

當日市場：需求更加活躍

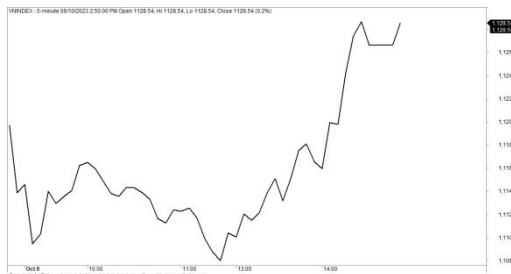
2023/10/09

市場走勢

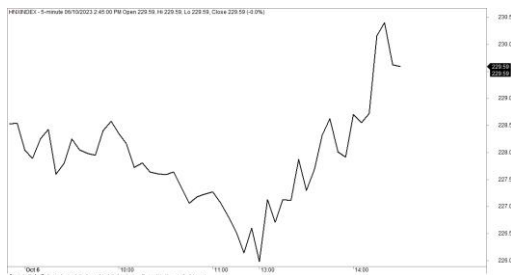
市場指數	VNI	HNI	UPCOM
收盤	1,128.54	230.45	87.20
%日	1.32%	1.07%	0.47%
%週	-2.22%	-2.50%	-1.78%
%月	-9.39%	-9.75%	-7.78%
%年	5.03%	-1.99%	5.81%
成交值(Bil.VND)			
當日	9,763	1,044	442
日均量/週	14,642	1,748	754
日均量/月	21,478	2,180	991
外資進出			
買進	901.53	14.54	12.26
賣出	765.37	85.18	4.68
買賣超	136.15	-70.64	7.58
市場漲跌家數			
上漲	138	109	149
下跌	305	53	107
持平	56	73	84
市場指標			
P/E	13.48	20.21	17.18
總市值 (兆盾)	4,552	310	1,058
股息殖利率	1.94%	3.48%	5.56%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

指數再次大幅上漲，VN-Index 繼續在 1,100 點以上創造更高的底部。VN-Index 收盤上漲 1.32%，止於 1128.54 點。HNX-Index 和 Upcom-Index 同步分別上漲 1.07% 和 0.47%。3 大市場的交易額為 13 兆 7,990 億越南盾，與最近幾個交易日持平。

指數保持在情緒支撐位以上，幫助需求在當日更加活躍。對市場波動敏感的證券股大幅上漲，如 VIX、VND 漲停，而 SSI (4.11%)、ORS (5.12%) 等大幅上漲。

除了證券股外，銀行股 (STB、CTG、TPB)、房地產股 (GVR、VRE、HDC、DIG、KBC) 和零售股 (DGW、MWG) 也錄得積極走勢。相反，VN30-Index 中僅有 MSN (-0.14%) 下跌。

外資也是一大亮點，因為他們在整個市場買超 640 億越南盾，其中 MSN (1,070 億)、PSI (860 億)、DPM (240 億) 被拋售最多的股票。相反，VIX (470 億)、VNM (470 億)、STB (370 億) 在買超方面領先。

市場短期觀點

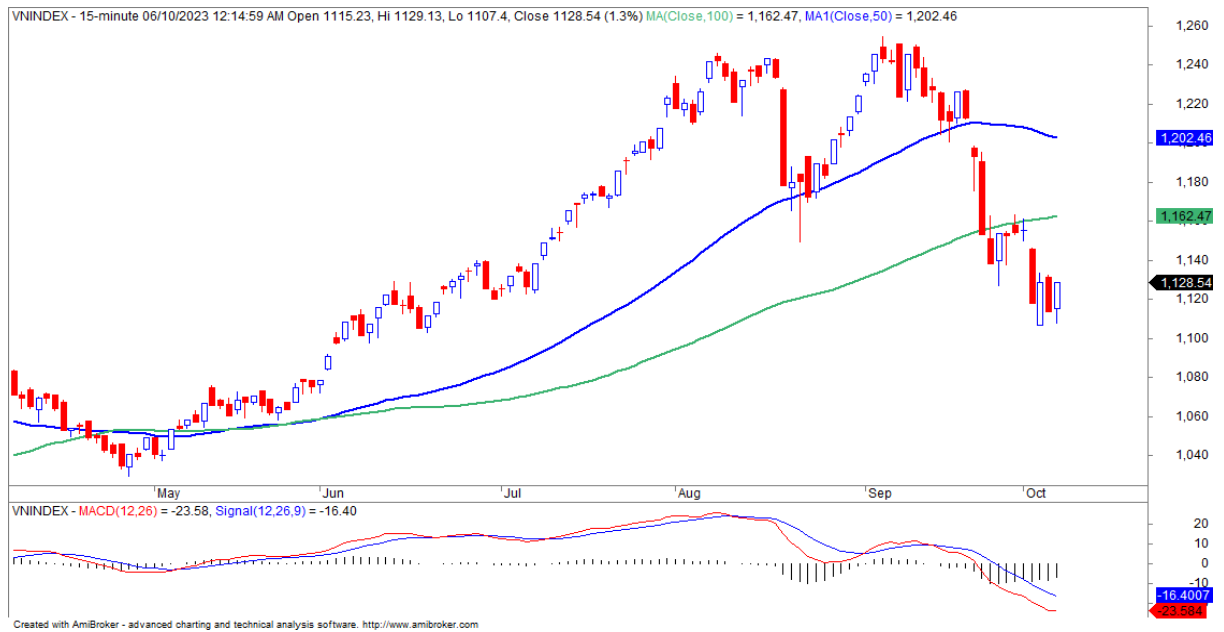
我們認為市場可能會在本周的首個交易日繼續上漲，VN-Index 可能會重新測試 1,150 - 1,160 點的阻力位。同時，短期風險出現逐漸下跌的跡象，拋售壓力有所走弱，不少中小型股進入短期支撐位附近的平衡期。此外，情緒指標小幅上漲，顯示投資者的悲觀情緒有所走弱。

大盤的短期走勢仍維持下跌。因此，在短期內，我們建議投資者可以繼續考慮以低比例的股票探索買進。

從週線圖來看，VN-Index 比前一周下跌 2.2%，成交量在連續 3 周減少，顯示投資者對市場的中期走勢持續保持謹慎態度。積極點是，市場下跌至超賣區域附近，顯示市場可能會在下一個交易周出現復甦，這被認為是投資者減少股票比例的機會。此外，大盤的中期走勢仍維持下跌。因此，在中期內，我們建議投資者可以繼續減少股票比例，但投資者不宜拋售整個投資組合，並可以持有投資組合 40-45% 的股票比例。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	下跌	1253	1300	870	800
HNX-Index	下跌	下跌	260	306	189	160
VN30	下跌	下跌	1270	1300	980	960
VNMidcaps	下跌	下跌	1280	1250	963	900
VNSmallcaps	下跌	下跌	1250	1250	804	750

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1128.54	1.32%
VN30	1139.78	1.36%
VN Mid	1621.98	2.05%
VN Small	1339.52	1.14%

河內交易所 (HSX)

	收盤	漲跌%
HNI	230.45	1.07%
HN30	480.17	1.83%
VNX AllSh	1137.48	1.53%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	87.2	0.47%

外資交易	成交值 (Bil.VND)
買進	901.53
賣出	765.37
買超/賣超	136.15

外資交易	成交值 (Bil.VND)
買進	14.54
賣出	85.18
買超/賣超	-70.64

外資交易	成交值 (Bil.VND)
買進	12.26
賣出	4.68
買超/賣超	7.58

上漲排名/ 股碼	漲跌(VND)	漲跌%
YEG	1000	6.99%
VND	1350	6.91%
HTN	1000	6.87%
NBB	1200	6.82%
TCH	750	6.76%

上漲排名/ 股碼	漲跌(VND)	漲跌%
VC7	1500	7.11%
MBS	1100	5.26%
KSV	1900	4.67%
IPA	700	4.49%
SHS	700	4.22%

上漲排名/ 股碼	漲跌(VND)	漲跌%
FOX	1119	1.67%
AMS	68	0.66%
VUA	127	0.44%
ACV	44	0.06%
SSH	-18	-0.03%

下跌排名/ 股碼	漲跌(VND)	漲跌%
PTL	-240	-4.72%
PGV	-950	-3.81%
POM	-170	-3.11%
DPM	-550	-1.42%
GSP	-150	-1.08%

下跌排名/ 股碼	漲跌(VND)	漲跌%
TVC	-400	-6.67%
DXP	-400	-2.70%
DTD	-500	-1.75%
DTD	-500	-1.75%
BCC	-100	-0.92%

下跌排名/ 股碼	漲跌(VND)	漲跌%
PVX	-159	-6.12%
DGT	-190	-2.92%
AAS	-249	-2.62%
MSR	-440	-2.53%
BMS	-253	-2.28%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	472,278
BID	210,435
VHM	193,987
GAS	193,385
VIC	173,915

市值排名/ 股碼	Bil.VND
HUT	20,082
PVS	17,398
IDC	15,180
THD	13,590
SHS	13,498

市值排名/ 股碼	Bil.VND
ACV	162,477
VGI	69,250
BSR	62,106
MCH	54,422
VEA	49,111

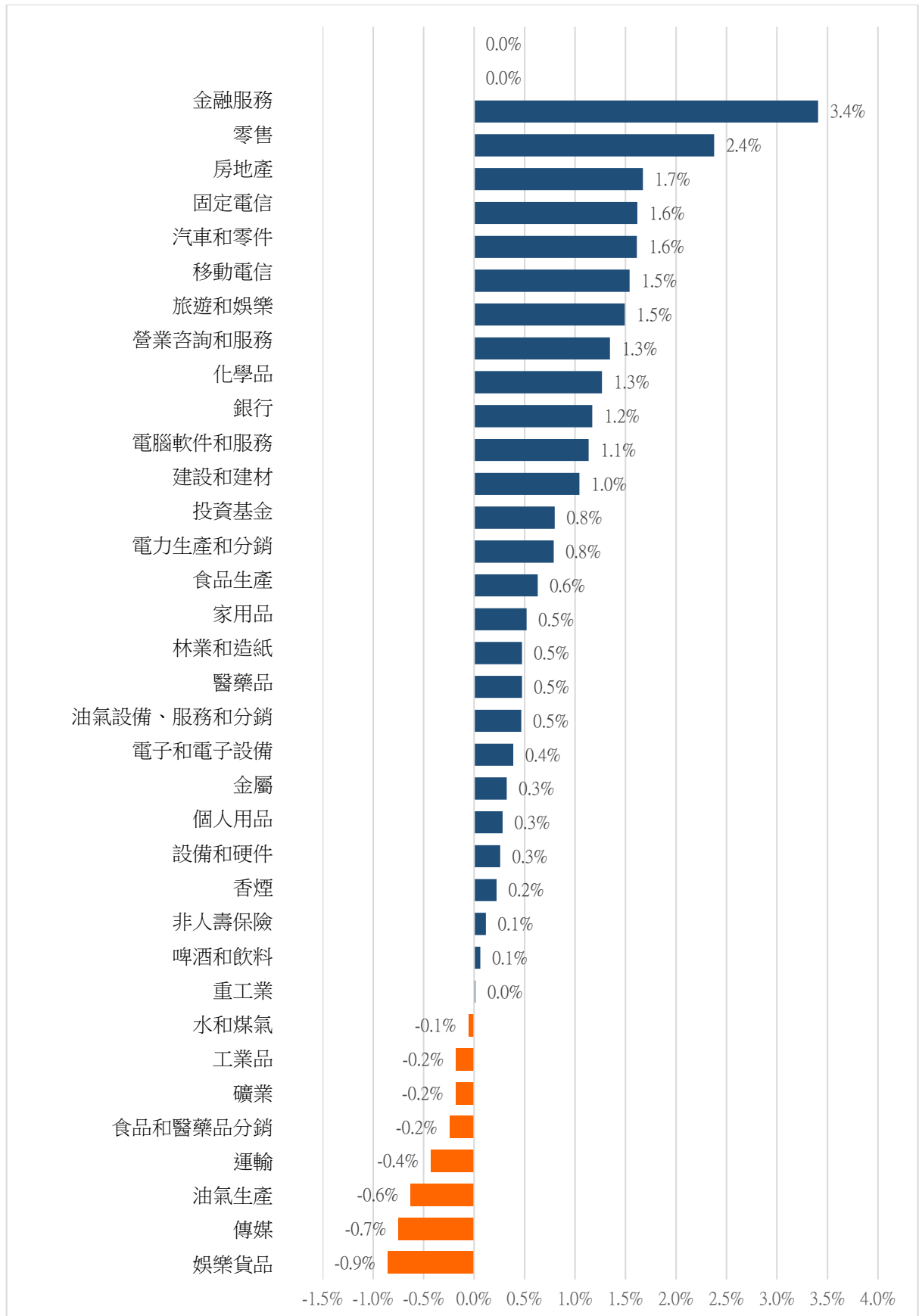
交易量排名/ 股碼	成交值	30 日均
VIX	37,828,900	37,230,670
VND	34,766,100	29,539,349
SSI	26,498,901	31,195,875
DIG	21,901,000	21,345,791
HPG	20,850,000	30,204,286

交易量排名/ 股碼	成交值	30 日均
SHS	24,169,014	25,015,540
PSI	9,098,574	568,590
CEO	8,738,334	9,691,023
HUT	4,815,281	6,490,185
NRC	4,223,618	1,296,604

交易量排 名/股碼	成交值	30 日均
BSR	9,840,614	12,193,260
SBS	2,851,538	4,422,262
TL4	2,510,509	6,036
AAS	2,341,716	3,220,313
PVX	2,216,208	591,035

資料源: Bloomberg & Yuanta Research

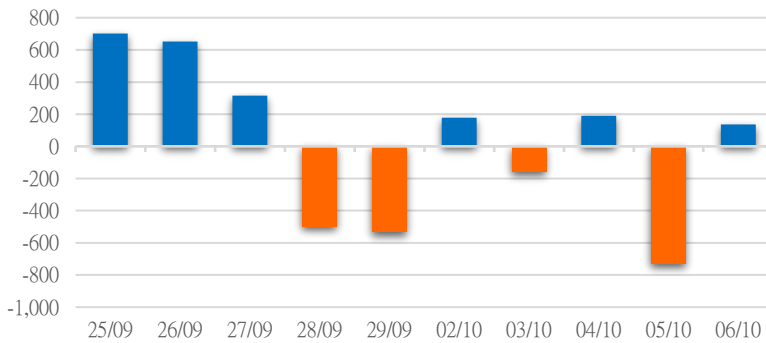
各行業板塊的交易走勢



資料源: FiinPro - YSVN

外資買進賣統計

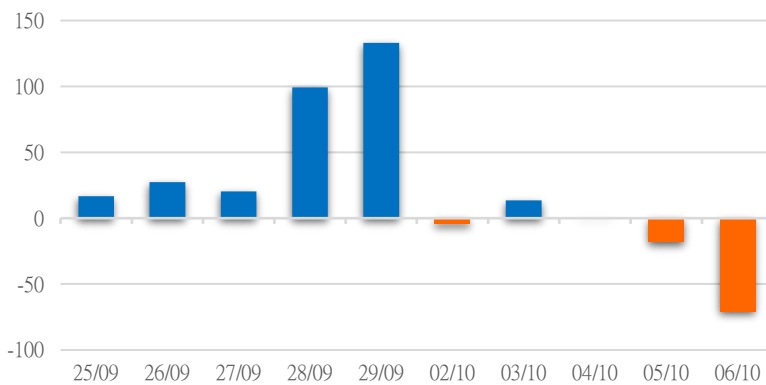
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VIX	47,148	MSN	106,966
VNM	46,875	#N/A	#N/A
STB	36,534	#N/A	#N/A
HPG	30,401	DPM	24,450
SSI	23,893	KDH	17,058

HSX 外資買/賣超的前 5 名

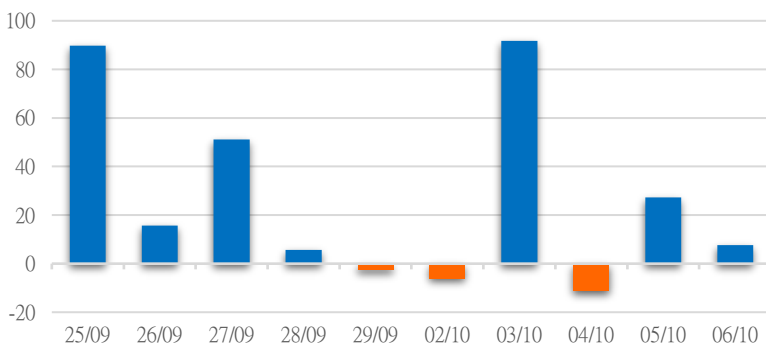
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
IDC	11,482	PSI	77,572
SLS	718	PVS	2,828
PVG	716	DTD	1,996
LAS	627	#N/A	#N/A
CEO	191	NVB	587

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
BSR	9,692	ACV	1,324
HPD	426	VOC	659
PAT	390	VTP	462
MCH	129	VEA	394
MTL	89	VNA	288

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
HPG	28,603	FPT	29,932
STB	27,952	LPB	28,605
POW	22,666	PLX	13,666
VHM	14,466	BID	4,481
VNM	13,996	NVL	4,031

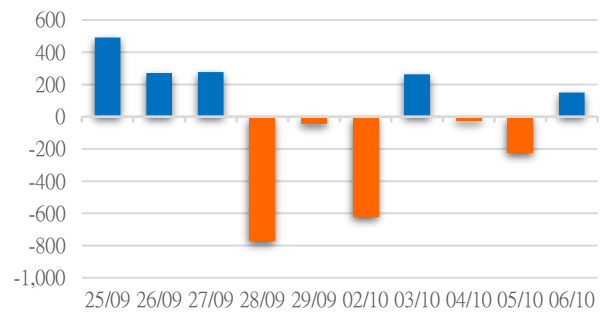
HSX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PSI	25,768.65	SCI	1
PVS	3,650.00		
VCS	719.98		

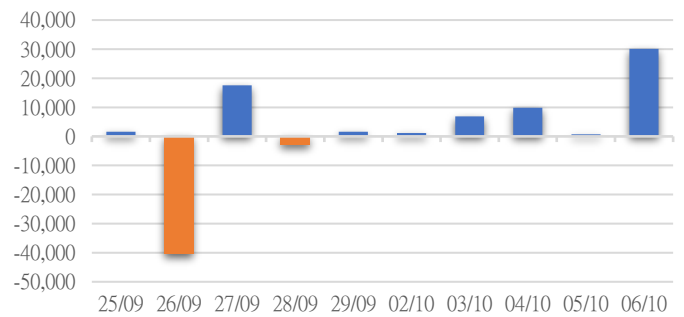
HNX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VOC	12,470.95	GDA	123
BSR	2,925	TID	67
		ABB	3.5
		OIL	0.8

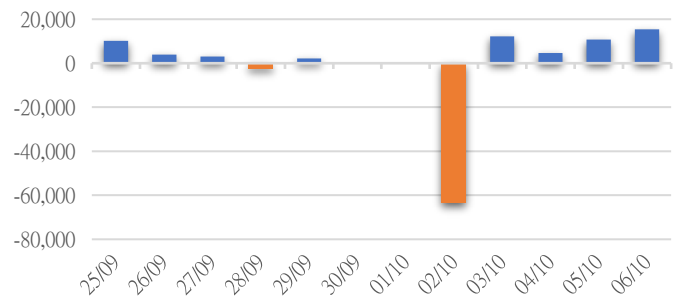
HSX 自營交易每日買/賣超 (Bil.VND)



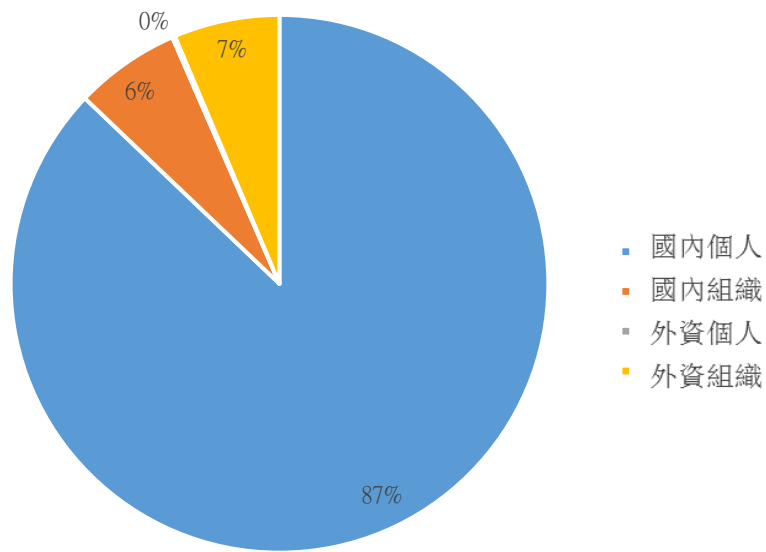
HNX 自營交易每日買/賣超 (Mil.VND)



UPCoM 自營交易每日買/賣超 (Mil.VND)



越南證券市場投資人類別統計



資料源: FiinPro - YSVN

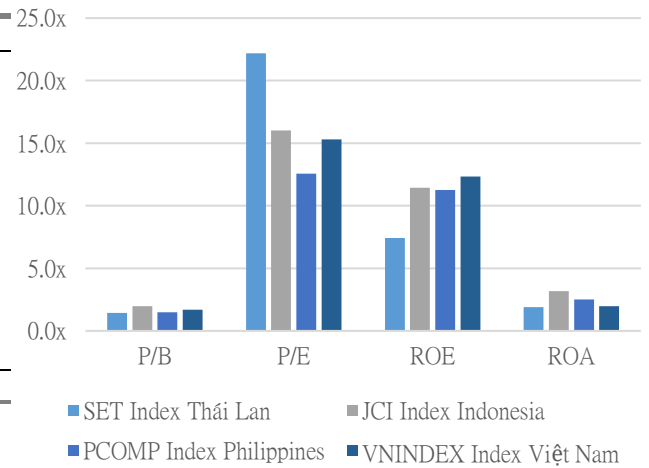
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.4x	2.0x	1.5x	1.7x
P/E		22.2x	16.1x	12.8x	15.5x
ROE	%	7.42	11.43	11.26	12.33
ROA	%	1.90	3.17	2.51	1.98
Vốn hóa	Tỷ USD	479.84	657.25	155.21	185.25
GTGD	Triệu USD	1.32	0.70	0.06	0.57
LS cổ tức	%	3.12	3.90	2.66	1.65

源: Bloomberg & YSVN



■ SET Index Thái Lan ■ JCI Index Indonesia
■ PCOMP Index Philippines ■ VNINDEX Index Việt Nam

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SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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