

當日市場：短期獲利壓力

2023/10/13

市場走勢

市場指數	VNI	HNI	UPCOM
收盤	1,151.61	238.44	88.08
%日	0.07%	0.61%	0.38%
%週	3.39%	4.57%	1.49%
%月	-7.53%	-6.98%	-6.57%
%年	11.29%	6.72%	11.58%
成交值(Bil.VND)			
當日	9,763	1,044	442
日均量/週	13,682	1,762	622
日均量/月	19,194	2,086	901
外資進出			
買進	770.58	39.46	10.71
賣出	1,426.75	11.45	26.36
買賣超	-656.17	28.01	-15.65
市場漲跌家數			
上漲	138	84	149
下跌	305	89	107
持平	56	73	84
市場指標			
P/E	13.75	20.64	17.53
總市值 (兆盾)	4,642	317	1,080
股息殖利率	1.90%	3.41%	5.55%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

由於市場在連續 4 個交易日上漲，當日獲利的壓力更大。VN-Index 收盤小幅上漲 0.07%，止於 1151.61 點。HNX-Index 上漲 0.61%，Upcom-Index 上漲 0.38%。3 大市場的交易額達到 16 兆 3,970 億越南盾。

大型股在當日強勁分化，有 14 檔下跌股和 13 檔上漲股。VIC（2.31%）、VNM（1.48%）、TPB（2.69%）是上漲最積極的股票，而相對謹慎的購買力導致多檔股票僅小幅上漲。相反，HPG、MWG、SSI、BCM 下跌。

獲利壓力擴散至漁業、電力和化肥等許多其他行業。相反，房地產股表現積極，這得益於 VIC 股領先，該板塊中的許多剩餘股票如 NVL、PDR、DIG、DXG、ITA 等均以漲幅收盤。

外資在整個市場反轉賣超超過 6,450 億越南盾，其中 MWG（2,380 億）、HPG（1,130 億）、FUEVFNND（510 億）被拋售最多的股票。相反，VCI（350 億）、DGW（310 億）、HHV（290 億）在買超方面領先。

市場短期觀點

我們認為市場可能會在下一個交易日調整，VN-Index 可能會重新測試 1,140 - 1,145 點。同時，市場仍處於短期調整階段，技術指標在 5 個交易日時間內上漲至超買區域，顯示短期拋售壓力可能會在 1-2 個交易日內增加，投資者在下個交易日應限制追漲。此外，短期情緒指標持續上漲，顯示新的買進機會持續增加。

大盤的短期走勢仍維持下跌。因此，在短期內，我們建議投資者在上漲趨勢中限制追漲，並可以考慮拋售先前在底部買進的部分股票以獲利，然後等待下跌時買進。同時，投資者也可以繼續在下跌趨勢中以低比例的股票買進。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	下跌	1253	1300	870	800
HNX-Index	下跌	下跌	260	306	189	160
VN30	下跌	下跌	1270	1300	980	960
VNMidcaps	下跌	下跌	1280	1250	963	900
VNSmallcaps	下跌	下跌	1250	1250	804	750

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1151.61	0.07%
VN30	1165.49	-0.15%
VN Mid	1671.56	0.16%
VN Small	1375.82	-0.03%

河內交易所 (HSX)

	收盤	漲跌%
HNI	238.44	0.61%
HN30	505.71	0.99%
VNX AllSh	1166.01	-0.06%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	88.08	0.38%

外資交易	成交值 (Bil.VND)
買進	770.58
賣出	1426.75
買超/賣超	-656.17

外資交易	成交值 (Bil.VND)
買進	39.46
賣出	11.45
買超/賣超	28.01

外資交易	成交值 (Bil.VND)
買進	10.71
賣出	26.36
買超/賣超	-15.65

上漲排名/ 股碼	漲跌(VND)	漲跌%
OGC	440	6.88%
ITA	350	6.03%
NHA	850	5.15%
DHC	1800	4.00%
PDR	900	3.84%

上漲排名/ 股碼	漲跌(VND)	漲跌%
NDN	500	4.95%
IDC	2200	4.51%
TIG	400	3.70%
DXP	500	3.68%
CEO	600	3.00%

上漲排名/ 股碼	漲跌(VND)	漲跌%
AAS	472	4.92%
SBS	211	2.64%
BMS	255	2.24%
TCI	221	2.05%
DGT	125	1.89%

下跌排名/ 股碼	漲跌(VND)	漲跌%
TEG	-740	-6.92%
YEG	-1200	-6.88%
CTI	-550	-3.46%
VOS	-400	-2.93%
SJD	-450	-2.77%

下跌排名/ 股碼	漲跌(VND)	漲跌%
CMS	-1900	-6.42%
BCC	-300	-2.46%
AMV	-100	-2.44%
TAR	-200	-1.52%
APS	-100	-1.39%

下跌排名/ 股碼	漲跌(VND)	漲跌%
BSR	-288	-1.36%
OIL	-139	-1.30%
MPC	-239	-1.26%
NTC	-1389	-0.73%
MSR	-107	-0.61%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	483,456
BID	212,458
VHM	206,397
GAS	197,520
VIC	173,343

市值排名/ 股碼	Bil.VND
HUT	20,617
PVS	18,832
IDC	16,104
SHS	14,799
THD	14,014

市值排名/ 股碼	Bil.VND
ACV	161,525
VGI	77,925
BSR	65,712
MCH	54,635
VEA	49,660

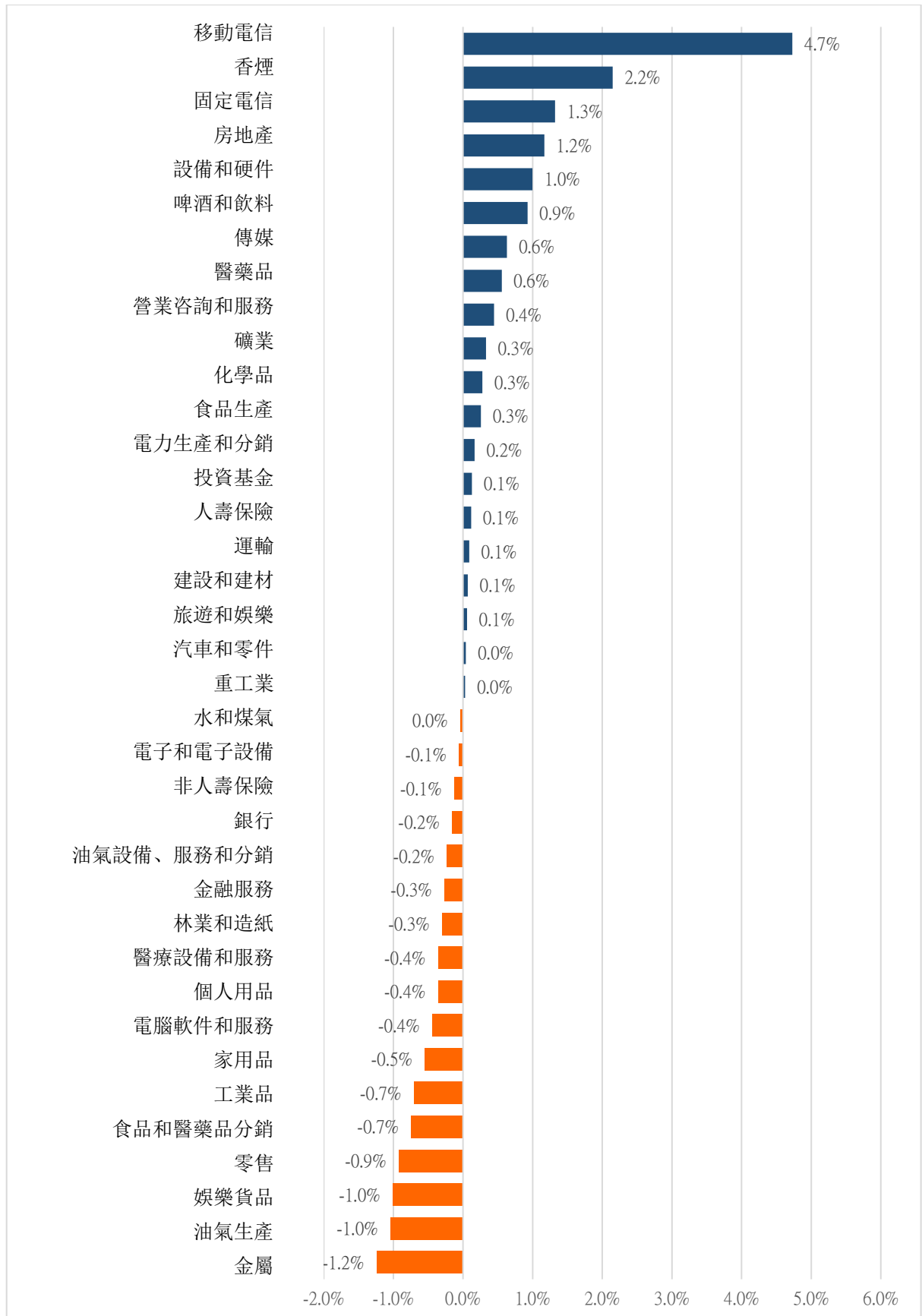
交易量排名/ 股碼	成交值	30 日均
VND	24,688,966	29,563,856
HPG	23,126,027	25,313,265
VIX	20,961,416	35,961,766
NVL	20,388,717	31,358,041
SSI	18,264,923	31,540,221

交易量排名/ 股碼	成交值	30 日均
SHS	24,638,720	26,698,205
CEO	11,334,191	9,083,977
IDC	8,286,184	3,229,745
HUT	6,472,403	6,039,693
PVS	5,948,831	7,565,675

交易量排 名/股碼	成交值	30 日均
BSR	6,985,556	11,865,353
AAS	3,036,124	2,770,360
SBS	2,444,327	4,042,818
VGI	1,994,307	475,683
BOT	1,953,810	478,671

資料源: Bloomberg & Yuanta Research

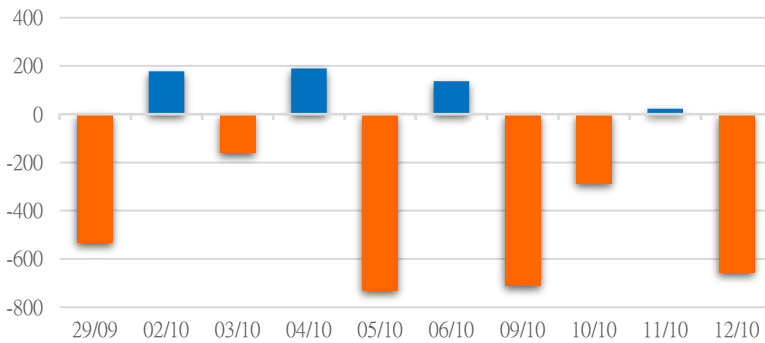
各行業板塊的交易走勢



資料源: FiinPro - YSVN

外資買進賣統計

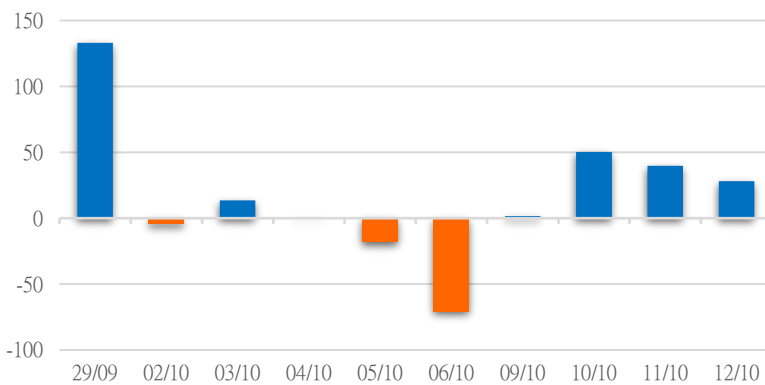
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VCI	34,575	MWG	237,653
DGW	30,740	HPG	112,811
HHV	29,356	FUEVFNVD	50,785
KDH	10,512	VPB	49,326
VRE	10,096	MSN	39,742

HSX 外資買/賣超的前 5 名

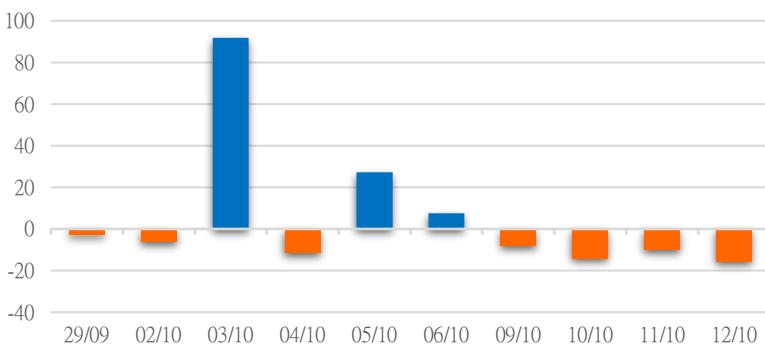
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
IDC	24,344	MBS	1,608
BVS	1,975	NVB	607
PVS	1,693	PVI	167
TIG	1,397	IPA	85
CEO	568	BAX	82

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QNS	3,257	VEA	10,004
AAS	71	MPC	4,255
PHP	58	ACV	3,742
TIN	55	PAT	675
VAB	45	BSR	136

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
FUEVFNVD	44,184	MWG	46,390
VNM	27,354	VPB	21,616
CTG	25,540	STB	15,705
PC1	3,754	MBB	10,911
DCM	2,982	VHM	8,928

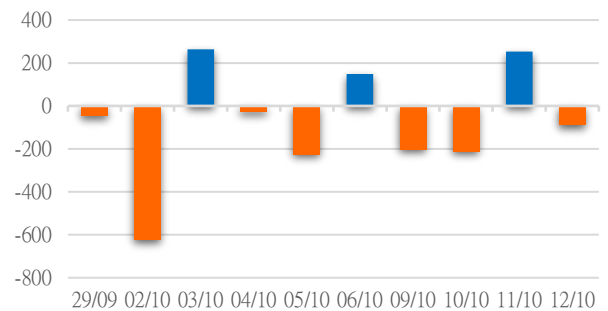
HSX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
SHS	1,810.00	PVS	934
IDC	1,009.36	PSI	3.1
		SCI	1.3
		TMX	0.3
		INC	0.2

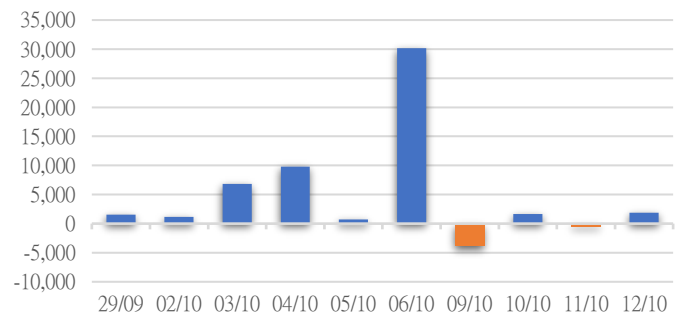
HNX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
VTP	3,389.45	QNS	8,263
NAB	136	GDA	126
		ABB	5.0
		OIL	1.1

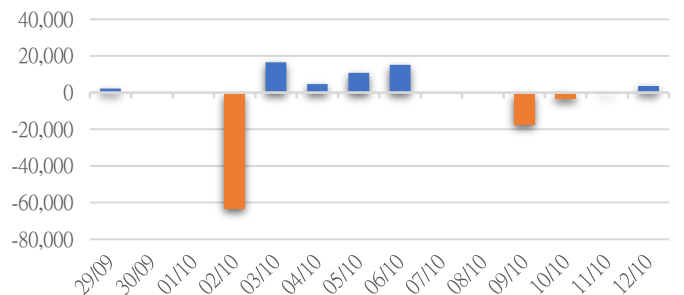
HSX 自營交易每日買/賣超 (Bil.VND)



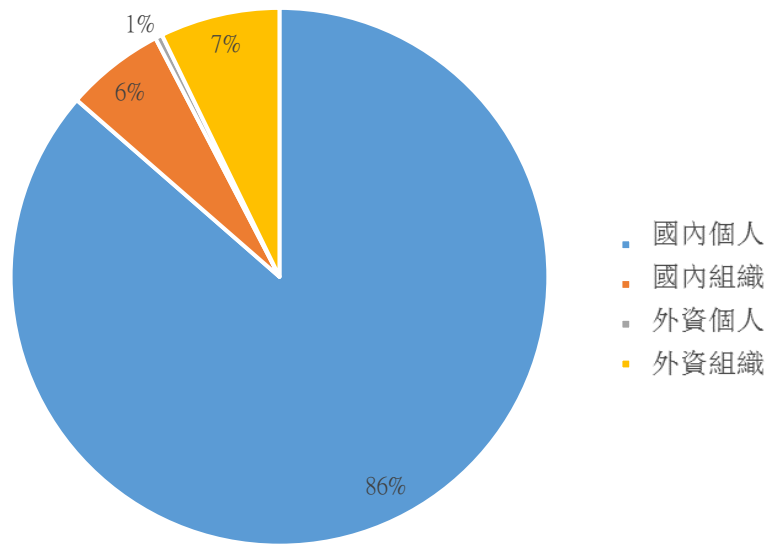
HNX 自營交易每日買/賣超 (Mil.VND)



UPCoM 自營交易每日買/賣超 (Mil.VND)



越南證券市場投資人類別統計



資料源: FiinPro - YSVN

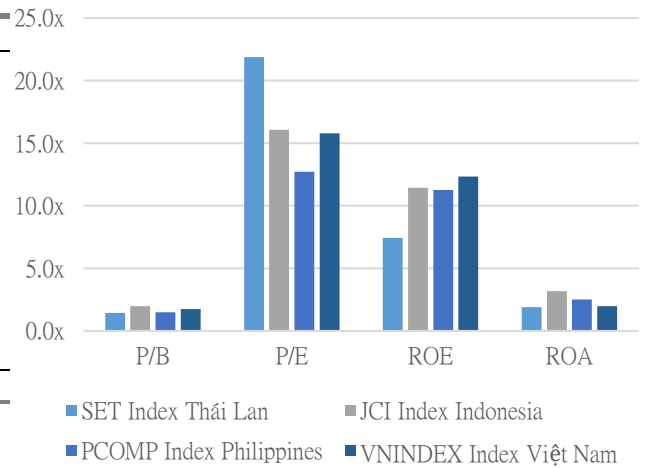
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.4x	2.0x	1.5x	1.7x
P/E		21.9x	16.1x	12.7x	15.8x
ROE	%	7.42	11.44	11.26	12.33
ROA	%	1.90	3.17	2.51	1.98
Vốn hóa	Tỷ USD	475.03	652.52	153.76	185.12
GTGD	Triệu USD	1.22	0.56	0.03	0.50
LS cổ tức	%	3.17	3.88	2.63	1.60

源: Bloomberg & YSVN



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