | 金融 | 2.8% | 25,050 | 50,406 | 7.2 | 1.5 | 2,023 | 17% | 33,950 | 21,500 |
| HPG | Hoa Phat (和發) 集團股份公司 | 原材料 | 6.2% | 23,800 | 138,392 | 5.0 | 1.4 | 26,376 | 21% | 44,923 | 20,500 |
| MBB | 軍隊貿易股份銀行 | 金融 | 4.6% | 27,200 | 102,770 | 6.5 | 1.5 | 8,292 | 23% | 34,900 | 21,850 |
| MSN | Masan 集團股份公司 | 必需消費品 | 5.5% | 105,800 | 150,630 | 14.8 | 5.2 | 906 | 29% | 145,833 | 85,700 |
| MWG | 世界移動通信投資股份公司 | 非必需消費品 | 5.3% | 63,600 | 93,092 | 18.9 | 4.2 | 3,216 | 49% | 81,400 | 52,667 |
| NVL | Nova 房地產投資集團股份公司 | 房地產 | 5.3% | 83,200 | 162,226 | 50.4 | 4.4 | 2,449 | 6% | 91,000 | 72,000 |
| PNJ | Phu Nhuan (富潤) 珠寶股份公司 | 非必需消費品 | 2.4% | 26,000 | 54,799 | 7.6 | 1.9 | 1,864 | 21% | 36,296 | 18,000 |
| GVR | 越南橡膠工業集團 | 原材料 | 0.3% | 25,050 | 100,200 | 21.3 | 2.0 | 1,757 | 0% | 43,300 | 20,500 |
| PDR | Phat Dat 開發房地產股份公司 | 房地產 | 1.2% | 53,700 | 36,067 | 17.2 | 4.7 | 1,846 | 3% | 73,221 | 48,200 |
| TPB | Tien Phong 股份商業銀行 | 金融 | 1.8% | 28,300 | 44,764 | 8.1 | 1.5 | 2,405 | 30% | 44,000 | 24,778 |
| SAB | 西貢啤酒 - 酒精 - 飲料股份公司 | 必需消費品 | 1.0% | 182,000 | 116,713 | 25.9 | 5.1 | 143 | 63% | 191,000 | 139,800 |
| SSI | SSI 西貢證券股份公司 | 金融 | 2.1% | 24,550 | 36,583 | 9.1 | 1.7 | 19,137 | 25% | 54,232 | 16,965 |
| STB | 西貢商信銀行 (sacombank) | 金融 | 3.8% | 24,900 | 46,942 | 13.1 | 1.3 | 16,717 | 23% | 36,700 | 18,600 |
| TCB | 越南技商股份銀行 (Techcombank) | 金融 | 7.2% | 38,800 | 136,223 | 6.7 | 1.3 | 5,382 | 22% | 56,000 | 32,550 |
| VCB | 越南外商貿易股份銀行 | 金融 | 3.4% | 80,500 | 380,968 | #N/A N/A | #N/A N/A | 1,024 | 24% | 96,000 | 68,900 |
| VHM | Vinhomes 股份公司 | 房地產 | 6.5% | 61,300 | 266,923 | 9.5 | 2.2 | 2,980 | 23% | 93,769 | 58,300 |
| VIC | Vingroup 集團股份公司 | 房地產 | 5.0% | 64,800 | 247,143 | #N/A N/A | 2.4 | 1,674 | 12% | 109,600 | 64,000 |
| VJC | Vietjet 越捷航空股份公司 | 工業 | 2.7% | 125,400 | 67,918 | 180.4 | 3.9 | 608 | 17% | 149,000 | 116,300 |
| VNM | 越南牛奶股份公司 | 必需消費品 | 4.9% | 72,500 | 151,522 | 17.9 | 4.4 | 2,053 | 55% | 92,400 | 64,500 |
| VPB | Viet Nam Thịnh Vương (越南繁榮) 貿易股份銀行 | 金融 | 7.6% | 30,100 | 133,809 | 8.0 | 1.5 | 10,658 | 18% | 41,050 | 26,500 |
| VRE | Vincom Retail 股份公司 | 房地產 | 2.1% | 28,400 | 64,534 | 49.8 | 2.0 | 2,238 | 32% | 37,000 | 25,100 |

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