



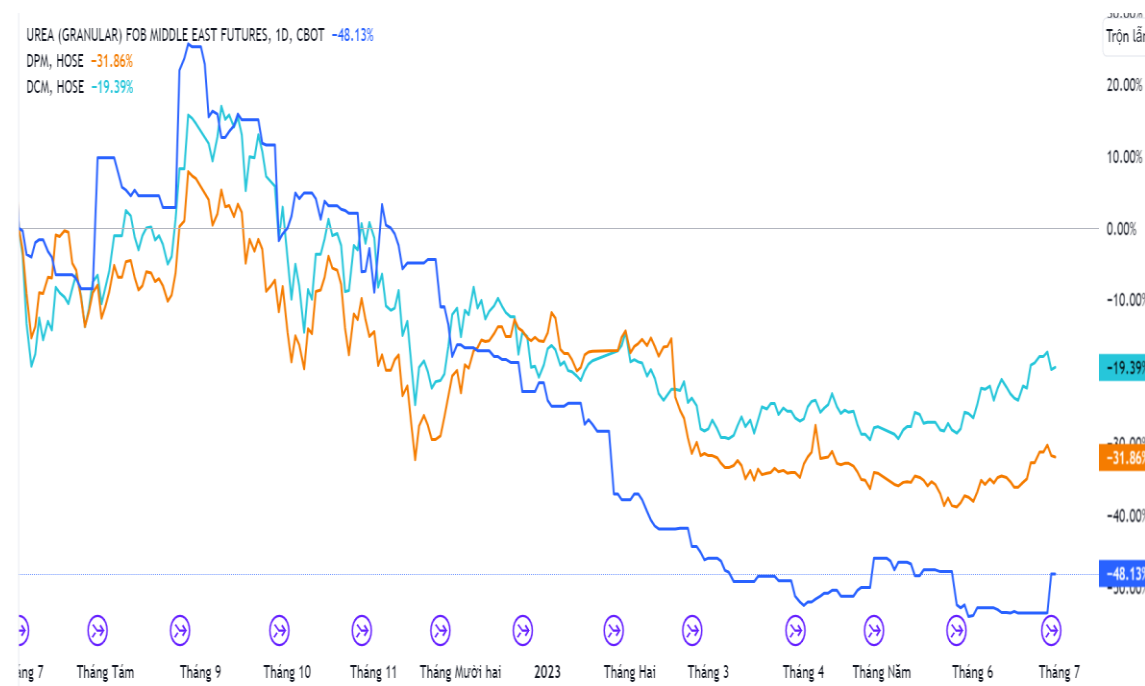
行業焦點

化肥



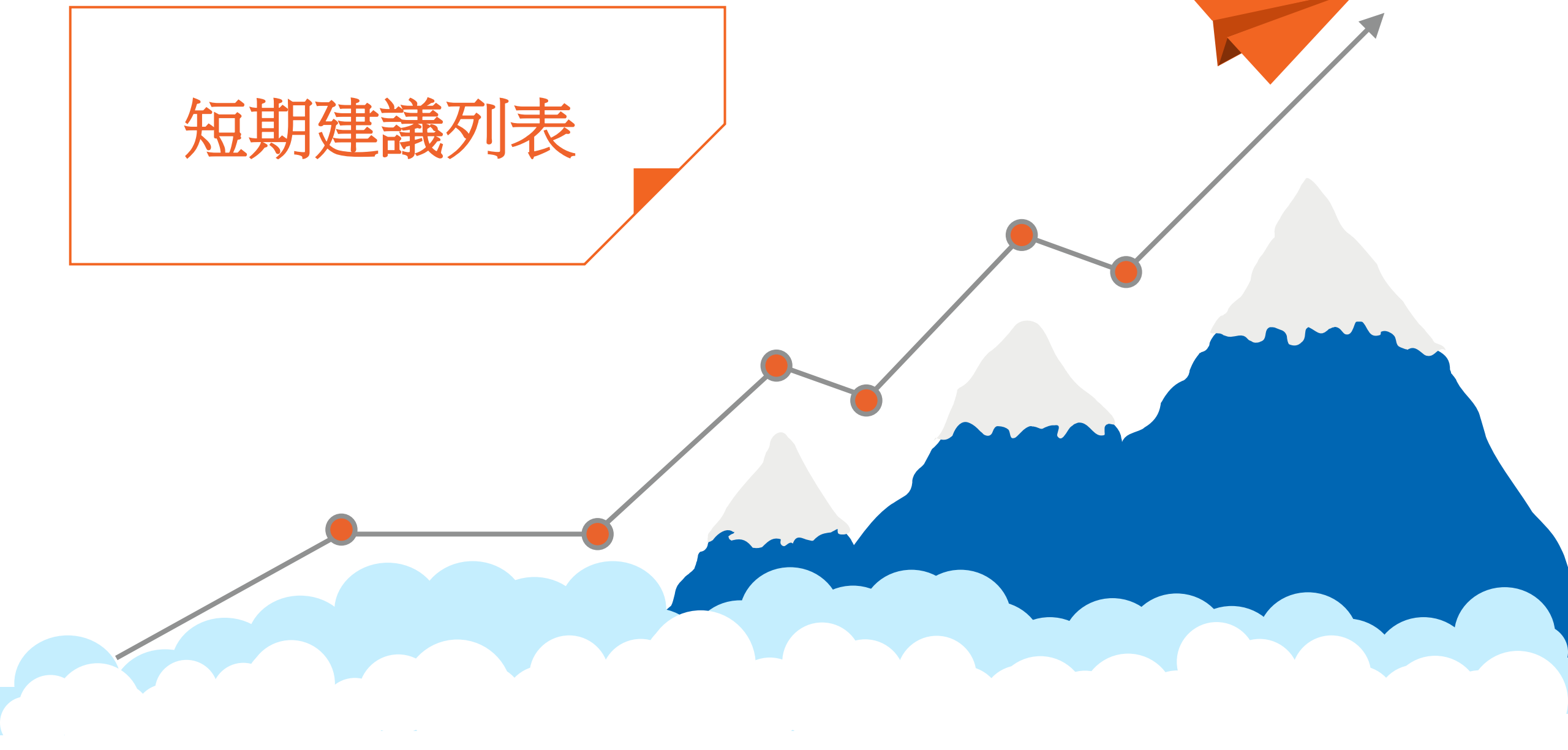
# 化肥 — 中國工廠消息傳出後，尿素價格大幅上漲

- 中國化工廠爆炸後，尿素價格大幅上漲近 12%。隨著附近發生一系列爆炸事件導致中國政府已對化工廠展開調查。自 2023 年初以來，隨著供應增加以及俄羅斯和烏克蘭之間最初的緊張局勢結束後尿素價格已下跌近 32%。
- 尿素化肥價格已於 2020 年 6 月下跌至接近底部，並錄得一年跌幅的 -48%，顯示化肥股在 2023 年第二季度的業務業績仍為負值。自 2023 年 6 月以來，DCM 和 DPM 的股價均分別上漲 6.88% 和 7.55%。但我們評估尿素價格的長期趨勢仍處於下跌趨勢，因此我們評估尿素價格可能僅會出現短期上漲趨勢，對於該股來說不是一個可持續的增長期。
- DCM 和 DPM 的股票評級分別為 63 點和 60 點，因此我們仍對該兩檔股票的增長評級為中性。因此，投資者僅應考慮持有低比例的股票，或僅考慮短期衝浪。





# 短期建議列表



# 短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
PVD	24.50	上漲	上漲	06/04/2023	T+61	21.40	23.66	14.49%	持有
CTR	70.60	上漲	上漲	27/04/2023	T+46	66.40	69.35	6.33%	持有
NLG	33.05	上漲	上漲	04/05/2023	T+41	33.40	32.78	-1.05%	持有
KBC	29.00	上漲	上漲	05/05/2023	T+40	26.20	28.78	10.69%	持有
PVS	32.50	上漲	上漲	09/05/2023	T+38	25.70	31.13	26.46%	持有
STB	29.55	上漲	上漲	11/05/2023	T+36	26.35	29.02	12.14%	持有
POW	13.55	上漲	上漲	17/05/2023	T+32	13.50	13.42	0.37%	持有
SHB	12.60	上漲	上漲	18/05/2023	T+31	11.70	12.29	7.69%	持有
QNS	47.40	上漲	上漲	02/06/2023	T+20	45.00	46.18	5.33%	持有
LCG	13.35	上漲	上漲	21/06/2023	T+7	13.80	13.10	-3.26%	持有
CTD	68.60	上漲	上漲	26/06/2023	T+4	70.00	65.65	-2.00%	持有
GMD	51.70	上漲	上漲	26/06/2023	T+4	52.70	50.97	-1.90%	持有
VOS	12.60	上漲	上漲	28/06/2023	T+2	13.10	12.18	-3.82%	持有

# VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
MSB	12.60	上漲	上漲	02/06/2023	T+21	12.30	12.53	2.44%	13.14	持有
SSB	27.05	上漲	上漲	02/06/2023	T+21	30.55	26.76	-11.46%	32.24	持有
DCM	26.40	上漲	下跌	05/06/2023	T+20	24.70	25.91	6.88%	29.78	持有
PNJ	75.00	上漲	上漲	05/06/2023	T+20	73.00	72.57	2.74%	82.27	持有
DPM	34.75	上漲	下跌	06/06/2023	T+19	33.10	34.07	4.98%	83.27	持有
PAN	19.70	上漲	下跌	06/06/2023	T+19	18.65	19.07	5.63%	23.24	持有
VHC	65.00	上漲	下跌	06/06/2023	T+19	60.80	62.51	6.91%	69.03	持有
HSG	16.45	上漲	上漲	07/06/2023	T+18	16.10	15.97	2.17%	18.95	持有
KDH	30.80	上漲	上漲	08/06/2023	T+17	30.45	30.34	1.15%	33.78	持有
BMP	92.40	上漲	上漲	09/06/2023	T+16	82.60	86.48	11.86%	96.04	限制新買
SBT	15.15	上漲	上漲	12/06/2023	T+15	15.52	15.07	-2.40%	19.41	持有
BWE	44.00	上漲	上漲	13/06/2023	T+14	45.45	43.57	-3.19%	52.98	持有
DXG	14.85	上漲	上漲	22/06/2023	T+7	15.35	14.72	-3.26%	33.35	持有
SZC	36.15	上漲	上漲	23/06/2023	T+6	37.25	35.74	-2.95%	42.51	持有
CTD	68.90	上漲	上漲	26/06/2023	T+5	70.00	65.65	-1.57%	79.74	持有
GMD	51.90	上漲	上漲	26/06/2023	T+5	52.70	50.97	-1.52%	61.41	持有
ANV	35.85	上漲	上漲	28/06/2023	T+3	35.60	34.58	0.70%	40.73	持有
PVT	23.15	上漲	上漲	28/06/2023	T+3	22.80	22.08	1.54%	26.25	持有

# VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
HAX	15.35	上漲	上漲	05/06/2023	T+20	14.74	15.10	4.11%	22.72	持有
HAH	45.00	上漲	上漲	06/06/2023	T+19	42.85	43.29	5.02%	51.55	持有
TCM	56.30	上漲	上漲	06/06/2023	T+19	51.50	53.77	9.32%	64.15	持有
CTF	37.80	上漲	上漲	09/06/2023	T+16	36.30	36.95	4.13%	43.40	持有
VSC	35.55	上漲	上漲	15/06/2023	T+12	31.85	33.35	11.62%	37.75	持有
EVE	17.25	上漲	上漲	22/06/2023	T+7	18.20	17.00	-5.22%	20.17	持有
CMX	9.55	下跌	上漲	23/06/2023	T+6	9.68	10.26	-1.34%	11.31	賣出
HCD	9.07	上漲	上漲	23/06/2023	T+6	7.60	8.38	19.34%	9.05	持有
TNH	26.90	上漲	上漲	23/06/2023	T+6	27.65	26.71	-2.71%	31.01	持有
TV2	30.70	上漲	上漲	23/06/2023	T+6	31.45	29.37	-2.38%	35.50	持有
APG	7.54	下跌	上漲	26/06/2023	T+5	8.09	8.02	-6.80%	9.70	賣出
FCM	4.80	上漲	上漲	26/06/2023	T+5	5.20	4.68	-7.69%	5.89	持有
PTL	4.36	下跌	上漲	26/06/2023	T+5	4.82	5.02	-9.54%	5.78	賣出
TDP	34.80	上漲	上漲	26/06/2023	T+5	32.30	30.48	7.74%	35.42	持有
TLH	7.89	上漲	上漲	26/06/2023	T+5	8.40	7.83	-6.07%	10.41	持有
VPH	6.82	上漲	上漲	26/06/2023	T+5	7.06	6.60	-3.40%	8.74	持有
BFC	17.95	上漲	上漲	28/06/2023	T+3	17.20	17.26	4.36%	19.12	持有
VIP	10.95	上漲	上漲	28/06/2023	T+3	11.15	10.60	-1.79%	12.45	持有

# VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
VOS	12.65	上漲	上漲	28/06/2023	T+3	13.10	12.18	-3.44%	15.86	持有
VTO	8.86	上漲	上漲	28/06/2023	T+3	9.21	8.83	-3.80%	10.31	持有
C47	7.94	上漲	上漲	29/06/2023	T+2	8.13	7.74	-2.34%	9.45	持有
BCE	6.93	上漲	上漲	30/06/2023	T+1	6.90	6.46	0.43%	7.78	持有

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