

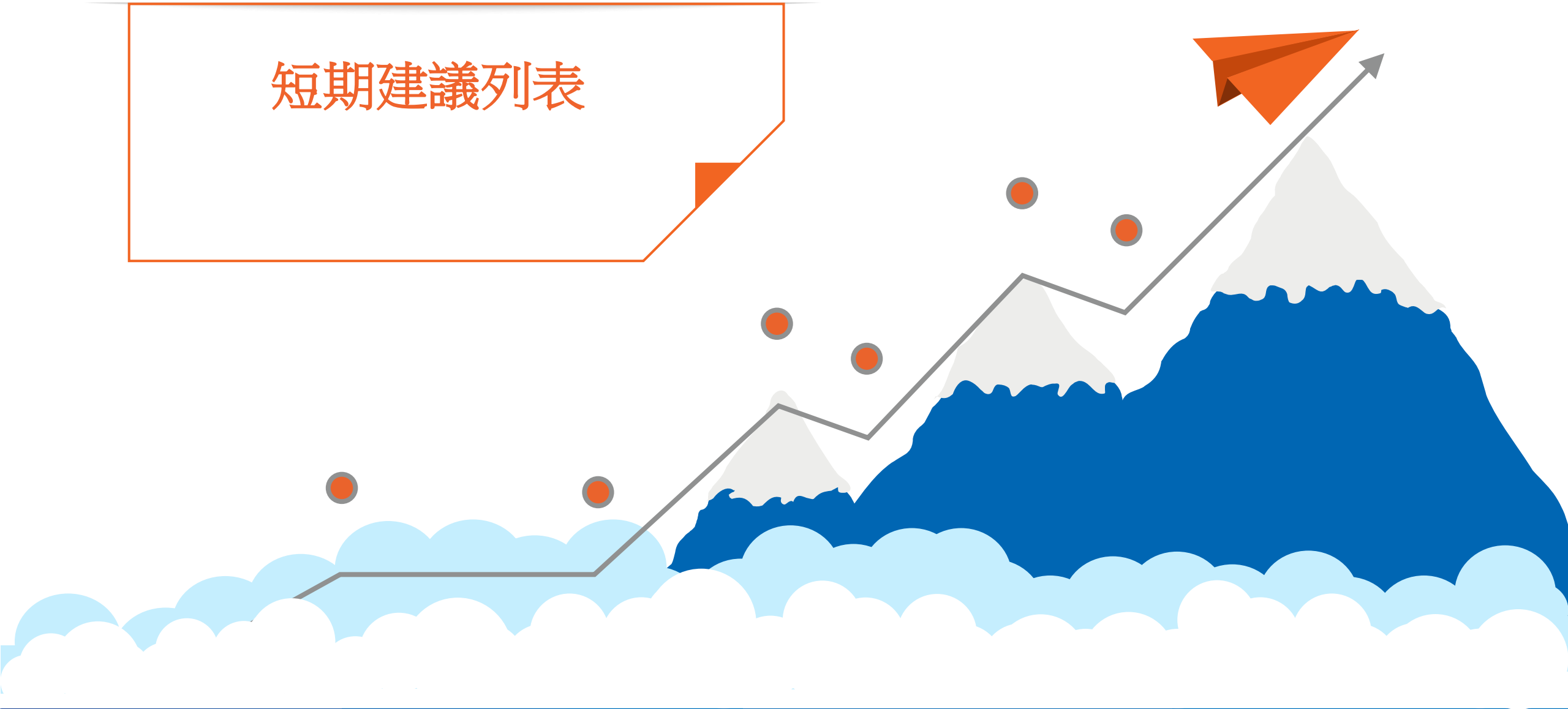
# 個股焦點

DGC, DGW, QNS, VCI,  
PDR



股票	當前價格	短期目標價	停損價	支付率	預計持有期限	短期建議	投資亮點
DGC	75.10	93.66	69.00	19.42%	22.77	買進	我們預計，隨著黃磷以及相關產品價格復甦，加上化肥和半導體生產商需求復甦，2023 年下半年利潤將比 2023 年上半年有所增加。由於受農產品價格上漲的影響，磷酸二銨化肥價格比 7 月份最低水平上漲約 12%-15%。預計半導體的金磷需求可能在 2023 年底復甦，幫助 DGC 在 2024 年實現兩位數淨利潤增長。
DGW	53.80	63.31	48.29	28.39%	25.98	買進	我們預計 DGW 的復甦前景良好，但我們關注到，由於與其他傳統商品和服務相比，電子設備的需求放緩，復甦速度可能會緩慢。增值併購幫助擴大 DGW 的產品組合。
QNS	49.10	55.44	44.96	27.58%	26.76	買進	世界糖價增加將支撐 QNS 等醣類股的情緒。國內食糖價格上漲和消費量增加將繼續推動未來幾個季度食糖業務的利潤。2023 年第三季度，我們預計 QNS 將達到高水平的利潤，因為此時正值豆奶消費旺季，甘蔗業務的利潤貢獻比例較高（糖價上漲以及糖商的折舊成本下跌）。
VCI	43.35	52.13	39.57	30.12%	24.83	買進	在經紀和保證金貸款業務持續競爭的背景下，AFS 資產價值在 2023 年第二季度暴漲並成為 VCI 的主要增長動力。AFS 資產價值佔 VCI 總資產的 41%。值得關注是，AFS 資產的未實現利潤同比增長至 85%。
PDR	22.10	27.34	19.65	19.21%	23.36	買進	2023-2024 年期間可能會推出 13,000 套公寓，董事會已明確了一些許可流程。PDR 的資產負債表更加安全，業務業績也更加可行。截至 2023 年第二季度末，PDR 的債券未償餘額達到 1 兆 4,570 億越南盾，其中 90% 將於 2023 年到期。為了籌集項目資金並支付到期債券，PDR 預計發行私募股，並向現有股東發行股票。籌集額外目標為 2 兆 150 億越南盾。

# 短期建議列表



# 短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
FPT	90.00	上漲	上漲	17/08/2023	T+6	85.10	83.34	5.76%	持有
SSI	32.00	上漲	上漲	18/08/2023	T+5	29.95	28.71	6.84%	持有
FRT	77.00	上漲	上漲	23/08/2023	T+2	74.80	69.89	2.94%	持有
DGC	75.10	上漲	上漲	25/08/2023	T+0	75.10	69.00	0.00%	買進
DGW	53.80	上漲	上漲	25/08/2023	T+0	53.80	48.29	0.00%	買進
QNS	49.10	上漲	上漲	25/08/2023	T+0	49.10	44.96	0.00%	買進
VCI	43.35	上漲	上漲	25/08/2023	T+0	43.35	39.57	0.00%	買進
PDR	22.10	上漲	上漲	25/08/2023	T+0	22.10	19.65	0.00%	買進

# VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
KOS	39.50	上漲	上漲	18/07/2023	T+28	38.20	39.16	3.40%	40.76	持有
IMP	68.00	上漲	上漲	16/08/2023	T+7	71.60	66.65	-5.03%	77.68	持有
CTR	74.20	上漲	上漲	23/08/2023	T+2	73.50	69.68	0.95%	87.66	持有
FRT	77.00	上漲	上漲	23/08/2023	T+2	74.80	69.89	2.94%	90.55	持有
DGC	75.10	上漲	上漲	25/08/2023	T+0	75.10	69.00	0.00%	93.66	買進
DGW	53.80	上漲	上漲	25/08/2023	T+0	53.80	48.29	0.00%	63.31	買進
LPB	15.65	上漲	上漲	25/08/2023	T+0	15.65	14.58	0.00%	19.49	買進
PDR	22.10	上漲	上漲	25/08/2023	T+0	22.10	19.65	0.00%	27.34	買進
SBT	15.65	上漲	上漲	25/08/2023	T+0	15.65	14.16	0.00%	17.74	買進
VCI	43.35	上漲	上漲	25/08/2023	T+0	43.35	39.57	0.00%	52.13	買進

# VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TV2	40.20	上漲	上漲	23/06/2023	T+45	31.45	37.50	27.82%	35.50	持有
BMI	28.25	上漲	上漲	07/07/2023	T+35	25.10	26.70	12.55%	29.12	持有
TEG	10.15	上漲	上漲	12/07/2023	T+32	9.69	9.89	4.75%	12.72	持有
EVF	11.95	上漲	上漲	17/07/2023	T+29	9.64	11.18	23.96%	11.17	持有
NBB	21.00	上漲	上漲	17/07/2023	T+29	15.85	20.24	32.49%	18.84	持有
SHI	13.75	上漲	上漲	17/07/2023	T+29	13.95	13.41	-1.43%	15.69	持有
EVF	11.95	上漲	上漲	18/07/2023	T+28	9.58	11.18	24.74%	11.17	持有
HHP	11.25	上漲	上漲	27/07/2023	T+21	11.30	10.96	-0.44%	12.72	持有
STK	31.60	上漲	上漲	23/08/2023	T+2	31.80	28.97	-0.63%	35.46	持有
NAF	17.00	上漲	上漲	25/08/2023	T+0	17.00	15.63	0.00%	18.90	買進

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