

當日市場：現金流強勁流入大型股

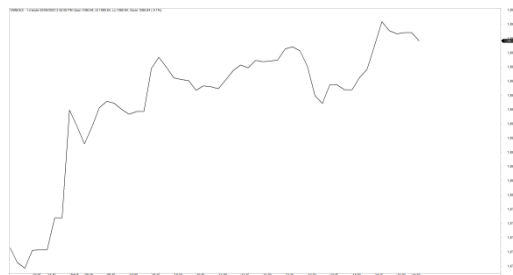
2023/06/05

市場走勢

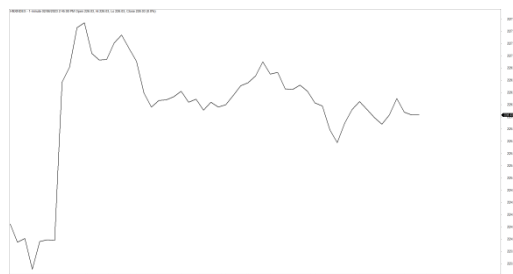
市場指數	VNI	HNI	UPCOM
收盤	1,090.84	226.03	83.96
%日	1.15%	0.92%	0.54%
%週	2.55%	3.85%	4.19%
%月	3.98%	8.94%	7.96%
%年	-15.35%	-27.50%	-10.98%
成交值(Bil.VND)			
當日	9,763	1,044	442
日均量/週	15,641	1,893	965
日均量/月	12,623	1,602	696
外資進出			
買進	1,162.07	5.76	40.43
賣出	1,385.09	35.35	42.35
買賣超	-223.02	-29.59	-1.92
市場漲跌家數			
上漲	138	108	149
下跌	305	78	107
持平	56	73	84
市場指標			
P/E	12.93	17.60	13.43
總市值 (兆盾)	4,383	281	1,048
股息殖利率	3.46%	1.56%	6.25%

資料源: Bloomberg – YSVN

VNINDEX



HNIINDEX



市場走勢

在現金流和美國股市的利好信息的支持下，市場錄得強勁突破的走勢。VN-Index 收盤上漲 1.15% 至 1090.84 點，HNX-Index 和 Upcom-Index 分別上漲 0.92% 和 0.54%。3 大市場的交易額強勁增加至 19 兆 5,340 億越南盾的高位。

銀行股與 TCB (6.3%) 同步上漲，VIB 漲停，而 VPB、HDB、MBB、CTG、SHB、MSB 均上漲超過 2%。MWG (3.8%)、PLX (2.1%) 等在近期漲幅不大的股票也在本周的最後一個交易日大幅上漲。VN30-Index 錄得 23 檔上漲股和 4 檔下跌股，顯示漲幅占主導地位。

現金流流入大型股，導致中小型股處於分化階段，但 GEX、DGC、DPM、DCM、VCG、PNJ 均上漲 2-4%。

外資在整個市場繼續賣超近 2,550 億越南盾，其中 VPB (930 億)、VNM (720 億) 和 STB (380 億) 被拋售最多的股票。另一方面，VCB (630 億)、SSI (500 億)、VCI (250 億) 在買超方面領先。

市場短期觀點

我們認為，在 VN-Index 測試 1,095 點的阻力位後，市場可能會在本周的首個交易日出現調整。VN-Index 在 1,078 – 1,085 點最近的支撐位 – 這是在 2023 年 6 月 2 日的交易日形成的上漲缺口。與此同時，我們認為現金流可能在各類股票之間分化，因為拋售壓力可能會增加至中小型股，尤其是低價股。此外，短期情緒指標繼續顯示投資者對當前市場走勢更加樂觀。

大盤的短期趨勢仍是上漲。因此，我們建議短期投資者可以繼續持有高比例的股票，但投資者應停止買進中小型股，或在盈利高的股票獲利一部分。

根據周線圖上，VN-Index 與前一周相比上漲 2.5%，價格走勢圖出現退出短期調整階段的跡象，顯示中期上漲趨勢可能會在即將來的時期快速更加明顯。同時，中期風險仍然較低，大盤的中期趨勢仍上漲。因此，我們建議投資者可以以中期持有為目標繼續增加股票比例。投資者可以關注電力、銀行、醫藥、礦業、運輸板塊的股票。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

技術分析圖



指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	1110	1130	870	800
HNX-Index	上漲	上漲	197	210	189	160
VN30	上漲	上漲	1120	1140	980	960
VNMidcaps	上漲	上漲	1,030	1200	963	900
VNSmallcaps	上漲	上漲	1000	1150	804	750

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1090.84	1.15%
VN30	1086.96	1.77%
VN Mid	1429.54	1.27%
VN Small	1308.35	-0.01%

河內交易所 (HSX)

	收盤	漲跌%
HNI	226.03	0.92%
HN30	419.68	0.35%
VNX AllSh	1062.92	1.49%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	83.96	0.54%

外資交易	成交值 (Bil.VND)
買進	1162.07
賣出	1385.09
買超/賣超	-223.02

外資交易	成交值 (Bil.VND)
買進	5.76
賣出	35.35
買超/賣超	-29.59

外資交易	成交值 (Bil.VND)
買進	40.43
賣出	42.35
買超/賣超	-1.92

上漲排名/ 股碼	漲跌(VND)	漲跌%
VPG	1150	6.99%
VIB	1500	6.96%
TDH	330	6.85%
TCB	1900	6.27%
FUESSVFL	840	5.19%

上漲排名/ 股碼	漲跌(VND)	漲跌%
PTI	2900	10.00%
NVB	1300	9.56%
TVC	400	7.55%
EVS	600	4.84%
BVS	1100	4.62%

上漲排名/ 股碼	漲跌(VND)	漲跌%
KLB	1662	13.85%
PVX	395	13.62%
BVB	688	6.25%
AMS	668	5.96%
ABW	663	5.87%

下跌排名/ 股碼	漲跌(VND)	漲跌%
SGR	-1850	-6.85%
DRH	-330	-4.83%
EVG	-340	-4.83%
OGC	-400	-4.12%
ABS	-270	-3.87%

下跌排名/ 股碼	漲跌(VND)	漲跌%
NRC	-400	-6.78%
AMV	-300	-5.66%
DTD	-1700	-5.36%
DL1	-200	-3.64%
MBG	-200	-3.17%

下跌排名/ 股碼	漲跌(VND)	漲跌%
TVP	-1958	-6.99%
VHG	-203	-5.64%
DSC	-937	-4.20%
VEF	-4801	-3.96%
NTC	-3359	-1.93%

*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	449,116
VHM	232,523
BID	226,116
VIC	198,325
GAS	176,083

市值排名/ 股碼	Bil.VND
PVS	14,817
THD	13,965
IDC	13,860
KSF	12,840
BAB	11,918

市值排名/ 股碼	Bil.VND
ACV	169,325
VGI	72,604
MCH	52,963
BSR	52,895
VEA	51,249

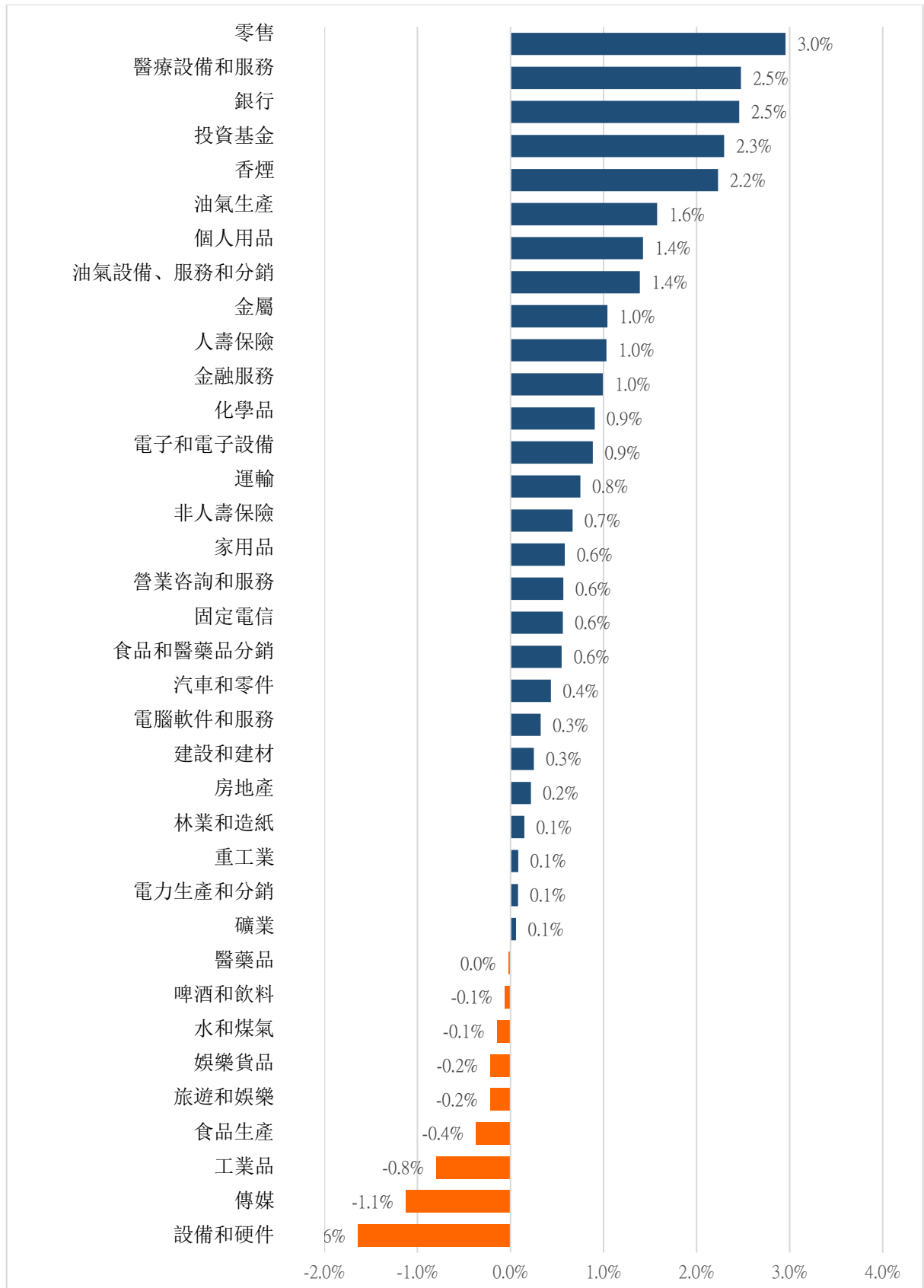
交易量排名/ 股碼	成交值	30 日均
SHB	57,355,367	21,468,732
MBB	35,303,571	7,954,736
VND	30,052,639	27,132,979
VPB	29,791,548	8,833,474
SSI	27,440,682	18,986,069

交易量排名/ 股碼	成交值	30 日均
SHS	22,770,494	20,333,680
PVS	7,973,773	7,021,583
CEO	7,795,951	7,957,400
AMV	4,731,648	2,912,410
HUT	4,519,786	2,560,229

交易量排 名/股碼	成交值	30 日均
BSR	11,467,997	7,832,561
PVX	9,148,549	1,315,547
DTE	9,011,168	138,305
VHG	8,831,554	4,268,873
ABB	6,134,157	2,124,892

資料源: Bloomberg & Yuanta Research

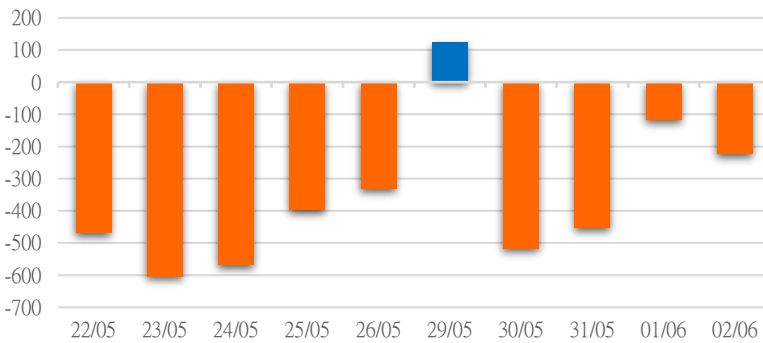
各行業板塊的交易走勢



資料源.: FinPro – YSVN

外資買進賣統計

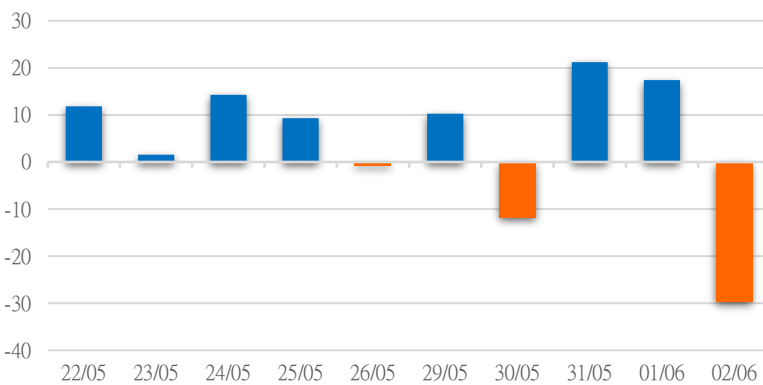
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VCB	62,592	VPB	93,372
SSI	50,314	VNM	71,652
VCI	25,269	STB	38,210
CTG	23,073	HCM	33,325
KBC	20,773	GMD	30,984

HSX 外資買/賣超的前 5 名

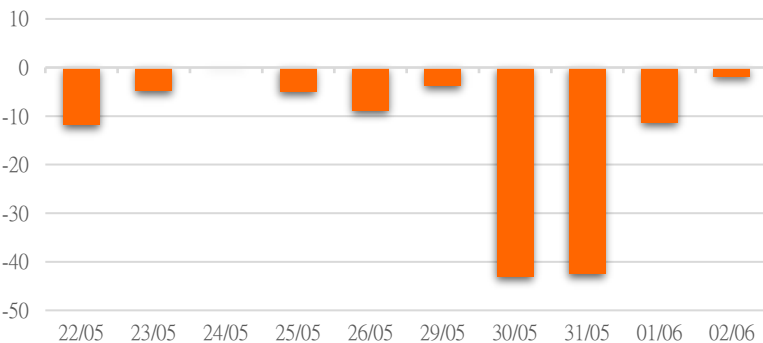
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
TVD	1,237	PVS	18,792
DTD	600	SD5	4,953
VCS	577	PTI	2,137
MBG	310	NVB	1,505
PPS	296	SHS	1,370

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
FOC	3,609	VTP	6,961
QNS	2,277	MPC	2,795
CST	1,357	VEA	643
MCH	1,220	VGG	325
PHP	743	ABI	319

UPCOM 外資買/賣超的前 5 名

源: FiiPro - YSVN

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VIX	53,142	CTG	53,955
E1VFN30	23,352	VGC	48,158
FUEVFN30	21,533	VNM	44,118
MWG	9,991	TCB	12,857
DGC	9,397	HPG	11,938

HSX 自營交易最大前名

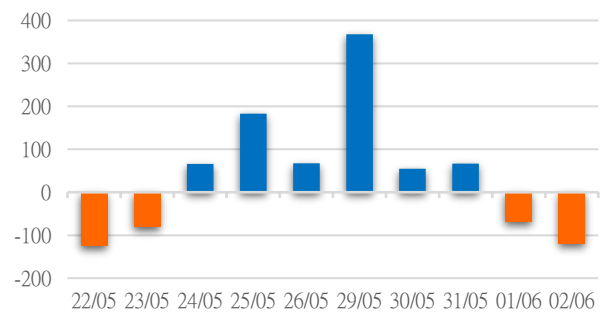
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
SHS	3,600.00	DTD	2,031
MST	2,014.46		
VCS	284.50		

HNX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QTP	1,566.80	BDT	3,688
		PVX	990

UPCoM 自營交易最大前名

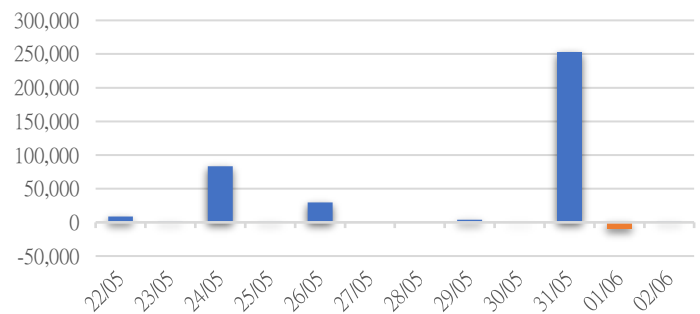
HSX 自營交易每日買/賣超 (BiL.VND)



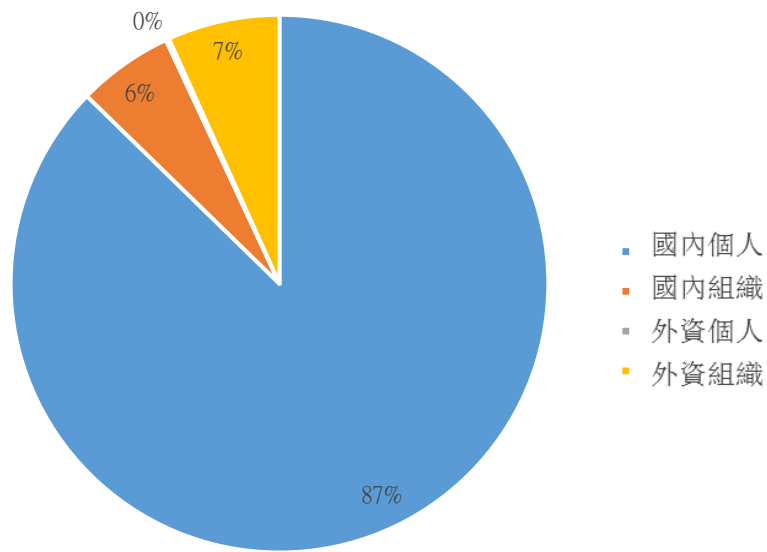
HNX 自營交易每日買/賣超 (Mil.VND)



UPCoM 自營交易每日買/賣超 (Mil.VND)

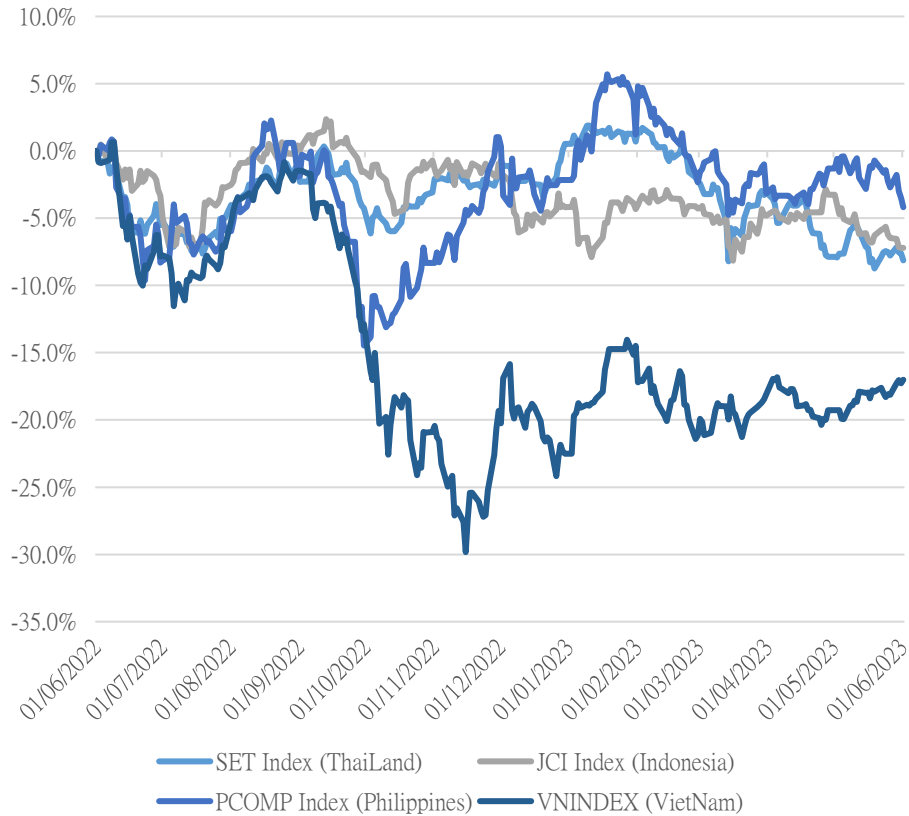


越南證券市場投資人類別統計



資料源: FiinPro – YSVN

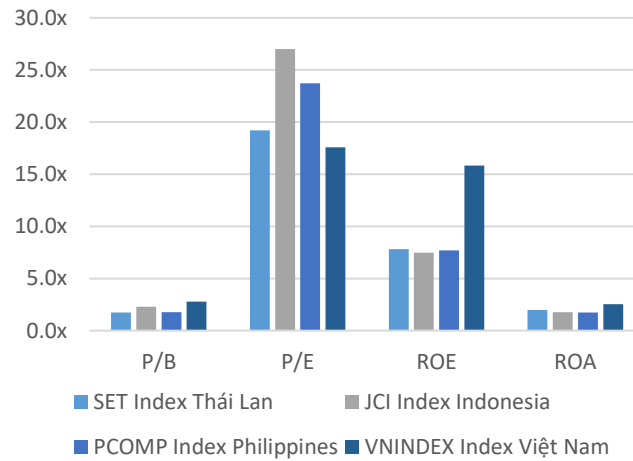
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.5x	1.9x	1.6x	1.7x
P/E		20.7x	14.5x	13.7x	14.7x
ROE	%	8.26	11.81	10.92	12.84
ROA	%	2.14	3.35	2.40	2.03
Vốn hóa	Tỷ USD	538.23	625.24	164.08	183.19
GTGD	Triệu USD	1.27	1.78	0.06	0.55
LS cổ tức	%	3.16	4.09	2.50	1.87

源: Bloomberg & YSVN



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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

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