

當日市場：市場繼續突破

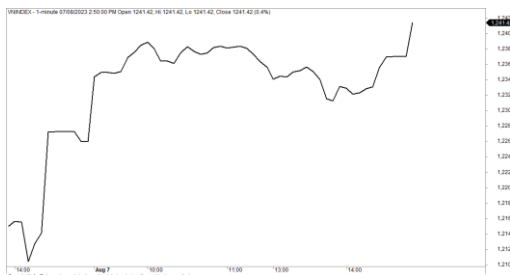
2023/08/08

市場走勢

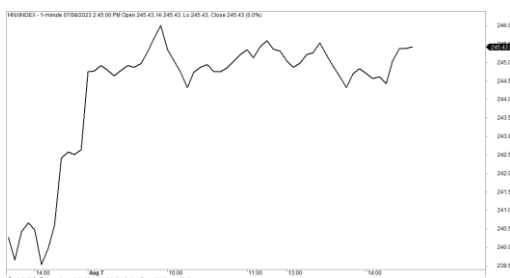
市場指數	VNI	HNI	UPCOM
收盤	1,241.42	245.68	92.57
%日	1.26%	1.35%	0.95%
%週	1.52%	2.05%	3.14%
%月	8.30%	5.97%	7.21%
%年	-2.25%	-18.58%	0.92%
成交值(Bil.VND)			
當日	9,763	1,044	442
日均量/週	22,829	1,977	1,684
日均量/月	19,371	1,800	1,218
外資進出			
買進	4,047.97	33.03	47.77
賣出	4,439.62	53.38	56.95
買賣超	-391.66	-20.35	-9.19
市場漲跌家數			
上漲	138	126	149
下跌	305	63	107
持平	56	73	84
市場指標			
P/E	14.51	19.79	17.85
總市值 (兆盾)	4,924	304	1,110
股息殖利率	1.85%	3.08%	6.05%

資料源: Bloomberg – YSVN

VNINDEX



HNIINDEX



市場走勢

市場在本周的首個交易日繼續以分數和流動性強勁突破。VN-Index 收盤上漲 1.26%，止於 1241.42 點，HNX-Index 和 Upcom-Index 同步上漲 1.35% 和 0.95%。3 大市場的交易額達到 25 兆 780 億越南盾。

LPB、STB、CTG、MBB 等銀行和房地產是領漲的兩大板塊。VN30-Index 中添加的 SSB、SHB、VIB、GVR、VIC 等以及 SHB (1.1%)、SSB (4.3%) 也出現積極的走勢。另一方面，ACB (-2.7%)在此前大幅上漲後錄得最顯著的跌幅。

在行業方面，漁業 (IDI、CMX)、證券 (HCM、SSI)、公共投資 (KSB、LCG、FCN) 也積極上漲。

外資在整個市場賣超 4,230 億越南盾，其中 NLG (900 億)、DXG (750 億)、NVL (420 億) 被拋售最多的股票。另一方面，VNM (820 億)、VIC (480 億)、MSN (370 億) 在買超方面領先。

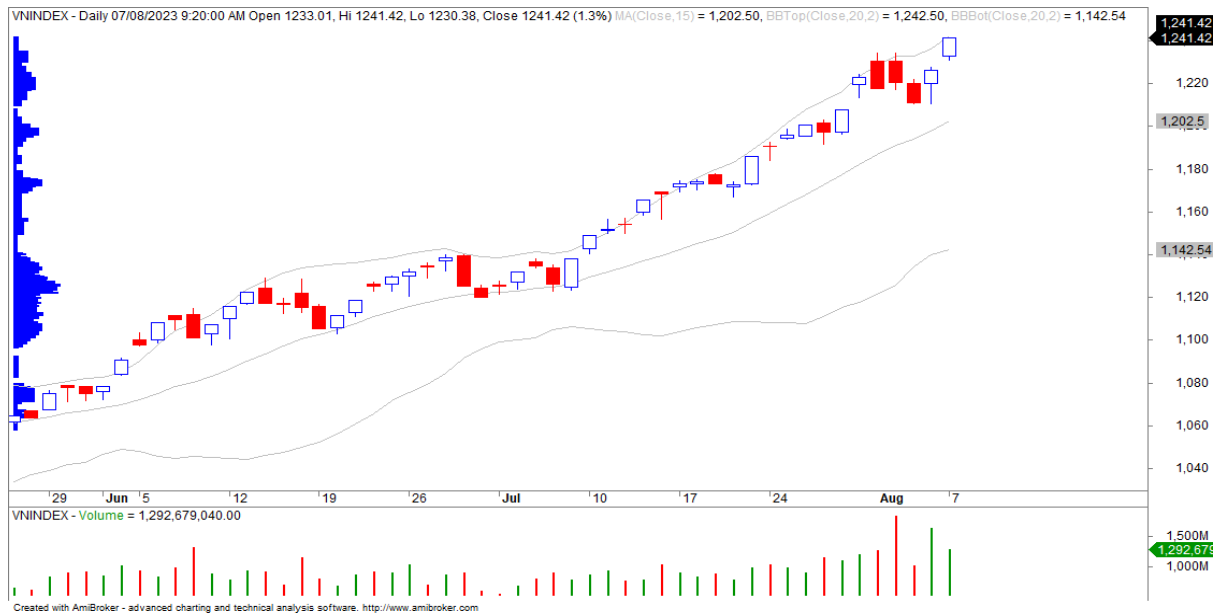
市場短期觀點

我們認為市場可能會在下一個交易日繼續上漲，VN-Index 可能會快速接近 1,260 – 1,265 點的阻力位。積極點是，現金流在大幅上漲的交易日中仍然保持在高位，但現金流仍然強勁流入中小型股。然而，VN-Index 可能會快速逼近 1,260-1,265 點的阻力位，因此市場可能面臨短期調整壓力。此外，短期情緒指標仍處於樂觀區域，因此主要策略仍是持有投資組合中高比例的股票。

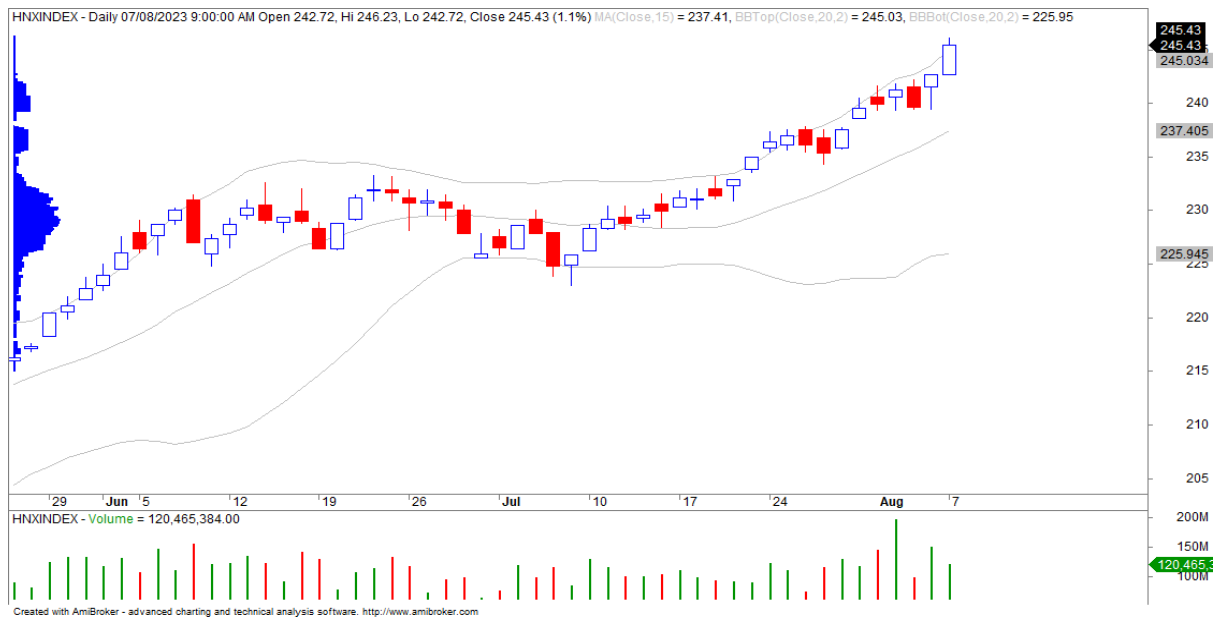
大盤的短期走勢依然上漲。因此，我們建議短期投資者可以繼續持有投資組合中較高比例的股票，並在未來幾個交易日限制買進新股。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	1220	1300	870	800
HNX-Index	上漲	上漲	224	250	189	160
VN30	上漲	上漲	1240	1300	980	960
VNMidcaps	上漲	上漲	1230	1250	963	900
VNSmallcaps	上漲	上漲	1200	1250	804	750

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1241.42	1.26%
VN30	1250.68	1.56%
VN Mid	1687.79	1.37%
VN Small	1439.75	1.20%

河內交易所 (HSX)

	收盤	漲跌%
HNI	245.68	1.35%
HN30	494.93	1.12%
VNX AllSh	1228.58	1.56%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	92.57	0.95%

外資交易	成交值 (Bil.VND)
買進	4047.97
賣出	4439.62
買超/賣超	-391.66

外資交易	成交值 (Bil.VND)
買進	33.03
賣出	53.38
買超/賣超	-20.35

外資交易	成交值 (Bil.VND)
買進	47.77
賣出	56.95
買超/賣超	-9.19

上漲排名/ 股碼	漲跌(VND)	漲跌%
HPX	350	6.97%
LPB	1200	6.96%
HHS	420	6.92%
VDS	1050	6.91%
SGT	1000	6.83%

上漲排名/ 股碼	漲跌(VND)	漲跌%
IDJ	600	8.45%
PSI	700	7.78%
VC7	1700	7.00%
NVB	1000	6.71%
APS	500	6.67%

上漲排名/ 股碼	漲跌(VND)	漲跌%
VSF	4088	14.34%
DGT	1073	11.66%
SGB	1992	10.11%
ABW	1030	8.66%
SBS	568	6.84%

下跌排名/ 股碼	漲跌(VND)	漲跌%
TDC	-750	-4.89%
PHC	-500	-4.63%
SJS	-1700	-2.89%
QCG	-300	-2.75%
ACB	-650	-2.66%

下跌排名/ 股碼	漲跌(VND)	漲跌%
DTD	-900	-2.81%
SLS	-5000	-2.34%
CSC	-700	-1.70%
S99	-200	-1.61%
PSD	-300	-1.60%

下跌排名/ 股碼	漲跌(VND)	漲跌%
HAN	-1027	-5.67%
CC1	-855	-4.05%
BDT	-312	-1.63%
PBC	-163	-1.26%
SGI	-180	-1.13%

*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	503,578
VHM	274,325
BID	244,833
VIC	237,227
GAS	191,969

市值排名/ 股碼	Bil.VND
PVS	16,394
IDC	15,774
THD	14,105
SHS	12,604
KSF	12,180

市值排名/ 股碼	Bil.VND
ACV	177,295
VGI	76,138
BSR	62,928
MCH	56,637
VEA	53,900

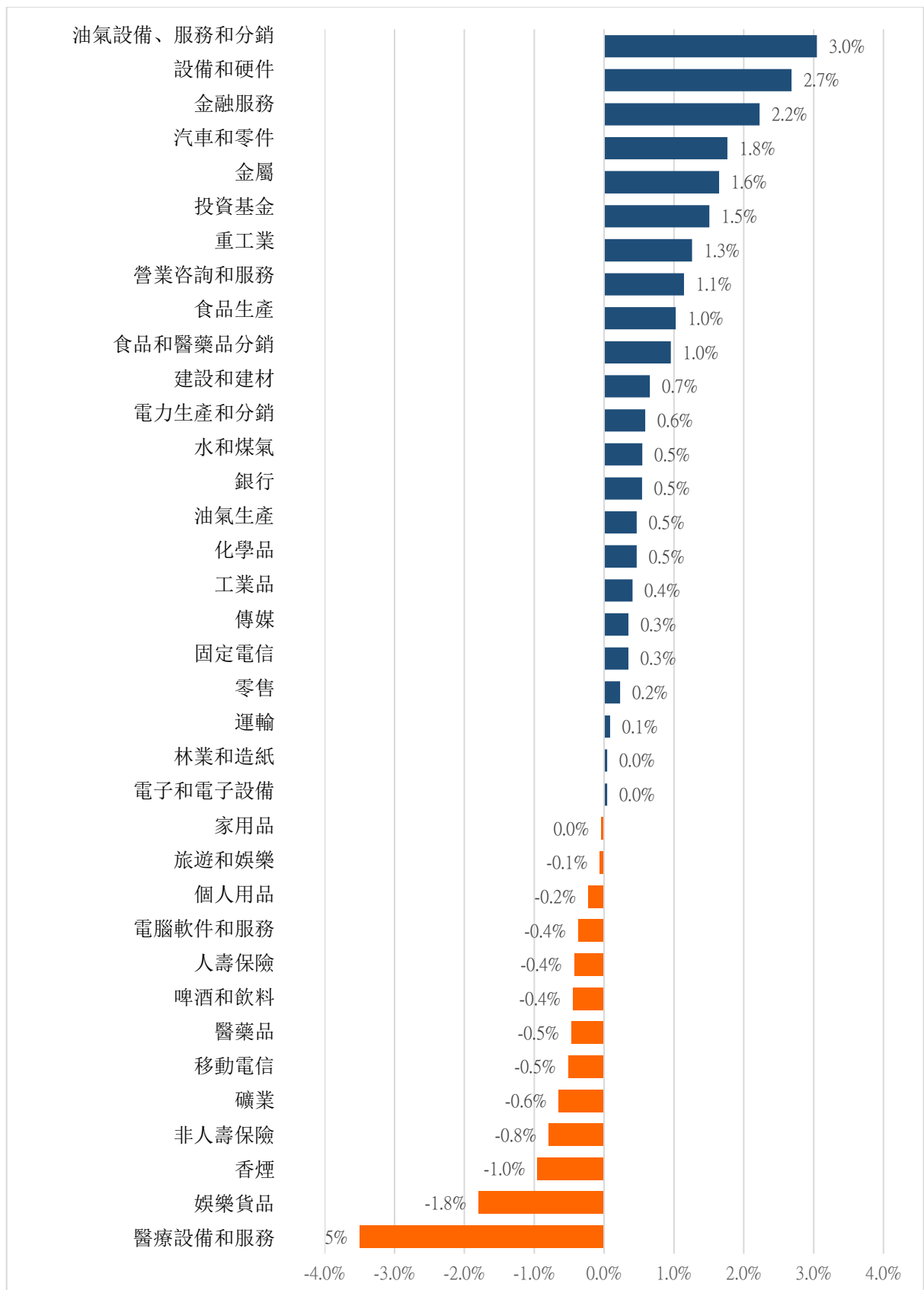
交易量排名/ 股碼	成交值	30 日均
ACB	150,760,038	9,465,026
HQC	56,165,600	11,320,746
STB	49,704,692	23,623,385
NVL	44,450,400	42,999,258
SHB	32,182,800	21,234,100

交易量排名/ 股碼	成交值	30 日均
SHS	25,398,063	18,010,662
CEO	8,853,043	10,183,785
IDJ	6,226,813	5,108,762
IDC	5,903,118	3,589,168
PVS	4,657,011	5,455,472

交易量排 名/股碼	成交值	30 日均
SBS	9,124,958	3,446,807
BSR	6,997,561	9,916,412
ABB	6,346,257	2,586,353
SGI	6,250,500	5,019
C4G	5,157,372	4,201,265

資料源: Bloomberg & Yuanta Research

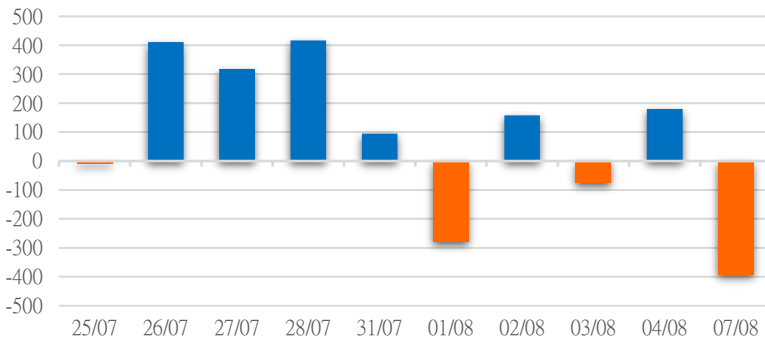
各行業板塊的交易走勢



資料源: FinPro - YSVN

外資買進賣統計

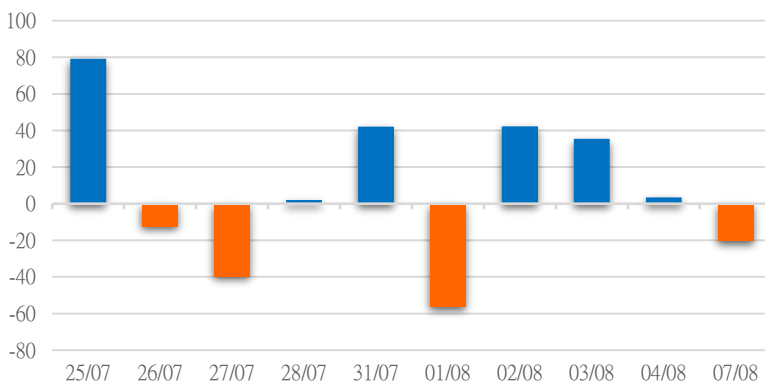
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VNM	82,393	NLG	89,806
VIC	48,098	DXG	74,554
MSN	35,805	NVL	41,937
STB	33,061	KDH	32,216
CTG	27,268	VPB	29,297

HSX 外資買/賣超的前 5 名

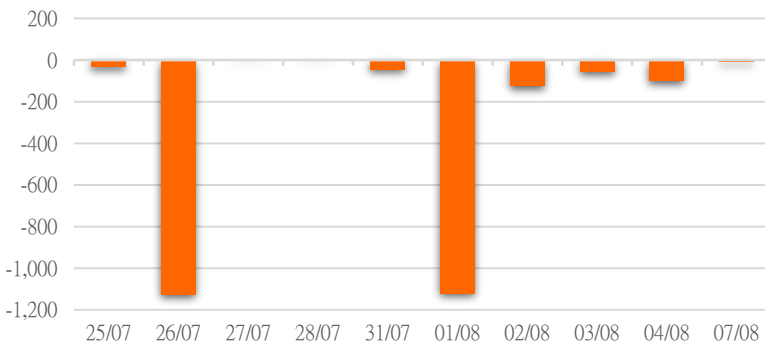
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	13,205	DTD	23,746
SHS	10,902	TNG	19,334
IDC	506	CEO	1,712
PVG	494	NVB	937
VNR	473	MBS	415

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
SGB	36,361	VEA	31,361
MPC	5,452	QNS	14,601
ACV	1,095	BSR	3,308
MCH	808	VGT	3,164
PHP	773	MCM	813

UPCOM 外資買/賣超的前 5 名

源: FiiPro - YSVN

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
E1VFN30	39,874	VNM	61,228
FUEVFN30	23,229	ACB	45,885
DBC	12,445	MBB	30,535
SSB	8,664	VPB	24,089
VIC	8,300	STB	22,336

HSX 自營交易最大前名

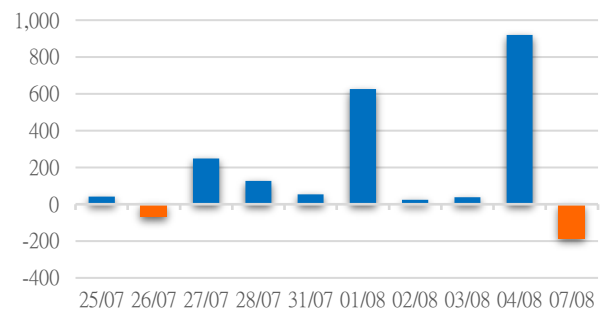
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	1,020.00	MST	6,291
IDC	723.50	GKM	3,375.0
L18	283.59	IPA	170.5
HLD	64.70	PLC	55.7
		NHC	0.4

HNX 自營交易最大前名

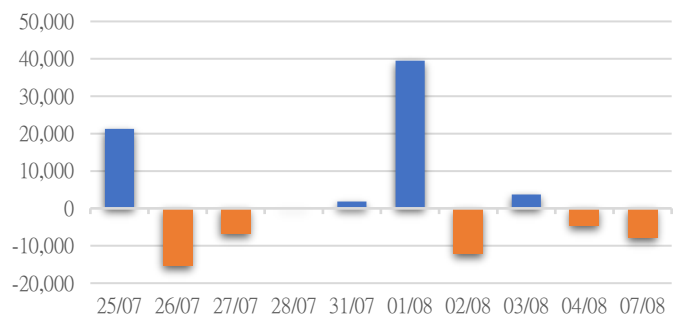
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
		BSR	8,260

UPCoM 自營交易最大前名

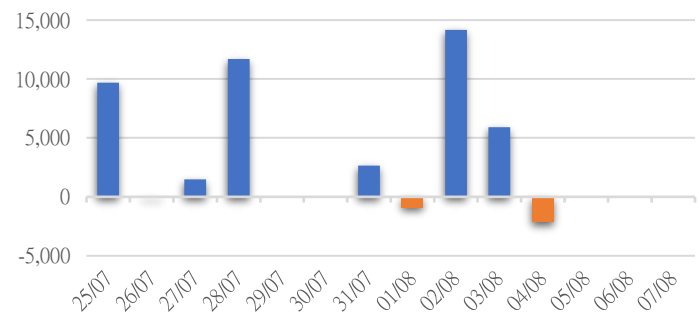
HSX 自營交易每日買/賣超 (Bil.VND)



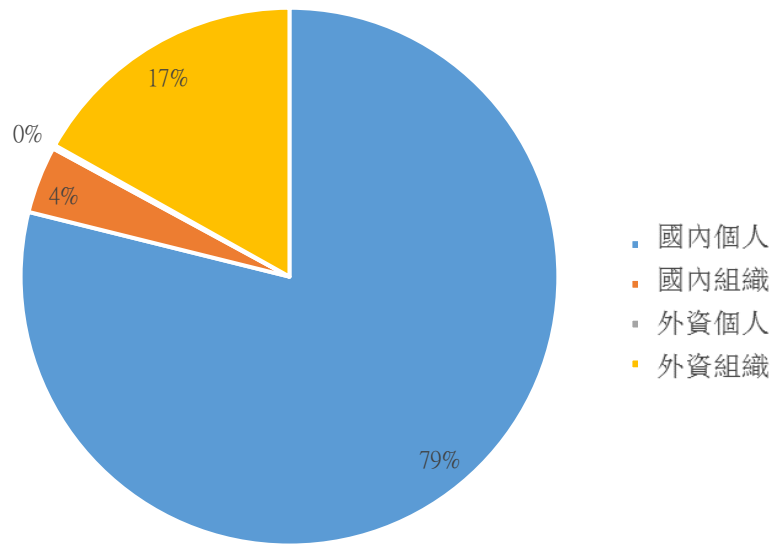
HNX 自營交易每日買/賣超 (Mil.VND)



UPCoM 自營交易每日買/賣超 (Mil.VND)



越南證券市場投資人類別統計



資料源: FiinPro – YSVN

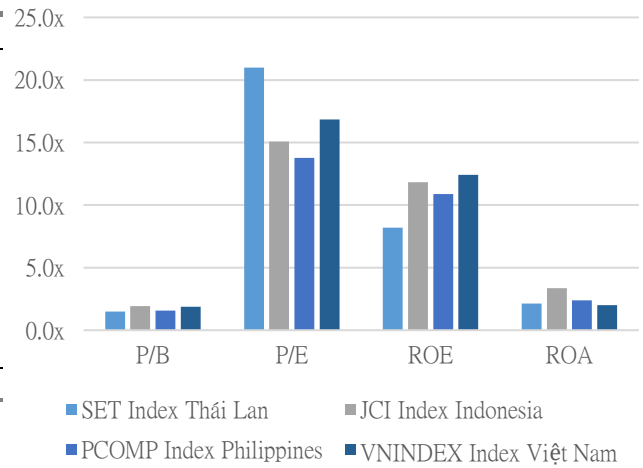
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.5x	1.9x	1.6x	1.9x
P/E		21.0x	15.1x	13.8x	16.8x
ROE	%	8.19	11.83	10.89	12.41
ROA	%	2.13	3.35	2.40	1.99
Vốn hóa	Tỷ USD	538.54	657.96	164.14	206.16
GTGD	Triệu USD	1.16	0.47	0.11	0.93
LS cổ tức	%	3.17	4.04	2.54	1.60

源: Bloomberg & YSVN



■ SET Index Thái Lan ■ JCI Index Indonesia
■ PCOMP Index Philippines ■ VNINDEX Index Việt Nam

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SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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