

當日市場：投資者繼續持謹慎態度

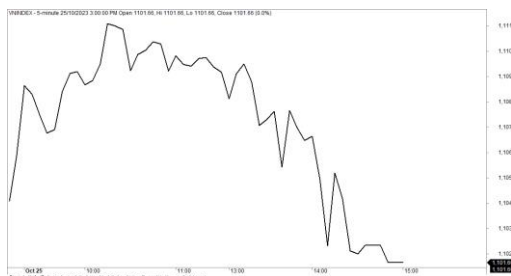
2023/10/26

市場走勢

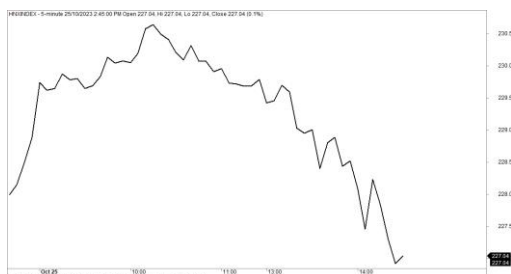
市場指數	VNI	HNI	UPCOM
收盤	1,101.66	227.01	85.57
%日	-0.38%	-0.82%	0.04%
%週	-0.16%	-0.04%	-0.44%
%月	-4.47%	-1.94%	-3.53%
%年	10.42%	9.13%	12.22%
<b>成交值(Bil.VND)</b>			
當日	10,992	1,637	554
日均量/週	12,272	1,536	528
日均量/月	15,118	1,879	721
<b>外資進出</b>			
買進	690.58	11.25	17.71
賣出	1,246.37	36.34	10.84
買賣超	-555.79	-25.09	6.86
<b>市場漲跌家數</b>			
上漲	138	65	149
下跌	305	93	107
持平	56	73	84
<b>市場指標</b>			
P/E	13.46	19.16	17.70
總市值 (兆盾)	4,485	305	1,069
股息殖利率	2.13%	3.72%	5.57%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

市場的指數在早盤小幅上漲，但在午盤再次反轉下跌。VN-Index 收於 1,101.66 點，相當於上漲 0.38%，HNX-Index 下跌 0.82%，Upcom-Index 上漲幅度不大。3 大市場的交易額均達到 12 兆 1,160 億越南盾。

跌幅再次占主導地位，其中 BCM、BID、FPT、CTG、STB、VIB 和 VNM 小幅下跌。值得關注的是，VNM 在過去 3 個月內持續下跌，並創造了新的底部。相反，VIC (2.88%) 在當日有所復甦。MWG (1.16%) 也是一檔值得關注的上漲藍籌股。VN30-Index 的寬度錄得 20 檔下跌股和 8 檔上漲股。

化學品股在當日持續被強勁拋售；房地產和油氣股也同步下跌。

外資繼續賣超近 5,760 億越南盾。VIC (910 億)、DCM (670 億)、SSI (550 億) 被拋售最多的股票。相反，DGC (520 億)、STB (290 億)、PC1 (150 億) 在買超方面領先。

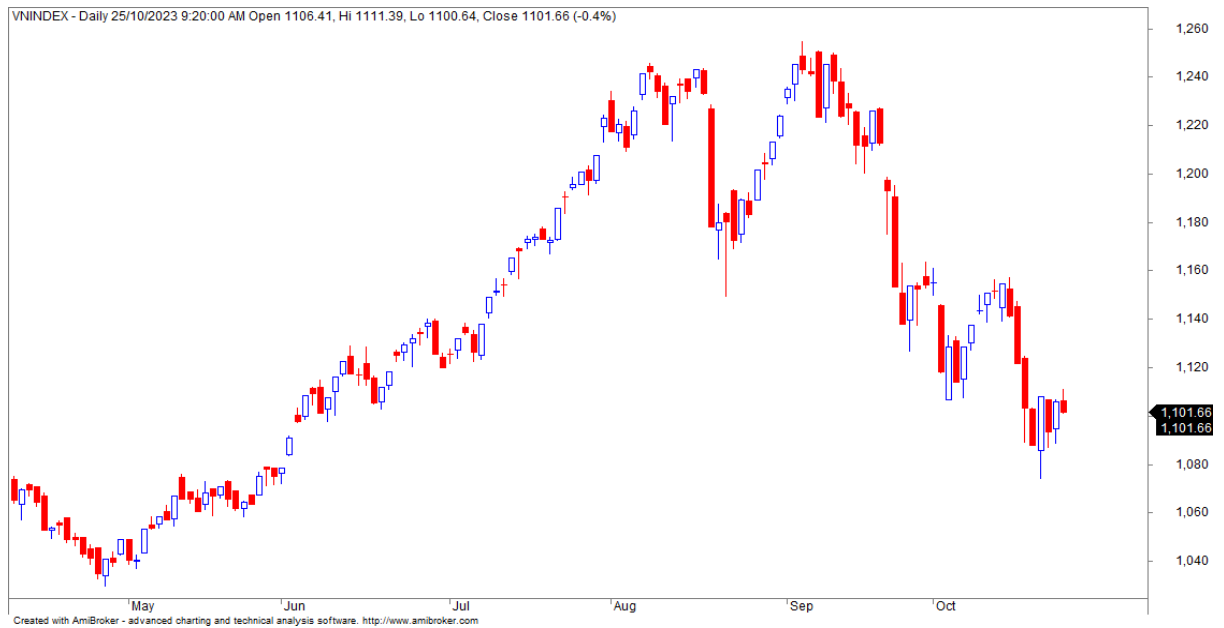
市場短期觀點

我們認為市場在未來幾個交易日可能會繼續在 VN-Index 的 1,100 點附近橫盤整理。同時，短期風險再次出現上漲的跡象，因此投資者在此期間應限制買進新股。由於市場正在進入 2023 年第三季度業績公佈季節，橫盤趨勢在未來幾個交易日受到高度讚賞，現金流在此期間可能會在各類股票之間出現分化，流動性可能會繼續維持在較低水平。亮點是房地產股在過去兩個交易日中出現積極的跡象，但我們仍然評估該股票仍僅處於短期復甦階段。

大盤的短期走勢仍維持下跌。因此，在短期內，我們建議投資者可以繼續觀察市場，並持有較低比例的股票。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	下跌	1253	1300	870	800
HNX-Index	下跌	下跌	260	306	189	160
VN30	下跌	下跌	1270	1300	980	960
VNMidcaps	下跌	下跌	1280	1250	963	900
VNSmallcaps	下跌	下跌	1250	1250	804	750

**胡志明市交易所 (HSX)**

	收盤	漲跌%
VNI	1101.66	-0.38%
VN30	1113.32	-0.34%
VN Mid	1585.71	-0.59%
VN Small	1285.91	-0.45%

**河內交易所 (HSX)**

	收盤	漲跌%
HNI	227.01	-0.82%
HN30	473.34	-1.57%
VNX AllSh	1109.99	-0.42%

**UPCOM 市場 (UPCoM)**

	收盤	漲跌%
UPCoM	85.57	0.04%

外資交易	成交值 (Bil.VND)
買進	690.58
賣出	1246.37
買超/賣超	-555.79

外資交易	成交值 (Bil.VND)
買進	11.25
賣出	36.34
買超/賣超	-25.09

外資交易	成交值 (Bil.VND)
買進	17.71
賣出	10.84
買超/賣超	6.86

上漲排名/ 股碼	漲跌(VND)	漲跌%
TDC	620	6.51%
CTD	2100	3.97%
LSS	350	3.06%
VIC	1250	2.88%
PC1	600	2.21%

上漲排名/ 股碼	漲跌(VND)	漲跌%
PVC	1000	7.69%
CMS	1500	7.50%
IDJ	300	5.17%
APS	200	3.03%
S99	200	2.25%

上漲排名/ 股碼	漲跌(VND)	漲跌%
VGI	1076	3.84%
PAT	2770	3.06%
NTC	4413	2.35%
G36	151	2.16%
ABI	522	1.38%

下跌排名/ 股碼	漲跌(VND)	漲跌%
VNE	-480	-6.91%
CSV	-2200	-5.57%
DCM	-1750	-5.52%
NHH	-700	-3.47%
BFC	-700	-3.34%

下跌排名/ 股碼	漲跌(VND)	漲跌%
CEO	-800	-3.81%
EVS	-300	-3.66%
DTD	-700	-2.67%
DTD	-700	-2.67%
MBS	-500	-2.45%

下跌排名/ 股碼	漲跌(VND)	漲跌%
BSR	-335	-1.68%
VTR	-305	-1.48%
FOX	-470	-0.97%
DDV	-90	-0.90%
VEF	-906	-0.76%

\*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	480,662
BID	208,917
VHM	194,205
GAS	186,495
VPB	167,009

市值排名/ 股碼	Bil.VND
HUT	19,278
PVS	18,211
IDC	16,764
THD	13,706
SHS	13,417

市值排名/ 股碼	Bil.VND
ACV	159,427
VGI	85,093
BSR	61,914
MCH	55,150
VEA	48,796

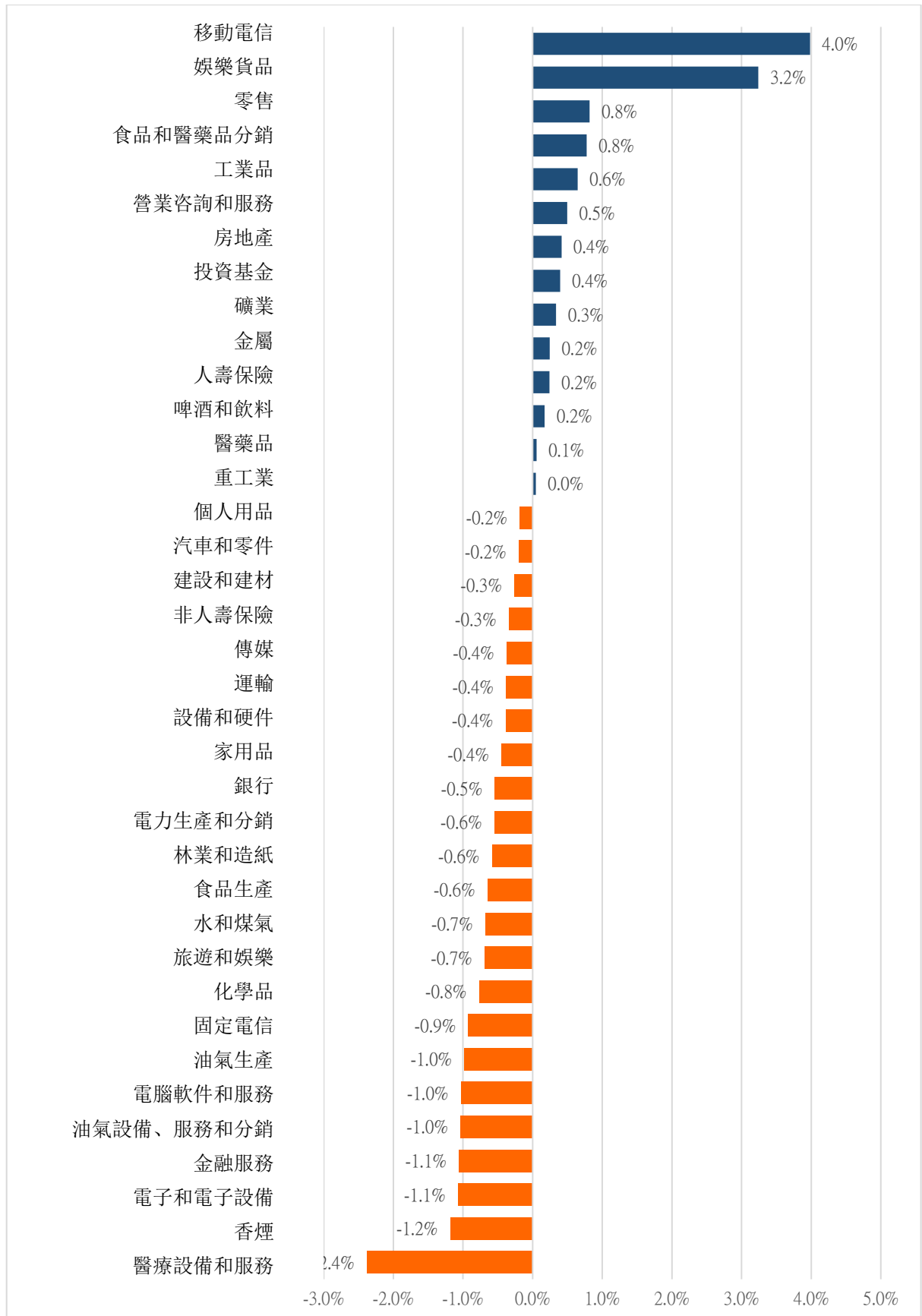
交易量排名/ 股碼	成交值	30 日均
VIX	24,904,334	30,759,610
DIG	19,800,511	17,919,625
NVL	16,007,669	17,957,054
EIB	15,357,853	5,035,047
VPB	15,342,150	13,832,666

交易量排名/ 股碼	成交值	30 日均
SHS	33,160,999	26,358,457
CEO	9,573,246	8,955,143
PVS	4,847,958	7,393,554
IDC	3,856,293	3,983,940
MBS	3,347,971	5,382,757

交易量排 名/股碼	成交值	30 日均
BSR	11,346,260	10,592,489
VGI	2,629,172	840,069
SBS	1,327,522	2,684,516
VTP	1,099,297	1,287,952
C4G	819,708	1,953,914

資料源: Bloomberg & Yuanta Research

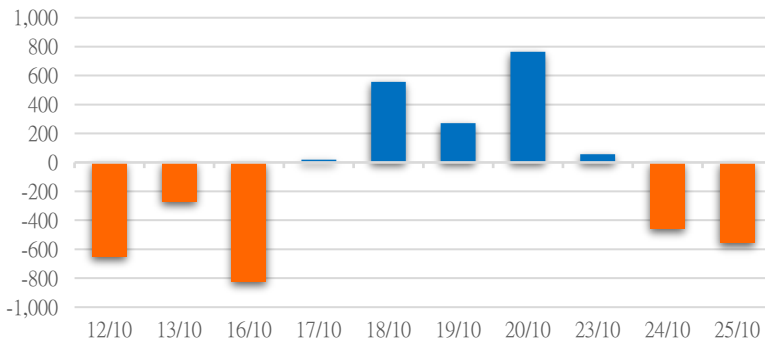
各行業板塊的交易走勢



資料源:: FiinPro - YSVN

外資買進賣統計

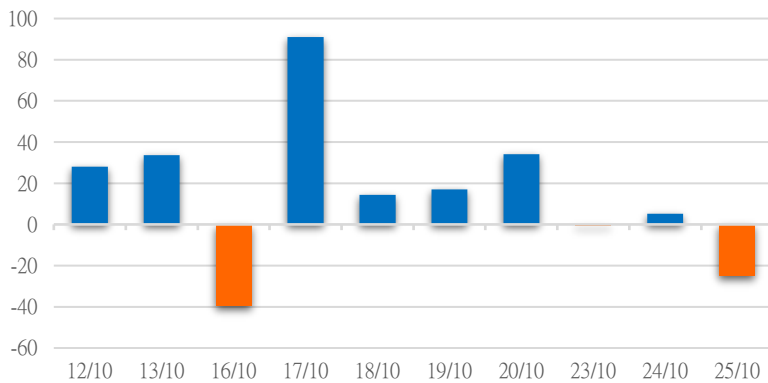
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
DGC	52,364	VIC	90,275
STB	29,630	DCM	67,077
PC1	14,686	SSI	54,986
VCB	11,846	DPM	47,081
BSI	10,975	VHM	31,760

HSX 外資買/賣超的前 5 名

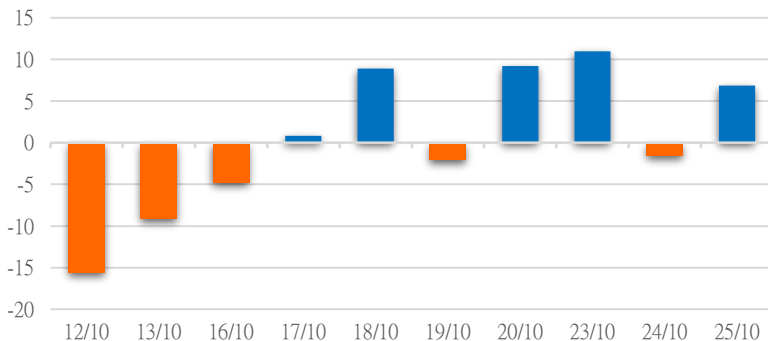
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
IDC	6,088	SHS	22,599
NRC	1,214	PVS	8,136
CEO	751	HUT	1,100
PPS	110	MBS	780
DTD	93	NVB	552

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QNS	11,456	BSR	4,185
MCH	1,519	ACV	3,226
QTP	454	GDA	232
VGG	399	ABI	111
CLX	186	VEA	37

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

自營統計

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
FUEVFNVD	2,801	FPT	67,263
PC1	2,625	EIB	35,393
DGC	491	STB	32,496
BCM	484	VNM	31,518
PVD	312	HPG	31,200

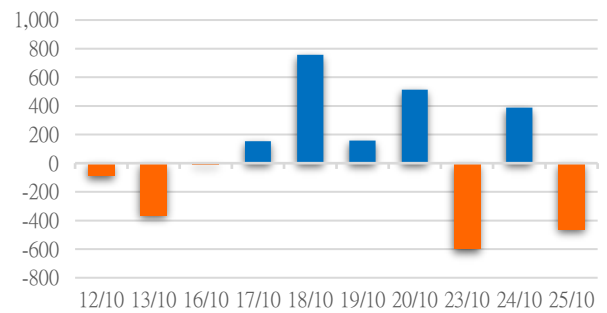
HSX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	259.56	GKM	37,800
IDV	37.20	IDC	5,450.5

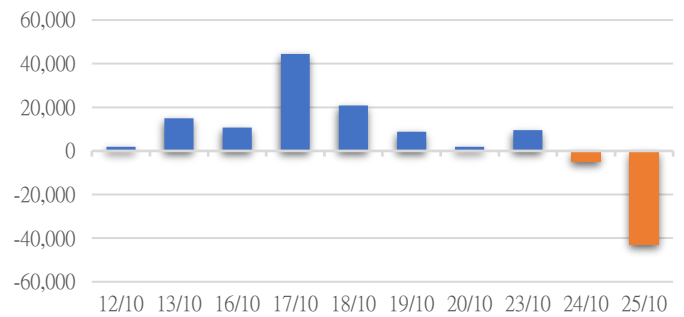
HNX 自營交易最大前名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
NAB	1,402.53	GDA	232
VGT	420		

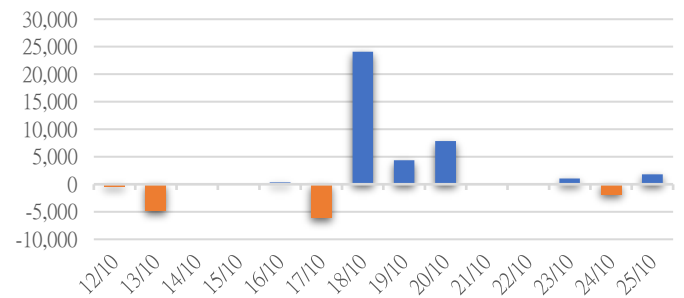
HSX 自營交易每日買/賣超 (Bil.VND)



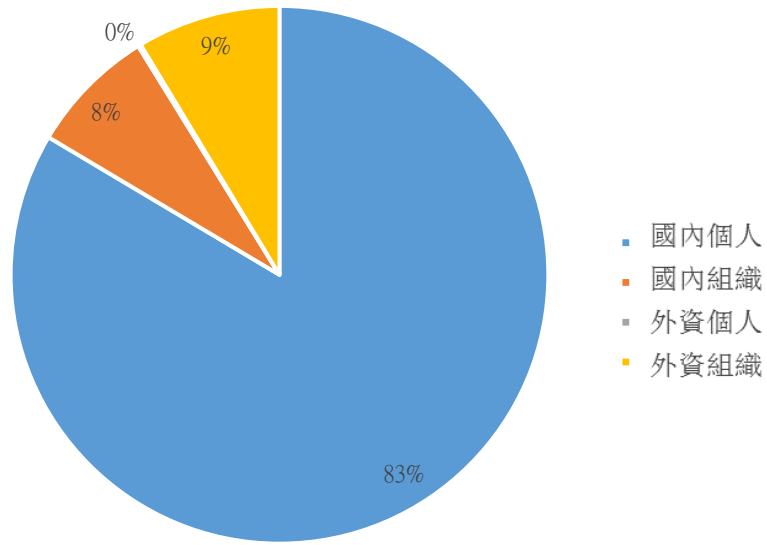
HNX 自營交易每日買/賣超 (Mil.VND)



UPCoM 自營交易每日買/賣超 (Mil.VND)



越南證券市場投資人類別統計



資料源: FiinPro - YSVN

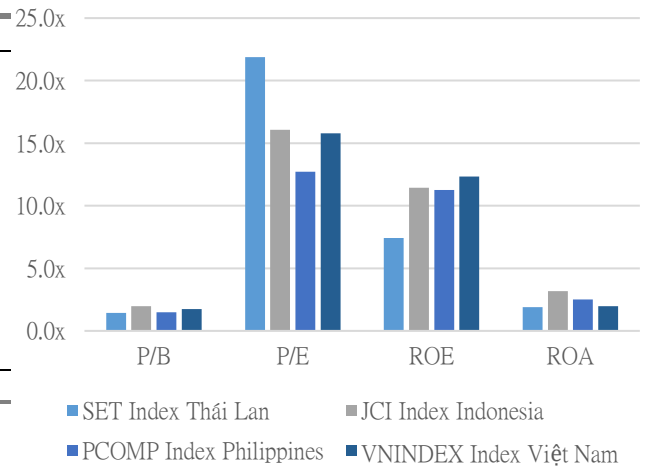
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.4x	2.0x	1.5x	1.6x
P/E		21.9x	16.1x	12.7x	13.9x
ROE	%	7.42	11.44	11.26	12.33
ROA	%	1.90	3.17	2.51	1.98
Vốn hóa	Tỷ USD	475.03	652.52	153.76	185.12
GTGD	Triệu USD	1.22	0.56	0.03	0.50
LS cổ tức	%	3.17	3.88	2.63	1.60

源: Bloomberg & YSVN





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