

個股焦點

FRT



FRT - Long Chau 仍然是主要增長動力


Mã CP	Tên công ty	Sàn GD
FRT	Bán lẻ FPT	HOSE

VNMidcaps

STOCK RATING
86

ĐIỂM CƠ BẢN
92

SỨC MẠNH GIÁ
79

Xu hướng ngắn hạn 

Ngày **22/08/2023**

Giá đóng cửa **74,800**

Khuyến nghị **買進**

短期阻力關卡: 82.50

短期支撐關卡: 68.00

短期趨勢 (5-10 天): 上漲

中期阻力關卡: 89.50

中期支撐關卡: 53.24

中期趨勢 (1-3 月): 上漲

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- FRT 的股票評級為 86 點，因此我們對該股的增長評級為積極。
- Long Chau 仍然是未來的主要增長動力。顯然，今年迄今合併收入的增長主要歸功於藥品零售業務。該部門占 2023 年首 6 個月總收入的 46% (+17.4 個百分點 YoY)。我們認為，Long Chau 目前的地位高於越南其他醫藥零售連鎖店。
- 電子零售領域面臨困難，因為價格競爭激烈。誠然，電子零售領域近年來的強勁增長期可能難以在未來重現。然而，市場似乎對該業務過於悲觀，FRT 似乎在 2023 年上半年維持了其市場份額，因為根據該公司的份額，與電子零售市場整體下跌 (-24% YoY) 相比，該公司的收入微有下降 (-19% YoY)。
- FRT 的價格走勢圖收盤上漲 2.9%，成交量比前一交易日強勁增長 43%。同時，價格走勢圖有進入短期調整階段的跡象，因此價格走勢圖在未來幾個交易日可能會在 20 日均線附近在窄幅波動。
- FRT 的短期走勢也調整至上漲。因此，我們建議短期投資者可以考慮以當前價位低於 5% 的比例買進，並在價格強度高於 80 點或市場的短期走勢再次轉正時逐步增加股票比例。

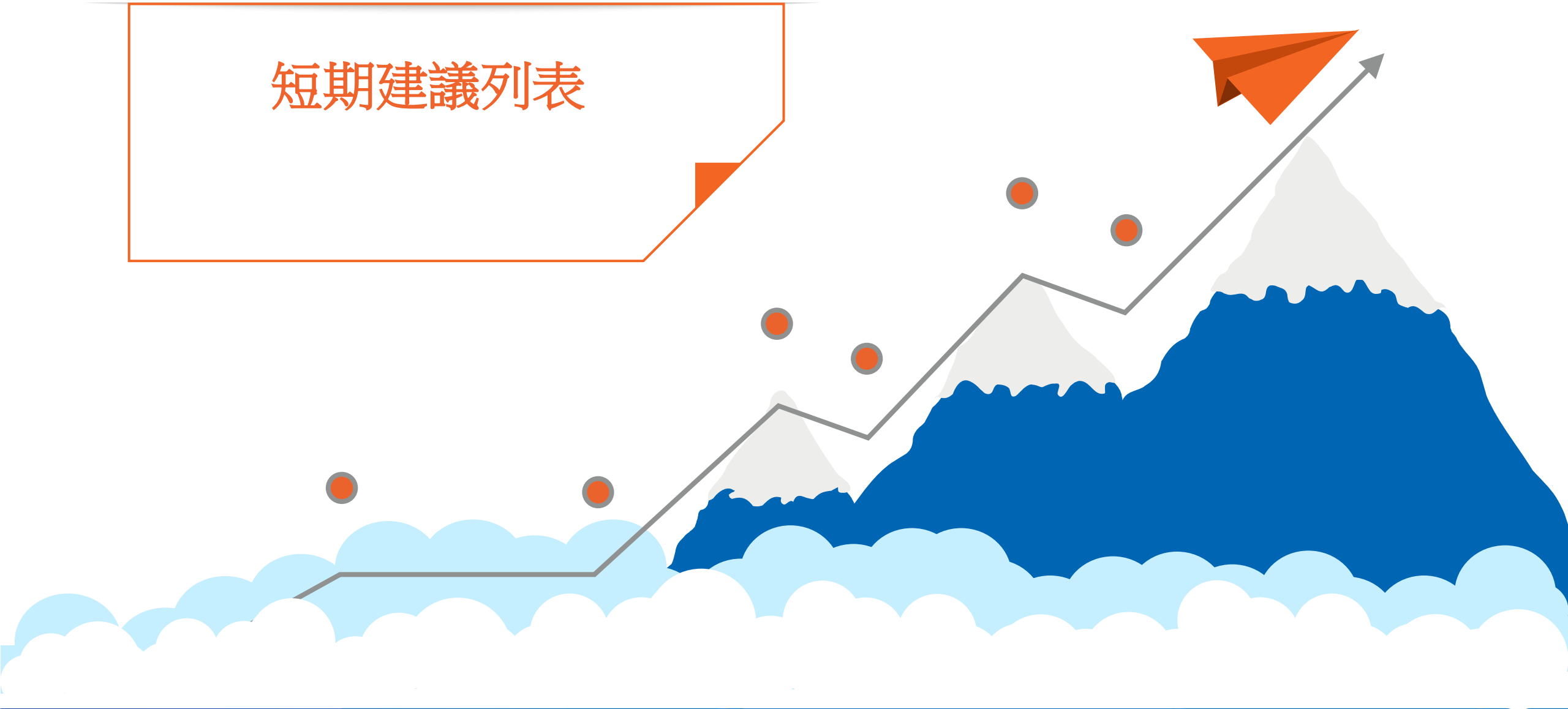
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股票代碼	FRT
建議價格	74.80
目前價格	74.80
短期趨勢	上漲
中期趨勢	上漲
短期目標	90.55
與目前價格相比的短期上漲空間	21.06%
短期停損	66.89
Reward/ Risk	2.63
預期持有 (盤)	27
最佳分配比例	41.61%
建議	買進



源：YSVN

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
FPT	86.50	上漲	上漲	17/08/2023	T+4	85.10	83.03	1.65%	持有
SSI	30.70	上漲	上漲	18/08/2023	T+3	29.95	28.13	2.50%	持有
FRT	74.80	上漲	上漲	23/08/2023	T+0	74.80	66.89	0.00%	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
KOS	39.40	上漲	上漲	18/07/2023	T+26	38.20	39.01	3.14%	40.76	持有
IMP	68.10	上漲	上漲	16/08/2023	T+5	71.60	66.65	-4.89%	77.68	持有
CTR	73.50	上漲	上漲	23/08/2023	T+0	73.50	67.06	0.00%	87.66	買進
FRT	74.80	上漲	上漲	23/08/2023	T+0	74.80	66.89	0.00%	90.55	買進

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TV2	40.10	上漲	上漲	23/06/2023	T+43	31.45	36.21	27.50%	35.50	持有
BCE	6.97	GIẢM	上漲	30/06/2023	T+38	6.90	7.69	1.01%	7.78	賣出
BMI	28.20	上漲	上漲	07/07/2023	T+33	25.10	26.01	12.35%	29.12	持有
TEG	10.20	上漲	上漲	12/07/2023	T+30	9.69	9.89	5.26%	12.72	持有
EVF	11.75	上漲	上漲	17/07/2023	T+27	9.64	11.18	21.89%	11.17	持有
NBB	20.75	上漲	上漲	17/07/2023	T+27	15.85	20.24	30.91%	18.84	持有
SHI	13.85	上漲	上漲	17/07/2023	T+27	13.95	13.41	-0.72%	15.69	持有
EVF	11.75	上漲	上漲	18/07/2023	T+26	9.58	11.18	22.65%	11.17	持有
HVH	6.14	GIẢM	上漲	19/07/2023	T+25	6.10	6.57	0.66%	6.62	賣出
MHC	10.30	GIẢM	上漲	20/07/2023	T+24	5.48	11.62	87.96%	6.49	賣出
HHP	11.40	上漲	上漲	27/07/2023	T+19	11.30	10.96	0.88%	12.72	持有
STK	31.80	上漲	上漲	23/08/2023	T+0	31.80	28.61	0.00%	35.46	買進

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