

當日市場：市場情緒持續穩定

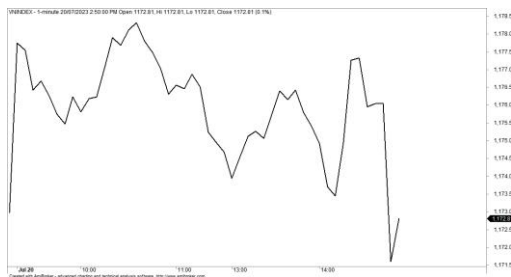
2023/07/21

市場走勢

| 市場指數                | VNI      | HNI     | UPCOM  |
|---------------------|----------|---------|--------|
| 收盤                  | 1,172.81 | 233.07  | 87.65  |
| %日                  | -0.01%   | 0.69%   | 0.60%  |
| %週                  | 1.63%    | 1.13%   | 1.42%  |
| %月                  | 6.11%    | 2.19%   | 3.05%  |
| %年                  | -0.45%   | -18.62% | -0.86% |
| <b>成交值(Bil.VND)</b> |          |         |        |
| 當日                  | 9,763    | 1,044   | 442    |
| 日均量/週               | 18,112   | 2,044   | 1,026  |
| 日均量/月               | 16,837   | 1,829   | 1,071  |
| <b>外資進出</b>         |          |         |        |
| 買進                  | 1,329.79 | 22.75   | 9.47   |
| 賣出                  | 1,376.98 | 4.55    | 17.10  |
| 買賣超                 | -47.19   | 18.20   | -7.63  |
| <b>市場漲跌家數</b>       |          |         |        |
| 上漲                  | 138      | 99      | 149    |
| 下跌                  | 305      | 68      | 107    |
| 持平                  | 56       | 73      | 84     |
| <b>市場指標</b>         |          |         |        |
| P/E                 | 13.87    | 19.04   | 13.91  |
| 總市值<br>(兆盾)         | 4,710    | 293     | 1,080  |
| 股息殖利率               | 2.26%    | 2.92%   | 6.13%  |

資料源: Bloomberg – YSVN

VNINDEX



HNIINDEX



市場走勢

市場情緒保持穩定，幫助指數在 HOSE 上在尾盤反轉上漲。VN-Index 收盤小幅下跌 0.01%，止於 1172.81 點，HNX-Index 和 Upcom-Index 反轉分別上漲 0.69% 和 0.6%。3 大市場的交易額達到 17 兆 4,170 億越南盾。

FPT (2.3%)、HPG (2.9%)、PDR (3.5%)、VPB (1.7%)、VJC (1.1%) 是藍籌股中大幅上漲的股票。另一方面，PLX、MSN、STB、SSI、TCB、VCB、VHM 下跌 1-2%。HPG 在當日吸引積極現金流，因為則是市場上交易量最大的股票。

現金流流入 HAR、VPG、HTN、ABS 等高度投機性小型股，幫助這些股票收盤漲停。

外資在整個市場賣超 370 億越南盾，其中 STB (480 億)、KDH (280 億) 和 VCB (230 億) 被拋售最多的股票。另一方面，SSI (250 億)、DXG (150 億)、DIG (80 億) 在買超方面領先。

市場短期觀點

我們認為市場可能會在下一個交易日回歸上漲趨勢，VN-Index 可能會在 1,200 點。與此同時，市場可能仍處於積極劇烈波動的時期，因此我們預計調整可能會快速結束。此外，短期情緒指標小幅上漲，顯示投資者對當前市場走勢仍持樂觀態度。但不少股票大幅上漲至超買區域，因此調整壓力加大，在短期內獲利也十分困難。

大盤的短期走勢依然上漲。因此，我們建議短期投資者可以繼續持有當前的投資組合，並在下一交易日限制買進新股。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

| 指數          | 短期趨勢 | 中期趨勢 | 阻力區 1 | 阻力區 2 | 支撐區 1 | 支撐區 2 |
|-------------|------|------|-------|-------|-------|-------|
| VN-Index    | 上漲   | 上漲   | 1110  | 1130  | 870   | 800   |
| HNX-Index   | 上漲   | 上漲   | 197   | 210   | 189   | 160   |
| VN30        | 上漲   | 上漲   | 1120  | 1140  | 980   | 960   |
| VNMidcaps   | 上漲   | 上漲   | 1,030 | 1200  | 963   | 900   |
| VNSmallcaps | 上漲   | 上漲   | 1000  | 1150  | 804   | 750   |

**胡志明市交易所 (HSX)**

|          | 收盤      | 漲跌%    |
|----------|---------|--------|
| VNI      | 1172.81 | -0.01% |
| VN30     | 1168.26 | 0.26%  |
| VN Mid   | 1574.67 | 0.49%  |
| VN Small | 1389.28 | 0.40%  |

**河內交易所 (HSX)**

|           | 收盤      | 漲跌%   |
|-----------|---------|-------|
| HNI       | 233.07  | 0.69% |
| HN30      | 455.96  | 0.94% |
| VNX AllSh | 1149.75 | 0.34% |

**UPCOM 市場 (UPCoM)**

|       | 收盤    | 漲跌%   |
|-------|-------|-------|
| UPCoM | 87.65 | 0.60% |

| 外資交易  | 成交值<br>(Bil.VND) |
|-------|------------------|
| 買進    | 1329.79          |
| 賣出    | 1376.98          |
| 買超/賣超 | -47.19           |

| 外資交易  | 成交值<br>(Bil.VND) |
|-------|------------------|
| 買進    | 22.75            |
| 賣出    | 4.55             |
| 買超/賣超 | 18.20            |

| 外資交易  | 成交值<br>(Bil.VND) |
|-------|------------------|
| 買進    | 9.47             |
| 賣出    | 17.10            |
| 買超/賣超 | -7.63            |

| 上漲排名/<br>股碼 | 漲跌(VND) | 漲跌%   |
|-------------|---------|-------|
| HTN         | 1100    | 6.92% |
| ABS         | 490     | 6.90% |
| VPG         | 1300    | 6.81% |
| TMS         | 3600    | 6.79% |
| HDC         | 2450    | 6.71% |

| 上漲排名/<br>股碼 | 漲跌(VND) | 漲跌%   |
|-------------|---------|-------|
| CAP         | 6900    | 9.87% |
| HTP         | 2800    | 9.72% |
| NDN         | 1000    | 9.43% |
| S55         | 3500    | 6.93% |
| CEO         | 1100    | 6.55% |

| 上漲排名/<br>股碼 | 漲跌(VND) | 漲跌%    |
|-------------|---------|--------|
| MVC         | 1093    | 11.51% |
| CST         | 466     | 2.37%  |
| LTG         | 761     | 2.29%  |
| TOS         | 692     | 2.28%  |
| QNS         | 1132    | 2.20%  |

| 下跌排名/<br>股碼 | 漲跌(VND) | 漲跌%    |
|-------------|---------|--------|
| SKG         | -1500   | -6.94% |
| ORS         | -500    | -3.19% |
| EIB         | -650    | -3.18% |
| PGD         | -1552   | -3.14% |
| D2D         | -950    | -3.01% |

| 下跌排名/<br>股碼 | 漲跌(VND) | 漲跌%    |
|-------------|---------|--------|
| VC7         | -700    | -3.41% |
| VC2         | -400    | -2.86% |
| DTD         | -800    | -2.25% |
| L14         | -900    | -2.10% |
| C69         | -200    | -1.85% |

| 下跌排名/<br>股碼 | 漲跌(VND) | 漲跌%    |
|-------------|---------|--------|
| BMS         | -305    | -2.75% |
| G36         | -257    | -2.50% |
| SBS         | -162    | -2.00% |
| VGT         | -277    | -1.99% |
| HNF         | -467    | -1.94% |

\*備註: 市值>5,000 億盾; 成交值>15 億盾

| 市值排名/<br>股碼 | Bil.VND |
|-------------|---------|
| VCB         | 504,013 |
| VHM         | 254,730 |
| BID         | 233,957 |
| VIC         | 198,706 |
| GAS         | 189,290 |

| 市值排名/<br>股碼 | Bil.VND |
|-------------|---------|
| PVS         | 16,203  |
| IDC         | 14,784  |
| THD         | 14,035  |
| PVI         | 13,328  |
| KSF         | 12,210  |

| 市值排名/<br>股碼 | Bil.VND |
|-------------|---------|
| ACV         | 173,218 |
| VGI         | 79,358  |
| BSR         | 55,899  |
| MCH         | 54,865  |
| VEA         | 50,051  |

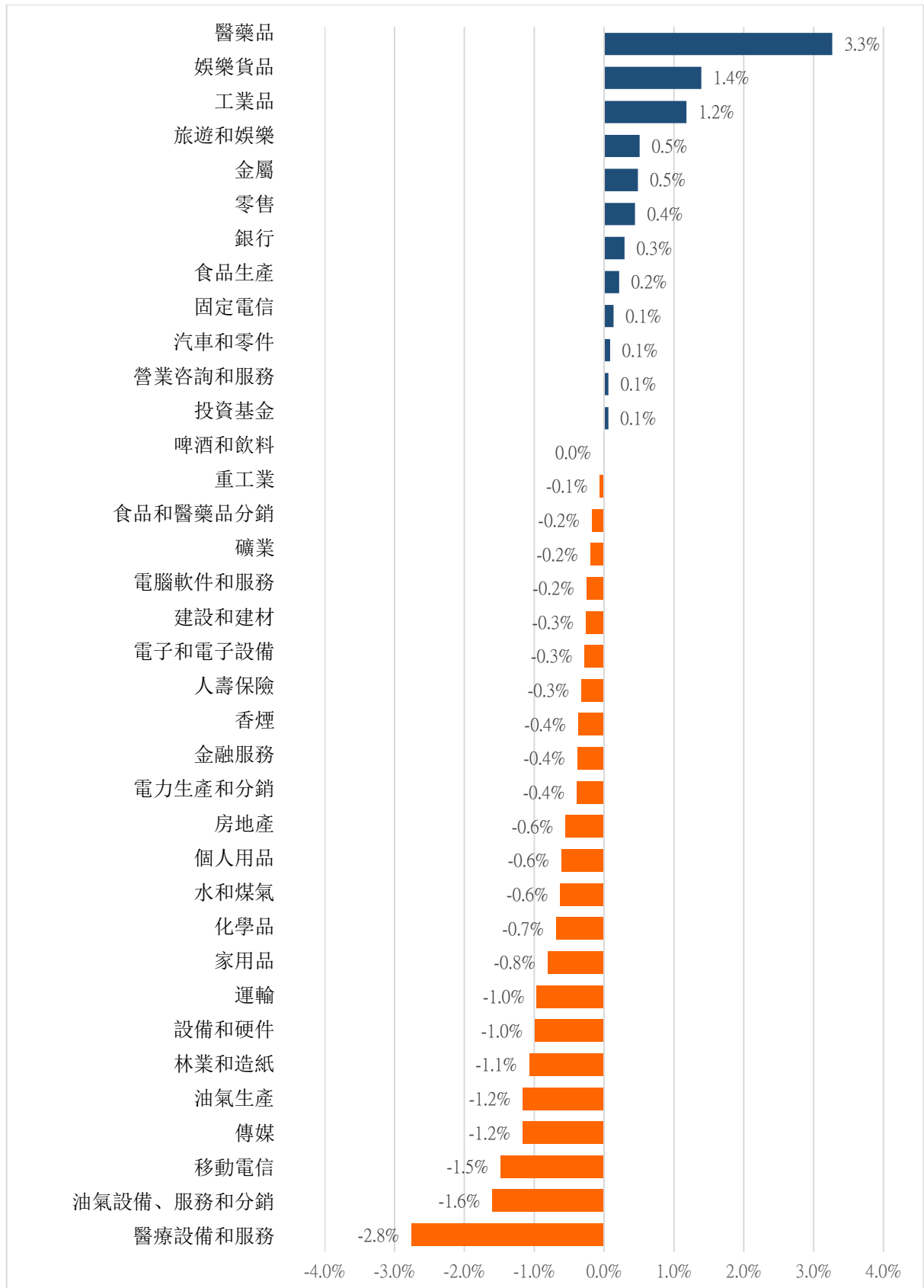
| 交易量排名/<br>股碼 | 成交值        | 30 日均      |
|--------------|------------|------------|
| HPG          | 31,095,334 | 22,704,524 |
| DIG          | 29,571,300 | 24,814,144 |
| SSI          | 28,932,615 | 18,179,939 |
| STB          | 27,303,424 | 20,207,774 |
| SHB          | 27,002,800 | 20,126,043 |

| 交易量排名/<br>股碼 | 成交值        | 30 日均      |
|--------------|------------|------------|
| CEO          | 17,001,583 | 8,076,497  |
| SHS          | 13,700,410 | 20,359,402 |
| SHN          | 5,568,921  | 2,958      |
| PVS          | 3,571,586  | 6,234,321  |
| MBS          | 3,320,004  | 3,204,670  |

| 交易量排<br>名/股碼 | 成交值       | 30 日均     |
|--------------|-----------|-----------|
| BSR          | 5,495,687 | 8,911,942 |
| KVC          | 3,444,115 | 912,175   |
| SBS          | 2,846,590 | 3,451,806 |
| VHG          | 1,974,249 | 2,187,888 |
| C4G          | 1,943,279 | 3,664,306 |

資料源: Bloomberg & Yunta Research

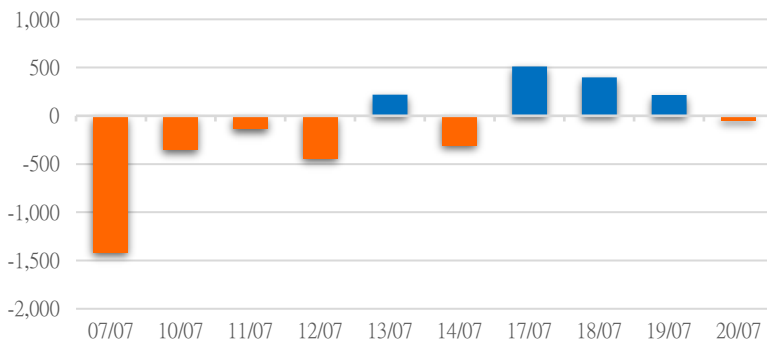
各行業板塊的交易走勢



資料源: FinPro - YSVN

外資買進賣統計

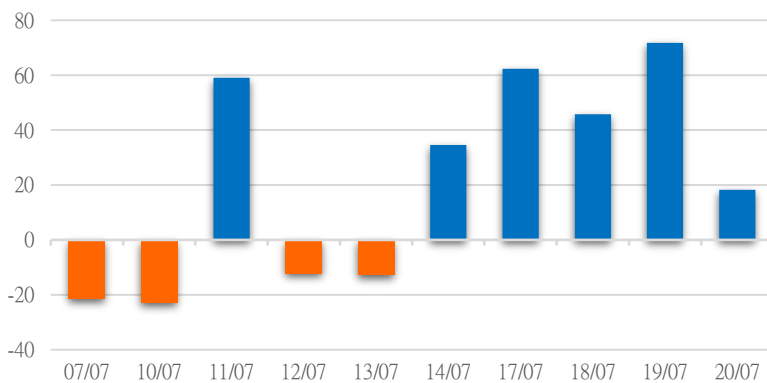
HSX 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| VNM  | 87,680         | MSB  | 134,753        |
| HPG  | 68,369         | MSN  | 61,769         |
| VHM  | 47,855         | STB  | 52,609         |
| VPB  | 46,865         | DBC  | 40,080         |
| HDB  | 25,463         | CTG  | 32,390         |

HSX 外資買/賣超的前 5 名

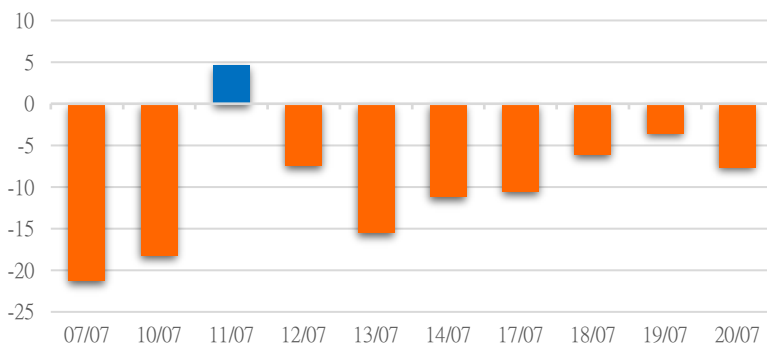
HNX 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| PVI  | 5,991          | NVB  | 740            |
| IDC  | 4,679          | IVS  | 547            |
| PVS  | 3,683          | NSH  | 308            |
| TNG  | 3,057          | PMC  | 264            |
| MBS  | 1,469          | DTD  | 115            |

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| LTG  | 3,001          | VEA  | 6,175          |
| MPC  | 1,120          | QNS  | 3,149          |
| MCH  | 1,084          | ACV  | 2,636          |
| PGB  | 291            | SIP  | 749            |
| QTP  | 221            | AAS  | 235            |

UPCOM 外資買/賣超的前 5 名

源: FinPro - YSVN

自營統計

| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼     | 賣超金額 (Mil.VND) |
|------|----------------|----------|----------------|
| VNM  | 38,496         | EIB      | 29,622         |
| TPB  | 31,431         | ACB      | 26,808         |
| VIC  | 28,978         | DIG      | 14,361         |
| HPG  | 28,759         | VHC      | 13,811         |
| FPT  | 28,355         | FUEMAVND | 12,633         |

HSX 自營交易最大前名

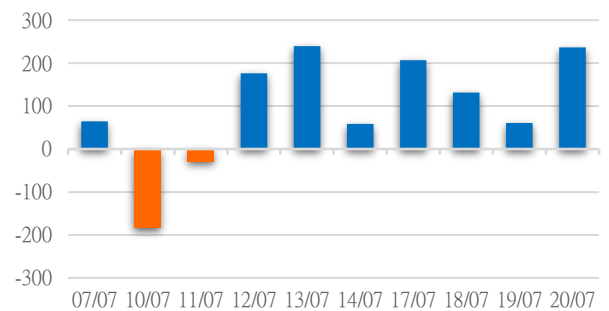
| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| HUT  | 1,005.00       | IDC  | 540            |
| IDV  | 37.60          | L18  | 0.7            |
|      |                |      |                |
|      |                |      |                |

HNX 自營交易最大前名

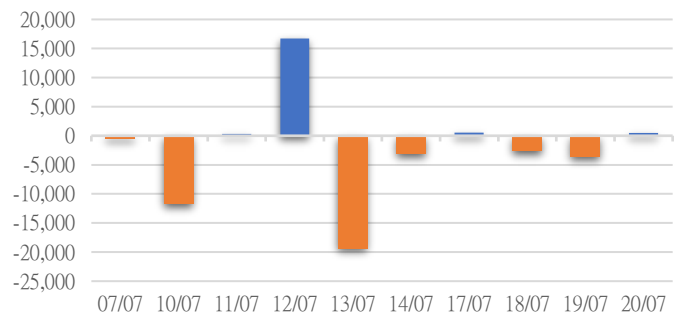
| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| QNS  | 9,393.60       | BSR  | 107            |
| QTP  | 1,700          | VLB  | 93             |
|      |                | BMS  | 1.0            |
|      |                |      |                |

UPCoM 自營交易最大前名

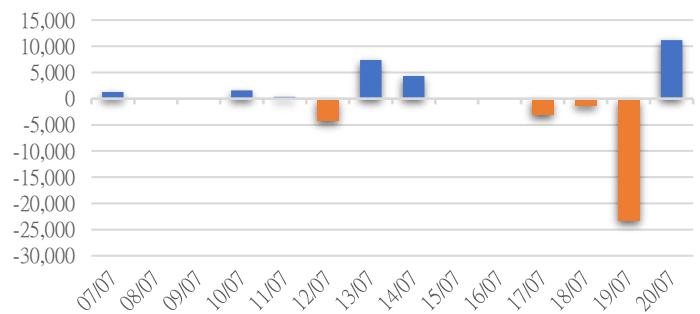
HSX 自營交易每日買/賣超 (Bil.VND)



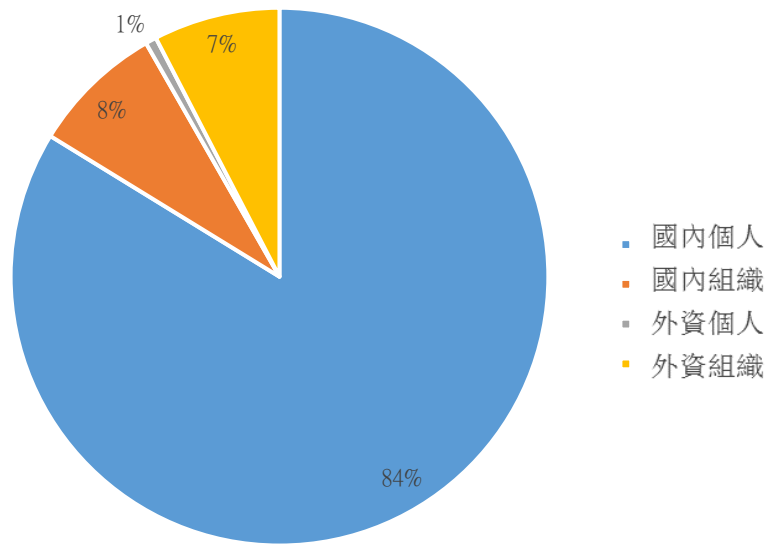
HNX 自營交易每日買/賣超 (Mil.VND)



UPCoM 自營交易每日買/賣超 (Mil.VND)

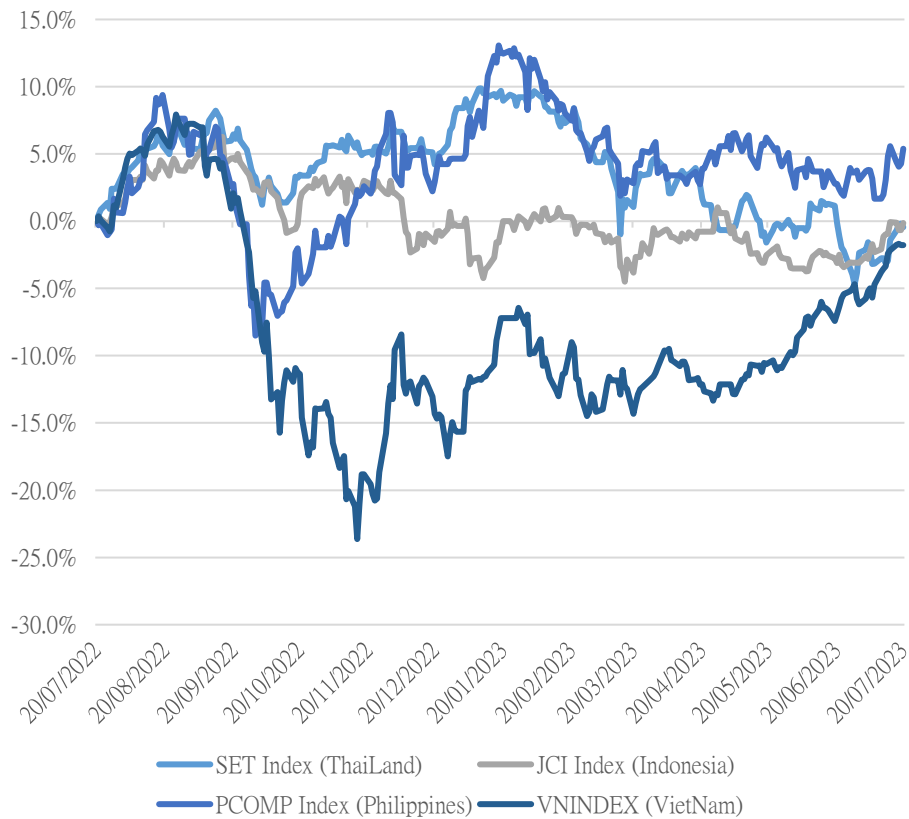


越南證券市場投資人類別統計



資料源: FiinPro – YSVN

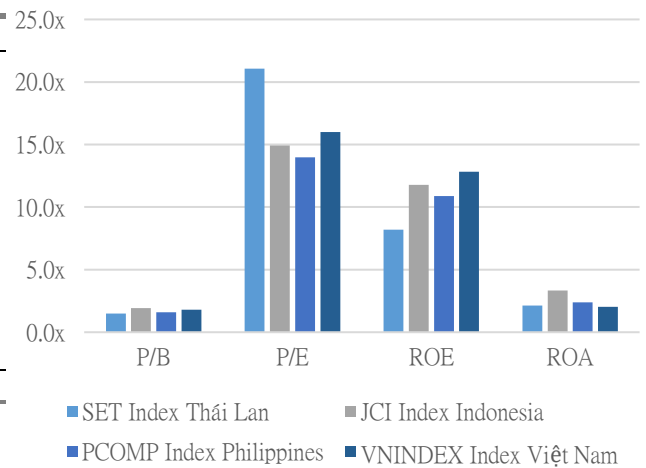
東南亞主要市場走勢比較



東南亞主要市場數據

|           |           | Thailand | Indonesia | Philippines | Vietnam |
|-----------|-----------|----------|-----------|-------------|---------|
| P/B       |           | 1.4x     | 1.9x      | 1.6x        | 1.7x    |
| P/E       |           | 20.4x    | 14.8x     | 13.6x       | 15.5x   |
| ROE       | %         | 8.20     | 11.65     | 10.89       | 12.82   |
| ROA       | %         | 2.13     | 3.30      | 2.39        | 2.03    |
| Vốn hóa   | Tỷ USD    | 518.60   | 639.36    | 163.96      | 191.74  |
| GTGD      | Triệu USD | 0.90     | 0.55      | 0.04        | 0.60    |
| LS cổ tức | %         | 3.26     | 4.13      | 2.58        | 1.65    |

源: Bloomberg & YSVN



■ SET Index Thái Lan    ■ JCI Index Indonesia  
■ PCOMP Index Philippines    ■ VNINDEX Index Việt Nam



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