

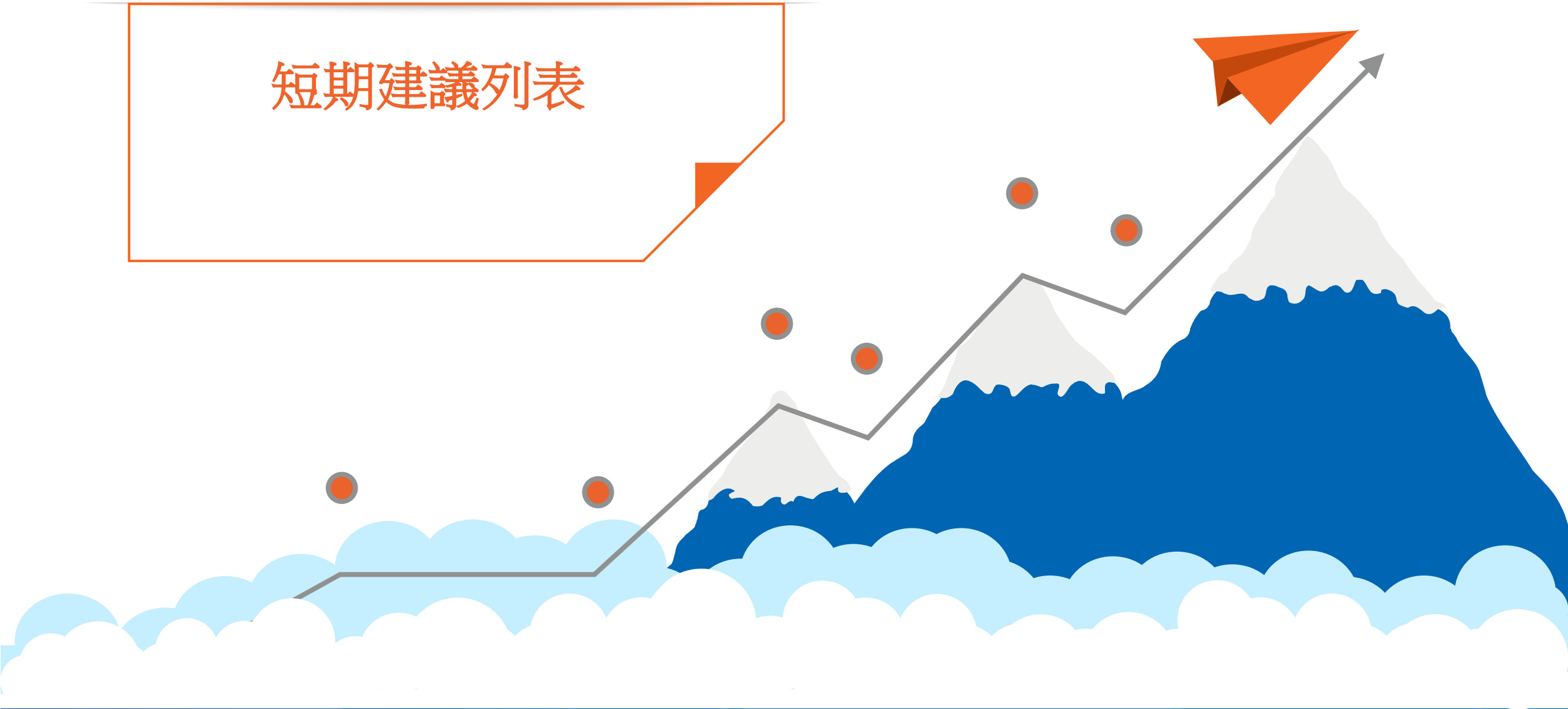
個股焦點

NLG、HSG



股票	當前價格	短期目標價	停損價	支付率	預計持有期限	短期建議	投資亮點
NLG	38.40	43.60	35.34	10.20%	27	買進	<ul style="list-style-type: none"> <li>憑藉穩健的財務基礎和多元化的項目組合，在項目實施策略上持有主動權。連接南部地區的基礎設施已竣工，幫助 Dong Nai 省和 Long An 省的大型項目在未來創造更高的價格和更好的吸收率。</li> <li>我們認為大多數項目的銷售速度明顯加快，尤其是 Valora Southgate，其產品數量從 2023 年第一季度的 9 個產品增加至 43 個。從而，2023 年前 6 個月，企業已完成 2023 年利潤計劃的 22% 和新增銷售收入計劃的 9.2%。</li> </ul>
HSG	19.70	23.16	18.06	30.29%	21	買進	<ul style="list-style-type: none"> <li>儘管美國和歐盟的需求在 2023 年下半年依然走弱，但 HSG 的出口量仍高於整個行業的水平。</li> <li>我們預計國內需求將從 2023 年第四季度開始復甦。</li> <li>安全的財務結構和謹慎的庫存管理策略。</li> </ul>

# 短期建議列表



# 短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
FPT	96.60	上漲	上漲	17/08/2023	T+10	84.12	90.80	14.84%	持有
SSI	33.50	上漲	上漲	18/08/2023	T+9	29.95	30.63	11.85%	持有
FRT	83.30	上漲	上漲	23/08/2023	T+6	74.80	76.82	11.36%	持有
DGC	83.70	上漲	上漲	25/08/2023	T+4	75.10	78.67	11.45%	持有
DGW	58.20	上漲	上漲	25/08/2023	T+4	53.80	53.76	8.18%	持有
QNS	49.80	上漲	上漲	25/08/2023	T+4	49.10	46.72	1.43%	持有
VCI	46.90	上漲	上漲	25/08/2023	T+4	43.35	42.93	8.19%	持有
PDR	24.20	上漲	上漲	25/08/2023	T+4	22.10	21.80	9.50%	持有
VHC	77.40	上漲	上漲	28/08/2023	T+3	74.80	72.04	3.48%	持有
DXG	22.20	上漲	上漲	28/08/2023	T+3	21.00	20.20	5.71%	持有
FTS	35.45	上漲	上漲	29/08/2023	T+2	32.60	31.92	8.74%	持有
GEX	23.40	上漲	上漲	29/08/2023	T+2	22.95	21.38	1.96%	持有
KBC	33.60	上漲	上漲	29/08/2023	T+2	32.30	31.64	4.02%	持有
DCM	30.40	上漲	上漲	29/08/2023	T+2	31.09	29.04	-2.22%	持有
PVS	34.90	上漲	上漲	30/08/2023	T+1	34.90	32.56	0.00%	持有
TCH	13.95	上漲	上漲	30/08/2023	T+1	13.45	12.65	3.72%	持有
NLG	38.40	上漲	上漲	31/08/2023	T+0	38.40	35.34	0.00%	買進
HSG	19.70	上漲	上漲	31/08/2023	T+0	19.70	18.06	0.00%	買進

# VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
KOS	39.55	上漲	上漲	18/07/2023	T+32	38.20	39.16	3.53%	40.76	持有
IMP	68.70	上漲	上漲	16/08/2023	T+11	71.60	66.65	-4.05%	77.68	持有
CTR	83.10	上漲	上漲	23/08/2023	T+6	73.50	77.30	13.06%	87.66	持有
FRT	83.30	上漲	上漲	23/08/2023	T+6	74.80	76.82	11.36%	90.55	持有
DGC	83.70	上漲	上漲	25/08/2023	T+4	75.10	78.67	11.45%	93.66	持有
DGW	58.20	上漲	上漲	25/08/2023	T+4	53.80	53.76	8.18%	63.31	持有
LPB	15.90	上漲	上漲	25/08/2023	T+4	15.65	15.11	1.60%	19.49	持有
PDR	24.20	上漲	上漲	25/08/2023	T+4	22.10	21.80	9.50%	27.34	持有
SBT	16.10	上漲	上漲	25/08/2023	T+4	15.65	15.04	2.88%	17.74	持有
VCI	46.90	上漲	上漲	25/08/2023	T+4	43.35	42.93	8.19%	52.13	持有
ANV	34.75	上漲	上漲	28/08/2023	T+3	33.90	31.75	2.51%	31.19	持有
DXG	22.20	上漲	上漲	28/08/2023	T+3	21.00	20.20	5.71%	24.22	持有
VHC	77.40	上漲	上漲	28/08/2023	T+3	74.80	72.04	3.48%	85.31	持有
VIX	19.45	上漲	上漲	28/08/2023	T+3	18.20	17.10	6.87%	24.07	限制新買
DCM	30.40	上漲	上漲	29/08/2023	T+2	31.09	29.04	-2.22%	41.33	持有
DXS	11.45	上漲	上漲	29/08/2023	T+2	11.15	10.15	2.69%	13.06	持有
EIB	25.30	上漲	上漲	29/08/2023	T+2	25.50	23.64	-0.78%	27.63	持有
FTS	35.45	上漲	上漲	29/08/2023	T+2	32.60	31.92	8.74%	39.26	持有

# VNMidcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
GEX	23.40	上漲	上漲	29/08/2023	T+2	22.95	21.38	1.96%	25.54	持有
KBC	33.60	上漲	上漲	29/08/2023	T+2	32.30	31.64	4.02%	38.08	持有
VND	23.50	上漲	上漲	29/08/2023	T+2	22.20	21.14	5.86%	26.67	持有
BMP	89.20	上漲	上漲	30/08/2023	T+1	90.00	83.71	-0.89%	104.55	持有
GMD	58.70	上漲	上漲	30/08/2023	T+1	56.50	54.61	3.89%	66.11	持有
HCM	32.70	上漲	上漲	30/08/2023	T+1	30.60	29.55	6.86%	36.22	持有
SZC	36.60	上漲	上漲	30/08/2023	T+1	36.20	34.39	1.10%	41.39	持有
TCH	13.95	上漲	上漲	30/08/2023	T+1	13.45	12.65	3.72%	15.48	持有
VGC	46.20	上漲	上漲	30/08/2023	T+1	46.00	42.99	0.43%	53.26	持有
CII	22.25	上漲	上漲	31/08/2023	T+0	22.25	20.37	0.00%	26.15	買進
HDC	36.20	上漲	上漲	31/08/2023	T+0	36.20	32.91	0.00%	42.26	買進
HSG	19.70	上漲	上漲	31/08/2023	T+0	19.70	18.06	0.00%	23.16	買進
NLG	38.40	上漲	上漲	31/08/2023	T+0	38.40	35.34	0.00%	43.60	買進
PHR	50.30	上漲	上漲	31/08/2023	T+0	50.30	47.39	0.00%	56.07	買進
SJS	60.00	上漲	上漲	31/08/2023	T+0	60.00	52.73	0.00%	71.69	買進

# VNSmallcaps 股票列表顯示信號

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	短期目標價	信號
TV2	40.10	上漲	上漲	23/06/2023	T+49	31.45	38.00	27.50%	35.50	持有
BMI	28.00	上漲	上漲	07/07/2023	T+39	25.10	26.70	11.55%	29.12	持有
TEG	10.20	上漲	上漲	12/07/2023	T+36	9.69	9.89	5.26%	12.72	持有
EVF	12.40	上漲	上漲	17/07/2023	T+33	9.64	11.42	28.63%	11.17	持有
NBB	21.80	上漲	上漲	17/07/2023	T+33	15.85	20.24	37.54%	18.84	持有
SHI	14.50	上漲	上漲	17/07/2023	T+33	13.95	13.92	3.94%	15.69	持有
EVF	12.40	上漲	上漲	18/07/2023	T+32	9.58	11.42	29.44%	11.17	持有
HHP	11.35	上漲	上漲	27/07/2023	T+25	11.30	10.96	0.44%	12.72	持有
STK	31.20	上漲	上漲	23/08/2023	T+6	31.80	29.14	-1.89%	35.46	持有
NAF	16.60	上漲	上漲	25/08/2023	T+4	17.00	15.71	-2.35%	18.90	持有
CSV	35.60	上漲	上漲	28/08/2023	T+3	37.20	33.86	-4.30%	42.65	持有
AGR	17.30	上漲	上漲	29/08/2023	T+2	16.05	15.66	7.79%	19.22	持有
CTS	28.15	上漲	上漲	29/08/2023	T+2	26.30	25.17	7.03%	31.89	持有
IJC	16.10	上漲	上漲	29/08/2023	T+2	16.10	14.98	0.00%	18.95	持有
ORS	19.20	上漲	上漲	29/08/2023	T+2	17.80	17.15	7.87%	22.32	持有
BSI	34.45	上漲	上漲	30/08/2023	T+1	32.20	30.96	6.99%	37.54	持有
HAH	32.50	上漲	上漲	31/08/2023	T+0	32.50	30.42	0.00%	39.15	買進
HHS	7.58	上漲	上漲	31/08/2023	T+0	7.58	6.85	0.00%	8.58	買進

# 聯繫



## 個人客戶分析部

### **Nguyễn Thế Minh**

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

### **Lý Thị Hiền**

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuanta.com.vn

### **Quách Đức Khánh**

高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

### **Nguyễn Trịnh Ngọc Hồng**

高級分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

### **Khổng Hữu Hiệp**

高級分析專員

+84 28 3622 6868 ext 3912

hiep.khong@yuanta.com.vn

### **Phạm Tấn Phát**

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuanta.com.vn

### **Ngô Thanh Thảo**

分析助理

+84 28 3622 6868 ext 3952

thao.ngo@yuanta.com.vn



# Global Disclaimer



© 2020 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.