

當日市場：大型股的現金流仍保持謹慎態度

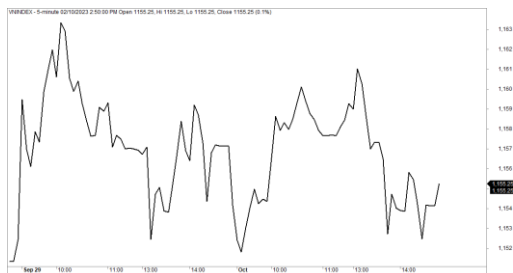
2023/10/03

市場走勢

市場指數	VNI	HNI	UPCOM
收盤	1,155.25	236.72	88.69
%日	0.10%	0.16%	-0.10%
%週	0.18%	2.25%	-0.01%
%月	-5.62%	-5.22%	-4.96%
%年	2.04%	-5.41%	4.39%
<b>成交值(Bil.VND)</b>			
當日	9,763	1,044	442
日均量/週	16,197	1,855	803
日均量/月	22,839	2,255	1,030
<b>外資進出</b>			
買進	777.97	17.01	2.37
賣出	600.03	21.39	8.43
買賣超	177.95	-4.37	-6.06
<b>市場漲跌家數</b>			
上漲	138	105	149
下跌	305	66	107
持平	56	73	84
<b>市場指標</b>			
P/E	13.79	20.62	17.56
總市值 (兆盾)	4,655	316	1,081
股息殖利率	1.96%	3.48%	5.60%

資料源: Bloomberg – YSVN

VNINDEX



HNIINDEX



市場走勢

市場在本周的首個交易日在窄幅波動，大型股的現金流仍保持謹慎態度。VN-Index 收盤上漲 0.1%，止於 1155.25 點，HNX-Index 上漲 0.16%，而 Upcom-Index 小幅下跌。3 大市場的交易額均達到 11 兆 8,700 億越南盾。

Vingroup 股的漲幅有所放緩，僅有 VRE (2.9%) 大幅上漲。此外，GVR (4.6%)、POW (1.3%)、MSN (1.4%) 的漲幅較為積極。然而，當許多剩餘的股票小幅上漲時，市場無法大幅上漲。此外，MWG、HDB、GAS、TPB、VCB 下跌 1-2%。

漁業 (ANV、FMC)、畜牧業 (BAF、HAG)、基礎設施 (CII、FCN、LCG、HHV) 在盤中處於積極的走勢。

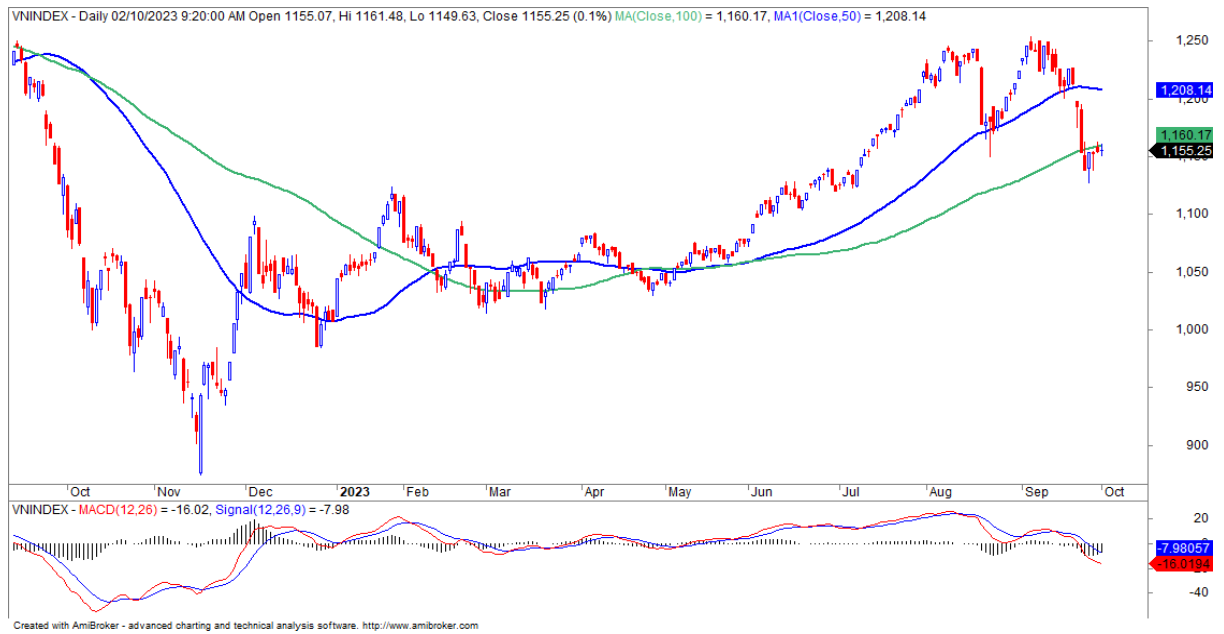
外資在整個市場買超 1,660 億越南盾，其中 SSI (840 億)、DXG (500 億)、DGC (440 億) 在買超方面領先。相反，VPB (340 億)、VIC (230 億)、VCI (180 億) 被拋售最多的股票。

市場短期觀點

我們認為 VN-Index 可能在 100 日均線附近波動，市場仍能在下一個交易日再次下跌。整體而言，就目前市場走勢而言，投資者情緒仍較為悲觀，市場仍處於技術性復甦階段。負面點是，需求仍然走弱，導致市場無法強勁復甦，因此我們對這次復甦仍然猶豫不決。此外，VN-Index 的風險/回報率為 0.98，因此我們認為這仍然不是安全的買進點。大盤的短期走勢仍維持下跌。因此，在短期內，我們建議投資者可以繼續利用復甦期以減少股票比例，並在此期間不宜買進新股。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	下跌	1253	1300	870	800
HNX-Index	下跌	下跌	260	306	189	160
VN30	下跌	下跌	1270	1300	980	960
VNMidcaps	下跌	下跌	1280	1250	963	900
VNSmallcaps	下跌	下跌	1250	1250	804	750

**胡志明市交易所 (HSX)**

	收盤	漲跌%
VNI	1155.25	0.10%
VN30	1167.13	0.07%
VN Mid	1652.05	0.48%
VN Small	1370.41	0.38%

**河內交易所 (HSX)**

	收盤	漲跌%
HNI	236.72	0.16%
HN30	496.34	0.29%
VNX AllSh	1162.99	0.21%

**UPCOM 市場 (UPCoM)**

	收盤	漲跌%
UPCoM	88.69	-0.10%

外資交易	成交值 (Bil.VND)
買進	777.97
賣出	600.03
買超/賣超	177.95

外資交易	成交值 (Bil.VND)
買進	17.01
賣出	21.39
買超/賣超	-4.37

外資交易	成交值 (Bil.VND)
買進	2.37
賣出	8.43
買超/賣超	-6.06

上漲排名/ 股碼	漲跌(VND)	漲跌%
ANV	2500	6.94%
FMC	3200	6.91%
YEG	800	6.69%
CMX	600	5.91%
BAF	1150	5.15%

上漲排名/ 股碼	漲跌(VND)	漲跌%
DTD	2400	9.72%
CMS	2300	8.58%
S99	400	4.35%
TAR	400	2.58%
IPA	400	2.47%

上漲排名/ 股碼	漲跌(VND)	漲跌%
GEE	1086	4.36%
VUA	970	3.31%
DDV	355	3.23%
C4G	372	2.91%
VGT	307	2.48%

下跌排名/ 股碼	漲跌(VND)	漲跌%
GEG	-550	-3.46%
EVF	-400	-3.28%
BSI	-1300	-3.17%
DC4	-350	-2.94%
EVE	-350	-2.16%

下跌排名/ 股碼	漲跌(VND)	漲跌%
MBS	-800	-3.51%
EVS	-300	-2.97%
HTP	-700	-2.29%
PVI	-1000	-2.14%
PVS	-700	-1.81%

下跌排名/ 股碼	漲跌(VND)	漲跌%
BMS	-206	-1.63%
DSC	-301	-1.56%
VNZ	-11758	-1.44%
VCP	-175	-0.77%
QNS	-312	-0.63%

\*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	489,045
BID	224,346
GAS	208,314
VHM	198,124
VIC	178,683

市值排名/ 股碼	Bil.VND
HUT	21,867
PVS	18,449
IDC	15,279
SHS	13,986
THD	13,552

市值排名/ 股碼	Bil.VND
ACV	163,101
VGI	70,851
BSR	67,690
MCH	54,489
VEA	49,552

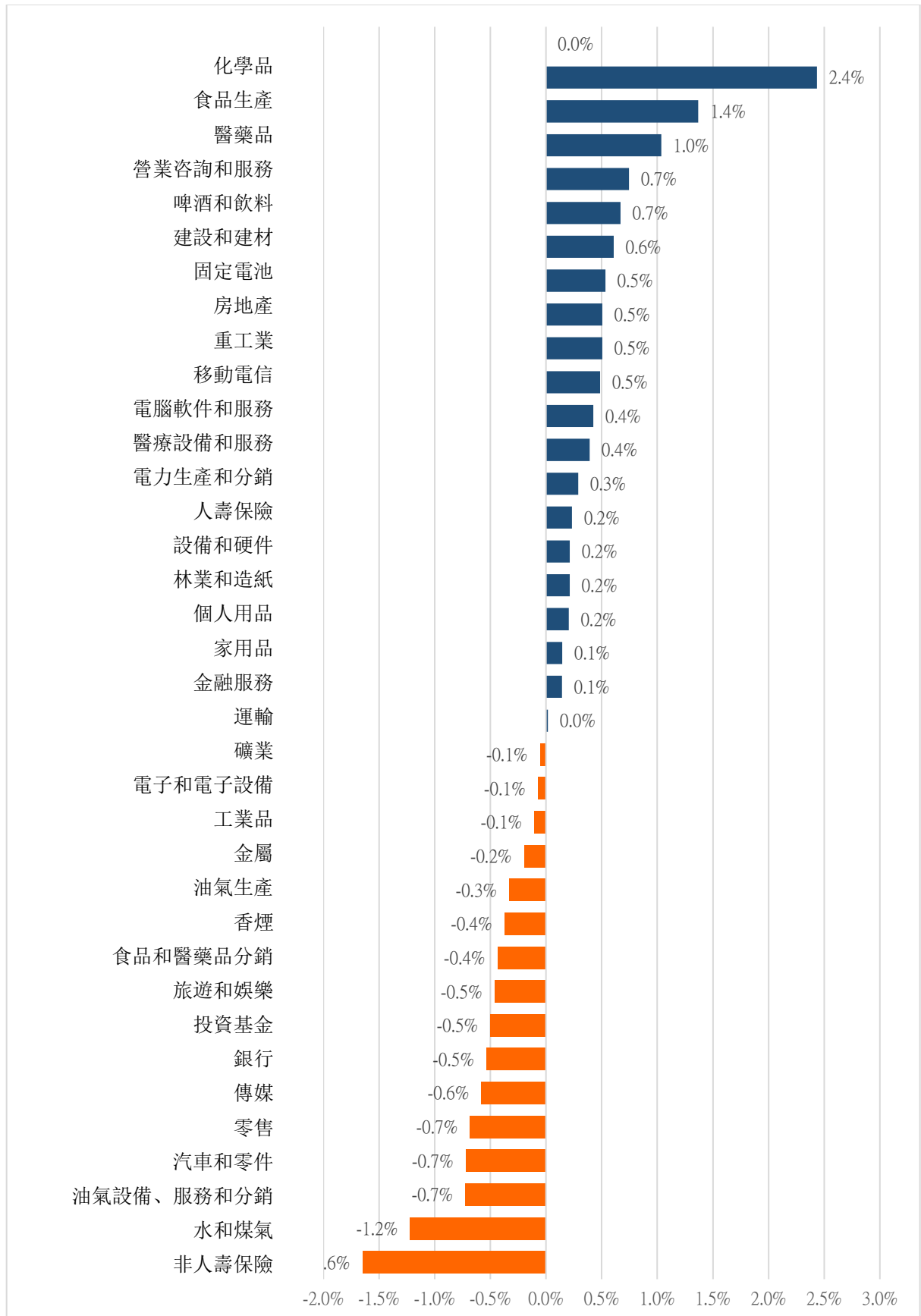
交易量排名/ 股碼	成交值	30 日均
VIX	30,483,807	37,413,898
SSI	17,237,207	30,513,311
NVL	14,010,700	44,172,375
HSG	12,523,900	15,321,746
STB	12,415,007	22,585,039

交易量排名/ 股碼	成交值	30 日均
SHS	16,069,763	23,742,636
HUT	8,077,003	6,519,618
CEO	6,882,049	10,575,475
PVS	6,232,571	7,533,260
MBS	5,082,083	4,791,341

交易量排 名/股碼	成交值	30 日均
AAS	8,504,517	3,417,213
BSR	8,266,587	11,439,973
TVN	5,218,600	670,818
GEE	2,526,400	84,325
C4G	2,283,980	3,659,425

資料源: Bloomberg & Yuanta Research

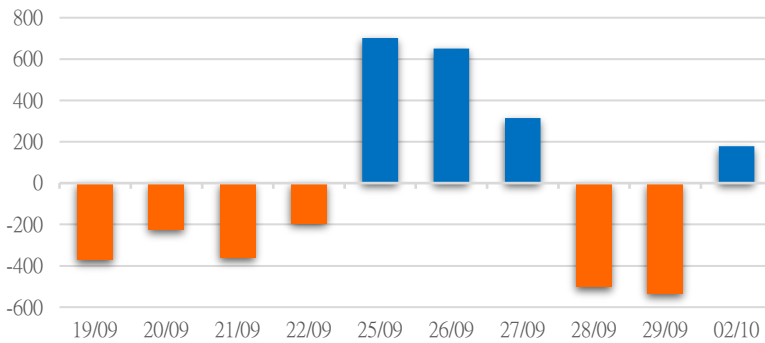
各行業板塊的交易走勢



資料源: FinPro - YSVN

外資買進賣統計

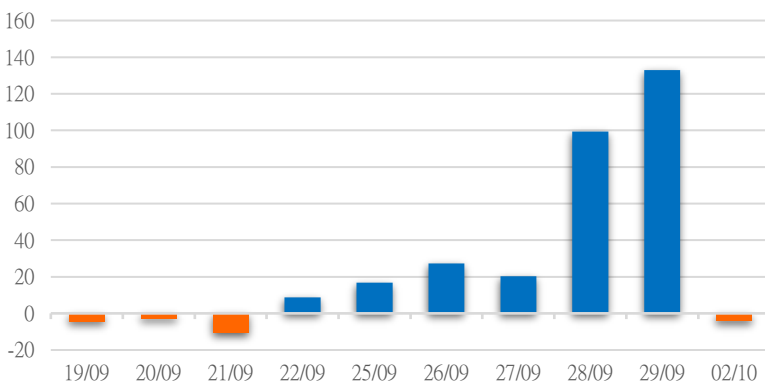
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
SSI	84,031	VPB	33,711
DXG	49,745	VIC	22,734
DGC	44,134	VCI	17,600
VRE	40,670	GMD	16,092
VNM	28,495	FUEVFVND	12,518

HSX 外資買/賣超的前 5 名

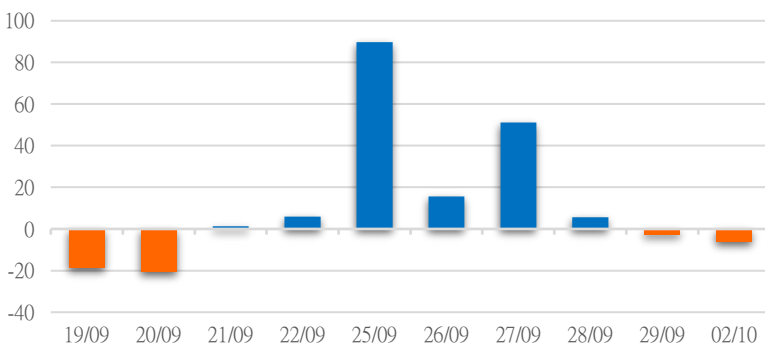
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
SHS	7,118	PVS	4,652
IDC	4,399	CEO	3,931
BVS	291	SVN	2,340
LHC	273	TNG	2,297
VIG	268	PVI	1,991

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
GHC	335	VTP	2,115
HPD	280	MPC	1,991
UDJ	65	VEA	908
PHP	64	VOC	669
CNC	61	BSR	428

UPCOM 外資買/賣超的前 5 名

源: FiiPro - YSVN

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
FUEVFNVD	11,198	EIB	153,278
E1VFN30	10,873	VIX	118,025
MSB	7,090	FPT	29,983
PVD	771	MSN	29,052
VND	498	HPG	28,272

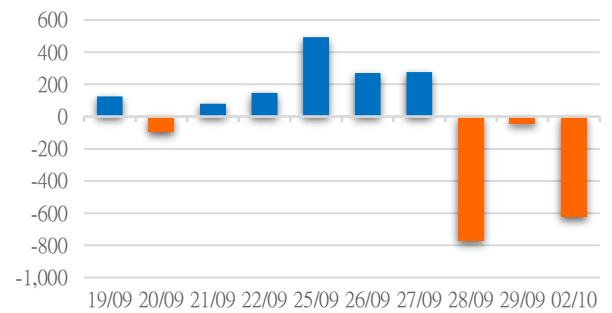
HSX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	1,150.00	PSI	1
		THD	0.8
		SCI	0.8

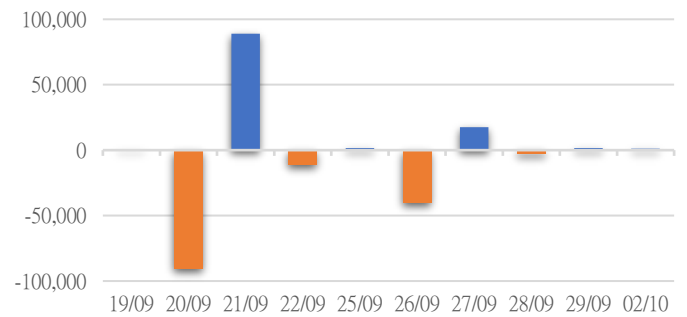
HNX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VOC	819.96	GEE	63,960
		GDA	248
		ABB	1.8

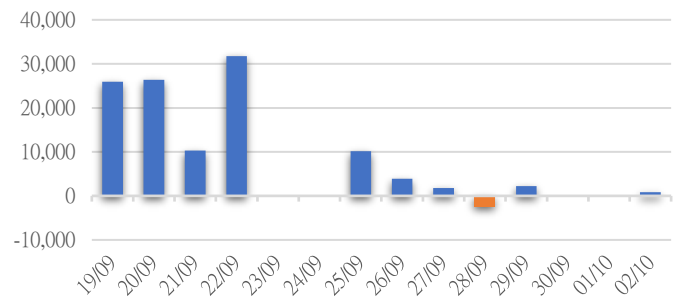
HSX 自營交易每日買/賣超 (Bil.VND)



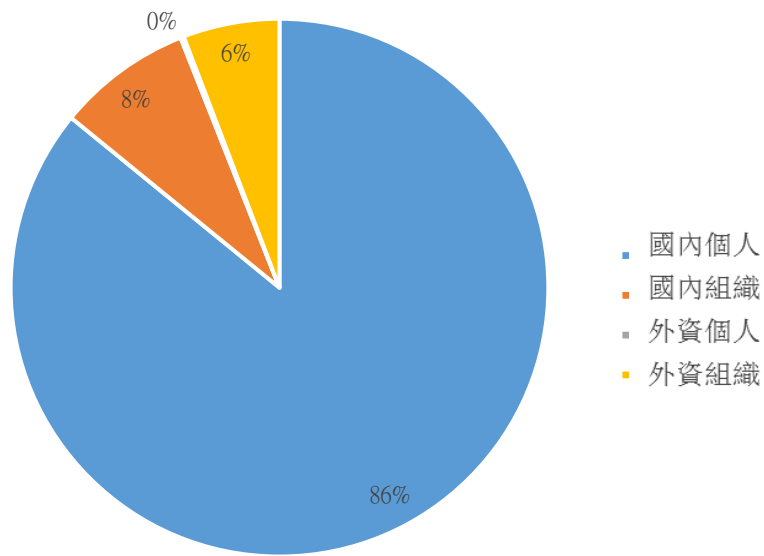
HNX 自營交易每日買/賣超 (Mil.VND)



UPCoM 自營交易每日買/賣超 (Mil.VND)

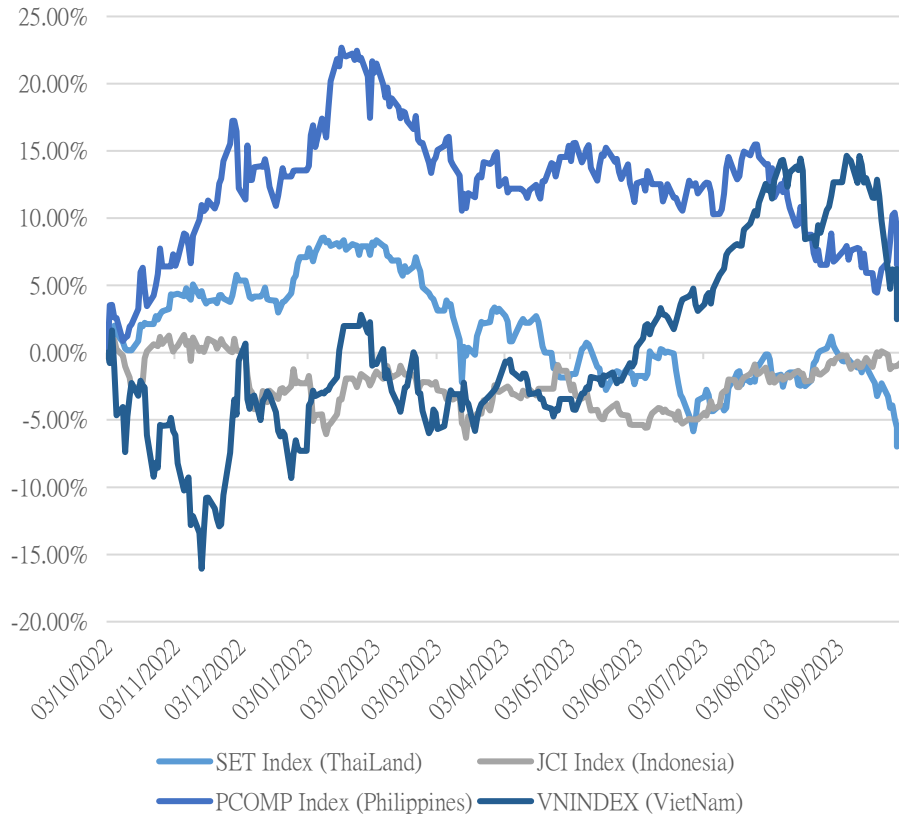


### 越南證券市場投資人類別統計



資料源: FiinPro – YSVN

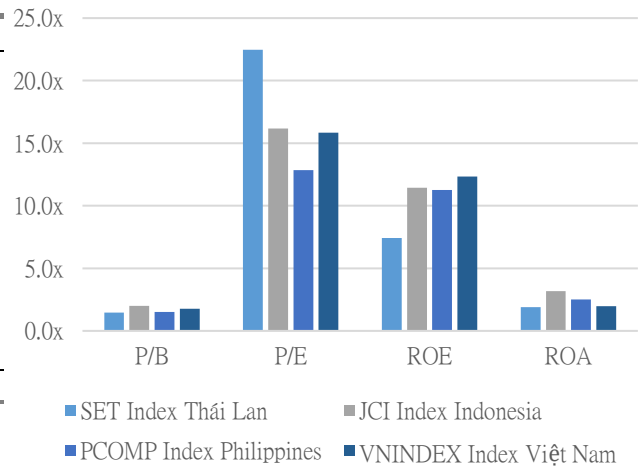
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.5x	2.0x	1.5x	1.8x
P/E		22.5x	16.2x	12.9x	15.9x
ROE	%	7.43	11.44	11.26	12.33
ROA	%	1.90	3.17	2.51	1.98
Vốn hóa	Tỷ USD	488.37	663.94	156.16	189.81
GTGD	Triệu USD	1.90	0.61	0.09	0.49
LS cổ tức	%	3.14	3.90	2.59	1.59

源: Bloomberg & YSVN





## 元大證券（越南）公司

### 個人客戶分析部

**Nguyễn Thế Minh**  
研究分析經理  
+84 28 3622 6868 ext 3826  
minh.nguyen@yuanta.com.vn

**Lý Thị Hiền**  
研究分析主管  
+84 28 3622 6868 ext 3908  
hien.ly@yuanta.com.vn

**Quách Đức Khánh**  
研究分析副主管  
+84 28 3622 6868 ext 3833  
khanh.quach@yuanta.com.vn

**Khổng Hữu Hiệp**  
高級分析專員  
+84 28 3622 6868 ext 3912  
hiiep.khong@yuanta.com.vn

**Nguyễn Trịnh Ngọc Hồng**  
高級分析專員  
+84 28 3622 6868 ext 3832  
hong.nguyen@yuanta.com.vn

**Phạm Tấn Phát**  
高級分析專員  
+84 28 3622 6868 ext 3880  
phat.pham@yuanta.com.vn

### 個人客戶業務部

**Phạm Đắc Thành**  
北部分行經理  
+84 28 3622 6868 ext 3416  
thanh.pham@yuanta.com.vn

**Võ Thị Thu Thủy**  
平陽分行經理  
+84 28 3622 6868 ext 3505  
thuy.vo@yuanta.com.vn

**Lương Kỳ Ty**  
堤岸分行經理  
+84 28 3622 6868 ext 3653  
ty.luong@yuanta.com.vn

**Bùi Quốc Phong**  
同奈分行經理  
+84 28 3622 6868 ext 3701  
phong.bui@yuanta.com.vn

**Võ Đình Tuấn**  
峴港分行經理  
+84 28 3622 6868 ext 3301  
tuan.vo@yuanta.com.vn

**Nguyễn Việt Quang**  
河內分行經理  
+84 28 3622 6868 ext 3404  
quang.nguyen@yuanta.com.vn

**Đinh Thị Thu Cúc**  
頭頓分行經理  
+84 28 3622 6868 ext 3203  
cuc.dinh@yuanta.com.vn

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