

當日市場：市場情緒繼續謹慎

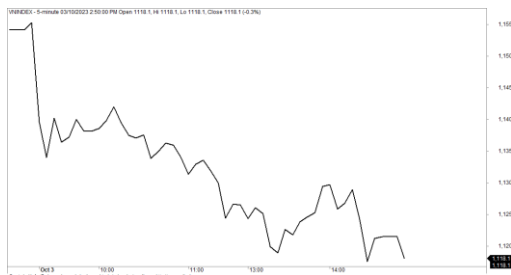
2023/10/04

市場走勢

市場指數	VNI	HNI	UPCOM
收盤	1,118.10	226.68	86.68
%日	-3.22%	-4.24%	-2.27%
%週	-1.75%	-1.34%	-1.98%
%月	-8.66%	-9.24%	-7.12%
%年	2.91%	-4.82%	4.74%
成交值(Bil.VND)			
當日	9,763	1,044	442
日均量/週	16,088	1,928	838
日均量/月	22,753	2,271	1,034
外資進出			
買進	1,200.78	29.58	103.73
賣出	1,360.94	16.09	11.98
買賣超	-160.16	13.49	91.76
市場漲跌家數			
上漲	138	34	149
下跌	305	150	107
持平	56	73	84
市場指標			
P/E	13.80	20.62	17.58
總市值 (兆盾)	4,659	316	1,082
股息殖利率	1.94%	3.46%	5.53%

資料源: Bloomberg – YSVN

VNINDEX



HNIINDEX



市場走勢

在現金流在大型股相當謹慎的背景下，市場在近幾個交易日在當日處於負向劇烈波動的時期。VN-Index 收盤下跌 3.22%，止於 1,118.1 點，HNX-Index 和 Upcom-Index 同步分別下跌 4.24% 和 2.27%。3 大市場的交易額達到 23 兆 2,510 億越南盾。

GVR (-6.9%)、BID (-5.5%)、HPG (-5.3%)、GAS (-3.4%)、MWG (-5.6%)、SHB (-4.5%)、SSI (-5.9%)、VIC (-5.1%) 等大型股再次面臨拋售壓力。市場寬度相當負面，跌幅完全占主導地位。VN30-Index 錄得 29 檔下跌股和 0 檔上漲股。

負面情緒導致當日跌停的股票數量增加，如 VND、VIX、DIG、DXG、HSG、NKG、BCG、NVL、VCI、PVT、LDG 等。

外資在整個市場賣超 560 億越南盾，其中 CTG (520 億)、VPB (460 億)、VIC (310 億) 被拋售最多的股票。相反，BSR (890 億)、DPM (520 億)、MWG (350 億) 在買超方面領先。

市場短期觀點

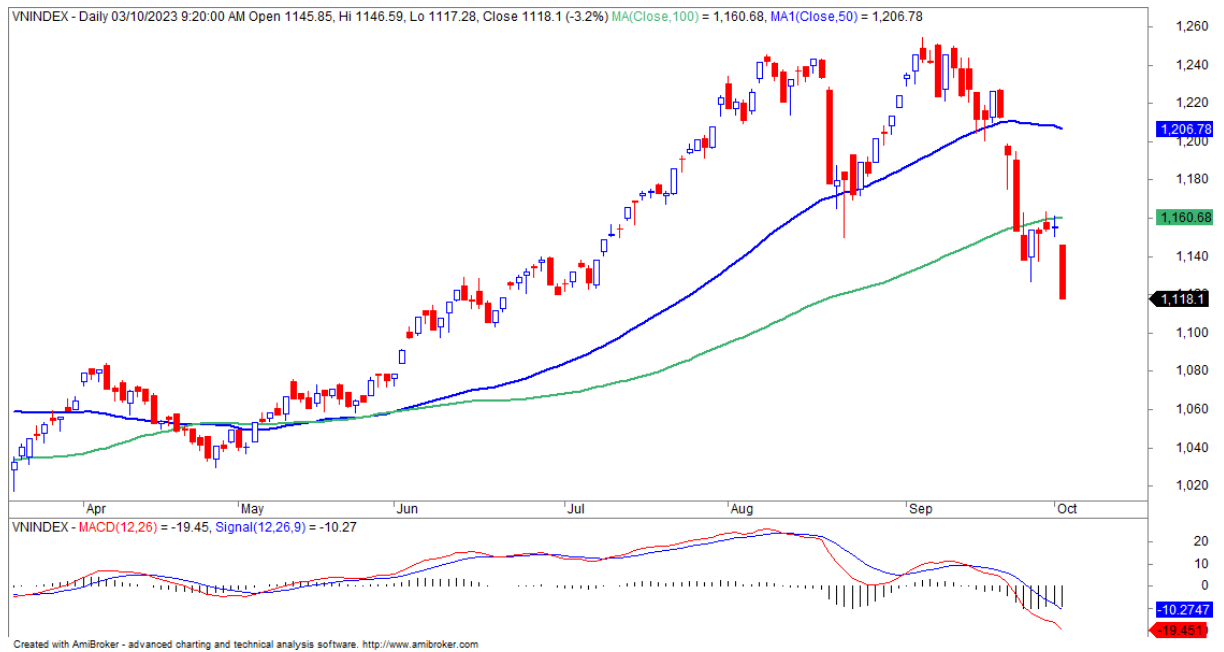
我們認為，市場在下一個交易日可能會繼續下跌，VN-Index 可能會快速收窄跌幅至 1,118 點附近。同時，短期風險依然較高，但技術指標大幅跌入超賣區域，多檔股票下跌至 2023 年 9 月 27 日盤中最低的水平，因此拋售壓力在下一個交易日可能會持續加大。

VNMidcaps 指數下跌至 2023 年 9 月 27 日的舊底部和 100 日均線。同時，若 VNMidcaps 指數在下一個交易日出現復甦階段，該指數的下跌第 5 波可能會結束，並進入短期復甦階段。此外，美元指數進入 108 點附近的阻力位，因此我們預期美元指數的上漲趨勢在短期內可能會快速放緩。

大盤的短期走勢仍維持下跌。因此，我們建議投資者可以停止拋售，若市場在下個交易日小幅復甦，投資者可以考慮以低比例的股票買進。不過，若投資者的風險口味較低，那仍應觀察市場。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	下跌	1253	1300	870	800
HNX-Index	下跌	下跌	260	306	189	160
VN30	下跌	下跌	1270	1300	980	960
VNMidcaps	下跌	下跌	1280	1250	963	900
VNSmallcaps	下跌	下跌	1250	1250	804	750

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1118.1	-3.22%
VN30	1130.89	-3.11%
VN Mid	1579.95	-4.36%
VN Small	1321.58	-3.56%

河內交易所 (HSX)

	收盤	漲跌%
HNI	226.68	-4.24%
HN30	466.91	-5.93%
VNX AllSh	1122.49	-3.48%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	86.68	-2.27%

外資交易	成交值 (Bil.VND)
買進	1200.78
賣出	1360.94
買超/賣超	-160.16

外資交易	成交值 (Bil.VND)
買進	29.58
賣出	16.09
買超/賣超	13.49

外資交易	成交值 (Bil.VND)
買進	103.73
賣出	11.98
買超/賣超	91.76

上漲排名/ 股碼	漲跌(VND)	漲跌%
YEG	850	6.67%
DBD	1600	2.88%
TTA	200	2.42%
SHI	250	1.83%
BWE	500	1.08%

上漲排名/ 股碼	漲跌(VND)	漲跌%
TIG	500	4.85%
DXP	500	4.24%
DTD	300	1.11%
BCC	100	0.92%
SAF	0	0.00%

上漲排名/ 股碼	漲跌(VND)	漲跌%
MCM	423	1.15%
VOC	164	0.61%
NTC	19	0.01%
MCH	-30	-0.04%
SSH	-318	-0.50%

下跌排名/ 股碼	漲跌(VND)	漲跌%
DXS	-630	-7.00%
PDR	-1700	-7.00%
PTL	-400	-6.99%
DPG	-2650	-6.99%
TSC	-290	-6.99%

下跌排名/ 股碼	漲跌(VND)	漲跌%
APS	-700	-10.00%
CEO	-2100	-9.72%
VGS	-1900	-9.64%
VC2	-1100	-9.57%
IVS	-1000	-9.52%

下跌排名/ 股碼	漲跌(VND)	漲跌%
BMS	-1248	-10.06%
ABW	-739	-6.21%
SGB	-931	-6.13%
SBS	-502	-5.98%
MSR	-1060	-5.79%

*備註: 市值>5,000 億盾; 成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	483,456
BID	222,322
GAS	205,099
VHM	199,212
VIC	178,874

市值排名/ 股碼	Bil.VND
HUT	21,599
PVS	18,115
IDC	15,411
SHS	14,149
THD	13,667

市值排名/ 股碼	Bil.VND
ACV	163,546
VGI	71,195
BSR	67,299
MCH	54,465
VEA	49,827

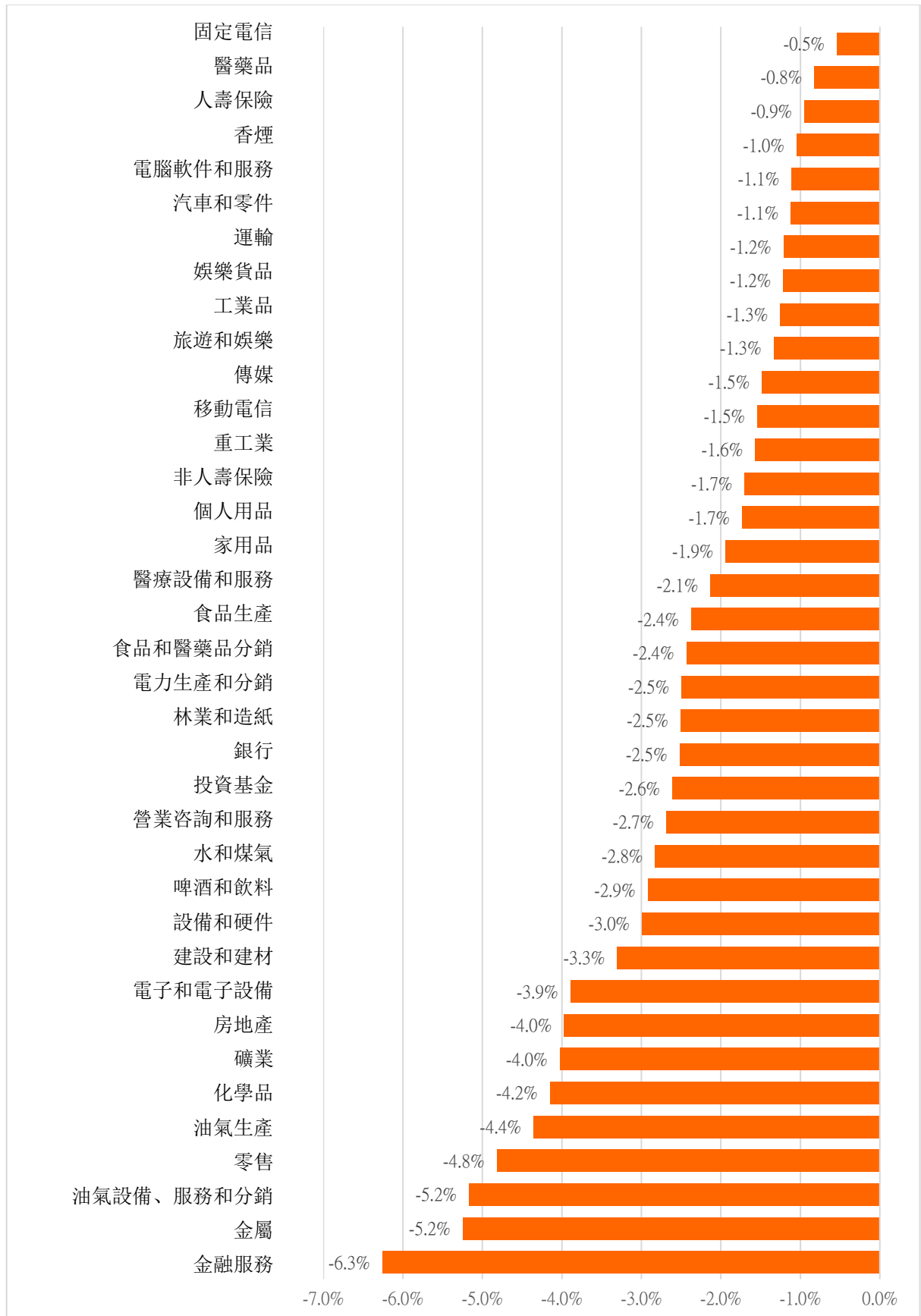
交易量排名/ 股碼	成交值	30 日均
SSI	42,246,000	30,768,101
VND	41,976,600	29,299,020
HPG	40,668,000	30,840,912
VIX	37,147,800	37,257,853
STB	33,420,937	21,960,131

交易量排名/ 股碼	成交值	30 日均
SHS	40,338,674	23,769,364
CEO	14,171,219	10,029,267
PVS	12,780,298	7,622,243
MBS	8,092,560	4,766,484
HUT	7,140,400	6,594,090

交易量排 名/股碼	成交值	30 日均
BSR	23,000,286	11,785,748
SBS	5,601,783	4,542,994
CEN	4,812,564	1,684,934
C4G	3,528,912	3,748,014
AAS	3,514,233	3,369,129

資料源: Bloomberg & Yunta Research

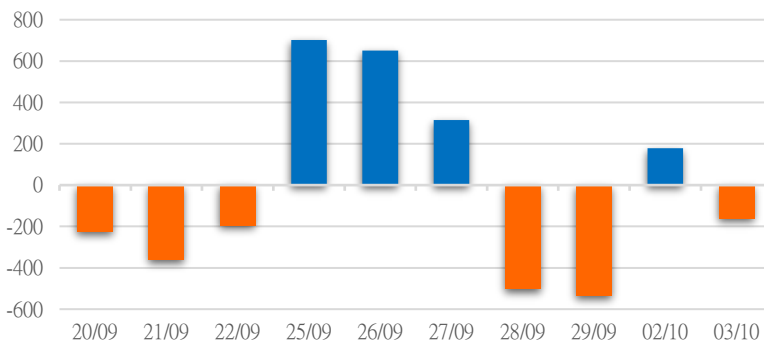
各行業板塊的交易走勢



資料源: FinPro – YSVN

外資買進賣統計

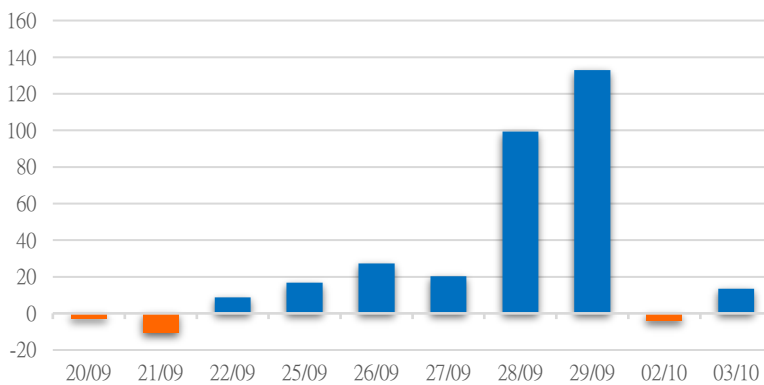
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
DPM	51,617	CTG	51,983
MWG	35,173	VPB	46,075
FTS	26,436	VIC	30,757
VHC	21,843	MSN	28,957
HDB	20,094	VCG	27,642

HSX 外資買/賣超的前 5 名

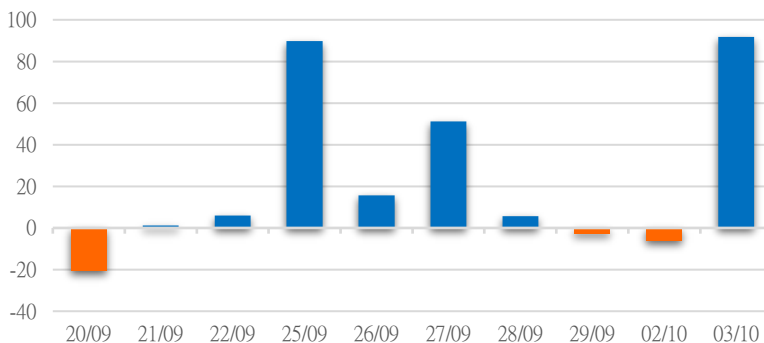
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
TIG	7,871	CEO	2,186
BVS	5,325	NVB	1,250
TNG	2,548	VIG	1,141
PVS	2,332	SHS	737
API	276	MBS	600

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
BSR	91,441	VEA	2,657
QNS	4,539	GEE	2,235
MCH	2,705	ACV	1,176
MPC	419	VOC	1,102
VHG	326	VTP	549

UPCOM 外資買/賣超的前 5 名

源: FiiPro - YSVN

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
FUEVFNVD	31,473	VCI	9,780
MWG	29,462	FUEVN100	5,739
MBB	28,084	VHM	4,941
VPB	20,552	CTG	4,917
VNM	15,566	HHV	3,246

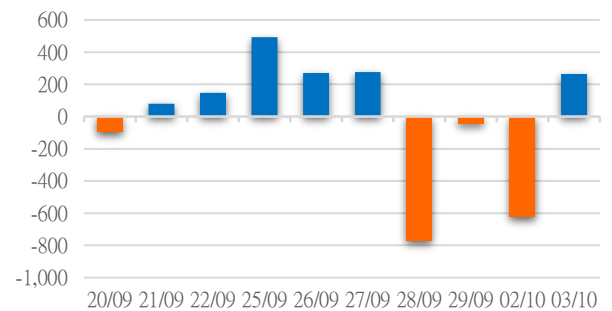
HSX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	5,520.00	SCI	10
TNG	1,050.00	THD	0.0
DDG	255.94		
PSI	26.45		

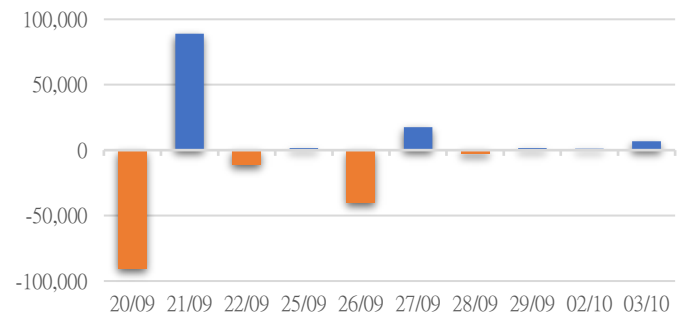
HNX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
BSR	7,785.84	GDA	238
VOC	4,544		
ABB	53		
OIL	21		

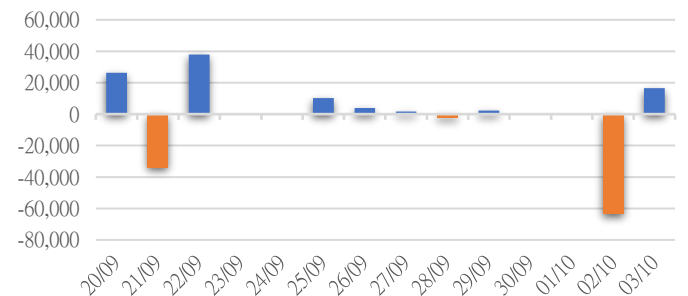
HSX 自營交易每日買/賣超 (Bil.VND)



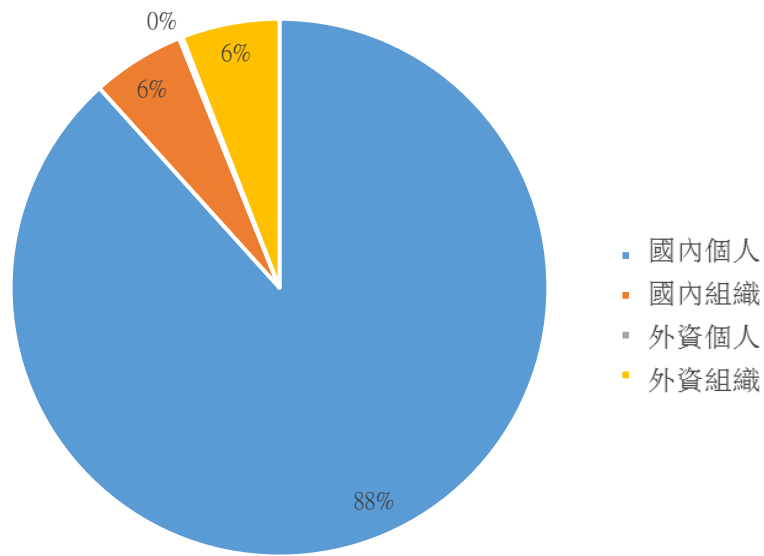
HNX 自營交易每日買/賣超 (Mil.VND)



UPCoM 自營交易每日買/賣超 (Mil.VND)



越南證券市場投資人類別統計



資料源: FiiPro – YSVN

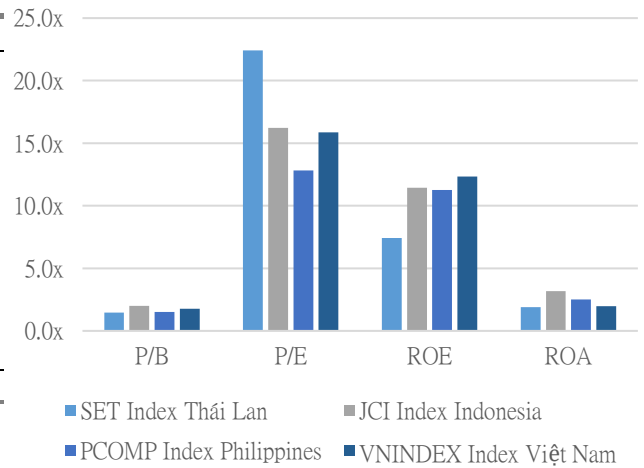
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.5x	2.0x	1.5x	1.8x
P/E		22.4x	16.2x	12.8x	15.9x
ROE	%	7.43	11.44	11.26	12.33
ROA	%	1.90	3.17	2.51	1.98
Vốn hóa	Tỷ USD	485.66	664.96	155.78	189.63
GTGD	Triệu USD	1.16	0.54	0.05	0.40
LS cổ tức	%	3.19	3.87	2.59	1.64

源: Bloomberg & YSVN



■ SET Index Thái Lan ■ JCI Index Indonesia
■ PCOMP Index Philippines ■ VNINDEX Index Việt Nam

元大證券（越南）公司**個人客戶分析部**

Nguyễn Thế Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Lý Thị Hiền
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Quách Đức Khánh
研究分析副主管
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Khổng Hữu Hiệp
高級分析專員
+84 28 3622 6868 ext 3912
hiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
高級分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

個人客戶業務部

Phạm Đắc Thành
北部分行經理
+84 28 3622 6868 ext 3416
thanh.pham@yuanta.com.vn

Võ Thị Thu Thủy
平陽分行經理
+84 28 3622 6868 ext 3505
thuy.vo@yuanta.com.vn

Lương Kỳ Ty
堤岸分行經理
+84 28 3622 6868 ext 3653
ty.luong@yuanta.com.vn

Bùi Quốc Phong
同奈分行經理
+84 28 3622 6868 ext 3701
phong.bui@yuanta.com.vn

Võ Đình Tuấn
峴港分行經理
+84 28 3622 6868 ext 3301
tuan.vo@yuanta.com.vn

Nguyễn Việt Quang
河內分行經理
+84 28 3622 6868 ext 3404
quang.nguyen@yuanta.com.vn

Đinh Thị Thu Cúc
頭頓分行經理
+84 28 3622 6868 ext 3203
cuc.dinh@yuanta.com.vn

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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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