

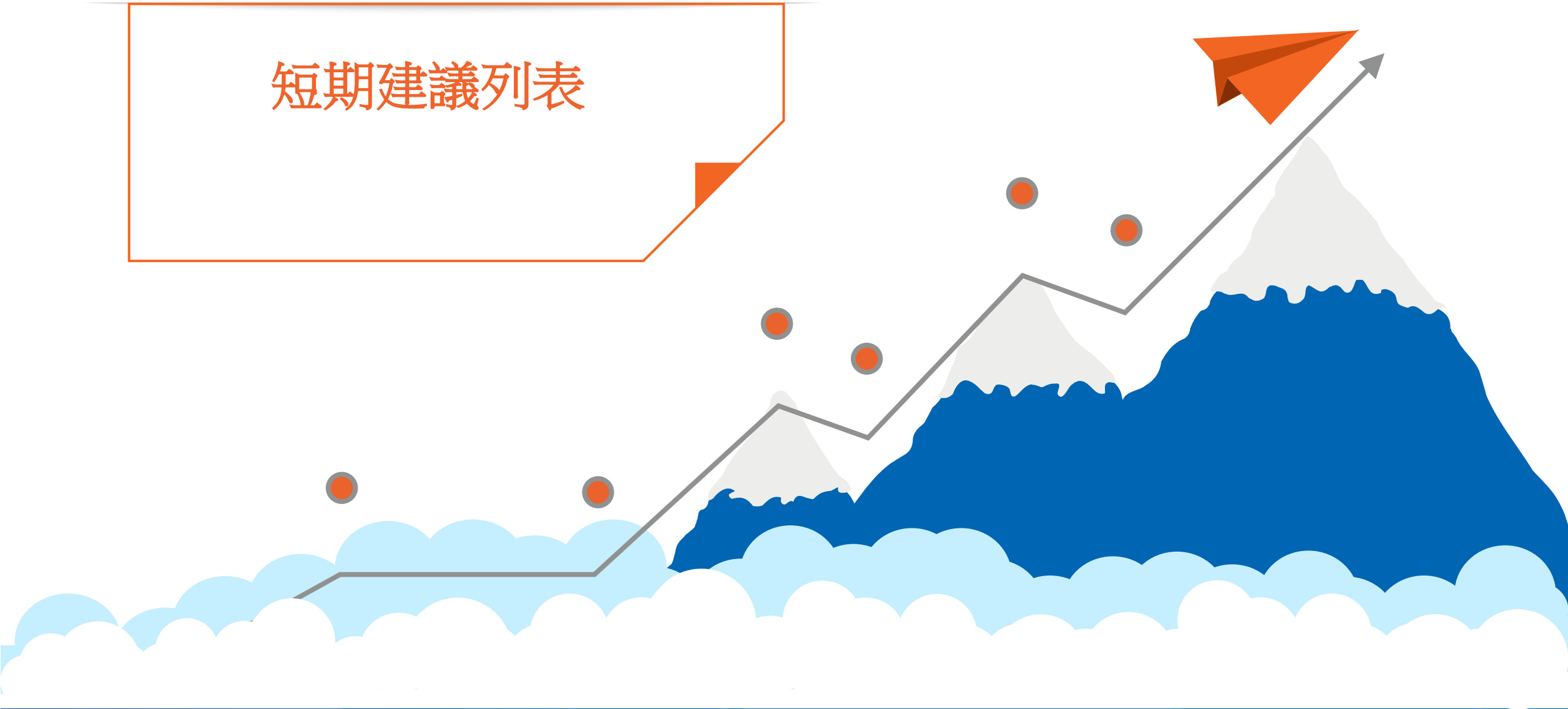
個股焦點

FTS, GEX, KBC, DCM



股票	當前價格	短期目標價格	停損價	支付率	預計持有期限	短期建議	投資亮點
FTS	32.60	39.26	30.14	34.78%	26	買進	FTS 的股票評級為 95 點，因此我們對該股的增長評級為積極。價格走勢圖突破 20 日均線，並有進入短期調整階段的跡象。同時，短期趨勢也調整至上漲。此外，價格走勢圖也出現中期上漲趨勢的調整幅度結束的跡象。
GEX	22.95	25.54	20.70	17.08%	20	買進	GEX 預計撤資一部分能源板塊以增加資本，幫助加大重點項目投資。GEX 目前持有兩個大型風電項目 GELEX Quang Tri 和 Huong Phung，容量為 140 兆瓦，Ninh Thuan 太陽能發電項目容量為 50 兆瓦，Song Bung 水電項目容量為 45 兆瓦。根據我們的測算，項目撤資的收益將相當大，可計入財務收入，現金流可用於減輕公司的利息負擔。根據下表估算，若撤資全部四個能源項目，總利潤可能達到超過 1 兆 5,000 億越南盾。
KBC	32.30	38.08	30.13	18.00%	20	買進	2023 年下半年，KBC 管理層預計將移交 Quang Chau 工業區、Tan Phu Trung 工業區和 NSHL 工業區最多 100 公頃的土地。同時，該公司也預計在完成土地使用費繳納後，移交 Phuc Ninh 市區的土地。若按計劃進行，KBC 在今年可以完成業務計劃，即收入達 9 兆越南盾（+840% YoY），稅後利潤達 4 兆越南盾（+151% YoY）。
DCM	34.10	41.33	31.55	10.90%	25	買進	2023 年 8 月 30 日為 2022 年股派息的截止過戶日（30%/面值，股息收益率為 9%），幫助短期支撐股價上漲。DCM 的淨現金頭寸占當前市值的 63%，使該公司能夠在 2023-2024 年保持可觀的股息支付。DCM 旗下的 Ca Mau 化肥廠於 2023 年提前完成定期大修。DCM 正在運營一座高產能尿素工廠（2023-2024 年期間為 90-92%）。與此同時，NPK 工廠的運營能力在 2023-2024 年仍然較低（36-43%）。積極點是在農產品價格大幅上漲的情況下，化肥價格在近期出現復甦的跡象。

短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
FPT	94.00	上漲	上漲	17/08/2023	T+8	85.10	88.14	10.46%	持有
SSI	32.45	上漲	上漲	18/08/2023	T+7	29.95	30.15	8.35%	持有
FRT	80.80	上漲	上漲	23/08/2023	T+4	74.80	73.80	8.02%	持有
DGC	83.80	上漲	上漲	25/08/2023	T+2	75.10	76.37	11.58%	持有
DGW	56.90	上漲	上漲	25/08/2023	T+2	53.80	51.70	5.76%	持有
QNS	48.70	上漲	上漲	25/08/2023	T+2	49.10	45.81	-0.81%	持有
VCI	44.00	上漲	上漲	25/08/2023	T+2	43.35	41.23	1.50%	持有
PDR	22.50	上漲	上漲	25/08/2023	T+2	22.10	20.33	1.81%	持有
VHC	75.90	上漲	上漲	28/08/2023	T+1	74.80	70.74	1.47%	持有
DXG	22.10	上漲	上漲	28/08/2023	T+1	21.00	19.56	5.24%	持有
FTS	32.60	上漲	上漲	29/08/2023	T+0	32.60	30.14	0.00%	買進
GEX	22.95	上漲	上漲	29/08/2023	T+0	22.95	20.70	0.00%	買進
KBC	32.30	上漲	上漲	29/08/2023	T+0	32.30	30.13	0.00%	買進
DCM	34.10	上漲	上漲	29/08/2023	T+0	34.10	31.55	0.00%	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
KOS	39.55	上漲	上漲	18/07/2023	T+30	38.20	39.16	3.53%	40.76	持有
IMP	68.90	上漲	上漲	16/08/2023	T+9	71.60	66.65	-3.77%	77.68	持有
CTR	80.10	上漲	上漲	23/08/2023	T+4	73.50	76.25	8.98%	87.66	持有
FRT	80.80	上漲	上漲	23/08/2023	T+4	74.80	73.80	8.02%	90.55	持有
DGC	83.80	上漲	上漲	25/08/2023	T+2	75.10	76.37	11.58%	93.66	持有
DGW	56.90	上漲	上漲	25/08/2023	T+2	53.80	51.70	5.76%	63.31	持有
LPB	15.80	上漲	上漲	25/08/2023	T+2	15.65	14.87	0.96%	19.49	持有
PDR	22.50	上漲	上漲	25/08/2023	T+2	22.10	20.33	1.81%	27.34	持有
SBT	15.85	上漲	上漲	25/08/2023	T+2	15.65	14.88	1.28%	17.74	持有
VCI	44.00	上漲	上漲	25/08/2023	T+2	43.35	41.23	1.50%	52.13	持有
ANV	34.10	上漲	上漲	28/08/2023	T+1	33.90	31.75	0.59%	31.19	持有
DXG	22.10	上漲	上漲	28/08/2023	T+1	21.00	19.56	5.24%	24.22	持有
VHC	75.90	上漲	上漲	28/08/2023	T+1	74.80	70.74	1.47%	85.31	持有
VIX	18.75	上漲	上漲	28/08/2023	T+1	18.20	16.74	3.02%	24.07	限制新買
DCM	34.10	上漲	上漲	29/08/2023	T+0	34.10	31.55	0.00%	41.33	買進
DXS	11.15	上漲	上漲	29/08/2023	T+0	11.15	9.73	0.00%	13.06	買進
EIB	25.50	上漲	上漲	29/08/2023	T+0	25.50	23.09	0.00%	27.63	買進
FTS	32.60	上漲	上漲	29/08/2023	T+0	32.60	30.14	0.00%	39.26	買進

VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
GEX	22.95	上漲	上漲	29/08/2023	T+0	22.95	20.70	0.00%	25.54	買進
KBC	32.30	上漲	上漲	29/08/2023	T+0	32.30	30.13	0.00%	38.08	買進
VND	22.20	上漲	上漲	29/08/2023	T+0	22.20	20.48	0.00%	26.67	買進

VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TV2	39.95	上漲	上漲	23/06/2023	T+47	31.45	37.50	27.03%	35.50	持有
BMI	28.20	上漲	上漲	07/07/2023	T+37	25.10	26.70	12.35%	29.12	持有
TEG	10.20	上漲	上漲	12/07/2023	T+34	9.69	9.89	5.26%	12.72	持有
EVF	12.15	上漲	上漲	17/07/2023	T+31	9.64	11.18	26.04%	11.17	持有
NBB	21.00	上漲	上漲	17/07/2023	T+31	15.85	20.24	32.49%	18.84	持有
SHI	13.80	上漲	上漲	17/07/2023	T+31	13.95	13.41	-1.08%	15.69	持有
EVF	12.15	上漲	上漲	18/07/2023	T+30	9.58	11.18	26.83%	11.17	持有
HHP	11.35	上漲	上漲	27/07/2023	T+23	11.30	10.96	0.44%	12.72	持有
STK	31.60	上漲	上漲	23/08/2023	T+4	31.80	28.97	-0.63%	35.46	持有
NAF	16.55	上漲	上漲	25/08/2023	T+2	17.00	15.69	-2.65%	18.90	持有
CSV	35.90	上漲	上漲	28/08/2023	T+1	37.20	33.75	-3.49%	42.65	持有
AGR	16.05	上漲	上漲	29/08/2023	T+0	16.05	14.71	0.00%	19.22	買進
CTS	26.30	上漲	上漲	29/08/2023	T+0	26.30	24.00	0.00%	31.89	買進
IJC	16.10	上漲	上漲	29/08/2023	T+0	16.10	14.56	0.00%	18.95	買進
ORS	17.80	上漲	上漲	29/08/2023	T+0	17.80	15.87	0.00%	22.32	買進

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