

當日市場：支柱股票面臨巨大的拋售壓力

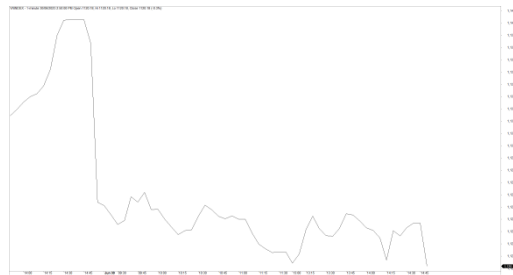
2023/07/03

市場走勢

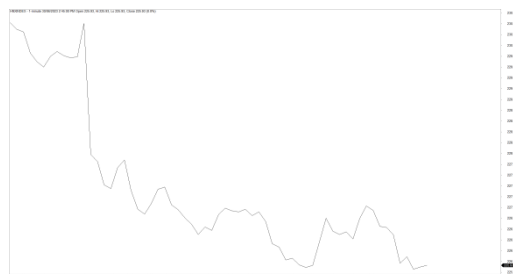
市場指數	VNI	HNI	UPCOM
收盤	1,120.18	227.32	86.00
%日	-0.46%	-0.07%	0.43%
%週	-0.81%	-1.82%	0.34%
%月	3.91%	2.71%	5.30%
%年	-6.46%	-18.14%	-2.91%
成交值(Bil.VND)			
當日	9,763	1,044	442
日均量/週	16,564	1,649	808
日均量/月	16,928	1,929	922
外資進出			
買進	1,002.14	37.56	26.04
賣出	620.03	5.56	25.14
買賣超	382.11	32.00	0.90
市場漲跌家數			
上漲	138	70	149
下跌	305	107	107
持平	56	73	84
市場指標			
P/E	13.27	17.96	13.32
總市值 (兆盾)	4,501	285	1,048
股息殖利率	2.75%	3.06%	6.42%

資料源: Bloomberg – YSVN

VNINDEX



HNIINDEX



市場走勢

市場的指數在連續第二個交易日下跌，VN-Index 收盤下跌 0.46%，止於 1120.18 點，HNX-Index 同步下跌 0.07%，Upcom-Index 上漲 0.43%。3 大市場的交易額達到 11 兆 9,380 億越南盾。

VIC、VCB、BID、VNM、CTG、GAS 等主要支柱股收盤下跌超過 1%，這也是 2023 年第二季度的最後一個交易日。然而，由於 HPG、GVR、HDB、PDR、SSI 等股票在尾盤更為積極上漲，因此 VN30-Index 收盤僅下跌 0.19%。

在行業板塊方面，零售（FRT、MWG）、證券（SSI、VCI）、電氣設備（GEX）是逆市的板塊。

外資在整個市場繼續買超 4,150 億越南盾，其中 HPG（1,650 億）、VHM（550 億）、SSI（280 億）在買超方面領先。另一方面，PNJ（240 億）、VIC（160 億）、GAS（160 億）被拋售最多的股票。

市場短期觀點

我們認為市場在本周的首個交易日可能會復甦，VN-Index 在接下來的幾個交易日可能會在 1,120 – 1,125 點之間波動。同時，市場仍處於短期調整階段，因此市場在未來幾個交易日可能會繼續在窄幅波動，短期風險依然較高。積極點是，當投資者情緒不再過於擔憂美聯儲在近期加息時，世界股市的短期風險逐漸下跌。

大盤的短期走勢依然上漲。因此，我們建議短期投資者繼續在當前水平持有股票比例，並在此期間不宜買進新股，因為市場仍處於調整階段。

根據周線圖上，VN-Index 在接近 2023 年 1 月最高水平的阻力位時進行調整。但短期風險依然較低，市場仍處於積極劇烈波動的時期，調整階段可能會快速結束。另外，大盤的中期走勢仍維持上漲。因此，我們建議中期投資者可以利用調整的機會以增加股票比例。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	1110	1130	870	800
HNX-Index	上漲	上漲	197	210	189	160
VN30	上漲	上漲	1120	1140	980	960
VNMidcaps	上漲	上漲	1,030	1200	963	900
VNSmallcaps	上漲	上漲	1000	1150	804	750

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1120.18	-0.46%
VN30	1123.13	-0.19%
VN Mid	1474.22	0.26%
VN Small	1325.74	-0.14%

河內交易所 (HSX)

	收盤	漲跌%
HNI	227.32	-0.07%
HN30	426.77	-0.39%
VNX AllSh	1096.12	-0.06%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	86	0.43%

外資交易	成交值 (Bil.VND)
買進	1002.14
賣出	620.03
買超/賣超	382.11

外資交易	成交值 (Bil.VND)
買進	37.56
賣出	5.56
買超/賣超	32.00

外資交易	成交值 (Bil.VND)
買進	26.04
賣出	25.14
買超/賣超	0.90

上漲排名/ 股碼	漲跌(VND)	漲跌%
FRT	4600	6.87%
TDP	2200	6.75%
VNG	500	5.00%
DRC	950	4.52%
GEX	750	4.03%

上漲排名/ 股碼	漲跌(VND)	漲跌%
GKM	4300	9.01%
NVB	800	5.52%
PTI	1500	4.17%
VC7	700	3.98%
NRC	100	1.75%

上漲排名/ 股碼	漲跌(VND)	漲跌%
CNN	7896	13.50%
SIP	7158	6.75%
VGG	1509	4.76%
VLB	619	1.67%
QNS	449	0.95%

下跌排名/ 股碼	漲跌(VND)	漲跌%
QCG	-610	-6.90%
TMS	-2400	-4.30%
FIT	-230	-4.00%
NT2	-1100	-3.55%
VPG	-600	-3.31%

下跌排名/ 股碼	漲跌(VND)	漲跌%
API	-800	-9.52%
IDJ	-800	-8.99%
DNP	-2500	-7.94%
TVC	-400	-5.88%
L14	-2500	-5.68%

下跌排名/ 股碼	漲跌(VND)	漲跌%
PVX	-163	-4.79%
MSR	-586	-3.39%
AAS	-394	-3.37%
PXL	-237	-2.60%
ACV	-1930	-2.55%

*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	482,243
VHM	239,490
BID	225,104
VIC	197,562
GAS	181,060

市值排名/ 股碼	Bil.VND
PVS	15,534
IDC	13,992
THD	13,895
KSF	12,300
BAB	11,668

市值排名/ 股碼	Bil.VND
ACV	164,573
VGI	73,295
BSR	54,358
MCH	51,875
VEA	50,298

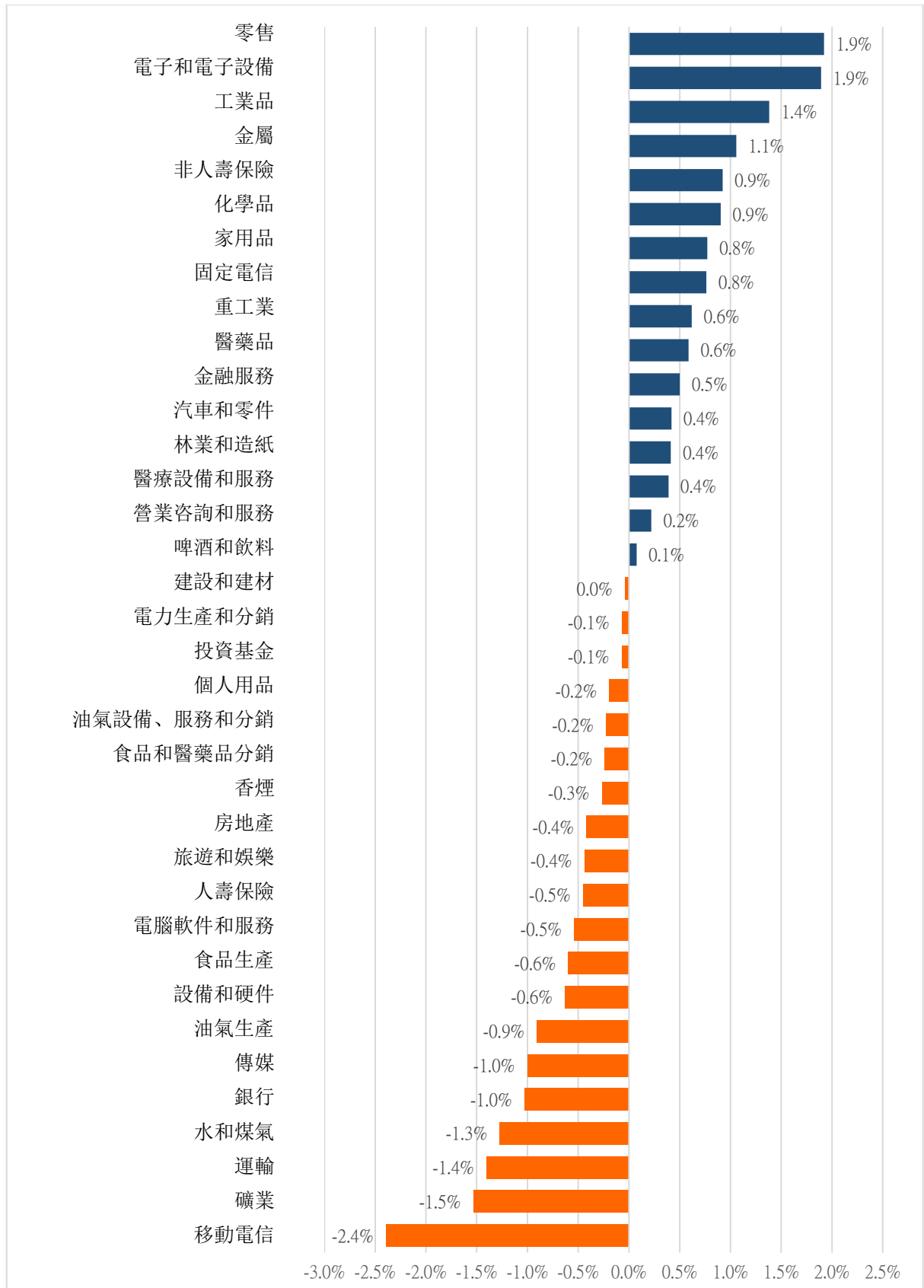
交易量排名/ 股碼	成交值	30 日均
NVL	33,828,014	38,112,086
HPG	32,968,600	24,628,713
VND	19,860,900	35,600,565
DIG	18,187,400	24,914,424
LPB	18,043,600	8,127,624

交易量排名/ 股碼	成交值	30 日均
SHS	16,399,079	24,774,944
CEO	12,216,023	7,568,638
PVS	3,150,015	7,788,328
HUT	2,817,932	3,610,497
TVC	2,254,414	450,183

交易量排 名/股碼	成交值	30 日均
BSR	6,284,874	9,512,538
DCS	3,565,368	636,753
PVX	2,767,828	1,280,737
VHG	2,065,720	4,766,990
C4G	1,861,771	3,373,437

資料源: Bloomberg & Yunta Research

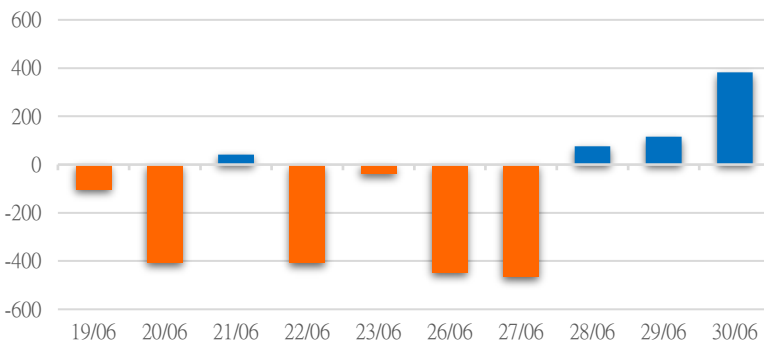
各行業板塊的交易走勢



資料源.: FinPro – YSVN

外資買進賣統計

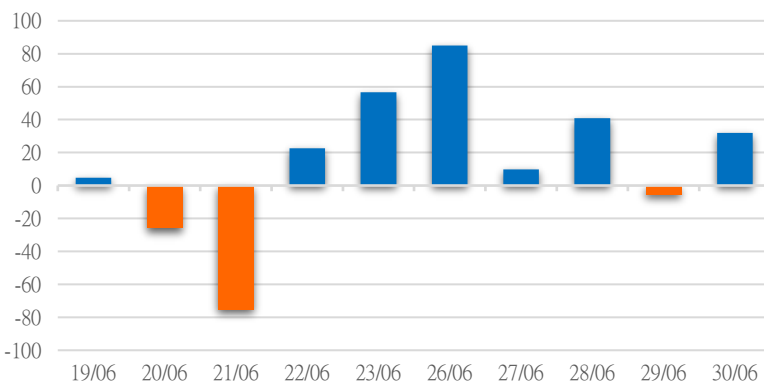
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
HPG	165,961	PNJ	23,899
VHM	55,121	VIC	16,041
SSI	27,980	GAS	15,943
PVD	21,061	POW	11,063
VHC	19,630	SAB	10,996

HSX 外資買/賣超的前 5 名

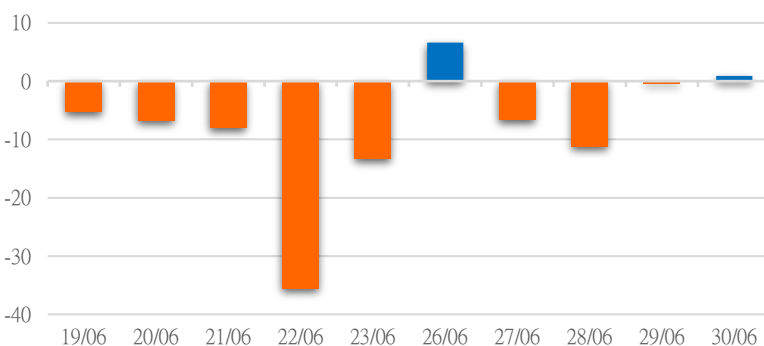
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
SHS	19,979	BVS	944
CEO	5,584	NVB	721
IDC	4,921	DHT	430
PVS	1,783	DP3	231
PVI	1,130	PGS	159

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QNS	4,922	ACV	10,099
VGT	3,152	VEA	2,528
VGG	1,934	SIP	836
LTG	1,645	BSR	461
ABI	746	MCM	417

UPCOM 外資買/賣超的前 5 名

源: FiiPro - YSVN

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
KDC	50,625	IJC	28,580
CTG	21,993	BCM	26,300
STB	20,723	HPG	20,491
E1VFN30	16,920	PET	4,859
MSN	16,557	HNG	4,157

HSX 自營交易最大前名

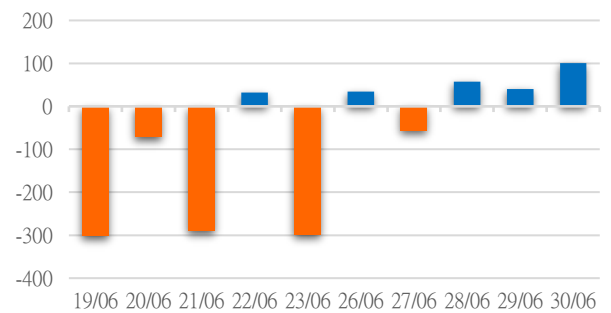
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VCS	299.00	IDC	425
HUT	3.86		

HNX 自營交易最大前名

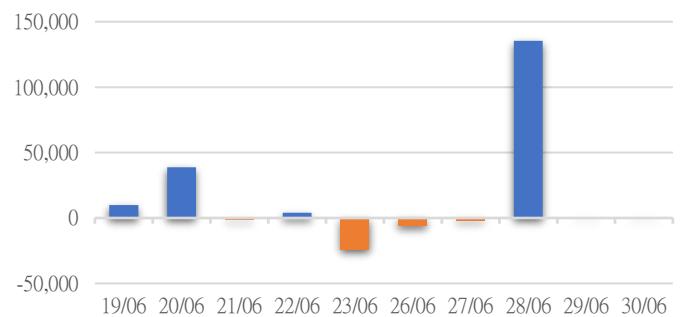
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
BSR	6,960.00	VTP	4,086
MCH	562	NAB	112
DND	103		

UPCoM 自營交易最大前名

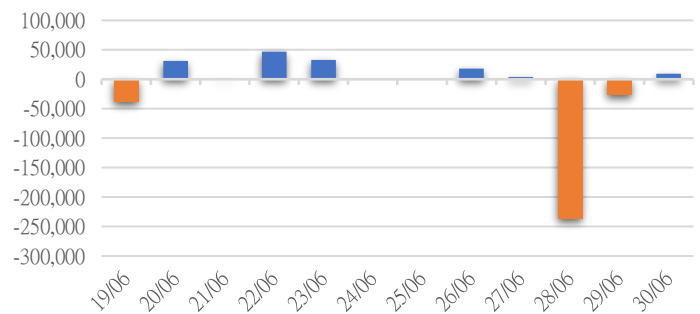
HSX 自營交易每日買/賣超 (Bil.VND)



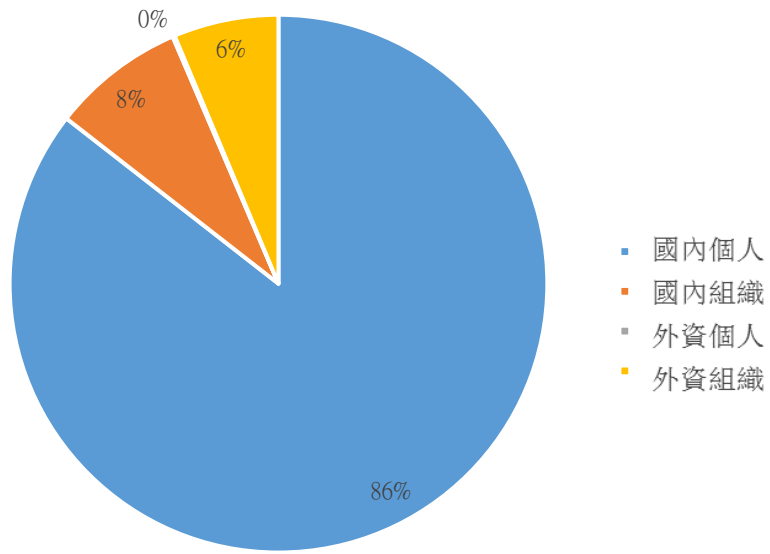
HNX 自營交易每日買/賣超 (Mil.VND)



UPCoM 自營交易每日買/賣超 (Mil.VND)



越南證券市場投資人類別統計



資料源: FiinPro – YSVN

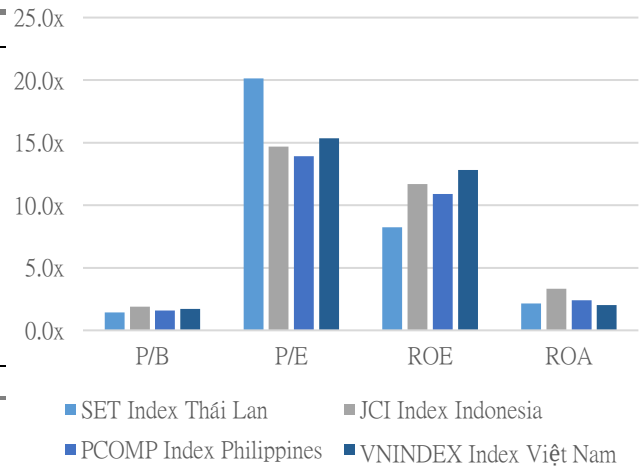
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.5x	1.9x	1.6x	1.7x
P/E		20.5x	14.7x	13.7x	15.4x
ROE	%	8.25	11.62	10.89	12.82
ROA	%	2.15	3.30	2.39	2.03
Vốn hóa	Tỷ USD	522.64	630.58	164.41	191.50
GTGD	Triệu USD	0.86	0.47	0.05	0.70
LS cổ tức	%	3.25	4.13	2.53	1.82

源: Bloomberg & YSVN



■ SET Index Thái Lan ■ JCI Index Indonesia
■ PCOMP Index Philippines ■ VNINDEX Index Việt Nam

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