

當日市場：市場逼近強勁阻力位

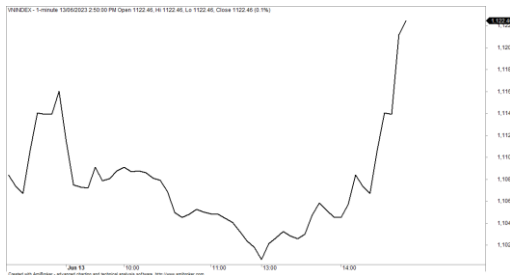
2023/06/14

市場走勢

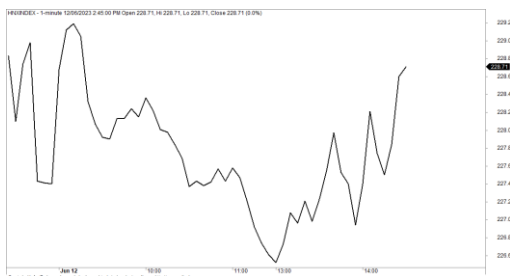
市場指數	VNI	HNI	UPCOM
收盤	1,122.46	230.25	85.00
%日	0.58%	0.38%	0.56%
%週	1.66%	1.24%	0.50%
%月	4.60%	6.63%	5.60%
%年	-13.09%	-25.15%	-9.81%
成交值(Bil.VND)			
當日	9,763	1,044	442
日均量/週	17,826	2,163	858
日均量/月	14,627	1,773	789
外資進出			
買進	1,511.07	87.22	12.10
賣出	1,336.08	17.13	34.53
買賣超	174.98	70.09	-22.43
市場漲跌家數			
上漲	138	137	149
下跌	305	64	107
持平	56	73	84
市場指標			
P/E	13.23	17.83	13.39
總市值 (兆盾)	4,483	285	1,045
股息殖利率	2.76%	3.21%	6.23%

資料源: Bloomberg – YSVN

VNINDEX



HNIINDEX



市場走勢

市場的指數在連續第三個交易日擴大漲幅。收盤時，指數以高位收盤，VN-Index 上漲 0.58%，止於 1122.46 點，HNX-Index 和 Upcom-Index 同步上漲 0.38% 和 0.56%。3 大市場的交易額均達到 17 兆 8,260 億越南盾。

大型股繼續積極上漲，該股處於漲勢交替的走勢。具體而言，VHM（2.3%）、VCB（1.5%）、VIC（1.3%）、VRE（1.5%）、HPG（2%）、BID（1.6%）、GVR（1.4%）在當日領漲。不利點是，POW、TPB、BCM 和 FPT 下跌約 1%。

在行業板塊方面，房地產領漲，如 NVL、ITA 漲停，而 NLG、DIG、DXG 也錄得積極的漲幅。

外資在整個市場買超近 2,250 億越南盾，其中 HPG（1,430 億）、MSN（700 億）、EIB（620 億）在買超方面領先。另一方面，VPB（690 億）、VNM（670 億）、BCM（410 億）被拋售最多的股票。

市場短期觀點

我們認為市場可能會繼續上漲，VN-Index 在下個交易日接近 1,125 點的阻力位時可能會出現調整。同時，市場仍處於積極劇烈波動期，顯示短期上漲趨勢依然明顯，但若 VNMidcaps 和 VNSmallcaps 在下個交易日出現調整，短期風險可能會上漲。

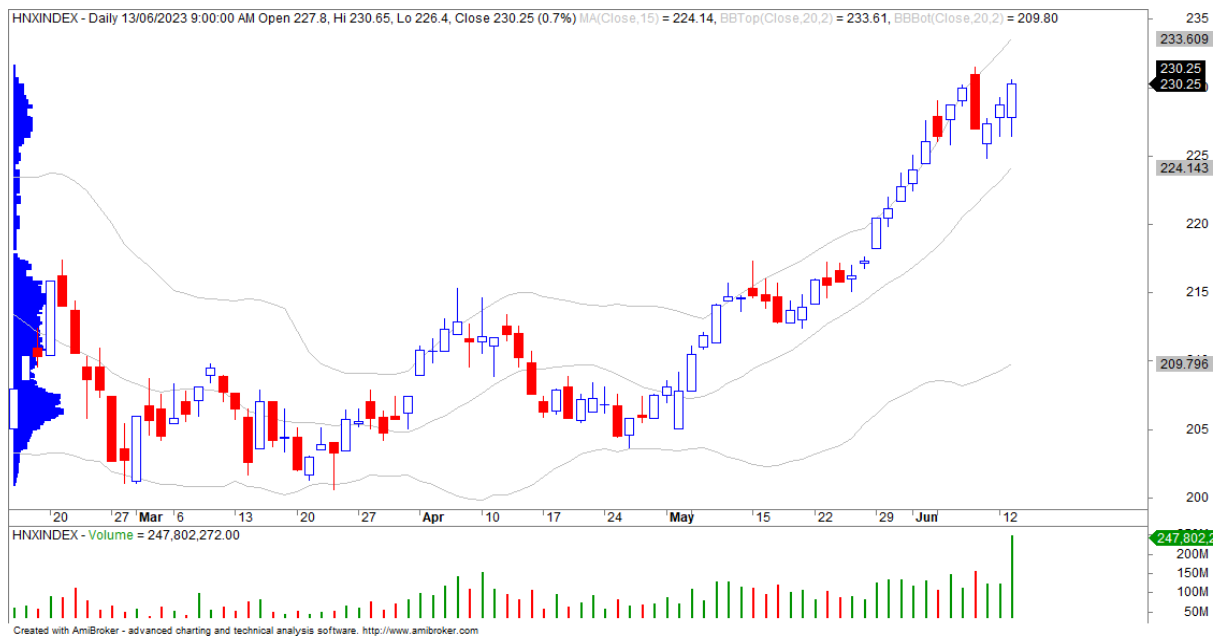
大盤的短期趨勢仍是上漲。因此，我們建議短期投資者可以在當前水平繼續持有股票比例，並限制買進新股。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	1110	1130	870	800
HNX-Index	上漲	上漲	197	210	189	160
VN30	上漲	上漲	1120	1140	980	960
VNMidcaps	上漲	上漲	1,030	1200	963	900
VNSmallcaps	上漲	上漲	1000	1150	804	750

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1122.46	0.58%
VN30	1115.39	0.52%
VN Mid	1456.71	-0.04%
VN Small	1465.2	0.63%

河內交易所 (HSX)

	收盤	漲跌%
HNI	230.25	0.38%
HN30	431.08	0.90%
VNX AllSh	1088.52	0.37%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	85	0.56%

外資交易	成交值 (Bil.VND)
買進	1511.07
賣出	1336.08
買超/賣超	174.98

外資交易	成交值 (Bil.VND)
買進	87.22
賣出	17.13
買超/賣超	70.09

外資交易	成交值 (Bil.VND)
買進	12.10
賣出	34.53
買超/賣超	-22.43

上漲排名/ 股碼	漲跌(VND)	漲跌%
HPX	300	6.96%
SMC	900	6.87%
FIT	430	6.87%
ITA	410	6.86%
NVL	1000	6.85%

上漲排名/ 股碼	漲跌(VND)	漲跌%
PSI	400	4.71%
IVS	400	4.40%
SHS	500	3.85%
DVM	500	3.33%
SLS	4500	2.70%

上漲排名/ 股碼	漲跌(VND)	漲跌%
DGT	985	12.16%
TIS	521	10.42%
G36	752	8.64%
DRI	444	5.10%
SBS	369	4.99%

下跌排名/ 股碼	漲跌(VND)	漲跌%
TCD	-600	-5.58%
LSS	-550	-4.18%
PC1	-1000	-3.41%
VGC	-1400	-3.17%
PPC	-500	-2.89%

下跌排名/ 股碼	漲跌(VND)	漲跌%
VC7	-1100	-5.39%
NAG	-700	-3.93%
VC2	-600	-3.77%
TVD	-400	-2.22%
TNG	-400	-1.97%

下跌排名/ 股碼	漲跌(VND)	漲跌%
PGB	-1272	-4.20%
SIP	-2543	-2.36%
QTP	-399	-2.31%
DDV	-203	-1.92%
PAT	-1481	-1.72%

*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	477,984
VHM	241,232
BID	220,805
VIC	203,664
GAS	179,720

市值排名/ 股碼	Bil.VND
PVS	14,769
IDC	14,586
THD	13,930
KSF	12,240
BAB	11,751

市值排名/ 股碼	Bil.VND
ACV	169,140
VGI	70,881
BSR	52,981
MCH	52,604
VEA	50,795

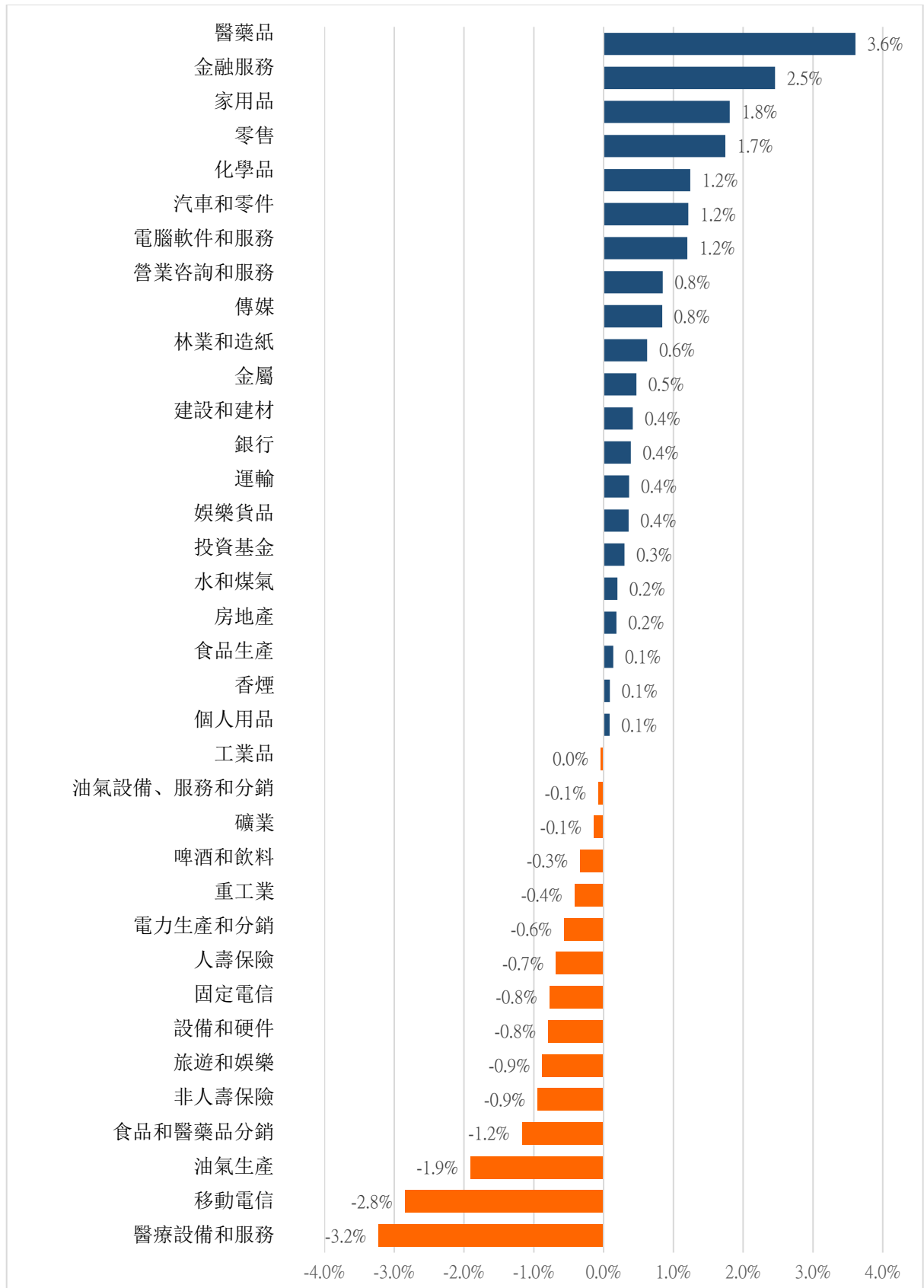
交易量排名/ 股碼	成交值	30 日均
NVL	77,659,160	21,663,626
HPG	37,167,266	19,677,803
HSG	28,865,571	16,609,180
HQC	26,869,802	14,555,880
VND	26,258,783	35,146,198

交易量排名/ 股碼	成交值	30 日均
SHS	38,839,235	21,522,629
HUT	10,781,042	2,893,170
CEO	6,626,072	8,096,494
PVS	6,006,608	8,066,738
AMV	4,256,380	2,958,824

交易量排 名/股碼	成交值	30 日均
SBS	6,604,413	3,804,737
BSR	6,214,270	9,412,929
VHG	4,323,206	5,166,711
LMH	4,111,116	1,776,884
G36	3,925,136	965,844

資料源: Bloomberg & Yunta Research

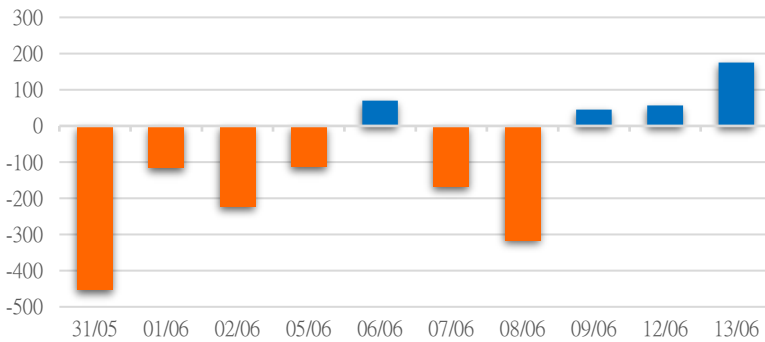
各行業板塊的交易走勢



資料源.: FinPro – YSVN

外資買進賣統計

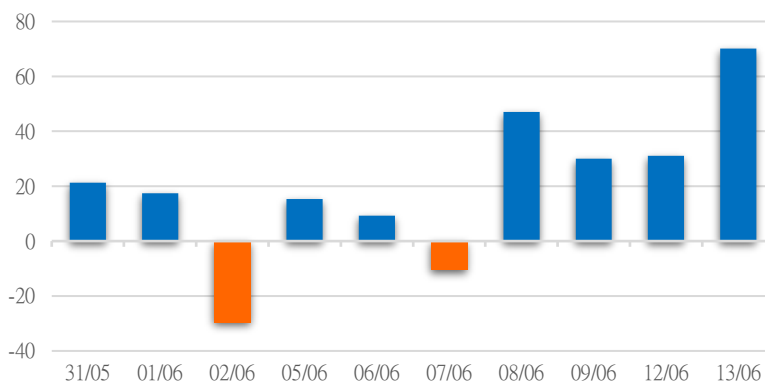
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
HPG	143,899	VPB	69,051
MSN	70,000	VNM	66,855
EIB	62,011	BCM	39,370
HSG	46,220	VRE	30,418
SSI	44,330	PC1	27,141

HSX 外資買/賣超的前 5 名

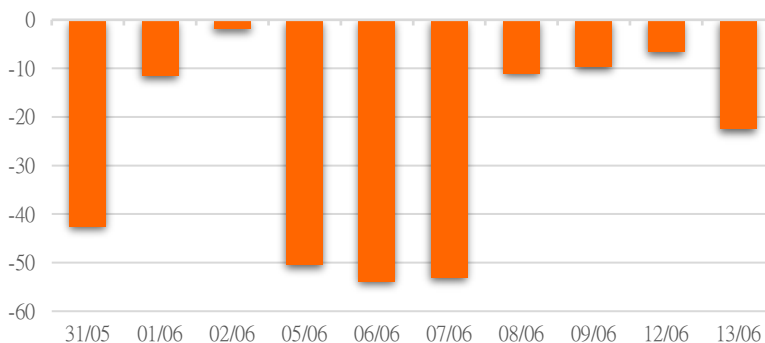
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
IDC	32,295	NVB	993
SHS	24,283	EID	954
DTD	6,780	BVS	933
CEO	5,595	VCS	657
TNG	4,193	IVS	534

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
ACV	1,943	QNS	11,326
PHP	575	SIP	7,232
LMH	485	VTP	2,729
HHG	485	ABI	2,411
NAB	359	VEA	1,540

UPCOM 外資買/賣超的前 5 名

源: FiiPro - YSVN

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
BCM	61,172	HPG	23,749
FUESSVFL	31,361	HDG	8,305
MBB	20,705	VIB	5,906
E1VFN30	17,146	VCG	5,168
HSG	10,317	DGC	4,354

HSX 自營交易最大前名

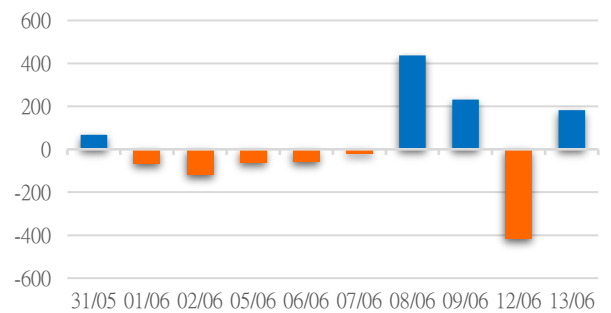
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
SHS	2,660.00	GKM	760
		PVS	620.0
		IDC	355.2
		PLC	145.2

HNX 自營交易最大前名

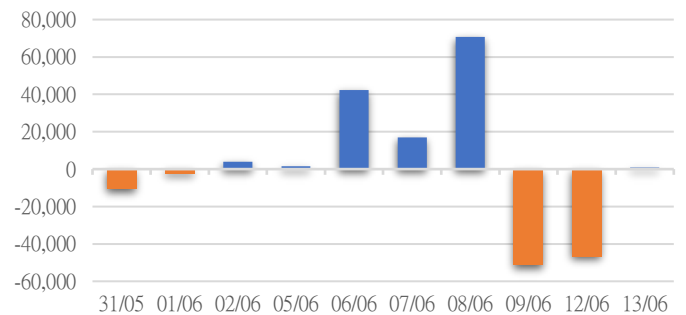
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QNS	452.00	VTP	580
HND	18	BSR	122

UPCoM 自營交易最大前名

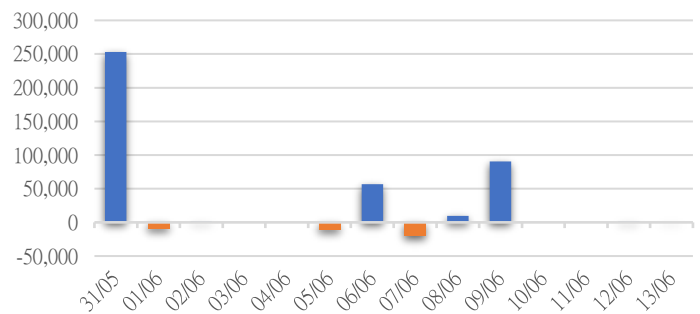
HSX 自營交易每日買/賣超 (BiL.VND)



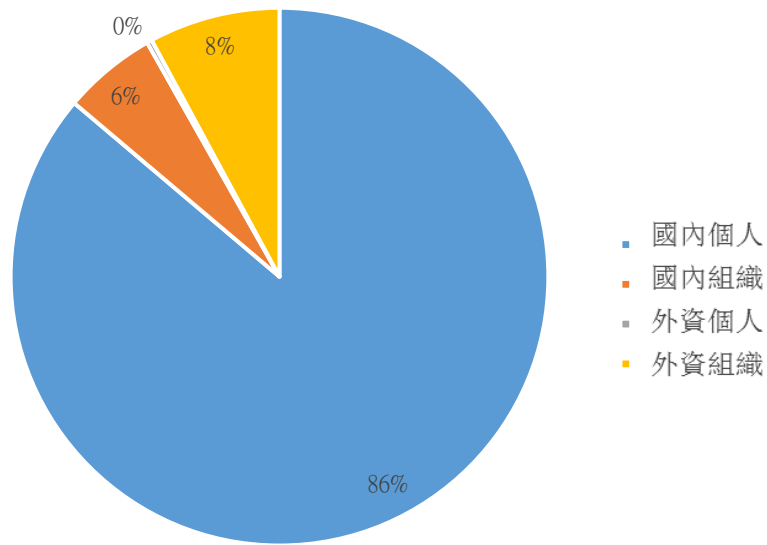
HNX 自營交易每日買/賣超 (Mil.VND)



UPCoM 自營交易每日買/賣超 (Mil.VND)



越南證券市場投資人類別統計



資料源: FiinPro – YSVN

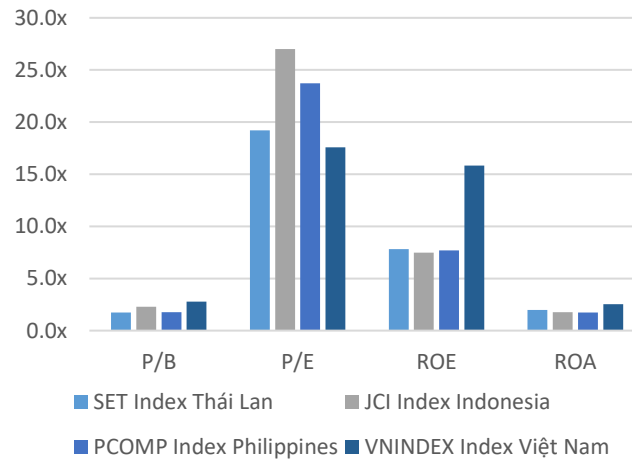
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.5x	1.9x	1.6x	1.7x
P/E		21.2x	14.6x	14.0x	15.0x
ROE	%	8.27	11.76	10.89	12.84
ROA	%	2.15	3.33	2.39	2.03
Vốn hóa	Tỷ USD	550.60	635.58	166.19	187.06
GTGD	Triệu USD	1.63	0.59	0.05	0.89
LS cổ tức	%	3.13	4.06	2.53	1.85

源: Bloomberg & YSVN



元大證券（越南）公司

個人客戶分析部

Nguyễn Thế Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Lý Thị Hiền
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Quách Đức Khánh
研究分析副主管
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Khổng Hữu Hiệp
高級分析專員
+84 28 3622 6868 ext 3912
hiiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
高級分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

個人客戶業務部

Phạm Đắc Thành
北部分行經理
+84 28 3622 6868 ext 3416
thanh.pham@yuanta.com.vn

Võ Thị Thu Thủy
平陽分行經理
+84 28 3622 6868 ext 3505
thuy.vo@yuanta.com.vn

Lương Kỳ Ty
堤岸分行經理
+84 28 3622 6868 ext 3653
ty.luong@yuanta.com.vn

Bùi Quốc Phong
同奈分行經理
+84 28 3622 6868 ext 3701
phong.bui@yuanta.com.vn

Võ Đình Tuấn
峴港分行經理
+84 28 3622 6868 ext 3301
tuan.vo@yuanta.com.vn

Nguyễn Việt Quang
河內分行經理
+84 28 3622 6868 ext 3404
quang.nguyen@yuanta.com.vn

Đinh Thị Thu Cúc
頭頓分行經理
+84 28 3622 6868 ext 3203
cuc.dinh@yuanta.com.vn

Appendix A: Important Disclosures

Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12 month Target Price and the recommendation is based on an investment period specified by the analyst in the report.

Global Disclaimer

© 2018 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or any form or manner, without the express written