

個股焦點

VHC, DXG



# VHC - 產量復甦和低估


Mã CP	Tên công ty	Sàn GD
<b>VHC</b>	<b>Thủy sản Vĩnh Hoàn</b>	<b>HOSE</b>

ETF VNM ETF FUEDCMID VNMidcaps

**STOCK RATING**  
**86**

**ĐIỂM CƠ BẢN**  
**98**

**SỨC MẠNH GIÁ**  
**73**

Xu hướng ngắn hạn 

Ngày **25/08/2023**

Giá đóng cửa **74,800**

Khuyến nghị **買進**

短期阻力關卡: 75.85

短期支撐關卡: 68.20

短期趨勢 (5-10 天): 上漲

中期阻力關卡: 79.80

中期支撐關卡: 56.50

中期趨勢 (1-3 月): 上漲

# VHC – 產量復甦和低估

- VHC 的股票評級為 86 點，因此我們對該股的增長評級為積極。
- VHC 已公佈 2023 年第二季度的業務業績，淨利潤達 4,120 億越南盾，銷售額下降 48%，但環比增長 88%，這歸功於回報率擴大和銷售費用下降。收入目標為 11 兆 5,000 億越南盾 (-13% YoY)，稅後利潤為 1 兆越南盾 (-43% YoY)。據管理層表示，全球市場對魚片的需求較低以及近期飼料價格（尤其是大豆和玉米）的上漲將影響 VHC 在 2023-2024 年期間的盈利能力。
- 積極點是，產量出現復甦的跡象，並預計美國市場價格可能會復甦。同時，VHC 有 2023 年現金股息計劃為 2,000 越南盾/股（股息收益率為 3%）。同時，以目前價格計算，VHC 的 TTM 市盈率为 10.5 倍，計劃市盈率为 13.7 倍，顯示估值仍低於海鮮板塊的股票。
- VHC 的價格走勢圖收盤上漲 3.2%，成交量比 20 日均線增加。同時，VHC 的價格走勢圖有進入短期調整階段的跡象，因此價格走勢圖在接下來的幾個交易日可能會在 20 日均線附近波動，投資者在大幅上漲期間內應限制追漲。此外，VHC 的短期走勢也調整至上漲。因此，在短期內，我們建議投資者可以考慮以當前價格的低比例買進，並在價格強度高於 80 點時逐步增加比例。

# VHC - 產量復甦和低估

股票代碼	VHC
建議價格	74.80
目前價格	74.80
短期趨勢	上漲
中期趨勢	上漲
短期目標	85.31
與目前價格相比的短期上漲空間	14.05%
短期停損	69.55
Reward/ Risk	2.48
預期持有 (盤)	21
最佳分配比例	29.84%
建議	買進



源：YSVN

# DXG - 價格走勢圖進入劇烈波動的時期

Mã CP	Tên công ty	Sàn GD
<b>DXG</b>	<b>Địa ốc Đất Xanh</b>	<b>HOSE</b>
ETF FTSE ETF FUEDCMID VNMidcaps		
<b>STOCK RATING</b> <b>87</b>	<b>ĐIỂM CƠ BẢN</b> <b>79</b>	<b>SỨC MẠNH GIÁ</b> <b>94</b>
Xu hướng ngắn hạn		Ngày <b>25/08/2023</b>
Khuyến nghị	<b>買進</b>	Giá đóng cửa <b>21,000</b>

短期阻力關卡: 21.15

短期支撐關卡: 17.90

短期趨勢 (5-10 天): 上漲

中期阻力關卡: 29.70

中期支撐關卡: 14.00

中期趨勢 (1-3 月): 上漲

# DXG - 價格走勢圖進入劇烈波動的時期

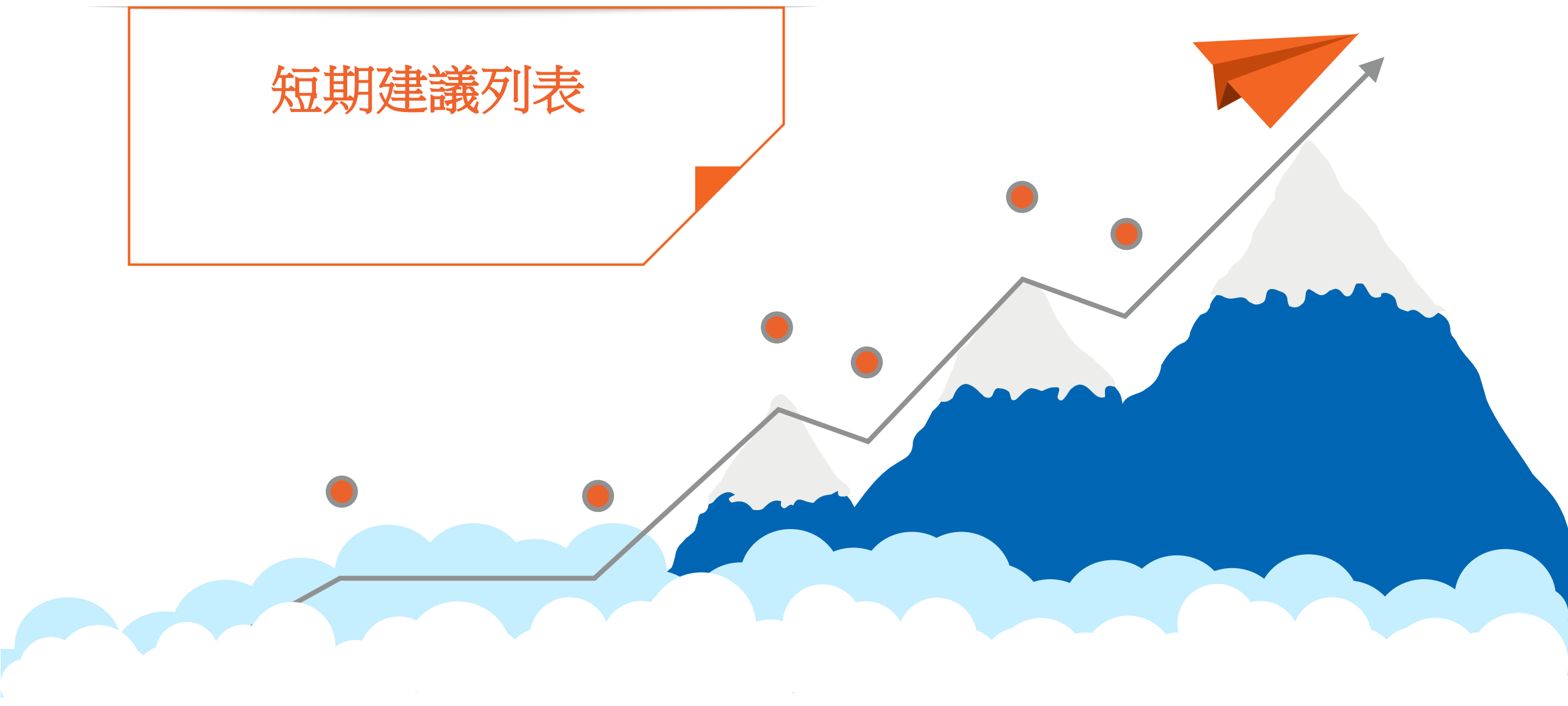
- DXG 的股票評級為 87 點，因此我們對該股的增長評級為積極。
- DXG 的價格走勢圖收盤上漲 4%，並觸及 52 周新高，成交量增加 13%，並遠高於 20 日均線。同時，DXG 的價格走勢圖出現進入積極劇烈波動時期的跡象，因此我們預計價格走勢圖可能會快速完全突破 21.15 的短期阻力位。
- DXG 的短期走勢也調整至上漲。因此，在短期內，我們建議投資者可以考慮以當前價位買進。

股票代碼	DXG
建議價格	21.00
目前價格	21.00
短期趨勢	上漲
中期趨勢	上漲
短期目標	24.22
與目前價格相比的短期上漲空間	15.33%
短期停損	18.96
Reward/ Risk	1.53
預期持有 (盤)	20
最佳分配比例	29.25%
建議	買進

# DXG - 價格走勢圖進入劇烈波動的時期



# 短期建議列表





# 短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
FPT	90.60	上漲	上漲	17/08/2023	T+7	85.10	85.83	6.46%	持有
SSI	32.20	上漲	上漲	18/08/2023	T+6	29.95	29.72	7.51%	持有
FRT	77.00	上漲	上漲	23/08/2023	T+3	74.80	71.52	2.94%	持有
DGC	79.80	上漲	上漲	25/08/2023	T+1	75.10	72.11	6.26%	持有
DGW	55.00	上漲	上漲	25/08/2023	T+1	53.80	50.09	2.23%	持有
QNS	48.50	上漲	上漲	25/08/2023	T+1	49.10	45.81	-1.22%	持有
VCI	43.60	上漲	上漲	25/08/2023	T+1	43.35	40.71	0.58%	持有
PDR	22.10	上漲	上漲	25/08/2023	T+1	22.10	20.27	0.00%	持有
VHC	74.80	上漲	上漲	28/08/2023	T+0	74.80	69.55	0.00%	買進
DXG	21.00	上漲	上漲	28/08/2023	T+0	21.00	18.96	0.00%	買進

# VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
KOS	39.50	上漲	上漲	18/07/2023	T+29	38.20	39.16	3.40%	40.76	持有
IMP	67.60	上漲	上漲	16/08/2023	T+8	71.60	66.65	-5.59%	77.68	持有
CTR	79.30	上漲	上漲	23/08/2023	T+3	73.50	72.05	7.89%	87.66	持有
FRT	77.00	上漲	上漲	23/08/2023	T+3	74.80	71.52	2.94%	90.55	持有
DGC	79.80	上漲	上漲	25/08/2023	T+1	75.10	72.11	6.26%	93.66	持有
DGW	55.00	上漲	上漲	25/08/2023	T+1	53.80	50.09	2.23%	63.31	持有
LPB	15.70	上漲	上漲	25/08/2023	T+1	15.65	14.78	0.32%	19.49	持有
PDR	22.10	上漲	上漲	25/08/2023	T+1	22.10	20.27	0.00%	27.34	持有
SBT	15.75	上漲	上漲	25/08/2023	T+1	15.65	14.88	0.64%	17.74	持有
VCI	43.60	上漲	上漲	25/08/2023	T+1	43.35	40.71	0.58%	52.13	持有
ANV	33.90	上漲	上漲	28/08/2023	T+0	33.90	31.19	0.00%	31.19	買進
DXG	21.00	上漲	上漲	28/08/2023	T+0	21.00	18.96	0.00%	24.22	買進
VHC	74.80	上漲	上漲	28/08/2023	T+0	74.80	69.55	0.00%	85.31	買進
VIX	18.20	上漲	上漲	28/08/2023	T+0	18.20	16.12	0.00%	24.07	買進

# VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TV2	39.50	上漲	上漲	23/06/2023	T+46	31.45	37.50	25.60%	35.50	持有
BMI	27.90	上漲	上漲	07/07/2023	T+36	25.10	26.70	11.16%	29.12	持有
TEG	10.05	上漲	上漲	12/07/2023	T+33	9.69	9.89	3.72%	12.72	持有
EVF	11.95	上漲	上漲	17/07/2023	T+30	9.64	11.18	23.96%	11.17	持有
NBB	20.70	上漲	上漲	17/07/2023	T+30	15.85	20.24	30.60%	18.84	持有
SHI	13.70	上漲	上漲	17/07/2023	T+30	13.95	13.41	-1.79%	15.69	持有
EVF	11.95	上漲	上漲	18/07/2023	T+29	9.58	11.18	24.74%	11.17	持有
HHP	11.15	上漲	上漲	27/07/2023	T+22	11.30	10.96	-1.33%	12.72	持有
STK	31.00	上漲	上漲	23/08/2023	T+3	31.80	28.97	-2.52%	35.46	持有
NAF	16.65	上漲	上漲	25/08/2023	T+1	17.00	15.69	-2.06%	18.90	持有
CSV	37.20	上漲	上漲	28/08/2023	T+0	37.20	34.14	0.00%	42.65	買進

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