

當日市場：外資強勁買超

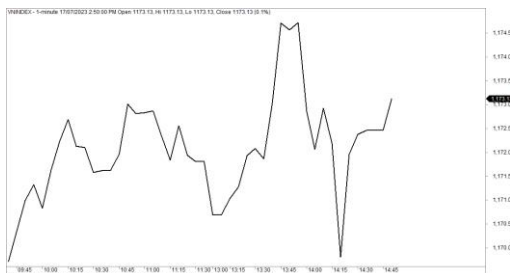
2023/07/18

市場走勢

市場指數	VNI	HNI	UPCOM
收盤	1,168.40	230.19	86.29
%日	0.26%	0.10%	0.09%
%週	2.67%	1.94%	1.93%
%月	4.56%	0.56%	1.73%
%年	-1.16%	-19.16%	-1.03%
成交值(Bil.VND)			
當日	9,763	1,044	442
日均量/週	18,321	1,821	1,648
日均量/月	16,825	1,796	1,048
外資進出			
買進	895.39	43.58	15.70
賣出	1,203.82	9.02	26.85
買賣超	-308.43	34.56	-11.15
市場漲跌家數			
上漲	138	79	149
下跌	305	83	107
持平	56	73	84
市場指標			
P/E	13.83	18.89	13.81
總市值 (兆盾)	4,689	280	1,075
股息殖利率	5.22%	2.92%	6.20%

資料源: Bloomberg – YSVN

VNINDEX



HNIINDEX



市場走勢

指數繼續上漲，但處於強勁震盪的階段。VN-Index 收盤上漲 0.4%，止於 1173.13 點，VN-Index 和 Upcom-Index 同步上漲 0.33% 和 0.6%。3 大市場的交易額達到 19 兆 2,910 億越南盾。

VN30-Index 的寬度錄得 14 檔上漲股和 13 檔下跌股。然而，由於股票上漲，市場情緒保持穩定，當日的焦點是 Vingroup (VIC、VHM、VRE)。此外，PDR (3.2%)、VPB (2.8%)、GVR (1.9%)、SSI (1.1%) 是支撐指數上漲的股票。相反，STB (-3.4%) 繼續調整，VNM、MWG、MSN、BID 等調整約 1%。

EIB、KDH、DXG、DXS、PNJ 是當日積極上漲的股票。

外資在整個市場買超 5,620 億越南盾，其中 VHM (1,790 億)、SSI (1,310 億)、VNM (660 億) 被拋售最多的股票。另一方面，VPB (1,030 億)、CTG (520 億) 和 STB (500 億) 在買超方面領先。

市場短期觀點

我們認為市場可能在下一個交易日繼續上漲，VN-Index 可能上漲至 1,200 點。同時，市場仍處於積極劇烈波動的時期，因此價格走勢圖可能會繼續在更高水平，積極點是現金流繼續強勁增加，並流入各類股票，尤其是現金流繼續在各類股票之間分化。此外，短期情緒指標繼續處於樂觀狀態，顯示新的買進點仍處於安全水平。

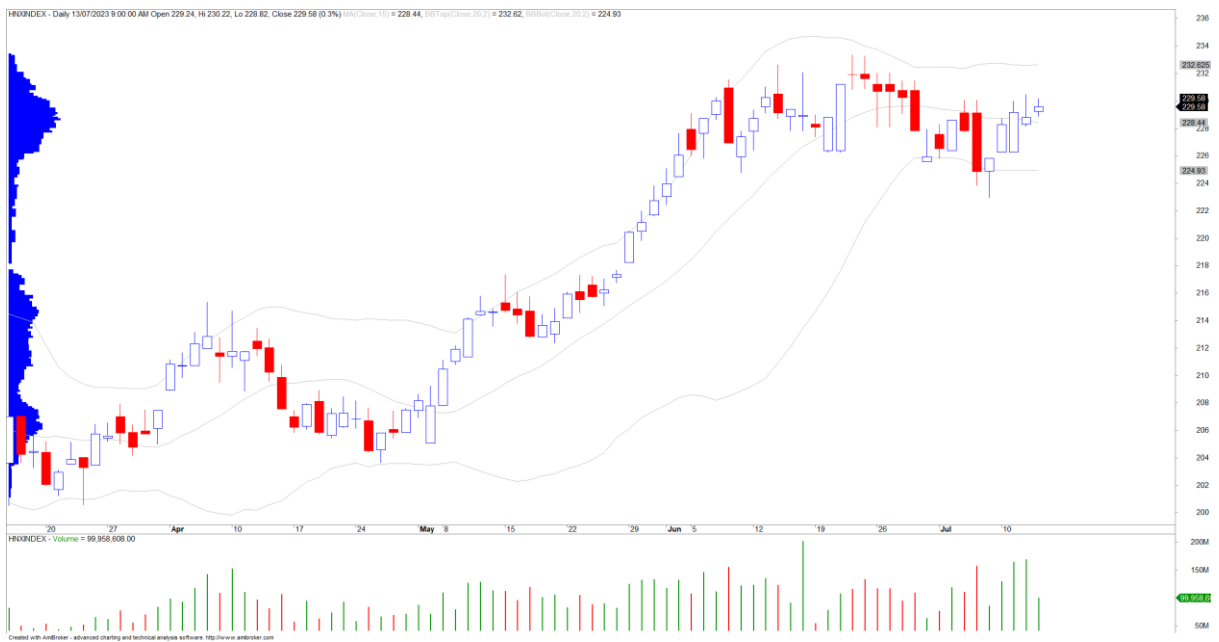
大盤的短期走勢依然上漲。因此，我們建議短期投資者可以繼續持有當前投資組合，並考慮以低比例的股票買進新股。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	1110	1130	870	800
HNX-Index	上漲	上漲	197	210	189	160
VN30	上漲	上漲	1120	1140	980	960
VNMidcaps	上漲	上漲	1,030	1200	963	900
VNSmallcaps	上漲	上漲	1000	1150	804	750

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1168.4	0.26%
VN30	1160.59	0.39%
VN Mid	1558.26	0.46%
VN Small	1385.49	0.40%

河內交易所 (HSX)

	收盤	漲跌%
HNI	230.19	0.10%
HN30	448.68	0.17%
VNX AllSh	1141.2	0.41%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	86.29	0.09%

外資交易	成交值 (Bil.VND)
買進	895.39
賣出	1203.82
買超/賣超	-308.43

外資交易	成交值 (Bil.VND)
買進	43.58
賣出	9.02
買超/賣超	34.56

外資交易	成交值 (Bil.VND)
買進	15.70
賣出	26.85
買超/賣超	-11.15

上漲排名/ 股碼	漲跌(VND)	漲跌%
POM	480	6.95%
HDC	2150	6.89%
VIX	800	6.84%
VNS	1450	6.82%
NLG	2250	6.49%

上漲排名/ 股碼	漲跌(VND)	漲跌%
TVC	400	6.56%
EVS	700	4.83%
VGS	700	3.74%
DL1	200	3.70%
TAR	400	2.31%

上漲排名/ 股碼	漲跌(VND)	漲跌%
PVX	146	4.71%
SKV	1239	3.79%
NTC	5604	3.42%
TCI	362	3.42%
LTG	1053	3.31%

下跌排名/ 股碼	漲跌(VND)	漲跌%
STB	-1000	-3.33%
CNG	-850	-2.67%
LPB	-350	-2.19%
VSC	-800	-2.16%
MSB	-250	-1.93%

下跌排名/ 股碼	漲跌(VND)	漲跌%
DP3	-5300	-6.84%
DVM	-600	-3.90%
API	-200	-3.17%
VC7	-700	-3.11%
C69	-300	-2.63%

下跌排名/ 股碼	漲跌(VND)	漲跌%
VGG	-5828	-14.01%
TBD	-9947	-9.05%
BDT	-297	-1.50%
AMS	-152	-1.38%
BSR	-248	-1.34%

*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	496,441
VHM	245,151
BID	237,245
VIC	196,418
GAS	190,055

市值排名/ 股碼	Bil.VND
PVS	16,251
IDC	14,619
THD	13,790
KSF	12,000
SHS	11,791

市值排名/ 股碼	Bil.VND
ACV	178,793
VGI	80,506
BSR	57,220
MCH	54,751
VEA	50,203

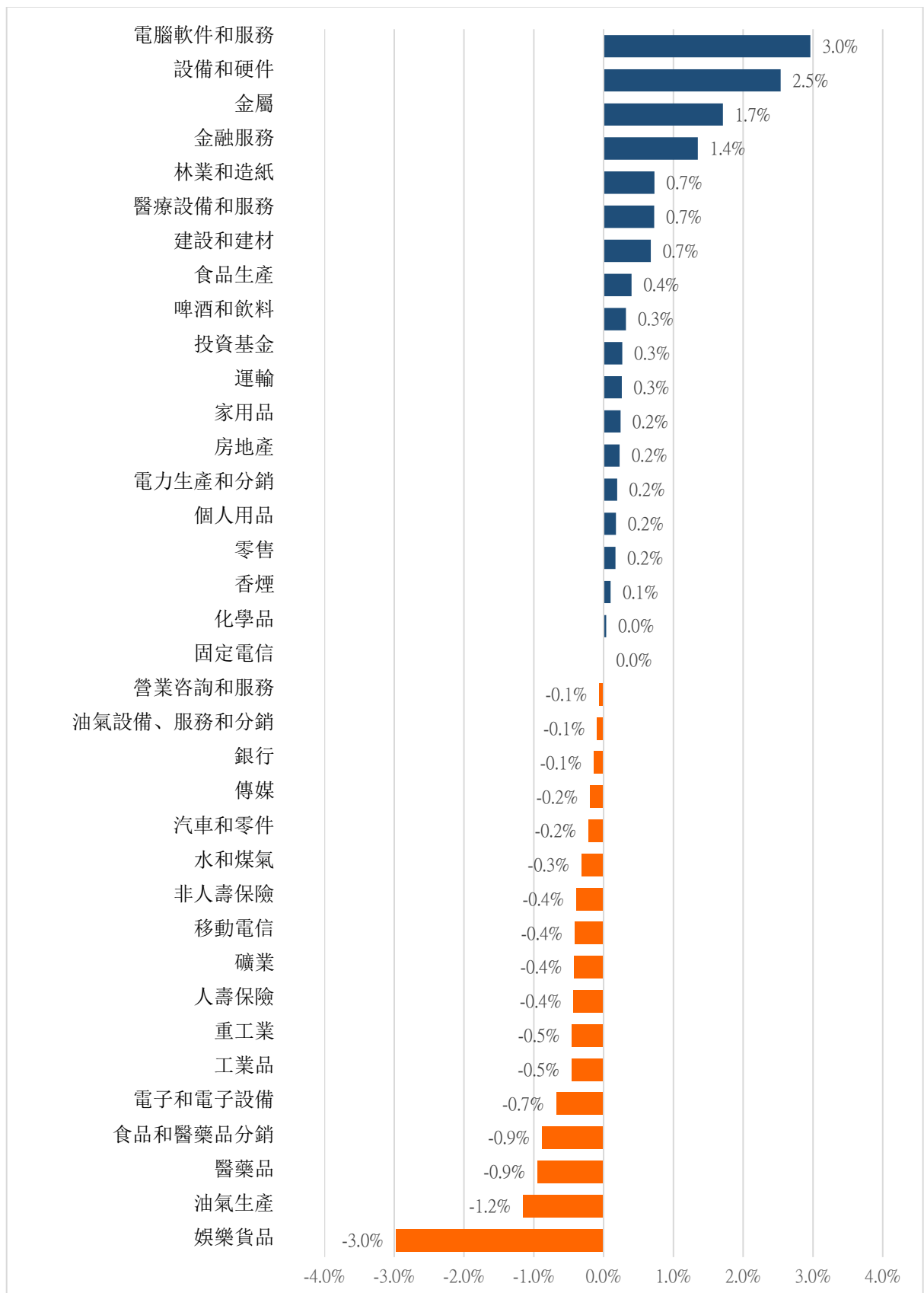
交易量排名/ 股碼	成交值	30 日均
STB	76,121,900	17,000,772
VND	43,607,100	34,380,230
NVL	43,041,900	33,699,939
VIX	42,224,700	19,885,223
EIB	31,909,900	6,249,778

交易量排名/ 股碼	成交值	30 日均
SHS	24,526,020	22,365,154
CEO	7,743,683	7,515,652
IDJ	5,627,972	5,612,994
HUT	4,888,339	3,463,851
PVS	4,442,008	7,130,667

交易量排 名/股碼	成交值	30 日均
BSR	8,639,519	8,951,100
C4G	6,241,019	3,575,024
SBS	5,949,092	3,504,689
PVX	3,405,000	726,051
KSH	2,945,390	207,212

資料源: Bloomberg & Yunta Research

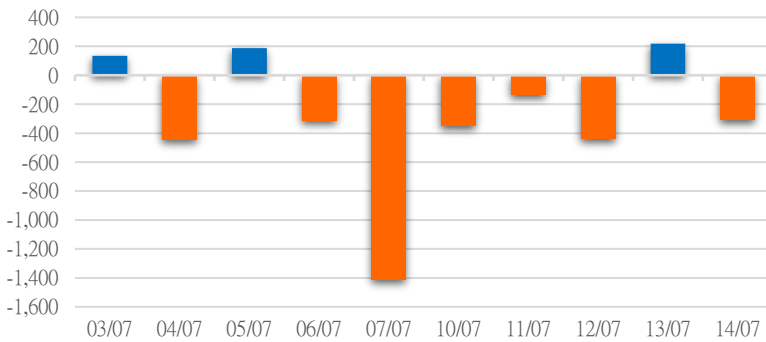
各行業板塊的交易走勢



資料源: FinPro – YSVN

外資買進賣統計

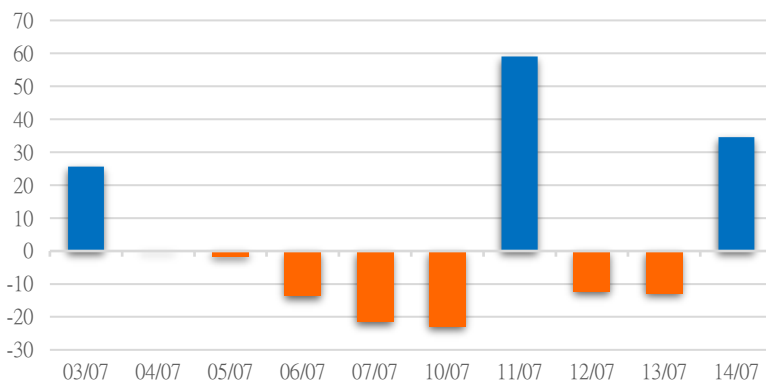
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VHM	74,704	STB	266,255
HPG	50,919	VNM	107,881
KBC	35,621	VPB	42,980
SSI	35,514	VRE	35,480
PNJ	34,140	DGC	30,592

HSX 外資買/賣超的前 5 名

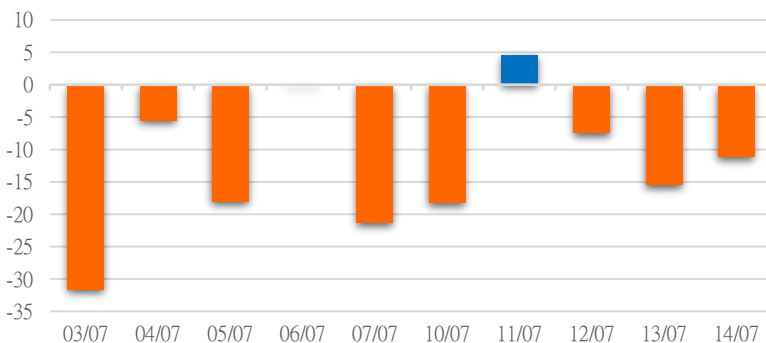
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
CEO	19,573	SVN	1,900
SHS	13,680	PVI	1,899
PVS	3,945	IDC	958
DTD	900	NVB	746
VNR	418	PVB	737

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
LTG	3,216	VGG	6,636
MPC	1,120	VEA	4,233
BSR	898	VTP	3,455
MCH	658	ACV	2,829
PHP	228	OIL	275

UPCOM 外資買/賣超的前 5 名

源: FiiPro - YSVN

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
FPT	52,172	STB	58,411
MSN	22,466	VCB	29,512
GEX	20,414	MBB	26,313
ACB	18,007	POW	17,210
BCM	16,551	MWG	10,334

HSX 自營交易最大前名

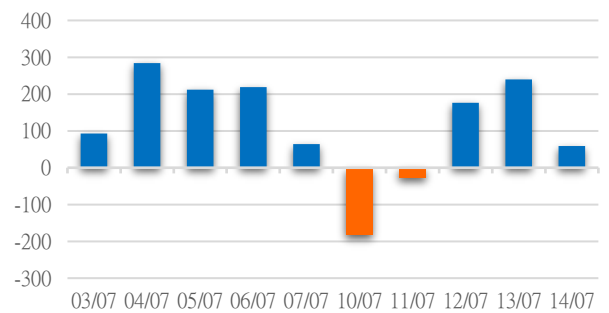
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
SHS	1,420.00	VC2	6,065
TAR	874.50		
PVB	474.00		
VCS	190.80		

HNX 自營交易最大前名

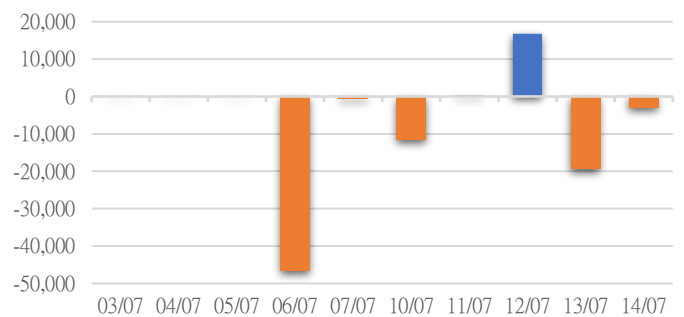
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QNS	6,366.98	VTP	3,116
TBD	2,862	PSG	2,465
C4G	1,450	SKV	850.0
NAB	62		

UPCoM 自營交易最大前名

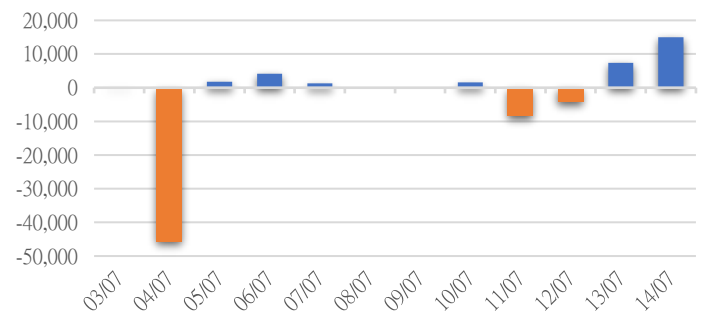
HSX 自營交易每日買/賣超 (BiL.VND)



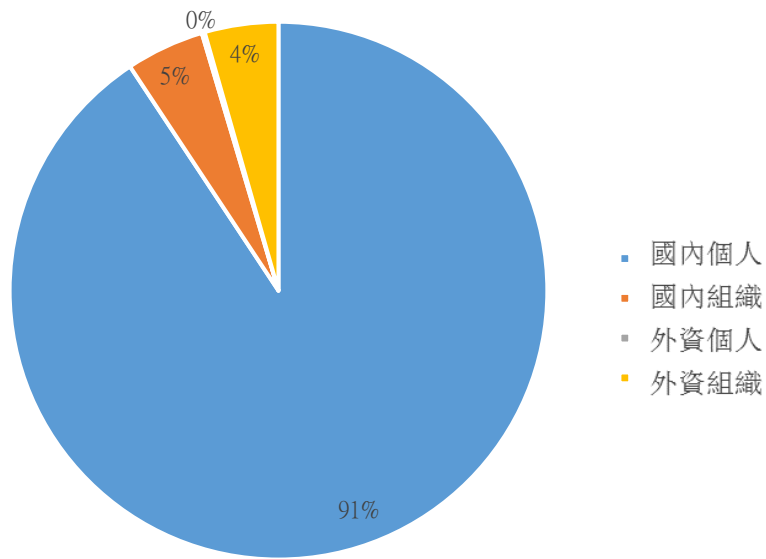
HNX 自營交易每日買/賣超 (Mil.VND)



UPCoM 自營交易每日買/賣超 (Mil.VND)

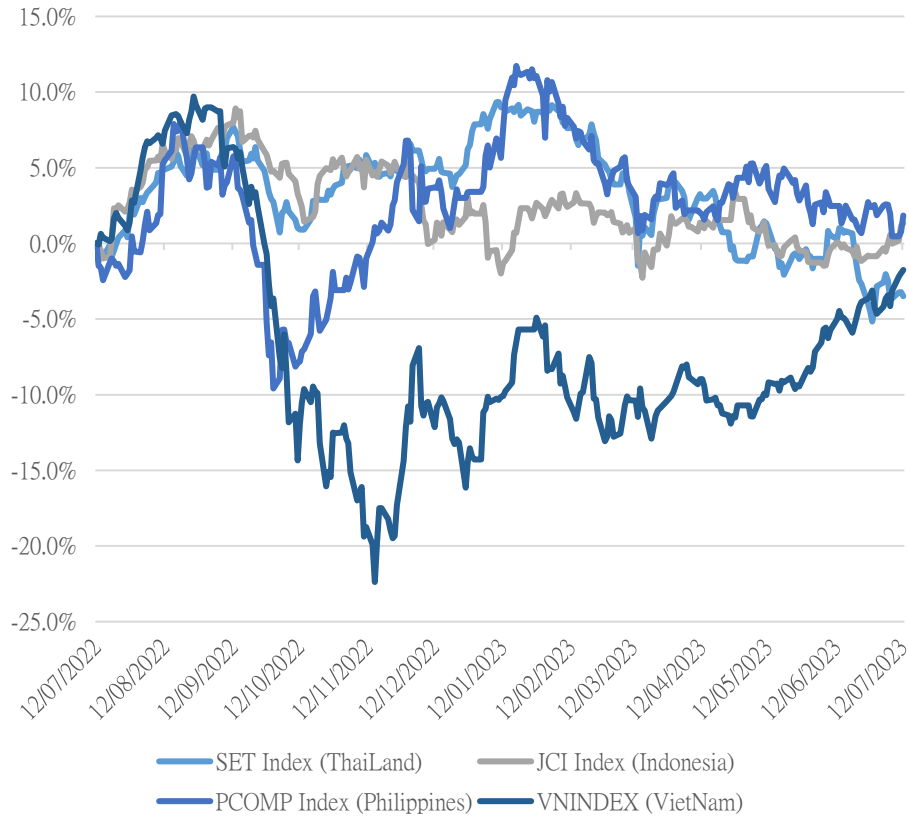


越南證券市場投資人類別統計



資料源: FiiPro – YSVN

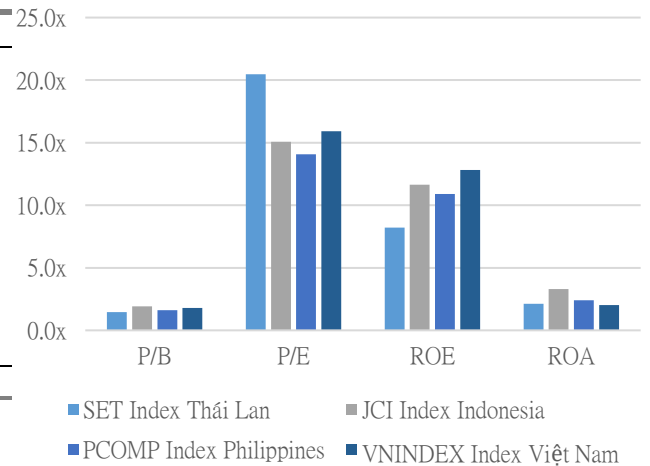
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.4x	1.9x	1.6x	1.7x
P/E		20.4x	14.8x	13.6x	15.5x
ROE	%	8.20	11.65	10.89	12.82
ROA	%	2.13	3.30	2.39	2.03
Vốn hóa	Tỷ USD	518.60	639.36	163.96	191.74
GTGD	Triệu USD	0.90	0.55	0.04	0.60
LS cổ tức	%	3.26	4.13	2.58	1.65

源: Bloomberg & YSVN



■ SET Index Thái Lan ■ JCI Index Indonesia
■ PCOMP Index Philippines ■ VNINDEX Index Việt Nam

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