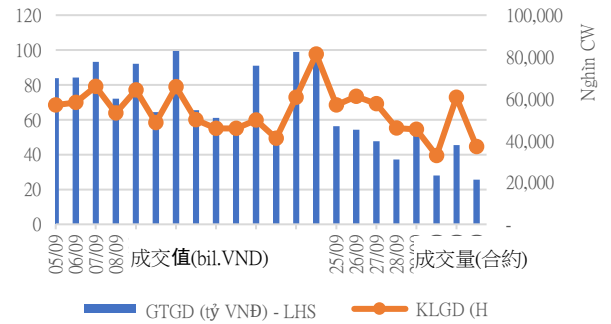


流動性繼續下降至低位

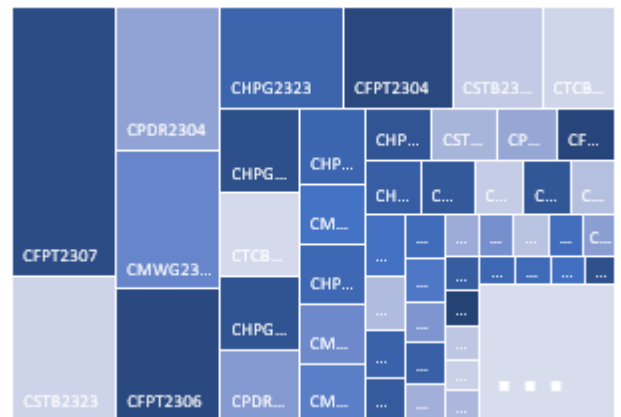
2023/10/05

由於股票市場仍維持謹慎態度，權證市場持續處於慘淡的走勢。流動性比前一交易日大幅下降，並處於近幾個月來的最低水平，HPG、STB、FPT 仍是交易活躍的權證。我們繼續建議投資者持續觀察，並等待股票市場發出反轉的信號。

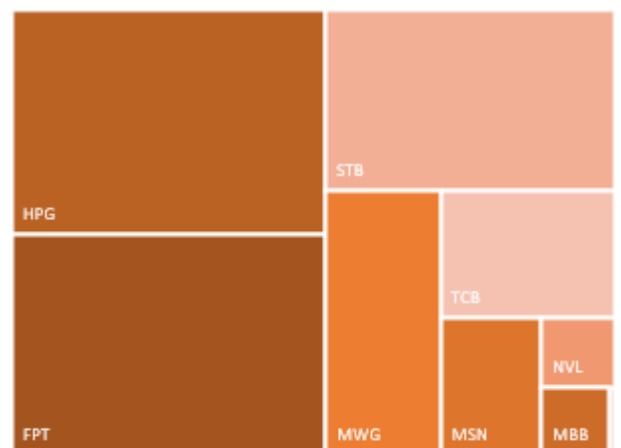
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN

當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (Bil.VND)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱合 波動
CACB2302	-2.7%	360	160,400	0.06	OTM	8.5%		42	45%
CACB2303	-2.0%	480	216,500	0.10	OTM	13.1%		83	44%
CFPT2214	2.1%	3,350	1,500	0.01	ITM	0.6%	3.25	18	81%
CFPT2303	3.9%	2,400	108,000	0.25	ITM	1.1%	4.52	24	59%
CFPT2304	1.3%	2,310	393,800	0.90	ITM	1.6%	3.99	52	48%
CFPT2305	-1.0%	2,970	16,400	0.05	ITM	4.4%	3.01	138	48%
CFPT2306	1.9%	2,100	533,600	1.12	ITM	2.4%	5.24	42	48%
CFPT2307	3.2%	2,270	1,008,500	2.29	ITM	4.9%	4.47	83	46%
CFPT2308	-1.8%	2,170	8,300	0.02	ITM	5.1%	4.62	78	47%
CFPT2309	0.0%	2,630	5,700	0.01	ITM	9.0%	3.61	152	47%
CFPT2310	-1.9%	2,580	12,800	0.03	ITM	13.4%	3.33	217	45%
CFPT2311	8.7%	1,370	10,800	0.01	ITM	10.8%	4.50	117	44%
CFPT2312	156.1%	2,100	1,900	-	ITM	10.2%	5.34	94	41%
CHDB2301	-2.9%	330	102,200	0.03	ITM	5.1%	8.93	17	58%
CHDB2302	2.0%	510	100	-	ITM	7.1%	6.19	34	58%
CHDB2303	2.0%	520	10,100	-	OTM	12.9%	4.77	57	60%
CHDB2304	0.0%	750	100	-	OTM	22.2%	3.16	122	63%
CHDB2305	-1.5%	640	100	-	OTM	21.0%	3.43	102	62%
CHDB2306	1.2%	850	100	-	OTM	30.4%	2.62	188	61%
CHPG2227	5.6%	2,470	241,500	0.55	ITM	0.8%	5.07	18	56%
CHPG2306	0.0%	1,730	43,100	0.07	ITM	-0.2%	4.82	24	0%
CHPG2307	-1.0%	990	47,700	0.04	ITM	5.4%	5.03	62	49%
CHPG2308	2.5%	820	643,400	0.47	ITM	0.6%	7.30	17	37%
CHPG2309	1.5%	1,370	213,000	0.29	ITM	11.3%	4.11	165	39%
CHPG2311	1.8%	1,150	203,500	0.21	ITM	2.3%	5.06	40	50%
CHPG2312	2.4%	850	32,900	0.03	ITM	7.6%	5.18	62	52%
CHPG2313	8.4%	1,160	28,900	0.03	ITM	10.8%	3.89	105	55%
CHPG2314	-1.5%	2,630	94,000	0.24	ITM	5.8%	3.99	104	45%
CHPG2315	19.6%	1,890	31,900	0.04	OTM	39.9%	1.59	187	97%
CHPG2316	1.9%	1,070	141,300	0.14	OTM	31.4%	2.74	252	52%
CHPG2317	7.7%	700	80,300	0.05	OTM	17.6%	4.16	102	52%
CHPG2318	-9.3%	680	58,300	0.03	OTM	26.5%	3.17	122	57%
CHPG2319	1.3%	770	139,000	0.10	OTM	31.4%	3.02	188	52%
CHPG2320	4.3%	960	273,100	0.25	OTM	14.5%	5.02	52	57%
CHPG2321	1.3%	1,580	81,300	0.13	ITM	15.8%	3.40	138	56%
CHPG2322	0.4%	2,270	70,300	0.16	OTM	36.8%	2.15	203	66%
CHPG2323	9.7%	340	3,190,100	1.02	OTM	8.4%	8.63	42	40%
CHPG2324	9.5%	460	972,500	0.41	OTM	10.3%	6.79	65	40%
CHPG2325	11.1%	400	202,300	0.08	OTM	15.2%	6.26	83	41%
CHPG2326	3.0%	680	495,200	0.32	OTM	19.7%	4.32	152	43%
CHPG2327	-25.0%	660	1,000	-	OTM	20.1%	5.48	78	45%
CHPG2328	-17.3%	1,580	600	-	OTM	25.4%	3.29	152	53%
CHPG2329	11.4%	1,850	44,500	0.08	OTM	29.5%	2.99	217	51%
CHPG2330	-4.4%	650	39,600	0.03	OTM	30.5%	3.19	117	54%
CMBB2215	1.1%	1,830	9,400	0.02	ITM	1.2%	5.74	18	59%
CMBB2305	1.8%	560	50,500	0.03	ITM	5.6%	3.62	62	74%
CMBB2306	2.3%	1,750	76,900	0.14	ITM	9.8%	4.26	165	37%

CMBB2307	6.1%	350	158,400	0.05	ITM	6.9%	7.46	42	44%
CMBB2308	0.0%	440	63,200	0.03	OTM	11.6%	5.46	83	44%
CMBB2309	3.5%	590	15,900	0.01	OTM	17.7%	4.02	152	45%
CMBB2310	-8.4%	870	19,100	0.02	OTM	14.3%	4.87	78	50%
CMBB2311	2.5%	1,250	3,600	-	OTM	18.5%	3.79	152	48%
CMBB2312	3.4%	1,510	7,200	0.01	OTM	24.1%	3.11	217	50%
CMBB2313	0.0%	1,000	-	-	OTM	26.7%	2.92	117	60%
CMSN2301	-3.7%	520	173,800	0.07	OTM	7.7%	7.10	17	72%
CMSN2302	-14.6%	2,680	43,200	0.12	ITM	11.7%	3.38	165	49%
CMSN2304	-12.9%	610	120,000	0.07	OTM	11.3%	5.60	40	59%
CMSN2305	-4.5%	1,060	73,800	0.08	OTM	18.9%	3.48	105	61%
CMSN2306	-2.1%	940	18,300	0.02	OTM	21.6%	3.32	102	62%
CMSN2307	-2.2%	1,310	1,800	-	OTM	30.7%	2.50	188	63%
CMSN2308	-12.5%	490	419,600	0.20	OTM	14.2%	5.93	42	53%
CMSN2309	-8.7%	630	517,500	0.32	OTM	22.5%	4.24	83	52%
CMSN2310	-13.9%	680	75,000	0.06	OTM	20.3%	4.38	78	53%
CMSN2311	-3.1%	1,260	1,100	-	OTM	34.1%	2.81	217	53%
CMSN2312	35.4%	650	1,700	-	OTM	37.9%	2.71	94	55%
CMWG2215	28.6%	900	231,900	0.14	ITM	8.7%	4.74	18	126%
CMWG2302	7.3%	440	138,400	0.06	OTM	6.0%	9.71	24	44%
CMWG2304	-5.3%	900	16,300	0.01	ITM	4.7%	2.73	62	93%
CMWG2305	3.9%	4,490	68,700	0.30	ITM	8.6%	2.52	165	66%
CMWG2306	4.7%	450	2,771,300	1.18	OTM	8.9%	6.94	42	48%
CMWG2307	4.8%	650	521,000	0.32	OTM	12.2%	5.13	83	47%
CMWG2308	-6.3%	1,050	13,500	0.01	OTM	16.3%	4.38	78	56%
CMWG2309	0.0%	1,390	-	-	OTM	23.9%	3.31	152	55%
CMWG2310	2.4%	1,720	16,700	0.03	OTM	28.3%	2.84	217	55%
CMWG2311	-10.3%	520	100	-	OTM	22.9%	8.56	94	36%
CNVL2301	9.3%	590	219,700	0.12	ITM	8.3%	6.10	17	122%
CNVL2302	-1.7%	590	78,300	0.04	OTM	28.0%	0.20	34	141%
CNVL2303	0.0%	970	67,500	0.06	OTM	45.3%	0.33	122	119%
CNVL2304	-10.9%	980	149,800	0.13	OTM	33.4%	0.91	57	158%
CNVL2305	-1.4%	1,430	1,600	-	OTM	55.6%	0.53	188	132%
CPDR2301	5.6%	2,250	204,500	0.46	ITM	-0.8%		17	0%
CPDR2302	2.9%	1,440	56,200	0.07	ITM	4.4%		34	88%
CPDR2303	5.4%	1,570	73,700	0.11	ITM	11.8%		122	69%
CPDR2304	13.1%	1,640	830,400	1.22	ITM	5.0%		57	78%
CPDR2305	5.2%	1,820	143,000	0.26	ITM	17.5%		188	71%
CPOW2301	14.3%	80	56,400	-	OTM	25.7%		17	77%
CPOW2302	0.0%	310	-	-	OTM	32.9%		34	94%
CPOW2303	-25.9%	200	37,600	0.01	OTM	39.8%		57	69%
CPOW2304	0.0%	220	72,500	0.01	OTM	49.1%		122	54%
CPOW2305	0.0%	260	505,200	0.12	OTM	37.9%		102	54%
CPOW2306	-8.3%	440	4,800	-	OTM	50.0%		188	54%
CPOW2307	-4.2%	230	60,400	0.01	OTM	24.1%		52	57%
CPOW2308	-2.8%	350	331,100	0.12	OTM	22.2%		138	59%
CPOW2309	1.9%	540	74,400	0.04	OTM	38.5%		160	56%
CPOW2310	-6.7%	560	1,000	-	OTM	29.4%		78	55%
CPOW2311	-4.8%	200	9,100	-	OTM	39.6%		94	43%
CSTB2225	11.3%	4,930	4,200	0.02	ITM	0.5%	3.06	18	83%
CSTB2303	11.3%	4,250	69,500	0.28	ITM	1.0%	3.54	24	74%
CSTB2304	31.7%	540	213,300	0.09	ITM	3.9%	8.12	17	60%

CSTB2305	19.4%	860	1,200	-	ITM	10.6%	4.46	62	62%
CSTB2306	12.6%	2,420	76,600	0.18	ITM	15.4%	3.81	165	45%
CSTB2308	15.3%	830	258,600	0.20	ITM	5.8%	5.41	40	59%
CSTB2309	15.5%	670	94,900	0.06	OTM	12.3%	4.86	62	57%
CSTB2310	15.4%	900	137,400	0.12	OTM	15.3%	3.86	105	56%
CSTB2311	-2.3%	1,730	15,600	0.03	ITM	3.2%	6.57	39	40%
CSTB2312	-1.0%	1,030	1,200	-	OTM	27.4%	2.89	187	58%
CSTB2313	14.0%	1,140	6,800	0.01	OTM	36.6%	2.45	252	60%
CSTB2314	16.7%	770	11,600	0.01	OTM	19.4%	3.75	102	59%
CSTB2315	16.4%	710	31,000	0.02	OTM	25.4%	3.42	122	59%
CSTB2316	10.1%	870	7,000	0.01	OTM	34.7%	2.74	188	59%
CSTB2317	21.3%	1,080	110,000	0.10	ITM	10.1%	5.33	52	56%
CSTB2318	8.8%	1,240	59,600	0.06	OTM	22.4%	3.22	160	57%
CSTB2319	10.3%	860	47,200	0.04	ITM	15.0%	2.86	138	69%
CSTB2320	24.2%	820	1,068,200	0.74	ITM	5.2%	6.34	42	47%
CSTB2321	15.5%	970	262,300	0.22	ITM	8.9%	4.99	83	45%
CSTB2322	-3.8%	1,250	72,800	0.09	ITM	15.9%	3.66	152	50%
CSTB2323	16.0%	1,090	1,213,800	1.24	ITM	10.5%	4.44	78	54%
CSTB2324	13.1%	1,210	4,800	0.01	OTM	18.7%	3.52	152	53%
CSTB2325	11.4%	1,470	14,900	0.02	OTM	23.8%	2.94	217	54%
CTCB2216	13.9%	1,390	7,700	0.01	ITM	2.5%	5.58	18	76%
CTCB2302	0.0%	2,430	251,700	0.61	ITM	6.3%	3.59	165	37%
CTCB2303	-5.6%	510	1,075,100	0.54	OTM	10.2%	7.01	42	48%
CTCB2304	-4.0%	720	458,500	0.33	OTM	15.9%	4.90	83	49%
CTCB2305	1.9%	1,080	9,500	0.01	ITM	12.6%	4.37	78	57%
CTCB2306	-7.5%	1,490	200	-	ITM	17.7%	3.28	152	56%
CTCB2307	-10.1%	1,520	2,600	-	OTM	24.3%	2.92	217	54%
CTCB2308	0.0%	920	-	-	OTM	23.3%	4.16	117	49%
CTPB2303	-10.0%	450	105,600	0.04	ITM	14.7%		62	88%
CVHM2220	-6.7%	140	53,100	0.01	OTM	31.6%	0.12	18	84%
CVHM2301	33.3%	80	73,100	0.01	OTM	29.0%	0.15	17	83%
CVHM2302	5.7%	1,850	67,800	0.12	OTM	28.7%	2.58	165	63%
CVHM2304	9.7%	340	78,600	0.02	OTM	26.2%	1.62	40	80%
CVHM2305	0.0%	390	23,500	0.01	OTM	36.5%	2.15	105	61%
CVHM2306	80.0%	540	5,900	-	OTM	45.7%	1.01	102	79%
CVHM2307	6.3%	510	103,300	0.05	OTM	49.7%	1.90	188	58%
CVHM2308	7.1%	150	303,000	0.04	OTM	39.5%	0.45	42	74%
CVHM2309	6.3%	170	1,003,000	0.16	OTM	12.3%		42	55%
CVHM2310	16.7%	280	691,000	0.20	OTM	35.4%	2.73	78	52%
CVHM2311	3.4%	910	1,300	-	OTM	45.9%	2.30	217	54%
CVHM2312	9.6%	800	35,900	0.03	OTM	34.5%	2.83	152	53%
CVIB2302	-1.9%	1,560	152,900	0.23	OTM	45.4%		165	41%
CVIB2303	-10.0%	180	2,112,800	0.37	OTM	12.3%		42	42%
CVIC2301	-11.8%	300	240,700	0.07	OTM	22.3%	0.61	188	109%
CVIC2302	0.0%	430	94,300	0.04	OTM	28.2%	0.78	34	98%
CVIC2303	-3.8%	760	50,600	0.03	OTM	38.5%	0.58	57	114%
CVIC2304	11.3%	890	84,200	0.07	OTM	45.4%	0.98	122	88%
CVIC2305	16.2%	790	17,400	0.01	OTM	9.1%	4.40	105	93%
CVIC2306	20.0%	1,800	600	-	OTM	66.2%	0.61	188	120%
CVIC2307	7.0%	460	297,200	0.14	OTM	34.9%	0.44	42	102%
CVNM2301	1.1%	880	37,200	0.03	ITM	1.1%	8.20	17	44%
CVNM2303	2.0%	1,000	203,500	0.20	ITM	10.9%	6.32	40	49%

CVNM2304	-3.0%	1,280	200	-	ITM	9.1%	4.40	105	47%
CVNM2305	-1.7%	1,130	4,200	-	ITM	10.2%	2.77	62	47%
CVNM2306	-0.7%	1,480	10,200	0.01	ITM	17.6%	3.28	188	51%
CVNM2307	-1.6%	600	209,700	0.10	OTM	7.3%	8.11	42	41%
CVNM2308	0.6%	1,690	19,200	0.03	ITM	10.9%	3.95	152	44%
CVNM2309	-7.1%	780	200	-	OTM	14.3%	5.20	83	35%
CVPB2304	-2.3%	420	99,900	0.04	ITM	12.9%	2.77	62	120%
CVPB2305	-3.2%	1,820	107,900	0.19	ITM	11.7%	2.97	138	62%
CVPB2306	2.1%	1,450	309,200	0.44	ITM	9.0%	4.77	52	63%
CVPB2307	-10.3%	350	3,863,300	1.32	OTM	21.4%	7.43	42	46%
CVPB2308	4.2%	500	441,400	0.21	OTM	14.3%	5.20	83	48%
CVPB2309	7.9%	680	57,500	0.04	OTM	20.1%	4.55	18	48%
CVPB2310	5.1%	1,230	1,000	-	OTM	14.1%	4.53	78	55%
CVPB2311	9.2%	2,020	400	-	ITM	16.9%	3.26	152	56%
CVPB2312	-8.5%	2,250	5,000	0.01	ATM	21.4%	2.88	217	55%
CVPB2313	0.0%	710	-	-	OTM	19.6%	4.12	105	48%
CVRE2221	16.7%	70	200,100	0.01	OTM	21.4%	4.55	18	59%
CVRE2302	9.1%	120	198,200	0.03	OTM	8.4%	13.53	17	44%
CVRE2303	-2.4%	2,050	8,100	0.02	ITM	15.4%	8.83	42	57%
CVRE2305	7.0%	460	103,700	0.04	OTM	8.9%	6.34	40	54%
CVRE2306	9.3%	590	200	-	OTM	19.6%	4.12	105	54%
CVRE2307	13.3%	510	3,100	-	OTM	21.8%	4.17	102	54%
CVRE2308	8.8%	740	1,000	-	OTM	25.9%	3.13	217	54%
CVRE2309	18.8%	190	487,400	0.09	OTM	11.6%	8.83	42	43%
CVRE2310	8.7%	250	720,700	0.16	OTM	16.7%	6.96	83	40%
CVRE2311	14.5%	630	312,700	0.18	OTM	16.7%		#N/A	54%
CVRE2312	7.9%	1,090	26,900	0.03	OTM	18.0%	3.55	152	52%
CVRE2313	-3.4%	1,120	3,000	-	OTM	25.9%	3.13	217	51%
CVRE2314	0.0%	320	1,100	-	OTM	29.9%	6.05	94	45%
CVPB2304	-2.3%	420	99,900	0.04	OTM	12.9%	2.77	62	120%
CVPB2305	-3.2%	1,820	107,900	0.19	OTM	11.7%	2.97	138	62%
CVPB2306	2.1%	1,450	309,200	0.44	ITM	9.0%	4.77	52	63%
CVPB2307	-10.3%	350	3,863,300	1.32	ITM	21.4%	7.43	42	46%
CVPB2308	4.2%	500	441,400	0.21	ITM	14.3%	5.20	83	48%
CVPB2309	7.9%	680	57,500	0.04	ITM	20.1%	4.55	18	48%
CVPB2310	5.1%	1,230	1,000	-	ITM	14.1%	4.53	78	55%
CVPB2311	9.2%	2,020	400	-	ITM	16.9%	3.26	152	56%
CVPB2312	-8.5%	2,250	5,000	0.01	ITM	21.4%	2.88	217	55%
CVPB2313	0.0%	710	-	-	ITM	19.6%	4.12	105	48%
CVRE2221	16.7%	70	200,100	0.01	ITM	21.4%	4.55	18	59%
CVRE2302	9.1%	120	198,200	0.03	ITM	8.4%	13.53	17	44%
CVRE2303	-2.4%	2,050	8,100	0.02	ITM	15.4%	8.83	42	57%
CVRE2305	7.0%	460	103,700	0.04	ITM	8.9%	6.34	40	54%
CVRE2306	9.3%	590	200	-	ITM	19.6%	4.12	105	54%
CVRE2307	13.3%	510	3,100	-	OTM	21.8%	4.17	102	54%
CVRE2308	8.8%	740	1,000	-	OTM	25.9%	3.13	217	54%
CVRE2309	18.8%	190	487,400	0.09	OTM	11.6%	8.83	42	43%
CVRE2310	8.7%	250	720,700	0.16	OTM	16.7%	6.96	83	40%
CVRE2311	14.5%	630	312,700	0.18	ITM	16.7%		#N/A	54%
CVRE2312	7.9%	1,090	26,900	0.03	ITM	18.0%	3.55	152	52%
CVRE2313	-3.4%	1,120	3,000	-	ITM	25.9%	3.13	217	51%
CVRE2314	0.0%	320	1,100	-	ITM	29.9%	6.05	94	45%

源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高, 按標的證券的波動率就越大。

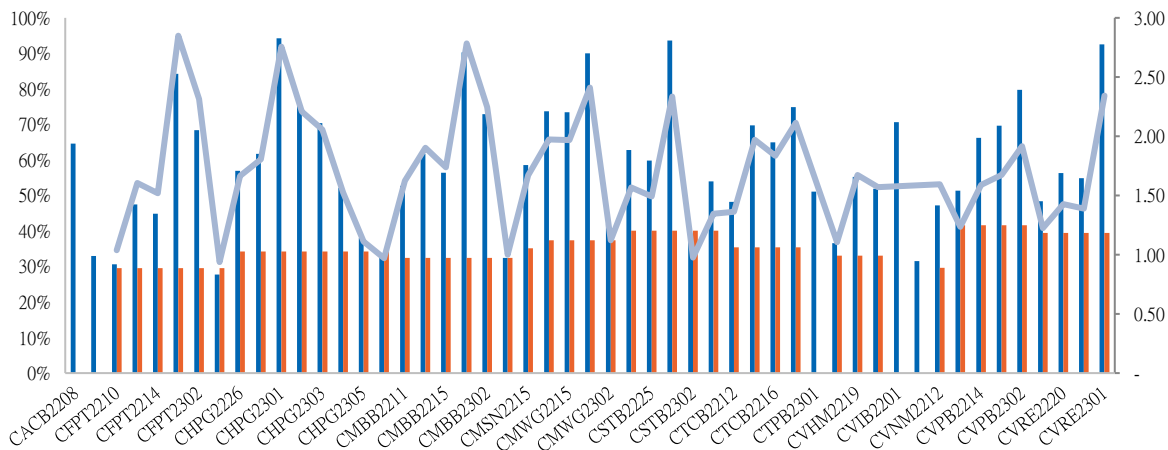
為了限制風險, 投資者應選擇具有現金狀態 (ITM), Premium 或隱含波動率偏低的認股權證。此外, 投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易, 以限制風險。

標的股票的技术建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格相比的短期上漲空間	短期停損	Reward/Risk
CTD		47.40	下跌	上漲			50.58	-
DPM	39.30	39.30	上漲	上漲	43.65	11%	35.95	1.30
FPT		92.50	下跌	上漲			97.27	-
HDB	16.85	17.10	上漲	上漲	18.21	6%	17.09	(5.67)
HPG		25.25	下跌	上漲			26.66	-
MBB		18.15	下跌	上漲			18.89	-
MSN	77.40	73.50	上漲	上漲	87.57	19%	72.29	1.99
MWG		49.20	下跌	上漲			53.12	-
NVL		14.60	下跌	上漲			16.46	-
PNJ		77.60	下跌	上漲			80.75	-
REE		62.80	下跌	上漲			64.58	-
STB		30.20	下跌	上漲			31.94	-
TCB		32.25	下跌	上漲			33.90	-
VHM		44.60	下跌	上漲			48.19	-
VIC		46.10	下跌	上漲			49.24	-
VJC	101.70	96.80	下跌	下跌	110.02	14%	101.42	29.24
VNM		74.40	下跌	上漲			77.37	-
VPB	21.70	21.00	上漲	上漲	25.36	21%	20.44	2.90
VRE		27.00	下跌	上漲			27.33	-

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。

認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行量	行使價格	最後交易日
CACB2302	SSI	4 月	4.00000 : 1	1,000	15,000,000	22,000	01/12/2023
CACB2303	SSI	6 月	4.00000 : 1	1,000	15,000,000	22,500	29/01/2024
CFPT2214	HCM	11 月	8.49830 : 1	1,900	7,000,000	64,588	30/10/2023
CFPT2303	ACBS - 證券 A	9 月	8.49830 : 1	1,510	8,000,000	73,085	07/11/2023
CFPT2304	VND	5 月	9.88440 : 1	2,700	10,000,000	71,168	15/12/2023
CFPT2305	VND	10 月	9.88440 : 1	4,000	2,000,000	67,214	15/04/2024
CFPT2306	SSI	4 月	7.90750 : 1	1,700	10,000,000	78,087	01/12/2023
CFPT2307	SSI	6 月	7.90750 : 1	1,900	10,000,000	79,075	29/01/2024
CFPT2308	HCM	6 月	7.90750 : 1	1,400	7,000,000	80,064	22/01/2024
CFPT2309	HCM	9 月	7.90750 : 1	2,000	5,000,000	80,064	03/05/2024
CFPT2310	HCM	12 月	7.90750 : 1	2,000	5,000,000	84,512	02/08/2024
CFPT2311	ACBS - 證券 A	#N/A	9.88440 : 1	-	#N/A	88,960	15/03/2024
CFPT2312	VCI	#N/A	4.94220 : 1	-	#N/A	91,529	13/02/2024
CHDB2301	KISVN	6 月	3.48150 : 1	1,000	3,000,000	16,827	27/10/2023
CHDB2302	KISVN	5 月	3.48150 : 1	1,000	2,000,000	16,536	21/11/2023
CHDB2303	KISVN	6 月	3.48150 : 1	1,000	2,000,000	17,504	22/12/2023
CHDB2304	KISVN	9 月	3.48150 : 1	1,100	2,000,000	18,277	22/03/2024
CHDB2305	KISVN	8 月	3.48150 : 1	1,100	2,000,000	18,471	23/02/2024
CHDB2306	KISVN	12 月	3.48150 : 1	1,200	2,000,000	19,341	24/06/2024
CHPG2227	HCM	11 月	2.00000 : 1	2,400	15,000,000	20,500	30/10/2023
CHPG2306	ACBS - 證券 A	9 月	3.00000 : 1	1,380	24,000,000	20,000	07/11/2023
CHPG2307	KISVN	8 月	4.00000 : 1	1,000	8,000,000	22,666	29/12/2023
CHPG2308	KISVN	6 月	4.00000 : 1	1,000	8,000,000	22,111	27/10/2023
CHPG2309	ACBS - 證券 A	12 月	3.00000 : 1	1,200	18,000,000	24,000	22/05/2024
CHPG2311	KISVN	7 月	4.00000 : 1	1,100	8,000,000	21,234	29/11/2023
CHPG2312	KISVN	8 月	4.00000 : 1	1,000	8,000,000	23,777	29/12/2023
CHPG2313	KISVN	10 月	4.00000 : 1	1,100	8,000,000	23,333	28/02/2024
CHPG2314	PHS	9 月	2.00000 : 1	1,500	3,000,000	21,450	27/02/2024
CHPG2315	KISVN	12 月	4.00000 : 1	1,400	3,000,000	27,777	21/06/2024
CHPG2316	KISVN	16 月	4.00000 : 1	1,500	3,000,000	28,888	20/09/2024
CHPG2317	KISVN	8 月	4.00000 : 1	1,200	3,000,000	26,888	23/02/2024
CHPG2318	KISVN	9 月	4.00000 : 1	1,200	3,000,000	29,222	22/03/2024
CHPG2319	KISVN	12 月	4.00000 : 1	1,400	3,000,000	30,111	24/06/2024
CHPG2320	VND	5 月	2.00000 : 1	2,900	7,000,000	27,000	15/12/2023
CHPG2321	VND	10 月	3.00000 : 1	3,400	10,000,000	24,500	15/04/2024
CHPG2322	VND	13 月	2.00000 : 1	2,900	8,000,000	30,000	15/07/2024
CHPG2323	SSI	4 月	4.00000 : 1	1,100	30,000,000	26,000	01/12/2023

CHPG2324	SSI	5月	4.00000 : 1	1,200	40,000,000	26,000	03/01/2024
CHPG2325	SSI	6月	4.00000 : 1	1,100	30,000,000	27,500	29/01/2024
CHPG2326	SSI	9月	4.00000 : 1	1,300	30,000,000	27,500	03/05/2024
CHPG2327	HCM	6月	2.00000 : 1	2,200	10,000,000	29,000	22/01/2024
CHPG2328	HCM	9月	2.00000 : 1	2,400	10,000,000	28,500	03/05/2024
CHPG2329	HCM	12月	2.00000 : 1	2,800	10,000,000	29,000	02/08/2024
CHPG2330	ACBS - 證券 A	#N/A	3.00000 : 1	-	#N/A	31,000	15/03/2024
CMBB2215	HCM	11月	1.69650 : 1	2,500	10,000,000	15,269	30/10/2023
CMBB2305	KISVN	8月	8.48250 : 1	1,000	1,500,000	14,419	29/12/2023
CMBB2306	ACBS - 證券 A	12月	1.69650 : 1	1,800	15,000,000	16,965	22/05/2024
CMBB2307	SSI	4月	4.00000 : 1	1,000	35,000,000	18,000	01/12/2023
CMBB2308	SSI	6月	4.00000 : 1	1,000	35,000,000	18,500	29/01/2024
CMBB2309	SSI	9月	4.00000 : 1	1,000	35,000,000	19,000	03/05/2024
CMBB2310	HCM	6月	2.00000 : 1	1,400	7,000,000	19,000	22/01/2024
CMBB2311	HCM	9月	2.00000 : 1	1,700	7,000,000	19,000	03/05/2024
CMBB2312	HCM	12月	2.00000 : 1	1,900	7,000,000	19,500	02/08/2024
CMBB2313	ACBS - 證券 A	#N/A	2.00000 : 1	-	#N/A	21,000	15/03/2024
CMSN2301	KISVN	6月	10.00000 : 1	1,000	4,000,000	73,979	27/10/2023
CMSN2302	ACBS - 證券 A	12月	6.00000 : 1	3,300	3,000,000	66,000	22/05/2024
CMSN2304	KISVN	7月	10.00000 : 1	1,200	3,000,000	75,678	29/11/2023
CMSN2305	KISVN	10月	10.00000 : 1	1,300	3,000,000	76,789	28/02/2024
CMSN2306	KISVN	8月	10.00000 : 1	1,200	2,000,000	79,999	23/02/2024
CMSN2307	KISVN	12月	10.00000 : 1	1,400	2,000,000	82,999	24/06/2024
CMSN2308	SSI	4月	8.00000 : 1	2,000	15,000,000	80,000	01/12/2023
CMSN2309	SSI	6月	8.00000 : 1	1,900	15,000,000	85,000	29/01/2024
CMSN2310	HCM	6月	8.00000 : 1	1,700	7,000,000	83,000	22/01/2024
CMSN2311	HCM	12月	8.00000 : 1	2,400	5,000,000	88,500	02/08/2024
CMSN2312	VCI	#N/A	5.00000 : 1	-	#N/A	98,100	13/02/2024
CMWG2215	HCM	11月	9.90490 : 1	1,300	7,000,000	44,572	30/10/2023
CMWG2302	ACBS - 證券 A	9月	5.94300 : 1	1,350	12,000,000	49,525	07/11/2023
CMWG2304	KISVN	8月	19.80990 : 1	1,000	1,300,000	33,676	29/12/2023
CMWG2305	ACBS - 證券 A	12月	3.96200 : 1	2,000	9,000,000	35,658	22/05/2024
CMWG2306	SSI	4月	8.00000 : 1	1,000	20,000,000	50,000	01/12/2023
CMWG2307	SSI	6月	8.00000 : 1	1,100	20,000,000	50,000	29/01/2024
CMWG2308	HCM	6月	4.95250 : 1	1,800	10,000,000	52,001	22/01/2024
CMWG2309	HCM	9月	5.00000 : 1	2,000	5,000,000	54,000	03/05/2024
CMWG2310	HCM	12月	5.00000 : 1	2,400	5,000,000	54,500	02/08/2024
CMWG2311	VCI	#N/A	3.00000 : 1	-	#N/A	58,900	13/02/2024
CNVL2301	KISVN	6月	4.00000 : 1	1,000	3,000,000	13,456	27/10/2023
CNVL2302	KISVN	5月	4.00000 : 1	1,000	3,000,000	16,333	21/11/2023
CNVL2303	KISVN	9月	4.00000 : 1	1,300	3,000,000	17,333	22/03/2024
CNVL2304	KISVN	6月	4.00000 : 1	1,100	3,000,000	15,555	22/12/2023
CNVL2305	KISVN	12月	4.00000 : 1	1,300	3,000,000	16,999	24/06/2024
CPDR2301	KISVN	6月	4.00000 : 1	1,000	3,000,000	14,222	27/10/2023
CPDR2302	KISVN	5月	4.00000 : 1	1,100	3,000,000	18,666	21/11/2023

CPDR2303	KISVN	9 月	4.00000 : 1	1,300	3,000,000	19,888	22/03/2024
CPDR2304	KISVN	6 月	4.00000 : 1	1,100	3,000,000	17,999	22/12/2023
CPDR2305	KISVN	12 月	4.00000 : 1	1,300	3,000,000	20,222	24/06/2024
CPOW2301	KISVN	6 月	2.00000 : 1	1,000	4,000,000	13,979	27/10/2023
CPOW2302	KISVN	5 月	2.00000 : 1	1,000	2,000,000	14,333	21/11/2023
CPOW2303	KISVN	6 月	2.00000 : 1	1,100	2,000,000	15,333	22/12/2023
CPOW2304	KISVN	9 月	2.00000 : 1	1,300	2,000,000	16,333	22/03/2024
CPOW2305	KISVN	8 月	2.00000 : 1	1,200	2,000,000	14,999	23/02/2024
CPOW2306	KISVN	12 月	2.00000 : 1	1,400	2,000,000	15,999	24/06/2024
CPOW2307	VND	5 月	2.00000 : 1	1,800	5,000,000	13,500	15/12/2023
CPOW2308	VND	10 月	5.00000 : 1	1,300	10,000,000	12,000	15/04/2024
CPOW2309	VND	11 月	2.00000 : 1	2,000	5,000,000	14,500	15/05/2024
CPOW2310	HCM	6 月	1.00000 : 1	2,000	5,000,000	14,000	22/01/2024
CPOW2311	VCI	#N/A	1.00000 : 1	-	#N/A	15,500	13/02/2024
CSTB2225	HCM	11 月	2.00000 : 1	2,900	10,000,000	20,500	30/10/2023
CSTB2303	ACBS - 證券 A	9 月	2.00000 : 1	4,500	10,000,000	22,000	07/11/2023
CSTB2304	KISVN	6 月	5.00000 : 1	1,000	8,000,000	28,666	27/10/2023
CSTB2305	KISVN	8 月	5.00000 : 1	1,000	8,000,000	29,111	29/12/2023
CSTB2306	ACBS - 證券 A	12 月	2.00000 : 1	2,600	13,000,000	30,000	22/05/2024
CSTB2308	KISVN	7 月	5.00000 : 1	1,100	8,000,000	27,799	29/11/2023
CSTB2309	KISVN	8 月	5.00000 : 1	1,000	8,000,000	30,555	29/12/2023
CSTB2310	KISVN	10 月	5.00000 : 1	1,200	8,000,000	30,333	28/02/2024
CSTB2311	PHS	6 月	2.00000 : 1	1,700	3,000,000	27,700	28/11/2023
CSTB2312	KISVN	12 月	5.00000 : 1	1,400	3,000,000	33,333	21/06/2024
CSTB2313	KISVN	16 月	5.00000 : 1	1,500	3,000,000	35,555	20/09/2024
CSTB2314	KISVN	8 月	5.00000 : 1	1,100	3,000,000	32,222	23/02/2024
CSTB2315	KISVN	9 月	5.00000 : 1	1,100	3,000,000	34,333	22/03/2024
CSTB2316	KISVN	12 月	5.00000 : 1	1,300	3,000,000	36,333	24/06/2024
CSTB2317	VND	5 月	3.00000 : 1	2,600	7,000,000	30,000	15/12/2023
CSTB2318	VND	11 月	4.00000 : 1	2,000	6,000,000	32,000	15/05/2024
CSTB2319	VND	10 月	9.00000 : 1	1,400	10,000,000	27,000	15/04/2024
CSTB2320	SSI	4 月	4.00000 : 1	1,100	35,000,000	28,500	01/12/2023
CSTB2321	SSI	6 月	4.00000 : 1	1,200	35,000,000	29,000	29/01/2024
CSTB2322	SSI	9 月	4.00000 : 1	1,400	35,000,000	30,000	03/05/2024
CSTB2323	HCM	6 月	4.00000 : 1	1,200	15,000,000	29,000	22/01/2024
CSTB2324	HCM	9 月	4.00000 : 1	1,200	10,000,000	31,000	03/05/2024
CSTB2325	HCM	12 月	4.00000 : 1	1,400	10,000,000	31,500	02/08/2024
CTCB2216	HCM	11 月	4.00000 : 1	1,800	10,000,000	27,500	30/10/2023
CTCB2302	ACBS - 證券 A	12 月	3.00000 : 1	3,100	9,900,000	27,000	22/05/2024
CTCB2303	SSI	4 月	4.00000 : 1	1,200	20,000,000	33,500	01/12/2023
CTCB2304	SSI	6 月	4.00000 : 1	1,300	20,000,000	34,500	29/01/2024
CTCB2305	HCM	6 月	4.00000 : 1	1,400	7,000,000	32,000	22/01/2024
CTCB2306	HCM	9 月	4.00000 : 1	1,900	7,000,000	32,000	03/05/2024
CTCB2307	HCM	12 月	4.00000 : 1	2,000	7,000,000	34,000	02/08/2024
CTCB2308	ACBS - 證券 A	#N/A	3.00000 : 1	-	#N/A	37,000	15/03/2024
CTPB2303	KISVN	8 月	7.18750 : 1	1,000	2,000,000	15,812	29/12/2023
CVHM2220	HCM	11 月	5.00000 : 1	3,000	7,000,000	58,000	30/10/2023

CVHM2301	KISVN	6 月	8.00000 : 1	1,000	4,000,000	56,879	27/10/2023
CVHM2302	ACBS - 證券 A	12 月	4.00000 : 1	3,800	8,000,000	50,000	22/05/2024
CVHM2304	KISVN	9 月	8.00000 : 1	1,100	4,000,000	53,555	29/11/2023
CVHM2305	KISVN	11 月	8.00000 : 1	1,200	4,000,000	57,777	28/02/2024
CVHM2306	KISVN	6 月	8.00000 : 1	1,100	2,000,000	60,666	23/02/2024
CVHM2307	KISVN	12 月	8.00000 : 1	1,300	2,000,000	62,666	24/06/2024
CVHM2308	SSI	12 月	8.00000 : 1	1,100	15,000,000	61,000	01/12/2023
CVHM2309	SSI	9 月	8.00000 : 1	1,300	15,000,000	62,000	29/01/2024
CVHM2310	HCM	11 月	5.00000 : 1	2,000	7,000,000	59,000	22/01/2024
CVHM2311	HCM	6 月	5.00000 : 1	2,800	7,000,000	60,500	02/08/2024
CVHM2312	HCM	12 月	5.00000 : 1	2,800	7,000,000	56,000	03/05/2024
CVIB2302	ACBS - 證券 A	9 月	1.66520 : 1	2,000	9,000,000	19,150	22/05/2024
CVIB2303	SSI	11 月	4.00000 : 1	1,000	20,000,000	20,500	01/12/2023
CVIC2301	KISVN	6 月	8.00000 : 1	1,000	4,000,000	53,979	27/10/2023
CVIC2302	KISVN	12 月	8.00000 : 1	1,000	3,000,000	55,666	21/11/2023
CVIC2303	KISVN	12 月	8.00000 : 1	1,100	3,000,000	57,777	22/12/2023
CVIC2304	KISVN	9 月	8.00000 : 1	1,200	3,000,000	59,888	22/03/2024
CVIC2305	KISVN	11 月	8.00000 : 1	1,100	2,000,000	61,111	23/02/2024
CVIC2306	KISVN	6 月	8.00000 : 1	1,300	2,000,000	62,222	24/06/2024
CVIC2307	SSI	12 月	8.00000 : 1	1,000	15,000,000	58,500	01/12/2023
CVNM2301	KISVN	9 月	9.68460 : 1	1,000	3,000,000	66,715	27/10/2023
CVNM2303	KISVN	6 月	9.68460 : 1	1,000	3,000,000	67,791	29/11/2023
CVNM2304	KISVN	12 月	9.68460 : 1	1,200	3,000,000	68,760	28/02/2024
CVNM2305	KISVN	12 月	9.68460 : 1	1,100	2,000,000	71,020	23/02/2024
CVNM2306	KISVN	9 月	9.68460 : 1	1,300	2,000,000	73,172	24/06/2024
CVNM2307	SSI	11 月	8.00000 : 1	1,100	12,000,000	75,000	01/12/2023
CVNM2308	HCM	6 月	8.00000 : 1	1,800	5,000,000	69,000	03/05/2024
CVNM2309	VCI	#N/A	5.00000 : 1	-	#N/A	82,000	13/02/2024
CVPB2304	KISVN	6 月	16.00000 : 1	1,000	2,400,000	16,999	29/12/2023
CVPB2305	VND	12 月	3.00000 : 1	2,900	10,000,000	18,000	15/04/2024
CVPB2306	VND	12 月	2.00000 : 1	2,800	5,000,000	20,000	15/12/2023
CVPB2307	SSI	9 月	4.00000 : 1	1,000	35,000,000	21,500	01/12/2023
CVPB2308	SSI	11 月	4.00000 : 1	1,000	35,000,000	22,000	29/01/2024
CVPB2309	SSI	6 月	4.00000 : 1	1,100	35,000,000	22,500	03/05/2024
CVPB2310	HCM	12 月	2.00000 : 1	1,800	10,000,000	21,500	22/01/2024
CVPB2311	HCM	12 月	2.00000 : 1	2,500	7,000,000	20,500	03/05/2024
CVPB2312	HCM	9 月	2.00000 : 1	2,700	7,000,000	21,000	02/08/2024
CVPB2313	VCI	#N/A	2.00000 : 1	-	#N/A	24,200	13/02/2024
CVRE2221	HCM	12 月	4.00000 : 1	2,100	7,000,000	32,500	30/10/2023

源自：FiinPro, YSVN

元大證券（越南）公司

個人客戶分析部

Nguyễn Thế Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Lý Thị Hiên
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Quách Đức Khánh
研究分析副主管
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Khổng Hữu Hiệp
高級分析專員
+84 28 3622 6868 ext 3912
hiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
高級分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

個人客戶業務部

Phạm Đắc Thành
北部分行經理
+84 28 3622 6868 ext 3416
thanh.pham@yuanta.com.vn

Võ Thị Thu Thủy
平陽分行經理
+84 28 3622 6868 ext 3505
thuy.vo@yuanta.com.vn

Lương Kỹ Ty
堤岸分行經理
+84 28 3622 6868 ext 3653
ty.luong@yuanta.com.vn

Bùi Quốc Phong
同奈分行經理
+84 28 3622 6868 ext 3701
phong.bui@yuanta.com.vn

Võ Đình Tuấn
峴港分行經理
+84 28 3622 6868 ext 3301
tuan.vo@yuanta.com.vn

Nguyễn Việt Quang
河內分行經理
+84 28 3622 6868 ext 3404
quang.nguyen@yuanta.com.vn

Đinh Thị Thu Cúc
頭頓分行經理
+84 28 3622 6868 ext 3203
cuc.dinh@yuanta.com.vn

Appendix A: Important Disclosures

Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12-month Target Price and the recommendation is based on an investment period specified by the analyst in the report.

Global Disclaimer

© 2020 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.