

當日市場：指數強勁突破

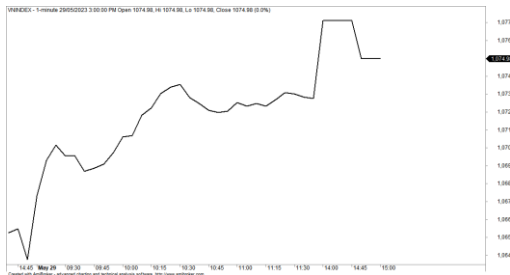
2023/05/30

市場走勢

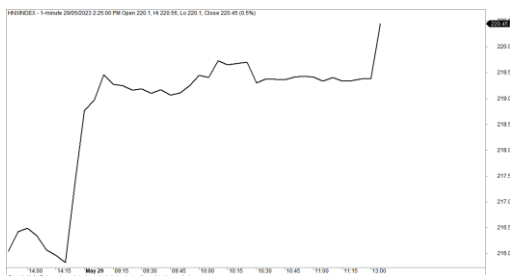
市場指數	VNI	HNI	UPCOM
收盤	1,074.98	220.31	81.13
%日	1.05%	1.23%	0.68%
%週	0.41%	2.04%	-0.10%
%月	2.46%	6.18%	4.32%
%年	-16.37%	-29.20%	-14.86%
<b>成交值(Bil.VND)</b>			
當日	9,763	1,044	442
日均量/週	12,595	1,624	701
日均量/月	11,849	1,537	616
<b>外資進出</b>			
買進	785.30	18.26	4.82
賣出	662.10	7.99	8.57
買賣超	123.20	10.27	-3.75
<b>市場漲跌家數</b>			
上漲	138	148	149
下跌	305	55	107
持平	56	73	84
<b>市場指標</b>			
P/E	12.61	17.06	13.04
總市值 (兆盾)	4,274	272	1,017
股息殖利率	3.68%	1.56%	6.35%

資料源: Bloomberg – YSVN

VNINDEX



HNIINDEX



市場走勢

市場對美國公共債務上限的擔憂解除後，市場在當日強勁突破。VN-Index 收盤上漲 1.05%，止於 1074.98 點，HNX-Index 和 Upcom-Index 同步分別上漲 1.23% 和 0.68%。3 大市場的交易額均達到 14 兆 40 億越南盾。

漲幅在當日占主導地位，顯示市場情緒仍然樂觀。需求積極參與幫助 HPG、VPB、TCB、VIC、VCB、BID、SHB 等多檔藍籌股收漲超過 1%。GVR (5.8%) 在連續第二個交易日繼續保持大幅上漲趨勢。另一方面，MSN 和 SAB 是 VN30-Index 中唯一下跌的兩檔股票。

工業區房地產和證券是市場上領漲的兩個板塊，如 VND 和 ITA 漲停，而 SSI (3.8%)、KBC (4.3%) 小幅上漲。此外，旅遊 (HVN、VJC) 也處於積極的走勢。

外資在整個市場反轉買超 1,290 億越南盾，其中 KBC (570 億)、STB (510 億)、BID (400 億) 在買超方面領先。另一方面，CTG (620 億)、DPM (250 億)、VPB (200 億) 被拋售最多的股票。

市場短期觀點

我們認為市場可能會繼續上漲，VN-Index 可能會在下一交易日重新測試 1,080 – 1,085 點的阻力位。與此同時，VN-Index 的價格走勢圖出現突破三角形模式的跡象（則是一種延續的模式），顯示價格走勢圖可能會延續短期上漲趨勢並上漲至更高水平。積極點是現金流繼續強勁增加至中小型股，但我們關注到這兩檔大幅上漲的股票，VNMidcaps 和 VNSmallcaps 的指數上漲至超買區域，顯示短期風險在該兩檔股票上漲，因此投資者應限制追漲。此外，投資者情緒指標再度大幅上漲，顯示投資者處於樂觀情緒，謹慎情緒有所緩解。

大盤的短期趨勢仍是上漲。因此，我們建議短期投資者可以繼續持有當前組合，並限制擴大投資組合，尤其是短期投資者應限制追漲中小型股。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	1110	1130	870	800
HNX-Index	上漲	上漲	197	210	189	160
VN30	上漲	上漲	1120	1140	980	960
VNMidcaps	上漲	上漲	1,030	1200	963	900
VNSmallcaps	上漲	上漲	1000	1150	804	750

**胡志明市交易所 (HSX)**

	收盤	漲跌%
VNI	1074.98	1.05%
VN30	1069.77	0.84%
VN Mid	1385.39	1.48%
VN Small	1278.94	1.87%

**河內交易所 (HSX)**

	收盤	漲跌%
HNI	220.31	1.23%
HN30	413.84	1.99%
VNX AllSh	1040.9	1.10%

**UPCOM 市場 (UPCoM)**

	收盤	漲跌%
UPCoM	81.13	0.68%

外資交易	成交值 (Bil.VND)
買進	785.3
賣出	662.1
買超/賣超	123.2

外資交易	成交值 (Bil.VND)
買進	18.26
賣出	7.99
買超/賣超	10.27

外資交易	成交值 (Bil.VND)
買進	4.82
賣出	8.57
買超/賣超	-3.75

上漲排名/ 股碼	漲跌(VND)	漲跌%
QCG	380	7.00%
ABS	440	6.97%
EVG	400	6.96%
IDI	800	6.96%
EVF	590	6.94%

上漲排名/ 股碼	漲跌(VND)	漲跌%
EVS	1100	10.00%
IPA	1400	9.46%
VC7	1100	9.24%
SHS	700	6.31%
MBS	900	5.14%

上漲排名/ 股碼	漲跌(VND)	漲跌%
PXL	836	11.94%
BDT	819	5.22%
TVN	231	4.13%
AAS	488	4.03%
HDM	1298	3.89%

下跌排名/ 股碼	漲跌(VND)	漲跌%
HHP	-800	-6.23%
DHG	-3000	-2.68%
PSH	-150	-1.13%
LHG	-300	-1.07%
DBC	-200	-1.04%

下跌排名/ 股碼	漲跌(VND)	漲跌%
NVB	-300	-2.26%
DVM	-300	-1.79%
PVC	-300	-1.67%
PVS	-400	-1.32%
DDG	-100	-1.08%

下跌排名/ 股碼	漲跌(VND)	漲跌%
VEF	-10335	-9.03%
NTC	-6940	-3.85%
TID	-710	-2.97%
SIP	-3003	-2.86%
DSC	-497	-1.93%

\*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	435,392
VHM	239,490
BID	219,540
VIC	198,325
GAS	179,337

市值排名/ 股碼	Bil.VND
PVS	14,482
THD	13,965
IDC	13,629
KSF	11,880
PVI	11,572

市值排名/ 股碼	Bil.VND
ACV	169,125
VGI	70,206
BSR	53,022
MCH	52,282
VEA	51,056

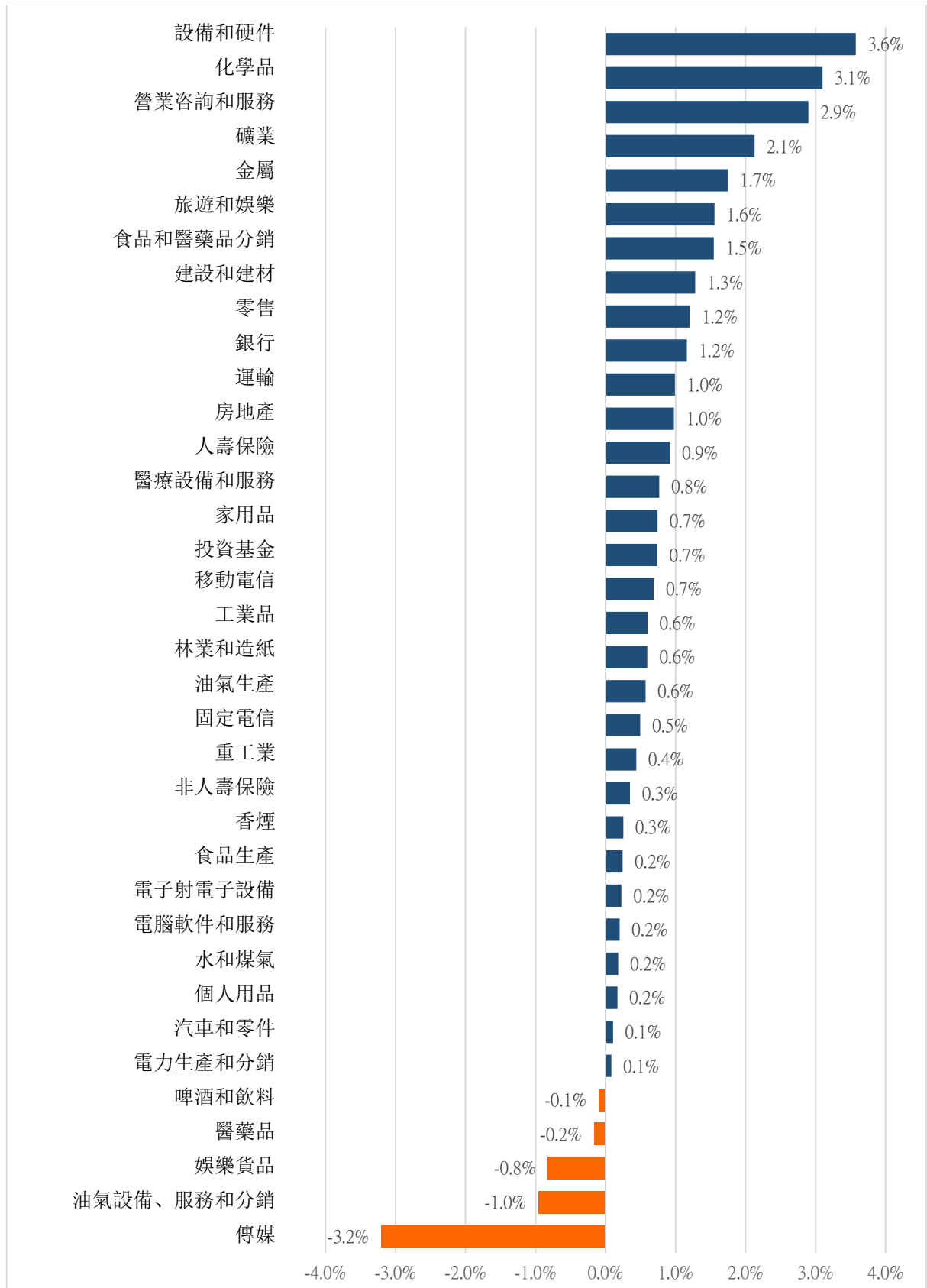
交易量排名/ 股碼	成交值	30 日均
VND	44,832,300	22,673,268
EIB	42,016,160	2,277,339
HAG	24,233,300	10,683,203
MSB	23,761,200	2,594,308
SHB	20,874,100	19,561,146

交易量排名/ 股碼	成交值	30 日均
SHS	32,213,336	18,798,113
PVS	8,143,907	6,372,130
CEO	5,912,911	8,172,723
MBS	5,734,647	3,103,513
AMV	4,750,100	2,616,459

交易量排 名/股碼	成交值	30 日均
BSR	6,268,499	6,805,541
VHG	5,383,674	2,975,473
SBS	4,820,116	4,053,152
KVC	4,252,205	3,695,518
ABB	3,690,115	1,628,895

資料源: Bloomberg & Yuanta Research

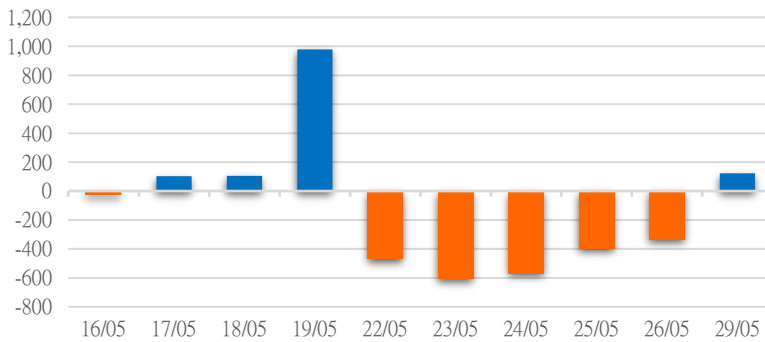
各行業板塊的交易走勢



資料源: FinPro - YSVN

外資買進賣統計

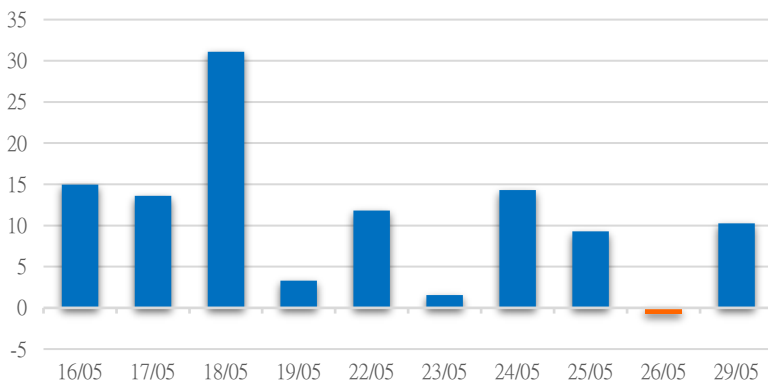
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
KBC	57,238	CTG	62,440
STB	50,741	DPM	25,456
BID	41,300	VPB	19,814
SSI	36,824	NVL	15,426
VND	31,243	MSN	10,590

HSX 外資買/賣超的前 5 名

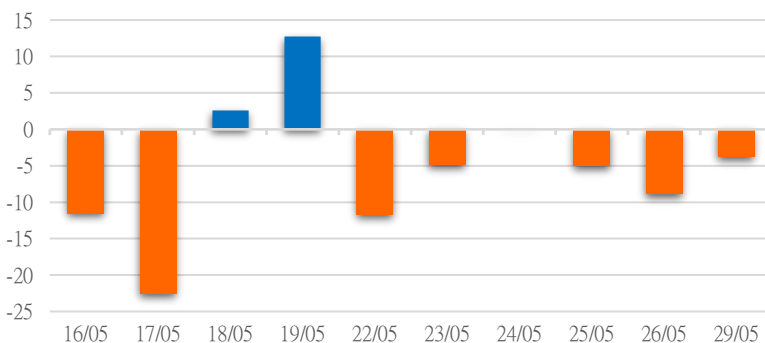
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
CAN	11,007	PVS	2,129
IDC	2,714	BVS	944
PVG	1,858	NVB	700
CEO	342	PLC	582
VNR	322	VCS	516

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
FOC	545	QNS	4,997
PHP	535	MPC	735
CNC	392	VTP	546
BSR	342	CST	505
BDT	304	ABI	260

UPCOM 外資買/賣超的前 5 名

源: FiiPro - YSVN

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
EIB	238,654	VND	7,189
BID	34,431	DXS	3,662
FUEVFNVD	16,158	TCB	2,567
E1VFN30	15,286	PLX	2,160
ACB	9,618	HDG	1,056

HSX 自營交易最大前名

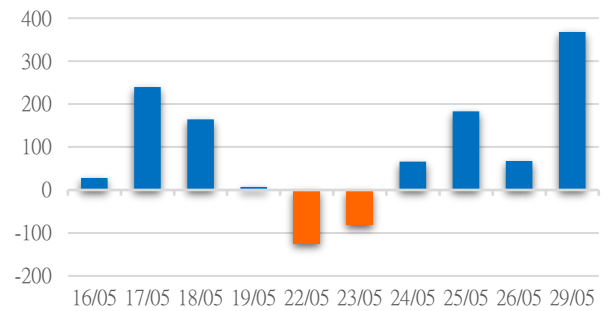
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PLC	173.59	DNP	27,561
		DTD	5,859.4

HNX 自營交易最大前名

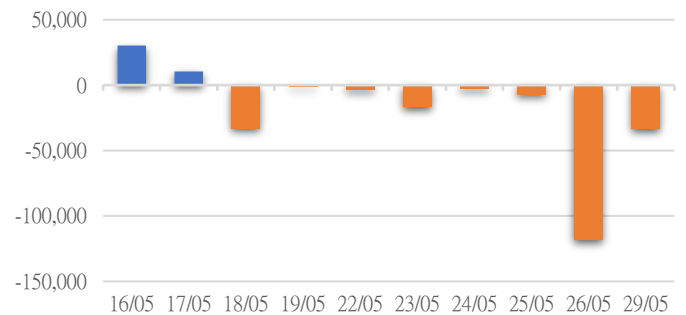
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QNS	2,146.50		
MCH	1,915		

UPCoM 自營交易最大前名

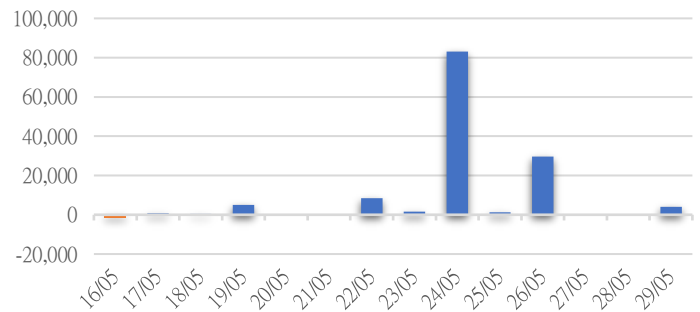
HSX 自營交易每日買/賣超 (Bil.VND)



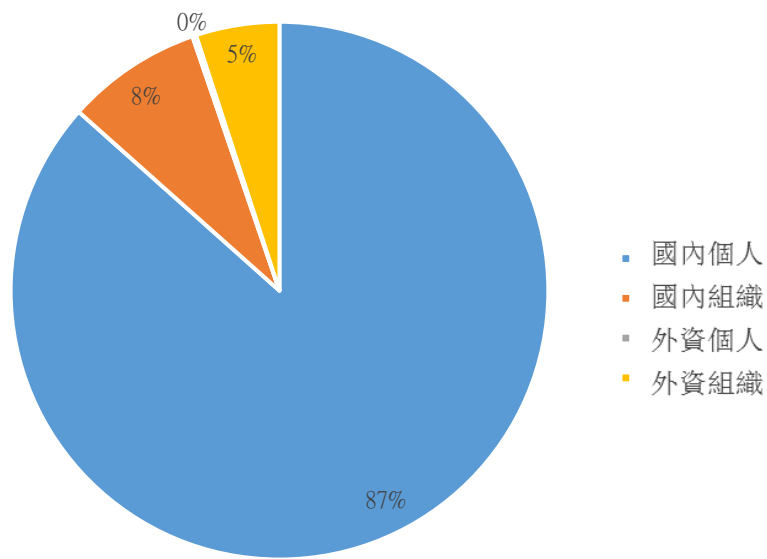
HNX 自營交易每日買/賣超 (Mil.VND)



UPCoM 自營交易每日買/賣超 (Mil.VND)



越南證券市場投資人類別統計



資料源: FiinPro – YSVN

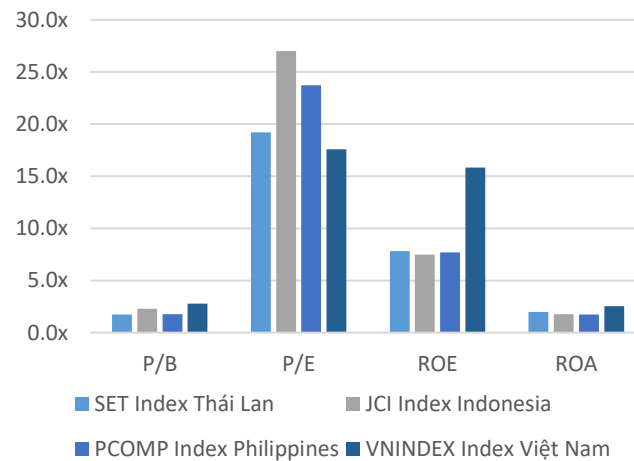
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.5x	1.9x	1.6x	1.6x
P/E		20.9x	14.5x	14.0x	14.5x
ROE	%	8.26	11.91	10.92	12.84
ROA	%	2.13	3.37	2.40	2.04
Vốn hóa	Tỷ USD	539.08	635.02	165.77	180.79
GTGD	Triệu USD	1.04	0.51	0.05	0.40
LS cổ tức	%	3.15	4.22	2.47	1.76

源: Bloomberg & YSVN





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